MULTIPLE AWARD SCHEDULE ADVISORY PANEL

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MEETING

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MONDAY

SEPTEMBER 22, 2008

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The Advisory Panel met in the Board Room at the American Institute of Architects, 1725 New York Avenue, NW, Washington, D.C., at 8:00 a.m., Elliott Branch, Chairman, presiding.

PRESENT

ELLIOTT BRANCH, Executive Director, Contracts for Naval Sea Systems Command

LARRY ALLEN, President, The Coalition for Government Procurement

ALAN CHVOTKIN, Executive Vice President and Counsel, Professional Services Council

JAN R. FRYE, Deputy Assistant Secretary,

Office of Acquisition and Logistics, Department of Veterans Affairs

JACQUELINE JONES, Branch Chief and Contracting Officer, Consolidated and Language Services, U.S. General Services Administration

JUDITH NELSON, Industry Specialist, Office of

Acquisition Management, U.S. General Services Administration

GLENN PERRY, Senior Acquisition Executive, U.S. Department of Education

LESA SCOTT, Director, IT Schedule Contract Operations of The Integrated Technology Service, U.S. General Services

Administration

PRESENT: (CONT.)

THOMAS A. SHARPE, JR., Senior Procurement

Executive, Office of Procurement

Executive, Department of the Treasury

DEBRA SONDERMAN, Director, Office of

Acquisition and Property Management,

Department of Interior

THEDLUS THOMPSON, Senior Assistant General
Counsel, U.S. General Services
Administration

ALSO PRESENT

PAT BROOKS, Designated Federal Official

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AT CONTRACT FORMATION 67

Adjourn

1 P-R-O-C-E-E-D-I-N-G-S

makes a decision otherwise.

2 8:17 a.m.

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MS. BROOKS: Good morning. We are
going to get started this morning. I would
ask that if you have not signed in, please
sign in at the desk there outside. The
material on the desk there are actually copies
from the material that we had on Friday. I
did not get any new written comments nor are
we taking oral comments -- entertaining oral

Please make sure you turn off all cell phones and pagers and I think everybody is familiar with where the bathrooms and things are by now, so I'm going to turn it over to Elliott.

comments from this point on unless the panel

CHAIRMAN BRANCH: Thank you, Pat.

Good morning everyone. I think we did some
good work on Friday. We certainly came a good
ways through our discussion of services with
respect to what recommendations we wanted to

1 craft and offer up to the Administrator. 2 today, I think it's probably wise of us to focus on solutions. We've talked about 3 solutions as being a hybrid of supplies and services so I think most of our work today 5 will be spent on discussing the nature of 6 solutions as offered under the schedule 7 contract and for us to determine whether there 8 9 are any recommendations that we need to make 10 to the Administrator with respect to those 11 funded contracts.

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pust like to start and go around and query each of the panel members to see if there's any cleanup we need to do from Friday's session which dealt primarily with service contracting as we have all understood it. So I'm just going to -- I'll start with Glenn and I'll just go around and poll the panel and see if there's anything that we believe we need to discuss further before we move to the area of solutions. Glenn, anything we need to talk

discussion today as we go into talk about

2 solutions. Products and services are both

3 sold under the GSA schedule contract.

4 Solutions, as I see -- well, solutions as are

5 sold under the contract, are those in which

6 professional services and commodities and/or

products are mixed together into a turnkey

8 solution.

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There are also what might be deemed services but aren't sold as products so let's call them fixed fee services but are sold as a -- that are sold as a product. So as we work at our discussion today, I want to make sure that we're not viewing those as a product and let me give a couple of examples.

Training courses, that is a service but they are sold at a fixed price.

Okay, a mixture of licensed software and the maintenance that would go with that, I don't mean the maintenance that you pick up the telephone and you call for regular and recurring maintenance but the maintenance that

1 gets uploaded with that maintenance. 2 sold as a product. So that is not the type of 3 solution set that we're looking at today. Those are considered under the GSA schedules 5 as fixed fee products that can be bought at a 6 fixed price. 7 So I just wanted to preface that 8 as we go into today. 9 CHAIRMAN BRANCH: Thank you. 10 Jackie? 11 MS. JONES: Yes, I am going to 12 join in with Alan on some of the comments that 13 he made and just say that I think that we have more work to do regarding the implications of 14 the Price Reductions clause because it impacts 15 how our contracts are modified. It impacts 16 how economic price adjustments are applied, it 17 impacts how contractors disclose their 18 19 commercial sales prefaces. 20 Our solicitations are issued under 21 FAR Part 12 and the schedules are for

acquiring commercial services. The pricing is

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negotiated based on information provided in 1 2. the commercial sales practices format during 3 the contract formation period. Pricing 4 objectives at the contract formation are based 5 on obtaining prices that are equal to or better than this most favored customer term that we use which becomes the basis for award 7 customer for price tracking purposes and the 8 9 purpose of that is to maintain a discount 10 relationship.

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Since the price reductions clause in obtaining the basis of award customer is the foundation upon which GSA prices its contracts, it's my opinion that the panel not only recommends striking the price reductions clause but also recommend alternate methods to insure that the government is achieving the best possible price at the contract formation stage.

During contract formation, GSA acts as a single customer that provides a gateway to doing business with the government

and that is for small and large businesses. 1 2 So in my opinion, we still need to leverage 3 our buying power in a manner that represents 4 a best price that is fair and reasonable to 5 government agencies at the contract formation 6 level and I conclude that by saying that in 7 Part 8.404(d) there is a caveat that states 8 that order and activities are not required to 9 make a separate price determination for fair 10 and reasonable but that GSA has already 11 determined the prices of supplies and fixed 12 price services and rates for services offered 13 at hourly rates to be fair and reasonable. 14 CHAIRMAN BRANCH: Thank you. 15 Debra, anything? Well, following up 16 MS. SONDERMAN: on the notion of the services sold as 17 products, I think we may find ourselves 18 needing to relook at motion number 6. 19 20 that's all I have to say. 21 CHAIRMAN BRANCH: Okay. Jan? 22 MR. FRYE: Nothing from me, Mr.

| 1 | Chairman. |
|----------|-----------|
| - | Chairman. |

| 2 CHAIRMAN BR | ANCH: I | Lesa? |
|---------------|---------|-------|
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3 MS. SCOTT: No, sir, nothing at

4 this time.

5 CHAIRMAN BRANCH: Tom?

6 MR. SHARPE: If I may share

7 Debra's view on Motion 6. As folks know, I

8 missed part of Friday so I'll play catch-up.

9 CHAIRMAN BRANCH: Okay, Thedlus?

MS. THOMPSON: I do have some

11 questions, well, actually some concerns, I

guess, about recommending that the Price

13 Reduction Clause be eliminated and my concerns

14 have to do with what we're going to replace

that clause with, sort of piggybacking on what

16 Jackie has said. We're looking at basically

17 now without the Price Reduction Clause, sort

18 of a snapshot of fair and reasonable prices at

19 the time of contract formation. And the

20 intent of the Price Reduction Clause was to

21 insure that, or one of the intents, that the

22 contract provide fair and reasonable prices

1 throughout the term of the contract.

And without the Price Reduction

Clause, I don't see where that ability now to

state that we have fair and reasonable price

in year 4 of the contract or year 5 of the

contract.

Maybe we can think of areas where we can -- it will be more of a carrot where there would be incentive to do so, but I think it is necessary in terms of our statutory authority to insure that throughout the contract performance period, that we can say reasonably, that the prices on contract are fair and reasonable.

CHAIRMAN BRANCH: Okay, I want to thank the panel. Let me look at just kind of the cleanup work and I think this really falls into two pieces. And I'd like to just kind of throw that observation out there for the panel

and see if we can reach consensus that we're 1 2 really looking at two issues. As I read this, we have the first bullet, the second bullet, 3 the third bullet, that really deal with -- and 5 the last bullet that really deal with the issue of if the Price Reduction Clause is gone 7 from servicing contracting, so what then, how do you maintain the fairness and 8 reasonableness of pricing throughout the 9 10 contract term? 11 The second issue, I think really

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comes from I guess Bullet Number 3, if you will, which is how do you determine the price to be fair and reasonable to begin with. Do we have a consistent way of determining the price fair and reasonable to begin with? So as I read those cleanups, I guess I see the issue breaking into those two pieces. Is there a consensus amongst the panel that those are the two broad topics we need to discuss today?

Okay, I see head nods which are

inaudible indicating that we have a consensus 1 2 on that, so for purposes of our 3 transcriptionist. We will proceed to discuss those two issues. So I'll just frame, I think 5 the first one and the one that there seems to 6 be a lot of energy around very simply. 7 absent the Price Reduction Clause in services contracts, and let me qualify that by saying 8 9 I think as Judith aptly pointed out, we're not 10 talking about solutions contracts, nor are we talking about contracts in which services are 11 sold as a product such as training, such as 12 13 software maintenance for software upgrades and those sorts of things. 14 15 So if we're talking about eliminating the Price Reduction Clause for 16 services, I guess the question is, so what 17 next? Do we need to replace the Price 18 Reduction Clause or a mechanism that serves 19

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the purpose of the price reduction clause, and

Judith?

if so, with what? So I think those are our

two questions on the table.

1 MS. NELSON: There are two

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instances within -- there are two clauses
within the GSA schedule contracts at which
time a contractor is required to updated their
commercial sales practices. The first is at
any time that a contractor comes in and
requests and economic price adjustment. So
when it comes to services, there are times
when that becomes de facto, they have to come
in. In other cases, they don't.

One methodology is if they come in with a commercial price list at the beginning and say that they're going to come in on an annual basis and request an adjustment, then each time they come in on an annual basis and request an adjustment, then at that time, they're going to have to disclose their new commercial sales practices or that there have been no changes to their commercial sales practices. So this would be a methodology to look at their -- whether or not the prices are fair and reasonable at that time.

1 In another instance on

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professional services, and does happen on a regular basis, probably more often than the other, is that the uplift for commercial sales — for labor rates is pre-negotiated based on a industry standard which is usually the Department of Labor and that's done at time of award. And so since this becomes the de facto in the annual basis, they don't come in and ask for an economic price adjustment.

They're entitled to do that on an annual basis. And in that case, there is no redisclosure on an annual basis. The other time that a company is required to disclose their commercial sales practices is any time they come in and ask for an addition. Okay. And that clause, modification clause, requires that they disclose their commercial sales practices.

Now, it is often likely that a professional services company may not come in and ask to add labor categories during the

1 period of their -- you know, the five-year 2. period. So one of the thing that we may make 3 a suggestion to -- suggestion in order to 4 accommodate this if we truly believe that the 5 Price Reduction Clause is not relevant to 6 professional services, is to alter this to say 7 that whether or not they are seeking -however they seek to do their economic price 8 9 adjustment, is that on an annual basis they be 10 required to re-disclose and update their 11 commercial sales practices, because if the 12 goal is to say that the pricing is still fair 13 and reasonable, what we're really looking is to see whether or not they are still relevant 14 15 to how they are doing business based on how they disclose their pricing. 16 17 I mean, I'm just throwing that out as one alternative. 18 19 Okay, I think --CHAIRMAN BRANCH: 20 have we captured that? I think there's a more 21 fundamental question, too, that we've got to answer before we look at alternatives, which 22

is do we need an alternative? You know, and
I will speak for myself. And I will speak for
myself from the standpoint that being a user
who functions under 803, so here's our going
in supposition, that labor rates really don't
mean anything because labor rates do no
represent pricing.

That if you get competition, that is now where you are shifting the burden of determining whether those prices, as they are constructed by attaching labor to labor rates, are fair and reasonable. That if you look at our motion which says that agencies will cooperate with GSA to build a system that actually reports what got bought in terms of tasks and hours and rates paid, that you really do not need to replace the Price Reduction Clause with anything because you essentially have a dynamic market in which prices are determined fair and reasonable every day.

So I'll just kind of put that on

- the table but I think we need to decide before
 we talk about alternatives, whether we need to
 replace the Price Reduction Clause with
 anything.
- 5 MS. NELSON: I think, Elliott, the 6 problem that -- it's not that we don't 7 understand that. And I am a true believer in 8 competition, competition and competition. 9 think that the problem that Thedi and Jackie 10 and to an extent, myself are having with this 11 is how to -- how to mesh this up with 8.4 as 12 well as the statute that says it's GSA's 13 responsibility to determine fair and reasonable pricing for the Federal Government. 14 And unless the recommendation is that we alter 15 8.4 and I still don't know what that does, you 16 Thedi is going to over there and say 17 there's still a statute. 18

19 CHAIRMAN BRANCH: Okay, let me see 20 if I can get the order. I think Tom, you had 21 your light on and the Debra and then Glenn and 22 then Alan and then back to Thedlus who will

| 1 | get the last word as our esteemed counsel. |
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| 2 | MR. SHARPE: I know we talked |
| 3 | about this on Friday and David cautioned us, |
| 4 | you know, you need price to form a contract. |
| 5 | I follow what you said, Elliott. I'm not sure |
| 6 | if we need a price at the schedule level. |
| 7 | CHAIRMAN BRANCH: Yeah, I mean, I |
| 8 | would agree with you. But I think I also |
| 9 | heard David say there is this pesky thing |
| 10 | called a statute that requires a price at the |
| 11 | time of contract formation. So I think this |
| 12 | is the say of doing that. |
| 13 | MR. SHARPE: Don't form a |
| 14 | contract, form some type of agreement. |
| 15 | CHAIRMAN BRANCH: Okay. I mean, |
| 16 | that certainly is an alternative. So let's |
| 17 | capture that one. I think that's probably a |
| 18 | parking lot item because I think that probably |
| 19 | would go into the category of being related to |
| 20 | but not directly addressed in our charter. |
| 21 | MS. THOMPSON: Yeah, that's |
| 22 | statutory, we're talking statutory change at |
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| contracts and orders must result in the lowest overall cost alternative. So that suggestion is beyond the scope. | 1 | that point because right now the statute says |
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| | 2 | contracts and orders must result in the lowest |
| 4 is beyond the scope. | 3 | overall cost alternative. So that suggestion |
| | 4 | is beyond the scope. |

5 MR. SHARPE: It wouldn't apply.

There wouldn't be a contract or an order.

MS. THOMPSON: But the statute now envisions a two-step process; that GSA enters into contractor based on fair and reasonable pricing or in activities, place orders underneath those contracts. It's an IDIQ.

MR. SHARPE: Right.

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13 CHAIRMAN BRANCH: Okay, Debra.

MS. SONDERMAN: Can we see the statutory language? We're in a situation where we're talking about something that sounds like it's very fundamental but -- and this conversation makes me feel like there's -- helps me observe that there is confusion or at least perhaps, not total unanimity within GSA about what the relationship of the Price

Reduction Clause is to contract formation.

1 I understand what the relationship 2. is to contract administration, but I'm still 3 not clear because I've heard very different things from different people at GSA about what 5 its relationship is to -- the relationship of 6 the price reduction clause to contract 7 formation and I'm still not seeing that there's any nexus with the initial 8 9 determination of fair and reasonable pricing.

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And I guess I would like to get clarification about what happens at option exercise. Because if I'm doing a contract and getting ready to do an exercise of an option, my contracting officers are required to evaluate the market to determine that the prices are still fair and reasonable before the exercise of the option. So I guess what I'm hearing GSA say is that that's not what they do when they exercise an option on the contract and so they are — for the purposes of the tape, folks from GSA are saying that is what they do, but why do you — so if you do

- that, then why do you need the Price Reduction

 Clause? Anyway.
- 3 CHAIRMAN BRANCH: Yeah, who's next

MR. PERRY:

I was going to bring

So --

4 up? Glenn?

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6 up -- I'm on the same theme as Debra. I had 7 not heard in previous testimony earlier, Mr. Chairman, from GSA and heard from various 8 9 What seems to have happened since we points. 10 decided on Friday to eliminate the price 11 reduction clause is the dependencies at contract formation on what seemed to be a 12 13 linkage of regulatory or clause items. would like to -- I think we ought to all see 14 15 what those are now, if we're going to try to tackle this, because I'm not clear what -- I 16 never saw -- I never connected as much as 17 18 seemed to come out on Friday, the cause and

effect of that particular provision.

so we can all be working off the same

understanding, if we're going to do this.

and I would like to see the statute also, just

1 know it's --

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2. And I would also like to speak to I think 3 my GSA colleagues at the table here. we really need to, for today, if we could, I 5 would recommend we spend time on thinking about how it should work in order to get the 6 7 fair and reasonable, versus trying to defend whatever the -- whatever the relationships are 8 9 today between the different provisions during 10 the contract formation stage. And I think 11 we're -- I would hate to see us lose a lot of -- spend a lot of time trying to do the latter 12 13 and I see us more doing what I suggested in 14 the former. And that may -- that requires to 15 relook at what -- how we're doing that. 16 CHAIRMAN BRANCH: Okay, thanks. think, Alan, you have the mike next. 17 18 MR. CHVOTKIN: Thank you, Mr. 19 I put on the table the pricing at Chairman. 20 formation because I thought it was the better way to start than starting at the end of the 21

process and working our way back. Schedules

1 are unique in many ways in the marketplace,

2 but it's one of the only ones that I'm aware

3 of where we make a fair and reasonable

4 determination not only at contract formation

5 as we do for every other contract in the

federal marketplace, but also on a continuous

7 basis.

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And just to remind my colleagues
that what we did in the decisions on Friday
was to clearly link the elimination of the
Price Reduction Clause with a robust
competition coupled with disclosure of prices,
so that they -- at ordering, let's separate
out the two types of schedule -- well, the
schedules orders which are done by the
ordering activities and at those order
opportunities, that's when the contracting
officer for the agency, whether it's Interior
or Treasury or Education, would be in the best
position to make the determination of fair and
reasonable price on the specific order.

So I think we need to move away

from the current paradigm, I think Glenn 1 2 suggested and properly so, and look at the new 3 construct we're putting in place. We still need to understand the basis for the 5 contracting officer to make a fair and reasonable price determination. 6 It was one of 7 our recommendations for disclosure. We ought to understand what that is and I welcome the 8 9 discussion about the relationship between fair 10 and reasonable price at formation and the price reduction clause because I don't see one 11 but that's the -- those are the two points of 12 13 importance. I think we need to make sure we're 14 15 clear at the front end and probably little reason to keep that continued review of fair 16 and reasonable all the way through until you 17 18 get to the option period and then that's a new 19 award and properly so. You make and fair and

21 CHAIRMAN BRANCH: Lesa, did you

reasonable determination for an option.

22 have --

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1 MS. SCOTT: Yeah, I has a couple 2. of comments. Thank you for letting me insert in front of Thedlus. As far as -- ever since 3 we started the panel, I've agonized over 5 whether or not what we do in the schedules program is as Tom said, something where we 6 7 could do it as an agreement or whether we should be doing it, as we do it now, as a 8 9 formal contract with pricing included. 10 honestly have not reached a resolution in my 11 own mind which is why I haven't brought it up and discussed it much here. 12

13 My problem is operationally without pricing, we do leave, I feel 14 15 personally, the client agencies really in a lurch for market research because that is some 16 place that I know I go to regularly to look 17 for and at least find a place to start out 18 19 base-lining when I'm trying to do my 20 government cost estimate. And I keep thinking 21 that's one area there if we were to do 22 agreements and not have pricing out there on

1 the GSA advantage, for example, where would we 2. go to get our market research. That would 3 really, really present more of a challenge and 4 add a lot of work at the client agency. 5 That's one area where I just cannot get myself reconciled to moving back to 6 7 an agreement is all that research that you need to be able to develop your IGCE. 8 9 And then onto the Price Reduction 10 as it relates to the formation, I'm afraid that I probably am the person who's in 11 contrast with my colleagues. I'm not quite 12 13 there either. I haven't quite found the link for formation. Administration is very clear 14 15 to me exactly where the link is and what we use it for and how we use it, but I do have 16 issues with trying to figure out how it 17 relates at formation. 18

19 CHAIRMAN BRANCH: Thank you.

Thedlus, you get the last word here.

21 MS. THOMPSON: I know there are 22 some questions in regards to the statutory

| 1 | authority for the program. Obviously, GSA has |
|----|--|
| 2 | their general authority in Title 40 to procure |
| 3 | goods and services for federal agencies but in |
| 4 | 41 USC 259 as part of the competitive |
| 5 | procedures, and I'll just it's pretty short |
| 6 | so I'll just read, "The term competitive |
| 7 | procedures means procedures under which an |
| 8 | executive agency enters into a contract |
| 9 | pursuant to full and open competition. Such |
| 10 | term also includes", and one of those is, "the |
| 11 | procedures established by the Administrator |
| 12 | for the multiple award schedule program of the |
| 13 | General Services Administration if |
| 14 | participation in the program has been open to |
| 15 | all responsible sources and orders and |
| 16 | contracts under such procedures result in the |
| 17 | lowest overall cost alternative to meet the |
| 18 | needs of the government". |
| 19 | So when I'm looking at the |
| 20 | program, I always look at it in the confines |
| 21 | of this authority. So most of my comments, 90 |
| 22 | percent of my comments will probably be with |

this framework in mind, that the orders and
contracts must result in the lowest overall
cost alternative, which is why I'd indicated
about, you know, the need for statutory change
if we were going to BOAs or some other type of
vehicle.

CHAIRMAN BRANCH: Yeah, I guess,

I'm with my other colleagues here and the

analogy that -- first of all, I you know, will

concede that if you wanted to go to a basic

agreement or a BOA, you'd certainly have to

seek statutory change. But going to, I think

the question that we started with, the analogy

I would draw would be to a non-IDIQ type

contract.

When I enter into a non-IDIQ type contract and I make a determination that the price is fair and reasonable, and then the next day some thing dramatic happens in the commodities market, I don't get a second bite of the apple. I've signed an agreement that says I'm going to pay this price for fair

1 services rendered.

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Now, if that contract has an option, as Debra points out, then I have a requirement to go survey the market before I exercise that option, and to insure that those prices are still fair and reasonable. So to the extent that GSA, and I think they do, make a determination based on the tools of analysis that they have at hand, the commercial sales practices data and other things, they clearly make a determination at the time of contract formation, that the price is fair and reasonable.

