

**SUPERIOR COURT OF THE DISTRICT OF COLUMBIA  
PROBATE DIVISION**

IN RE:

\_\_\_\_\_ INTVP.NO. \_\_\_\_\_  
An Adult

**FINDINGS OF FACT, CONCLUSIONS OF LAW AND ORDER**

1. This matter came on for hearing on the \_\_\_\_\_ day of \_\_\_\_\_,  
20 \_\_\_\_ on the Petition of \_\_\_\_\_ for

- Appointment of a permanent limited guardian of an incapacitated individual
- Appointed of a permanent general guardian of an incapacitated individual
- Appointment of a successor guardian  
 General  Limited
- Appointment of a permanent limited conservator of a protected individual
- Appointment of a permanent general conservator of a protected individual
- Appointment of a special conservator of a protected individual
- Entry of a protective order
- Other \_\_\_\_\_

and the Court makes the following preliminary findings:

A. The following were present at the hearing (check appropriate boxes) :

- Judge \_\_\_\_\_ (Name)
- Petitioner \_\_\_\_\_ (Name)
- Attorney for Petitioner \_\_\_\_\_ (Name)
- Attorney for Subject of Proceeding \_\_\_\_\_ (Name)
- Examiner \_\_\_\_\_ (Name)
- Visitor \_\_\_\_\_ (Name)
- Guardian ad litem \_\_\_\_\_ (Name)
- Subject of proceeding was present

- Subject of proceeding was not present; good cause having been shown for his or her absence.
- The following persons were also present who have been granted permission to participate in the proceeding after determination by the Court that the best interests of respondent would be served thereby:

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(Name)

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(Name)

- B. Subject of proceeding is an adult.
- C. The Court has jurisdiction over this proceeding because (select appropriate boxes)
  - the individual to be protected or who is incapacitated is domiciled in the District of Columbia.
  - the individual to be protected while not domiciled in, nevertheless owns property located in the District of Columbia.
  - property is coming, or has come into the control of a guardian or conservator who is subject to the laws of the District of Columbia.
- D. Subject of proceeding was personally served at least fourteen (14) days prior to the hearing date.
- E. All notices required by law have been given or have been waived by interested persons.
- F. The hearing was  open  closed at request of counsel and/or subject of proceeding.

2. After consideration of the Petition, the reports filed herein and the testimony and evidence adduced at the hearing, the Court makes the following findings of fact:

A. If a conservator is being appointed, select appropriate box(es) :

- the incapacitated individual has property that will be wasted or dissipated unless property management is provided  
and/or
- money is needed for the support, care and welfare of the said individual and protection is necessary or desirable to obtain and provide money.  
and/or
- money is needed for those entitled to said individual's support and protection is necessary or desirable to obtain or provide money.

B. The incapacity of the subject of this proceeding  does not  
 does arise out of mental retardation.

C. A current comprehensive evaluation or habilitation plan  
 does not exist  does exist and  is on file herein or  
 may be located  
at \_\_\_\_\_

D. Special Findings of Fact:

E.  The subject or proceed is not incapacitated.

3. The Court therefore makes the following :

**FINDINGS OF FACT**  
**(Select Appropriate Box (es) )**

Subject of proceeding is an adult whose ability to receive and evaluate information effectively or to communicate decisions is impaired to take actions necessary to  
(Select appropriate box (es) ) :

- obtain, administer, and dispose of real and personal property, intangible property, business property, benefits and income;

- provide health care, food, shelter, clothing, personal hygiene, and other care without which serious physical injury or illness is more likely than not to occur;
- acquire and maintain those life skills that enable him or her to cope more effectively with the demands of his or her own person and of his or her own environment and to raise the level of his or her physical, intellectual, social, emotional, and economic efficiency or meet all or some essential requirements for his or her therapeutic needs.

(Select one:)

- without court-ordered assistance  
or
- without appointment of

(Select appropriate box (es):)

- a guardian as a means of providing continuing care and supervision of said incapacitated individual  
and/or
- a conservator.

4. The Court therefore makes the following:

**CONCLUSIONS OF LAW**

**(Select A or B)**

- A.  That \_\_\_\_\_ is an incapacitated individual whose best interests would be served by

(Select appropriate box (es):)

- appointment of a guardian as a means of providing continuing care and supervision of said individual  
and/or
- appointment of a conservator as a means of property management
- entry of a protective order  
or

- B.  That the subject of proceeding is not incapacitated and The petition should be dismissed.



C.  That \_\_\_\_\_  
(Name)  
\_\_\_\_\_  
(Address)  
\_\_\_\_\_  
(Telephone No.)

is appointed permanent  **limited** conservator  
 **general** conservator  **special** conservator of

\_\_\_\_\_  
(Name)  
and letters shall issue upon filing of bond, acceptance of appointment and consent to jurisdiction, which shall be filed by the conservator within fourteen (14) days of the date of this order.

D.  Bond with approved surety is set at  
\$ \_\_\_\_\_

and shall be filed within fourteen (14) days of the date of this order.

E.  Special bonding provisions: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

F.  The conservator of the protected individual shall observe the standards of care applicable to trustees and shall account to the Court as provided by statute and rule of the Court. Said conservator shall be governed by those powers in administration as enumerated in D.C. Code §21-2070 and those distributive duties and powers as enumerated in D.C. Code §21-2071

subject to the following enlargements and/or limitations which shall be endorsed on the Conservator's letters: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

G.  The Court makes the following protective order: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

H.  The Specific Instruction Sheets to guardians/conservators provided through the Office of the Register of Wills are incorporated herein by reference, as applicable, and the guardian (s) /conservator (s) are admonished to review same.

I.         The following persons shall hereafter continue as parties  
                                  in this matter:\_\_\_\_\_

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J.         The following persons shall hereafter continue as  
                                  participants in this matter: \_\_\_\_\_

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K.         The petition be, and is hereby, dismissed.

\_\_\_\_\_

J U D G E

Copies mailed to Parties to the above-captioned case and persons granted  
permission to participate pursuant to SCR-PD 303 and persons who  
requested notice persons who requested notice pursuant to SCR-PD 304.