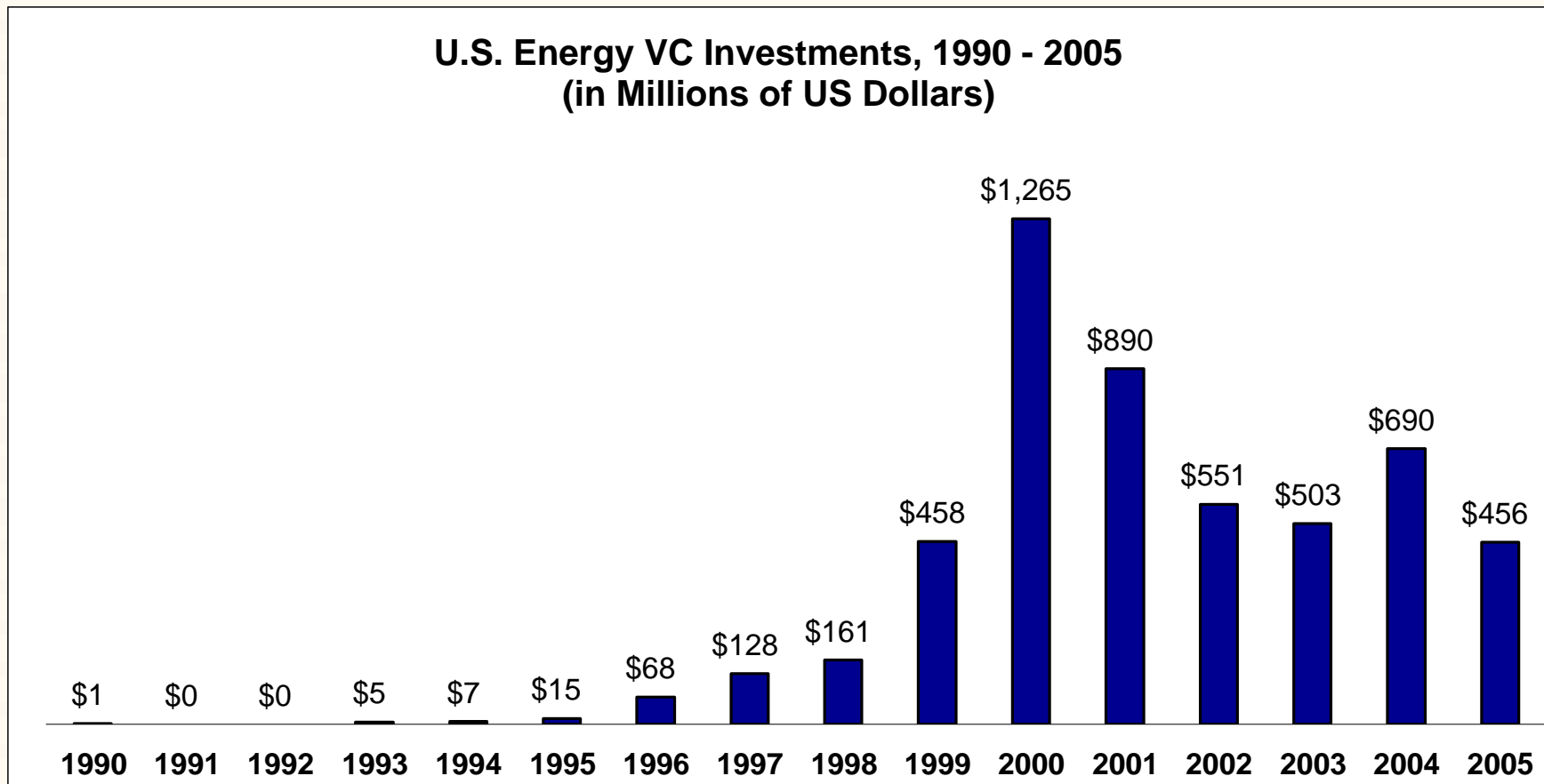




**N<sup>th</sup> POWER**

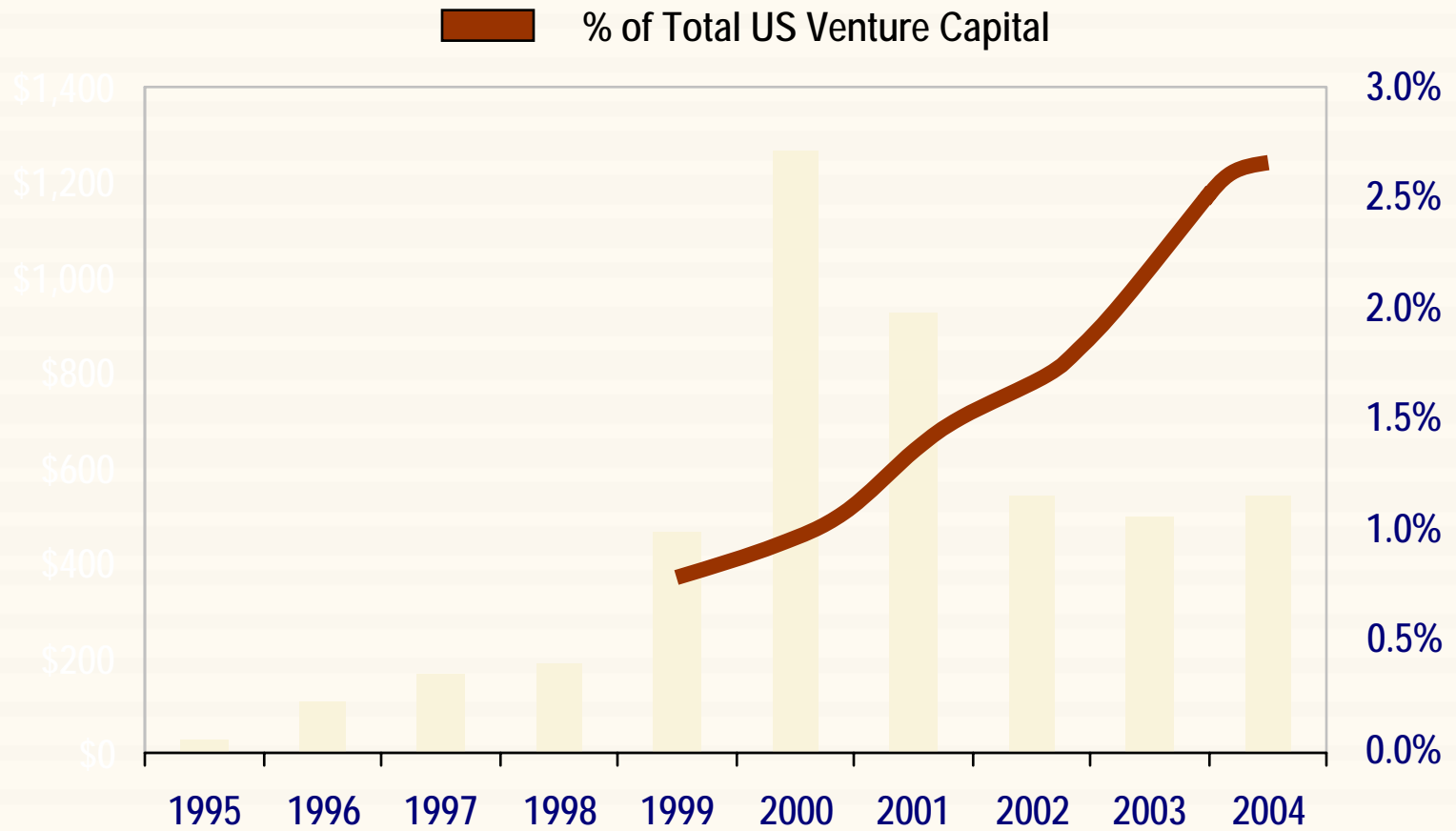
Energy | Vision | Capital

# Investment Trend



Source: Nth Power

# Energy and Total VC

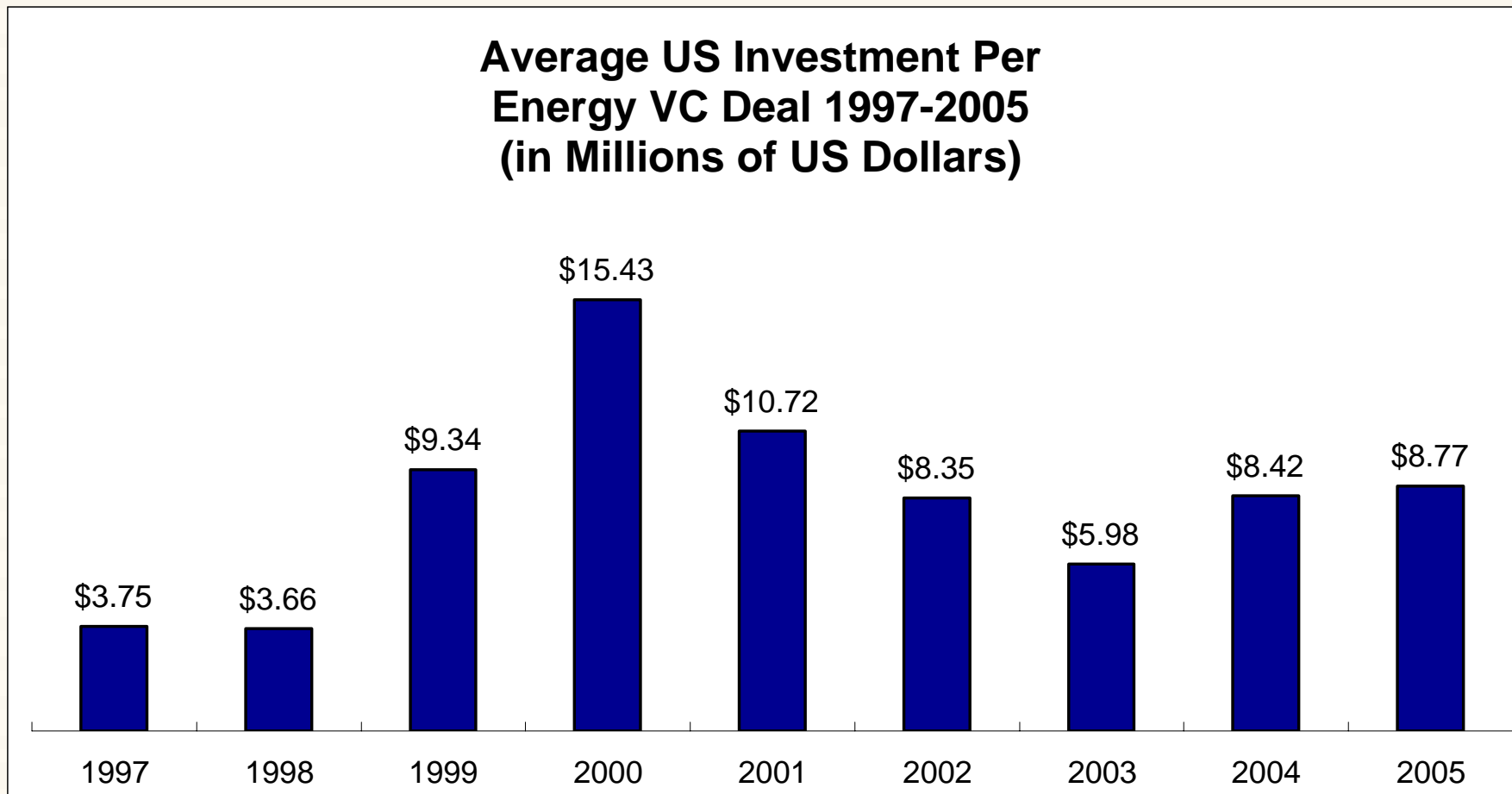


