

MAIN STUDY - ROUND 1
 COMMUNITY COMPONENT
 CL. CLOSING MATERIALS

CL1. Next, I would like to verify (your/SP's) home address and phone number. I have them listed as . . . [READ ADDRESS AND PHONE NUMBER LISTED BELOW]. Are these correct?

YES 1 BOX CL2
 NO 2 (CL2)

CL2. [ENTER "999" IN AREA CODE IF PERSON DOES NOT HAVE A PHONE.]
 PROGRAM: DISPLAY ADDRESS AND PHONE NUMBER WITH CORRECTION ENTRY FIELDS BELOW EACH DISPLAY.

BOX CL1	IF CHANGE WAS MADE TO SP'S PHONE NUMBER <u>ONLY</u> , GO TO BOX CL2. OTHERWISE , GO TO CL3.
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CL3. INTERVIEWER: WAS CHANGE MADE TO SP'S ADDRESS BECAUSE SP MOVED?

SPMOVED YES 1
 NO 2

BOX CL2	IF SP IS RESPONDENT (IN4=1), GO TO BOX CL3. IF PROXY IS RESPONDENT (IN4=2), AND PROXY LIVES AT SP'S ADDRESS (IN7 = 1), GO TO BOX CL3. IF PROXY IS RESPONDENT (IN4 = 2), AND PROXY DOES NOT LIVE AT SP'S ADDRESS (IN7 = 2), GO TO CL4.
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CL4. What is your address and phone number?
 [ENTER "999" IN AREA CODE IF PERSON DOES NOT HAVE A PHONE.]
PROGRAM: DISPLAY PROXY'S NAME AND ENTRY FIELDS TO COLLECT ADDRESS.

BOX CL3	IF SP DOES NOT HAVE A PHONE NUMBER, GO TO CL5. IF SP HAS A PHONE NUMBER, GO TO CL9.
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CL5. I want to thank you for taking part in this very important study. I appreciate your cooperation during this interview.

As I mentioned earlier, the Current Beneficiary Survey involves more than one interview. The subsequent interviews will be similar to the one we had today. We will be calling in [4 MONTHS FROM INTERVIEW MONTH] to set up a convenient time for the next interview.

Is there a phone number to call to arrange the next interview?

PHONNINT YES 1 (CL6)
 NO 2 **(CL13)**

CL6. What is that phone number?

INTNAREA () _____ - _____
INTNEXCH PHONE NUMBER
INTNLOCL

CL7. And where is that phone located?

PHONWHER PROXY'S OR SP'S HOME 1 **BOX CL4A**
 PROXY'S OR SP'S WORK/OFFICE 2 **BOX CL4A**
 NEIGHBOR'S 3 (CL8)
 FRIEND'S 4 (CL8)
 RELATIVE'S 5 (CL8)
PHONWHOS SOMEWHERE ELSE (SPECIFY) 91 **BOX CL4A**

CL8. What is (your/SP'S) (RESPONSE IN CL7) name?
 PROGRAM: GO TO PERSON ROSTER FOR INTERVIEWER TO SELECT OR ADD NAME.
 THEN GO TO CL13.

CL9. I want to thank you for taking part in this very important study. I appreciate your cooperation during this interview.

As I mentioned earlier, the Current Beneficiary Survey involves another interview. The next interview will be similar to the one we had today. We will be calling in about 4 months to set up a convenient time for the next interview.

The telephone number that I have in my records for contacting (you/you and SP/SP) is [(SP'S/PROXY'S) PHONE NUMBER]. Is that the best phone number to call to arrange the next interview?

PHONBEST YES 1 **(CL13)**
 NO, Another number is best 2 (CL10)
 NO, Phone number not available..... -7 **(CL13)**

CL10. What is the best number to call to arrange the next interview?
 [ENTER "999" IN AREA CODE IF PERSON DOES NOT HAVE A PHONE.]
 PROGRAM: IF "999" ENTERED IN AREA CODE, GO TO CL13. OTHERWISE GO TO CL11.

INTNAREA () _____ - _____
INTNEXCH _____
INTNLOCL _____
 PHONE NUMBER

CL11. And where is that phone located?

PHONWHER PROXY'S OR SP'S HOME 1 **CL13**
 PROXY'S OR SP'S WORK/OFFICE 2 **CL13**
 NEIGHBOR'S 3 (CL12)
 FRIEND'S 4 (CL12)
 RELATIVE'S 5 (CL12)
PHONWHOS SOMEWHERE ELSE (SPECIFY) 91 **CL12**

CL12. What is (YOUR/SP's) (RESPONSE IN CL11) name?
PROGRAM: GO TO PESON ROSTER FOR INTERVIEWER TO SELECT OR ADD NAME.
 THEN GO TO CL13.

CL13. (Besides yourself), please give me the name, address, and telephone number of a relative or close friend who would know where (you/SP) would be in case we have trouble arranging the next interview. Please give me the name of someone who is not living with (you/SP).

