



## Statistical Release

E.16 (126)

For Immediate Release  
September 30, 2004

## Country Exposure Lending Survey /1: June 30, 2004

Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

All Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>G-10 and Switzerland</b>					
BELGIUM	19,063	1,588	20,651	515	21,166
CANADA	21,201	4,743	25,944	17,579	43,523
FRANCE	54,594	6,095	60,689	2,203	62,892
GERMANY	111,887	13,843	125,730	6,287	132,017
ITALY	29,287	7,007	36,294	3,949	40,243
JAPAN	29,615	3,947	33,562	4,147	37,709
LUXEMBOURG	10,128	4,444	14,572	61	14,633
NETHERLANDS	49,727	6,555	56,282	0	56,282
SWEDEN	11,022	640	11,662	428	12,090
SWITZERLAND	24,306	5,440	29,746	947	30,693
UNITED KINGDOM	59,251	22,107	81,358	15,567	96,925
	<b>420,081</b>	<b>76,409</b>	<b>496,490</b>	<b>51,683</b>	<b>548,173</b>
<b>Non G-10 Developed Countries</b>					
AUSTRALIA	13,195	2,609	15,804	2,091	17,895
AUSTRIA	5,568	1,138	6,706	78	6,784
DENMARK	10,293	1,100	11,393	93	11,486
FINLAND	3,275	644	3,919	41	3,960
GREECE	3,798	714	4,512	0	4,512
ICELAND	138	6	144	0	144
IRELAND	8,541	1,383	9,924	525	10,449
NEW ZEALAND	1,577	247	1,824	14	1,838
NORWAY	3,478	966	4,444	229	4,673
PORTUGAL	2,192	528	2,720	173	2,893
SOUTH AFRICA	1,676	174	1,850	0	1,850
SPAIN	17,971	1,777	19,748	3,017	22,765
TURKEY	2,154	14	2,168	581	2,749
OTHER NON G-10 DEV.	2,043	902	2,945	18	2,963
	<b>75,899</b>	<b>12,202</b>	<b>88,101</b>	<b>6,860</b>	<b>94,961</b>

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**Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)**

	(\$ Millions)				
	All Banks				
	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Eastern Europe</b>					
BULGARIA	220	0	220	0	220
CZECH REPUBLIC	177	147	324	250	574
HUNGARY	516	106	622	107	729
MACEDONIA	1	0	1	0	1
POLAND	1,087	171	1,258	76	1,334
ROMANIA	259	0	259	13	272
RUSSIA	3,008	3	3,011	411	3,422
SERBIA & MONTENEGRO	27	0	27	0	27
SLOVAKIA	171	35	206	30	236
OTHER E. EUROPE	732	10	742	84	826
	<b>6,198</b>	<b>472</b>	<b>6,670</b>	<b>971</b>	<b>7,641</b>
<b>Latin America and the Caribbean</b>					
ARGENTINA	2,251	97	2,348	72	2,420
BOLIVIA	58	0	58	0	58
BRAZIL	12,362	795	13,157	3,464	16,621
CHILE	2,810	245	3,055	791	3,846
COLOMBIA	1,294	55	1,349	200	1,549
COSTA RICA	444	1	445	1	446
DOMINICAN REPUBLIC	286	4	290	1	291
ECUADOR	430	0	430	42	472
EL SALVADOR	658	5	663	167	830
GUATEMALA	498	1	499	79	578
HONDURAS	132	3	135	24	159
JAMAICA	351	4	355	68	423
MEXICO	14,959	477	15,436	2,013	17,449
NICARAGUA	41	0	41	0	41
PARAGUAY	23	0	23	0	23
PERU	553	48	601	330	931
TRINIDAD & TOBAGO	213	78	291	4	295
URUGUAY	281	1	282	0	282
VENEZUELA	1,606	9	1,615	8	1,623
OTHER LAT. AM. & CAR	1,417	761	2,178	90	2,268
	<b>40,667</b>	<b>2,584</b>	<b>43,251</b>	<b>7,354</b>	<b>50,605</b>

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**Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)**

	(\$ Millions)				
	All Banks				
	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Asia</b>					
CHINA-MAINLAND	1,647	367	2,014	108	2,122
CHINA-TAIWAN	3,734	169	3,903	2,570	6,473
INDIA	5,002	251	5,253	2,744	7,997
INDONESIA	573	46	619	0	619
IRAN	2	0	2	0	2
IRAQ	23	0	23	0	23
ISRAEL	1,753	197	1,950	159	2,109
JORDAN	84	10	94	0	94
KOREA	8,409	415	8,824	9,866	18,690
KUWAIT	727	108	835	0	835
MALAYSIA	1,562	8	1,570	1,126	2,696
OMAN	58	0	58	5	63
PAKISTAN	34	0	34	76	110
PHILIPPINES	1,564	64	1,628	33	1,661
QATAR	229	16	245	0	245
SAUDI ARABIA	821	311	1,132	0	1,132
SRI LANKA	12	0	12	36	48
SYRIA	13	0	13	0	13
THAILAND	433	102	535	1,330	1,865
UNITED ARAB EMIRATES	310	217	527	0	527
OTHER ASIA	123	2	125	13	138
	<b>27,113</b>	<b>2,283</b>	<b>29,396</b>	<b>18,066</b>	<b>47,462</b>
<b>Africa</b>					
ALGERIA	60	0	60	59	119
CAMEROON	8	0	8	11	19
CONGO (KINSHASA)	0	0	0	0	0
EGYPT	200	2	202	0	202
ETHIOPIA	4	0	4	0	4
GABON	0	0	0	0	0
GHANA	20	8	28	0	28
IVORY COAST	98	12	110	0	110
KENYA	42	0	42	0	42
MALAWI	4	0	4	0	4
MOROCCO	64	5	69	4	73
NIGERIA	242	0	242	0	242
SENEGAL	16	3	19	34	53
SUDAN	0	2	2	0	2

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	(\$ Millions)				
	All Banks				
	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
TUNISIA	59	5	64	6	70
ZAMBIA	0	0	0	0	0
ZIMBABWE	1	0	1	0	1
OTHER AFRICA	51	15	66	0	66
	<b>869</b>	<b>52</b>	<b>921</b>	<b>114</b>	<b>1,035</b>
<b>Banking Centers</b>					
BAHAMAS	222	98	320	0	320
BAHRAIN	566	43	609	0	609
BERMUDA	2,273	441	2,714	0	2,714
CAYMAN ISLANDS	10,256	2,242	12,498	0	12,498
HONG KONG	5,777	341	6,118	343	6,461
LEBANON	85	68	153	0	153
LIBERIA	85	6	91	0	91
MACAO	24	7	31	98	129
NETHERLAND ANTILLES	1,319	9	1,328	78	1,406
PANAMA	771	6	777	206	983
SINGAPORE	2,996	400	3,396	31	3,427
	<b>24,374</b>	<b>3,661</b>	<b>28,035</b>	<b>756</b>	<b>28,791</b>
<b>International &amp; Regional Organizations</b>					
AFRICAN REGIONAL	23	3	26	0	26
ASIAN REGIONAL	109	0	109	0	109
E. EUR. REGIONAL	0	16	16	0	16
INTERNATIONAL	1,420	20	1,440	0	1,440
LATIN AMER. REGIONAL	290	14	304	0	304
MIDEAST REGIONAL	0	0	0	0	0
W. EUROPEAN REGIONAL	3,410	2,026	5,436	0	5,436
	<b>5,252</b>	<b>2,079</b>	<b>7,331</b>	<b>0</b>	<b>7,331</b>
<b>GRAND TOTALS</b>	<b>600,453</b>	<b>99,742</b>	<b>700,195</b>	<b>85,804</b>	<b>785,999</b>

## Country Exposure Lending Survey /1: June 30, 2004

Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
All Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>G-10 and Switzerland</b>										
BELGIUM	15,743	876	174	336	14,357	1,361	1,739	1,606	19,063	2,705
CANADA	20,231	2,255	0	2,939	15,037	2,113	2,001	2,050	21,201	3,542
FRANCE	47,053	1,923	367	5,914	38,849	5,071	4,380	6,294	54,594	14,128
GERMANY	64,178	6,033	84	1,369	56,692	34,043	14,950	6,202	111,887	16,363
ITALY	20,245	1,936	1	351	17,957	2,153	5,949	3,228	29,287	9,580
JAPAN	36,566	5,701	2	11,128	19,735	1,517	3,381	4,982	29,615	12,230
LUXEMBOURG	10,463	466	0	1,266	8,731	257	114	1,026	10,128	5,957
NETHERLANDS	45,665	2,635	121	3,662	39,247	4,436	1,323	4,721	49,727	13,819
SWEDEN	7,469	66	578	155	6,670	954	1,543	1,855	11,022	2,477
SWITZERLAND	20,182	2,191	0	938	17,053	4,381	212	2,660	24,306	2,789
UNITED KINGDOM	116,790	49,999	769	20,712	45,310	3,392	3,914	6,635	59,251	6,857
	<b>404,585</b>	<b>74,081</b>	<b>2,096</b>	<b>48,770</b>	<b>279,638</b>	<b>59,678</b>	<b>39,506</b>	<b>41,259</b>	<b>420,081</b>	<b>90,447</b>
<b>Non G-10 Developed Countries</b>										
AUSTRALIA	10,436	903	113	1,466	7,954	1,713	1,991	1,537	13,195	2,154
AUSTRIA	5,574	335	466	353	4,420	610	365	173	5,568	1,076
DENMARK	8,831	50	48	80	8,653	1,028	396	216	10,293	1,935
FINLAND	2,545	28	0	38	2,479	75	180	541	3,275	1,381
GREECE	3,381	17	0	241	3,123	1	584	90	3,798	1,755
ICELAND	134	0	0	0	134	1	0	3	138	35
IRELAND	9,919	1,261	0	1,338	7,320	129	177	915	8,541	2,833
NEW ZEALAND	1,721	494	5	429	793	11	160	613	1,577	215
NORWAY	8,239	727	4,772	193	2,547	95	192	644	3,478	506
PORTUGAL	1,726	24	10	97	1,595	249	256	92	2,192	602
SOUTH AFRICA	1,577	52	0	148	1,377	77	147	75	1,676	692
SPAIN	12,955	339	0	1,025	11,591	1,258	2,865	2,257	17,971	5,645
TURKEY	2,352	82	90	582	1,598	38	336	182	2,154	173
OTHER NON G-10 DEV.	747	12	9	122	604	7	26	1,406	2,043	161
	<b>70,137</b>	<b>4,324</b>	<b>5,513</b>	<b>6,112</b>	<b>54,188</b>	<b>5,292</b>	<b>7,675</b>	<b>8,744</b>	<b>75,899</b>	<b>19,163</b>

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**Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3**

(\$ Millions)										
All Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>Eastern Europe</b>										
BULGARIA	240	18	0	54	168	0	39	13	220	52
CZECH REPUBLIC	270	1	0	123	146	5	12	14	177	49
HUNGARY	371	12	0	1	358	0	146	12	516	134
MACEDONIA	1	0	0	0	1	0	0	0	1	1
POLAND	1,335	67	0	544	724	9	331	23	1,087	568
ROMANIA	442	10	80	99	253	0	3	3	259	94
RUSSIA	2,865	65	497	784	1,519	71	883	535	3,008	454
SERBIA & MONTENEGRO	28	0	0	1	27	0	0	0	27	27
SLOVAKIA	189	3	0	27	159	0	12	0	171	33
OTHER E. EUROPE	819	100	7	112	600	7	104	21	732	134
	<b>6,560</b>	<b>276</b>	<b>584</b>	<b>1,745</b>	<b>3,955</b>	<b>92</b>	<b>1,530</b>	<b>621</b>	<b>6,198</b>	<b>1,546</b>
<b>Latin America and the Caribbean</b>										
ARGENTINA	2,547	68	13	703	1,763	13	309	166	2,251	701
BOLIVIA	77	14	0	6	57	1	0	0	58	0
BRAZIL	10,277	114	4	1,114	9,045	328	2,099	890	12,362	707
CHILE	2,980	3	0	450	2,527	13	168	102	2,810	268
COLOMBIA	1,165	0	5	109	1,051	0	183	60	1,294	55
COSTA RICA	471	2	0	30	439	4	1	0	444	0
DOMINICAN REPUBLIC	305	5	37	61	202	3	74	7	286	5
ECUADOR	312	21	0	94	197	0	83	150	430	10
EL SALVADOR	752	7	0	101	644	0	6	8	658	17
GUATEMALA	522	3	0	37	482	0	6	10	498	0
HONDURAS	164	0	0	32	132	0	0	0	132	0
JAMAICA	424	1	12	63	348	0	3	0	351	17
MEXICO	16,464	69	1,846	1,994	12,555	269	1,499	636	14,959	3,464
NICARAGUA	56	1	0	14	41	0	0	0	41	8
PARAGUAY	56	0	0	33	23	0	0	0	23	1
PERU	657	1	0	190	466	1	67	19	553	19
TRINIDAD & TOBAGO	303	0	0	98	205	8	0	0	213	2
URUGUAY	653	87	128	199	239	0	25	17	281	28
VENEZUELA	1,852	1	338	458	1,055	1	373	177	1,606	154
OTHER LAT. AM. & CAR	3,163	16	19	1,952	1,176	1	17	223	1,417	191
	<b>43,200</b>	<b>413</b>	<b>2,402</b>	<b>7,738</b>	<b>32,647</b>	<b>642</b>	<b>4,913</b>	<b>2,465</b>	<b>40,667</b>	<b>5,647</b>

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(\$ Millions)										
All Banks										
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	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>Asia</b>										
CHINA-MAINLAND	4,300	294	1,537	1,072	1,397	28	10	212	1,647	435
CHINA-TAIWAN	8,098	673	4,576	274	2,575	302	0	857	3,734	1,306
INDIA	4,789	235	0	226	4,328	568	0	106	5,002	1,437
INDONESIA	1,408	68	20	847	473	6	47	47	573	226
IRAN	8	0	0	6	2	0	0	0	2	0
IRAQ	23	0	0	0	23	0	0	0	23	0
ISRAEL	2,630	212	937	331	1,150	59	79	465	1,753	196
JORDAN	79	24	0	7	48	36	0	0	84	0
KOREA	10,092	1,075	1,850	204	6,963	313	112	1,021	8,409	2,232
KUWAIT	960	2	0	273	685	17	0	25	727	0
MALAYSIA	1,800	53	131	363	1,253	62	54	193	1,562	895
OMAN	73	1	14	0	58	0	0	0	58	0
PAKISTAN	21	1	0	5	15	0	5	14	34	3
PHILIPPINES	1,920	264	172	331	1,153	0	352	59	1,564	160
QATAR	209	1	0	0	208	1	13	7	229	58
SAUDI ARABIA	1,004	0	0	248	756	41	1	23	821	0
SRI LANKA	32	0	20	0	12	0	0	0	12	0
SYRIA	13	0	0	0	13	0	0	0	13	0
THAILAND	711	15	50	267	379	34	2	18	433	336
UNITED ARAB EMIRATES	549	12	63	189	285	10	0	15	310	6
OTHER ASIA	201	48	0	72	81	2	0	40	123	11
	<b>38,920</b>	<b>2,978</b>	<b>9,370</b>	<b>4,715</b>	<b>21,857</b>	<b>1,479</b>	<b>675</b>	<b>3,102</b>	<b>27,113</b>	<b>7,301</b>
<b>Africa</b>										
ALGERIA	117	1	4	54	58	0	0	2	60	21
CAMEROON	22	0	0	14	8	0	0	0	8	0
CONGO (KINSHASA)	0	0	0	0	0	0	0	0	0	0
EGYPT	218	11	0	13	194	0	6	0	200	7
ETHIOPIA	24	18	0	2	4	0	0	0	4	0
GABON	0	0	0	0	0	0	0	0	0	0
GHANA	37	17	0	1	19	0	0	1	20	0
IVORY COAST	52	0	0	46	6	0	0	92	98	4
KENYA	114	1	24	49	40	2	0	0	42	0