But I read nothing in the regulation, not do I read anything in the statute that says that is a continuing duty of GSA. The paradigm that I think we advanced on Friday was that we will insure that those pricing — that the pricing is fair and reasonable through the operation of competition at the ordering level and that if you advance a system in which we accumulate

ordering data at the time of option exercise,

2 GSA actually has a more powerful tool to

3 obtain price concessions from the contractors

4 and without the price reductions clause,

because you have an obligation before you

6 exercise an option on any contract to survey

7 the market.

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And it's at that point in time
that you should seek adjustments in price or
rates in this case, from the contractors based
on the tools that you have at hand. So I
guess I for one, and perhaps I'm a little
dense here, but I do not understand the role
that the price reductions clause plays at
contract formation any more than say the
reduction costs for non-current cost and
pricing data plays at contract formation.

It certainly plays at contract administration but not at formation. So I guess I'm kind of curious why we keep going back to this issue except that we've been doing business this way for some time and

1 we're, perhaps, grieving over not doing 2 business this way. 3 MS. JONES: Elliott, when I came 4 in earlier, I passed a copy of the Price 5 Reduction Clause to you. And I think it 6 would benefit the panel to take a look at 7 that, to see the impact that it does have on contract formation. I think I mentioned this 8 9 on Friday that it does not have an impact --10 the Price Reduction Clause does not have an 11 impact in terms of GSA negotiating pricing and 12 establishing fair and reasonable pricing. 13 Okay, and it's really invisible to the customer. It is inter-twined though, and 14 15 I said this repeatedly on Friday. It is inter-twined with establishing a basis of 16 award customer and reviewing a company's 17 commercial sales practices. So the question 18 19 is, in developing a fair and reasonable 20 pricing determination --

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MS. JONES: -- at the contract

If you can --

CHAIRMAN BRANCH:

1 level --

2 CHAIRMAN BRANCH: Before you go

on, if you'll indulge me for a minute --

4 MS. JONES: Sure.

5 CHAIRMAN BRANCH: Could you help 6 me to understand the last thing you just said 7 because I guess this is kind of where I fall off of the logical path. So how -- help us 8 9 understand as an operational contracting 10 officer, how the price reductions clause 11 impacts the contracting officer's up-front 12 analysis with respect to commercial sales 13 price practices and picking the tracking customer, because I guess that's where I kind 14 15 of lose your thread.

Okay, basically, when 16 MS. JONES: 17 you are negotiating a contract, the first thing we do is gather commercial sales 18 19 practices information to see what prices the 20 contractor is selling their services for in 21 the general marketplace. Okay. Then we collect information on who is getting that 22

1 contractor's best price. The contractor is 2 supposed to submit that information and we 3 make a determination in terms of the pricing that that contractor's -- and I'm not going to 5 use the word "most favored customer", but the 6 customer that's getting that contractor's best 7 We look at that in relation to what price. the contractor is offering GSA in relation to 8 9 what they're selling it -- what they're 10 selling their services for in the general 11 marketplace, okay.

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What we do is we negotiate to align the GSA scheduled pricing with that best customer's pricing, okay, and that may be different from what they're selling it for in the commercial marketplace. So we establish that relationship with who is getting that contractor's best price.

Okay, the Price Reduction Clause only comes in, it only comes in and it only comes into play when that contractor lowers its price to that customer that's getting

their best price and it means that they
lowered GSA's pricing as well. We're entitled
to get lower pricing at that point.

CHAIRMAN BRANCH: Okay, so if I

could just ask another question for

clarification; so that relationship as

maintained by the Price Reduction Clause

though only happens after a contract award,

correct?

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10 MS. JONES: The relationship is 11 established at contract formation and it's 12 administered after contract award, okay. So 13 I guess what I'm saying is, is that the Price Reduction Clause is enforced after contract 14 15 formation but the relationship and the establishing of the scheduled prices is 16 related to the customer that the contractor 17 discloses to us that's getting their best 18 19 So the enforcement part is the Price price. 20 Reduction Clause and the establishment of the 21 pricing at contract formation is centered 22 around the information gathering.

1 CHAIRMAN BRANCH: Debra?

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I'm still kind of falling off the edge of the 3 4 pier here. Are you saying that without the 5 Price Reduction Clause, you think contractors 6 are not going to be forthright with you about 7 who that customer is that gets their best pricing? Is it really and enforcement tool? 8 9 Is it like you know, me getting my -- the log-10 in to my children's college account so that I 11 can see their grades in addition -- you know, 12 they tell me what their grades are but, you 13 know, under the new laws, I'm not entitled to actually have access to those because it's 14 15 their privacy data.

MS. SONDERMAN: So I'm trying --

But, you know, our contract is, I pay your tuition, you give me access to your grades. Well, that's our contract and it's working very well, and so I guess what I'm trying -- yeah. What I'm trying to discern is do you think that -- is your experience that if you didn't have that threat sitting out

there somewhere, that contractors would not 1 2 actually disclose who their best -- which customers would get their best terms? 3 4 MS. JONES: And that's why it's 5 not popular because it is punitive. The Price Reduction Clause is punitive. And like Thedi 7 said, you know, maybe we can explore some 8 options and some alternatives that 9 incentivizes contractors to continue to give 10 us their best price absent of the price reductions clause. 11 So what I think 12 CHAIRMAN BRANCH: 13 I'm hearing and I appreciate your explanation because this is the first time, I think, we've 14 15 perhaps had clarity on this. So I think what I'm hearing is your view of the Price 16 Reduction Clause is that it functions in a 17 similar manner to the defective pricing clause 18 19 in sole source contracts, so that what compels 20 a sole source offerer to fully disclose 21 defective cost and pricing data is the threat

that I will seek a price reduction after award

in the event that the Defense Contract Audit
Agency in our case, in DoD, can go into the
books, determine that there was not current,
accurate and complete cost data submitted at
the time of contract formation and get the
adjustment.

on the table is, if I don't have a similar sanction at the time of contract formation, I will not get good data on my commercial sales practices or the contractor's commercial sales practices unless there is a threat out there that those could be reduced after contract award. Have I finally got it?

MS. JONES: Yes, I think you do.

CHAIRMAN BRANCH: Okay, thank you.

No, that's -- I think that's very helpful. So

I guess the question -- well, let me kind of

ask the folks who share Jackie's particular

discomfort about eliminating the clause. Is

that your view of the world? I mean, is that

the reason we ought to be maintaining that

clause? No, I'm asking folks that kind of 1 2 share your view of things.

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You know, is there a consensus around Jackie's reasoning for those of you who share that view, that what this clause really does is it incentivizes the contractor to engage in full disclosure.

MS. THOMPSON: To be honest, I'm not so much wedded to the Price Reduction Clause as I am in insuring that there's some type of tool that will continue to enable us to have fair and reasonable prices from the vendor and not after contract award, that they make some reductions in their pricing that are not passed on to GSA, which they would be or required to be under the Price Reduction Clause.

So if there's another mechanism that you know, the panel can come up with that would get us to the same point, that's fine.

21 I just haven't heard it.

Well, but if 22 CHAIRMAN BRANCH:

- 1 you're in continuous competition, you will get
- 2 those prices.
- 3 MS. THOMPSON: Not at the contract
- 4 level.
- 5 MALE PARTICIPANT: Not those
- 6 prices.
- 7 MS. THOMPSON: Not at the contract
- 8 level.
- 9 CHAIRMAN BRANCH: Okay, but I will
- 10 go back to the fundamental question. So in a
- 11 services contracts, why do rates matter at the
- 12 contract level?
- 13 MR. SHARPE: If you have rates,
- they have to be fair and reasonable is the
- 15 problem.
- 16 CHAIRMAN BRANCH: Well, at the
- 17 time of contract formation. But what GSA has
- done is they have departed from standard
- 19 contract models here because in no other
- 20 contract in the Federal Government that I can
- 21 think of, no other IDIQ or any other type of
- contract, do we go back and assure the

- 1 continuous fair and reasonableness of pricing.
- 2 So why do we do it here? This is
- 3 philosophical, I think, not regulatory or
- 4 statutory. It's philosophical.

5 MS. SCOTT: We also changed Ts and

6 Cs on a reoccurring basis. Every time we do

7 a refresh, we change the Ts and Cs. So we

8 have a moving contract vehicle.

9 MR. PERRY: And I believe that

10 based on the explanation of what happens at

11 the formation stage, is that also we're

12 hanging our hat on the fact that you think

13 you're getting the best prices or the best

14 prices and based on what you ask for from the

offerer, they give you what -- they have the

16 opportunity -- they volunteer to you what they

17 think will work in this -- whatever this

18 environment is and I can tell you that one,

19 you don't have any consistency across the

20 board. You see some very -- for doing

21 business in the federal marketplace, you see

22 some what I consider to be -- and I'm not

questioning you didn't come up with a basis
for it, but they just don't make sense.

And all we get when we compete it, then we find the real place where the real cost is for the effort that we need, and I would go back to the statute also. Your statute talks about setting in place a structure that gets you the best -- lower cost, but that doesn't happen until you actually get to the order that's made it to the agency. So I think you have a lot of discretion about how you get there during the process and you can put things at the order level that may not have to be there at the contract formation level in order to get there.

Yes, you are charged with structuring it in a way that permits us at the ordering agency, to get the lowest overall cost, but it's -- but even in today's world, that is highly dependent on your contracts at GSA for the scheduled, in and of themselves if

- they were to stand there by themselves, is not it even in today's structure.
- 3 MS. THOMPSON: I don't disagree 4 with you in the sense that if we did have 5 discretion in terms of the terms and 6 conditions that are applicable to our 7 contracts and to the program. And I think 8 that's what we're doing. That's what we're 9 doing here is getting recommendations on how 10 to better the program in terms of the pricing.

CHAIRMAN BRANCH: I guess, I think though, that Jackie makes a very good point and I think maybe it would be useful for us to spend some time around that. So what I hear Jackie saying is elimination of this clause really introduces moral hazard. That the vendors not have no incentives to be candid with GSA with respect to initial pricing which, in turn, then hampers the GSA contracting officer's ability to determine the price fair and reasonable.

22 So flux on that. Is that

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something we should be concerned with and if 1 2 so, what might we do with respect to recommendations to the Administrator in 3 insuring that we have minimized that moral 5 hazard? MS. THOMPSON: Well, actually, we 7 do have a defective pricing clause in the contracts. And so I just want to make sure 8 9 you all --10 CHAIRMAN BRANCH: 11 interesting. MS. THOMPSON: We do have a 12 13 defective pricing clause. CHAIRMAN BRANCH: 14 So even though 15 we have statutorily determined it needs to be competitive contracts, we use a defective 16 17 pricing clause similar to one we have in sole source? 18 19 MS. THOMPSON: Well, I'm not sure. 20 I don't know which clause that you are

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Neal R. Gross and Co., Inc. 202-234-4433

referring to, but we have a defective pricing

clause that insures that the pricing initially

that was given to us was current, accurate, complete, et cetera.

3 CHAIRMAN BRANCH: Debra?

MS. SONDERMAN: So is the concern

-- I heard a specific nuance which you may not

have intended in what you just said. You

said, we have a defective pricing clause that

insures that the price at the time of initial

award is based on current accurate data.

Is the concern that you've got information today and you're making a determination but the contractor knows that they've got a big deal coming up next week and they're going to drop their price or you know, their supply -- whatever, something is happening in their world and their actual -- their cost to provide you that labor rate is going to drop and so you know, based on what they've provided you today, your defective pricing clause enables you to say, you know, "On September 22nd this is a fair and reasonable price", but they can drop their

1 price next week and they don't have to come 2 back and say, you know, "Hey, now we've just reduced our rates by 5 percent"? 3 MS. THOMPSON: Yes, in a sense. 5 The economic Price Adjustment Clause that we do have that allows for increases and 7 decrease, it does state that the contractor 8 shall submit price decreases any time during 9 the contract period. It's a requirement in 10 the economic price. However, currently, it 11 goes onto to say price decreases will be 12 handled in accordance with the provisions of 13 the Price Reduction Clause. So that's what it 14 says now. 15 MS. SONDERMAN: So there's a circular thing that we need to correct or that 16 needs to be corrected by someone. 17 sounds like we need to develop a 18 19 recommendation that the economic price 20 adjustment clause which sounds like it would 21 take the place of --MS. THOMPSON: The defective 22

- pricing clause -- or the Price Reduction

 Clause if they weren't tied to each other.

 MS. SONDERMAN: Yeah, and sort of

 referring to the Price Reduction Clause which
- 5 --

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MS. THOMPSON: Which wouldn't

necessarily still be in existence. It could

contain that information right there, sure,

uh-huh.

10 CHAIRMAN BRANCH: Jackie?

MS. JONES: Yeah, there's another GSAM clause that is also included in the contracts titled "Price Adjustment, Failure to provide accurate information", and it goes on to say that government at its election, may reduce the price of this contract or contract mod if the CO determines after award of this contract or modification that the price negotiated was increased by a significant amount because the contractor failed to provide information required by the

solicitation or submit information that was

- current, accurate and complete or discloses
 changes in their pricing practices.
- FEMALE PARTICIPANT: Does that
- 4 apply to services?
- 5 MS. JONES: It applies to our
- 6 service contracts, yes.

MR. SHARPE: Just a question to be
sure Im following this. I hear the thing
about statute. It strikes me we're still
spending a lot of time talking about a price
that we're not going to use. And if there is
a reduction, and you're going to require
competition, where does the reduction go?

returned to customers through all these
competitive acquisitions under the schedules?

Where would it be rippled? How would that get

Well, then what's the point here?

MS. JONES: Well, because the

schedule price is a ceiling price. So that if

a contractor's -- if the contractor lowers the

price at the schedule level, it passes onto

the agencies.

| 1 | MR. SHARPE: You have all these |
|----|--|
| 2 | if we follow the motion we approved, we're |
| 3 | going to require this competition, I guess, |
| 4 | there will be a lot of fixed price performance |
| 5 | based, right, projects? I mean, how would you |
| 6 | ripple the reduction back to these customers? |
| 7 | MS. NELSON: Tom, I think that one |
| 8 | of the things that we've determined, or at |
| 9 | least we're working on an assumption at this |
| 10 | moment is that GSA one of the value adds, |
| 11 | it's my understanding of my experience is what |
| 12 | is the value adds of the schedules program is |
| 13 | that they are contracts and not agreements. |
| 14 | When the agencies can use them, |
| 15 | the contract is in place. Now, you can go off |
| 16 | and you can negotiate the pricing, but you |
| 17 | have a base contract in place. So the terms |
| 18 | and conditions |
| 19 | MR. SHARPE: I get all that. I |
| 20 | understand the pricing |
| 21 | MS. NELSON: So we're not saying |
| 22 | that we'll go back, but we do have a statutory |

- and regulatory requirement --1 2. MR. SHARPE: There's a lot of time 3 being spent on this. How do the price reductions come back? 5 MR. SHARPE: They don't at this 6 moment, but we have a regulatory requirement 7 as well as a statutory requirement to 8 determine fair and reasonable pricing, and I 9 recall that you've spent a lot of time telling 10 us and the panel that the pricing is not fair 11 and reasonable. So what we're trying to do is establish means --12 13 MR. SHARPE: That's not what I said, I think we've found the prices are not 14
- MR. SHARPE: That's not what I

 said, I think we've found the prices are not

 very good. I haven't gone into the files to

 see if the CO has done some work to say

 they're fair and reasonable. We're spending

 a lot of time on two pieces of price that I

 think we're planning to never use.

 MS. JONES: The prices come back,

 Tom and the --

22 MR. SHARPE: To who?

| 1 | MS. JONES: in a way that the |
|----|--|
| 2 | contract prices are lowered under the |
| 3 | contract. |
| 4 | MR. SHARPE: To who? |
| 5 | CHAIRMAN BRANCH: I think Tom's |
| 6 | question is, so how does an agency customer |
| 7 | see a benefit from that in services? You |
| 8 | know, remember we're talking about services |
| 9 | now, so I'm buying widgets from you, I get |
| 10 | that. But if I'm going to put a statement of |
| 11 | work out there and I'm going to have a |
| 12 | competitive bid on that, I think Tom's |
| 13 | question, not to put words in his mouth |
| 14 | because he'll spit them out if I'm putting |
| 15 | them in his mouth, but his question is, so how |
| 16 | does your lowering that ceiling price in a |
| 17 | competitive environment really inure a benefit |
| 18 | or convey a benefit to the agency? |
| 19 | MS. NELSON: I'm not sure that it |
| 20 | does. It doesn't but |
| 21 | MR. SHARPE: Then why are we |
| 22 | spending the time on it? |

| 1 | MS. NELSON: Because we've made a |
|----|--|
| 2 | recommendation to remove the Price Reduction |
| 3 | Clause. In that recommendation to remove the |
| 4 | Price Reduction Clause, as a panel we have a |
| 5 | requirement to find a way to protect the |
| 6 | pricing. Even if it doesn't happen, we still |
| 7 | have to make a recommendation to the |
| 8 | Administrator what to do in its stead. |
| 9 | MS. JONES: I can answer your |
| 10 | question, Tom, about how that impacts the |
| 11 | Agency. What it does is it lowers the pricing |
| 12 | at the contract level so that when a company |
| 13 | is proposing a labor mix to an agency for a |
| 14 | service, to perform a service, then they are |
| 15 | providing you with a fixed price that includes |
| 16 | a labor mix at lower labor rates. |
| 17 | MR. SHARPE: For the new work? |
| 18 | MS. JONES: Right, for the new |
| 19 | work once we've lowered the contract price, |
| 20 | right for the future work. |
| 21 | MR. SHARPE: Okay, this is very |
| 22 | circular to me. |

| 1 | CHAIRMAN BRANCH: Yeah, I guess |
|----|---|
| 2 | the question I'd follow up on is, so why |
| 3 | wouldn't I get that in a competitive |
| 4 | environment? I mean, if there are structural |
| 5 | issues that cause a contractor to be able to |
| 6 | give me lower rates, and his ability to |
| 7 | provide me with the best value alternative is |
| 8 | a combination of pricing and skills, why do I |
| 9 | need lower ceiling rates in the contract |
| 10 | vehicle itself to get the advantage of the |
| 11 | contractor's good fortune or intentional |
| 12 | action? |
| 13 | MS. JONES: Well, as a customer |
| 14 | agency, like I said, we have centers of |
| 15 | expertise that are industry specific. So with |
| 16 | that being said, how would you know it as a |
| 17 | customer, whether or not a price for a |
| 18 | consultant at \$250.00 an hour is fair and |
| 19 | reasonable if you are not surveying the |
| 20 | marketplace? |
| 21 | CHAIRMAN BRANCH: Because the |
| 22 | motion is to compete it. |

| 1 | MALE PARTICIPANT: Exactly. |
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| 2 | MR. SHARPE: I think this is |
| 3 | reaching the point where it's almost |
| 4 | ridiculous. Maybe the motion ought to be to |
| 5 | change the statute and quit wasting time on |
| 6 | prices that aren't being used. How many |
| 7 | people do we have applied to this at GSA? |
| 8 | MS. JONES: 8.4 says that the |
| 9 | agencies do not have to seek further price |
| 10 | competition. |
| 11 | CHAIRMAN BRANCH: All right, but |
| 12 | as a practical matter, when I buy services, as |
| 13 | a practical matter, when I buy services, I |
| 14 | cannot rely on the regs. I would price in a |
| 15 | vacuum, so the recommendation is to |
| 16 | essentially change 8.4 which is within the |
| 17 | purview of the Administrator, to require |
| 18 | competition similar as is similar to the |
| 19 | requirement imposed on DoD and Section 8.3 or |
| 20 | 803 of the National Defense Authorization Act. |
| 21 | So this is how that works. |
| 22 | I issue a statement of work. I |

issue to above the staff level, all the 1 2 eligible holders of that schedule, and I need to -- we're to get at least three bids. 3 So it would strike me that the forces of competition 5 would drive you to the best value solution, whether that's skill mix or rates or 7 quantities of hours. And the only thing I'm 8 ever going to do with the GSA schedule rate, 9 I think, as Lesa observed, is formulate an 10 independent government estimate. I'm never 11 going to use that to price services, ever, 12 because I just don't buy hours that way. 13 MR. SHARPE: For the market intelligence, I thought we also had a motion 14 15 to start capturing prices paid. 16 CHAIRMAN BRANCH: We do, we do. MR. SHARPE: 17 I see no argument to -- as I sit here this morning, no argument to 18 19 maintain prices at the GSA contract level. Ι 20 don't see it. I think we should pursue the 21 statute change. We're wasting a lot of 22 resources.

| 1 | MS. SCOTT: The only other option |
|----|--|
| 2 | would be also for the really tiny agencies |
| 3 | that are ordering underneath the SAT because |
| 4 | they do have the potential to order at the |
| 5 | full price that's on the GSA schedule. Now, |
| 6 | should they, no, you want to do price |
| 7 | comparison at that point, but there is the |
| 8 | possibility. |
| 9 | MR. SHARPE: Maybe they shouldn't |
| 10 | use schedule. |
| 11 | MS. SCOTT: They have no choice. |
| 12 | CHAIRMAN BRANCH: Well, again, |
| 13 | maybe I'm a little dense, okay, or I've led a |
| 14 | sheltered live but I may have, you know, I may |
| 15 | well have, but I have never in my life seen us |
| 16 | simply go to a schedule, pick a labor mix, |
| 17 | apply those rates, you know, put together a |
| 18 | spreadsheet, pick three vendors, pick their |
| 19 | rates and say, "Okay, I want a systems, |
| 20 | analyst, you know, a junior systems analyst, |
| 21 | an engineering technician, a production |
| 22 | writer, just put together a spread sheet and |

1 say based on my statement of work, I know 2 these are the guys and the quantities that can 3 do that work and I'm going to run a pay for competition. And if we are, shame on us. 5 MS. SCOTT: Well, that's true and 6 I can tell you I have seen it done at the 7 small agencies. 8 MS. THOMPSON: Can I just say, you 9 know, it's very interesting, I'm listening 10 here about what you're talking about 11 competition at the order level and the FAR 12 already provides for that. I guess I've led 13 a sheltered life, because I'm not really understanding. Exactly what you're talking 14 15 about is required for quite a few of the services requirement statement of work, which 16 17 are listed. 18 They require that you issue an 19 They require you determine a labor mix. RFO. 20 So I'm -- it seems like we're reinventing the wheel here. 21

No, but I quess

CHAIRMAN BRANCH:

1 our point would be, I mean, my point would be, 2 if anybody wants to associate theirselves with 3 my remarks, feel free, that if I compete --4 well, let me go back to I guess the top level, 5 then the rates in a GSA schedule contract as 6 Tom aptly points out, are meaningless. They 7 are absolutely meaningless with purpose -- for purposes of order formation. 8

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They satisfy a statutory
requirement to determine a fair and reasonable
price a contract for me and in a perfect
world, I think Tom was absolutely right. We
would dispense with rates, but we don't live
in a perfect world and since we have a statute
that says we have to determine price of
contract formation, we've come up with this
way of determining price that as a practical
matter, is essentially meaningless.

