# A Getting Started Guide for Using the WCB Claims Online System



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# Helpful Tips

This guide should help you walk through the step-by-step process of the Claims Online System. Should you still have any questions, pleased check the **Getting Help** section for where to turn for help.

Do not use the browser 'Back' arrow button in your internet window. Only use the menu links in the Claims Online windows. The browser Back button will take you out of the Claims Online System.

### **Overview**

Claims Online is a secure internet application that will allow you to view cost details for claims that are registered for your company. If you become a registered user, you can also use this tool to compile monthly claims cost reports in whatever format you desire. This system is one of many services offered on the web by WCB and is part of an initiative to provide faster and better service to our clients.

This guide will introduce you to the Claims Online System and provide the information you need to get started.

#### System Requirements of the Claims Online System

The system requirements for WCB's Claims Online System include:

- Microsoft Internet Explorer 4.0 (5.0 + recommended)
- (128-bit encryption version)
- JavaScript enabled on your web browser
- Cookies enabled on your web browser\*
- Internet Account
- 800 x 600 display resolution, 1024 X 768 display resolution recommended

If your computer system does not meet any of the above requirements, a screen is displayed when you log on informing you of the minimum criteria and a list of messages that describe what part of your system does not meet the requirements. While there is no minimum internet connection speed required, faster connection speeds will provide better performance.

#### When you can use the Claims Online System

WCB's Claims Online System is available to you 24 hours a day, seven days a week. The WCB Technical Support Team is available to assist you from Monday to Friday, 8:00 AM to 10:00 PM (except on statutory holidays).\*\*

- \* The Claims Online System only uses session cookies. No application information is stored on your hard drive without your consent.
- \*\* This availability level is subject to change.



# Helpful Tips

The Claims Online System checks your web browser and will inform you if your browser does not meet the minimum requirements.

#### Following WCB's Security Policy

The Claims Online System provides access to confidential information. WCB has implemented a Web Security Policy as part of our commitment to our clients. In this section, you'll find the highlights of this policy and what this means to you.

The security of your information is of the utmost importance. The Claims Online System and associated data reside on a WCB of Manitoba web server. Security precautions begin from the time you are registering to ensure complete confidentiality. Only employers who register to use the Claims Online System have access to the system and only to their own individual claims. In addition, only authorized users as specified by you, who have an assigned User ID, can view your organization's data.

For further security, the WCB Technical Support Team will develop a challenge-response mechanism when you register. If you ever forget your password or need to confirm your authorization, you will be able to use a unique phrase to identify yourself. It's another way the WCB helps keep your information confidential - and your access secure.

To protect the confidentiality of the Claims Online System, please observe the following rules:

- The Claims Online System will ask you to change your password every 12 months. You can, however, change your password at any time and are encouraged to change your password frequently.
- Use unusual passwords. Never use familiar names such as the names of your children or the name of your company as passwords.
- Three successive password violations during log on will lock your User ID. If this happens, you will need to contact the WCB Technical Support Team at 954-4803 in Winnipeg or toll free at 1-866-751-9245.
- Never share your User ID or password.
- If you have a staff member who changes positions or leaves your company and you no longer want them to have access to your Claims Online account, please contact the WCB Technical Support Team at 954-4803 in Winnipeg or toll free at 1-866-751-9245 to update or remove the employee's User ID.

For security purposes, registered users will be required to read and agree to WCB's Web Access Agreement before accessing the Claims Online System for the first time. If you are a registered user, you will also be required to read and agree to this document every 12 months or if there are any changes to the agreement. This agreement is similar to documents for other interactive web sites and web-based applications. It lists the terms of use and liability issues. It is highly recommended that you read the agreement carefully.

You can print this document for your records if you wish.



# Helpful Tips

Never share your User ID or password!

### **Getting Started**

#### **Registered User Access**

The first step to gaining access to the Claims Online System is to become a registered user. For security purposes, there must be only one person in your organization who registers all of the users within your organization. This person will become the Organization Administrator for your organization.

