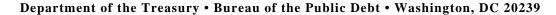
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS
BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

January 25, 2007 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate: 4 3/4% Issue Date: January 31, 2007 Series: F-2012 Dated Date: January 31, 2007 CUSIP No: 912828GF1 Maturity Date: January 31, 2012

High Yield: 4.855% Price: 99.538790

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 92.11%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted		
Competitive Noncompetitive FIMA (noncompetitive)	\$	28,565,620 140,160 0	\$	12,859,877 140,160 0	
SUBTOTAL		28,705,780		13,000,037 1/	,
Federal Reserve		1,931,240		1,931,240	
TOTAL	\$	30,637,020	\$	14,931,277	

Median yield 4.832%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.796%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 28,705,780 / 13,000,037 = 2.21

1/ Awards to TREASURY DIRECT = \$88,734,000