MR. SHARPE: Well, let's do this then, and I think David advised us on this because I think the problem with the motion, as I think -- it's correct, we need

- 1 competition now. The motion says, go get 2 competition. I mean, we're saying go do what 3 you're supposed to anyway. I think what we're 4 dancing around is the issue of that price and 5 why don't we follow David's advice and unique price the former contract. 6 7 Say the price is not reasonable, it's not fair and reasonable. Don't rely on 8 9 Now you have to get competition. it. 10 MS. SCOTT: No, just call it a 11 ceiling price and that makes it easier.
- MR. SHARPE: Well, no, I think the requirement is to get a price fair and reasonable. What we keep dancing around is whether it's actually fair and reasonable or at least a good price, and I think we're finding it's not, so let's say it's not.

MS. SCOTT: I disagree with you.

19 It's not that it's not. It's that you don't

20 like it apparently, but the prices -- they do

21 work very hard and what they look at when they

22 do set that price is a different then full and

- open as you know at the task order level.
- 2 They're not doing it head on, so it is a
- 3 ceiling.
- 4 MR. SHARPE: You're right, I don't
- 5 like the price. I think the prices are high.
- 6 MS. SCOTT: Some of them are.
- 7 MR. SHARPE: Okay, I think we
- 8 ought to do something about that.
- 9 MS. JONES: I just have a comment.
- 10 When we are awarding, we are looking at the
- 11 commercial sales processes overall. There are
- 12 quite a few companies that only sell to the
- 13 government. Those prices don't look like
- they're commercial rates or other companies
- 15 commercial rates that are selling similar
- services out in the commercial marketplace,
- 17 which is way more competitive than the
- government marketplace and I just wanted to
- 19 make that point.
- MS. SCOTT: What I see, it's more
- of an issue to get to motion one is that we'll
- 22 need a transition period. That's what I see

1 that it requires. We have to have some 2 process to get there. We've still got to collect all that data from those task orders 3 4 having met with the wonderful data loop to 5 help us get back to something that's much more 6 reasonable, but we're going to need a 7 transition period. I don't see how you 8 MR. SHARPE: 9 get to that. These orders are to be firm 10 fixed price. What data are you going to get? 11 You're going to get nomenclature project so 12 and so and a price. 13 MS. SCOTT: No, the plan was to capture the actual content of the task force, 14 15 so you get the labor categories that are used 16 and --17 MR. SHARPE: What content? MS. SCOTT: The CLINS which are 18 19 the task -- which are the --20 MR. SHARPE: And you're going to 21 individual price each labor CLIN? How are you 22 going to capture it and where are you going to

| 1 | put the contingency and the risk which is the |
|----|---|
| 2 | difference between a T&M and a fixed price? |
| 3 | Is that on a separate line or in the bill |
| 4 | rate? What's that? |
| 5 | MS. NELSON: You can't get it. |
| 6 | MR. SHARPE: Okay, then why are we |
| 7 | saying we're going to get it? |
| 8 | MS. NELSON: I happened I |
| 9 | didn't say we're going to get it. |
| 10 | MR. SHARPE: Okay, we're not going |
| 11 | to get it, huh? |
| 12 | MS. NELSON: I happen to know that |
| 13 | there's a study underway right now ane even |
| 14 | those who have been in the other agencies, |
| 15 | who've been identified to participate by |
| 16 | another agency, and mandated to participate, |
| 17 | have declined so you can get it. |
| 18 | MR. CHVOTKIN: Tom, I might |
| 19 | suggest that you may never create a data base |
| 20 | for support for that element of the |
| 21 | recommendation was not that we would ever |
| 22 | create a database where you could look in and |
| | |

1 of itself and make that comparison, but that 2 you could draw some comparative data, pick up 3 the phone and make the phone call and engage 4 in that discussion where the volume is 5 significant, where the price estimate is significant and it's worth that additional 7 market research. It's a starting point. 8 Right now, we have no -- there's 9 no information of who's bought anything about 10 any pricing about any kind of mix and that's 11 where that will start in my view. It's not 12 the perfect solution. It won't -- it will 13 never get to an automated system. Gosh, I hope we never do but at least it's a starting 14 15 point for information. 16 CHAIRMAN BRANCH: Okay, there's been a lot of energy spun around this topic. 17 Glenn? 18 19 MR. PERRY: I just -- it's a 20 random thought, I apologize. I have those occasionally. The other thing that while 21

we're arguing about what we want to do or keep

1 doing whatever, something keeps circling through my mind is at GSA your capacity to do 3 whatever is being done today or what we 4 propose as recommendations. How are we going to handle making recommendations about sort of any issue about the capacity to do what we're recommending?

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I heard -- during the time, I heard, for example, this whole conversation is about well, we do this and do that and then I heard a lot of information that in the first session about, well, we only do this like once every 10 people and we're short people here and we don't really do that, a lot of that or we do part of it here in this region and another region doesn't do it, those sort of things.

Are we going to -- are we dealing with anything with that or having any conversation around what we really are able to do because I think whenever we come out with recommendations, let's make sure that they are

recommendations that if we implement or the 1 2 Administrator implemented them, it actually would come through with the full force and 3 effect that the marketplace would know that 5 that was what was happening and the agencies knew that was happening and could rely upon 7 it. 8 CHAIRMAN BRANCH: Okay, Judith, 9 and then Lesa. 10 MS. NELSON: I recommend you all 11 send 10 percent of your 1102s and five percent 12 of your 343s and 15 percent of your 1101s and 13 I think we'll be fine. 14 CHAIRMAN BRANCH: Which way are we 15 sending those? (Laughter and Applause) 16 17 MS. NELSON: Just send them on 18 over to me and we'll pass them around. 19 I was just going to MS. SCOTT: 20 say I would put in a recommendation that we 21 put it into resources. 22 CHAIRMAN BRANCH: Yeah, I think

| 1 | that's probably appropriate. I think that's |
|----|--|
| 2 | a really good point. Is there there's been |
| 3 | a lot of energy around this topic this morning |
| 4 | and it's almost 9:30. So I would like to |
| 5 | suggest we do this; why don't we take a 15- |
| 6 | minute break till about 9:40 and then if |
| 7 | anyone would like to frame a motion for a |
| 8 | recommendation around this, the Chair will |
| 9 | entertain it at that time. If there is no |
| 10 | motion or the motion fails to get a second, I |
| 11 | think we probably need to move on to the |
| 12 | question of methodology for determining the |
| 13 | price fair and reasonable at contract |
| 14 | formation. |
| 15 | So let's take a break till about |
| 16 | 20 of 10:00 and come back and pick up. |
| 17 | (A brief recess was taken.) |
| 18 | CHAIRMAN BRANCH: As the Chair I |
| 19 | will entertain a motion with respect to a |
| 20 | recommendation around this topic. Does anyone |
| 21 | have a motion? |
| 22 | MS. JONES: I propose the motion |

that we explore alternatives to the Price Reduction clause.

CHAIRMAN BRANCH:

Okay, so a

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motion has been made that we explore reductions or alternative to the Price 5 Reduction Clause. Given that our motions have 7 been generally cast as recommendations to the Administrator, could I ask you to rephrase 8 9 that so that we address the purpose of our 10 meeting today, which is to make 11 recommendations to the Administrator. Τf you're simply suggesting internal to the panel 12 13 that we explore alternatives to that, I think that motion is really out of order with 14 15 respect to what we're doing today.

MS. JONES: Okay, do you want me
to rephrase that? That we consider making
recommendations to the Administrator an
alternative to the Price Reduction Clause that
achieves similar or the same objectives in a
manner that is non-punitive but rather
incentivizes contractors to propose best

- 1 pricing to the Federal Government.
- 2 CHAIRMAN BRANCH: Okay, so we have
- 3 a motion to make recommendations to the
- 4 Administrator to examine alternatives to the
- 5 Price Reduction Clause that achieves the same
- 6 or similar objectives in a manner that
- 7 incentivizes contractors. Do I hear a second
- 8 for that motion?
- 9 (No response.)
- 10 CHAIRMAN BRANCH: The motion fails
- 11 for lack of a second.
- MS. THOMPSON: Oh, I was going to
- 13 second.
- 14 CHAIRMAN BRANCH: Sorry, we have a
- 15 second. Okay, Thedlus has seconded it.
- 16 Discussion on that?
- 17 MS. THOMPSON: If I could just ask
- to clarify. Are you recommending that the
- 19 Administrator of GSA explore alternatives? Is
- that what I'm hearing or are you saying that
- 21 we explore alternatives here?
- MS. JONES: I'm recommending that

| 1 | the panel proposes to the Administrator coming |
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| 2 | up with alternatives to the price GSA |
| 3 | coming up with alternatives to the Price |
| 4 | Reduction Clause, that it achieves the same or |
| 5 | similar objectives. |
| 6 | MS. THOMPSON: So you're saying |
| 7 | how does it we're just suggesting, |
| 8 | recommending that GSA explore. |
| 9 | MS. JONES: Yes. |
| 10 | MS. THOMPSON: Okay. |
| 11 | CHAIRMAN BRANCH: All right, so |
| 12 | the motion on the table is that the panel |
| 13 | would recommend that GSA explore alternatives |
| 14 | through the Price Reduction Clause that would |
| 15 | obtain the same or similar objectives to the |
| 16 | current Price Reduction Clause; is that |
| 17 | correct? |
| 18 | MS. JONES: Yes. |
| 19 | CHAIRMAN BRANCH: Okay, so the |
| 20 | motion and we have a second for that? Any |
| 21 | discussion around that motion? |
| 22 | MR. PERRY: I would just reiterate |

1 my comment that I don't see any connection so 2 therefore, I don't know why we're having GSA 3 try to find an alternative to something I have not seen any data or still any explanation of 5 what the relationship is. So I'm still not there. So that's where I'm at. 7 CHAIRMAN BRANCH: Tom? MR. SHARPE: I don't see what 8 9 purpose it serves. I'm still on this idea of 10 why a price. I would separately move we make

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purpose it serves. I'm still on this idea of why a price. I would separately move we make a recommendation they pursue the authority to set up agreements and get out of the price business.

CHAIRMAN BRANCH: Okay, why don't we defer that until the disposition of this motion? Other discussion on this motion?

Yes, Debra?

MS. SONDERMAN: I feel like I'm standing outside Union Station looking at the flock of pigeons that's often there and, you know, when the little kids run up, the pigeons all fly up in the air and they go around in a

big circle and then they come right back down
to the same place. So I thought we decided or
we made a recommendation on Friday to get rid
of the Price Reductions Clause. So I'm
concerned that we are stuck in a feedback.

CHAIRMAN BRANCH: Other discussion
on this particular motion? Hearing none,
we'll put the motion to a vote. All those in

we'll put the motion to a vote. All those in favor of the motion, signify by raising their hands. All those opposed?

The nays have it, the motion

fails. Okay, Tom, since we deferred yours the

Chair will entertain a motion from you.

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MR. SHARPE: I'm not sure exactly how to frame it, but I think the reason we keep talking about the Price Reduction Clause is we got tangled up recommending we take it out, what it would do to price, and I'm at the point where after all the sessions, I don't see the value of price at the scheduled level other than the fact it's necessary to form a contract.

| 1 | We've learned that there's |
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| 2 | legislation, there's statute that says GSA is |
| 3 | supposed to be forming contracts, thereby |
| 4 | needs price, that needs to be fair and |
| 5 | reasonable. So I'd say we reverse that and |
| 6 | make a recommendation that these be agreements |
| 7 | and they pursue the authority to just get out |
| 8 | of the price business and just set up the |
| 9 | agreements with the terms and conditions and |
| 10 | past performance, et cetera, but drop all this |
| 11 | around price. |
| 12 | CHAIRMAN BRANCH: So I think what |
| 13 | you're hearing and I will attempt to frame |
| 14 | this for you, so feel free to modify it, but |
| 15 | I hear you moving that we should make a |
| 16 | recommendation to the Administrator to pursue |
| 17 | a legislative proposal to remove consideration |
| 18 | of price from GSA schedule contracts for |
| | |
| 19 | services. Is that an accurate reflection of - |
| 19 20 | services. Is that an accurate reflection of - |
| | services. Is that an accurate reflection of MR. SHARPE: Yeah, and just set up |

| 1 | CHAIRMAN BRANCH: Okay, do I have |
|----|--|
| 2 | a second to that? |
| 3 | (No response) |
| 4 | CHAIRMAN BRANCH: Not having a |
| 5 | second to that motion, the motion fails. Are |
| | |
| 6 | there any other motions people would like to |
| 7 | put onto the table around this particular |
| 8 | issue? All right, hearing none, then we will |
| 9 | move to the second issue that we identified in |
| 10 | clean-up, which is what tools should GSA be |
| 11 | using to determine fair and reasonable pricing |
| 12 | at initial contract award and this was an |
| 13 | observation by Mr. Chivotkin that we really |
| 14 | ought to be looking at how we help GSA |
| 15 | contracting officers indeed, determine the |
| 16 | price fair and reasonable contract award. |
| 17 | So I will open the floor for |
| 18 | discussion with this point. Alan? |
| 19 | MR. CHVOTKIN: Thank you, Mr. |
| 20 | Chairman. Throughout the course of our |
| 21 | discussions the last few days, certainly the |
| 22 | hearings, I've heard that the schedules are |

1 the most favored customer. They're the lowest 2. prices. They are fair and reasonable. are lowest overall cost alternative to the 3 government and probably a couple of other 5 terms in between and I think it would be valuable for this panel and again, focusing in 7 at the stage of contract formation to reconcile those terms at least for a 8 9 recommendation to the Administrator, on how 10 the contract -- what role GSA should play with 11 respect to pricing and how the contracting 12 officer should go about a methodology for 13 determining the price to be fair and reasonable in the marketplace and so that was 14 15 the purpose of it. I don't have a formal motion as to 16 that point, but I wanted to at least put those 17 other -- that context for it and I'll try to 18 scribble one if there's other discussion. 19 20 CHAIRMAN BRANCH: Other discussion 21 on this issue anyone? Let me weigh in here 22 and then we'll give other folks an opportunity to speak. I think Alan is correct. We've

heard a number of terms applied to the basis

of GSA pricing. We've talked about fair and

reasonable. We've talked about most favored

customer. We've talked about basis of award

and I think all of those terms miss the point.

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The point -- with the exception of fair and reasonable, because that is the standard by which all government contracts are priced. So I think it would perhaps be useful to focus on shaping a recommendation that establishes, if you will, a set of tools and techniques by which a contracting officer in this type of contract, which is special, determines the price to be fair and reasonable along with some kind of discussion as to when those tools, under what circumstance the use of those tools is appropriate towards getting to fair and reasonable price because in some cases it may well be the most favored customer in the commercial marketplace. In others, the most favorable customer is dealing with or

that company is dealing with its most favored

customer on a set of terms and conditions that

we could not possibly put into a government

contract.

5 You know, the example, perhaps 6 most cited is the fact that BestBuy, you know, 7 goes to Dell and when it gets a price for a 8 laptop computers or a desktop computers, the 9 assumption is there or that Dell can source 10 those components in India or China, whereas we 11 have the Trade Agreements Act and Buy American 12 Act to deal with. So I think it may be 13 appropriate to assist GSA contracting officers by offering some clarity as to what types of 14 15 techniques should be used to determine a fair and reasonable price and under what 16 circumstances they would be used. So as we 17 discuss this and as a motion perhaps develops 18 19 out of discussion, I will most likely support 20 it. Debra.

21 MS. SONDERMAN: This is still 22 within the context of services and not

1 products? 2. CHAIRMAN BRANCH: Yes. 3 MR. CHVOTKIN: Mr. Chairman, just 4 my opening of this is really I think at a 5 higher level than tools and techniques, and I think the contracting officer's wide range of 7 tools and techniques from personal experience to market research, to CSPs and others. 8 9 quite honestly, believe that there is 10 considerable ambiguity around what it is the 11 price objective is and it was at that level 12 that I was putting the issue on the table, not 13 simply the tools and techniques to arrive at fair and reasonable price and if I've confused 14 15 you in the past, I apologize for that but your highlighting establishing the tools and 16 techniques to determine price is fair and 17 reasonable, I think is a right second step. 18

21 CHAIRMAN BRANCH: Point taken,

about what the price objective is.

Judy.

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I still think there's considerable ambiguity

| 1 | MS. NELSON: As a follow-up to |
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| 2 | what Alan said, I'm a little uncomfortable |
| 3 | with the way that you were going because I'm |
| 4 | a strong believer in allowing the discretion |
| 5 | of the contracting officer. I also believe |
| 6 | that there are some there are a great deal |
| 7 | of methodologies in place for the GSA schedule |
| 8 | contracting officers in place, whether or not |
| 9 | those be examining agreements that the |
| 10 | contractors have in place, whether or not |
| 11 | that's market research, whether or not that |
| 12 | you know, there's a lot of things in place |
| 13 | already and I'm not sure, at least in my |
| 14 | opinion, I feel strongly that it's outside of |
| 15 | the scope from my perspective, of the panel to |
| 16 | get into the discretion of the contracting |
| 17 | officer and how they should be looking at that |
| 18 | but I do feel, along Alan's line, that we |
| 19 | should be looking at what the negotiation or |
| 20 | how what is per the regulation, the |
| 21 | negotiation objective of the GSA schedule, |
| 22 | whether or not that is and I wish that I |

| 1 | had, and maybe somebody else does or we can |
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| 2 | get ahold of it, the GSAM in front of the |
| 3 | negotiation objective because it does have it |
| 4 | in there, the language and we really could use |
| 5 | it right now. Maybe someone the CAO's |
| 6 | office is here and maybe someone from the |
| 7 | CAO's office can go grab it for us from across |
| 8 | the street because it does go to the most |
| 9 | favored customer and what that means, not just |
| 10 | the most favored customer but the follow-up to |
| 11 | that, and basis of award and in order for us |
| 12 | to have a cognitive conversation about it. |
| 13 | FEMALE PARTICIPANT: Warren is |
| 14 | sitting behind you, let's see if we can get |
| 15 | him to do that. |
| 16 | MS. NELSON: Well, Jason because - |
| 17 | - |
| 18 | CHAIRMAN BRANCH: Just to kind |
| 19 | follow-up on those comments, I think a couple |
| 20 | of things that I think Mr. Chvotkin's point is |
| 21 | spot on, you know, it's like how do you begin |
| 22 | with the end in mind. So it's important to |

1 define the end. Let me clarify my own I think that's necessary but not in 2. the context of regulation. I was thinking 3 more in the context of the contract pricing 5 reference guides for example, that FAI and DoD have collaborated on for years, so that there 7 is a clear and standard body of knowledge of, you know, the universe of those techniques so 8 9 that a contracting officer now has, you know, 10 a basis to draw on that to exercise his 11 independent judgment because it is not clear to me after having listened to all of our 12 13 hearings and testimony and after reading the written record, that GSA regions essentially 14 15 apply like techniques and like circumstances or even look at the question of what the basis 16 of award is in a similar manner. 17 And I think that is part of the 18 issue that leads to confusion for both the 19 20 ordering agencies as well as industry. while I would agree we do not need to 21

constrain the regulatory -- or constrain the

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discretion of the contracting office, you
know, in a regulatory manner, it would
probably be helpful to put some guidance out
there which all contracting officers could
refer to and all reviewers could use as a
standard, you know, in the contract clearance
review process.

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MR. PERRY: Yeah, I would say I'm very sensitive to the discretion -- you know, what we do to the discretion of the contracting officers. My experience is though, when you go into the territory to establish a contract vehicle even within and agency, across an agency, that acquisition officials of the agency have an obligation to let people know why this is a good contract arrangement and why people should use it. part of that process is you have to talk about what it was you were trying to achieve as far as pricing and you also have to communicate back to the contracting workforce, what do you still need to do for the customer when

fashioning individual responses to
requirements.

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tell you".

3 And I realize that it does get a 4 little bit -- you have to sort of handle the awarding contractor officer's discretion and 5 6 what their decision process but if you're 7 going to go out and say this is what it is, 8 and you want everybody to use it, then that's 9 what comes with that territory. You don't' 10 have the luxury of saying, "I'm not going to

12 Now, I'm afraid -- you know, or 13 it's going to effect my discretion in the future whatever it is. It's out there and 14 15 that's what I think we're trying to get to. I don't care. I just want us to say and I 16 don't know if I'm really speaking your point, 17 if it's just -- let's just consistently say so 18 19 everybody, if GSA is handling all this, then 20 everybody is working towards it. If you're 21 really only -- if you're only spending your time working on what a good ceiling price, for 22

example, is, for the schedule price, then

let's let everybody know in the system. And

then everybody knows after that what it is -
what GSA is going to get, how far that's going

to get and then that lets you know at the

agency how far you've got to go to get that

end best value price.

We can't have it the way it is.