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All Banks										
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	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
MALAWI	7	3	0	0	4	0	0	0	4	0
MOROCCO	167	0	0	103	64	0	0	0	64	37
NIGERIA	252	0	0	62	190	0	34	18	242	6
SENEGAL	21	0	5	0	16	0	0	0	16	0
SUDAN	0	0	0	0	0	0	0	0	0	0
TUNISIA	58	0	0	3	55	0	4	0	59	13
ZAMBIA	0	0	0	0	0	0	0	0	0	0
ZIMBABWE	2	0	0	1	1	0	0	0	1	0
OTHER AFRICA	187	8	15	114	50	1	0	0	51	7
	<b>1,278</b>	<b>59</b>	<b>48</b>	<b>462</b>	<b>709</b>	<b>3</b>	<b>44</b>	<b>113</b>	<b>869</b>	<b>95</b>
<b>Banking Centers</b>										
BAHAMAS	1,647	256	28	1,179	184	0	0	38	222	37
BAHRAIN	768	215	42	17	494	65	7	0	566	1
BERMUDA	4,923	0	81	3,269	1,573	0	0	700	2,273	603
CAYMAN ISLANDS	31,897	4,571	818	17,701	8,807	14	20	1,415	10,256	5,621
HONG KONG	6,285	1,741	134	1,200	3,210	1,425	10	1,132	5,777	1,215
LEBANON	158	45	0	30	83	0	2	0	85	20
LIBERIA	148	0	0	101	47	0	0	38	85	7
MACAO	34	5	0	11	18	0	0	6	24	0
NETHERLAND ANTILLES	1,401	0	0	193	1,208	0	0	111	1,319	936
PANAMA	898	67	0	297	534	5	60	172	771	65
SINGAPORE	4,428	2,268	9	549	1,602	680	0	714	2,996	593
	<b>52,587</b>	<b>9,168</b>	<b>1,112</b>	<b>24,547</b>	<b>17,760</b>	<b>2,189</b>	<b>99</b>	<b>4,326</b>	<b>24,374</b>	<b>9,098</b>
<b>International &amp; Regional Organizations</b>										
AFRICAN REGIONAL	22	0	0	0	22	0	1	0	23	23
ASIAN REGIONAL	71	0	0	0	71	0	38	0	109	95
E. EUR. REGIONAL	0	0	0	0	0	0	0	0	0	0
INTERNATIONAL	146	0	6	0	140	5	1,230	45	1,420	619
LATIN AMER. REGIONAL	49	0	0	0	49	0	241	0	290	0
MIDWAST REGIONAL	0	0	0	0	0	0	0	0	0	0
W. EUROPEAN REGIONAL	812	0	0	0	812	0	2,584	14	3,410	328
	<b>1,100</b>	<b>0</b>	<b>6</b>	<b>0</b>	<b>1,094</b>	<b>5</b>	<b>4,094</b>	<b>59</b>	<b>5,252</b>	<b>1,065</b>
<b>GRAND TOTALS</b>	<b>618,367</b>	<b>91,299</b>	<b>21,131</b>	<b>94,089</b>	<b>411,848</b>	<b>69,380</b>	<b>58,536</b>	<b>60,689</b>	<b>600,453</b>	<b>134,362</b>



## Country Exposure Lending Survey /1: June 30, 2004

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
<b>G-10 and Switzerland</b>									
BELGIUM	15,743	9,892	3,379	2,472	13,637	483	1,623	4,181	13,659
CANADA	20,231	7,133	2,589	10,509	13,268	2,406	4,558	49,702	33,203
FRANCE	47,053	17,877	12,537	16,639	34,715	6,228	6,110	3,257	1,060
GERMANY	64,178	25,251	25,975	12,952	37,953	8,047	18,178	25,870	21,047
ITALY	20,245	6,839	6,920	6,486	13,159	4,117	2,970	5,933	1,986
JAPAN	36,566	8,391	10,749	17,426	24,101	8,181	4,284	47,467	85,466
LUXEMBOURG	10,463	2,327	841	7,295	5,303	4,404	756	646	7,002
NETHERLANDS	45,665	14,134	6,070	25,461	27,800	9,560	8,304	140	1,986
SWEDEN	7,469	3,025	2,718	1,726	5,380	696	1,393	574	146
SWITZERLAND	20,182	11,157	5,418	3,607	16,397	1,573	2,212	2,551	1,669
UNITED KINGDOM	116,790	70,833	2,285	43,672	102,522	6,906	7,362	98,531	159,956
	<b>404,585</b>	<b>176,859</b>	<b>79,481</b>	<b>148,245</b>	<b>294,235</b>	<b>52,601</b>	<b>57,750</b>	<b>238,852</b>	<b>327,180</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	10,436	3,054	1,589	5,793	5,873	709	3,854	23,113	21,831
AUSTRIA	5,574	1,111	2,747	1,716	1,758	204	3,612	105	35
DENMARK	8,831	2,166	617	6,048	2,482	2,399	3,950	174	81
FINLAND	2,545	218	444	1,883	1,131	1,194	220	54	13
GREECE	3,381	134	2,218	1,029	2,700	242	439	2,614	3,776
ICELAND	134	124	4	6	109	13	12	0	0
IRELAND	9,919	5,251	233	4,435	7,743	1,374	802	1,471	4,659
NEW ZEALAND	1,721	694	192	835	855	452	413	831	1,121
NORWAY	8,239	1,324	5,248	1,667	6,848	592	799	369	140
PORTUGAL	1,726	398	766	562	1,386	142	198	622	449
SOUTH AFRICA	1,577	470	508	599	741	439	397	4,186	6,683
SPAIN	12,955	4,299	4,067	4,589	9,388	2,519	1,048	5,348	2,426
TURKEY	2,352	1,027	470	855	1,865	377	110	1,526	945
OTHER NON G-10 DEV.	747	55	40	652	451	75	221	18	4
	<b>70,137</b>	<b>20,325</b>	<b>19,143</b>	<b>30,669</b>	<b>43,330</b>	<b>10,731</b>	<b>16,075</b>	<b>40,431</b>	<b>42,163</b>

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>Eastern Europe</b>									
BULGARIA	240	42	72	126	115	38	87	92	402
CZECH REPUBLIC	270	20	28	222	155	78	37	1,799	1,549
HUNGARY	371	68	132	171	206	148	17	1,532	1,425
MACEDONIA	1	0	1	0	1	0	0	0	0
POLAND	1,335	121	561	653	934	239	162	6,574	6,743
ROMANIA	442	34	157	251	143	239	60	432	419
RUSSIA	2,865	276	1,221	1,368	1,688	926	251	1,858	1,451
SERBIA & MONTENEGRO	28	0	27	1	28	0	0	0	0
SLOVAKIA	189	10	54	125	50	115	24	707	677
OTHER E. EUROPE	819	417	185	217	452	242	125	342	258
	<b>6,560</b>	<b>988</b>	<b>2,438</b>	<b>3,134</b>	<b>3,772</b>	<b>2,025</b>	<b>763</b>	<b>13,336</b>	<b>12,924</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	2,547	207	325	2,015	1,483	801	264	3,398	3,675
BOLIVIA	77	22	0	55	62	14	1	81	81
BRAZIL	10,277	2,599	2,021	5,657	6,676	2,664	937	13,677	10,213
CHILE	2,980	946	476	1,558	1,800	860	320	4,672	3,926
COLOMBIA	1,165	365	128	672	888	229	48	1,147	947
COSTA RICA	471	189	11	271	414	48	9	72	71
DOMINICAN REPUBLIC	305	40	78	187	183	105	17	142	141
ECUADOR	312	112	11	189	259	38	15	175	133
EL SALVADOR	752	390	47	315	531	171	50	270	103
GUATEMALA	522	218	0	304	475	29	18	212	133
HONDURAS	164	63	0	101	159	5	0	72	48
JAMAICA	424	112	70	243	281	47	97	233	165
MEXICO	16,464	279	5,432	10,753	7,868	7,173	1,423	44,048	42,171
NICARAGUA	56	8	8	40	54	2	0	0	0
PARAGUAY	56	1	0	55	55	1	0	193	204
PERU	657	141	64	452	481	117	59	1,072	742
TRINIDAD & TOBAGO	303	86	98	119	194	18	91	429	517
URUGUAY	653	117	254	282	471	79	103	651	790
VENEZUELA	1,852	60	811	981	889	450	513	434	441
OTHER LAT. AM. & CAR	3,163	61	73	3,029	2,560	314	289	270	290
	<b>43,200</b>	<b>6,016</b>	<b>9,907</b>	<b>27,278</b>	<b>25,783</b>	<b>13,165</b>	<b>4,254</b>	<b>71,248</b>	<b>64,791</b>



Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
TUNISIA	58	13	39	6	34	11	13	205	199
ZAMBIA	0	0	0	0	0	0	0	54	82
ZIMBABWE	2	1	0	1	1	1	0	0	0
OTHER AFRICA	187	38	18	131	62	110	15	153	285
	<b>1,278</b>	<b>443</b>	<b>208</b>	<b>627</b>	<b>734</b>	<b>315</b>	<b>230</b>	<b>2,990</b>	<b>3,482</b>
<b>Banking Centers</b>									
BAHAMAS	1,647	274	28	1,345	1,550	77	20	154	22,307
BAHRAIN	768	669	46	53	568	34	166	276	449
BERMUDA	4,923	25	89	4,809	4,047	569	307	0	21
CAYMAN ISLANDS	31,897	4,853	857	26,187	30,274	842	781	3	29,045
HONG KONG	6,285	2,609	178	3,498	4,178	708	1,399	14,408	28,145
LEBANON	158	101	24	33	112	46	0	107	136
LIBERIA	148	0	2	146	81	35	32	0	0
MACAO	34	9	0	25	34	0	0	111	102
NETHERLAND ANTILLES	1,401	97	10	1,294	430	220	751	170	123
PANAMA	898	304	76	518	638	127	132	1,842	1,651
SINGAPORE	4,428	2,862	237	1,329	3,550	472	406	15,454	27,436
	<b>52,587</b>	<b>11,803</b>	<b>1,547</b>	<b>39,237</b>	<b>45,462</b>	<b>3,130</b>	<b>3,994</b>	<b>32,525</b>	<b>109,415</b>
<b>International &amp; Regional Organizations</b>									
AFRICAN REGIONAL	22	0	22	0	22	0	0	0	0
ASIAN REGIONAL	71	0	71	0	4	0	67	0	0
E. EUR REGIONAL	0	0	0	0	0	0	0	0	0
INTERNATIONAL	146	0	146	0	111	19	16	0	0
LATIN AMER. REGIONAL	49	0	49	0	49	0	0	0	0
MIDEAST REGIONAL	0	0	0	0	0	0	0	0	0
W. EUROPEAN REGIONAL	812	0	812	0	801	11	0	0	0
	<b>1,100</b>	<b>0</b>	<b>1,100</b>	<b>0</b>	<b>987</b>	<b>30</b>	<b>83</b>	<b>0</b>	<b>0</b>
<b>GRAND TOTALS</b>	<b>618,367</b>	<b>227,037</b>	<b>126,807</b>	<b>264,524</b>	<b>445,479</b>	<b>86,739</b>	<b>86,151</b>	<b>491,014</b>	<b>644,835</b>

## Country Exposure Lending Survey /1: June 30, 2004

Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)									
All Banks									
	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public Sector	All Others	Total					
<b>G-10 and Switzerland</b>									
BELGIUM	906	316	366	1,588	1,866	228	638	2,276	118
CANADA	2,816	356	1,571	4,743	19,404	1,737	2,835	20,502	261
FRANCE	4,523	240	1,332	6,095	37,034	4,183	3,272	36,123	486
GERMANY	11,698	1,520	625	13,843	56,659	3,890	5,306	58,075	86
ITALY	1,749	4,038	1,220	7,007	13,889	1,511	1,182	13,560	101
JAPAN	2,307	628	1,012	3,947	19,011	1,736	2,262	19,537	201
LUXEMBOURG	1,861	10	2,573	4,444	2,670	658	582	2,594	17
NETHERLANDS	4,418	61	2,076	6,555	20,838	1,803	1,571	20,606	759
SWEDEN	332	77	231	640	6,357	506	410	6,261	48
SWITZERLAND	4,092	384	964	5,440	17,441	5,515	2,556	14,482	524
UNITED KINGDOM	18,458	73	3,576	22,107	110,457	3,997	17,032	123,492	1,104
	<b>53,160</b>	<b>7,703</b>	<b>15,546</b>	<b>76,409</b>	<b>305,626</b>	<b>25,764</b>	<b>37,646</b>	<b>317,508</b>	<b>3,705</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	989	185	1,435	2,609	6,048	554	858	6,352	44
AUSTRIA	453	296	389	1,138	810	237	217	790	5
DENMARK	600	70	430	1,100	1,509	19	392	1,882	9
FINLAND	257	224	163	644	4,129	140	124	4,113	4
GREECE	179	289	246	714	1,801	113	16	1,704	189
ICELAND	6	0	0	6	47	0	0	47	5
IRELAND	408	28	947	1,383	2,890	454	334	2,770	22
NEW ZEALAND	157	10	80	247	362	56	20	326	2
NORWAY	368	340	258	966	2,803	41	477	3,239	15
PORTUGAL	204	123	201	528	3,393	1,040	74	2,427	24
SOUTH AFRICA	42	20	112	174	782	4	119	897	85
SPAIN	375	675	727	1,777	10,993	1,731	405	9,667	711
TURKEY	7	0	7	14	1,425	132	7	1,300	747
OTHER NON G-10 DEV.	33	121	748	902	327	222	79	184	32
	<b>4,078</b>	<b>2,381</b>	<b>5,743</b>	<b>12,202</b>	<b>37,319</b>	<b>4,743</b>	<b>3,122</b>	<b>35,698</b>	<b>1,894</b>

**Country Exposure Lending Survey /1: June 30, 2004**

**Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)

All Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public	All	Total					
		Sector	Others						
<b>Eastern Europe</b>									
BULGARIA	0	0	0	0	527	5	0	522	26
CZECH REPUBLIC	51	58	38	147	540	2	4	542	15
HUNGARY	87	0	19	106	576	36	0	540	5
MACEDONIA	0	0	0	0	0	0	0	0	0
POLAND	76	0	95	171	1,098	49	0	1,049	7
ROMANIA	0	0	0	0	280	6	2	276	34
RUSSIA	0	0	3	3	2,209	210	0	1,999	275
SERBIA & MONTENEGRO	0	0	0	0	0	0	0	0	0
SLOVAKIA	7	6	22	35	216	10	0	206	0
OTHER E. EUROPE	4	2	4	10	737	27	10	720	240
	<b>225</b>	<b>66</b>	<b>181</b>	<b>472</b>	<b>6,183</b>	<b>345</b>	<b>16</b>	<b>5,854</b>	<b>602</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	39	0	58	97	367	96	7	278	207
BOLIVIA	0	0	0	0	50	18	0	32	20
BRAZIL	55	4	736	795	499	137	224	586	1,197
CHILE	100	30	115	245	567	10	3	560	397
COLOMBIA	0	2	53	55	288	24	38	302	237
COSTA RICA	0	0	1	1	160	62	0	98	239
DOMINICAN REPUBLIC	0	0	4	4	149	21	0	128	123
ECUADOR	0	0	0	0	348	193	0	155	222
EL SALVADOR	0	0	5	5	131	6	8	133	224
GUATEMALA	0	0	1	1	147	10	0	137	296
HONDURAS	3	0	0	3	62	7	0	55	67
JAMAICA	2	0	2	4	27	3	0	24	52
MEXICO	128	9	340	477	2,503	593	179	2,089	1,938
NICARAGUA	0	0	0	0	12	3	0	9	16
PARAGUAY	0	0	0	0	5	3	0	2	3
PERU	0	0	48	48	111	18	0	93	274
TRINIDAD & TOBAGO	0	58	20	78	70	1	4	73	62
URUGUAY	0	0	1	1	94	77	1	18	63
VENEZUELA	0	1	8	9	230	150	2	82	110
OTHER LAT. AM. & CAR	12	5	744	761	1,736	1,190	325	871	358
	<b>339</b>	<b>109</b>	<b>2,136</b>	<b>2,584</b>	<b>7,556</b>	<b>2,622</b>	<b>791</b>	<b>5,725</b>	<b>6,105</b>

**Country Exposure Lending Survey /1: June 30, 2004**

**Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)

All Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public	All	Total					
		Sector	Others						
<b>Asia</b>									
CHINA-MAINLAND	237	124	6	367	1,134	319	133	948	704
CHINA-TAIWAN	100	2	67	169	1,378	419	260	1,219	302
INDIA	86	0	165	251	694	195	90	589	1,699
INDONESIA	3	0	43	46	225	103	32	154	252
IRAN	0	0	0	0	0	0	0	0	0
IRAQ	0	0	0	0	2,000	1,412	0	588	0
ISRAEL	191	0	6	197	305	73	383	615	60
JORDAN	9	0	1	10	52	12	34	74	75
KOREA	144	113	158	415	8,052	74	200	8,178	3,313
KUWAIT	70	13	25	108	156	4	14	166	136
MALAYSIA	7	1	0	8	1,187	112	6	1,081	45
OMAN	0	0	0	0	37	1	0	36	40
PAKISTAN	0	0	0	0	239	103	0	136	165
PHILIPPINES	17	17	30	64	1,277	124	3	1,156	444
QATAR	1	13	2	16	107	3	28	132	3
SAUDI ARABIA	76	117	118	311	564	67	34	531	204
SRI LANKA	0	0	0	0	105	34	0	71	19
SYRIA	0	0	0	0	0	0	0	0	13
THAILAND	8	2	92	102	744	88	10	666	356
UNITED ARAB EMIRATES	39	18	160	217	176	55	22	143	83
OTHER ASIA	0	1	1	2	157	51	1	107	149
	<b>988</b>	<b>421</b>	<b>874</b>	<b>2,283</b>	<b>18,589</b>	<b>3,249</b>	<b>1,250</b>	<b>16,590</b>	<b>8,062</b>
<b>Africa</b>									
ALGERIA	0	0	0	0	197	12	0	185	156
CAMEROON	0	0	0	0	1	1	0	0	0
CONGO (KINSHASA)	0	0	0	0	0	0	0	0	0
EGYPT	0	0	2	2	192	4	13	201	145
ETHIOPIA	0	0	0	0	14	1	0	13	14
GABON	0	0	0	0	7	0	0	7	0
GHANA	0	0	8	8	20	7	3	16	13
IVORY COAST	0	12	0	12	1	1	0	0	0
KENYA	0	0	0	0	82	15	1	68	35
MALAWI	0	0	0	0	3	1	0	2	4

