

Proposed BPA Verification of Post-2006 Self Funded Conservation

BPA has been asked to serve in the role of verifying conservation that would qualify a utility for a larger portion of Tier 1 power under the Proposed Long Term RD Policy, even though the conservation would not come from BPA ratepayer funding. The Policy isn't final, but BPA needs to provide guidance as to what would be expected assuming this aspect of the policy is formalized in the ROD.

BPA's proposal for verification of utility self-funded conservation is as follows:

- The responsibility of the self-funding utility for record keeping, reporting, and allowing access to records for BPA oversight should be expected to be equivalent to what is required for the verification of BPA-funded conservation.
 1. All measures must be TRC cost-effective as determined by the RTF or as calculated using the PTR calculator.
 2. All measures (custom and deemed) must be reported into the PTR system on the same reporting cycle as the CRC, minimum of once every six months.
 3. BPA review and oversight shall be the same as for the CRC, including M&V approval and completion reports.
 4. Documentation equivalent to that which is kept for BPA reimbursed measures must be kept for all measures claimed for utility self-funded measures.
- Only those cost-effective measures that are producing energy savings on the customer's loads in 2010 will count towards the utility's HWM calculation.