Source: Nth Power

# Average Deal Size

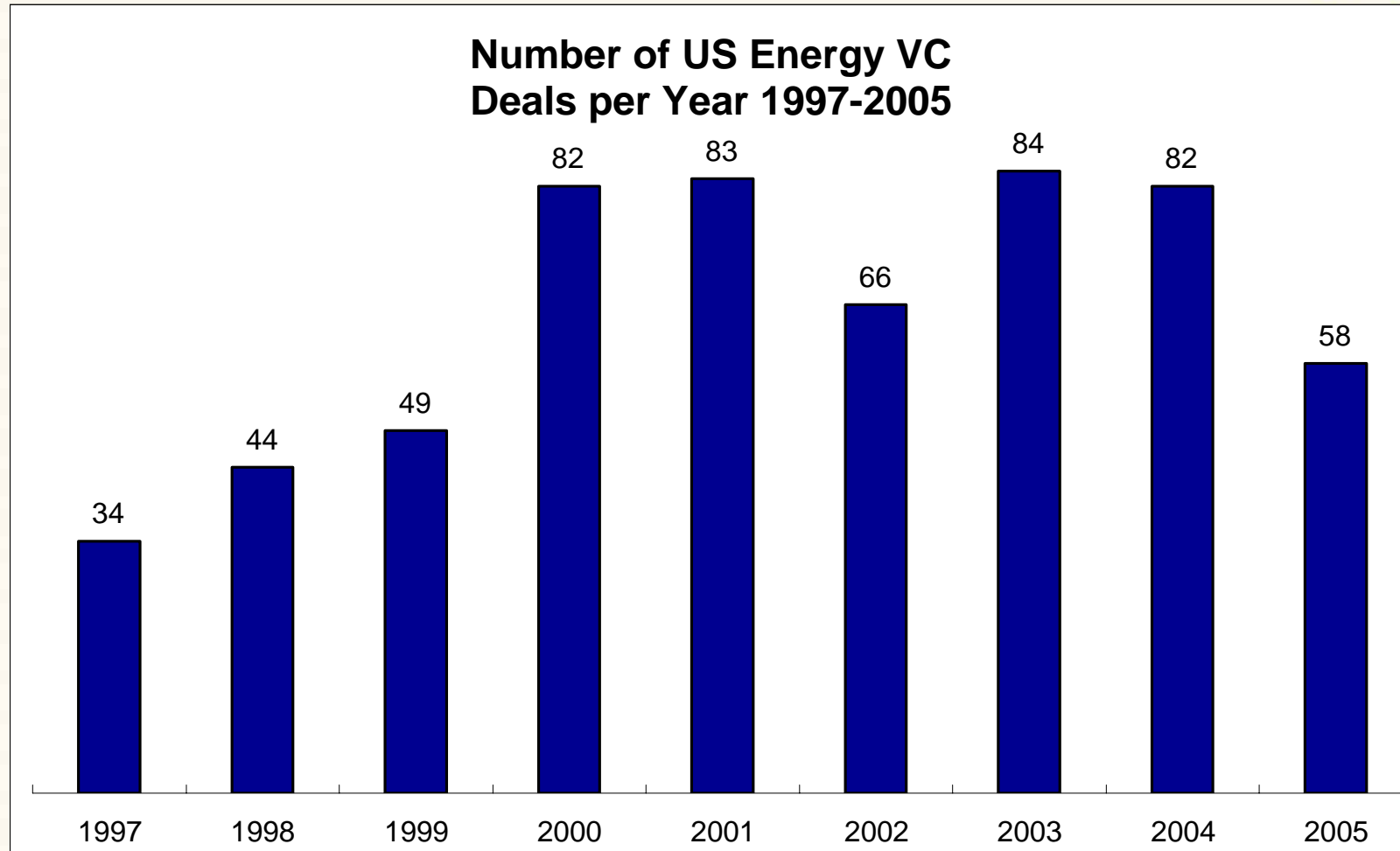


**Average US Investment Per  
Energy VC Deal 1997-2005  
(in Millions of US Dollars)**



Source: Nth Power

