

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
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RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	4 1/4%	Issue Date:	January 17, 2006
Series:	D-2011	Dated Date:	January 15, 2006
CUSIP No:	912828ES5	Maturity Date:	January 15, 2011

High Yield: 4.370% Price: 99.466250

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 26.13%. All tenders at lower yields were accepted in full.

Accrued interest of \$ 0.23481 per \$1,000 must be paid for the period from January 15, 2006 to January 17, 2006.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 27,170,000	\$ 12,909,772
Noncompetitive	90,346	90,346
FIMA (noncompetitive)	0	0
SUBTOTAL	27,260,346	13,000,118 1/
Federal Reserve	0	0
TOTAL	\$ 27,260,346	\$ 13,000,118

Median yield 4.340%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.290%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 27,260,346 / 13,000,118 = 2.10

1/ Awards to TREASURY DIRECT = \$40,674,000