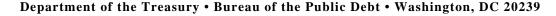
## PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

July 26, 2007 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

High Yield: 4.640% Price: 99.933745

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 73.09%. All tenders at lower yields were accepted in full.

## AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted		
Competitive Noncompetitive FIMA (noncompetitive)	\$	27,822,000 121,976 0	\$	12,878,083 121,976 0	
SUBTOTAL		27,943,976		13,000,059 1	/
Federal Reserve		2,803,502		2,803,502	
TOTAL	\$	30,747,478	\$	15,803,561	

Median yield 4.610%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.500%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 27,943,976 / 13,000,059 = 2.15

1/ Awards to TREASURY DIRECT = \$95,706,000