

# Board of Governors of the Federal Reserve System



## Financial Statements for a Bank Holding Company Subsidiary Engaged in Bank-Ineligible Securities Underwriting and Dealing—FR Y-20

### Report at the close of business as of the last calendar day of the quarter

This Report is required by law: Sections 5(b) and (c) of the Bank Holding Company Act [12 U.S.C. 1844(b) and (c)] and Section 225.5(b) of Regulation Y [12 CFR 225.5(b)].

This report form is to be filed by all bank holding companies for each subsidiary that engages in bank-ineligible securities underwriting and dealing.

The Financial Statements for a Bank Holding Company Subsidiary Engaged in Bank-Ineligible Securities Underwriting and Dealing are

NOTE: The Financial Statements for a Bank Holding Company Subsidiary Engaged in Bank-Ineligible Securities Underwriting and Dealing must be signed by an authorized officer of the bank holding company or an officer of the subsidiary as agent for the holding company.

I, \_\_\_\_\_  
Name and Title of Officer

have reviewed the Financial Statements for a Bank Holding Company Subsidiary Engaged in Bank-Ineligible Securities Underwriting and Dealing and believe that the report has been prepared in accordance with the instructions issued by the Federal Reserve.

\_\_\_\_\_  
Signature of Officer

\_\_\_\_\_  
Date of Signature

\_\_\_\_\_  
Date of Report:

\_\_\_\_\_  
Month / Day / Year

to be prepared in accordance with the instructions provided by the Federal Reserve System.

The Federal Reserve System regards the individual firm information provided by each respondent as confidential. If it should be determined subsequently that any information collected on this form must be released, the respondent will be notified.

What is the accounting basis for this report?

Enter a: 1 — for a consolidated report; or  
2 — for an unconsolidated report.

ISUD	
0045	

\_\_\_\_\_  
Legal Title of Bank Holding Company

\_\_\_\_\_  
(Mailing Address of the Bank Holding Company) Street / P.O. Box

\_\_\_\_\_  
City / State / Country (if not U.S.) / Zip Code

\_\_\_\_\_  
Legal Name of Subsidiary Engaged in Bank-Ineligible Securities Underwriting and Dealing

\_\_\_\_\_  
(Mailing Address of the Subsidiary) Street / P.O. Box

\_\_\_\_\_  
City / State / Zip Code

Return to the appropriate Federal Reserve District Bank the completed original and the number of copies specified by that District Bank.

#### For Federal Reserve Bank Use Only

BHC RSSD Number

Subsidiary RSSD Number

C.I.

Person to whom questions about this report should be directed:

\_\_\_\_\_  
Name / Title

\_\_\_\_\_  
Area Code / Phone Number                      Area Code / FAX Number

Name of Subsidiary Engaged in Bank-Ineligible Securities Underwriting and Dealing \_\_\_\_\_

For Federal Reserve Bank Use Only			
BHC RSSD Number	_____	_____	_____
Subsidiary RSSD Number	_____	_____	_____
C.I.	_____		

# Report of Income for a Bank Holding Company Subsidiary Engaged in Bank-Ineligible Securities Underwriting and Dealing

## Schedule SUD-I—Statement of Income

For the Quarter ended \_\_\_\_\_ MM/DD/YY

To be submitted quarterly

What is the accounting basis for this Statement of Income?	
Enter a: 1 — for a consolidated report; or	
2 — for an unconsolidated report (stand-alone entity); or	
3 — for parent company only .....	
ISUD	<input type="checkbox"/>
B102	<input type="checkbox"/>