**Country Exposure Lending Survey /1: June 30, 2004**

**Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)

All Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public	All	Total					
		Sector	Others						
MOROCCO	0	0	5	5	67	0	0	67	7
NIGERIA	0	0	0	0	326	173	0	153	78
SENEGAL	0	0	3	3	11	10	0	1	1
SUDAN	0	0	2	2	0	0	0	0	0
TUNISIA	0	0	5	5	58	0	0	58	27
ZAMBIA	0	0	0	0	5	3	0	2	4
ZIMBABWE	0	0	0	0	0	0	0	0	0
OTHER AFRICA	0	0	15	15	44	7	0	37	19
	<b>0</b>	<b>12</b>	<b>40</b>	<b>52</b>	<b>1,028</b>	<b>235</b>	<b>17</b>	<b>810</b>	<b>503</b>
<b>Banking Centers</b>									
BAHAMAS	8	0	90	98	371	222	1	150	54
BAHRAIN	42	0	1	43	123	93	6	36	48
BERMUDA	26	0	415	441	12,550	5,128	774	8,196	1,386
CAYMAN ISLANDS	37	39	2,166	2,242	6,067	1,784	262	4,545	285
HONG KONG	193	17	131	341	3,123	476	81	2,728	497
LEBANON	16	49	3	68	101	14	2	89	176
LIBERIA	0	0	6	6	41	40	0	1	0
MACAO	0	2	5	7	18	17	16	17	20
NETHERLAND ANTILLES	1	0	8	9	177	4	72	245	5
PANAMA	1	0	5	6	1,114	20	0	1,094	236
SINGAPORE	147	10	243	400	1,132	97	255	1,290	132
	<b>471</b>	<b>117</b>	<b>3,073</b>	<b>3,661</b>	<b>24,817</b>	<b>7,895</b>	<b>1,469</b>	<b>18,391</b>	<b>2,839</b>
<b>International &amp; Regional Organizations</b>									
AFRICAN REGIONAL	0	3	0	3	0	0	0	0	0
ASIAN REGIONAL	0	0	0	0	10	0	0	10	0
E. EUR REGIONAL	0	16	0	16	0	0	0	0	0
INTERNATIONAL	0	20	0	20	56	0	0	56	0
LATIN AMER. REGIONAL	0	14	0	14	87	0	0	87	0
MIDEAST REGIONAL	0	0	0	0	16	0	0	16	16
W. EUROPEAN REGIONAL	0	2,026	0	2,026	4	0	110	114	0
	<b>0</b>	<b>2,079</b>	<b>0</b>	<b>2,079</b>	<b>173</b>	<b>0</b>	<b>110</b>	<b>283</b>	<b>16</b>
<b>GRAND TOTALS</b>	<b>59,261</b>	<b>12,888</b>	<b>27,593</b>	<b>99,742</b>	<b>401,291</b>	<b>44,853</b>	<b>44,421</b>	<b>400,859</b>	<b>23,726</b>



## Country Exposure Lending Survey /1: June 30, 2004

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

## Money Center Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>G-10 and Switzerland</b>					
BELGIUM	16,011	1,443	17,454	514	17,968
CANADA	13,943	3,103	17,046	6,293	23,339
FRANCE	45,734	4,633	50,367	2,014	52,381
GERMANY	92,910	11,946	104,856	6,277	111,133
ITALY	26,629	6,599	33,228	3,941	37,169
JAPAN	27,112	3,407	30,519	1,916	32,435
LUXEMBOURG	9,857	4,426	14,283	38	14,321
NETHERLANDS	39,291	5,694	44,985	0	44,985
SWEDEN	8,036	591	8,627	417	9,044
SWITZERLAND	19,299	4,087	23,386	945	24,331
UNITED KINGDOM	40,804	19,510	60,314	506	60,820
	<b>339,626</b>	<b>65,439</b>	<b>405,065</b>	<b>22,861</b>	<b>427,926</b>
<b>Non G-10 Developed Countries</b>					
AUSTRALIA	9,235	2,104	11,339	2,075	13,414
AUSTRIA	2,604	1,094	3,698	78	3,776
DENMARK	4,119	1,036	5,155	92	5,247
FINLAND	3,004	549	3,553	40	3,593
GREECE	3,579	712	4,291	0	4,291
ICELAND	83	6	89	0	89
IRELAND	6,442	1,284	7,726	0	7,726
NEW ZEALAND	1,305	191	1,496	0	1,496
NORWAY	2,831	948	3,779	223	4,002
PORTUGAL	1,569	512	2,081	173	2,254
SOUTH AFRICA	1,462	160	1,622	0	1,622
SPAIN	15,324	1,680	17,004	3,015	20,019
TURKEY	1,271	11	1,282	581	1,863
OTHER NON G-10 DEV.	1,429	897	2,326	18	2,344
	<b>54,257</b>	<b>11,184</b>	<b>65,441</b>	<b>6,295</b>	<b>71,736</b>

**Country Exposure Lending Survey /1: June 30, 2004**

**Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)**

(\$ Millions)

**Money Center Banks**

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	<b>Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)</b>	<b>Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees</b>	<b>Adjusted Cross-border Claims Including Derivative Products</b>	<b>Net Local Country Claims /2</b>	<b>Transfer Risk Claims</b>
<b>Eastern Europe</b>					
BULGARIA	203	0	203	0	203
CZECH REPUBLIC	155	146	301	250	551
HUNGARY	481	106	587	107	694
MACEDONIA	1	0	1	0	1
POLAND	1,037	165	1,202	76	1,278
ROMANIA	241	0	241	13	254
RUSSIA	2,851	3	2,854	411	3,265
SERBIA & MONTENEGRO	27	0	27	0	27
SLOVAKIA	164	35	199	30	229
OTHER E. EUROPE	493	8	501	84	585
	<b>5,653</b>	<b>463</b>	<b>6,116</b>	<b>971</b>	<b>7,087</b>
<b>Latin America and the Caribbean</b>					
ARGENTINA	2,033	90	2,123	72	2,195
BOLIVIA	46	0	46	0	46
BRAZIL	9,574	794	10,368	3,464	13,832
CHILE	1,734	209	1,943	791	2,734
COLOMBIA	1,039	55	1,094	200	1,294
COSTA RICA	198	1	199	1	200
DOMINICAN REPUBLIC	156	4	160	1	161
ECUADOR	279	0	279	42	321
EL SALVADOR	297	5	302	167	469
GUATEMALA	231	1	232	79	311
HONDURAS	61	3	64	24	88
JAMAICA	201	4	205	68	273
MEXICO	11,742	447	12,189	1,806	13,995
NICARAGUA	27	0	27	0	27
PARAGUAY	13	0	13	0	13
PERU	359	48	407	330	737
TRINIDAD & TOBAGO	119	78	197	0	197
URUGUAY	133	1	134	0	134
VENEZUELA	1,316	9	1,325	8	1,333
OTHER LAT. AM. & CAR.	1,012	523	1,535	1	1,536
	<b>30,570</b>	<b>2,272</b>	<b>32,842</b>	<b>7,054</b>	<b>39,896</b>

**Country Exposure Lending Survey /1: June 30, 2004**

**Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)**

(\$ Millions)

**Money Center Banks**

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	<b>Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)</b>	<b>Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees</b>	<b>Adjusted Cross-border Claims Including Derivative Products</b>	<b>Net Local Country Claims /2</b>	<b>Transfer Risk Claims</b>
<b>Asia</b>					
CHINA - MAINLAND	1,297	350	1,647	7	1,654
CHINA - TAIWAN	3,166	153	3,319	2,407	5,726
INDIA	3,977	251	4,228	2,744	6,972
INDONESIA	493	46	539	0	539
IRAQ	0	0	0	0	0
ISRAEL	551	170	721	159	880
JORDAN	37	10	47	0	47
KOREA	6,667	412	7,079	9,403	16,482
KUWAIT	606	101	707	0	707
MALAYSIA	1,331	8	1,339	1,124	2,463
OMAN	16	0	16	5	21
PAKISTAN	33	0	33	76	109
PHILIPPINES	933	49	982	33	1,015
QATAR	210	16	226	0	226
SAUDI ARABIA	534	306	840	0	840
SRI LANKA	10	0	10	36	46
THAILAND	350	101	451	1,325	1,776
UNITED ARAB EMIRATES	109	216	325	0	325
OTHER ASIA	111	1	112	13	125
	<b>20,431</b>	<b>2,190</b>	<b>22,621</b>	<b>17,332</b>	<b>39,953</b>
<b>Africa</b>					
ALGERIA	46	0	46	59	105
CAMEROON	7	0	7	11	18
CONGO (KINSHASA)	0	0	0	0	0
EGYPT	76	1	77	0	77
ETHIOPIA	4	0	4	0	4
GABON	0	0	0	0	0
GHANA	18	8	26	0	26
IVORY COAST	97	12	109	0	109
KENYA	39	0	39	0	39
MALAWI	4	0	4	0	4
MOROCCO	42	5	47	4	51

Country Exposure Lending Survey /1: June 30, 2004

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

Money Center Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-Border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
NIGERIA	239	0	239	0	239
SENEGAL	16	3	19	34	53
TUNISIA	56	5	61	6	67
ZAMBIA	0	0	0	0	0
ZIMBABWE	1	0	1	0	1
OTHER AFRICA	43	14	57	0	57
	<b>688</b>	<b>48</b>	<b>736</b>	<b>114</b>	<b>850</b>
<b>Banking Centers</b>					
BAHAMAS	173	95	268	0	268
BAHRAIN	478	38	516	0	516
BERMUDA	1,985	402	2,387	0	2,387
CAYMAN ISLANDS	9,547	2,156	11,703	0	11,703
HONG KONG	3,606	260	3,866	316	4,182
LEBANON	27	61	88	0	88
LIBERIA	79	6	85	0	85
MACAO	19	4	23	98	121
NETHERLANDS ANTILLES	1,246	9	1,255	0	1,255
PANAMA	430	5	435	80	515
SINGAPORE	2,124	355	2,479	0	2,479
	<b>19,714</b>	<b>3,391</b>	<b>23,105</b>	<b>494</b>	<b>23,599</b>
<b>International &amp; Regional Organizations</b>					
AFRICAN REGIONAL	23	0	23	0	23
ASIAN REGIONAL	109	0	109	0	109
E. EUROPEAN REGIONAL	0	16	16	0	16
INTERNATIONAL	1,346	4	1,350	0	1,350
LATIN AMER. REGIONAL	290	8	298	0	298
MIDEAST REGIONAL	0	0	0	0	0
W. EUROPEAN REGIONAL	3,122	2,015	5,137	0	5,137
	<b>4,890</b>	<b>2,043</b>	<b>6,933</b>	<b>0</b>	<b>6,933</b>
<b>GRAND TOTALS</b>	<b>475,829</b>	<b>87,030</b>	<b>562,859</b>	<b>55,121</b>	<b>617,980</b>

## Country Exposure Lending Survey /1: June 30, 2004

Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Money Center Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>G-10 and Switzerland</b>										
BELGIUM	13,183	785	92	266	12,040	645	1,739	1,587	16,011	2,695
CANADA	13,612	1,937	0	2,213	9,462	649	2,000	1,832	13,943	3,531
FRANCE	41,549	1,923	135	5,759	33,732	1,447	4,364	6,191	45,734	14,020
GERMANY	51,579	5,801	84	865	44,829	27,216	14,928	5,937	92,910	16,180
ITALY	18,912	1,887	0	349	16,676	798	5,949	3,206	26,629	9,551
JAPAN	33,592	3,710	2	11,076	18,804	365	3,381	4,562	27,112	12,229
LUXEMBOURG	10,202	428	0	1,188	8,586	207	114	950	9,857	5,957
NETHERLANDS	36,973	2,617	88	2,639	31,629	1,712	1,323	4,627	39,291	13,756
SWEDEN	5,070	66	436	118	4,450	217	1,543	1,826	8,036	2,435
SWITZERLAND	17,806	2,170	0	596	15,040	1,564	212	2,483	19,299	2,789
UNITED KINGDOM	89,452	39,087	769	19,810	29,786	898	3,914	6,206	40,804	6,585
	<b>331,930</b>	<b>60,411</b>	<b>1,606</b>	<b>44,879</b>	<b>225,034</b>	<b>35,718</b>	<b>39,467</b>	<b>39,407</b>	<b>339,626</b>	<b>89,728</b>
<b>Non G-10 Developed Countries</b>										
AUSTRALIA	7,136	637	16	1,465	5,018	733	1,957	1,527	9,235	2,132
AUSTRIA	2,581	335	218	170	1,858	210	365	171	2,604	1,076
DENMARK	3,480	50	48	80	3,302	214	396	207	4,119	1,897
FINLAND	2,303	28	0	38	2,237	46	180	541	3,004	1,381
GREECE	3,121	17	0	200	2,904	1	584	90	3,579	1,751
ICELAND	79	0	0	0	79	1	0	3	83	17
IRELAND	7,491	841	0	1,309	5,341	23	177	901	6,442	2,788
NEW ZEALAND	1,358	487	5	321	545	2	160	598	1,305	215
NORWAY	7,545	721	4,755	111	1,958	37	192	644	2,831	506
PORTUGAL	1,334	24	10	93	1,207	14	256	92	1,569	602
SOUTH AFRICA	1,386	52	0	96	1,238	2	147	75	1,462	673
SPAIN	10,894	222	0	1,022	9,650	570	2,863	2,241	15,324	5,633
TURKEY	1,464	48	90	576	750	3	336	182	1,271	173
OTHER NON G-10 DEV.	707	8	9	120	570	0	26	833	1,429	161
	<b>50,879</b>	<b>3,470</b>	<b>5,151</b>	<b>5,601</b>	<b>36,657</b>	<b>1,856</b>	<b>7,639</b>	<b>8,105</b>	<b>54,257</b>	<b>19,005</b>

Country Exposure Lending Survey /1: June 30, 2004

Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Money Center Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>Eastern Europe</b>										
BULGARIA	213	11	0	51	151	0	39	13	203	52
CZECH REPUBLIC	234	0	0	110	124	5	12	14	155	48
HUNGARY	325	1	0	0	324	0	146	11	481	132
MACEDONIA	1	0	0	0	1	0	0	0	1	1
POLAND	1,291	67	0	544	680	3	331	23	1,037	568
ROMANIA	414	0	80	99	235	0	3	3	241	91
RUSSIA	2,691	40	497	784	1,370	68	883	530	2,851	454
SERBIA & MONTENEGRO	27	0	0	0	27	0	0	0	27	27
SLOVAKIA	182	3	0	27	152	0	12	0	164	33
OTHER E. EUROPE	495	44	2	84	365	3	104	21	493	124
	<b>5,873</b>	<b>166</b>	<b>579</b>	<b>1,699</b>	<b>3,429</b>	<b>79</b>	<b>1,530</b>	<b>615</b>	<b>5,653</b>	<b>1,530</b>
<b>Latin America and the Caribbean</b>										
ARGENTINA	2,204	36	13	576	1,579	0	309	145	2,033	701
BOLIVIA	60	12	0	2	46	0	0	0	46	0
BRAZIL	7,505	30	0	644	6,831	67	2,099	577	9,574	707
CHILE	1,838	3	0	362	1,473	0	168	93	1,734	268
COLOMBIA	882	0	5	80	797	0	183	59	1,039	55
COSTA RICA	209	0	0	16	193	4	1	0	198	0
DOMINICAN REPUBLIC	97	0	7	14	76	0	74	6	156	5
ECUADOR	73	0	0	26	47	0	83	149	279	10
EL SALVADOR	373	0	0	90	283	0	6	8	297	17
GUATEMALA	234	0	0	16	218	0	6	7	231	0
HONDURAS	64	0	0	3	61	0	0	0	61	0
JAMAICA	217	0	12	7	198	0	3	0	201	17
MEXICO	12,981	62	1,842	1,435	9,642	86	1,499	515	11,742	2,888
NICARAGUA	41	0	0	14	27	0	0	0	27	8
PARAGUAY	26	0	0	13	13	0	0	0	13	1
PERU	439	1	0	165	273	0	67	19	359	19
TRINIDAD & TOBAGO	124	0	0	7	117	2	0	0	119	2
URUGUAY	232	2	48	89	93	0	25	15	133	28
VENEZUELA	1,198	0	184	239	775	0	372	169	1,316	154
OTHER LAT. AM. & CAR	2,215	11	0	1,354	850	1	17	144	1,012	191
	<b>31,012</b>	<b>157</b>	<b>2,111</b>	<b>5,152</b>	<b>23,592</b>	<b>160</b>	<b>4,912</b>	<b>1,906</b>	<b>30,570</b>	<b>5,071</b>

