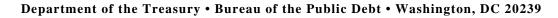
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

August 30, 2007 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

High Yield: 4.248% Price: 99.451138

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 18.43%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted		
Competitive Noncompetitive FIMA (noncompetitive)	\$	35,443,000 197,860 0	\$	12,802,150 197,860 0	
SUBTOTAL		35,640,860		13,000,010 1/	
Federal Reserve		3,091,344		3,091,344	
TOTAL	\$	38,732,204	\$	16,091,354	

Median yield 4.225%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.190%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 35,640,860 / 13,000,010 = 2.74

1/ Awards to TREASURY DIRECT = \$129,980,000