Dollar Amounts in Thousands	Bank-Eligible Revenues (a)				Bank-Ineligible Revenues (b)				
	ISUD	Bil	Mil	Thou	ISUD	Bil	Mil	Thou	
<b>REVENUE</b>									
1. Commissions on securities transactions .....	5079				5099				1.
2. Gains or (losses) on securities owned account (dealing) ....	5081				5101				2.
3. Profit or (losses) from securities underwriting .....	5083				5103				3.
4. Fees on private placements .....	5085				5105				4.
5. Interest income and dividends .....	5087				5107				5.
6. Margin interest income .....	5089				5109				6.
7. Interest income on securities purchased under agreements to resell .....	5091				5111				7.
8. Fees for investment advisory, financial advice, or other services .....	5093				5113				8.
9. Other revenue .....	5095				5115				9.
10. Total bank-eligible and bank-ineligible revenue (sum of items 1 through 9) .....	5097				5117				10.
11. Total gross revenue (sum of items 10.a, 10.b, and M.4) .....	5119								11.
<b>EXPENSES</b>									
12. Interest expense on securities sold under agreements to repurchase .....	5121								12.
13. Other interest expense .....	5123								13.
14. Salaries and employee benefits .....	4135								14.
15. Commissions paid to brokers and others .....	5125								15.
16. Floor brokerage, exchange and clearance fees .....	5127								16.
17. Expense on premises and fixed assets, net of rental income .....	4217								17.
18. Losses in error account and bad debts .....	5129								18.
19. Communications and data processing .....	5131								19.
20. Other expense .....	5133								20.
21. Total expense (sum of items 12 through 20) .....	5135								21.
22. Income (loss) before taxes and undistributed income (item 11 minus item 21) .....	5137								22.
23. Applicable income taxes .....	5139								23.
24. Extraordinary items, net of tax effect .....	5141								24.
25. Income (loss) before undistributed income of subsidiaries and associated companies (sum of items 22 and 24 minus item 23) .....	5143								25.
26. Equity in undistributed income (losses) of unconsolidated subsidiaries and associated companies .....	5144								26.
27. Net income (loss) (sum of items 25 and 26) .....	5145								27.

Name of Subsidiary Engaged in Bank-Ineligible Securities Underwriting and Dealing

For Federal Reserve Bank Use Only				
BHC RSSD Number				
Subsidiary RSSD Number				
C.I.				

# Schedule SUD-I—Continued

For the Quarter ended \_\_\_\_\_  
MM/DD/YY

To be submitted quarterly

Dollar Amounts in Thousands

Bank-Eligible Revenues (a)			
ISUD	Bil	Mil	Thou

Memoranda

1. Revenue derived from intercompany transactions:
  - a. Bank-eligible revenue .....
  - b. Bank-ineligible revenue .....
2. Expense incurred in intercompany transactions .....

5147			
5149			
5151			

M.1.a.  
M.1.b.  
M.2.

3. Revenue Limitation: Two-year ratio—Ratio of revenue derived from bank-ineligible securities underwriting and dealing to total gross revenue less neutral revenue .....

ISUD	Percent
7947	▪

M.3.

Neutral Revenue			
ISUD	Bil	Mil	Thou
8299			

4. Current quarter revenue derived from neutral assets .....

M.4.

Year-To-Date Data			
ISUD	Bil	Mil	Thou
8675			
8676			
8677			

5. Year-to-date total gross revenue, total expenses, and net income:
  - a. Year-to-date total gross revenues .....
  - b. Year-to-date total expenses .....
  - c. Year-to-date net income .....

M.5.a.  
M.5.b.  
M.5.c.

Name of Subsidiary Engaged in Bank-Ineligible Securities Underwriting and Dealing

# Schedule SUD-M—Memoranda

For Federal Reserve Bank Use Only				
BHC RSSD Number				
Subsidiary RSSD Number				
C.I.				

Report at the close of business \_\_\_\_\_ MM/DD/YY

To be submitted quarterly

Dollar Amounts in Thousands

	ISUD	Bil	Mil	Thou	
Intercompany Assets: (If the parent company files the Consolidated Financial Statements for Bank Holding Companies (FR Y-9C; OMB No. 7100-0128), this item need not be reported.)					
1. Balances due from related institutions:					
a. Due from bank holding company (parent company only), gross .....	4832				1.a.
b. Due from subsidiary banks of the bank holding company, gross .....	4833				1.b.
c. Due from nonbank subsidiaries of the bank holding company, gross .....	4834				1.c.
Intercompany Liabilities: (If the parent company files the Consolidated Financial Statements for Bank Holding Companies (FR Y-9C; OMB No. 7100-0128), this item need not be reported.)					
2. Balances due to related institutions:					
a. Due to bank holding company (parent company only), gross .....	5041				2.a.
b. Due to subsidiary banks of the bank holding company, gross .....	5043				2.b.
c. Due to nonbank subsidiaries of the bank holding company, gross .....	5045				2.c.
Memoranda: (If the parent company files the Consolidated Financial Statements for Bank Holding Companies (FR Y-9C; OMB No. 7100-0128), this item need not be reported.)					
3. Amount of intercompany liabilities reported in items 2.a, 2.b, and 2.c, that qualify as liabilities subordinated to claims of general creditors .....	5047				M.3.