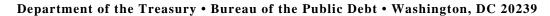
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

December 27, 2007 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate: 3 5/8% Issue Date: December 31, 2007 Series: T-2012 Dated Date: December 31, 2007 CUSIP No: 912828HM5 Maturity Date: December 31, 2012

High Yield: 3.651% Price: 99.882153

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 48.77%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted	
Competitive Noncompetitive FIMA (noncompetitive)	\$	29,952,500 85,245 25,000	\$	12,889,773 85,245 25,000
SUBTOTAL		30,062,745		13,000,018 1/
Federal Reserve		2,657,447		2,657,447
TOTAL	\$	32,720,192	\$	15,657,465

Median yield 3.620%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 3.552%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 30,062,745 / 13,000,018 = 2.31

1/ Awards to TREASURY DIRECT = \$71,624,000