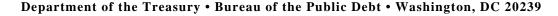
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

March 29, 2007 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

High Yield: 4.535% Price: 99.844593

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 18.22%. All tenders at lower yields were accepted in full.

Accrued interest of \$0.24590 per \$1,000 must be paid for the period from March 31, 2007 to April 02, 2007.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted	
Competitive Noncompetitive FIMA (noncompetitive)	\$	27,658,775 148,533 0	\$	12,851,535 148,533 0
SUBTOTAL		27,807,308		13,000,068 1/
Federal Reserve		3,354,838		3,354,838
TOTAL	\$	31,162,146	\$	16,354,906

Median yield 4.515%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.470%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 27,807,308 / 13,000,068 = 2.14

1/ Awards to TREASURY DIRECT = \$103,945,000