# Number of Deals



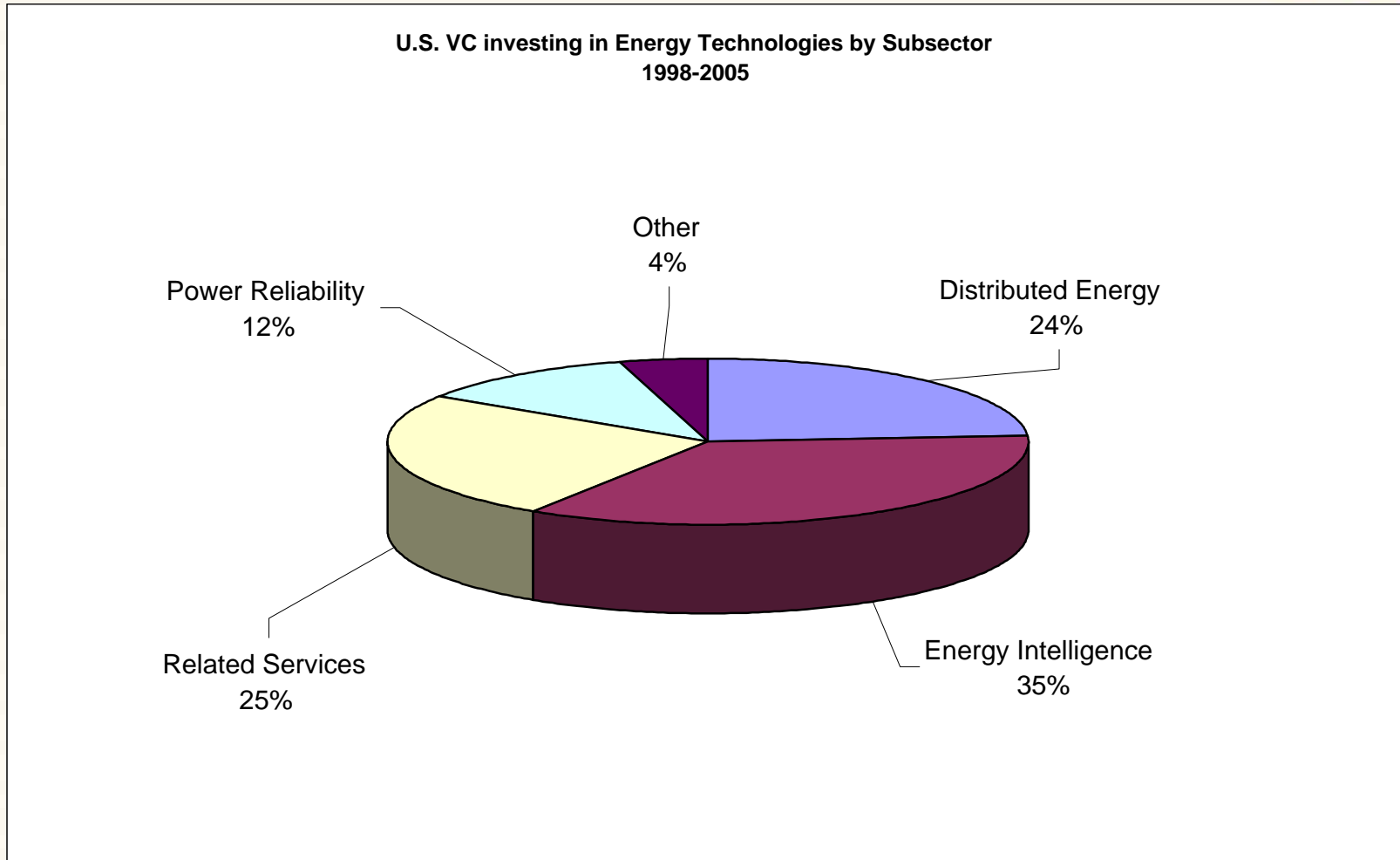
Source: Nth Power

# Investment Sectors Defined



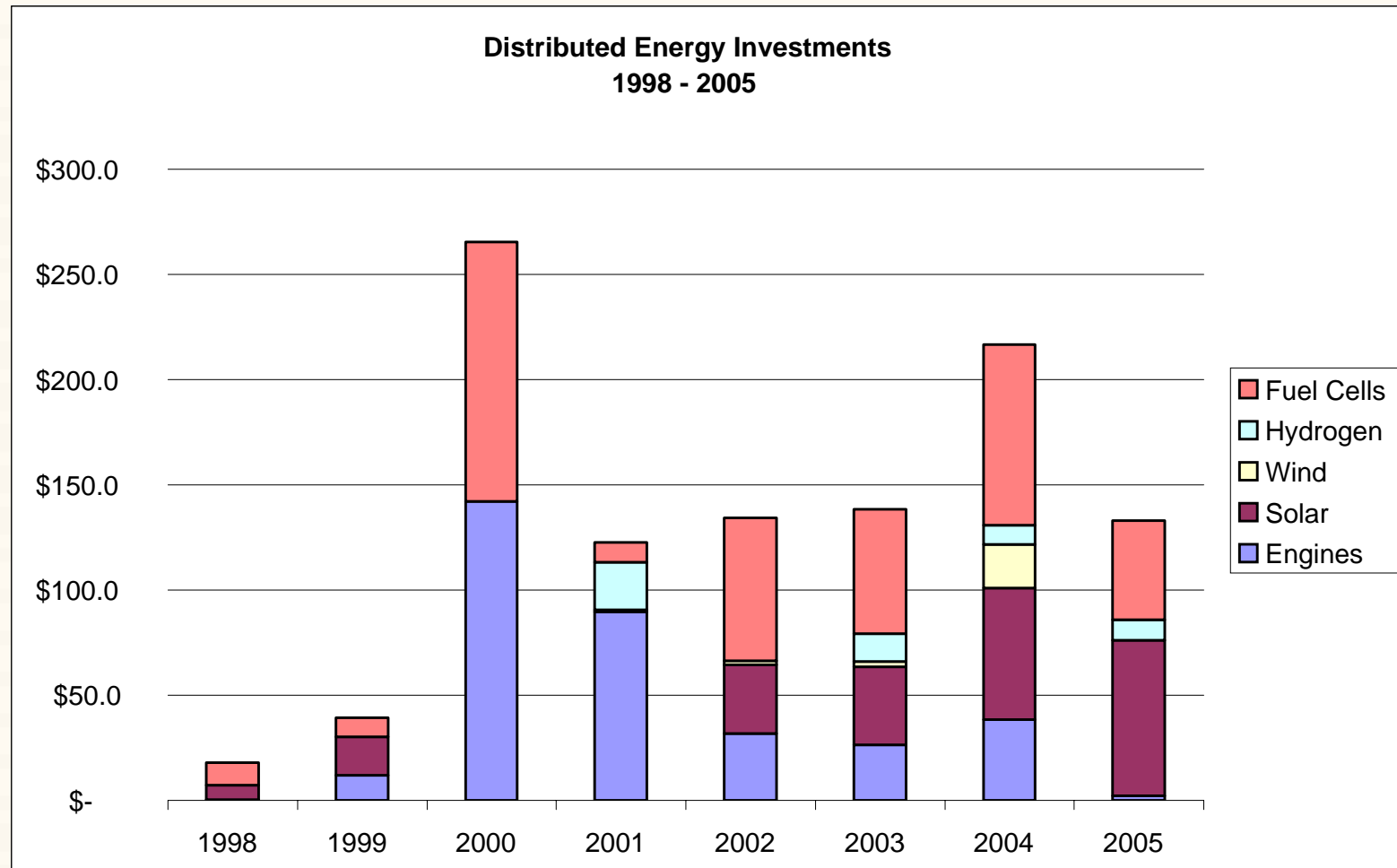
Segment	Description
Distributed Energy	<ul style="list-style-type: none"><li>• Demand for low emissions, back-up and reliable power, renewables, fuel diversity and fuel efficiency (CHP)</li></ul>
Power Reliability	<ul style="list-style-type: none"><li>• High value electrons for military, medical, and consumer electronics</li></ul>
Energy Intelligence	<ul style="list-style-type: none"><li>• Data, IT and energy convergence in core energy operations</li></ul>
Related Services	<ul style="list-style-type: none"><li>• High value specialization, critical services and outsourcing models</li></ul>
Materials and Nanotechnology	<ul style="list-style-type: none"><li>• Technology enablers for existing and new markets</li></ul>