It's too hard today to manage the way it's

going on because you don't have the

wherewithal at GSA to know that, "Well, we're

trying to get the cheapest most favored

customer rate in Region 9, but over here in

this region, based on people or whatever it

is, we're only going to the -- maybe we're

going to a good or a fairly good ceiling price

or whatever. It's too hard to manage. Let's

just simplify it, know that's what it is and

that's where it cuts off and let everybody

know, let the world know what that is.

21 And I don't think you need to get 22 into some idiosyncracy trade-offs the CO might have made with that particular -- with
a particular vendor but you can -- but after
going through all this, this is all it
represents and let everybody know that.

CHAIRMAN BRANCH: Okay, do we have the language up? We have the language up. So do you want to speak to that, Judith? All right, why don't I -- for the record, I'll simply read it aloud. So this is 52.270 or 538.270 rather, "Evaluation of multiple award schedule offerers. 538.270(a), the Government will seek to obtain the offerer's best price (the best price given to the most favored customer). However, the Government recognizes that the terms and conditions of commercial sales vary and there may be legitimate reasons why the best price is not achieved.

(b) Establish negotiation

objectives based on a review of relevant data

and determine price reasonableness. (c) When

establishing negotiation objectives and

determining price reasonableness, compare the

terms and conditions of the MAS solicitation 1 with the terms and conditions of agreements 2. with the offerer's commercial customers. 3 When determining the Government's price negotiation 4 5 objectives, consider the following factors; (1) aggregate volume of anticipated purchases, 7 (2), the purchase of a minimum quantity or a pattern of historic prices, (3) prices taking 8 9 into consideration any combination of 10 discounts and concessions offered to 11 commercial customers, (4) length of the 12 contract period, (5) warranties, training 13 and/or maintenance included in the purchase price or provided at additional cost to 14 15 product prices, (6) ordering and delivery practices, (7) any other relevant information 16 including differences between the MAS 17 solicitation and commercial terms and 18 19 conditions that may warrant differentials 20 between the offer and the discounts offered to 21 the most favored commercial customers. 22 example, an offerer may incur more expense

1 selling to the government than to the customer 2. who receives the offerer's best price, where 3 the customer, e.g., dealer, distributor, original equipment manufacturer or other 5 reseller who receives the best price may perform certain value added functions for the 7 offerer that the government does not perform. In such cases, some reduction in the discount 8 9 given to the government may be appropriate. 10 If the best price is not offered to the 11 government, you should ask the offerer to 12 identify and explain the reason for any 13 differences. Do not require offerers to provide detailed cost breakdown. 14 15 (d) you may award a contract containing pricing which is less favorable 16 than the best price the offerer extends to any 17 commercial customer for similar purchases if 18 19 you make a determination that both of the

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following conditions exist; (1) the prices

reasonable even though comparable discounts

offered to the government are fair and

were not negotiated, (2) award is otherwise in the best interest of the government".

3 Let me react to this language.

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What jumps out to me immediately is that this language conflates the purchase of goods and services and so I quess I will make a motion to recommend that the Administrator specific policy guidance for determining the fairness and reasonableness of prices for rates to be incorporated into GSA service schedule contracts, because I look at that language and essentially, as a contracting officer, I'm kind of out in the middle of the woods because I'm looking at that and I'm looking at the example cited. Most of that applies to products and not services and I see very little guidance there that applies specifically to the acquisition of services -well, I'm sorry, the contract formation of services under GSA scheduled contracts. think that's a first step. You know, the Administrator needs to clearly articulate the

- policy with respect to pricing for GSA
- 2 services contracts.
- MR. SHARPE: What would you have
 him do different, Elliott? You still have to
 come up with a price.

CHAIRMAN BRANCH: Oh, I totally 7 agree with you there, but there are clearly 8 pieces in here that do not apply to service 9 contracts if we're talking about professional 10 services, so I wanted to make it clear now, 11 we're not talking about the things that Judith 12 raised at the beginning of our sessions where 13 services are sold as a product, and I am also not talking about solutions. But if I'm 14 15 talking about something like the MOBIS schedule where the IT we're schedule on buying 16 specifically services, the idea that the 17 offerer, you know, has a different selling 18 19 expense arrangement, with the government than 20 he may with his commercial customers, is 21 probably not there.

The thoughts about dealer,

distributor, original equipment manufacturer, 1 2. other reseller aren't there, so there are a number of things in there that deal 3 4 specifically with either solutions or with 5 products that do not deal with services as we are talking about them today. How that 7 language would be restructured, I'm not sure because I've never awarded a GSA scheduled 8 9 contract, but my initial reaction to that is 10 a contracting officer is left to exercise 11 perhaps more judgment than he should be in 12 sorting out the difference, you know, as to 13 which parts of these to apply to services contracts, to supplies, to solutions. 14 15 MR. CHVOTKIN: And Mr. Chairman, I 16 agree with you. It may be that a separate sub that they choose to separate the two but also 17 18 instructive in my -- as you read through 19 that, was nowhere in that language is any 20 direction to meet the statutory test of lowest 21 overall cost alternative to the government. And so that's why I said at the outset, we 22

have so many conflicting pieces and so at the 1 2. appropriate time, I'm happy to further 3 discussion around your proposal and I'll 4 support it but I think we still need to come 5 back to the price objective and I'm happy having a discussion around lowest overall cost 7 alternative to the government or best price given to most favored customer in a commercial 8 9 market as the two twin standards for the price 10 objective, but I think we ought to make a 11 recommendation out of this panel if we can on 12 one or the other or a third if appropriate as 13 the price objective. These become then techniques on the implementation. 14 15 CHAIRMAN BRANCH: Judith? 16 MS. NELSON: I'm strongly in favor 17 of your comments. I know it's not emotion yet 18 but your reaction to the language of the 19 The other thing that I know is regulation. 20 out of years of experience with the regulation that has become a vast confusion with all 21

stakeholders is the fact that the negotiation

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objective has become most -- is interpreted

often to be most favored customer. As you can

see, it's parenthetically put there, offer -
"the government will seek to obtain the

offerer's best price", parenthetically, the

best price given to the most favored customer.

Now, everything after that is all of the exceptions to why the government may not be able to get the most favored customer's pricing. Now, it would be wonderful in all aspects, you know, going specifically and often to Tom's remarks, that it would -- you know, to get good pricing, it would be great if we could get the most favored customer pricing and I know we're talking about services at this moment, but wouldn't it be best if we could get Dell's best pricing but often we can't.

Well, wouldn't it be great if we could get, you know, I don't know, Lockheed's best pricing, but we can't for numerous reasons. And a lot of the reasons that are

specifically laid out there. But very often
whether or not it be a contracting officer,
contracting specialist, the OIG or whoever it
is, and at that very first sentence.

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emotion that may come forward from you regarding splitting it between professional services and products, or as a separate motion, I would like to see that somehow we clarify what that initial negotiation objective be. I have really no issue around whether or not it be most favored customer or whether it not be basis of award or it be somewhere in between those but it needs to be clearly identified what it is that negotiation objective is so that the stakeholders involved are clear what the negotiation objective is because it causes vast amounts of confusion.

CHAIRMAN BRANCH: Debra?

MS. SONDERMAN: Yes, I was

21 standing over there reading because I wanted

to see what the language in 538.271 says and

| 1 | if you look at (c) or (3), I can't tell now, |
|----|--|
| 2 | "(c) State clearly in the award document, the |
| 3 | price, discount relationship between the |
| 4 | government and the identified commercial |
| 5 | customer or category of customers on which the |
| 6 | award is predicated". So you know, it says |
| 7 | you've got to that's where it says you have |
| 8 | to determine the price is fair and reasonable. |
| 9 | I'm sorry, and I agree that we need to |
| 10 | distinguish I agree with the suggestion |
| 11 | that we should ask the Administrator to |
| 12 | distinguish between products and services in |
| 13 | the in the language but I see the point |
| 14 | that you're making about the confusion because |
| 15 | the regulation essentially says both things |
| 16 | and it's very it's not at the moment it |
| 17 | is not transparent, certainly not transparent |
| 18 | to customer agencies. Was it the best price? |
| 19 | Was it one of the other did you award, you |
| 20 | know, through using one of these exceptions? |
| 21 | And you know, if it's otherwise, |
| 22 | you can do that if it's otherwise if you |

look at the last phrase in 270, "Award is otherwise in the best interests of the government", well, you know, could be anything. And so that does make it -- I agree that makes it very challenging for all of us but from your point in awarding the schedules and from our side in using them.

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CHAIRMAN BRANCH: Yeah, I think our motion number 3 on Friday goes directly to that point because the language in the regulation says that the award document must state that but how many of us in user agencies have ever seen the award document? So motion three recommends that GSA disclose that basis and you know, if necessary, I will -- having voted for that motion, I will move to reconsider amending that because it was my intent -- that was my motion and it was my intent that that be a public disclosure so that the agency contracting officer could see that basis of award.

Now, clearly that thinking went in

here to the regulation but it did not go far 1 2 enough because we almost never see in agencies, the actual award document. We see 3 the literature and the brochure and the 5 ordering guides that support that award document. 7 MS. SONDERMAN: And we don't even see the terms and conditions which may differ 8 9 from other things and you know, one 10 contractor's scheduled contract, even under 11 the same schedule may have the same terms and 12 conditions as another. They are not available 13 to us unless we can coerce the contractor to 14 give them to us. 15 MS. NELSON: Debra, the terms and conditions are absolutely public and they are 16 17 required to provide them to you. MS. SONDERMAN: The contractors 18 19 are required to provide them to you. GSA does 20 not make them available to us in an easily --21 they're not --

Yeah, they are

CHAIRMAN BRANCH:

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| 1 | not easily accessible. I can tell you haven't |
|----|--|
| 2 | been a schedule contractor. You know, to get |
| 3 | a copy, you know, kind of picking up behind a |
| 4 | previous director of contracts, our filing has |
| 5 | been less than robust. We determined that the |
| 6 | region's filing has been less robust, so as |
| 7 | far as we know, there was no conformed copy of |
| 8 | the contract award. |
| 9 | MS. NELSON: Let me clarify let |
| 10 | me just understand and then I may ask for |
| 11 | that the panel make a motion. Are we talking |
| 12 | about the negotiated term and conditions of an |
| 13 | awarded contract of a contractor? |
| 14 | MS. SONDERMAN: Uh-huh. |
| 15 | MS. NELSON: Is that a yes? |
| 16 | MS. SONDERMAN: Yes. |
| 17 | CHAIRMAN BRANCH: Debra is |
| 18 | indicating, yes, that's what she's talking |
| 19 | about and I would agree. |
| 20 | MS. NELSON: So when we get to |
| 21 | making motions, is there a contract is |
| 22 | there a customer of GSA that would like to |

make a motion to the Administrator that there 1 2 be an improvement in the way in which these terms and conditions be made available to 3 4 GSA's customers? 5 CHAIRMAN BRANCH: I certainly think the Chair will entertain a motion and I 6 7 looks like the -- from indications of the panel a motion -- that motion will likely be 8 9 made. 10 MS. SCOTT: I was just going to 11 add that as a contracting office making awards 12 against a schedule, when I put in my RFQs, I 13 always made it a mandatory requirement that the contractor provide me a copy of the 14 15 complete contract as part of their package. I guess I'm looking at you guys kind of in 16 17 surprise. 18 CHAIRMAN BRANCH: Yeah, and you 19 know, I think we probably could sit from an 20 ordering agency perspective and have, you 21 know, a conversation about that but I think it 22 would likely consist of a set of war stories.

1 We probably need to keep that -- we probably 2 need to keep the discussion at a level of abstraction removed on that one. 3 Glenn? 4 MR. PERRY: Yeah, the clause that 5 we were -- had up before, it just leads you --6 all those items are separate and they're not 7 really tied together and they leave you with very different answers, depending on what the 8 9 CO used to depend upon. I guess I would -- I 10 really would like to see -- now we've talked -11 - it just needs to be redone and have some way 12 of you know, if you don't do this, I don't 13 know if we'll get into this. You might get into it, if you don't do this, then you have 14 to do that. 15 Because I've heard it does, in 16 17 this part and Debra found it below, but for example in the price reduction clause, it does 18 19 -- there's -- the first sentence really is --20 CHAIRMAN BRANCH: Excuse me, if I 21 could interrupt, could we scroll MAS Price 22 Reductions up, so that's the policy, I guess,

that's the policy section that drives, I think
the Price Reduction Clause. I just want to
give everybody the benefit to look at the
prescribing reg.

5 MR. PERRY: The customary --6 anyway, the thing kind of key in this was, is 7 that absent from -- this is after you -- from price reduction, and after you make award but 8 9 up front in that determination, it looks like 10 it had to be clear, it should be in there to 11 say someone has to say who the category of 12 customers are and then it's sort of everything 13 falls out of that but the aggregated purchase data is really important and I've heard --14 15 like 1, 2 and 3, I've heard we don't have 16 anything to even do that, so those are -- 1 and 2, I believe on this one, on the purchases 17 18 of minimum quantity, aggregate volume, 19 anticipated purchases, you don't even -- based on data you have, I don't think GSA can even 20 21 use that most of the time.

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And then you prohibit at the end

and I have a little confusion on that because
I heard we did use cost buildup where absent
any other sales data you had that they would
use it, but here it says "do not require
offerers to provide detailed cost breakdown."
So I'm not sure what's happening there.

Just, there's a bunch of questions
I would have if I was looking at someone's

I would have if I was looking at someone's price and then looking at this, I'd have a bunch of questions about what is it absent any information, what is it and which one of these lines was it based on? And based on which line you did that on, then I could move forward and know what I still had to do. But I just can't take it from just saying, well, I meant something within this clause, so therefore, take it for whatever it is.

MS. NELSON: Glenn, where it says,

"do not ask the offerer to provide detailed

cost breakdown", that's specific to when an

offerer is working with a dealer or a reseller

that provides support to them. So if you had

a dealer or a reseller who is doing stocking and is going to trade shows and is providing training or something like that.

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So what they're saying is, in that case, you may -- they may offer a lower price to those companies because they are providing extra service, that the government is unable The government doesn't stock. government doesn't go to trade shows. The government doesn't do all of these things. in that case, they're saying, "Well, you know, maybe they get an extra five percent or an extra 10 percent but what they're saying is don't ask the manufacturer to give you a breakdown, well, it's one percent for stocking, it's three percent for going to trade shows. That's what that's referring to. It's not in the cost buildup of how much a labor category is.

20 CHAIRMAN BRANCH: You know, I'm a
21 prisoner my own experience and my experience
22 includes having been raised by a man who

1 taught high school English for 25 years. 2. don't read your interpretation in the plain 3 reading of the language. And the reason I say 4 that is because the only, you know, 5 prescriptive statement in there is in the first line of (7) and then the second line 6 7 goes on to start, "For example". 8 So we are now talking about 9 examples of where there may be conditions so 10 then the last line doesn't necessarily, as it's currently drafted, simply relay itself to 11 the examples and as such, I would read that to 12 13 be a companion to the first line of that paragraph and not to the line that precedes 14 15 it. So I guess I understand it's being 16 interpreted that way and operationally, that 17 it may be implemented that way but this again, 18

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Neal R. Gross and Co., Inc. 202-234-4433

Administrator that this be revised for clarity

because I don't get your reading out of that

I think, points to why we probably need to

make a strong recommendation to the

1 paragraph.

2. You know, I get a -- you know, 3 here's a prescriptive, here's an example of 4 where that, you know, may indeed, that 5 situation may occur that causes you know, you 6 to want to analyze those differentials, and 7 then I see a clear declarative statement at 8 the end of the paragraph that says, "Do not do 9 this," and I guess I kind of look at that as 10 an absolute, so, you know, again, 11 operationally, and perhaps correctly, 12 contracting officers at GSA are doing what 13 makes sense, but I guess you know, my own view is that the regulations ought to make sense 14 15 upon their plain reading and I'm not sure they do here. 16 17 MS. NELSON: Elliott, I'm not 18 going to turn on my mike but could I give you 19 the telephone number for acting Deputy IG for 20 Audits? 21 If I could just say MS. THOMPSON: 22 that the GSAM is currently being rewritten, so 1 I just wanted to let you know.

2 CHAIRMAN BRANCH: Okay. Let me
3 follow up on your comment, Thedlus. So is
4 there anything here in the GSAM rewrite, the
5 proposed language we ought to be looking at as
6 we go through and make these recommendations?

MS. THOMPSON: I'm not familiar with what is happening right now with 538, specifically. I know that there is going to be -- it's going to be published soon. So --

MS. NELSON: 538 was rewritten and it went to OIRA and then -- and it's a shame that David is not here. What went to OIRA has now been pulled back because there were massive changes to it in the rewrite of it again, I mean, because there were a lot of internal comments within FAS and the CAO's office. I'm not sure if the revisions have gone to OIRA now and they are at OIRA. So assuming that they send them forward, that will go but it is the understanding of both the Administrator's office, the CAO's office

1 and FAS that what's done on the panel will 2. work hand-on-hand with what's done there. So we should go forward as that's 3 4 going forward and then the two will be --5 CHAIRMAN BRANCH: Reconciled. 6 MS. NELSON: -- reconciled. 7 CHAIRMAN BRANCH: Thank you. 8 MS. THOMPSON: If I could just make a comment to an earlier discussion that 9 10 there's problems in getting copies of the 11 contracts and every ordering activity should 12 be receiving a price list from the vendors and 13 you can also go on line to see the solicitations which have -- which should be, 14 15 not always but they should be similar as to what's in the particular contract. 16 17 I get a lot of calls about that and I normally tell the ordering agencies to 18 look on line at the solicitations and then to 19 20 call the MAS contracting officer to find out

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exactly what's in the contract, once they have

the particular contract clause in mind.

| 1 | CHAIRMAN BRANCH: I guess though, |
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| 2 | it's my experience that you're continually |
| 3 | refreshing that solicitation and given that |
| 4 | you have |
| 5 | MS. THOMPSON: Yes. |
| 6 | CHAIRMAN BRANCH: 15-year |
| 7 | contracts in place, 20-year contracts in place |
| 8 | in some cases, I guess how would an ordering |
| 9 | agency know which particular iteration of that |
| 10 | solicitation was representative of that |
| 11 | particular offerer's contract. |
| 12 | MS. THOMPSON: That's where I |
| 13 | always recommend they go to the MAS |
| 14 | contracting officer who's handling that |
| 15 | particular contract. They have that |
| 16 | information. |
| 17 | MS. SONDERMAN: They don't |
| 18 | necessarily provide it. That's just real |
| 19 | life. |
| 20 | MS. NELSON: Mr. Chairman, can I |
| 21 | make a recommendation |
| 22 | CHAIRMAN BRANCH: Yes. |

1 MS. NELSON: -- that we take a --2. not that it's not a critical issue, but that 3 we take it offline and perhaps the agencies can work with my office and we can help 5 rectify some of these issues through my -through the Office of Acquisition Management 6 7 as well as make a motion through the panel because it is -- I'm glad to hear it come up 8 9 in the panel but I don't know that we're going 10 to solve it right here on the panel. 11 CHAIRMAN BRANCH: So essentially, 12 can we agree to kind of take the operational 13 issue of contract terms and conditions disclosure offline? Okay, because I think 14 15 that's appropriate because that's blocking and 16 tackling. That's not an issue in the play But I think the issue -- the issue that 17 book. 18 we probably do need to kind of go around is, 19 what are we telling contracting officers, what 20 kind of guidance are we giving them with 21 respect to determine a fair and reasonable 22 price?

| 1 | MR. PERRY: I don't think I |
|----|--|
| 2 | don't want to we shouldn't spend a lot of |
| 3 | time on the how. I don't want to lose the |
| 4 | essence of the transparency. I don't want |
| 5 | that off the table. |
| 6 | CHAIRMAN BRANCH: No, absolutely. |
| 7 | MR. PERRY: And that includes the |
| 8 | terms and conditions around pricing. |
| 9 | CHAIRMAN BRANCH: Duly noted and |
| 10 | that's a fair comment. |
| 11 | MS. NELSON: Yeah, no, I agree |
| 12 | with Glenn. I think the motion should go up |
| 13 | as far as a motion, but to rectify some of the |
| 14 | current issues, I'd like to see some of your |
| 15 | frustration. Please feel free to contact me |
| 16 | in my office and I'll be happy to try and help |
| 17 | you. |
| 18 | CHAIRMAN BRANCH: Debra? |
| 19 | MS. SONDERMAN: I would Pat has |
| 20 | drafted a motion and I think it needs a little |
| 21 | bit of clarification. I think that we are |
| 22 | trying Motion Number 3, that the |

- Administrator clearly articulate pricing

 policy for GSA services -- scheduled services

 contracts. Is that -- that is what we're
- 4 trying to articulate, the pricing policy.
- 5 CHAIRMAN BRANCH: No, I think it's 6 more what the price negotiation objective is,

just kind of hearing the discussion.

- 8 MS. SCOTT: Methodology, pricing
- 9 methodology.

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- MS. SONDERMAN: The price
- 11 negotiation objective.
- 12 CHAIRMAN BRANCH: Yeah, I think
- this is -- if I can kind of summarize what I
- think we've all kind of reacted to. So the
- first line of the award policy, which is in
- general, supplies and services, say, go get
- 17 the most favored customer price. Then the
- rest of that section -- well, not the rest of
- it, but a good deal of it (c) says, "But we
- 20 understand you really can't do that, you know,
- 21 that that's a nirvana. So these are the
- things you ought to go look at in the

1 alternative".

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And (d) says, "You know, you may

not be able to get there at all. Here are the

conditions under which you may drop back 10

and punt". And I guess, you know, my reaction

to that and I think there's a consensus to

that is that the way it's constructed, that

does not necessarily provide useful guidance

to the contracting officer.

You know, I just kind of throw out

-- and I don't want to construct this in the

form of a motion because again, I think we

need to stay away from trying to fix the

problem but you know, one thing you could do

with that piece is you could say, "This is the

order of precedence, you know, this is the

preferred in which you will determine fair and

reasonable. The best case is that you get a

fair and reasonable price based on most

favored customer.

