

# PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



## TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE  
February 22, 2007

CONTACT: Office of Financing  
202-504-3550

### RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	4 5/8%	Issue Date:	February 28, 2007
Series:	G-2012	Dated Date:	February 28, 2007
CUSIP No:	912828GK0	Maturity Date:	February 29, 2012

High Yield: 4.719% Price: 99.585650

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 57.33%. All tenders at lower yields were accepted in full.

### AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 31,509,000	\$ 12,883,975
Noncompetitive	116,067	116,067
FIMA (noncompetitive)	0	0
SUBTOTAL	31,625,067	13,000,042 1/
Federal Reserve	3,636,645	3,636,645
TOTAL	\$ 35,261,712	\$ 16,636,687

Median yield 4.699%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.667%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 31,625,067 / 13,000,042 = 2.43

1/ Awards to TREASURY DIRECT = \$79,545,000