# Investments by Subsector



Source: Nth Power

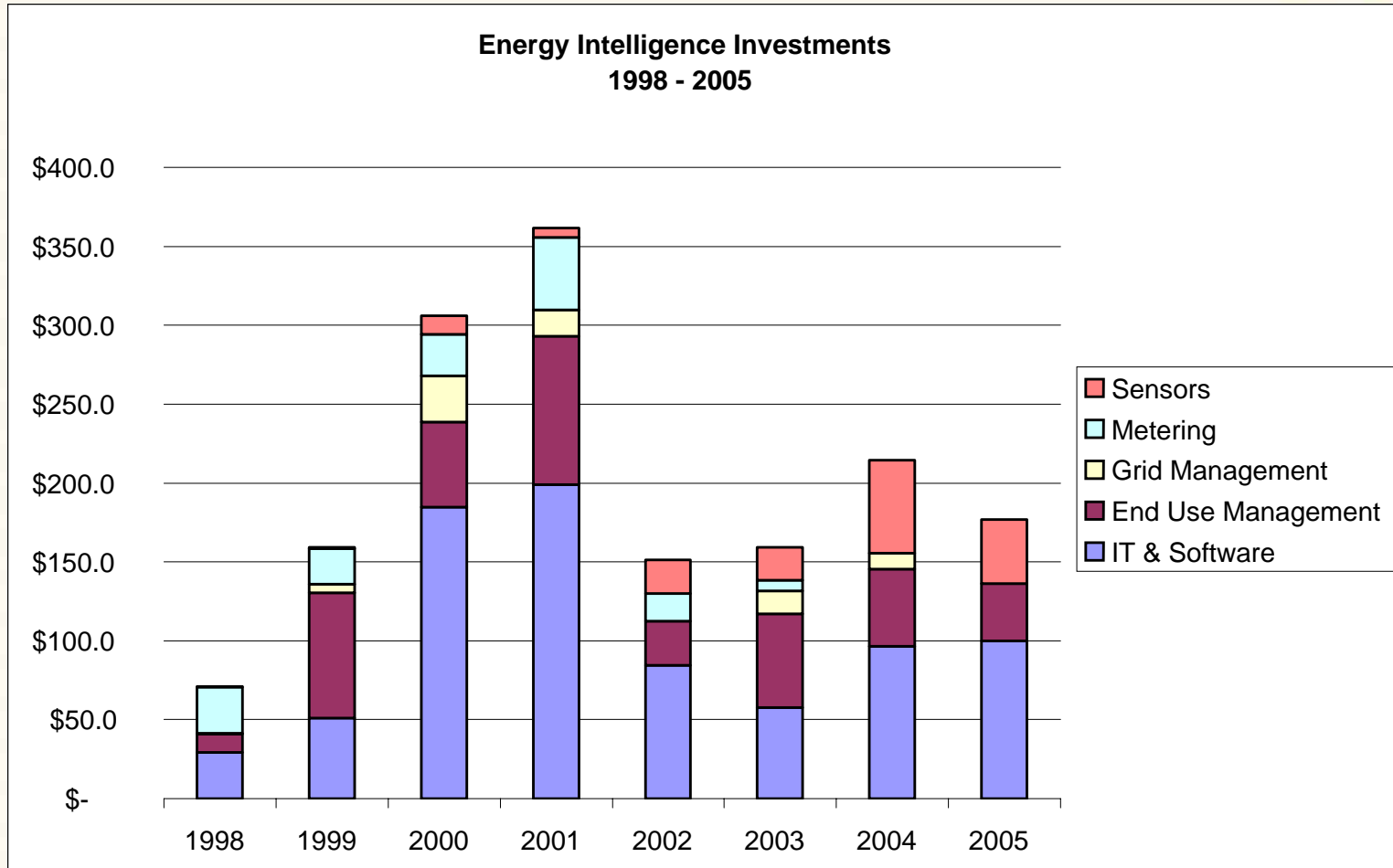
# Investments by Subsector: Distributed Energy



