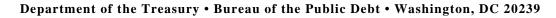
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

October 25, 2007 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate: 3 7/8% Issue Date: October 31, 2007 Series: R-2012 Dated Date: October 31, 2007 CUSIP No: 912828HG8 Maturity Date: October 31, 2012

High Yield: 3.993% Price: 99.469930

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 22.85%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted		
Competitive Noncompetitive FIMA (noncompetitive)	\$	34,835,400 108,182 0	\$	12,891,850 108,182 0	
SUBTOTAL		34,943,582		13,000,032 1/	,
Federal Reserve		2,508,871		2,508,871	
TOTAL	\$	37,452,453	\$	15,508,903	

Median yield 3.975%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 3.944%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 34,943,582 / 13,000,032 = 2.69

1/ Awards to TREASURY DIRECT = \$78,591,000