

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
November 29, 2007

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RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	3 3/8%	Issue Date:	November 30, 2007
Series:	S-2012	Dated Date:	November 30, 2007
CUSIP No:	912828HK9	Maturity Date:	November 30, 2012

High Yield: 3.415% Price: 99.817568

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 3.17%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 29,171,000	\$ 12,757,620
Noncompetitive	117,399	117,399
FIMA (noncompetitive)	125,000	125,000
SUBTOTAL	29,413,399	13,000,019 1/
Federal Reserve	2,953,232	2,953,232
TOTAL	\$ 32,366,631	\$ 15,953,251

Median yield 3.389%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 3.330%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 29,413,399 / 13,000,019 = 2.26

1/ Awards to TREASURY DIRECT = \$84,036,000