

**TREASURY INFLATION-INDEXED SECURITIES**  
**Ref CPI and Index Ratios for**  
**September 2001**

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s):			3-3/8% 10-Year Notes Series A-2007 9128272M3 January 15, 1997 February 6, 1997 April 15, 1997	3-5/8% 5-Year Notes Series J-2002 9128273A8 July 15, 1997 July 15, 1997 October 15, 1997	3-5/8% 10-Year Notes Series A-2008 9128273T7 January 15, 1998 January 15, 1998 October 15, 1998	3-5/8% 30-Year Bonds Bonds of April 2028 912810FD5 April 15, 1998 April 15, 1998 July 15, 1998
Maturity Date: Ref CPI on Dated Date:			January 15, 2007 158.43548	July 15, 2002 160.15484	January 15, 2008 161.55484	April 15, 2028 161.74000
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio	
Sept. 1 2001	178.00000	1.12349	1.11142	1.10179	1.10053	
Sept. 2 2001	177.98333	1.12338	1.11132	1.10169	1.10043	
Sept. 3 2001	177.96667	1.12328	1.11122	1.10159	1.10033	
Sept. 4 2001	177.95000	1.12317	1.11111	1.10148	1.10022	
Sept. 5 2001	177.93333	1.12306	1.11101	1.10138	1.10012	
Sept. 6 2001	177.91667	1.12296	1.11090	1.10128	1.10002	
Sept. 7 2001	177.90000	1.12285	1.11080	1.10117	1.09991	
Sept. 8 2001	177.88333	1.12275	1.11070	1.10107	1.09981	
Sept. 9 2001	177.86667	1.12264	1.11059	1.10097	1.09971	
Sept. 10 2001	177.85000	1.12254	1.11049	1.10086	1.09960	
Sept. 11 2001	177.83333	1.12243	1.11038	1.10076	1.09950	
Sept. 12 2001	177.81667	1.12233	1.11028	1.10066	1.09940	
Sept. 13 2001	177.80000	1.12222	1.11018	1.10056	1.09930	
Sept. 14 2001	177.78333	1.12212	1.11007	1.10045	1.09919	
Sept. 15 2001	177.76667	1.12201	1.10997	1.10035	1.09909	
Sept. 16 2001	177.75000	1.12191	1.10986	1.10025	1.09899	
Sept. 17 2001	177.73333	1.12180	1.10976	1.10014	1.09888	
Sept. 18 2001	177.71667	1.12170	1.10966	1.10004	1.09878	
Sept. 19 2001	177.70000	1.12159	1.10955	1.09994	1.09868	
Sept. 20 2001	177.68333	1.12149	1.10945	1.09983	1.09857	
Sept. 21 2001	177.66667	1.12138	1.10934	1.09973	1.09847	
Sept. 22 2001	177.65000	1.12128	1.10924	1.09963	1.09837	
Sept. 23 2001	177.63333	1.12117	1.10913	1.09952	1.09826	
Sept. 24 2001	177.61667	1.12107	1.10903	1.09942	1.09816	
Sept. 25 2001	177.60000	1.12096	1.10893	1.09932	1.09806	
Sept. 26 2001	177.58333	1.12086	1.10882	1.09921	1.09796	
Sept. 27 2001	177.56667	1.12075	1.10872	1.09911	1.09785	
Sept. 28 2001	177.55000	1.12065	1.10861	1.09901	1.09775	
Sept. 29 2001	177.53333	1.12054	1.10851	1.09890	1.09765	
Sept. 30 2001	177.51667	1.12044	1.10841	1.09880	1.09754	
CPI-U (NSA) for :			May 2001 177.7	June 2001 178.0	July 2001 177.5	

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**Ref CPI and Index Ratios for**  
**September 2001**

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s):  Maturity Date: Ref CPI on Dated Date:		3-7/8% 10-Year Notes Series A-2009 9128274Y5 January 15, 1999 January 15, 1999 July 15, 1999	3-7/8% 30-Year Bonds Bonds of April 2029 912810FH6 April 15, 1999 April 15, 1999 October 15, 1999 October 16, 2000	4-1/4% 10-Year Notes Series A-2010 9128275W8 January 15, 2000 January 18, 2000 July 17, 2000	3-1/2% 10-Year Notes Series A-2011 9128276R8 January 15, 2001 January 16, 2001 July 16, 2001
		January 15, 2009 164.00000	April 15, 2029 164.39333	January 15, 2010 168.24516	January 15, 2011 174.04516
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio
Sept. 1 2001	178.00000	1.08537	1.08277	1.05798	1.02272
Sept. 2 2001	177.98333	1.08526	1.08267	1.05788	1.02263
Sept. 3 2001	177.96667	1.08516	1.08257	1.05778	1.02253
Sept. 4 2001	177.95000	1.08506	1.08246	1.05768	1.02244
Sept. 5 2001	177.93333	1.08496	1.08236	1.05758	1.02234
Sept. 6 2001	177.91667	1.08486	1.08226	1.05748	1.02224
Sept. 7 2001	177.90000	1.08476	1.08216	1.05739	1.02215
Sept. 8 2001	177.88333	1.08465	1.08206	1.05729	1.02205
Sept. 9 2001	177.86667	1.08455	1.08196	1.05719	1.02196
Sept. 10 2001	177.85000	1.08445	1.08186	1.05709	1.02186
Sept. 11 2001	177.83333	1.08435	1.08176	1.05699	1.02177
Sept. 12 2001	177.81667	1.08425	1.08165	1.05689	1.02167
Sept. 13 2001	177.80000	1.08415	1.08155	1.05679	1.02157
Sept. 14 2001	177.78333	1.08404	1.08145	1.05669	1.02148
Sept. 15 2001	177.76667	1.08394	1.08135	1.05659	1.02138
Sept. 16 2001	177.75000	1.08384	1.08125	1.05649	1.02129
Sept. 17 2001	177.73333	1.08374	1.08115	1.05639	1.02119
Sept. 18 2001	177.71667	1.08364	1.08105	1.05630	1.02110
Sept. 19 2001	177.70000	1.08354	1.08094	1.05620	1.02100
Sept. 20 2001	177.68333	1.08343	1.08084	1.05610	1.02090
Sept. 21 2001	177.66667	1.08333	1.08074	1.05600	1.02081
Sept. 22 2001	177.65000	1.08323	1.08064	1.05590	1.02071
Sept. 23 2001	177.63333	1.08313	1.08054	1.05580	1.02062
Sept. 24 2001	177.61667	1.08303	1.08044	1.05570	1.02052
Sept. 25 2001	177.60000	1.08293	1.08034	1.05560	1.02042
Sept. 26 2001	177.58333	1.08283	1.08023	1.05550	1.02033
Sept. 27 2001	177.56667	1.08272	1.08013	1.05540	1.02023
Sept. 28 2001	177.55000	1.08262	1.08003	1.05531	1.02014
Sept. 29 2001	177.53333	1.08252	1.07993	1.05521	1.02004
Sept. 30 2001	177.51667	1.08242	1.07983	1.05511	1.01995
CPI-U (NSA) for :		May 2001 177.7	June 2001 178.0	July 2001 177.5	