When the Organization Administrator phones the WCB Technical Support Team to register your organization's users, they will need the name and phone number of all the users they wish to register. If your firm is a registered employer with the WCB, you will also be asked for the following information found on your account statement:

- the last reported Annual Estimated Earnings, or the last reported Quarterly Earnings
- your WCB Firm Number and
- the WCB Industry Code and corresponding rate.

To register and obtain User IDs and passwords, phone the WCB Technical Support Team at 954-4803 in Winnipeg or toll free at 1-866-751-9245. A WCB Technical Support Team Member will help you register all of the users for your organization.

If you already have a User ID and password for the Clearance Request System, you can use them in the Claims Online System, however, you will still need to call the WCB Technical Support Team to be given access to the Claims Online System.



## Helpful Tips

Please ensure you have all of the information ready before phoning to register. If you do not have all of the required information when you phone, you will be required to phone back to continue the registration process.

#### Logging On as a Registered User

To log on to the Claims Online System, go to the WCB Manitoba website (www.wcb.mb.ca) and click on the **Claims Online** link in the Online Services menu.

About WCB	Online Services   Workers	Employ	ers   Health Care   Publi
	Claims Online		
New WCB Lav	Claims Online - Getting Started 💦	.inks	Site Map
	Claims Online - FAQ		
Workers	Accident Reporting	nployer	S
	Reporting	994	
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Voc	Clearances - FAQ		How to File a Claim
<u>Apr</u> 24 I	Coovela Eivere		<u>Special Coverage</u> Forms
	u Privacy Statement		Quarterly Earnings Report
	Security Statement		Audits
		•	Penalties
			Appealing an Assessment Return to Work
			INCLUIT LO YYOTK

When the **Log On** screen is displayed, enter your User ID and password and click the **Logon** button.

Home	Accident Reporting	Clearances   Priva	y Statement	Security Statement	
		Please ente	er your use	er id and password:	
		User ID:			
		Password:			
			,		
		Logon	🗖 Change I	⊃assword	
		Forgot Your F	<u>-assword?</u>		

Please use the **Log Off** menu item when you have completed your activities in the Claims Online System. If you have been inactive for 30 minutes, the system will automatically log you off. If this happens and you try to perform another system activity, you will be prompted to log on to the system again.



# Helpful Tips

The first time you log on to the system, you are required to:

Change your password. Please refer to the **Changing Your Password** section of this guide.

Read and agree to the WCB Web Access Agreement. Please read the agreement carefully.



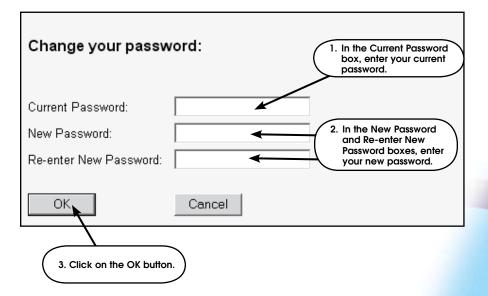
#### Changing your password

For security purposes, you must change your password on your initial log in and every 12 months afterwards. You can also change your password anytime you want.

To change your password, first enter your User ID and password in the **Log On** screen. Check the **Change Password** box and then click the **Logon** button.

Home   Accident Reporting   Clearances   Privacy	/ Statement   Security Stater	nent	
	Dia and and a second		
	Please enter your l	user id and password:	
	User ID:	example	13
	Password:		
	Logon	Change Password	
	Forgot Your Password	1?	

The Change Your Password screen will be displayed.



If you have entered an invalid password, an error message will be displayed at the bottom of the screen.



# Helpful Tips

When you are required to change your password, the **Change Password** screen will be automatically displayed.

#### The Welcome Page

Once you have successfully logged on to the Claims Online System you will be presented with the **Claims Online Welcome Page**. From here you can initiate a search for specific claims or download claim costs relevant to your claims.

Online Services Home | Claim Finder | Downloads | Getting Started | FAQ | Log Off

### WCB Claims Online System

Welcome to the Claims Online System.

Using Claims Online, you can keep track of Workers Compensation claims for your organization.

Note: All data displayed in this application is as of the previous business day.