In the event that you cannot do

that, you know, you'd get a most -- you'd get

1 a fair and reasonable price based on a basis 2 of award or a tracking customer considering these issues. You know, and if you can't do 3 4 that, but it's still in the best interests of 5 the government to allow this contractor to 6 have a scheduled contract, you will make the 7 following finding and determinations, that the 8 prices are indeed fair and reasonable, you 9 know, through whatever techniques you're going 10 to use and that you determine if the award is 11 in the best interests of the government.

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That is just an example of a way you might clarify. You know, alternately, you might take out the first sentence all together, you know, the first paragraph all together and say, "Look, you know, we're going to trust your judgment and look at your tool kit, your experience as a contracting officer, rely on the resources of your industrial specialist, get to a fair and reasonable price and these are the things you ought to consider".

| 1 | So I mean, there are a number of |
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| 2 | ways to fix it. I don't want to really get |
| 3 | into a discussion of that but I think it's |
| 4 | clear, at least from my perspective that we |
| 5 | need to make a recommendation to the |
| 6 | Administrator that; (a) services be broken out |
| 7 | from goods because the pricing dynamics for |
| 8 | those two are very different and that |
| 9 | secondly, the way the objective is articulated |
| 10 | for pricing here be clarified so that |
| 11 | operational contracting officers have a clear |
| 12 | path as to you know, what fields they ought to |
| 13 | be trying to take, so to speak. |
| 14 | I think Pat is probably kind of |
| 15 | framing a motion on that, so we'll give her |
| 16 | some time. Okay, yeah, we'll take five and |
| 17 | kind of work the language of that. So let's |
| 18 | do that at 10:45. |
| 19 | (A brief recess was taken.) |
| 20 | CHAIRMAN BRANCH: During our |
| 21 | break, we've kind of developed some language |
| 22 | around a motion. I think the way to proceed |

1 is to simply put that on the table and revise 2 that language through amendment and discussion, if we need to. So I will move 3 4 that the GSA Administrator develop specific 5 guidance for the establishment of fair and reasonable prices for GSA multiple work 7 schedule contracts for services. This guidance should be separate 8 9 and distinct from fair and reasonable price 10 guidance provided for GSA multiple award 11 contracts for products. Do I hear a second? 12 MS. SCOTT: Second. 13 CHAIRMAN BRANCH: The motion is Discussion? seconded. 14 15 MS. JONES: I have a point to You had mentioned earlier about make. 16 establishing guidance for negotiation 17 objectives. FAR 15.44 establishes guidance 18

already for determining fair and reasonable

a little more clarity.

prices for commercial acquisition in terms of

doing a price analysis. So I think that needs

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| 1 | CHAIRMAN BRANCH: Judith? |
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| 2 | MS. NELSON: Yeah. This is not |
| 3 | to my knowledge, this was not the motion that |
| 4 | we had discussed. We had discussed a specific |
| 5 | motion around negotiation objective, not fair |
| 6 | and reasonable. |
| 7 | CHAIRMAN BRANCH: Okay, so we'll |
| 8 | entertain an amendment to that language. How |
| 9 | would you restructure it? |
| 10 | MS. NELSON: I would say that the |
| 11 | GSA Administrator develop specific guidance |
| 12 | for the establishment of negotiation objective |
| 13 | for GSA MAS schedule well, MAS contracts |
| 14 | for services rather than fair and reasonable? |
| 15 | CHAIRMAN BRANCH: Right, and I'd |
| 16 | certainly have no objection to that amendment |
| 17 | and we would then change that language in the |
| 18 | last part of the motion and take fair and |
| 19 | reasonable price guidance out and substitute |
| 20 | the words above, "negotiation objectives", or |
| 21 | "objective guidance", I guess, yeah. Okay. |
| 22 | Alan? |
| | |

1 MR. CHVOTKIN: Mr. Chairman, two 2. First of all, I fully agreed with the earlier direction which is we want to make 3 sure that the regulatory implementation is 5 consistent and that there's a separation in the formation. My own personal view is that 6 7 we should see if we could help the Administrator establish that by making a 8 9 recommendation on an negotiation objective. 10 The way the motion reads today in 11 my view we are punting on the question of what the negotiation objective is between the 12 13 statute and other terms and I'll, at the appropriate time, make a motion if appropriate 14 15 to clarify the negotiation objective. would -- but for purposes of the review rather 16 than make a recommendation on the GSA 17 Administrator -- rather than the panel make a 18 19 recommendation of the GSA Administrator, 20 whatever negotiation objective we establish, 21 the GSA Administrator develop specific 22 guidance for the implementation of the

negotiation objectives and then I'll make a motion on establishing the negotiation objective or the price objective.

CHAIRMAN BRANCH: Yeah, I'm okay

amending this motion to take out the words,

"negotiation objective", if you have some

specific thoughts on what that ought to be.

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MR. CHVOTKIN: Well, I was going to -- sorry, mine is on the establishment, the use of the word, "establishment" because it would be for the implementation of the negotiation objectives. I agree that's where the GSA Administrator's role would come. I would hope that the panel would choose to make a recommendation on the price objective. So -- but I'm happy to put that motion on the table, so the people can at least see how one panel member would address it.

CHAIRMAN BRANCH: Well, the, I

guess I'll move that we table Motion Number 3

and entertain a motion from you. I'm not sure

that motion number -- you know, given that

1 philosophy that Motion Number 3 makes a whole 2. lot of sense, until we've had a discussion 3 with respect to whether we want to recommend 4 a specific set of words to the Administrator 5 with respect to negotiation memorandum. move that we lay Motion Number 3 on the table. 7 MS. JONES: Second. 8 CHAIRMAN BRANCH: Okay. Number 3 is tabled. The Chair will entertain 9 a motion at this time. 10 11 MR. CHVOTKIN: Mr. Chairman, I 12 move the following motion; for purposes of GSA 13 schedules for services, the exclusive price objective for determining fair and reasonable 14 15 price is the lowest overall cost alternative to the Government. 16

Again, for purposes of GSA schedules, for services the exclusive price objective for determining fair and reasonable price is the quote "lowest overall cost alternative to the government". And my reason -- I think it's important that we do a couple

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of things. I'm trying to accomplish a couple
of things in this motion. First of all, to
help eliminate some of the clutter that exists
around the various terms throughout the -- not
only the FAR but the implementing guidance,
contract terms and conditions clauses.

Secondly, to make sure that we have maintained the standard of fair and reasonable pricing because that is ultimately the standard for contract formation yet, recognize that the statute provides that the procedures that GSA has to adopt result in the lowest overall cost alternative to the government. And so while it's not exactly clear through the legislative history of that statutory provision, and certainly there's no more regulatory guidance around it, I don't think it's necessary at this point that we go take on the statute.

So I've just concluded that the best way to join those issues is to define fair and reasonable by reference to the

statutory standard and from that would flow a

set of guidance implementation from the

Administrator that would be applied

consistently through the schedules program for services.

CHAIRMAN BRANCH: Other discussion on this motion? Debra?

MS. SONDERMAN: Well, I guess as a taxpayer, I should be jumping up and down and saying, "Yahoo, whoopee", but I am concerned that what I have heard from my colleagues, all of my esteemed colleagues on the panel is that in practice, what we get on the schedule is a ceiling price and so I'm really concerned about the discord that we are creating, the cognitive dissidence that this creates between the reality and the theory.

You know, in theory there's no difference between theory and practice but in practice there is. And so I am very concerned about saying that the schedule price objective is the lowest overall cost to the government

because I fear that in practice that would require a level of competition in the establishment of the schedules that is not currently present.

MR. ALLEN: Just to further

Debra's comments, I think that you know, -- I

think she's exactly right. GSA has marketed

over the last several years the ability to

spot price on the schedules program and

customers now expect, I think in a great

majority of cases, to be able to obtain a spot

price and spot discount. I think you can have

the program set up in theory either way.

there is not little room in the negotiated price or there is. My concern is that if you change it from one to the other, overnight, that you're not going to -- you're going to end up with customers who come and ask for a lower price and it may not be there. You also are going to be looking at companies who are going in suspecting strongly that their

customers are going to continue to ask for a
lower price and at the task order level, we've
heard substantial testimony that pricing is
really driven at the task order level, not at
the contract formation level.

I think I understand the intent here. The intent is to keep the scheduled program consistent with the CICA definition but I'm not -- in practice I share Debra's concerns.

CHAIRMAN BRANCH: Judith?

MS. NELSON: I have two serious concerns with the suggestion on the table.

The first in general, is in practice how would such a negotiation objective even be achieved, just by the average contracting officer with data in front of them.

The second is, and more overarching, is my personal opinion is that this is not a task that the panel should be taking up. I think that it's a -- it has an enormous amount of legs, not only for how the

| 1 | contract how we could possibly form the |
|----|---|
| 2 | you know, the contract formation but at |
| 3 | contract administration, the ramifications at |
| 4 | possible contract protest both at GAO and |
| 5 | Justice. It just it has enormous legs that |
| 6 | can go in a lot of different directions, the |
| 7 | negotiation objective and so I think it |
| 8 | deserves far more than an afternoon's |
| 9 | discussion by many different stakeholders and |
| 10 | many different experts and it's not a simple |
| 11 | discussion that can be sort of run out there |
| 12 | and looked at. So I have very serious |
| 13 | concerns about a two or three-hour discussion |
| 14 | and a recommendation going forward. That's my |
| 15 | |
| 16 | CHAIRMAN BRANCH: Judith, my |
| 17 | apologies for getting out of order here. |
| 18 | MS. THOMPSON: At first glance, I |
| 19 | guess, you know, I should be happy that we're |
| 20 | using the most over a cost alternative since |
| 21 | that is statutory but I do have some fears |
| 22 | that this would be misinterpreted, you know, |

as lowest overall cost because that's
generally what everybody looks at. They
forget about the alternative which is factors
that are applicable to the acquisition other
than price.

So and I also am somewhat 7 concerned, just when we say exclusive price objective, I don't want the Administrator to 8 9 be boxed in, in terms of determining price 10 objectives. And my concern, I guess also is 11 that this is not totally within the scope of 12 what we're looking at because I think 13 interpreting our statute, which admittedly is very diminimus but that is normally the 14 15 purview of the agency itself and so I'm a little hesitant here when we're actually using 16 a terminology that I think GSA should be the 17 ones to define. 18

19 CHAIRMAN BRANCH: You know, I've
20 listened to the level of discomfort and I
21 certainly understand it but not to put words
22 in Alan's mouth, but I think where he's

1 heading is that as we look at 538.270, it 2 isn't clear to me that policy lays out a road map for contracting officers to obtain a 3 business arrangement that is faithful to a 5 clear objective. So I think what we're trying to do with those words as he's advanced them, 7 is to recommend to the Administrator, "In order for your contracting officers to do 8 9 their jobs well, there must be a clear road 10 map as to what their objective is".

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alternative to the government is not right
because we've got that in statute. It's kind
of a term of art that, in fact, GSA has, if
you will, interpreted in the regulation since
the statute came into effect. I mean, that's
essentially what 538.270 does. It says, "So
here's what we think to be the road map. The
road map to get to lowest overall cost
alternative for you is the most favored
customer cost". And then it goes into, I
think, trying to reflect the reality that we

| are not going to get that from this vendor. |
|--|
| So, you know, while I certainly |
| applaud Alan's attempt to do this, I think |
| that while actually getting to that may |
| warrant a discussion that is longer than we've |
| allowed time for, it's a laudable goal. So |
| the question is, what do we say to the |
| Administrator around this because I think we |
| owe the Administrator a duty to say, "You've |
| not given your CO's a clear road map to what |
| you want them to accomplish. |
| CHAIRMAN BRANCH: Yeah, Jackie and |
| then Alan. |
| MS. JONES: Okay, I'd like to |
| comment on that because not only does it |
| impact the CO's, it also impacts the industry |
| in terms of knowing how to frame a price |
| proposal when they submit it to GSA for the |
| evaluation of a schedule award. |
| CHAIRMAN BRANCH: And I think |
| you're absolutely right. Alan. |
| MR. CHVOTKIN: Mr. Chairman, thank |
| |

There's two clarifications. It can be 1 you. 2. my intended, I may not have said it, to 3 address Larry's point. This is only a contract formation. We've pushed the rest --5 the pricing discussions down to the task order -- to the ordering level and that's where I 7 fully agree, but we're stuck with the 8 conundrum of having to create a contract at --9 a contract formation that has pricing and I 10 was looking for a price objective.

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To Judith's question about how is this to be achieved, it would be achieved through the tools and techniques that we had talked about earlier in your Motion Number 3, which I still support in making sure that the GSA Administrator, the Contracting Officers, have the tools and techniques to determine price reasonableness using 538.270 and other techniques. So I chose not to link those two together but my intent all along was to establish that price objective and then have the Administrator flesh that out through the

1 regulatory process, but just so it's clear 2. before I would conclude on this, I would 3 modify my motion so that it says the exclusive 4 price objective for determining fair and 5 reasonable price at the time of contract formation. So if we would add the words, 7 "price at the time of contract formation". 8 Don't erase that, keep it in. 9 Just add the phrase, "at the time of price 10 formation", "contract formation, at the time 11 of contract formation". 12 CHAIRMAN BRANCH: Go to the "the", 13 yeah, okay. Go to the "the" at the end of the third line, and that should be "time of 14 contract formation". 15 16 MR. CHVOTKIN: Don't erase it, 17 don't erase that. Okay, go ahead and take out, what you have, Pat, "determine fair and 18 19 reasonable price at the time of contract 20 formation", so fix that up so it says, "at the time of contract formation". Take out the 21 22 rest of that, just delete it and add in before

| 1 | the period, "is lowest overall cost |
|-----|--|
| 2 | alternative to the government", period. Now, |
| 3 | Mr. Chairman, this is not my preferred |
| 4 | standard, but I think in the effort of trying |
| 5 | to pick another standard would require an |
| 6 | amendment to the statute and I think that is |
| 7 | a hill too high, if you will, please. So it's |
| 8 | not my preferred standard, I don't think it is |
| 9 | the standard that is applicable in the |
| 10 | marketplace, but I think the Administrator |
| 11 | would have some clear flexibility as he and |
| 12 | she have had and exercised in the past 20 |
| 13 | years in defining more specifically what that |
| 14 | term "lowest overall cost alternative" is but |
| 15 | at least it would be very clear that there is |
| 16 | a single standard that's to be applicable. |
| 17 | CHAIRMAN BRANCH: Thedlus? |
| 18 | MS. THOMPSON: I have a suggested |
| 19 | amendment. I'm looking at the original |
| 20 | sentence and I think part of my problem with |
| 0.1 | it is the way it's framed. So let me just |
| 21 | To its one way to b framed. Bo fee me jube |

- 1 "For purposes of GSA schedules for services, 2 the price objective, in order to obtain lowest
- 3 overall cost alternative, is to obtain fair
- 4 and reasonable prices at the time of contract
- formation". "The price objective, in order to
- 6 obtain lowest overall cost alternative to" --
- 7 comma, "is to obtain fair and reasonable
- 8 pricing at the time of contract formation",
- 9 period.
- 10 I'm sorry.
- MS. SCOTT: I would suggest
- changing the first obtain to achieve, "in
- order to achieve the most".
- 14 CHAIRMAN BRANCH: Not that one.
- 15 Not that one. The first one and the second
- 16 one.
- 17 MS. THOMPSON: Any concerns with -
- 18 –
- 19 CHAIRMAN BRANCH: Well, I think
- this is a knit. I think he can just take out
- 21 -- you can take out "purposes of". So it
- 22 would just say, "For GSA schedules for

1 services". That's just cleanup. I quess 2. that's offered in the nature of a friendly 3 amendment; is that satisfactory to you, Alan? 4 MR. CHVOTKIN: What I was -- I'm 5 still working my way through it mentally. doesn't -- it still doesn't set the price 7 objective to me. It says that -- to get to 8 lowest overall price, obtain fair and 9 reasonable pricing. What I was trying to do 10 is to equate fair and reasonable pricing as 11 the lowest overall cost objective and so this 12 says that there is some other intermediary 13 standard between lowest overall cost and fair and reasonable, if I interpret Thedi's 14 15 modification, taking out "for purposes" of makes some sense as well, but I was trying to 16 set up a stark one equals one or A equals B 17 18 analysis and I'm not sure that that 19 modification does that but it moves us down 20 the path. It's not as far as I would have 21 liked to have gone, but it moves us down the 22 path. It's not as far as I would have liked

- to have gone but it does move us down the path and I think it's a reasonable alternative.
- 3 CHAIRMAN BRANCH: Judith.

4 MS. NELSON: I'm going to go back 5 to the discretion of the contracting officer and quote unquote "the definition or lack of 7 definition of fair and reasonable". cannot be a stark comparison or one-on-one 8 9 between anything and fair and reasonable that 10 is why sometimes there's a difficulty around 11 fair and reasonable. When -- so we -- I'm 12 very uncomfortable with anything that equates, 13 whether or not it's lowest cost alternative or anything else, which is why there is confusion 14 15 and difficulty with 538.270 and the negotiation, what are we calling it, 16 negotiation objective. So fair and reasonable 17 is the -- in the eyes of the contracting 18 19 officer based on the information they have in 20 front of them.

21 It may not -- it well may not be 22 and it often is not the lowest cost and so

| 1 | even though that is the statute, the statute |
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| 2 | is the lowest cost available lowest cost |
| 3 | alternative. Right, the lowest cost |
| 4 | alternative and just as most favored customer, |
| 5 | is often misunderstood because most favored |
| 6 | customer and multiple long paragraph most |
| 7 | favored customer in the following instances, |
| 8 | lowest cost alternative will again just like |
| 9 | most favored customer, be misunderstood and |
| 10 | I'm very, very uncomfortable with doing that |
| 11 | especially with the notion that we're trying |
| 12 | to set up a stark one-to-one between what is |
| 13 | lowest cost alternative and fair and |
| 14 | reasonable. |
| 15 | In no instance do we want to take |
| 16 | away the discretion of a contracting officer. |
| 17 | That's why they have a warrant. |
| 18 | CHAIRMAN BRANCH: Thedlus and then |
| 19 | I'm going to reserve the right to insert |
| 20 | myself into it, too. |
| 21 | MS. THOMPSON: I just wanted to |
| 22 | say I'm sorry, I've got to leave. (Inaudible) |

1 *** 11:24.

CHAIRMAN BRANCH: Actually, I'm

comfortable with rendition. I don't know what

you want because I see where Alan is trying to

go and we, you know, historically and, you

know, have granted the contracting officer

wide latitude with respect to determining what

is a fair and reasonable price.

What troubles me about 538.270 as drafted is it seems to be sending some very mixed massages to the Contracting Officer, and I'll start with most favored customer but, you know, the reality of it is, these are all the reasons you can't get to that, so, you know, go consider these things. And at the end, you know, if you can't get there and you think it's a good deal to have this vendor on schedule, do it anyway.

So I guess here's my thought pattern as I look at this language. What we're really saying to the Contracting Officer is, when you do a determination with respect

to what fair and reasonable pricing is, we
expect you to do that within the context of
the statute which requires you to achieve the
lowest overall cost alternative to the
government.

Now, I think what we probably need to do in implementation is we probably need to make it clear to GSA Contracting Officers that that is not a burden that they bear alone, that what their job really is, at least with respect to pricing a services contract, is to create a framework in which the ordering agency can do the rest of that job. So I guess I'm comfortable with that language because as we come back to a discussion we've had previously, we don't really have a definition of fair and reasonable.

What we have is a set of tools and techniques that a contracting officer uses in concert with his judgment to determine what's fair and reasonable. What we are doing now really is saying, "Contracting Officer, when

1 you use these tools and techniques to 2. determine fairness and reasonableness, you will do it in the context of setting a 3 framework that will provide ultimately the 5 lowest of real cost alternatives to the 6 government. 7 So from that standpoint, I'm 8 uncomfortable with that and you know, I 9 apologize if I'm over-intellectualizing it, 10 but I think at some point, you know, if we are 11 going to put a pen in the hand of a 12 Contracting Officer through the granting of a 13 warrant, then we should -- we should at least attribute some level of intelligence, 14 15 experience and judgment to that. I don't think -- you know, I think we need to give 16 them more credit than we, perhaps, are here. 17

MS. NELSON: This is what I think
and presented company excepted. I see a
meeting with my Inspector General, GSA's
Inspector General, that looks at every
contract and says, "Was not the lowest cost

1 available", and they're not going to say 2 alternative. They're going to say for every 3 one of these contracts, it was not the lowest cost. 5 CHAIRMAN BRANCH: And I won't 6 dispute that discussion will, indeed, take 7 Alan, did you and then Glenn? place. 8 MR. CHVOTKIN: Mr. Chairman, the 9 Contracting Officer for GSA or every 10 Contracting Officer has got to make the 11 determination of fair and reasonable pricing, 12 so I don't -- to help to move the ball along, 13 I don't think it answers the question and if I could impose on you, Mr. Chairman, to write 14 15 the committee report around that because I don't think your English professor would find 16 as many words as you did in the second part of 17 18 that language. 19 But if your intent is reflected in 20 that paragraph, then I can support it. 21 CHAIRMAN BRANCH: And I'm happy to 22 take that on. Jackie?

| 1 | MS. JONES: I just have a comment |
|----|--|
| 2 | and a concern. The language is fine. I don't |
| 3 | have any objections to the language. I'm just |
| 4 | thinking about putting this into practice, if |
| 5 | you will. So when a contractor submits a |
| 6 | proposal to GSA, this is where we need to have |
| 7 | a meeting of the minds between the CO's and |
| 8 | the industry and the community industry |
| 9 | partners. So when a contractor submits the |
| 10 | proposal to GSA, then by interpreting that, it |
| 11 | should be understood that they're going to |
| 12 | prepare a price proposal to us that results in |
| 13 | the lowest overall cost alternative to the |
| 14 | government so that we can establish fair and |
| 15 | reasonable pricing. Is that what we're |
| 16 | telling them? |
| 17 | CHAIRMAN BRANCH: Yes, Lesa? |
| 18 | MS. SCOTT: I'm having a little |
| 19 | trouble with this wording because when I read |
| 20 | it, the price objective is to obtain fair and |
| 21 | reasonable pricing at the time of contract |
| 22 | formation. I am very afraid that |

1 parenthetical will be dropped out when people 2 read this. So right at this moment, my suggested alternative wording would be the 3 4 price objective is to obtain fair and 5 reasonable pricing at the time of contract formation by pursuing -- put that verb 6 7 "pursuing" in quotes, or maybe a better verb, by pursuing the lowest overall cost 8 9 alternative to the government. 10 So take that parenthetical and put 11 it at the end of the sentence to make sure it 12 doesn't get lost or left out of the reading as 13 an idea. CHAIRMAN BRANCH: Glenn? 14 15 MR. PERRY: Actually, no, I'll try I think that was a good attempt but my 16 again. problem with the second paragraph is that it 17 still leaves you with -- it still leaves us 18

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right.

