

Bureau of the Public Debt - Office of Financing
Addendum to Press Release dated May 12, 2004

5-year Treasury Note
CUSIP: 912828CH1
(amounts in thousands)

Tender Type	Tendered	Accepted
Primary Dealer ¹	32,860,000	9,441,740
Direct Bidder ²	286,000	219,000
Indirect Bidder ³	6,184,000	5,117,550
<u>Total Competitive</u>	<u>\$ 39,330,000</u>	<u>\$ 14,778,290</u>

Notes:

- 1: Primary dealers as submitters bidding for their own house accounts.
- 2: Non-Primary dealer submitters bidding for their own house accounts.
- 3: Customers placing competitive bids through a direct submitter, including foreign and international monetary authorities placing bids through the New York Federal Reserve Bank.