

TREASURY INFLATION-INDEXED SECURITIES
Ref CPI and Index Ratios for
October 2002

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s):			3-3/8% 10-Year Notes Series A-2007 9128272M3 January 15, 1997 February 6, 1997 April 15, 1997	3-5/8% 10-Year Notes Series A-2008 9128273T7 January 15, 1998 January 15, 1998 October 15, 1998	3-5/8% 30-Year Bonds Bonds of April 2028 912810FD5 April 15, 1998 April 15, 1998 July 15, 1998	3-7/8% 10-Year Notes Series A-2009 9128274Y5 January 15, 1999 January 15, 1999 July 15, 1999
Maturity Date: Ref CPI on Dated Date:			January 15, 2007 158.43548	January 15, 2008 161.55484	April 15, 2028 161.74000	January 15, 2009 164.00000
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio	
Oct. 1 2002	180.10000	1.13674	1.11479	1.11352	1.09817	
Oct. 2 2002	180.11935	1.13686	1.11491	1.11364	1.09829	
Oct. 3 2002	180.13871	1.13698	1.11503	1.11375	1.09841	
Oct. 4 2002	180.15806	1.13711	1.11515	1.11387	1.09852	
Oct. 5 2002	180.17742	1.13723	1.11527	1.11399	1.09864	
Oct. 6 2002	180.19677	1.13735	1.11539	1.11411	1.09876	
Oct. 7 2002	180.21613	1.13747	1.11551	1.11423	1.09888	
Oct. 8 2002	180.23548	1.13760	1.11563	1.11435	1.09900	
Oct. 9 2002	180.25484	1.13772	1.11575	1.11447	1.09911	
Oct. 10 2002	180.27419	1.13784	1.11587	1.11459	1.09923	
Oct. 11 2002	180.29355	1.13796	1.11599	1.11471	1.09935	
Oct. 12 2002	180.31290	1.13808	1.11611	1.11483	1.09947	
Oct. 13 2002	180.33226	1.13821	1.11623	1.11495	1.09959	
Oct. 14 2002	180.35161	1.13833	1.11635	1.11507	1.09970	
Oct. 15 2002	180.37097	1.13845	1.11647	1.11519	1.09982	
Oct. 16 2002	180.39032	1.13857	1.11659	1.11531	1.09994	
Oct. 17 2002	180.40968	1.13869	1.11671	1.11543	1.10006	
Oct. 18 2002	180.42903	1.13882	1.11683	1.11555	1.10018	
Oct. 19 2002	180.44839	1.13894	1.11695	1.11567	1.10030	
Oct. 20 2002	180.46774	1.13906	1.11707	1.11579	1.10041	
Oct. 21 2002	180.48710	1.13918	1.11719	1.11591	1.10053	
Oct. 22 2002	180.50645	1.13931	1.11731	1.11603	1.10065	
Oct. 23 2002	180.52581	1.13943	1.11743	1.11615	1.10077	
Oct. 24 2002	180.54516	1.13955	1.11755	1.11627	1.10089	
Oct. 25 2002	180.56452	1.13967	1.11767	1.11639	1.10100	
Oct. 26 2002	180.58387	1.13979	1.11779	1.11651	1.10112	
Oct. 27 2002	180.60323	1.13992	1.11791	1.11663	1.10124	
Oct. 28 2002	180.62258	1.14004	1.11803	1.11675	1.10136	
Oct. 29 2002	180.64194	1.14016	1.11815	1.11687	1.10148	
Oct. 30 2002	180.66129	1.14028	1.11827	1.11699	1.10159	
Oct. 31 2002	180.68065	1.14041	1.11839	1.11711	1.10171	
CPI-U (NSA) for :			June 2002 179.9	July 2002 180.1	August 2002 180.7	