Source: Nth Power

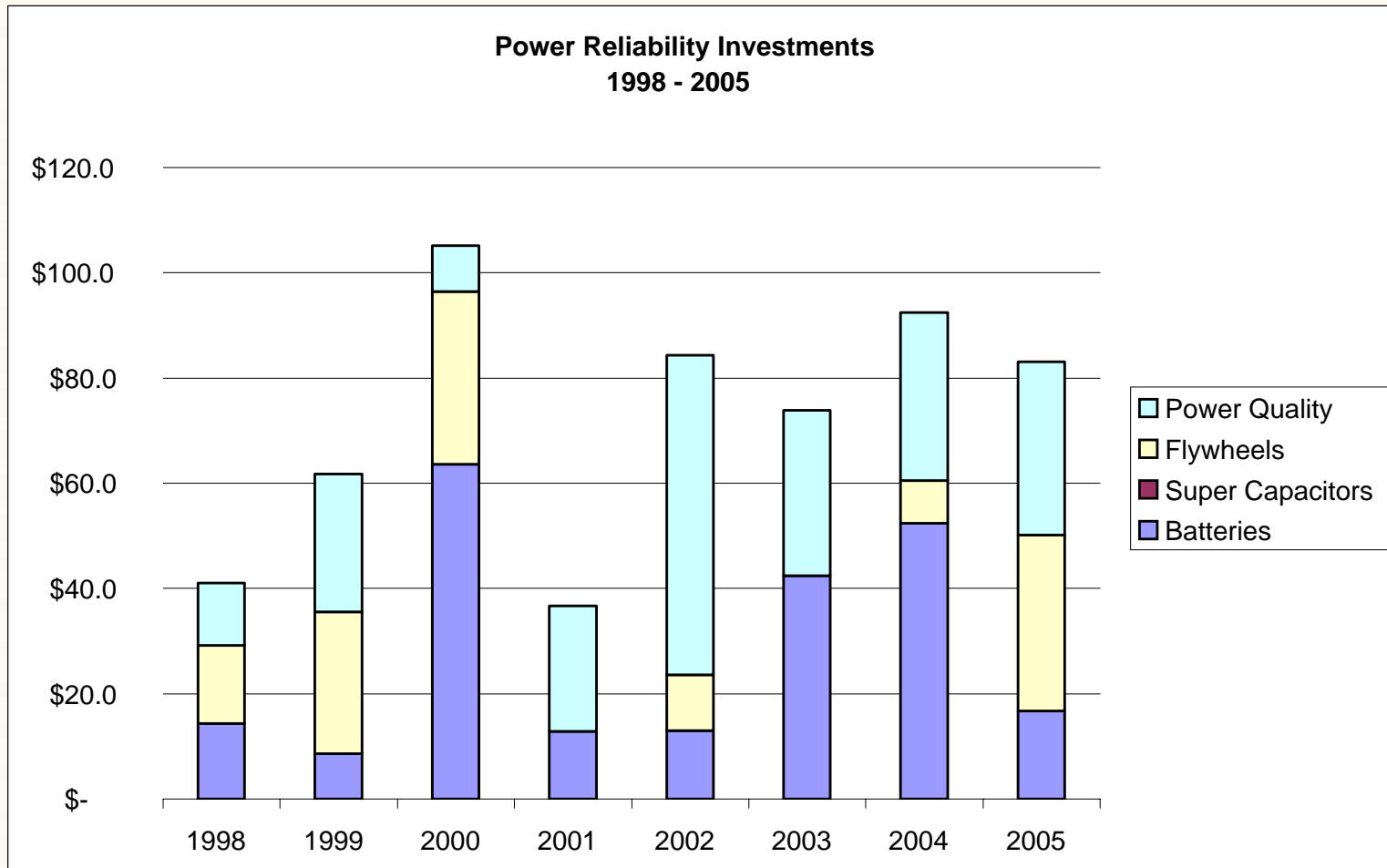


# Investments by Subsector: Energy Intelligence



Source: Nth Power

# Investments by Subsector: Power Reliability



Source: Nth Power