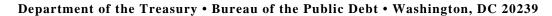
## PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

November 29, 2007 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate: 3 3/8% Issue Date: November 30, 2007 Series: S-2012 Dated Date: November 30, 2007 CUSIP No: 912828HK9 Maturity Date: November 30, 2012

High Yield: 3.415% Price: 99.817568

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 3.17%. All tenders at lower yields were accepted in full.

## AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted	
Competitive Noncompetitive FIMA (noncompetitive)	\$	29,171,000 117,399 125,000	\$	12,757,620 117,399 125,000
SUBTOTAL		29,413,399		13,000,019 1/
Federal Reserve		2,953,232		2,953,232
TOTAL	\$	32,366,631	\$	15,953,251

Median yield 3.389%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 3.330%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 29,413,399 / 13,000,019 = 2.26

1/ Awards to TREASURY DIRECT = \$84,036,000