And the first one, the standard is

having to clean up what fair and reasonable is

and what the conditions are for it, that's

where it leaves me. That's not going to be

1 pretty steep at that schedule contract 2. formation because my understanding is in some 3 circumstances, you could -- maybe the focus is to just have a marketplace for something and 5 get that -- get those products in the 6 marketplace and in some circumstances, I 7 believe, we didn't do all you needed -- you may not have gone far enough in lowest overall 8 9 cost but you at least got it out there so you 10 could have some kind of competitive ordering 11 process at the agency level.

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And that's okay. Actually, in some ways, that's okay sometimes, as long as you've got that other recommendation that we have out there, and just say that that's what we did in this case, to get it on the marketplace through -- on the schedules rather than every agency having to go off and create that marketplace on their own. That's part of the advantage of that. So I guess I was listening to the third version of that and the pursuit of that's the normal objective but

1 somehow you're going to -- we have to 2 acknowledge what those other things were. 3 that's what I want. I just want to know what the other -- if there was something else that 4 5 got in the way of getting there, what -- let 6 us know what that was and how we write that in 7 here and the previous one as far as the 8 implementation and the -- because I was going 9 to have a comment on the earlier one that 10 besides just for the -- whatever it said up 11 there, putting the policy in place that we 12 would clarify and make consistent the -- what 13 everyone's understanding as to how that's to be implemented and how that's to be carried 14 15 out, not just have a policy. 16 CHAIRMAN BRANCH: Yeah, I think, you know, we may be falling into the 17 though, 18 trap of trying to architect the solution. 19 Word-smithing, yeah, MR. PERRY: 20 okay. 21 Well, not word-CHAIRMAN BRANCH: 22 smithing but I guess I -- you know, I think of

the motion that lays on the table currently is one that really talks more to implementation.

I think this one really talks more to the goal. So I guess, you know, my view is what we're really trying to do is tell the contractor, you know, if you look at the policy as written, it lays out a goal and then

8 in its implementation, it essentially, you

9 know, eviscerates it.

You know, it says, "Go get the lowest" -- you know, "go get the most favored customer price unless this series of things happens". And I think it would be very interesting to have the data. I'm not sure how useful it would be at this point, but I think it would be very interesting that if we went through the files on scheduled services contracts, to see how many times a Contracting Officer actually documented getting that vendor's most favored customer price, my guess would be that that is in the minority. That the basis of award would likely be some

customer more analogous to the way we order
and that it would make extensive use of those
exceptions in paragraph (b) of that guidance.

So I think what we're really trying to do is to say what goal really reflects reality here, and craft, you know, a single goal that tells the Contracting Officer, look if you can get the most favored customer price, because the market dictates that you are equivalent to the most favored customer and that's our expectation.

But if that's not true, you know, let's -- you know, let's get the price that's realistic for the market we happen to be in with this specific vendor. So, I mean, as I'm listening to the discussion, I think that's the spirit of that Alan is trying to achieve here, to back off of this rather impossible unobtainable standard in every case of getting the absolute most favored customer price because, let's face it, we aren't necessarily the most favored customer. Yeah, Judith?

| 1 | MS. NELSON: The one point I would |
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| 2 | make, Mr. Chairman, is that recommendation |
| 3 | while I absolutely and have maintained from |
| 4 | the beginning that I am not a fan of MFC, and |
| 5 | I would like to see the Administrator or |
| 6 | someone at least either clarify MFC or remove |
| 7 | it, I you know, I'd like to see a motion go |
| 8 | on the table either in the guise of your |
| 9 | Motion Number 3, which we have currently |
| 10 | tabled. So what I'm saying is that you are |
| 11 | somewhat saying that Motion Number 4 is the |
| 12 | only motion by which we are making a |
| 13 | recommendation that we remove most favored |
| 14 | customer. |
| 15 | So I don't want the discussion or |
| 16 | the recommendations to move in that direction. |
| 17 | CHAIRMAN BRANCH: No, I guess for |
| 18 | clarity and the reason that I moved that my |
| 19 | original motion be tabled, is I saw some value |
| 20 | in Alan's trying to lay out the goal, if you |
| 21 | will, of the schedule pricing and that Motion |
| 22 | Number 3 would then be worked to recommend to |

the Administrator what steps he might take to implement reaching that goal, but I thought there was some value to Alan's observation.

statement of what the goal is and then we need to -- you know, to kind of buttress that with, you know, now that we've told you what the goal is, here are some of the things that you can use to achieve the goal. But I mean, the reading of the current construction of the reg, I mean, the two are conflated. So I definitely agree, it was not my intent to back off of making that recommendation but I was some merit in Alan's trying to parse those into two separate and distinct pieces of policy.

Well, I tell you, this seems to be a conundrum and it's 11:36, so why don't we break for lunch, come back at quarter till 1:00 and pick up where we left off? Maybe, you know, some small quiet space for reflection will help everyone clarify their

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thoughts a little bit. Okay, so back at 12:45

from lunch, please.

(Whereupon at 11:37 a.m. a

luncheon recess was taken.)
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- 1 AFTERNOON SESSION
- 2 1:13 p.m.

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3 Okay, I think CHAIRMAN BRANCH: where we left off, we were kind of struggling 5 with the idea that Alan advanced, which is, "Hey, how can we articulate what the terminal 7 objective, if you will of the GSA Contracting Officer should be with respect to pricing 8 9 during contract formation"? And I think we 10 probably have three alternatives up on the 11 board.

Folks have had time to kind of
think these over during lunch. So I guess the
question on the table, then is where are we on
these? Are we ready to proceed? Do we want
to pick one of these three? Is one of these
three, the one we want to work with and modify
further until we get it right or do we want to
decide that this was a good idea but it's
somewhere on the order of curing world hunger
and to just call it a day?

22 So anybody kind of up? You know,

I'm comfortable with Alternative 1. So I'll 1 2 just say that now. I think Alan is right. think we have to draft language in the report 3 4 that explains the spirit of that but that is 5 essentially what we ask Contracting Officers to do, you know, determine a fair and 6 7 reasonable price, and it's in the context of 8 the statutory language which requires us to 9 achieve the lowest overall cost alternative 10 and I think that word "alternative" is critical to it. 11 12 So I can actually live with any of 13 those three but my preferred option is Option 14 1. 15 MR. CHVOTKIN: Mr. Chairman, I'll vote for all three of them but I'd like to --16 but my guess is that not every other panel 17 member might and so if -- however you want to 18

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proceed.

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one that sets up that stark standard. Lesa's

suggestion, I'll call it Alternate 2, is also

similarly -- closer to my concept which is

I think my original motion is the

establishing a set of price objectives though

I quibble at the language and maybe we could

do that later.

And then I think the Alternate 1
is less effective in establishing that
standard and clearing the clutter out but it
is better than what we have today which is not
guidance whatsoever. So just from a process
approach, I might suggest starting, going at
Number 1 first, sets up that standard, then
Alternate 2, then Alternate 1 as I said, I'll
be prepared to vote for all three of them.

13 CHAIRMAN BRANCH: Thedlus?

MS. THOMPSON: I believe that
Alternate 1 best effectuates the intent of the
pricing policies MAS has in the statutory
framework because the goal is to result in the
lowest overall cost alternative. That's the
goal and the way to obtain that is to obtain
fair and reasonable pricing. So to me,
Alternate 1 lays it out very well in terms of

what our objective is and how we're going to

1 attain it.

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2 CHAIRMAN BRANCH: Other comments
3 on our alternatives here? Okay, you buzzed in
4 at the same time, so ladies first, we'll go
5 with Debra and then with Larry.

MS. SONDERMAN: I think I'm swayed
in the direction of Alternate 1 because it
does focus on what the objective is or, you
know, what the goal of the program is in
focusing on achieving the lowest overall cost
alternative, although I still would like to
see the statutory context for that.

13 CHAIRMAN BRANCH: Larry?

MR. ALLEN: I hate to maybe set things back or maybe not. I understand that fair and reasonable price part of this and I think fair and reasonable price is a good way to go and I even understand the concept of the seek a definition, but my concern is similar to the one that was echoed this morning by Judith. Putting one lowest overall cost alternative, I think we may understand what

our intent is but down the road, when you get into individual negotiations and the IG reviews and other forms of oversight, I'm not sure that everyone else would.

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Lowest overall cost alternative can be interpreted different ways by perfectly well-meaning people and I think it largely depends on the perch they occupy at the time, what the to pursue which is in Alternate 2, which I technically like better than Alternate 1, pursuing the lowest overall cost alternative to the government is similar, I think, to the intent of the existing guidance which is that's your objective. That's what you're aiming for. That's what you're trying to get but it's not a mandate that you end up with that and there are understandings about why you don't, different terms and conditions, things of that nature.

20 And what does matter, I think, a 21 little bit in this, you put in the pricing 22 objective up front to obtain lowest overall I think that's where people will probably end. And again, what does that mean when you're in a negotiations? Does that mean that at the contract formation level, you end up trying to go for the best price, which is how it would be interpreted in many cases, I think, and in the absence of that, you don't get an award.

I can see where people could interpret it that way and I don't know that that's the intent. So I'm struggling a little bit, you can tell, and certainly a little bit with the phraseology here and if the intent is to obtain fair and reasonable pricing and if that's our intent as a panel to make that recommendation, we ought to just say just that and leave it to that and then extrapolate with it in the report as well as down the line with the Administrator and any other interested party.

CHAIRMAN BRANCH: We've had a lot of discussion around these this morning. We've

kind of picked up on that this afternoon and

let me tel you what I think I guess I'm

hearing is that while most of us could live in

spirit with all of these, the discussions have

really centered around Alternative 1 and

Alternative 2.

So this is what I propose we do.

Why don't we start with the Alternatives one
at a time, vote them up or down, you know, and
then continue our discussion before we vote on
the next one. So what I would propose is
let's close discuss on the original motion as
we have it drafted here, vote up or down on
that, continue our discussion then between one
and two if Motion Number -- or the original
motion fails and then just proceed until we've
essentially eliminated, you know, totally have
kind of an understanding as -- I know that's
somewhat unusual but I think it's probably the
best way to kind of move through this.

Do I have the panel's consent that that's a good approach? All right, then we

will -- I'll start with the original motion 1 2 and just call, you know, for a vote. those in favor of the original motion for the 3 4 one shown on the screen. Motion 4 (price 5 object), all in favor signify by raising their Okay, abstentions? hand. Opposed? Okay, so 7 we have dispositioned the original language and now I think the discussion really is to a 8 9 preference between Alternatives 1 and 10 Alternatives 2. 11 I guess I'll start the discussion. 12 And this is the beauty, I think, of having a 13 wide variety of opinion. Since I've listened to folks here, I guess my thinking has changed 14 in the last few minutes. I understand what 15 folks are saying about Option Number 2, 16 perhaps better conveying the spirit of the 17

21 So I'll open the floor for any 22 discussion between Options 1 and Option 2 at

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options.

original sentence. So I, for one, plan to

support Option Number 2 of the two remaining

1 this point.

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MS. JONES: I just have a comment on Option 2. Pat, can you bring that up, please? Okay, and this is just comment in my opinion. When we say by pursuing the lowest overall cost alternative to the government, that can be interpreted by the CO, let's say that's negotiating that contract, that that is what they're supposed to do in the end is to pursue this lowest overall cost alternative.

And that concerns me because we have issues now with pricing information in terms of gathering pricing information to make a determination of price reasonableness. And I'm concerned by saying that that is what you are to do is to pursue that end. It could create more difficulties in terms of being able to establish a reasonable price whether or not it is the lowest overall cost alternative and not over-burdening the offer with data gathering.

22 CHAIRMAN BRANCH: Other comments

| 1 | on | the | alternatives? | Glenn? |
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I guess I like Number 2 MR. PERRY: 2 more because when I read the word 3 "objective", you don't necessarily have to 5 meet it. And I guess I'm not so missing at fair and reasonable is not acceptable. If we 7 don't quite get there on the lowest overall 8 cost alternative, then that would be okay and 9 that would leave the Administrator some 10 discretion as to how to -- what criteria goes 11 around that and in implementation you can address the issues that the CO's at GSA have 12 13 as to how they meet that. That's kind of my read on it. 14 CHAIRMAN BRANCH: Debra, then Lesa 15 and then Thedlus? 16 17 MS. SONDERMAN: Well, and I guess

MS. SONDERMAN: Well, and I guess in the context of our report, I envision this and in a future regulatory you know, language, this is the contract formation but I think what we have discussed in this panel and what our other motions represent is that achieving

the lowest overall cost alternative is done at 1 2. the order level. So this goes -- this is very 3 tightly wed, at least in my brain, to our previous motions that say we recommend a 5 requirement for an 803-like process for competition where the price will be 7 established at the order level. So I'm moving in the direction of 8 9 Alternate 2 or at least that's the way it's 10 forming in my mind. 11 CHAIRMAN BRANCH: Lesa? 12 MS. SCOTT: My Alternate 1, the 13 word that bothers me is the word "achieve" in the common phrase, because to me I feel that 14 15 achieve versus the word "pursue" in Alternate 2 is one of it means I've got to do it and the 16 other one means, I need to try. I'm not 17 wedded to the word, "pursue", but that was the 18 best I could come with at the moment. 19 20 I realize what it is about 21 Alternate -- the very first one that bothered 22 me when I thought about it finally, but

| 1 | "exclusive", the word "exclusive", so that's |
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| 2 | what bothered me about the very, very first |
| 3 | one is that word "exclusive". I kept trying |
| 4 | to find another way to phrase that and I |
| 5 | didn't come up with anything else. So anyhow, |
| 6 | my problem between 1 and 2 as they stand now |
| 7 | is the word "to achieve" in Number 1. I feel |
| 8 | that's making it a mandatory and then in |
| 9 | Number 2 is changing that to using "pursue" or |
| 10 | some other equivalent that says try to make it |
| 11 | like a target or something to go after but not |
| 12 | being wedded to that, so it's like Glenn said, |
| 13 | being able to go after fair and reasonable. |
| 14 | It is cold in here, or is it me? |
| 15 | CHAIRMAN BRANCH: No, it's cold in |
| 16 | here. |
| 17 | MS. SCOTT: Okay, I'm freezing. |
| 18 | CHAIRMAN BRANCH: Thedlus? |
| 19 | MS. THOMPSON: I think part of the |
| 20 | problem is that we're attempting to conduct |
| 21 | sort of a statutory interpretation here and |
| 22 | that is the problem because it's a little |

outside the scope here of -- I think of the 1 2. panel. The problem with Alternate 2 is the 3 very word "pursue". The statute does not 4 allow us to pursue the lowest overall cost 5 alternative. You must -- it must result in. Result in is different than pursuing. So that 7 is my fundamental disagreement with Alternate 2. 8

9 Alternate 1 again, states the 10 qoal. The goal is the statutory goal, lowest overall cost alternative. How do we get 11 12 We've determined we're going to get there? 13 there through fair and reasonable pricing. But we must -- and again, I'll -- and 14 15 unfortunately we don't have -- you don't have the statutory language, maybe we can have that 16 put up at another time, but okay, maybe we can 17 -- let's see if we can get that up because it 18 19 says the orders and contracts under such 20 procedures result in the lowest overall cost 21 alternative to meet the needs of the 22 government.

So that is -- there is -- it is 1 2. not the discretion that presuming has. again, we're getting involved in statutory 3 4 interpretation issues. The agency to whom the 5 statute is given has the authority to determine and actually provide information 7 regarding the intent of that particular So if there's ever any question as 8 statute. 9 to interpretation, it is in GSA's purview to 10 do that, as with other agencies as well would 11 have their own particular statutes. 12 CHAIRMAN BRANCH: Debra and then 13 I'll reserve the right to insert myself into the discussion. 14 15 MS. SONDERMAN: Well, I guess I'm a little troubled by the level of purity that 16 is expected because if we are going to make a 17 statement that at the schedule contract level 18 we have achieved lowest overall cost and I 19

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accept what you say the statute says although

you said that in a couple of different ways,

so I've -- I still would like to see the

- language. Then I think we're back to what Tom
 suggested which is we should just ditch the
 schedules program and start over with
 something else because we're not going to get
 there.
- 6 We can't look outside and say, 7 "That tree is purple" and make it so. That -because it isn't. And so to look at a process 8 9 that we -- the process is that it's open to 10 all comers or you know, those that are determined to be responsible through a 11 12 rigorous process and a process of determining 13 prices that are fair and reasonable at the schedule contract level, that's not -- those 14 15 schedule contracts, I would not say and I don't know that -- I don't know how many GSA 16 17 officials would be willing to say that the schedule contract prices represent the lowest 18 19 overall cost alternative to the government. 20 So I just think we need to be
- 22 CHAIRMAN BRANCH: Okay, I guess a

really careful about that.

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1 couple of things that strike me. First of all, I am in absolute agreement with Debra on 2 3 the idea that this is a two-part move. So I think what we really ask GSA to do at the 5 contract level when they're pricing is take part at that level. You know, give us a set of 6 7 prices that essentially convey information about the marketplace in general, that we 8 9 believe fairly represent, given the 10 circumstances under which a Contracting 11 Officer of GSA determine would be fair and reasonable, kind of the baseline. 12 13 And I think if you look at the 14 resolutions we've passed so far, we also 15 understand that there's a second piece of that move that is in the hands of agencies. 16 don't -- I don't see this as a burden that 17 solely rest on the shoulders of GSA. 18 19 And I, you know, agree with you 20 Thedlus, in that the statute clearly says 21 results in the lowest overall cost to the 22 government and you cannot deny the plain

1 reading of the statute. What troubles me, however, is when I read the reg as the agency 2 3 has implemented it, they really appear, in my view, to recognize a reality that that isn't 5 going to happen. That while you start with the most favored customer, that there is this, 7 you know, plethora of exceptions under which you may depart that and I think really, the 8 9 intent of this recommendation to the 10 Administrator is to recognize that reality and 11 say, draft the policy such that you are not sending a mixed message to your workforce. 12 13 pursue the spirit of the contract price in the first move resulting in the lowest overall 14 15 cost to the government, try to obtain for whatever context you've established at the 16 time of contract formation a fair and 17 18 reasonable price. 19 So, you know, I don't know that 20 any of us are all that far apart. 21 what we're trying to do is reconcile the 22 practical operation of GSA's policy with the

words that are in the statute and we certainly
aren't looking to in any way vitiate the
prerogatives of the Administrator to make that
determination.

5 CHAIRMAN BRANCH: Larry and then 6 Debra.

7 MR. ALLEN: I would say that I 8 think you're on the right track with that. 9 GSA has the ability to put in good contracts 10 but just because GSA doesn't get the overall 11 cost alternative, lowest cost alternative at the contract level, does not mean that the 12 13 contract and the vehicle itself are not adhering to statute. 14

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I think if you're looking at the task order level, and that's where we should be focusing, there's a difference at the task order level making sure that the Agency is making a conscious decision that this transaction adheres to the requirement that's where we should be looking at the lowest cost, overall cost alternative. So I think, Mr.

Chairman, you have it about right there with
the fact that it's kind of a two-tiered
process and that's very consistent with the
testimony that this panel has received.

MS. SONDERMAN: Well, I guess I observe in reading the statutory language that paragraph -- I can't tell what -- (b), I guess that is, there isn't aq paragraph (b) that says contracts under such procedures result in the lowest overall cost alternative and a separate paragraph that says, orders under such procedures result in the lowest overall cost alternative.

It says, "Orders and contracts under such procedures result in the lowest overall cost alternative." To me that means they work together. You have to have contracts in order to place orders. I don't think we -- I don't think the GSA schedules are orders. So I guess it looks to me like the language is supporting this notion that we've been discussing, that there are two

- 1 parts to this equation; the schedule contracts
- and the orders that are placed under them.
- 3 And together, they result in the lowest
- 4 overall cost alternative.
- 5 MS. THOMPSON: I don't disagree
- 6 with you that is definitely a two-step
- 7 process. But in terms of the contracts, we
- 8 have said that we're going to pursue fair --
- 9 we are going to obtain fair and reasonable
- 10 pricing for -- and that's what we're dealing
- 11 with right now in terms of looking at -- we're
- 12 looking at -- we're achieving that fair and
- 13 reasonable price.
- And again, we are stepping into
- 15 statutory interpretation issues here. So I'm
- 16 not sure that that again, is within the
- 17 purview of the panel very gently.
- 18 MR. PERRY: But my assumption is
- that I guess I was under the impression that
- we had this panel together because, we got it
- 21 together because I believe that we can put on
- 22 the table things that go beyond the existing

- 1 constraints or recommend things that may alter
- 2 the existing constraints that you may have.
- I think the language you have in GSA is sort
- 4 of reflective of the fact that until you have
- 5 -- I think Elliott gave us some economic
- 6 lesson last time on Friday.

