



Assumption of Tax Liability

In the matter of the assumption of tax liability of

_____ a corporation, by
_____ a corporation

_____ a corporation incorporated in the State of
_____ and qualified to do business within the State of Montana
hereby unconditionally agree to file or cause to be filed with the State Department of
Revenue such returns and data may be required of _____,
a corporation organized under the laws of the State of _____, that
said _____ does hereby agrees to pay, in full, all accrued or
accruing liabilities for tax penalty or interest thereon
of _____ to the State Department of Revenue under the
provisions of Title 84 of the revised Code of Montana.

_____ (assuming corporation)

by _____ (officer)

_____ (title)

State of _____)

County of _____)

_____ being first duly sworn, on oath
deposes and says: That he is the _____ of _____ foregoing
instrument, and the officer of said corporation who signed the name of said instrument,
as aforesaid, affiant had full power and authority to execute such instrument on behalf
of said corporation and to bind said corporation to carry out each, every and all of the
terms, conditions, obligations, and undertakings recited and set forth therein.

By _____

_____ Title

Notary Public Seal