

UNITED STATES DISTRICT COURT
DISTRICT OF ARIZONA

In Re

Chapter 11 Proceedings

Case No.

NOTICE AND ORDER SETTING
CHAPTER 11 STATUS CONFERENCE
AND PROVIDING FOR THE FILING
OF A PRE-CONFERENCE REPORT AND
PROVIDING FOR THE DISMISSAL IF
NO REPORT IS FILED

Debtor(s)

- A Pursuant to 11 U.S.C. §105(d), a status conference will be held on the _____ day of _____ at the United States Bankruptcy Court, 230 N. 1st Ave., Courtroom #601, 6th Fl., Phoenix, AZ. The Debtor-in-Possession ("Debtor"), or an authorized representative of Debtor, and counsel for Debtor shall be present at this status conference and shall be prepared to discuss and/or resolve, at the Court's direction, the following issues:
- 1 The nature of the Debtor's operations and the factors leading to the filing of a Chapter 11.
 - 2 Whether any professionals have been or will be employed by the Debtor.
 - 3 Any unique issues regarding secured debt, employees, executory contracts, cash collateral, existing management and/or equity owners.
 - 4 A deadline for the filing of a plan and disclosure statement.
 - 5 A deadline for the filing of proofs of claims and interests.
 - 6 The status of Debtor's post-petition operations.
 - 7 The status of any litigation involving the Debtor.

B The Court requires the filing of a report that addresses the nature of Debtor business, an outline of the proposed Chapter 11 Plan, timing of filing the plan together with the other issues outlined in the Order. Debtor shall have 7 (Seven) days within which to file and serve a copy of the initial report. In the event the report is not filed the initial 105(d) status hearing will be vacated and the Chapter 11 case will be subject to dismissal.

C The Debtor is directed to mail a copy of this Notice and Order to all creditors and parties in interest no less than 23 days prior to the status conference and to file a certificate of mailing with the Clerk of the Court. The scope of the notice required by this Order may be modified upon good cause shown by the Debtor.

DATED: _____

HONORABLE CHARLES G. CASE II
United States Bankruptcy Judge

COPY of the foregoing electronically noticed by BNC or e-mailed
_____ to:

By: Rhonda Vaughan, Deputy Clerk