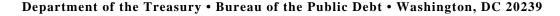
## PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

March 29, 2006 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

High Yield: 4.785% Price: 99.845985

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 18.09%. All tenders at lower yields were accepted in full.

## AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted	
Competitive Noncompetitive FIMA (noncompetitive)	\$	31,399,000 156,123 0	\$	13,844,088 156,123 0
SUBTOTAL		31,555,123		14,000,211 1/
Federal Reserve		3,500,000		3,500,000
TOTAL	\$	35,055,123	\$	17,500,211

Median yield 4.761%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.707%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 31,555,123 / 14,000,211 = 2.25

1/ Awards to TREASURY DIRECT = \$91,613,000