Country Exposure Lending Survey /1: June 30, 2004

Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Money Center Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>Asia</b>										
CHINA-MAINLAND	3,911	237	1,537	1,072	1,065	21	10	201	1,297	435
CHINA-TAIWAN	7,534	414	4,576	243	2,301	10	0	855	3,166	1,306
INDIA	3,952	202	0	224	3,526	345	0	106	3,977	1,428
INDONESIA	1,294	28	20	847	399	0	47	47	493	226
IRAQ	0	0	0	0	0	0	0	0	0	0
ISRAEL	1,691	212	906	297	276	3	11	261	551	83
JORDAN	46	2	0	7	37	0	0	0	37	0
KOREA	8,356	987	1,850	196	5,323	265	112	967	6,667	2,217
KUWAIT	815	2	0	240	573	8	0	25	606	0
MALAYSIA	1,581	43	131	363	1,044	40	54	193	1,331	839
OMAN	31	1	14	0	16	0	0	0	16	0
PAKISTAN	15	1	0	0	14	0	5	14	33	3
PHILIPPINES	956	51	55	324	526	0	352	55	933	160
QATAR	190	1	0	0	189	1	13	7	210	58
SAUDI ARABIA	726	0	0	244	482	28	1	23	534	0
SRI LANKA	30	0	20	0	10	0	0	0	10	0
THAILAND	621	7	50	258	306	24	2	18	350	336
UNITED ARAB EMIRATES	331	9	63	156	103	5	0	1	109	6
OTHER ASIA	166	39	0	58	69	2	0	40	111	11
	<b>32,246</b>	<b>2,236</b>	<b>9,222</b>	<b>4,529</b>	<b>16,259</b>	<b>752</b>	<b>607</b>	<b>2,813</b>	<b>20,431</b>	<b>7,108</b>
<b>Africa</b>										
ALGERIA	102	0	4	54	44	0	0	2	46	21
CAMEROON	21	0	0	14	7	0	0	0	7	0
CONGO (KINSHASA)	0	0	0	0	0	0	0	0	0	0
EGYPT	87	5	0	12	70	0	6	0	76	7
ETHIOPIA	24	18	0	2	4	0	0	0	4	0
GABON	0	0	0	0	0	0	0	0	0	0
GHANA	35	17	0	0	18	0	0	0	18	0
IVORY COAST	51	0	0	46	5	0	0	92	97	4
KENYA	111	1	24	49	37	2	0	0	39	0
MALAWI	7	3	0	0	4	0	0	0	4	0
MOROCCO	129	0	0	87	42	0	0	0	42	37

Country Exposure Lending Survey /1: June 30, 2004

Table II. Claims On Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)

Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of Claims Representing Assets Held in Trading Account
		Borrowings of:				Guarantees by:				
		Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others		
NIGERIA	243	0	0	56	187	0	34	18	239	6
SENEGAL	21	0	5	0	16	0	0	0	16	0
TUNISIA	55	0	0	3	52	0	4	0	56	13
ZAMBIA	0	0	0	0	0	0	0	0	0	0
ZIMBABWE	2	0	0	1	1	0	0	0	1	0
OTHER AFRICA	179	8	15	114	42	1	0	0	43	7
	<b>1,067</b>	<b>52</b>	<b>48</b>	<b>438</b>	<b>529</b>	<b>3</b>	<b>44</b>	<b>112</b>	<b>688</b>	<b>95</b>
<b>Banking Centers</b>										
BAHAMAS	1,233	105	28	964	136	0	0	37	173	37
BAHRAIN	612	148	42	16	406	65	7	0	478	1
BERMUDA	4,577	0	81	3,186	1,310	0	0	675	1,985	603
CAYMAN ISLANDS	27,505	1,626	818	16,891	8,170	14	20	1,343	9,547	5,617
HONG KONG	3,786	548	110	1,118	2,010	634	10	952	3,606	1,215
LEBANON	53	3	0	25	25	0	2	0	27	20
LIBERIA	100	0	0	56	44	0	0	35	79	7
MACAO	29	5	0	11	13	0	0	6	19	0
NETHERLAND ANTILLES	1,193	0	0	58	1,135	0	0	111	1,246	936
PANAMA	373	37	0	135	201	0	60	169	430	65
SINGAPORE	2,084	343	9	549	1,183	259	0	682	2,124	543
	<b>41,545</b>	<b>2,815</b>	<b>1,088</b>	<b>23,009</b>	<b>14,633</b>	<b>972</b>	<b>99</b>	<b>4,010</b>	<b>19,714</b>	<b>9,044</b>
<b>International &amp; Regional Organizations</b>										
AFRICAN REGIONAL	22	0	0	0	22	0	1	0	23	23
ASIAN REGIONAL	71	0	0	0	71	0	38	0	109	95
E. EUR REGIONAL	0	0	0	0	0	0	0	0	0	0
INTERNATIONAL	133	0	0	0	133	5	1,203	5	1,346	619
LATIN AMER. REGIONAL	49	0	0	0	49	0	241	0	290	0
MIDEAST REGIONAL	0	0	0	0	0	0	0	0	0	0
W. EUROPEAN REGIONAL	812	0	0	0	812	0	2,296	14	3,122	328
	<b>1,087</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1,087</b>	<b>5</b>	<b>3,779</b>	<b>19</b>	<b>4,890</b>	<b>1,065</b>
<b>GRAND TOTALS</b>	<b>495,639</b>	<b>69,307</b>	<b>19,805</b>	<b>85,307</b>	<b>321,220</b>	<b>39,545</b>	<b>58,077</b>	<b>56,987</b>	<b>475,829</b>	<b>132,646</b>



## Country Exposure Lending Survey /1: March 31, 2004

Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

## Money Center Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>G-10 and Switzerland</b>									
BELGIUM	6,649	3,114	2,291	1,244	5,633	211	805	3,874	5,361
CANADA	16,598	6,091	3,100	7,407	11,856	2,431	2,311	14,145	9,393
FRANCE	35,564	11,162	7,338	17,064	25,872	5,216	4,476	1,503	876
GERMANY	56,557	19,316	22,396	14,845	33,931	8,555	14,071	23,972	20,898
ITALY	23,335	5,782	13,570	3,983	15,676	3,506	4,153	6,278	2,494
JAPAN	23,220	2,714	6,845	13,661	13,598	5,193	4,429	48,294	82,578
LUXEMBOURG	8,398	1,698	652	6,048	3,883	3,833	682	887	5,162
NETHERLANDS	30,571	7,984	4,328	18,259	16,762	7,517	6,292	277	1,682
SWEDEN	5,687	3,027	591	2,069	4,391	803	493	516	68
SWITZERLAND	14,108	8,573	1,746	3,789	11,592	2,004	512	2,037	1,935
UNITED KINGDOM	95,895	60,288	1,765	33,842	89,078	3,641	3,176	60,769	158,139
	<b>316,582</b>	<b>129,749</b>	<b>64,622</b>	<b>122,211</b>	<b>232,272</b>	<b>42,910</b>	<b>41,400</b>	<b>162,552</b>	<b>288,586</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	6,603	2,997	261	3,345	4,877	770	956	21,147	17,093
AUSTRIA	2,404	923	757	724	1,124	156	1,124	198	22
DENMARK	4,329	1,600	301	2,428	2,185	1,868	276	144	49
FINLAND	3,174	295	500	2,379	2,098	899	177	61	13
GREECE	2,020	38	1,200	782	1,546	272	202	2,558	3,546
ICELAND	8	3	4	1	4	4	0	1	0
IRELAND	4,550	1,580	331	2,639	3,046	911	593	482	4,609
NEW ZEALAND	1,127	559	204	364	781	127	219	1,001	916
NORWAY	6,835	1,010	4,319	1,506	5,754	624	457	253	35
PORTUGAL	933	117	358	458	752	135	46	611	693
SOUTH AFRICA	1,592	435	661	496	829	462	301	4,050	6,910
SPAIN	10,311	3,280	2,826	4,205	5,450	3,027	1,834	5,883	2,604
TURKEY	1,723	177	890	656	1,219	296	208	1,257	817
OTHER NON G-10 DEV.	747	68	35	644	478	73	196	0	0
	<b>46,356</b>	<b>13,082</b>	<b>12,647</b>	<b>20,627</b>	<b>30,143</b>	<b>9,624</b>	<b>6,589</b>	<b>37,646</b>	<b>37,307</b>

Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

## Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
<b>Eastern Europe</b>									
BULGARIA	173	18	135	20	57	24	92	55	125
CZECH REPUBLIC	296	10	78	208	135	130	31	1,863	1,617
HUNGARY	587	9	387	191	208	339	40	1,556	1,551
MACEDONIA	3	2	1	0	3	0	0	0	0
POLAND	1,172	171	726	275	691	295	186	6,120	6,357
ROMANIA	397	1	185	211	108	196	93	490	455
RUSSIA	3,221	147	1,686	1,388	1,431	1,448	342	1,681	1,130
SERBIA & MONTENEGRO	58	0	58	0	1	57	0	0	0
SLOVAKIA	161	2	34	125	39	56	66	647	632
OTHER E. EUROPE	574	143	263	168	327	126	121	309	196
	<b>6,642</b>	<b>503</b>	<b>3,553</b>	<b>2,586</b>	<b>3,000</b>	<b>2,671</b>	<b>971</b>	<b>12,721</b>	<b>12,063</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	1,948	196	202	1,550	1,118	672	158	1,998	2,339
BOLIVIA	92	10	0	82	89	3	0	70	100
BRAZIL	5,387	895	1,237	3,255	3,383	1,539	465	7,673	5,113
CHILE	1,695	155	470	1,070	889	464	342	3,966	3,058
COLOMBIA	860	85	205	570	575	259	26	959	777
COSTA RICA	226	7	12	207	177	39	10	89	76
DOMINICAN REPUBLIC	113	2	21	90	53	50	10	184	187
ECUADOR	79	0	26	53	63	15	1	156	152
EL SALVADOR	403	66	62	275	227	127	49	253	105
GUATEMALA	400	20	0	380	367	21	12	205	121
HONDURAS	79	5	0	74	77	1	1	72	76
JAMAICA	227	39	50	138	50	161	16	231	163
MEXICO	16,199	2,566	4,073	9,560	8,344	6,237	1,618	45,491	43,582
NICARAGUA	41	0	1	40	41	0	0	0	0
PARAGUAY	23	0	0	23	23	0	0	227	265
PERU	336	0	41	295	184	95	57	799	530
TRINIDAD & TOBAGO	146	32	57	57	136	0	10	341	455
URUGUAY	191	2	121	68	168	18	5	228	230
VENEZUELA	1,280	46	598	636	669	352	259	419	477
OTHER LAT. AM. & CAR	1,969	7	53	1,909	1,580	134	255	98	128
	<b>31,694</b>	<b>4,133</b>	<b>7,229</b>	<b>20,332</b>	<b>18,213</b>	<b>10,187</b>	<b>3,294</b>	<b>63,459</b>	<b>57,934</b>

Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

## Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
<b>Asia</b>									
CHINA-MAINLAND	4,622	1,134	1,842	1,646	4,144	306	172	2,850	3,415
CHINA-TAIWAN	7,073	581	4,058	2,434	5,573	612	888	12,931	12,997
INDIA	3,878	468	421	2,989	2,458	1,339	81	9,523	6,973
INDONESIA	1,373	49	125	1,199	1,150	143	80	1,360	2,633
IRAQ	0	0	0	0	0	0	0	0	0
ISRAEL	712	195	147	370	400	73	239	756	670
JORDAN	35	2	0	33	14	20	1	227	303
KOREA	10,415	3,663	3,835	2,917	9,464	844	107	10,090	8,650
KUWAIT	486	74	0	412	406	68	12	0	0
MALAYSIA	1,593	382	609	602	1,211	203	179	8,450	7,706
OMAN	28	13	14	1	12	16	0	7	2
PAKISTAN	21	4	4	13	9	12	0	911	909
PHILIPPINES	1,237	89	393	755	717	280	240	2,477	3,461
QATAR	143	1	73	69	39	12	92	0	0
SAUDI ARABIA	1,177	232	0	945	597	56	524	0	0
SRI LANKA	30	2	23	5	3	6	21	169	145
THAILAND	881	31	244	606	740	50	91	3,333	2,706
UNITED ARAB EMIRATES	514	122	64	328	318	184	12	1,063	1,365
OTHER ASIA	186	66	19	101	111	6	69	532	2,119
	<b>34,404</b>	<b>7,108</b>	<b>11,871</b>	<b>15,425</b>	<b>27,366</b>	<b>4,230</b>	<b>2,808</b>	<b>54,679</b>	<b>54,054</b>
<b>Africa</b>									
ALGERIA	137	1	74	62	51	17	69	643	570
CAMEROON	20	0	0	20	2	12	6	89	85
CONGO (KINSHASA)	0	0	0	0	0	0	0	7	5
EGYPT	83	52	3	28	39	44	0	684	794
ETHIOPIA	33	31	0	2	31	2	0	0	0
GABON	4	2	0	2	4	0	0	67	71
GHANA	40	40	0	0	1	39	0	0	0
IVORY COAST	77	0	27	50	53	0	24	132	167
KENYA	99	23	22	54	71	28	0	236	343

Table III. Claims on Foreign Borrowers Held by U.S. Bank - Cross-border Claims and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

## Money Center Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
MALAWI	6	1	0	5	5	1	0	0	0
MOROCCO	144	8	102	34	67	7	70	134	130
NIGERIA	155	54	20	81	129	1	25	349	479
SENEGAL	21	0	14	7	21	0	0	101	82
SUDAN	1	0	1	0	1	0	0	0	0
TUNISIA	359	324	32	3	329	13	17	155	255
ZAMBIA	0	0	0	0	0	0	0	60	82
ZIMBABWE	1	0	0	1	0	1	0	0	0
OTHER AFRICA	118	9	24	85	44	43	31	148	278
	<b>1,298</b>	<b>545</b>	<b>319</b>	<b>434</b>	<b>848</b>	<b>208</b>	<b>242</b>	<b>2,805</b>	<b>3,341</b>
<b>Banking Centers</b>									
BAHAMAS	1,473	108	2	1,363	1,393	69	11	191	23,649
BAHRAIN	429	339	44	46	277	25	127	321	399
BERMUDA	3,713	16	91	3,606	3,088	418	207	0	21
CAYMAN ISLANDS	27,132	2,181	2,027	22,924	25,477	683	972	4	12,731
HONG KONG	4,460	987	103	3,370	2,882	676	902	13,916	28,692
LEBANON	31	3	3	25	14	1	16	104	132
LIBERIA	40	0	0	40	18	7	15	0	0
MACAO	26	8	0	18	26	0	0	100	107
NETHERLAND ANTILLES	1,018	64	36	918	338	150	530	120	136
PANAMA	321	29	55	237	213	51	57	446	515
SINGAPORE	1,863	584	121	1,158	1,102	299	462	15,804	29,768
	<b>40,506</b>	<b>4,319</b>	<b>2,482</b>	<b>33,705</b>	<b>34,828</b>	<b>2,379</b>	<b>3,299</b>	<b>31,006</b>	<b>96,150</b>
<b>International &amp; Regional Organizations</b>									
AFRICAN REGIONAL	26	0	26	0	23	3	0	0	0
ASIAN REGIONAL	103	0	103	0	40	0	63	0	0
E. EUR REGIONAL	0	0	0	0	0	0	0	0	0
INTERNATIONAL	212	0	212	0	175	20	17	0	0
LATIN AMER. REGIONAL	36	0	36	0	36	0	0	0	0
MIDEAST REGIONAL	0	0	0	0	0	0	0	0	0
W. EUROPEAN REGIONAL	2,052	0	2,052	0	2,040	12	0	18	0
	<b>2,429</b>	<b>0</b>	<b>2,429</b>	<b>0</b>	<b>2,314</b>	<b>35</b>	<b>80</b>	<b>18</b>	<b>0</b>
<b>GRAND TOTALS</b>	<b>479,911</b>	<b>159,439</b>	<b>105,152</b>	<b>215,320</b>	<b>348,984</b>	<b>72,244</b>	<b>58,683</b>	<b>364,886</b>	<b>549,435</b>