Note that all data displayed in this application is current as of the previous business day.

#### Searching for a Claim

Online Services Home | Claim Finder | Downloads | Getting Started | FAQ | Log Off

### WCB Claims Online System

Welcome to the Claims Online System.

Using Claims Online, you can keep track of Warkers Compensation claims for your organization.

Note: All data displayed in this application is as of the previous business day.

Click on **Claim Finder** from the **Welcome Page**.



## Helpful Tips

For your convenience, you may wish to add the **Log On** screen to your browser's favourites list.

You will be presented with the Claim Finder screen.

Claim Finder			
N			
Claim Number:			Search
Worker Last Name:		Dounds	s Like
Worker First Name:			7
Social Insurance Number:			
Injury Date From:	dd/mm/yyyy	To:	Click Clear to erase ALL data you have entered if you wish to restart your search.

There are several options for finding a claim. The more specific you can be in identifying what you are searching for, the more quickly it can be found. You may enter:

- the exact claim number (8 digits)
- Worker Last Name (at least 2 characters must be entered)
- Worker First Name (you must enter Worker Last Name as well)
- Social Insurance Number (9 digits)
- Injury Date (both the From and To dates must be entered)

Click the Search button after filling in your search criteria.

Browse through the list that is presented until you find the claim that you are looking for.

Clain	n Finder								
Claim Num Worker Las Worker Fire	st Name:	DOE		🗆 Sounds Like					Search Clear
	rance Number:								
Injury Date	From:	dd/mr	n/yyyy	To:		dd/mm/yyyy			
Note: All da	ata displayed in this applic	ation is as of the previous i	business day.						
6 matches Claim		ation is as of the previous Birth Date	Injury	Area of Injury	Firm Number	Employer	Claim Status	Claim Owner	Cancelled Into Claim
6 matches Claim	s found. Worker Name	Birth Date	Injury Date	Area of	Number	Employer COMPANY 1		Claim Owner Smith, James	
6 matches Claim Number	Found. Worker Name DOE, JOHN	Birth Date 15-Aug-1970	Injury Date	Area of Injury	Number 0000001		Status		
6 matches Claim Number 11111111 22222222	Found. Worker Name DOE, JOHN	Birth Date 15-Aug-1970	Injury Date 29-Nov-2003 01-Jan-2004	Area of Injury	Number 0000001 0000002	COMPANY 1	Status Adjudicated	Smith, James	
6 matches Claim Number 11111111 22222222 33333333	Worker Name DDE, JOHN DDE, JANE	Birth Date 15-Aug-1970 10-May-1960	Injury Date 29-Nov-2003 01-Jan-2004	Area of Injury RIGHT HAND RIGHT CHEEK	Number 0000001 0000002 0000003	COMPANY 1 COMPANY 2	Status Adjudicated Adjudicated	Smith, James Smith, John	
6 matches Claim Number 11111111 22222222 33333333 44444444	Found. Worker Name DOE, JOHN DOE, JANE DOE, JANES	Birth Date 15-Aug-1970 10-May-1960 21-Sep-1956	Injury Date 29-Nov-2003 01-Jan-2004 08-Jan-2004	Area of Injury RIGHT HAND RIGHT CHEEK HEAD	Number 0000001 0000002 0000003 0000004	COMPANY 1 COMPANY 2 COMPANY 3	Status Adjudicated Adjudicated Adjudicated	Smith, James Smith, John Smith, Jane	

Click on the appropriate link in the **Claim Number** column to see claim details. You will be presented with the **Claim Detail** screen where you can view details including the status of the claim and benefit calculations.



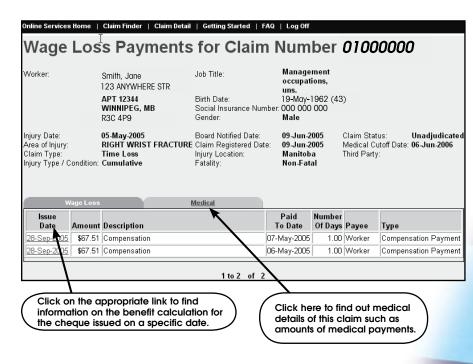
# Helpful Tips

When you are searching for a claim, a maximum of 250 matches will be displayed. If your claim is not found in the search results, you may want to refine your search criteria. To refine your search:

- if you have entered only a few characters for the last name, add more or
  - narrow the date range.