7 That you know, you can't get to

8 some of this until you get to the order stage,

9 because we haven't put any skin in the game

10 yet and that's when you're really going to get

11 to the point where it is really you get the

best value for the order. So, you know, what

13 you have today is sort of an attempt to try to

14 deal with that world. I think we're

recommending that maybe we need to go -- we

16 need to clean that up and be more clear about

17 what we should drive towards at each stage and

18 then what's left for that last piece on when

19 we actually have something to put towards the

20 -- some money to put towards the contract,

something that people pay attention to.

22 CHAIRMAN BRANCH: Yeah, we could -

1 - could you bring up the alternatives for a 2. I guess my suggestion would be to further amend Motion 2 to put a comma in front 3 of government as opposed to a period and to 5 insert words to the effect "consistent with 6 the statutory construction of lowest overall 7 cost", which would -- and then period which 8 would clearly recognize that it's within the 9 Administrator's purview to make that call. 10 Now, I think -- you know, I think 11 Thedlus has a perfectly valid point which is 12 we are not empowered to make such a 13 construction, that construction starts with the Administrator pursuant to the 14 Administrative Procedures Act and is further 15 interpreted by boards and courts. So perhaps 16 simply a recognition of that fact will be 17 enough to make clear what our intent as a 18 19 panel which is this is something you've got to 20 go address. 21 The fact that it is not clear, 22 perhaps, to the workforce what the prime

- objective is in pricing these at the 1 contractor level. So I offer that as a 2 3 possible amendment. 4 MR. CHVOTKIN: It raises a 5 separate part but maybe I'd just encourage you to put a period after the word construction 7 because we've already fallen in the trap of changing the statutory definition of lowest 8 9 overall cost alternative by stopping at cost 10 and that's exactly what would happen. 11 So if we just put it consistent 12 with the statutory construction, I think you -
- CHAIRMAN BRANCH: That's

 acceptable, or consistent with the statute

 actually, you know, understanding that it's a

 pretty well-established process in

 administrative law how those things are

20 acceptable to me.

21 MS. JONES: I think you still have

determined. So either one of those is

22 pursuing in there.

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| 1 | MS. SONDERMAN: What's wrong with |
|----|--|
| 2 | pursuing? |
| 3 | MS. THOMPSON: The statute doesn't |
| 4 | provide for GSA pursuing that as a goal but it |
| 5 | must result in it's a requirement. |
| 6 | MS. SONDERMAN: The statute says |
| 7 | that in orders and contracts result in |
| 8 | MS. THOMPSON: Yes. You may be |
| 9 | reading it separately. It's also subject to |
| 10 | interpretation. It is subject to |
| 11 | interpretation. |
| 12 | CHAIRMAN BRANCH: And I think |
| 13 | you're absolutely right but I think we make it |
| 14 | clear as to who has the right to make that |
| 15 | interpretation. I mean, if it's consistent |
| 16 | with statutory construction, I would argue |
| 17 | then it's a well-settled matter of law who in |
| 18 | the Federal Government has the right to make |
| 19 | such constructions. It certainly isn't us. |
| 20 | So if that recommendation goes forward, it |
| 21 | will be read properly with the assistance of |
| 22 | counsel, which should take this tangle off the |
| | |

- 1 table within the agency.
- MS. SCOTT: I'd like to call the
- 3 question and we vote on these.
- 4 CHAIRMAN BRANCH: All right, the
- 5 question has been called. All those in favor
- of Alternative 1 signify by raising their
- 7 hand. Option Alternative 1, we'll do these
- 8 one at a time. Okay, all those opposed? All
- 9 those abstaining? Okay, the motion fails to
- 10 carry.
- 11 All those in favor of Alternative
- 12 Number 3, signify by raising your hand. All
- those opposed? The motion carries.
- 14 All right, let's see. I'm going
- to request so I will be -- I will move that
- the motion that I made earlier simply continue
- 17 to lay on the table and die. Lesa, I think,
- has much more constructive language that's
- 19 come out of our discussion, so I would move
- that the previous motion just remain on the
- table.
- 22 MR. ALLEN: I'll second that.

| 1 | CHAIRMAN BRANCH: Okay. All those |
|----|--|
| 2 | in favor? Opposed? The motion remains on the |
| 3 | table. Lesa, you have the alternative to |
| 4 | offer? |
| 5 | MS. SCOTT: An alternative wording |
| 6 | to offer for Motion 3 is "Recommend the GSA |
| 7 | Administrator issue implementing guidance that |
| 8 | basis developing negotiation guidelines on |
| 9 | achieving the lowest overall cost alternative |
| 10 | to the government." |
| 11 | CHAIRMAN BRANCH: And I think that |
| 12 | language probably conveys the other piece of |
| 13 | that which is we understand that there's |
| 14 | policy that has to be put into place and |
| 15 | naturally, it's inappropriate to so I will |
| 16 | second that motion. Discussion on that |
| 17 | motion? |
| 18 | MR. ALLEN: Forgive me for being |
| 19 | obtuse, but I don't understand that relative |
| 20 | to the motion we just heard. It seems to me |
| 21 | a motion for that we just passed directs |
| 22 | the Administrator to do certain things which |

- are perfectly fine and valid and that therefore that may make Motion 3 moot.
- 3 I think what we were trying to do 4 is we were trying to really decompose this 5 into two pieces to say to the Administrator, 6 "You need to articulate a single goal for your 7 Contracting Officers to use in a negotiation objective", and that this motion really 8 9 follows up and says, "and you really need to 10 tell them what's in the toolbox for getting there". So that's -- I think that's the 11 distinction between these two motions. 12

Now, whether that's necessary or

not at this point, I think is a question

that's perfectly valid for discussion but I'd

just clarify that that's kind of where we were

headed to kind of break this up into a two
move process.

MR. CHVOTKIN: Mr. Chairman, it
may be possible that now to combine Motion 4
and the alternative it was agreed upon motion
on the price objective and conclude that

resolution with an additional phrase that "and 1 recommends that the GSA Administrator issue 2. 3 such implementing -- appropriate implementing 4 quidance". Now we will not have confused the 5 difference between fair and reasonable price, lowest overall cost alternative but just bring 7 the two together now that we've disposed of 8 them separately. And think we'll answer the 9 question without introducing new challenges. 10 CHAIRMAN BRANCH: Is that 11 acceptable to you, Lesa? 12 MS. SCOTT: Yes. 13 All right, so CHAIRMAN BRANCH: we'll essentially in the nature of a friendly 14 15 amendment, to amend the previously passed motion to include those words. 16 17 MR. CHVOTKIN: So my motion would be to modify Motion Number 4, Alternate 2 to 18 19 add at the end a new sentence that says, "The 20 GSA Administrator shall issue implementing 21 guidance on this price objective or to 22 implement this price objective".

| 1 | CHAIRMAN BRANCH: Or we further |
|----|---|
| 2 | recommend something like that. |
| 3 | MR. CHVOTKIN: Yeah, something |
| 4 | like that. |
| 5 | CHAIRMAN BRANCH: Yeah. |
| 6 | MR. PERRY: Is it possible to add |
| 7 | something to the effect to in that added |
| 8 | sentence, "Uniform and consistent negotiation |
| 9 | guidelines", or something to that effect? |
| 10 | CHAIRMAN BRANCH: The inference |
| 11 | that I the inference I think from that is |
| 12 | that GSA's Contracting Officers aren't going |
| 13 | to listen to the Administrator. |
| 14 | MR. PERRY: If I just literally |
| 15 | read that, I could still end up with the same |
| 16 | negotiations guidelines that are currently in |
| 17 | the clause that we discussed quite a bit |
| 18 | earlier. |
| 19 | CHAIRMAN BRANCH: Yes, point |
| 20 | taken. |
| 21 | MS. SONDERMAN: My concern about |
| 22 | putting those two things together is that we |

- 1 lost the clear language in the revised Motion 2 3 that says we're going to achieve the lowest overall cost alternative. And that I think is 3 an important thing at least for esteemed 5 counsel. MR. CHVOTKIN: But Debra, we 7 in the Alternate 2 discussion. rejected that There was some clear discussion about it. 8 9 Okay, by me because I voted for all of them, 10 but we -- and I did so intentionally, but we 11 discussed the difference between achieving and 12 pursuing and the majority of the panel 13 rejected achieving and adopted pursuing. I don't think -- I mean, we will revisit the 14 15 issue, I'm happy to do that. You'll know 16 where my vote's coming.
- MS. THOMPSON: But I did note that

 Lesa's recommendation had achieving in it.

 And we were quibbling over pursuing the prior

 motions. But I'm all for achieving.
- MR. CHVOTKIN: Mr. Chairman, I

 don't think we properly captured my thought.

I don't want the GSA Administrator to issue 1 2 implementing guidance to implement the 3 guidance. That's probably not very clear. Ι 4 think what I said was to issue guidance to 5 implement the price objective. And it's the 6 price objective that we describe in the first 7 sentence. So the GSA -- "recommend the GSA Administrator issue guidance to implement the 8 9 price objective". 10 MS. SONDERMAN: "In a clear and 11 consistent manner"? MR. CHVOTKIN: "In a clear and 12 13 consistent manner". CHAIRMAN BRANCH: At the risk of 14 15 too much word-smithing, I think you need to move clear and consistent manner because all 16 that tells the Administrator is to do a good 17

objective.

should follow. So I think you mean, clear and

job writing the guidance. It really isn't

consistent guidance to implement the price

sending the message that he believes anybody

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1 MS. SCOTT: We want the guidance
2 to be clear and convincing not the objective
3 as much.
4 CHAIRMAN BRANCH: And you can take

out the word "manner" and that period there.

No, not guidance, yeah. Period after
objective. So that amendment to the
previously accepted motion would now read,

"For GSA schedules for services, the price
objective is to obtain fair and reasonable
pricing at the time of contract formation by
pursuing that lowest overall cost alternative
to the government consistent with the
statute". I think you need to put a period
there and start a new sentence. And just say,

"We recommend that the GSA Administrator issue
clear and consistent guidance to implement the
price objective".

MS. JONES: I just have an observation and I know that we already voted on this but if the statute says that we are to achieve the lowest overall cost alternative

1 and we're saying that we're going to recommend 2. pursuing it, we then add that we want the Administrator to do it consistent with the 3 So there's a contradiction there. 5 CHAIRMAN BRANCH: I'll address I think what we're really saying is the 7 statute is ambiguous and it's within the purview of the Administrator to interpret it. 8 9 So you can look at that and you can look at 10 the statutory construction and it says 11 contracts and orders. Some people interpret 12 those to be thing that stand alone. Others 13 say they have to stand together because if they don't stand together, it makes no sense. 14 So I think what the intent of the words 15 "consistent with statute" is, is, "Hey, 16 Administrator, you have an obligation to 17 18 interpret what that statute means and then to 19 implement that consistent with your 20 understanding of what it means." 21 Now, I, for one, again go back to 22 kind of the English and say they can't stand

1 alone and the reading of that paragraph, it's 2 impossible for them to stand alone because at 3 least in services you have no price until you have a scope of what -- there are others who 5 believe differently. So I think what we're 6 really doing is we're putting the 7 Administrator on notice in perhaps a somewhat indirect way and maybe we should flesh this 8 9 out in the narrative that surrounds 10 recommendation that there's an ambiguity and 11 we believe you've got to address it, but I think that's really kind of the intent, not to 12 13 create a contradiction. Okay, other discussion on this 14 15 motion as revised? Okay, hearing none, all those in favor of the revised motion, signify 16 by raising their hands, please. All those 17 18 opposed? Okay, the motion carries. 19 Okay, with that, I think we have

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dispositioned the two major items that were

we can kind of put services to bed.

raised this morning for cleanup. I would hope

We have

eaten a little bit into our schedule on 1 2. solutions but I think it's probably 3 appropriate that we at least start some of 4 that work. And I would like to suggest that 5 we need to find a common term of reference. I do not believe solutions as we have been 7 discussing them is defined in the regulation. 8 I believed that essentially, we've been using 9 that term in order to convey a certain 10 business arrangement both from an industry 11 perspective as well as from a requirement 12 perspective when we ask industry to bid on our 13 requirements. So I think if we -- I'd like to 14 15 simply take a single topic for the rest of the 16 afternoon and that's that we try to gain consensus around what we mean as a solution. 17 18 If we can gain consensus around what we mean

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as a solution and we come to that with a

common framework, that will give us time to

come back in our October meetings and then

talk about whether there are specific issues

- 1 with respect to solution sales on the -- well, 2 actually, I think a couple of issues. 3 one, do we want to use schedules? Do we want to recommend to the Administrator that 5 schedules are just not appropriate for solution sales. 7 Number 2, if they are appropriate, are 8 there particular issues with respect to the 9 policy that would govern solution sales that
- policy that would govern solution sales that
 we need to address? So if nothing else, I'd
 like to try to get a common definition on
 solutions and I'll open the floor to that
 because I think we're in totally uncharted
 territory here. Debra?

MS. SONDERMAN: I apologize for

not following your direction, but we did have

the start of another motion on the table that

--

CHAIRMAN BRANCH: Oh, okay, I'm

sorry. I apologize for -
MS. SONDERMAN: -- I'd like to be

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able to at least have the floor when --

| 1 | CHAIRMAN BRANCH: The Chair has |
|----|--|
| 2 | lost synch. I apologize. Okay, so we have a |
| 3 | remaining motion on the table to disposition, |
| 4 | which is that GSA provide a better way to make |
| 5 | contract prices, terms and conditions easily |
| 6 | accessible for ordering agencies. Is there |
| 7 | discussion around that? |
| 8 | MS. JONES: Yes, I'd like to add a |
| 9 | comment to that. I'm not sure what is meant |
| 10 | by providing a better way but there are e- |
| 11 | tools available for customer agencies to |
| 12 | gather some of that information and there's |
| 13 | GSA Advantage which lists contract prices. |
| 14 | There are also contractor price lists on |
| 15 | Advantage with Ts and Cs. I know that we've |
| 16 | implemented contracts online in which agencies |
| 17 | can review awarded contracts in Schedule E |
| 18 | Library as a result. |
| 19 | So I'm not clear about what is |
| 20 | meant by a better way. |
| 21 | MS. SCOTT: I don't know if we up |
| 22 | changing it from provide a better way in |

increase and/or simplify visibility to the 1 2 contract prices and terms and conditions. 3 CHAIRMAN BRANCH: I think Judith 4 put this notion on the table. Is that 5 correct? Right and as I MS. SONDERMAN: 7 recall from the discussion, we actually did 8 not use prices. We were specifically 9 referring to terms and conditions. I think 10 prices are available. It's the terms and 11 conditions that are less easily accessible to 12 ordering agencies. 13 I had jotted down that the Administrator improved the manner in which 14 terms and conditions of schedule contracts are 15 provided to ordering agencies. 16 MS. THOMPSON: Debra, how would 17 you envision that? What mechanism would you 18 19 like to see or what -- how would you like the

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of --

I'm not sure.

Ι

data displayed? Can you sort of give an idea

MS. SONDERMAN:

1 think from an operational standpoint, what I 2. hear is that we have to ask the contractors to 3 provide us those things. We don't have things available and in particular when terms and 5 conditions change, there is no way to find out before they are changed that they are being 7 renegotiated. And so for example, I've had the experience where in placing an order 8 9 against a schedule contract, my Contracting 10 Officer negotiated a specific term and 11 condition for an order and then when the -- a 12 point in time after that, the contractor 13 failed to perform. When challenged by the Contracting Officer, the contractor said, 14 15 "Well, GSA changed the terms and conditions of the schedule contract against which this order 16 is placed and so I don't have to conform to 17 your -- to the term that was in that order 18 19 because the underlying schedule contract has 20 been changed. 21 So we had no visibility in to that 22 change being made and of course, it was in the 1 contractor's interest to get GSA to change.

2 GSA didn't know that we had negotiated a

3 special condition around that particular

4 thing, anyway, and so you know, there was --

5 we had a failure to communicate that ended up

6 in the government, you know, well, at least

7 this part of the government not being happy

8 and having to pay a whole lot more money.

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So that -- I don't really know except that my experience tells me that reliance on the contractor to provide that information is not neutral. So I would like for it to be provided by GSA rather than the current practice which I think is more heavily reliant on the contractors providing that information to the ordering agencies.

CHAIRMAN BRANCH: Yeah, let me cast the discussion a little bit differently, but I think consistent with Debra and perhaps, not consistent with policy and this may go to the training issue. If you talk to the

22 average government Contracting Officer not in

GSA, what this represents is a set of vendors
for which pricing is available that have been
pre-qualified and who hold a government
contract.

I believe what often happens is to meet an agency's peculiar set of needs that most contracting officers very often will draft a special what we would call a C type contract, a special contract requirement.

Since those terms and conditions are not readily -- in the GSA contract are not readily visible to our contracting officers, and I would start with what perhaps is the most important one and it kind of goes to Debra's example, the order of precedence clause, then I may well draft a provision that is either inconsistent with the terms and conditions of the original contract or which essentially in terms of the order of precedence clause has no real force and effect. So I think what we are probably suggesting, I don't -- certainly don't want to

put words into my colleagues whose ordering 1 2. agencies, but I think what we're suggesting is that responsible contracting officers had --3 they had easy access to the terms and conditions of those contracts could then 5 tailor whatever the terms and conditions of 7 those orders are to meet the agency 8 requirement while respecting the integrity of 9 the contract and leading to a forcible -- or an enforceable agreement. 10 11 That's, I think, the problem we're 12 trying to solve with this. So I just kind of 13 cast it in terms of what we're trying to solve as opposed to a recommendation. 14 MS. SONDERMAN: So would it 15 benefit the motion to have -- to be amended to 16 17 say in order to -- in order to --CHAIRMAN BRANCH: In order to 18 insure that orders are written in a manner 19 20 consistent with the original terms and 21 conditions of the contract, or the current terms and conditions of the schedule contract. 22

- 1 MS. SONDERMAN: In a consistent
- and enforceable contract.
- 3 CHAIRMAN BRANCH: Yeah. Yeah, I
- 4 think with the schedule contract -- well, no,
- 5 I think we can just say with the schedule
- 6 contract.
- 7 MS. SONDERMAN: Yeah, and it may
- 8 be that it's consistent with the schedule
- 9 contract and enforceable or something like
- 10 that.
- 11 CHAIRMAN BRANCH: I guess my only
- 12 question would be do we have to say
- enforceable. If we're really consistent with
- the schedule contract by definition, it ought
- to be enforceable. We could probably just put
- 16 a period after schedule contract.
- MS. SONDERMAN: Okay.
- 18 MS. SCOTT: I like the exclamation
- 19 point the word enforceable.
- MS. SONDERMAN: I do, too.
- 21 CHAIRMAN BRANCH: Put it back.
- I'm easy.

| 1 | MS. SONDERMAN: I think we can |
|----|--|
| 2 | cover that in the narrative, at least to say |
| 3 | there have been issues with agencies issuing |
| 4 | orders that are not able to be enforced |
| 5 | because of changes in terms and conditions |
| 6 | that are not transparent to the ordering |
| 7 | agencies. |
| 8 | MR. PERRY: And this is the point |
| 9 | where you ultimately do have to achieve the |
| 10 | lowest overall cost alternative. And if you |
| 11 | can't do this, then you can't assure that |
| 12 | then we truly haven't done our job. |
| 13 | MS. SCOTT: Well, and in the |
| 14 | discussion, we need to make sure that it's GSA |
| 15 | making it available, that it's not GSA saying, |
| 16 | "Go to the contractor's website to get it". |
| 17 | CHAIRMAN BRANCH: Okay, and |
| 18 | further discussion on this motion? Resources? |
| 19 | And I think that's an appropriate issue that - |
| 20 | - the issue of money, I don't know that it |
| 21 | needs to be part of the motion. |
| 22 | MS. THOMPSON: Instead of written |
| | |

- can we say awarded, orders are awarded? I'm
 not sure written is appropriate.
- 3 CHAIRMAN BRANCH: Yeah, placed.
- 4 MS. THOMPSON: Placed.
- 5 CHAIRMAN BRANCH: Yeah, that's the
- 6 word. Okay, further discussion on this
- 7 motion? Okay, hearing none, let's put it to
- 8 a vote. All those in favor, signify by
- 9 raising their hand. Unanimous, the motion
- 10 passes unanimously. Okay.
- 11 All right, if we could proceed to
- I think probably two things that I'd like to
- 13 start on this afternoon and you know, we kind
- of -- well, as we set out our plan of work, I
- 15 thought we anticipated that there would be a
- 16 robust discussion around what we did with
- 17 respect to services. I further think as we've
- 18 gotten more deeply into services that this has
- 19 helped to have formed out thinking going
- forward with respect to solutions and I think
- 21 we're probably going to have to revise our
- 22 work schedule to devote some more time to

1 this.

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2. But I'd like to at least get 3 started on our thought process today. So it's 10 after 2:00. Why don't we take a quick 5 break, 2:20 and then come back and at least 6 attempt by the end of the day to get a 7 consensus definition of what solutions are. 8 Depending how quickly we coalesce around that, 9 maybe we can start on the second question 10 which is our schedules appropriate for 11 solution sales, but if not, you know, let's 12 commit to taking that up as the first order of 13 business next month. Okay, so let's take 10. 14 15 (A brief recess was taken.) 16 CHAIRMAN BRANCH: We looked at 17 some of the GSA GWACs. We did not find a good definition but it did stimulate our thinking, 18 so I will offer that definition of solutions 19

up to the panel as a place to start for

discussion. So the definition I'm proposing

is, "Solution is defined as a performance

1 based approach to an agency need under which 2. a vendor provides an integrated set of 3 products and services. Procuring those products or services separately is unlikely to 5 result in the lowest overall cost alternative for the government." Yes, Debra? 6 7 I'm good with the MS. SONDERMAN: 8 first sentence. I'm not sure that that 9 necessarily leads to a conclusion that 10 procuring the products or -- I would say 11 rather that procuring the products or services 12 separately is unlikely to result in the best 13 solution to meet the government's needs. I don't know that it's necessarily so that 14 15 it's unlikely to result in the lowest of all cost alternative. 16 17 CHAIRMAN BRANCH: All right, so thoughts on that? I mean, I think there are 18 19 several ways to come at that. I'm not wed to 20 that but I guess I constructed it that way 21 based on our previously robust discussion on

the objective of the schedules.