## Country Exposure Lending Survey /1: March 31, 2004

Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

## Money Center Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public Sector	All Other	Total					
	<b>G-10 and Switzerland</b>								
BELGIUM	839	301	433	1,573	2,295	171	487	2,611	87
CANADA	1,780	412	1,656	3,848	7,314	1,210	2,482	8,586	63
FRANCE	4,354	188	1,249	5,791	35,537	4,208	2,955	34,284	87
GERMANY	10,917	1,280	996	13,193	51,121	4,014	4,806	51,913	43
ITALY	1,612	4,514	1,573	7,699	13,826	2,433	1,129	12,522	43
JAPAN	1,889	623	557	3,069	17,126	1,706	1,951	17,371	173
LUXEMBOURG	574	6	2,625	3,205	1,957	585	613	1,985	1
NETHERLANDS	3,668	88	2,035	5,791	18,486	1,836	1,255	17,905	337
SWEDEN	462	160	239	861	6,304	551	387	6,140	4
SWITZERLAND	3,048	428	770	4,246	13,953	5,298	2,105	10,760	456
UNITED KINGDOM	19,279	37	2,826	22,142	55,110	3,416	19,842	71,536	257
	<b>48,422</b>	<b>8,037</b>	<b>14,959</b>	<b>71,418</b>	<b>223,029</b>	<b>25,428</b>	<b>38,012</b>	<b>235,613</b>	<b>1,551</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	978	170	1,655	2,803	5,059	610	677	5,126	21
AUSTRIA	287	325	345	957	801	169	238	870	0
DENMARK	442	57	296	795	1,597	14	386	1,969	5
FINLAND	99	220	211	530	3,656	155	103	3,604	1
GREECE	223	284	252	759	1,254	139	23	1,138	14
ICELAND	10	0	0	10	26	0	0	26	0
IRELAND	451	25	965	1,441	3,157	415	121	2,863	3
NEW ZEALAND	142	6	83	231	306	43	20	283	0
NORWAY	382	149	257	788	2,125	30	490	2,585	9
PORTUGAL	271	143	204	618	3,038	1,182	27	1,883	1
SOUTH AFRICA	61	16	68	145	798	69	30	759	87
SPAIN	302	725	958	1,985	10,251	2,304	378	8,325	24
TURKEY	2	0	2	4	1,089	58	1	1,032	100
OTHER NON G-10 DEV.	41	127	831	999	297	205	83	175	5
	<b>3,691</b>	<b>2,247</b>	<b>6,127</b>	<b>12,065</b>	<b>33,454</b>	<b>5,393</b>	<b>2,577</b>	<b>30,638</b>	<b>270</b>

**Country Exposure Lending Survey /1: March 31, 2004**

**Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)

**Money Center Banks**

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public		Total					
		Sector	All Other						
<b>Eastern Europe</b>									
BULGARIA	0	0	0	0	531	3	0	528	12
CZECH REPUBLIC	56	45	36	137	283	5	0	278	10
HUNGARY	142	0	4	146	438	43	0	395	0
MACEDONIA	0	0	0	0	0	0	0	0	0
POLAND	58	0	110	168	1,066	58	0	1,008	2
ROMANIA	0	0	0	0	242	2	0	240	36
RUSSIA	0	0	3	3	2,899	213	0	2,686	91
SERBIA & MONTENEGRO	0	0	0	0	0	0	0	0	0
SLOVAKIA	5	4	22	31	205	8	29	226	6
OTHER E. EUROPE	11	10	7	28	720	125	0	595	130
	<b>272</b>	<b>59</b>	<b>182</b>	<b>513</b>	<b>6,384</b>	<b>457</b>	<b>29</b>	<b>5,956</b>	<b>287</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	31	1	76	108	203	30	6	179	13
BOLIVIA	0	0	0	0	39	15	0	24	3
BRAZIL	90	28	517	635	3,228	940	199	2,487	109
CHILE	95	41	136	272	331	3	1	329	75
COLOMBIA	0	1	12	13	658	8	0	650	44
COSTA RICA	0	0	1	1	99	64	0	35	115
DOMINICAN REPUBLIC	0	0	7	7	9	4	0	5	0
ECUADOR	0	0	0	0	153	142	0	11	65
EL SALVADOR	0	0	5	5	59	17	7	49	46
GUATEMALA	0	0	2	2	70	4	0	66	176
HONDURAS	0	0	0	0	33	18	0	15	20
JAMAICA	2	0	3	5	22	12	0	10	2
MEXICO	64	17	448	529	4,947	1,314	143	3,776	1,599
NICARAGUA	0	0	3	3	5	4	0	1	2
PARAGUAY	0	0	0	0	3	1	0	2	3
PERU	0	1	57	58	153	8	0	145	18
TRINIDAD & TOBAGO	0	70	13	83	15	0	5	20	12
URUGUAY	0	0	1	1	84	79	1	6	2
VENEZUELA	0	2	7	9	1,065	75	1	991	8
OTHER LAT. AM. & CAR.	21	22	420	463	872	832	203	243	121
	<b>303</b>	<b>183</b>	<b>1,708</b>	<b>2,194</b>	<b>12,048</b>	<b>3,570</b>	<b>566</b>	<b>9,044</b>	<b>2,433</b>

**Country Exposure Lending Survey /1: March 31, 2004**

**Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)

**Money Center Banks**

	<b>Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8</b>				<b>Unadjusted Commitments by Country Residents</b>	<b>Commitments Guaranteed by Residents of Other Countries</b>	<b>Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country</b>	<b>Total Commitments After Adjustments for Guarantees</b>	<b>Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments</b>
	<b>Banks</b>	<b>Public</b>		<b>Total</b>					
		<b>Sector</b>	<b>All Other</b>						
<b>Asia</b>									
CHINA-MAINLAND	257	125	17	399	957	348	95	704	290
CHINA-TAIWAN	105	5	43	153	555	377	210	388	81
INDIA	79	1	146	226	900	123	127	904	701
INDONESIA	3	0	56	59	228	169	30	89	125
IRAQ	0	0	0	0	2,000	507	0	1,493	0
ISRAEL	221	0	4	225	336	167	295	464	11
JORDAN	12	0	3	15	19	1	22	40	19
KOREA	146	287	209	642	4,258	157	145	4,246	947
KUWAIT	47	10	23	80	161	7	6	160	110
MALAYSIA	19	37	4	60	1,068	67	25	1,026	17
OMAN	0	0	0	0	20	0	0	20	21
PAKISTAN	0	0	0	0	129	51	0	78	100
PHILIPPINES	13	4	20	37	1,098	69	28	1,057	146
QATAR	2	21	4	27	92	0	14	106	10
SAUDI ARABIA	106	128	64	298	522	78	36	480	175
SRI LANKA	0	0	0	0	127	50	0	77	40
THAILAND	7	25	84	116	512	51	6	467	257
UNITED ARAB EMIRATES	9	20	191	220	183	47	68	204	36
OTHER ASIA	0	0	0	0	82	18	0	64	78
	<b>1,026</b>	<b>663</b>	<b>868</b>	<b>2,557</b>	<b>13,247</b>	<b>2,287</b>	<b>1,107</b>	<b>12,067</b>	<b>3,164</b>
<b>Africa</b>									
ALGERIA	0	0	0	0	165	46	0	119	102
CAMEROON	0	0	0	0	1	1	0	0	0
CONGO (KINSHASA)	0	0	0	0	0	0	0	0	0
EGYPT	4	0	2	6	118	0	43	161	65
ETHIOPIA	0	0	0	0	20	12	0	8	19
GABON	0	0	0	0	14	7	0	7	0
GHANA	0	0	15	15	20	7	0	13	19
IVORY COAST	0	6	0	6	0	0	0	0	0
KENYA	0	0	0	0	61	13	0	48	21
MALAWI	0	0	0	0	8	1	0	7	5

**Country Exposure Lending Survey /1: March 31, 2004**

**Table IV. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)

**Money Center Banks**

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public		Total					
		Sector	All Other						
MOROCCO	0	0	8	8	63	1	0	62	8
NIGERIA	0	0	0	0	409	151	0	258	204
SENEGAL	0	0	0	0	9	9	0	0	0
SUDAN	0	0	0	0	0	0	0	0	0
TUNISIA	0	0	5	5	54	0	0	54	8
ZAMBIA	0	0	0	0	0	0	0	0	0
ZIMBABWE	0	0	0	0	0	0	0	0	0
OTHER AFRICA	6	0	18	24	37	22	0	15	32
	<b>10</b>	<b>6</b>	<b>48</b>	<b>64</b>	<b>979</b>	<b>270</b>	<b>43</b>	<b>752</b>	<b>483</b>
<b>Banking Centers</b>									
BAHAMAS	1	0	167	168	313	213	0	100	9
BAHRAIN	52	0	0	52	129	101	9	37	61
BERMUDA	28	0	374	402	8,059	3,675	422	4,806	297
CAYMAN ISLANDS	4	0	2,652	2,656	5,434	2,057	215	3,592	35
HONG KONG	209	8	84	301	2,804	333	41	2,512	243
LEBANON	0	0	0	0	14	1	1	14	5
LIBERIA	0	0	5	5	31	31	0	0	0
MACAO	0	0	4	4	13	2	23	34	11
NETHERLANDS ANTILLES	4	2	5	11	5	1	1	5	0
PANAMA	0	0	5	5	978	12	0	966	70
SINGAPORE	208	20	232	460	749	109	229	869	28
	<b>506</b>	<b>30</b>	<b>3,528</b>	<b>4,064</b>	<b>18,529</b>	<b>6,535</b>	<b>941</b>	<b>12,935</b>	<b>759</b>
<b>International &amp; Regional Organizations</b>									
AFRICAN REGIONAL	0	0	0	0	0	0	0	0	0
ASIAN REGIONAL	0	0	0	0	20	0	0	20	0
E. EUROPEAN REGIONAL	0	16	0	16	0	0	0	0	0
INTERNATIONAL	0	2	0	3	56	0	6	62	0
LATIN AMER. REGIONAL	0	0	0	0	36	0	0	36	0
MIDDLE EAST REGIONAL	0	0	0	0	16	0	0	16	16
W. EUROPEAN REGIONAL	0	3,045	0	3,045	9	0	88	97	0
	<b>0</b>	<b>3,063</b>	<b>0</b>	<b>3,064</b>	<b>137</b>	<b>0</b>	<b>94</b>	<b>231</b>	<b>16</b>
<b>GRAND TOTALS</b>	<b>54,230</b>	<b>14,288</b>	<b>27,420</b>	<b>95,939</b>	<b>307,807</b>	<b>43,940</b>	<b>43,369</b>	<b>307,236</b>	<b>8,963</b>



## Country Exposure Lending Survey /1: June 30, 2004

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

## Other Large Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>G-10 and Switzerland</b>					
BELGIUM	1,246	137	1,383	0	1,383
CANADA	2,986	965	3,951	10,014	13,965
FRANCE	4,983	1,250	6,233	0	6,233
GERMANY	13,762	1,478	15,240	0	15,240
ITALY	1,424	394	1,818	0	1,818
JAPAN	551	519	1,070	2,226	3,296
LUXEMBOURG	138	18	156	0	156
NETHERLANDS	5,256	738	5,994	0	5,994
SWEDEN	1,272	38	1,310	0	1,310
SWITZERLAND	2,378	1,098	3,476	0	3,476
UNITED KINGDOM	13,307	2,071	15,378	9,623	25,001
	<b>47,303</b>	<b>8,706</b>	<b>56,009</b>	<b>21,863</b>	<b>77,872</b>
<b>Non G-10 Developed Countries</b>					
AUSTRALIA	2,881	468	3,349	0	3,349
AUSTRIA	1,932	38	1,970	0	1,970
DENMARK	5,053	49	5,102	0	5,102
FINLAND	107	91	198	0	198
GREECE	215	2	217	0	217
ICELAND	44	0	44	0	44
IRELAND	1,293	88	1,381	0	1,381
NEW ZEALAND	157	55	212	0	212
NORWAY	295	16	311	0	311
PORTUGAL	112	16	128	0	128
SOUTH AFRICA	140	14	154	0	154
SPAIN	1,340	96	1,436	0	1,436
TURKEY	655	3	658	0	658
OTHER NON G-10 DEV.	600	5	605	0	605
	<b>14,824</b>	<b>941</b>	<b>15,765</b>	<b>0</b>	<b>15,765</b>

## Country Exposure Lending Survey /1: June 30, 2004

Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

## Other Large Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Eastern Europe</b>					
BULGARIA	14	0	14	0	14
CZECH REPUBLIC	14	1	15	0	15
HUNGARY	22	0	22	0	22
POLAND	17	6	23	0	23
ROMANIA	10	0	10	0	10
RUSSIA	71	0	71	0	71
SLOVAKIA	7	0	7	0	7
OTHER E. EUROPE	140	2	142	0	142
	<b>295</b>	<b>9</b>	<b>304</b>	<b>0</b>	<b>304</b>
<b>Latin America and the Caribbean</b>					
ARGENTINA	96	7	103	0	103
BOLIVIA	7	0	7	0	7
BRAZIL	1,524	1	1,525	0	1,525
CHILE	839	36	875	0	875
COLOMBIA	145	0	145	0	145
COSTA RICA	119	0	119	0	119
DOMINICAN REPUBLIC	42	0	42	0	42
ECUADOR	53	0	53	0	53
EL SALVADOR	189	0	189	0	189
GUATEMALA	115	0	115	0	115
HONDURAS	42	0	42	0	42
JAMAICA	112	0	112	0	112
MEXICO	1,759	29	1,788	0	1,788
NICARAGUA	0	0	0	0	0
PARAGUAY	1	0	1	0	1
PERU	132	0	132	0	132
TRINIDAD & TOBAGO	41	0	41	0	41
URUGUAY	25	0	25	0	25
VENEZUELA	150	0	150	0	150
OTHER LAT. AM. & CAR.	205	230	435	0	435
	<b>5,596</b>	<b>303</b>	<b>5,899</b>	<b>0</b>	<b>5,899</b>

**Country Exposure Lending Survey /1: June 30, 2004**

**Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)**

(\$ Millions)

**Other Large Banks**

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Asia</b>					
CHINA-MAINLAND	239	17	256	101	357
CHINA-TAIWAN	285	16	301	153	454
INDIA	632	0	632	0	632
INDONESIA	68	0	68	0	68
IRAN	2	0	2	0	2
IRAQ	23	0	23	0	23
ISRAEL	423	21	444	0	444
JORDAN	46	0	46	0	46
KOREA	1,012	3	1,015	175	1,190
KUWAIT	98	7	105	0	105
MALAYSIA	206	0	206	0	206
OMAN	32	0	32	0	32
PAKISTAN	1	0	1	0	1
PHILIPPINES	455	15	470	0	470
QATAR	19	0	19	0	19
SAUDI ARABIA	284	5	289	0	289
SRI LANKA	1	0	1	0	1
SYRIA	13	0	13	0	13
THAILAND	45	1	46	5	51
UNITED ARAB EMIRATES	192	1	193	0	193
OTHER ASIA	6	1	7	0	7
	<b>4,082</b>	<b>87</b>	<b>4,169</b>	<b>434</b>	<b>4,603</b>
<b>Africa</b>					
ALGERIA	5	0	5	0	5
EGYPT	106	1	107	0	107
GHANA	1	0	1	0	1
MOROCCO	21	0	21	0	21
NIGERIA	0	0	0	0	0
SUDAN	0	2	2	0	2
TUNISIA	3	0	3	0	3
OTHER AFRICA	6	0	6	0	6
	<b>142</b>	<b>3</b>	<b>145</b>	<b>0</b>	<b>145</b>

**Country Exposure Lending Survey /1: June 30, 2004**

**Table I. Claims on Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)**

(\$ Millions)

**Other Large Banks**

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Banking Centers</b>					
BAHAMAS	15	3	18	0	18
BAHRAIN	74	5	79	0	79
BERMUDA	183	34	217	0	217
CAYMAN ISLANDS	627	80	707	0	707
HONG KONG	1,274	72	1,346	25	1,371
LEBANON	52	7	59	0	59
LIBERIA	4	0	4	0	4
MACAO	5	3	8	0	8
NETHERLANDS ANTILLES	72	0	72	0	72
PANAMA	213	1	214	98	312
SINGAPORE	281	42	323	27	350
	<b>2,800</b>	<b>247</b>	<b>3,047</b>	<b>150</b>	<b>3,197</b>
<b>International &amp; Regional Organizations</b>					
AFRICAN REGIONAL	0	3	3	0	3
INTERNATIONAL	0	16	16	0	16
LATIN AMER. REGIONAL	0	6	6	0	6
W. EUROPEAN REGIONAL	288	11	299	0	299
	<b>288</b>	<b>36</b>	<b>324</b>	<b>0</b>	<b>324</b>
<b>GRAND TOTALS</b>	<b>75,330</b>	<b>10,332</b>	<b>85,662</b>	<b>22,447</b>	<b>108,109</b>