RESPONDENT REPORTS A CONTACT NAME 1 (CL14)
 RESPONDENT DID NOT REPORT A CONTACT NAME 2 **CL19**
 REFUSED..... -7 **CL19**
 DON'T KNOW..... -8 **CL19**

CL14. DISPLAY PERSON ROSTER. DO NOT ALLOW ENTRY OF SP, PROXY AND HOUSEHOLD MEMBERS AS CONTACT PERSON. IF EITHER IS SELECTED, DISPLAY "PLEASE CHOOSE SOMEONE BESIDES THE SP, PROXY, OR HOUSEHOLD MEMBER." COLLECT RELATIONSHIP TO SP FOR ANY CONTACT PERSON FOR WHOM A RELATIONSHIP HAS NOT ALREADY BEEN COLLECTED.

CL15. PROGRAM: DISPLAY NAME OF CONTACT PERSON ALONG WITH FIELDS TO COLLECT THE ADDRESS AND PHONE NUMBER. IF "99" ENTERED IN AREA CODE, CO TO CL16. OTHERWISE, GO , GO TO CL15a.

CL15a. Under what name is that telephone number likely to be listed?

PHONNAM1 SAME AS CONTACT NAME (CONTACT NAME FROM CLI4)..... 1
 OTHER NAME (SPECIFY)..... 91

PROGRAM: DISPLAY NAME OF CONTACT PERSON.

CL16. Please give me another name, address, and telephone number of a relative or close friend who would know where (you/SP) would be in case we have trouble arranging the next interview. Again, please give me the name of someone who is not living with (you/SP).

- RESPONDENT REPORTS A CONTACT NAME 1 (CL17)
- RESPONDENT DID NOT REPORT A CONTACT NAME 2 BOX CL4B1
- REFUSED..... -7 BOX CL4B1
- DON'T KNOW..... -8 BOX CL4B1

CL17. DISPLAY PERSON ROSTER. DO NOT ALLOW ENTRY OF SP, PROXY AND HOUSEHOLD MEMBERS AS CONTACT PERSON. IF EITHER IS SELECTED, DISPLAY "PLEASE CHOOSE SOMEONE BESIDES THE SP, PROXY, OR HOUSEHOLD MEMBER." COLLECT RELATIONSHIP TO SP FOR ANY CONTACT PERSON FOR WHOM A RELATIONSHIP HAS NOT ALREADY BEEN COLLECTED. DISPLAY FIRST CONTACT PERSON WITH AN "X" NEXT TO THE NAME.

CL18. PROGRAM: DISPLAY NAME OF CONTACT PERSON ALONG WITH FIELDS TO COLLECT THE ADDRESS AND PHONE NUMBER. IF "99" ENTERED IN AREA CODE, GO TO CL19. OTHERWISE, GO , GO TO CL18a.

INTERVIEWER: ENTER "999" IN AREA CODE IF PERSON DOES NOT HAVE A PHONE.

CL18a. Under what name is that telephone number likely to be listed?

- PHONNAM2 SAME AS CONTACT NAME (CONTACT NAME FROM CL17)..... 1
- OTHER NAME (SPECIFY)..... 91

CL19. (Do you/Does SP) have another home, such as a vacation home, where (you/SP) spend part of the year?

- ANOTHHOM** YES 1 (CL20)
- NO 2 (CL21)

CL20. [What is the address and phone number of that home?]
 [ENTER "999" IN AREA CODE IF PERSON DOES NOT HAVE A PHONE.]
 PROGRAM: DISPLAY ADDRESS AND TELEPHONE NUMBER FIELDS.

CL21. During our remaining interviews, we will continue to collect information about health care visits and the costs of any health care (you/SP) may receive. If for some reason you could not do the interview, please give me the name of someone who would be able to provide this information for (you/SP).

- FUTRPROX** SOMEONE NAMED 1 (CL22)
- NO ONE TO NAME 2 **CL23**
- REFUSED TO NAME SOMEONE 3 **CL23**
- DON'T KNOW..... -8 **CL23**

CL22. DISPLAY ROSTER OF PERSONS COLLECTED DURING THE COURSE OF THE INTERVIEW. CODE ONE ONLY. ASK FOR ADDRESS, PHONE NUMBER, AND RELATIONSHIP TO SP FOR PERSON FOR WHOM WE HAVE NOT ALREADY COLLECTED THIS INFORMATION.

IF SP IS RESPONDENT, DO NOT ALLOW THE SP'S NAME TO BE SELECTED.

IF SP IS SELECTED, DISPLAY "PLEASE CHOOSE SOMEONE BESIDES THE SP".

CL23. I would like to give you this calendar [HAND CALENDAR TO RESPONDENT] to record any health care visits (you have / SP has) with any kind of medical professional or facility.

This calendar also has a place to keep any medical bills, receipts, Medicare statements, and insurance statements that would be connected to (your / SP's) health care visits and other medical expenses covering this time period.

INTERVIEWER: EXPLAIN CALENDAR SECTIONS IN DETAIL TO RESPONDENT.

BOX CL4	CODE CASE AS COMPLETED.
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