

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



Bureau of the Public Debt - Office of Financing
Addendum to Press Release(s) dated December 8 2004

5-YEAR NOTES
CUSIP:912828DE7
(amounts in thousands)

| Tender Type | Tendered | Accepted |
|--------------------------|---------------|---------------|
| Primary Dealer (Note-1) | \$ 26,681,000 | \$ 5,038,983 |
| Direct Bidder (Note-2) | \$ 1,802,000 | \$ 25,000 |
| Indirect Bidder (Note-3) | \$ 10,338,000 | \$ 9,727,804 |
| Total Competitive | \$ 38,821,000 | \$ 14,791,787 |

Notes:

- 1: Primary dealers as submitters bidding for their own house accounts.
- 2: Non-Primary dealer submitters bidding for their own house accounts.
- 3: Customers placing competitive bids through a direct submitter, including foreign and international monetary authorities placing bids through the New York Federal Reserve Bank.