## Country Exposure Lending Survey /1: June 30, 2004

Table II. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Other Large Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>G-10 and Switzerland</b>										
BELGIUM	1,346	12	82	67	1,185	61	0	0	1,246	10
CANADA	3,355	268	0	498	2,589	324	0	73	2,986	11
FRANCE	3,555	0	202	151	3,202	1,730	16	35	4,983	108
GERMANY	9,689	193	0	252	9,244	4,376	22	120	13,762	175
ITALY	557	3	0	1	553	868	0	3	1,424	29
JAPAN	1,354	1,208	0	32	114	386	0	51	551	1
LUXEMBOURG	197	34	0	75	88	50	0	0	138	0
NETHERLANDS	4,420	18	33	217	4,152	1,090	0	14	5,256	63
SWEDEN	1,066	0	142	0	924	341	0	7	1,272	42
SWITZERLAND	1,286	3	0	141	1,142	1,133	0	103	2,378	0
UNITED KINGDOM	18,082	5,955	0	687	11,440	1,576	0	291	13,307	269
	<b>44,907</b>	<b>7,694</b>	<b>459</b>	<b>2,121</b>	<b>34,633</b>	<b>11,935</b>	<b>38</b>	<b>697</b>	<b>47,303</b>	<b>708</b>
<b>Non G-10 Developed Countries</b>										
AUSTRALIA	2,801	266	97	0	2,438	407	34	2	2,881	22
AUSTRIA	2,159	0	248	66	1,845	87	0	0	1,932	0
DENMARK	4,946	0	0	0	4,946	98	0	9	5,053	38
FINLAND	107	0	0	0	107	0	0	0	107	0
GREECE	256	0	0	41	215	0	0	0	215	4
ICELAND	44	0	0	0	44	0	0	0	44	18
IRELAND	1,408	105	0	13	1,290	0	0	3	1,293	45
NEW ZEALAND	158	1	0	15	142	0	0	15	157	0
NORWAY	293	6	0	0	287	8	0	0	295	0
PORTUGAL	112	0	0	0	112	0	0	0	112	0
SOUTH AFRICA	124	0	0	52	72	68	0	0	140	0
SPAIN	1,278	20	0	2	1,256	80	2	2	1,340	12
TURKEY	658	24	0	3	631	24	0	0	655	0
OTHER NON G-10 DEV.	23	3	0	0	20	7	0	573	600	0
	<b>14,367</b>	<b>425</b>	<b>345</b>	<b>192</b>	<b>13,405</b>	<b>779</b>	<b>36</b>	<b>604</b>	<b>14,824</b>	<b>139</b>

Country Exposure Lending Survey /1: June 30, 2004

Table II. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Other Large Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>Eastern Europe</b>										
BULGARIA	21	7	0	0	14	0	0	0	14	0
CZECH REPUBLIC	27	0	0	13	14	0	0	0	14	1
HUNGARY	30	8	0	0	22	0	0	0	22	0
POLAND	17	0	0	0	17	0	0	0	17	0
ROMANIA	20	10	0	0	10	0	0	0	10	0
RUSSIA	78	11	0	0	67	0	0	4	71	0
SLOVAKIA	7	0	0	0	7	0	0	0	7	0
OTHER E. EUROPE	215	55	0	24	136	4	0	0	140	0
	<b>415</b>	<b>91</b>	<b>0</b>	<b>37</b>	<b>287</b>	<b>4</b>	<b>0</b>	<b>4</b>	<b>295</b>	<b>1</b>
<b>Latin America and the Caribbean</b>										
ARGENTINA	111	5	0	23	83	13	0	0	96	0
BOLIVIA	7	0	0	0	7	0	0	0	7	0
BRAZIL	1,379	20	0	2	1,357	167	0	0	1,524	0
CHILE	836	0	0	6	830	0	0	9	839	0
COLOMBIA	146	0	0	1	145	0	0	0	145	0
COSTA RICA	120	0	0	1	119	0	0	0	119	0
DOMINICAN REPUBLIC	48	0	0	6	42	0	0	0	42	0
ECUADOR	56	1	0	2	53	0	0	0	53	0
EL SALVADOR	192	2	0	1	189	0	0	0	189	0
GUATEMALA	122	0	0	7	115	0	0	0	115	0
HONDURAS	43	0	0	1	42	0	0	0	42	0
JAMAICA	113	1	0	0	112	0	0	0	112	0
MEXICO	1,663	0	4	37	1,622	137	0	0	1,759	565
NICARAGUA	0	0	0	0	0	0	0	0	0	0
PARAGUAY	1	0	0	0	1	0	0	0	1	0
PERU	132	0	0	0	132	0	0	0	132	0
TRINIDAD & TOBAGO	41	0	0	0	41	0	0	0	41	0
URUGUAY	29	2	0	2	25	0	0	0	25	0
VENEZUELA	209	0	50	9	150	0	0	0	150	0
OTHER LAT. AM. & CAR.	237	1	0	39	197	0	0	8	205	0
	<b>5,485</b>	<b>32</b>	<b>54</b>	<b>137</b>	<b>5,262</b>	<b>317</b>	<b>0</b>	<b>17</b>	<b>5,596</b>	<b>565</b>

Country Exposure Lending Survey /1: June 30, 2004

Table II. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Other Large Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>Asia</b>										
CHINA-MAINLAND	230	1	0	0	229	6	0	4	239	0
CHINA-TAIWAN	429	250	0	31	148	135	0	2	285	0
INDIA	582	32	0	0	550	82	0	0	632	0
INDONESIA	92	30	0	0	62	6	0	0	68	0
IRAN	8	0	0	6	2	0	0	0	2	0
IRAQ	23	0	0	0	23	0	0	0	23	0
ISRAEL	430	0	0	9	421	0	0	2	423	0
JORDAN	32	22	0	0	10	36	0	0	46	0
KOREA	1,057	42	0	8	1,007	5	0	0	1,012	0
KUWAIT	123	0	0	33	90	8	0	0	98	0
MALAYSIA	195	1	0	0	194	12	0	0	206	56
OMAN	32	0	0	0	32	0	0	0	32	0
PAKISTAN	6	0	0	5	1	0	0	0	1	0
PHILIPPINES	729	154	117	4	454	0	0	1	455	0
QATAR	19	0	0	0	19	0	0	0	19	0
SAUDI ARABIA	271	0	0	0	271	13	0	0	284	0
SRI LANKA	1	0	0	0	1	0	0	0	1	0
SYRIA	13	0	0	0	13	0	0	0	13	0
THAILAND	49	4	0	0	45	0	0	0	45	0
UNITED ARAB EMIRATES	203	2	0	25	176	2	0	14	192	0
OTHER ASIA	16	9	0	1	6	0	0	0	6	0
	<b>4,540</b>	<b>547</b>	<b>117</b>	<b>122</b>	<b>3,754</b>	<b>305</b>	<b>0</b>	<b>23</b>	<b>4,082</b>	<b>56</b>
<b>Africa</b>										
ALGERIA	6	1	0	0	5	0	0	0	5	0
EGYPT	110	4	0	0	106	0	0	0	106	0
GHANA	0	0	0	0	0	0	0	1	1	0
MOROCCO	37	0	0	16	21	0	0	0	21	0
NIGERIA	0	0	0	0	0	0	0	0	0	0
SUDAN	0	0	0	0	0	0	0	0	0	0
TUNISIA	3	0	0	0	3	0	0	0	3	0
OTHER AFRICA	6	0	0	0	6	0	0	0	6	0
	<b>162</b>	<b>5</b>	<b>0</b>	<b>16</b>	<b>141</b>	<b>0</b>	<b>0</b>	<b>1</b>	<b>142</b>	<b>0</b>

## Country Exposure Lending Survey /1: June 30, 2004

Table II. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)										
Other Large Banks										
Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum: Portion of claims Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>Banking Centers</b>										
BAHAMAS	68	19	0	34	15	0	0	0	15	0
BAHRAIN	135	60	0	1	74	0	0	0	74	0
BERMUDA	205	0	0	42	163	0	0	20	183	0
CAYMAN ISLANDS	1,666	552	0	540	574	0	0	53	627	0
HONG KONG	1,759	872	24	48	815	314	0	145	1,274	0
LEBANON	99	42	0	5	52	0	0	0	52	0
LIBERIA	38	0	0	37	1	0	0	3	4	0
MACAO	5	0	0	0	5	0	0	0	5	0
NETHERLANDS ANTILLES	129	0	0	57	72	0	0	0	72	0
PANAMA	240	21	0	8	211	0	0	2	213	0
SINGAPORE	1,139	966	0	0	173	102	0	6	281	50
	<b>5,483</b>	<b>2,532</b>	<b>24</b>	<b>772</b>	<b>2,155</b>	<b>416</b>	<b>0</b>	<b>229</b>	<b>2,800</b>	<b>50</b>
<b>International &amp; Regional Organizations</b>										
AFRICAN REGIONAL	0	0	0	0	0	0	0	0	0	0
INTERNATIONAL	0	0	0	0	0	0	0	0	0	0
LATIN AMER. REGIONAL	0	0	0	0	0	0	0	0	0	0
W. EUROPEAN REGIONAL	0	0	0	0	0	0	288	0	288	0
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>288</b>	<b>0</b>	<b>288</b>	<b>0</b>
<b>GRAND TOTALS</b>	<b>75,359</b>	<b>11,326</b>	<b>999</b>	<b>3,397</b>	<b>59,637</b>	<b>13,756</b>	<b>362</b>	<b>1,575</b>	<b>75,330</b>	<b>1,519</b>



## Country Exposure Lending Survey /1: June 30, 2004

Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

## Other Large Banks

	Breakdown of Unadjusted Cross-border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>G-10 and Switzerland</b>									
BELGIUM	1,346	652	514	180	668	95	583	574	9,264
CANADA	3,355	1,381	352	1,622	2,196	344	816	28,187	18,173
FRANCE	3,555	2,525	517	513	2,602	152	801	0	0
GERMANY	9,689	3,710	5,148	831	2,574	1,621	5,494	163	629
ITALY	557	435	55	67	549	1	7	0	2
JAPAN	1,354	1,290	0	64	1,333	9	12	2,532	306
LUXEMBOURG	197	60	0	137	122	14	61	76	389
NETHERLANDS	4,420	911	1,357	2,152	2,595	163	1,662	0	0
SWEDEN	1,066	613	398	55	614	0	452	0	0
SWITZERLAND	1,286	127	819	340	237	4	1,045	0	0
UNITED KINGDOM	18,082	12,914	243	4,925	12,508	1,640	3,934	15,548	6,797
	<b>44,907</b>	<b>24,618</b>	<b>9,403</b>	<b>10,886</b>	<b>25,998</b>	<b>4,043</b>	<b>14,867</b>	<b>47,080</b>	<b>35,560</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	2,801	345	1,151	1,305	463	15	2,323	2,890	3,618
AUSTRIA	2,159	307	1,489	363	308	0	1,851	0	0
DENMARK	4,946	226	9	4,711	294	1,232	3,420	0	0
FINLAND	107	43	64	0	107	0	0	0	0
GREECE	256	62	4	190	204	15	37	0	0
ICELAND	44	43	0	1	43	1	0	0	0
IRELAND	1,408	961	152	295	1,247	9	152	0	0
NEW ZEALAND	158	3	0	155	27	3	127	0	0
NORWAY	293	74	68	151	80	0	213	0	0
PORTUGAL	112	110	0	2	110	0	2	0	0
SOUTH AFRICA	124	41	0	83	64	8	52	0	0
SPAIN	1,278	1,242	0	36	1,276	2	0	0	0
TURKEY	658	649	0	9	633	25	0	0	0
OTHER NON G-10 DEV.	23	10	0	13	11	0	12	0	0
	<b>14,367</b>	<b>4,116</b>	<b>2,937</b>	<b>7,314</b>	<b>4,867</b>	<b>1,310</b>	<b>8,189</b>	<b>2,890</b>	<b>3,618</b>

**Country Exposure Lending Survey /1: June 30, 2004**

**Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3**

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

**Other Large Banks**

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>Eastern Europe</b>									
BULGARIA	21	21	0	0	21	0	0	0	0
CZECH REPUBLIC	27	14	0	13	27	0	0	0	0
HUNGARY	30	30	0	0	30	0	0	0	0
POLAND	17	17	0	0	17	0	0	0	0
ROMANIA	20	20	0	0	20	0	0	0	0
RUSSIA	78	77	0	1	67	11	0	0	0
SLOVAKIA	7	7	0	0	7	0	0	0	0
OTHER E. EUROPE	215	180	0	35	135	69	11	0	0
	<b>415</b>	<b>366</b>	<b>0</b>	<b>49</b>	<b>324</b>	<b>80</b>	<b>11</b>	<b>0</b>	<b>0</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	111	30	1	80	88	19	4	0	0
BOLIVIA	7	7	0	0	1	6	0	0	0
BRAZIL	1,379	1,153	137	89	1,267	78	34	0	0
CHILE	836	644	26	166	701	110	25	0	0
COLOMBIA	146	134	0	12	142	4	0	0	0
COSTA RICA	120	92	0	28	119	1	0	0	0
DOMINICAN REPUBLIC	48	14	24	10	47	1	0	0	0
ECUADOR	56	47	2	7	52	4	0	0	0
EL SALVADOR	192	184	0	8	173	19	0	0	0
GUATEMALA	122	68	0	54	106	16	0	0	0
HONDURAS	43	36	0	7	41	2	0	0	0
JAMAICA	113	29	0	84	29	0	84	0	0
MEXICO	1,663	92	445	1,126	860	329	474	0	0
NICARAGUA	0	0	0	0	0	0	0	0	0
PARAGUAY	1	1	0	0	1	0	0	0	0
PERU	132	100	1	31	132	0	0	0	0
TRINIDAD & TOBAGO	41	41	0	0	35	6	0	0	0
URUGUAY	29	24	0	5	9	20	0	0	0
VENEZUELA	209	8	168	33	36	5	168	0	0
OTHER LAT. AM. & CAR.	237	41	0	196	204	11	22	0	0
	<b>5,485</b>	<b>2,745</b>	<b>804</b>	<b>1,936</b>	<b>4,043</b>	<b>631</b>	<b>811</b>	<b>0</b>	<b>0</b>

**Country Exposure Lending Survey /1: June 30, 2004**

**Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3**

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

**Other Large Banks**

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>Asia</b>									
CHINA-MAINLAND	230	193	0	37	198	29	3	103	2
CHINA-TAIWAN	429	384	0	45	388	8	33	174	21
INDIA	582	549	0	33	549	1	32	0	0
INDONESIA	92	84	0	8	72	20	0	0	0
IRAN	8	0	0	8	6	2	0	0	0
IRAQ	23	3	20	0	23	0	0	0	0
ISRAEL	430	19	367	44	239	187	4	0	0
JORDAN	32	31	0	1	22	9	1	0	0
KOREA	1,057	938	0	119	980	75	2	311	136
KUWAIT	123	89	0	34	64	26	33	0	0
MALAYSIA	195	108	0	87	110	17	68	0	0
OMAN	32	32	0	0	32	0	0	0	0
PAKISTAN	6	0	0	6	5	1	0	0	0
PHILIPPINES	729	594	123	12	546	63	120	0	0
QATAR	19	18	0	1	18	1	0	0	0
SAUDI ARABIA	271	229	40	2	270	1	0	0	0
SRI LANKA	1	1	0	0	1	0	0	0	0
SYRIA	13	13	0	0	13	0	0	0	0
THAILAND	49	47	0	2	39	10	0	5	0
UNITED ARAB EMIRATES	203	166	0	37	196	6	1	0	0
OTHER ASIA	16	13	0	3	12	4	0	0	0
	<b>4,540</b>	<b>3,511</b>	<b>550</b>	<b>479</b>	<b>3,783</b>	<b>460</b>	<b>297</b>	<b>593</b>	<b>159</b>
<b>Africa</b>									
ALGERIA	6	3	3	0	3	0	3	0	0
EGYPT	110	86	0	24	77	10	23	0	0
GHANA	0	0	0	0	0	0	0	0	0
MOROCCO	37	13	7	17	31	6	0	0	0
NIGERIA	0	0	0	0	0	0	0	0	0
SUDAN	0	0	0	0	0	0	0	0	0
TUNISIA	3	3	0	0	3	0	0	0	0
OTHER AFRICA	6	2	0	4	6	0	0	0	0
	<b>162</b>	<b>107</b>	<b>10</b>	<b>45</b>	<b>120</b>	<b>16</b>	<b>26</b>	<b>0</b>	<b>0</b>

**Country Exposure Lending Survey /1: June 30, 2004**

**Table III. Claims on Foreign Borrowers Held by U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3**

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

**Other Large Banks**

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross-border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>Banking Centers</b>									
BAHAMAS	68	22	0	46	68	0	0	0	0
BAHRAIN	135	127	0	8	124	11	0	0	0
BERMUDA	205	7	0	198	97	38	70	0	0
CAYMAN ISLANDS	1,666	628	0	1,038	1,405	78	183	0	0
HONG KONG	1,759	1,180	24	555	1,321	102	336	75	793
LEBANON	99	89	4	6	67	32	0	0	0
LIBERIA	38	0	0	38	12	26	0	0	0
MACAO	5	4	0	1	5	0	0	0	0
NETHERLANDS ANTILLES	129	39	0	90	72	0	57	0	0
PANAMA	240	169	21	50	166	52	22	976	878
SINGAPORE	1,139	1,094	0	45	1,098	41	0	44	251
	<b>5,483</b>	<b>3,359</b>	<b>49</b>	<b>2,075</b>	<b>4,435</b>	<b>380</b>	<b>668</b>	<b>1,095</b>	<b>1,922</b>
<b>International &amp; Regional Organizations</b>									
AFRICAN REGIONAL	0	0	0	0	0	0	0	0	0
INTERNATIONAL	0	0	0	0	0	0	0	0	0
LATIN AMER. REGIONAL	0	0	0	0	0	0	0	0	0
W. EUROPEAN REGIONAL	0	0	0	0	0	0	0	0	0
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>GRAND TOTALS</b>	<b>75,359</b>	<b>38,822</b>	<b>13,753</b>	<b>22,784</b>	<b>43,570</b>	<b>6,920</b>	<b>24,869</b>	<b>51,658</b>	<b>41,259</b>