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1 MR. ALLEN: I'm concerned about 2. getting in to the area of solutions now for 3 two reasons. One, in the definition that you 4 put forth talks about products and we have yet 5 to tackle product recommendations in this panel, just doing the services part. I'm also 7 a little concerned that while there, I think, are reasonable definitions in the Federal 8 9 Lexicon about products and what constitutes 10 services, there may not be an existing solutions definition which leads me to believe 11 12 that we may be transcending the scope of our 13 panel here by getting into a solutions discussion. 14 15 In fact, during the break we had

In fact, during the break we had some discussion and we talked about, for example, that some times that a solution be all services. Arguably there could be some times in the vast Federal Government that it could be all services. If there is not a federal definition existing for what constitutes a solution, I get a little bit

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- 1 more uncomfortable about this panel proceeding
- 2 to try and carve out new ground in the
- 3 scheduled program. So I'll just let that
- 4 stay.

5 But at a minimum, I would suggest

6 that if we want to go in and look at

7 solutions, that we look at product

8 identifications first because we are here

9 contemplating products and services. But I --

10 my gut tells me that even though it's tempting

11 to try to define what a solution is and then

12 talk about its applicability on schedules, the

13 fact is that schedules contracts do provide a

14 lot of solutions type work today on varying

scopes, varying service and product mixes.

16 It's all kind of lumped under the services

17 now. I'm not sure that that's an ill that

18 needs to be cured. I'm not sure it's an ill

19 at all. So I would feel better if somebody

20 else had given us a -- some leeway and some

21 head start here on okay this is a solution and

then we could define what that means in the

1 schedules program.

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Yeah, let me 2. CHAIRMAN BRANCH: 3 just kind of respond to that briefly. I could 4 certainly see where we might want to defer 5 this discussion until after we've done 6 products and maybe that's the right answer. 7 But in -- I guess the other observation I would make is that the reality of it is and 8 9 you're now selling solutions under GSA schedule contracts, we're allowing schedule 10 holders to team services with hardware. 11

While I don't believe that there's a government-wide definition for solutions and we've not done extensive research here, but the brief due diligence we've done I think as well as the collective experience of a panel would say that there's not. So this is where I was trying to head.

Now, almost like, you know, going back to, you know, one of those blue book exams in college, you get at least partial credit if you define your assumptions. So I

think we need to establish if we're going to
tackle this issue, we need to establish a
working definition from the panel's
perspective of what a solution means knowing
full well that you know, our definition
carries absolutely no substantive weight.

I also think that we are going to have to deal with this issue because I can foresee a potential circumstance where we may decide that let's say while we've decided that the Price Reduction Clause is not appropriate for services, if we decide it is appropriate for products and we have this mixed bag, so now you're in the position of writing an order that constitutes the Lawyer's Full Employment Act because one kind of wonders as a policy question, well, does the Price Reductions Clause apply to software maintenance and upgrade or does it not?

So I think we're going to have to eventually tackle this area. I think, Larry, you raise an excellent point, is now the time.

| 1 | But I guess we were talking about this in |
|----|--|
| 2 | terms of the schedule we had originally laid |
| 3 | out, you know, and the true value of a plan is |
| 4 | it allows you to have a baseline to deviate |
| 5 | from. So I am not opposed to deviating from |
| 6 | that baseline if that is a consensus of the |
| 7 | panel but I would at least like us to come to |
| 8 | a working definition for ourselves of this |
| 9 | because I think that will be necessary to |
| 10 | address, you know, where the price what the |
| 11 | role of the Price Reduction Clause is in terms |
| 12 | of all of the things agencies order under GSA |
| 13 | schedule. So with that I will stop talking |
| 14 | and give others a chance to kind of voice |
| 15 | their view. |
| 16 | MR. CHVOTKIN: Mr. Chairman? |
| 17 | CHAIRMAN BRANCH: Yes, Alan. |
| 18 | MR. CHVOTKIN: I think you're both |
| 19 | right. If we come to some consensus or at |
| 20 | least clarity or at least discussion around |
| 21 | the solutions, we may find that it's premature |
| 22 | to go farther down the path until we figure |

out the second part of it which is the product side, but I don't think the effort is wasted to see where that -- if there's a consensus in a couple of hours.

And I'd just suggest that as I've thought about and talked to some folks during the break, I think they really come in three flavors. The solutions, I don't really have a definition but I think they're in three types. First, you sort of eluded to here, which is a performance based approach. I put that as sort of an agency perspective, as a performance objective to meet a need in which the vendor is asked to provide an integrated set of products and services as the response.

The second approach is the agency establishes the elements of the performance objective and simply solicits from piece parts, if you will, and does that to achieve the performance objective. And a third or almost -- and not a definitional word but prepackaged types of activities. They could

| 1 | be services, they could be a help desk. |
|----|--|
| 2 | Someone suggested and HSPD-12 |
| 3 | subscription services, a wide variety of |
| 4 | activities that stop short of where I think |
| 5 | Mr. Drabkin, if he were here, would say that's |
| 6 | a commoditized but it's well understood as we |
| 7 | talked on Friday about prepackaged kinds of |
| 8 | activities. I think those are the three |
| 9 | flavors of solutions that I can see. |
| 10 | Performance based with the vendors providing |
| 11 | the recommendation, a second where the agency |
| 12 | performance based where the agency is |
| 13 | providing the components and the third would |
| 14 | be pre-packaged. |
| 15 | CHAIRMAN BRANCH: Other discussion |
| 16 | around this? Debra? |
| 17 | MS. SONDERMAN: Is this happening |
| 18 | in any area other than information technology? |
| 19 | MS. JONES: Yes. |
| 20 | MS. SONDERMAN: Can you give us an |
| 21 | example? |
| 22 | MS. JONES: At the annual GSA |
| | |

1 expos there's often training surrounding 2 solutions and acquiring solutions and when we think of solutions in the services arena, 3 because I don't buy products but in the 5 services arena, basically it's referencing a 6 service that exceeds or goes beyond the scope 7 of one single individual schedule and falls 8 within the scope of more than one schedule. 9 That's how a solutions approach is 10 defined from a services standpoint in the 11 schedules program. 12 CHAIRMAN BRANCH: If I could just 13 ask a clarifying question here, Jackie. you're talking about -- I'll just give an 14 15 example. I'll make one up. So if I buy 16 changed management under the MOBIS schedule, and I determine that a piece of change 17 18 management is reskilling the workforce, then 19 I might cross over to 69 and by training under 20 69, is that the type of thing you're talking 21 about?

Neal R. Gross and Co., Inc. 202-234-4433

Yes.

MS. JONES:

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1 CHAIRMAN BRANCH: Okay, thank you. 2. MR. CHVOTKIN: That's a much 3 easier approach. If we're defining it simply in terms of crossing multiple GSA schedules, 5 then we don't have to get into the what. 6 We've defined it by the how. 7 MS. SONDERMAN: And I don't know that we should limit it to that but I do think 8 9 we should identify that as one of the kinds of 10 solutions because that is a real challenge at the operational level when you have a 11 particular contractor who has multiple 12 13 schedules or contracts under multiple schedules and they come back to you and say, 14 15 "Well, I can offer you this pricing under this schedule, or I can offer you this under this 16 other schedule". So wow. 17 18

So I don't know -- and maybe we need to say an integrated set of products and/or services that could come from multiple -- that would be from more that one GSA schedule, that fall within the scope of

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1 multiple schedules. That's good.

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2. CHAIRMAN BRANCH: This discussion is, as I listen to it, is kind of improving. 3 4 Because I would think and I hate to go around 5 Robin's barn again, but in the hypothetical that I gave, there would be no Price Reduction 7 Clause because those are both services. guess the problem, if you will, we're trying 8 9 to solve really goes, I think, more to Alan's 10 three categories and I like his three 11 categories in terms of bounding the scope of 12 what we mean by solution.

So we're talking about that definition as proposed. The definition by which -- and I hesitate to use this word but I can think of no other, where the government essentially requires that vendor to assemble a bundle of services because they've already determined what the mix of hardware and services are and they just want a price or an approach to doing that.

And then this idea of prepackaged

1 activities such as training courses, a help 2 desk, things that are, perhaps, not commodities but if you will, the scope and the 3 range of approaches to delivering those services are so well defined as to make them 5 6 susceptible generally to fixed price type 7 So I -- and I'm just kind of reacting relief. to what I've heard. I think Alan has scoped 8 9 the solutions envelope pretty well with those 10 three categories. 11 MR. CHVOTKIN: Let's stay with the 12 first one, Mr. Chairman. I tend to keep the 13 procurement methodology separate so whether they result or don't result in value, a 14 15 different question, then the objective, but the first is a performance based approach by 16 an agency to meet its need through which a 17

20 CHAIRMAN BRANCH: Let me tell you
21 why. I drafted it that way for a reason and I
22 will make my assumption explicit now. So if

products and/or services.

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vendor or vendors offer an integrated set of

you could break them apart, you know, as you might suggest in your alternative to what I said, "Hey, I understand what that approach is going to be and I really want you to give me, you certified smart guys over there to marry up with the hardware over here to provide that solution", then I would question why you would be going at the procurement of a solutions approach because if I know that I want to buy you know, 15 widgets over here, and I want to buy these certified smart guys over here, the likely possibility that I'm going to get the 5 widgets at a better price inside a solution is probably less than if I just bought them. So what I was trying to do with that last phrase and I'm not wed to it, was to

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So what I was trying to do with that last phrase and I'm not wed to it, was to provide a test of when you could call something a solution against that because I would argue if I can break them apart then to package them under a solutions is frankly, an attempt on the part of the government to not undergo the administrative burden of issuing

more than one order and I don't necessarily
think that's a laudable objective here, if we
can get better advantage by buying the pieces
separately.

So that was my -- that was kind of my thinking on that, what is our test of when we really determine we have a valid requirement for a solution as opposed to a bunch of certified smart guys and a bunch of piece parts that we want to bundle together for administrative convenience. But I've got an open mind on that.

MR. CHVOTKIN: My second was just as you've described it, which is that the agency determines the performance -- the elements and solicits offerers to provide them. It is exactly that bits and pieces approach. It may still be a solution. It's just that in one case it is the Agency that is describing the outcome to be achieved and behind the elements. In the first instance, it was the agency was describing the outcome

and the vendor was recommending the necessary piece parts to meet that objective.

And then the third again, it's not a definitional term, but I'll just call it a pre-packaged activities, and these are examples of where the solution -- where the item to be acquired is well understood by trade or practice such -- and you know, I can only define it by example, a help desk or HSPD-12 services or something else.

I do believe that there are many solutions that are well beyond IT as well. I think there are lots of examples of that, disaster recovery and elsewhere so lots of times crossing multiple schedules. Those are the three that I had in mind. I can work on them but that's the concept.

CHAIRMAN BRANCH: Yeah, and I agree that those are three good balance, I guess, and this is philosophical going to the second one. So if I'm an agency and I've already defined the elements of the solution,

what would ever cause me to bundle those and
put those under the responsibility of a single
contractor? You know, if it's an IT solution,
then wouldn't I always be better off, since
I'm dictating that and taking the risk of
separation anyway of going and buying those
the most -- you know, effectively as possible
without paying the prime's loading?

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You know, if I'm -- I guess in a sense NMCI, and I will use that as an example, Navy/Marine Corps Internet, you know, we walked away from telling the vendor how many We said, "We want this computers we want. level of service". I'd argue, had we said, "We want you to buy 50,000 computers and we want you to bring in these smart guys to manage that infrastructure, we probably would have been better off simply going to Dell ourselves or HP and buying those 50,000 computers. So why would I ever tell a guy, you know, to buy my solution except for the fact that, you know, I've decided for my

- administrative convenience, I only want to talk to one guy?
- 3 So I agree with your definition.
- I think you probably -- you know, I
- 5 philosophically have a problem or have a hard
- 6 time understanding why you never want to go do
- 7 that as a buyer if you've already dictated the
- 8 solution.
- 9 MR. CHVOTKIN: It was just a
- 10 suggestion but I think there could be numerous
- 11 examples of where the reliance on a contractor
- team might actually be more effective than
- paying the separate loadings for the piece
- parts, but whether that's true or not, we'll
- 15 know in the actual order and that's why I
- 16 suggested earlier keeping the procurement
- 17 method separate from the discussion of
- definitions because I think it is too easy to
- 19 presume an outcome that we're actually
- 20 preferring to rely on the competitive
- 21 environment to determine force.
- 22 CHAIRMAN BRANCH: Okay, fair

1 enough. Fair enough.

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2. MS. SCOTT: We're also assuming that the solution is the best idea. 3 Τ 4 actually have examples where somebody put 5 together what was a total solution in order to 6 overcome things like Davis-Bacon or other 7 So I'll put up that it's not always the end all and be all sometimes it is used 8 9 for.

MR. CHVOTKIN: Mr. Chairman, I think there is one other characteristic of the solutions and maybe it helps us a little bit because it's only in that third example of the sort of per-packaged solutions do I think we get to replicability of the purchase. So the solutions that Tom needs at Treasury or that Debra needs in Interior in either the first two examples, may end up being fairly unique and the reason I mention that lack of replicability is to get to the end goal.

We talked about the need for a price reduction clause is kind of meaningless

1 on a one-by-one procurement. Whereas in the 2. pre-packaged solutions where there is a 3 possibility of replicability, there might be a residual reason to have something resembling 5 a price reduction clause. I don't know what that would be and I look forward to that 7 discussion but that's the only place where I could see a meaningful discussion about 8 9 whether the Price Reduction Clause has any 10 vitality at all.

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CHAIRMAN BRANCH: Well, actually,

I'll have to differ with you there in that if
essentially, in your second case, I've said
here are the elements of the solution and I
have specified go buy those boxes and we're
treating those boxes strictly as hardware,
then I would like to perhaps see a Price
Reduction Clause applied to those boxes. So
I think probably in both 2 and 3, you know,
you might well have a need for a price
reductions clause as it applies to the
hardware piece, not necessarily the services

piece because again, you know, well we've gone

over and over that and probably you know,

perhaps no Price Reduction Clause in that kind

of first one.

So let me, you know, in the spirit of kind of moving the ball forward, I think you've scoped this right, so could we take out the word "performance" -- or let's see, take out "performance based" and put in "acquisition approach"? And put a period after services and then put the following line in the -- "Categories of solutions include:" and then your three categories, so then I think we have a definition that's kind of clear of the original -- you know, of my original assumptions but then captures that universe fairly well.

So that would be -- yeah, and so that would be -- that's your number 2. Yeah, we don't want to get rid of that, just I guess make that the middle bullet, the piece you just took out, Pat. So just go to solutions

1 here.

MALE PARTICIPANT: Go up to edit
and hit undo. There you go. That's got it
and then just make that the first bullet.

5 CHAIRMAN BRANCH: Yeah, that's
6 fine. Yeah, and I would just change piece
7 parts to solution components, so it's products
8 and services. And I think -- I mean, I can
9 live with that definition of solutions.

Discussion around that? Can folks kind of
live with that? Think on it until next
session. Yes.

MS. THOMPSON: I'd like to look at
some of the information regarding teaming
arrangements because we may have some
information there. I'd like to do that.

17 CHAIRMAN BRANCH: Okay. Okay. So
18 let me, I guess, ask this question; can we
19 accept that definition provisionally?

MS. SCOTT: Yes.

21 CHAIRMAN BRANCH: All right, I

guess I'd like to raise one more issue while

1 we still have a quorum. So Larry has 2. suggested that we may not want to address this 3 piece until we talk about products. So do we want to revise the order in which we 5 deliberate and make recommendations? I think that would -- I mean, I believe that would be 7 appropriate because based on whatever your 8 outcome is on products, is going to perhaps 9 inform your views on what we do with 10 solutions. So --11 MR. CHVOTKIN: I would support 12 that. 13 All right, so I CHAIRMAN BRANCH: will -- you know, I just note that it's the 14 15 consensus of the group that our next meeting will really address the Price Reduction Clause 16 relative to products that once we reach 17 resolution on that, we will come back to this 18 19 issue of solutions which should give you know, 20 out colleagues at GSA time to perfect the 21 definition as they are using it in operating 22 practice and to have, I think, a solid

- discussion around given this is the
 assumptions we are making for both products
 and services, who do we want to deal with
 these finally?
- 5 Okay, all right, it's 2:53. 6 think we have done, again, some good work 7 today. I want to thank the panel for some I'm going to 8 very thoughtful deliberations. 9 ask Pat to do one more thing administratively 10 and then I think we can get out of here for 11 the day be we need to start thinking about 12 November meetings because it's also clear that 13 we have work to go yet.

14 So Pat, I turn it over to you.

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MS. BROOKS: We have the October

meeting set. Remember October 6th and October

27th. The 6th -- one of them is back here and
the other one is at Juror's Hotel. We had
already -- we had also decided that those were
going to start at 9:00. So I guess my first
question would be, given the issues that we're
dealing with and the discussions, do we still

want to start at 9:00 or do we want to 1 2. continue to start at 8:00? 3 I can do my Federal Register notice for the new dates, I could issue an 5 amendment to the current time frame and indicate that those would start at 8:00 also. 7 So the issues are starting time and the dates 8 for November and potentially, December 9 meetings. Remember in November we do have a 10 couple of holidays. We have the Veterans Day 11 as well as Thanksgiving. 12 So if we're to get in two meetings 13 in November are we potentially looking at trying to get in two before the -- before the 14 15 Thanksgiving week, you know, leading up to the Thanksgiving holiday? 16 17 MS. THOMPSON: I propose that in 18 November, of we are to do two meetings, that we do one back-to-back. 19 20 CHAIRMAN BRANCH: Other thoughts 21 on that? I don't so much mind doing them back 22 to back but I think it might be useful to

1 insert a day between the two, simply because 2 that gives us some time to process what we've 3 done and you know, gather additional information so, and I know that that makes 5 your week a little bit longer, Jackie, coming from the West Coast, but I think there's some 7 value, you know, in maybe doing a Monday and a Wednesday, so you kind of got Tuesday to 8 9 check with some people and do some things if 10 we have issues that you want a richer 11 understanding of from your stakeholders. I would agree with 12 MS. JONES: 13 Just an observation of my own, I find that. that we're more productive if we do them that 14 15 way, too, it seems to me. 16 MS. BROOKS: Okay, so do you want to throw out some dates? 17 18 MR. CHVOTKIN: I want to start 19 with November 4, Monday, November 4. 20 FEMALE PARTICIPANT: 21 November 4th a Tuesday. 22 MR. CHVOTKIN: The Redskins play

- 1 Monday night on the 3rd. That's why, it's not
- a Sunday. Oh, bad day to start at 8:00
- 3 o'clock in the morning after a Monday night
- 4 Redskins game, that will not be good.
- 5 MS. SCOTT: Well, I would posit
- 6 that November 4th is not a date that we want
- 7 to have people away from their home voting
- 8 districts anyway.
- 9 MR. CHVOTKIN: I agree with that.
- 10 I agree with that.
- 11 MS. SCOTT: The 12th is a holiday.
- 12 Yeah, better.
- MS. BROOKS: Okay, so in October
- it will be the last Monday in October, the
- 15 27th, it is, so we've got the 6th and the 27th
- 16 of October. So November, if Veterans Day is
- the 11th, is the 10th a holiday. We get that
- one on the 11th.
- 19 MS. SONDERMAN: Right, Veterans
- 20 Day is a fixed holiday so we could do 10 and
- 21 12.
- 22 MS. BROOKS: What about 12 and 13

- 1 or 13, 14?
- 2 MS. SONDERMAN: Elliott had said
- 3 he wanted to have a day in between. So he was
- 4 suggesting --
- 5 CHAIRMAN BRANCH: I certainly
- 6 suggested that but if it's a consensus of the
- 7 group they want to do then absolutely back to
- 8 back, I'll live with that.
- 9 MS. BROOKS: Well, you could do 12
- 10 and 14.
- MS. SONDERMAN: 12 and 14.
- MS. BROOKS: Which would be
- 13 Wednesday and Friday. What about the
- following week? You would have still one more
- week before the Thanksgiving week which is the
- week of the 24th.
- 17 CHAIRMAN BRANCH: I guess kind of
- looking at this, maybe 12 and 13 is the best
- we can do. I guess 10th and 12th.
- MS. SCOTT: We can do the 10th and
- 21 12th, Jackie can hang out at my house on the
- 22 11th.

10th and the 12th? 1 CHAIRMAN BRANCH: 2. Does that work? Okay. 3 Okay, do we want to MS. BROOKS: 4 also look at December because I think we are 5 going to need some December dates? CHAIRMAN BRANCH: No. I'm going 7 to exercise the Chair's prerogative and draw 8 a line in the sand. You know, it's my hope 9 that now we kind of have an operating rhythm 10 down that we can disposition products in one 11 meeting in October and if not, we can at least 12 disposition products and one and a half and 13 get started on solutions and really try to wrap this up, and I'm going to have to ask the 14 15 commitment of everybody on your respective 16 writing teams to support that. The closer 17 Here is my concern. 18 the work that the panel gets to the next 19 Administration, the less likely in the grand scheme of things, it will get serious 20

consideration. I don't know, most of you in

here have probably lived through transitions

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1 in Administrations. I have lived through one 2. or two at the senior leadership level and my concern is that this work will get lost. 3 4 So I believe that we have to 5 finish this in a timely manner such that when the briefing books are prepared for the next 7 Administration, this is a piece of that briefing book. And I think that if we start 8 9 to wander into December, that becomes less and 10 less likely and I will have chewed up a great 11 deal of intellectual capital for very little 12 So no, I don't want to consider 13 December. I want us to commit firmly to a goal of closing this out by the end of 14 15 November so that this work can get serious consideration. 16 Okay. All right, are there any 17 other issues we need to discuss? 18 Then again, 19 I thank the panel for their good work today. 20 We will see you in October. 21 (Whereupon, at 3:05 p.m. the above-entitled matter concluded.) 22

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