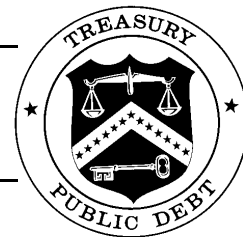


PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
May 08, 2001

CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate:	4 5/8%	Issue Date:	May 15, 2001
Series:	E-2006	Dated Date:	May 15, 2001
CUSIP No:	9128276X5	Maturity Date:	May 15, 2006

High Yield: 4.660% Price: 99.845

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 14.06%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 25,909,865	\$ 12,543,693
Noncompetitive	356,332	356,332
FIMA (noncompetitive)	100,000	100,000
SUBTOTAL	26,366,197	13,000,025 1/
Federal Reserve	3,174,893	3,174,893
TOTAL	\$ 29,541,090	\$ 16,174,918

Median yield 4.640%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 4.614%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 26,366,197 / 13,000,025 = 2.03

1/ Awards to TREASURY DIRECT = \$269,094,000

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