## Country Exposure Lending Survey /1: June 30, 2004

Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

## Other Large Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public Sector	All Other	Total					
	<b>G-10 and Switzerland</b>								
BELGIUM	135	0	2	137	215	23	7	199	22
CANADA	705	14	246	965	4,148	330	43	3,861	11
FRANCE	1,248	0	2	1,250	680	0	7	687	365
GERMANY	1,433	0	45	1,478	1,050	0	168	1,218	24
ITALY	392	0	2	394	116	0	0	116	54
JAPAN	452	0	67	519	301	10	8	299	75
LUXEMBOURG	17	0	1	18	74	18	0	56	13
NETHERLANDS	736	0	2	738	997	15	4	986	401
SWEDEN	24	0	14	38	142	13	0	129	27
SWITZERLAND	841	0	257	1,098	965	20	157	1,102	45
UNITED KINGDOM	1,585	31	455	2,071	2,076	240	296	2,132	180
	<b>7,568</b>	<b>45</b>	<b>1,093</b>	<b>8,706</b>	<b>10,764</b>	<b>669</b>	<b>690</b>	<b>10,785</b>	<b>1,217</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	215	0	253	468	224	0	22	246	22
AUSTRIA	38	0	0	38	2	0	0	2	1
DENMARK	31	6	12	49	19	0	1	20	0
FINLAND	90	0	1	91	42	0	0	42	1
GREECE	2	0	0	2	148	2	0	146	172
ICELAND	0	0	0	0	2	0	0	2	5
IRELAND	27	0	61	88	61	0	2	63	10
NEW ZEALAND	54	0	1	55	11	0	0	11	2
NORWAY	13	0	3	16	1	0	2	3	0
PORTUGAL	8	0	8	16	5	0	1	6	24
SOUTH AFRICA	12	0	2	14	8	0	16	24	4
SPAIN	92	2	2	96	22	0	0	22	680
TURKEY	3	0	0	3	115	7	6	114	553
OTHER NON G-10 DEV.	0	0	5	5	26	10	2	18	16
	<b>585</b>	<b>8</b>	<b>348</b>	<b>941</b>	<b>686</b>	<b>19</b>	<b>52</b>	<b>719</b>	<b>1,490</b>

Country Exposure Lending Survey /1: June 30, 2004

Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Other Large Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public	All	Total					
		Sector	Other						
<b>Eastern Europe</b>									
BULGARIA	0	0	0	0	1	0	0	1	14
CZECH REPUBLIC	1	0	0	1	0	0	0	0	0
HUNGARY	0	0	0	0	8	0	0	8	4
POLAND	0	0	6	6	0	0	0	0	0
ROMANIA	0	0	0	0	3	3	0	0	3
RUSSIA	0	0	0	0	49	10	0	39	71
SLOVAKIA	0	0	0	0	0	0	0	0	0
OTHER E. EUROPE	2	0	0	2	24	5	9	28	98
	<b>3</b>	<b>0</b>	<b>6</b>	<b>9</b>	<b>85</b>	<b>18</b>	<b>9</b>	<b>76</b>	<b>190</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	7	0	0	7	30	2	0	28	14
BOLIVIA	0	0	0	0	3	0	0	3	4
BRAZIL	1	0	0	1	63	0	20	83	277
CHILE	0	0	36	36	49	0	0	49	60
COLOMBIA	0	0	0	0	36	0	2	38	56
COSTA RICA	0	0	0	0	41	0	0	41	42
DOMINICAN REPUBLIC	0	0	0	0	38	0	0	38	44
ECUADOR	0	0	0	0	75	1	0	74	98
EL SALVADOR	0	0	0	0	57	0	0	57	44
GUATEMALA	0	0	0	0	47	2	0	45	27
HONDURAS	0	0	0	0	22	0	0	22	23
JAMAICA	0	0	0	0	10	0	0	10	18
MEXICO	28	1	0	29	473	1	0	472	109
NICARAGUA	0	0	0	0	1	0	0	1	1
PARAGUAY	0	0	0	0	0	0	0	0	0
PERU	0	0	0	0	36	0	0	36	61
TRINIDAD & TOBAGO	0	0	0	0	47	0	0	47	15
URUGUAY	0	0	0	0	4	0	0	4	6
VENEZUELA	0	0	0	0	26	0	0	26	22
OTHER LAT. AM. & CAR.	0	0	230	230	300	132	0	168	65
	<b>36</b>	<b>1</b>	<b>266</b>	<b>303</b>	<b>1,358</b>	<b>138</b>	<b>22</b>	<b>1,242</b>	<b>986</b>

Country Exposure Lending Survey /1: June 30, 2004

Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Other Large Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8			Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments	
	Banks	Public Sector	All Other						Total
<b>Asia</b>									
CHINA-MAINLAND	17	0	0	17	92	0	10	238	
CHINA-TAIWAN	13	2	1	16	50	7	1	43	
INDIA	0	0	0	0	180	23	1	595	
INDONESIA	0	0	0	0	58	2	0	56	
IRAN	0	0	0	0	0	0	0	0	
IRAQ	0	0	0	0	0	0	0	0	
ISRAEL	21	0	0	21	24	0	1	25	
JORDAN	0	0	0	0	24	11	12	25	
KOREA	0	0	3	3	47	3	10	54	
KUWAIT	1	0	6	7	63	0	3	66	
MALAYSIA	0	0	0	0	13	0	0	13	
OMAN	0	0	0	0	13	0	0	13	
PAKISTAN	0	0	0	0	1	0	0	1	
PHILIPPINES	15	0	0	15	44	0	0	44	
QATAR	0	0	0	0	1	1	10	10	
SAUDI ARABIA	4	0	1	5	98	0	0	98	
SRI LANKA	0	0	0	0	1	0	0	1	
SYRIA	0	0	0	0	0	0	0	0	
THAILAND	0	0	1	1	50	0	0	50	
UNITED ARAB EMIRATES	1	0	0	1	55	5	7	57	
OTHER ASIA	0	1	0	1	36	31	0	5	
	<b>72</b>	<b>3</b>	<b>12</b>	<b>87</b>	<b>850</b>	<b>83</b>	<b>55</b>	<b>822</b>	<b>2,353</b>
<b>Africa</b>									
ALGERIA	0	0	0	0	0	0	0	0	
EGYPT	0	0	1	1	44	3	5	46	
GHANA	0	0	0	0	0	0	3	3	
MOROCCO	0	0	0	0	1	0	0	1	
NIGERIA	0	0	0	0	1	0	0	1	
SUDAN	0	0	2	2	0	0	0	0	
TUNISIA	0	0	0	0	10	0	0	10	
OTHER AFRICA	0	0	0	0	0	0	0	0	
	<b>0</b>	<b>0</b>	<b>3</b>	<b>3</b>	<b>56</b>	<b>3</b>	<b>8</b>	<b>61</b>	<b>80</b>

Country Exposure Lending Survey /1: June 30, 2004

Table IV. Claims On Foreign Borrowers Held by U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

Other Large Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8			Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments	
	Banks	Public Sector	All Other						Total
	<b>Banking Centers</b>								
BAHAMAS	2	0	1	3	8	0	8	17	
BAHRAIN	5	0	0	5	19	6	13	10	
BERMUDA	5	0	29	34	1,122	57	1,065	95	
CAYMAN ISLANDS	37	39	4	80	509	216	295	98	
HONG KONG	34	0	38	72	226	10	230	116	
LEBANON	7	0	0	7	70	11	59	151	
LIBERIA	0	0	0	0	0	0	0	0	
MACAO	0	2	1	3	0	0	0	0	
NETHERLANDS ANTILLES	0	0	0	0	0	0	0	0	
PANAMA	1	0	0	1	59	0	59	99	
SINGAPORE	26	0	16	42	60	1	61	66	
	<b>117</b>	<b>41</b>	<b>89</b>	<b>247</b>	<b>2,073</b>	<b>301</b>	<b>1,790</b>	<b>652</b>	
<b>International &amp; Regional Organizations</b>									
AFRICAN REGIONAL	0	3	0	3	0	0	0	0	
INTERNATIONAL	0	16	0	16	0	0	0	0	
LATIN AMER. REGIONAL	0	6	0	6	71	0	71	0	
W. EUROPEAN REGIONAL	0	11	0	11	0	0	0	0	
	<b>0</b>	<b>36</b>	<b>0</b>	<b>36</b>	<b>71</b>	<b>0</b>	<b>71</b>	<b>0</b>	
<b>GRAND TOTALS</b>	<b>8,381</b>	<b>134</b>	<b>1,817</b>	<b>10,332</b>	<b>15,943</b>	<b>1,231</b>	<b>15,566</b>	<b>6,968</b>	



## Country Exposure Lending Survey /1: June 30, 2004

Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)

(\$ Millions)

## All Other Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>G-10 and Switzerland</b>					
BELGIUM	1,806	8	1,814	1	1,815
CANADA	4,272	675	4,947	1,272	6,219
FRANCE	3,877	212	4,089	189	4,278
GERMANY	5,215	419	5,634	10	5,644
ITALY	1,234	14	1,248	8	1,256
JAPAN	1,952	21	1,973	5	1,978
LUXEMBOURG	133	0	133	23	156
NETHERLANDS	5,180	123	5,303	0	5,303
SWEDEN	1,714	11	1,725	11	1,736
SWITZERLAND	2,629	255	2,884	2	2,886
UNITED KINGDOM	5,140	526	5,666	5,438	11,104
	<b>33,152</b>	<b>2,264</b>	<b>35,416</b>	<b>6,959</b>	<b>42,375</b>
<b>Non G-10 Developed Countries</b>					
AUSTRALIA	1,079	37	1,116	16	1,132
AUSTRIA	1,032	6	1,038	0	1,038
DENMARK	1,121	15	1,136	1	1,137
FINLAND	164	4	168	1	169
GREECE	4	0	4	0	4
ICELAND	11	0	11	0	11
IRELAND	806	11	817	525	1,342
NEW ZEALAND	115	1	116	14	130
NORWAY	352	2	354	6	360
PORTUGAL	511	0	511	0	511
SOUTH AFRICA	74	0	74	0	74
SPAIN	1,307	1	1,308	2	1,310
TURKEY	228	0	228	0	228
OTHER NON G-10 DEV.	14	0	14	0	14
	<b>6,818</b>	<b>77</b>	<b>6,895</b>	<b>565</b>	<b>7,460</b>

**Country Exposure Lending Survey /1: June 30, 2004**

**Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)**

(\$ Millions)

All Other Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Eastern Europe</b>					
BULGARIA	3	0	3	0	3
CZECH REPUBLIC	8	0	8	0	8
HUNGARY	13	0	13	0	13
POLAND	33	0	33	0	33
ROMANIA	8	0	8	0	8
RUSSIA	86	0	86	0	86
SERVIA & MONTENEGRO	0	0	0	0	0
OTHER E. EUROPE	99	0	99	0	99
	<b>250</b>	<b>0</b>	<b>250</b>	<b>0</b>	<b>250</b>
<b>Latin America and the Caribbean</b>					
ARGENTINA	122	0	122	0	122
BOLIVIA	5	0	5	0	5
BRAZIL	1,264	0	1,264	0	1,264
CHILE	237	0	237	0	237
COLOMBIA	110	0	110	0	110
COSTA RICA	127	0	127	0	127
DOMINICAN REPUBLIC	88	0	88	0	88
ECUADOR	98	0	98	0	98
EL SALVADOR	172	0	172	0	172
GUATEMALA	152	0	152	0	152
HONDURAS	29	0	29	0	29
JAMAICA	38	0	38	0	38
MEXICO	1,458	1	1,459	207	1,666
NICARAGUA	14	0	14	0	14
PARAGUAY	9	0	9	0	9
PERU	62	0	62	0	62
TRINIDAD & TOBAGO	53	0	53	4	57
URUGUAY	123	0	123	0	123
VENEZUELA	140	0	140	0	140
OTHER LAT. AM. & CAR.	200	8	208	89	297
	<b>4,501</b>	<b>9</b>	<b>4,510</b>	<b>300</b>	<b>4,810</b>

**Country Exposure Lending Survey /1: June 30, 2004**

**Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)**

(\$ Millions)

All Other Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Asia</b>					
CHINA-MAINLAND	111	0	111	0	111
CHINA-TAIWAN	283	0	283	10	293
INDIA	393	0	393	0	393
INDONESIA	12	0	12	0	12
ISRAEL	779	6	785	0	785
JORDAN	1	0	1	0	1
KOREA	730	0	730	288	1,018
KUWAIT	23	0	23	0	23
MALAYSIA	25	0	25	2	27
OMAN	10	0	10	0	10
PHILIPPINES	176	0	176	0	176
QATAR	0	0	0	0	0
SAUDI ARABIA	3	0	3	0	3
SRI LANKA	1	0	1	0	1
THAILAND	38	0	38	0	38
UNITED ARAB EMIRATES	9	0	9	0	9
OTHER ASIA	6	0	6	0	6
	<b>2,600</b>	<b>6</b>	<b>2,606</b>	<b>300</b>	<b>2,906</b>
<b>Africa</b>					
ALGERIA	9	0	9	0	9
CAMEROON	1	0	1	0	1
EGYPT	18	0	18	0	18
GHANA	1	0	1	0	1
IVORY COAST	1	0	1	0	1
KENYA	3	0	3	0	3
MOROCCO	1	0	1	0	1
NIGERIA	3	0	3	0	3
OTHER AFRICA	2	1	3	0	3
	<b>39</b>	<b>1</b>	<b>40</b>	<b>0</b>	<b>40</b>

**Country Exposure Lending Survey /1: June 30, 2004**

**Table I. Claims On Foreign Borrowers Held by U.S. Banks - Transfer Risk Claims (Includes Adjustments to Reflect Guarantees and Indirect Borrowings)**

(\$ Millions)

All Other Banks

	(A)	(B)	(C = A+B)	(D)	(E = C+D)
	Cross-border Claims After Adjustments for Guarantees and External Borrowings (Excluding Derivative Products)	Cross-border Claims Resulting From Revaluation Gains on Foreign Exchange and Derivative Products After Adjustments for Guarantees	Adjusted Cross-border Claims Including Derivative Products	Net Local Country Claims /2	Transfer Risk Claims
<b>Banking Centers</b>					
BAHAMAS	34	0	34	0	34
BAHRAIN	14	0	14	0	14
BERMUDA	105	5	110	0	110
CAYMAN ISLANDS	82	6	88	0	88
HONG KONG	897	9	906	2	908
LEBANON	6	0	6	0	6
LIBERIA	2	0	2	0	2
NETHERLANDS ANTILLES	1	0	1	78	79
PANAMA	128	0	128	28	156
SINGAPORE	591	3	594	4	598
	<b>1,860</b>	<b>23</b>	<b>1,883</b>	<b>112</b>	<b>1,995</b>
<b>International &amp; Regional Organizations</b>					
INTERNATIONAL	74	0	74	0	74
	<b>74</b>	<b>0</b>	<b>74</b>	<b>0</b>	<b>74</b>
<b>GRAND TOTALS</b>	<b>49,294</b>	<b>2,380</b>	<b>51,674</b>	<b>8,236</b>	<b>59,910</b>

## Country Exposure Lending Survey /1: June 30, 2004

Table II. Claims on Foreign Borrowers held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)

## All Other Banks

Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum Portion of Claim Representing Assets Held in Trading Account	
	Borrowings of:				Guarantees by:					
	Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others			
<b>G-10 and Switzerland</b>										
BELGIUM	1,214	79	0	3	1,132	655	0	19	1,806	0
CANADA	3,264	50	0	228	2,986	1,140	1	145	4,272	0
FRANCE	1,949	0	30	4	1,915	1,894	0	68	3,877	0
GERMANY	2,910	39	0	252	2,619	2,451	0	145	5,215	8
ITALY	776	46	1	1	728	487	0	19	1,234	0
JAPAN	1,620	783	0	20	817	766	0	369	1,952	0
LUXEMBOURG	64	4	0	3	57	0	0	76	133	0
NETHERLANDS	4,272	0	0	806	3,466	1,634	0	80	5,180	0
SWEDEN	1,333	0	0	37	1,296	396	0	22	1,714	0
SWITZERLAND	1,090	18	0	201	871	1,684	0	74	2,629	0
UNITED KINGDOM	9,256	4,957	0	215	4,084	918	0	138	5,140	3
	<b>27,748</b>	<b>5,976</b>	<b>31</b>	<b>1,770</b>	<b>19,971</b>	<b>12,025</b>	<b>1</b>	<b>1,155</b>	<b>33,152</b>	<b>11</b>
<b>Non G-10 Developed Countries</b>										
AUSTRALIA	499	0	0	1	498	573	0	8	1,079	0
AUSTRIA	834	0	0	117	717	313	0	2	1,032	0
DENMARK	405	0	0	0	405	716	0	0	1,121	0
FINLAND	135	0	0	0	135	29	0	0	164	0
GREECE	4	0	0	0	4	0	0	0	4	0
ICELAND	11	0	0	0	11	0	0	0	11	0
IRELAND	1,020	315	0	16	689	106	0	11	806	0
NEW ZEALAND	205	6	0	93	106	9	0	0	115	0
NORWAY	401	0	17	82	302	50	0	0	352	0
PORTUGAL	280	0	0	4	276	235	0	0	511	0
SOUTH AFRICA	67	0	0	0	67	7	0	0	74	19
SPAIN	783	97	0	1	685	608	0	14	1,307	0
TURKEY	230	10	0	3	217	11	0	0	228	0
OTHER NON G-10 DEV.	17	1	0	2	14	0	0	0	14	0
	<b>4,891</b>	<b>429</b>	<b>17</b>	<b>319</b>	<b>4,126</b>	<b>2,657</b>	<b>0</b>	<b>35</b>	<b>6,818</b>	<b>19</b>