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Security:		3-7/8% 30-Year Bonds	4-1/4% 10-Year Notes	3-1/2% 10-Year Notes	3-3/8% 30-1/2-Year Bonds
Description:		Bonds of April 2029	Series A-2010	Series A-2011	Bonds of April 2032
CUSIP Number:		912810FH6	9128275W8	9128276R8	912810FQ6
Dated Date:		April 15, 1999	January 15, 2000	January 15, 2001	October 15, 2001
Original Issue Date:		April 15, 1999	January 18, 2000	January 16, 2001	October 15, 2001
Additional Issue Date(s):		October 15, 1999 October 16, 2000	July 17, 2000	July 16, 2001	
Maturity Date:		April 15, 2029	January 15, 2010	January 15, 2011	April 15, 2032
Ref CPI on Dated Date:		164.39333	168.24516	174.04516	177.50000
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio
Oct. 1 2002	180.10000	1.09554	1.07046	1.03479	1.01465
Oct. 2 2002	180.11935	1.09566	1.07058	1.03490	1.01476
Oct. 3 2002	180.13871	1.09578	1.07069	1.03501	1.01487
Oct. 4 2002	180.15806	1.09590	1.07081	1.03512	1.01497
Oct. 5 2002	180.17742	1.09601	1.07092	1.03523	1.01508
Oct. 6 2002	180.19677	1.09613	1.07104	1.03534	1.01519
Oct. 7 2002	180.21613	1.09625	1.07115	1.03546	1.01530
Oct. 8 2002	180.23548	1.09637	1.07127	1.03557	1.01541
Oct. 9 2002	180.25484	1.09649	1.07138	1.03568	1.01552
Oct. 10 2002	180.27419	1.09660	1.07150	1.03579	1.01563
Oct. 11 2002	180.29355	1.09672	1.07161	1.03590	1.01574
Oct. 12 2002	180.31290	1.09684	1.07173	1.03601	1.01585
Oct. 13 2002	180.33226	1.09696	1.07184	1.03612	1.01596
Oct. 14 2002	180.35161	1.09707	1.07196	1.03623	1.01607
Oct. 15 2002	180.37097	1.09719	1.07207	1.03635	1.01617
Oct. 16 2002	180.39032	1.09731	1.07219	1.03646	1.01628
Oct. 17 2002	180.40968	1.09743	1.07230	1.03657	1.01639
Oct. 18 2002	180.42903	1.09754	1.07242	1.03668	1.01650
Oct. 19 2002	180.44839	1.09766	1.07253	1.03679	1.01661
Oct. 20 2002	180.46774	1.09778	1.07265	1.03690	1.01672
Oct. 21 2002	180.48710	1.09790	1.07276	1.03701	1.01683
Oct. 22 2002	180.50645	1.09802	1.07288	1.03712	1.01694
Oct. 23 2002	180.52581	1.09813	1.07299	1.03724	1.01705
Oct. 24 2002	180.54516	1.09825	1.07311	1.03735	1.01716
Oct. 25 2002	180.56452	1.09837	1.07322	1.03746	1.01726
Oct. 26 2002	180.58387	1.09849	1.07334	1.03757	1.01737
Oct. 27 2002	180.60323	1.09860	1.07345	1.03768	1.01748
Oct. 28 2002	180.62258	1.09872	1.07357	1.03779	1.01759
Oct. 29 2002	180.64194	1.09884	1.07368	1.03790	1.01770
Oct. 30 2002	180.66129	1.09896	1.07380	1.03801	1.01781
Oct. 31 2002	180.68065	1.09908	1.07391	1.03813	1.01792
CPI-U (NSA) for :		June 2002 179.9	July 2002 180.1	August 2002 180.7	

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Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s): Maturity Date: Ref CPI on Dated Date:		3-3/8% 10-Year Notes Series A-2012 9128277J5 January 15, 2002 January 15, 2002 January 15, 2012 177.56452	3% 10-Year Notes Series C-2012 912828AF7 July 15, 2002 July 15, 2002 July 15, 2012 179.80000				
Date		Ref CPI	Index Ratio	Index Ratio			
Oct.	1 2002	180.10000	1.01428	1.00167			
Oct.	2 2002	180.11935	1.01439	1.00178			
Oct.	3 2002	180.13871	1.01450	1.00188			
Oct.	4 2002	180.15806	1.01461	1.00199			
Oct.	5 2002	180.17742	1.01472	1.00210			
Oct.	6 2002	180.19677	1.01482	1.00221			
Oct.	7 2002	180.21613	1.01493	1.00231			
Oct.	8 2002	180.23548	1.01504	1.00242			
Oct.	9 2002	180.25484	1.01515	1.00253			
Oct.	10 2002	180.27419	1.01526	1.00264			
Oct.	11 2002	180.29355	1.01537	1.00274			
Oct.	12 2002	180.31290	1.01548	1.00285			
Oct.	13 2002	180.33226	1.01559	1.00296			
Oct.	14 2002	180.35161	1.01570	1.00307			
Oct.	15 2002	180.37097	1.01581	1.00318			
Oct.	16 2002	180.39032	1.01591	1.00328			
Oct.	17 2002	180.40968	1.01602	1.00339			
Oct.	18 2002	180.42903	1.01613	1.00350			
Oct.	19 2002	180.44839	1.01624	1.00361			
Oct.	20 2002	180.46774	1.01635	1.00371			
Oct.	21 2002	180.48710	1.01646	1.00382			
Oct.	22 2002	180.50645	1.01657	1.00393			
Oct.	23 2002	180.52581	1.01668	1.00404			
Oct.	24 2002	180.54516	1.01679	1.00414			
Oct.	25 2002	180.56452	1.01690	1.00425			
Oct.	26 2002	180.58387	1.01700	1.00436			
Oct.	27 2002	180.60323	1.01711	1.00447			
Oct.	28 2002	180.62258	1.01722	1.00457			
Oct.	29 2002	180.64194	1.01733	1.00468			
Oct.	30 2002	180.66129	1.01744	1.00479			
Oct.	31 2002	180.68065	1.01755	1.00490			
CPI-U (NSA) for :		June 2002	179.9	July 2002	180.1	August 2002	180.7