Use your claim number if you know it as this will narrow the search down very quickly.

			Click the Claim Payments menu item to see payment details of the claim you are currently viewing.					
Diffice Services Hor		-	s Getting Started					
Worker:	DOE, JOHN J BOX 000 OAKBLUFF, MB R1G 1H0	C	Job Title: Birth Date: Social Insu Gender:	Heavy equip mech rance Number: 000 0 Male	ment anics			
Injury Date: 08-Jun-2001 Area of Injury: NECK/CERVICAL SPINE Claim Type: Time Loss Injury Type / Condition: Traumatic		AL SPINE	Board Notified Date: Claim Registered Date: Injury Location: Fatality:		n-2001 n-2001 oba atal	Claim Status: Medical Cutoff D Third Party:	Closed ate: 04-Aug-2001	
Employer: Industry Code: Contact: Contact Phone:	0000001 00000 Doe, John (204) 555-000	)	Name and a	3RD F	LR-000 Anywhere Str beg, MB	eet		
Claim Owner:	Smith, Jane		Phone:	(204)	555-1234			
Payment Tota Gross Weekly V		Wook	Compensation	Medical Aid	Rehabilitation	Impairment Award	Total Costs	
	79.56	5.00	\$93.21	\$43.80	\$0.00	\$0.00	\$137.01	
Decisions								
Date	Decision Type	Decision	Reason					
28-Sep-2001	Adjudication	Accepted						



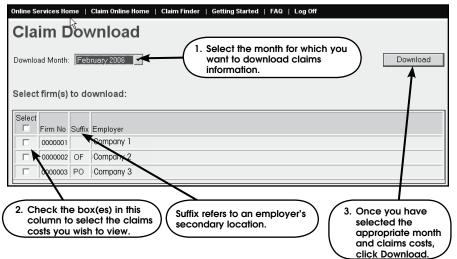


# Helpful Tips

Menu items will change depending on what screen you are in. For example, **Downloads** will sometimes change to **Claim Payments** on the menu bar at the top of the Claims Online screen. Click on the appropriate menu item to return to the screen you want.

#### **Downloading Claim Costs**

From either the **Welcome Page** or the **Claim Finder** screens, you can select the **Downloads** menu item. You will be presented with the **Claim Download** screen which allows you to download or save claims information by a firm number/suffix combination and month.



You will be presented with the following dialogue box:

File Download х ላኛ Do you want to open or save this file? Name: FirmExperience.csv a, Type: Microsoft Excel Comma Separated Values File, 185 ... From: www.securewcb.mb.ca Open Save Cancel While files from the Internet can be useful, some files can potentially harm your computer. If you do not trust the source, do not open or save this file. What's the risk? Click Cancel to exit the dialogue box and return to the Claim Download screen Click Open to see data opened Click Save to save your data. where you may log off or on your computer screen. start another search.



# Helpful Tips

Use the **Log Off** menu item when you have completed your activites in the Claims Online System.

### **Getting Help**

If you have general questions, you may be able to find the answers in the Claims Online System's Frequently Asked Questions (FAQ). In fact, it may be helpful to browse through the FAQ before you register to use the system. The FAQ list is accessible from the **Log On** screen of the Claims Online System and from the Online Services menu in the WCB website (www. wcb.mb.ca).

If you require more in-depth technical assistance with the Claims Online System, please contact the WCB Technical Support Team at 954-4803 in Winnipeg or toll free at 1-866-751-9245. The WCB Technical Support Team is available to assist you from Monday to Friday, 8:00 AM to 10:00 PM (except on statutory holidays).



## Helpful Tips

Refer to the Claims Online Frequently Asked Questions located at **www.wcb.mb.ca** for answers to common questions about working with the Claims Online System.

