

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	4 3/4%	Issue Date:	March 31, 2006
Series:	F-2011	Dated Date:	March 31, 2006
CUSIP No:	912828FA3	Maturity Date:	March 31, 2011

High Yield: 4.785% Price: 99.845985

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 18.09%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 31,399,000	\$ 13,844,088
Noncompetitive	156,123	156,123
FIMA (noncompetitive)	0	0
SUBTOTAL	31,555,123	14,000,211 1/
Federal Reserve	3,500,000	3,500,000
TOTAL	\$ 35,055,123	\$ 17,500,211

Median yield 4.761%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.707%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = $31,555,123 / 14,000,211 = 2.25$

1/ Awards to TREASURY DIRECT = \$91,613,000