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Table II. Claims on Foreign Borrowers held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)

All Other Banks

	Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum Portion of Claim Representing Assets Held in Trading Account
		Borrowings of:				Guarantees by:				
		Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others		
<b>Eastern Europe</b>										
BULGARIA	6	0	0	3	3	0	0	0	3	0
CZECH REPUBLIC	9	1	0	0	8	0	0	0	8	0
HUNGARY	16	3	0	1	12	0	0	1	13	2
POLAND	27	0	0	0	27	6	0	0	33	0
ROMANIA	8	0	0	0	8	0	0	0	8	3
RUSSIA	96	14	0	0	82	3	0	1	86	0
SERBIA & MONTENEGRO	1	0	0	1	0	0	0	0	0	0
OTHER E. EUROPE	109	1	5	4	99	0	0	0	99	10
	<b>272</b>	<b>19</b>	<b>5</b>	<b>9</b>	<b>239</b>	<b>9</b>	<b>0</b>	<b>2</b>	<b>250</b>	<b>15</b>
<b>Latin America and the Caribbean</b>										
ARGENTINA	232	27	0	104	101	0	0	21	122	0
BOLIVIA	10	2	0	4	4	1	0	0	5	0
BRAZIL	1,393	64	4	468	857	94	0	313	1,264	0
CHILE	306	0	0	82	224	13	0	0	237	0
COLOMBIA	137	0	0	28	109	0	0	1	110	0
COSTA RICA	142	2	0	13	127	0	0	0	127	0
DOMINICAN REPUBLIC	160	5	30	41	84	3	0	1	88	0
ECUADOR	183	20	0	66	97	0	0	1	98	0
EL SALVADOR	187	5	0	10	172	0	0	0	172	0
GUATEMALA	166	3	0	14	149	0	0	3	152	0
HONDURAS	57	0	0	28	29	0	0	0	29	0
JAMAICA	94	0	0	56	38	0	0	0	38	0
MEXICO	1,820	7	0	522	1,291	46	0	121	1,458	11
NICARAGUA	15	1	0	0	14	0	0	0	14	0
PARAGUAY	29	0	0	20	9	0	0	0	9	0
PERU	86	0	0	25	61	1	0	0	62	0
TRINIDAD & TOBAGO	138	0	0	91	47	6	0	0	53	0
URUGUAY	392	83	80	108	121	0	0	2	123	0
VENEZUELA	445	1	104	210	130	1	1	8	140	0
OTHER LAT. AM. & CAR.	711	4	19	559	129	0	0	71	200	0
	<b>6,703</b>	<b>224</b>	<b>237</b>	<b>2,449</b>	<b>3,793</b>	<b>165</b>	<b>1</b>	<b>542</b>	<b>4,501</b>	<b>11</b>

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Table II. Claims on Foreign Borrowers held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)

All Other Banks

	Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum Portion of Claim Representing Assets Held in Trading Account
		Borrowings of:				Guarantees by:				
		Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others		
<b>Asia</b>										
CHINA-MAINLAND	159	56	0	0	103	1	0	7	111	0
CHINA-TAIWAN	135	9	0	0	126	157	0	0	283	0
INDIA	255	1	0	2	252	141	0	0	393	9
INDONESIA	22	10	0	0	12	0	0	0	12	0
ISRAEL	509	0	31	25	453	56	68	202	779	113
JORDAN	1	0	0	0	1	0	0	0	1	0
KOREA	679	46	0	0	633	43	0	54	730	15
KUWAIT	22	0	0	0	22	1	0	0	23	0
MALAYSIA	24	9	0	0	15	10	0	0	25	0
OMAN	10	0	0	0	10	0	0	0	10	0
PHILIPPINES	235	59	0	3	173	0	0	3	176	0
QATAR	0	0	0	0	0	0	0	0	0	0
SAUDI ARABIA	7	0	0	4	3	0	0	0	3	0
SRI LANKA	1	0	0	0	1	0	0	0	1	0
THAILAND	41	4	0	9	28	10	0	0	38	0
UNITED ARAB EMIRATES	15	1	0	8	6	3	0	0	9	0
OTHER ASIA	19	0	0	13	6	0	0	0	6	0
	<b>2,134</b>	<b>195</b>	<b>31</b>	<b>64</b>	<b>1,844</b>	<b>422</b>	<b>68</b>	<b>266</b>	<b>2,600</b>	<b>137</b>
<b>Africa</b>										
ALGERIA	9	0	0	0	9	0	0	0	9	0
CAMEROON	1	0	0	0	1	0	0	0	1	0
EGYPT	21	2	0	1	18	0	0	0	18	0
GHANA	2	0	0	1	1	0	0	0	1	0
IVORY COAST	1	0	0	0	1	0	0	0	1	0
KENYA	3	0	0	0	3	0	0	0	3	0
MOROCCO	1	0	0	0	1	0	0	0	1	0
NIGERIA	9	0	0	6	3	0	0	0	3	0
OTHER AFRICA	2	0	0	0	2	0	0	0	2	0
	<b>49</b>	<b>2</b>	<b>0</b>	<b>8</b>	<b>39</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>39</b>	<b>0</b>
<b>Banking Centers</b>										
BAHAMAS	346	132	0	181	33	0	0	1	34	0
BAHRAIN	21	7	0	0	14	0	0	0	14	0
BERMUDA	141	0	0	41	100	0	0	5	105	0
CAYMAN ISLANDS	2,726	2,393	0	270	63	0	0	19	82	4
HONG KONG	740	321	0	34	385	477	0	35	897	0

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Table II. Claims on Foreign Borrowers held By U.S. Banks - Cross-border Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(\$ Millions)

All Other Banks

	Unadjusted Cross-border Claims by Country of Borrower	Portion of Cross-border Claims Guaranteed by Residents of Other Countries /4 Borrowings of:			Unadjusted Cross-border Claims Less Amounts Guaranteed	Guarantees Issued by Residents of Reporting Country for Residents of Other Countries /6 Guarantees by:			Cross-border Claims After Adjustments for Guarantees and External Borrowings	Memorandum Portion of Claim Representing Assets Held in Trading Account
		Banks /5	Public Sector	All Others		Banks /7	Public Sector	All Others		
LEBANON	6	0	0	0	6	0	0	0	6	0
LIBERIA	10	0	0	8	2	0	0	0	2	0
NETHERLANDS ANTILLES	79	0	0	78	1	0	0	0	1	0
PANAMA	285	9	0	154	122	5	0	1	128	0
SINGAPORE	1,205	959	0	0	246	319	0	26	591	0
	<b>5,559</b>	<b>3,821</b>	<b>0</b>	<b>766</b>	<b>972</b>	<b>801</b>	<b>0</b>	<b>87</b>	<b>1,860</b>	<b>4</b>
<b>International &amp; Regional Organizations</b>										
INTERNATIONAL	13	0	6	0	7	0	27	40	74	0
	<b>13</b>	<b>0</b>	<b>6</b>	<b>0</b>	<b>7</b>	<b>0</b>	<b>27</b>	<b>40</b>	<b>74</b>	<b>0</b>
<b>GRAND TOTALS</b>	<b>47,369</b>	<b>10,666</b>	<b>327</b>	<b>5,385</b>	<b>30,991</b>	<b>16,079</b>	<b>97</b>	<b>2,127</b>	<b>49,294</b>	<b>197</b>



## Country Exposure Lending Survey /1: June 30, 2004

Table III. Claims on Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

	Breakdown of Unadjusted Cross Border Claims							Local Country Activity /2	
	Unadjusted Cross-border Claims by Country of Borrower	Portion Owed by:			Maturity Distribution:			Local Country Claims	Local Country Liabilities
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years		
<b>G-10 and Switzerland</b>									
BELGIUM	1,214	901	197	116	884	0	330	9	8
CANADA	3,264	1,966	64	1,234	1,602	395	1,267	6,127	5,022
FRANCE	1,949	1,444	237	268	1,458	33	458	211	22
GERMANY	2,910	994	323	1,593	367	129	2,414	62	52
ITALY	776	729	21	26	731	13	33	24	16
JAPAN	1,620	1,554	0	66	1,552	0	68	77	72
LUXEMBOURG	64	49	0	15	7	52	5	23	2,029
NETHERLANDS	4,272	1,758	40	2,474	1,584	155	2,532	21	21
SWEDEN	1,333	1,123	91	119	1,053	58	222	46	35
SWITZERLAND	1,090	647	51	392	572	70	448	9	7
UNITED KINGDOM	9,256	6,867	11	2,378	7,224	1,536	496	15,922	19,014
	<b>27,748</b>	<b>18,032</b>	<b>1,035</b>	<b>8,681</b>	<b>17,034</b>	<b>2,441</b>	<b>8,273</b>	<b>22,531</b>	<b>26,298</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	499	144	51	304	61	53	385	75	59
AUSTRIA	834	115	172	547	115	0	719	0	0
DENMARK	405	323	0	82	313	17	75	26	25
FINLAND	135	77	20	38	77	0	58	5	4
GREECE	4	0	0	4	3	1	0	0	0
ICELAND	11	11	0	0	6	3	2	0	0
IRELAND	1,020	933	0	87	960	7	53	625	100
NEW ZEALAND	205	82	0	123	20	93	92	19	5
NORWAY	401	192	30	179	187	3	211	101	95
PORTUGAL	280	163	8	109	165	3	112	0	0
SOUTH AFRICA	67	38	16	13	46	21	0	0	0
SPAIN	783	758	0	25	746	21	16	173	266
TURKEY	230	201	0	29	171	55	4	0	0
OTHER NON G-10 DEV.	17	12	0	5	14	3	0	0	4
	<b>4,891</b>	<b>3,049</b>	<b>297</b>	<b>1,545</b>	<b>2,884</b>	<b>280</b>	<b>1,727</b>	<b>1,024</b>	<b>558</b>

Table III. Claims on Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross Border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
<b>Eastern Europe</b>									
BULGARIA	6	3	0	3	5	1	0	0	0
CZECH REPUBLIC	9	2	0	7	2	0	7	0	0
HUNGARY	16	11	4	1	8	7	1	0	0
POLAND	27	21	3	3	23	1	3	0	0
ROMANIA	8	4	0	4	4	4	0	0	0
RUSSIA	96	77	0	19	58	38	0	0	0
SERBIA & MONTENEGRO	1	0	0	1	1	0	0	0	0
OTHER E. EUROPE	109	77	14	18	49	60	0	0	0
	<b>272</b>	<b>195</b>	<b>21</b>	<b>56</b>	<b>150</b>	<b>111</b>	<b>11</b>	<b>0</b>	<b>0</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	232	37	2	193	153	66	14	0	0
BOLIVIA	10	3	0	7	5	4	1	0	0
BRAZIL	1,393	467	35	891	984	352	57	0	0
CHILE	306	149	14	143	238	63	5	0	0
COLOMBIA	137	71	0	66	108	12	17	0	0
COSTA RICA	142	91	0	51	130	11	1	0	0
DOMINICAN REPUBLIC	160	25	30	105	95	58	7	0	0
ECUADOR	183	64	0	119	152	24	7	0	0
EL SALVADOR	187	140	19	28	178	9	0	0	0
GUATEMALA	166	128	0	38	150	10	6	0	0
HONDURAS	57	21	0	36	55	2	0	0	0
JAMAICA	94	34	1	60	91	4	0	0	0
MEXICO	1,820	60	51	1,709	1,021	755	44	323	116
NICARAGUA	15	8	0	7	13	2	0	0	0
PARAGUAY	29	0	0	29	28	1	0	0	0
PERU	86	40	0	46	77	9	0	0	0
TRINIDAD & TOBAGO	138	42	0	96	45	12	81	7	3
URUGUAY	392	91	152	149	264	37	91	19	19
VENEZUELA	445	1	107	337	203	142	100	0	0
OTHER LAT. AM. & CAR.	711	9	19	683	501	176	34	187	182
	<b>6,703</b>	<b>1,481</b>	<b>430</b>	<b>4,793</b>	<b>4,491</b>	<b>1,749</b>	<b>465</b>	<b>536</b>	<b>320</b>

Table III. Claims on Foreign Borrowers Held By U.S. Banks - Cross-border and Local Claims (Excluding Revaluation Gains on Foreign Exchange and Derivative Products) /3

(Data by Type of Borrower and Maturity Distribution)

(\$ Millions)

All Other Banks

	Unadjusted Cross-border Claims by Country of Borrower	Breakdown of Unadjusted Cross Border Claims						Local Country Activity /2	
		Portion Owed by:			Maturity Distribution:			Local	Local
		Banks	Public Sector	All Others	One Year and Under	Between One and Five Years	Over Five Years	Country Claims	Country Liabilities
<b>Asia</b>									
CHINA-MAINLAND	159	149	0	10	158	0	1	0	6
CHINA-TAIWAN	135	114	0	21	116	0	19	41	31
INDIA	255	250	0	5	240	13	2	0	0
INDONESIA	22	21	0	1	22	0	0	0	0
ISRAEL	509	14	292	203	76	288	145	0	0
JORDAN	1	1	0	0	1	0	0	0	0
KOREA	679	653	4	22	638	28	13	304	16
KUWAIT	22	22	0	0	22	0	0	0	0
MALAYSIA	24	17	0	7	17	0	7	8	6
OMAN	10	10	0	0	3	7	0	0	0
PHILIPPINES	235	221	7	7	198	26	11	0	0
QATAR	0	0	0	0	0	0	0	0	0
SAUDI ARABIA	7	3	0	4	7	0	0	0	0
SRI LANKA	1	0	0	1	1	0	0	0	0
THAILAND	41	32	0	9	32	9	0	0	0
UNITED ARAB EMIRATES	15	7	0	8	15	0	0	0	0
OTHER ASIA	19	3	0	16	16	0	3	34	52
	<b>2,134</b>	<b>1,517</b>	<b>303</b>	<b>314</b>	<b>1,562</b>	<b>371</b>	<b>201</b>	<b>387</b>	<b>111</b>
<b>Africa</b>									
ALGERIA	9	9	0	0	9	0	0	0	0
CAMEROON	1	0	0	1	0	1	0	0	0
EGYPT	21	16	4	1	19	1	1	0	0
GHANA	2	0	0	2	0	2	0	0	0
IVORY COAST	1	0	0	1	0	1	0	0	0
KENYA	3	0	0	3	0	3	0	0	0
MOROCCO	1	0	0	1	1	0	0	0	0
NIGERIA	9	0	0	9	6	3	0	0	0
OTHER AFRICA	2	0	0	2	0	2	0	0	0
	<b>49</b>	<b>25</b>	<b>4</b>	<b>20</b>	<b>35</b>	<b>13</b>	<b>1</b>	<b>0</b>	<b>0</b>
<b>Banking Centers</b>									
BAHAMAS	346	136	0	210	314	32	0	0	1
BAHRAIN	21	21	0	0	21	0	0	0	0
BERMUDA	141	10	0	131	25	48	68	0	0
CAYMAN ISLANDS	2,726	2,398	0	328	2,677	29	20	0	17,009
HONG KONG	740	660	0	80	701	9	30	88	269
LEBANON	6	6	0	0	6	0	0	0	0

## Country Exposure Lending Survey /1: June 30, 2004

Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

## All Other Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public Sector	All Other	Total					
	<b>G-10 and Switzerland</b>								
BELGIUM	8	0	0	8	3	0	91	94	11
CANADA	627	0	48	675	6,219	59	268	6,428	88
FRANCE	116	1	95	212	262	17	174	419	8
GERMANY	419	0	0	419	541	2	160	699	29
ITALY	13	0	1	14	95	0	9	104	6
JAPAN	21	0	0	21	226	5	358	579	10
LUXEMBOURG	0	0	0	0	33	0	4	37	3
NETHERLANDS	104	4	15	123	107	3	99	203	10
SWEDEN	9	0	2	11	39	0	0	39	13
SWITZERLAND	252	0	3	255	77	45	43	75	9
UNITED KINGDOM	513	0	13	526	18,930	36	283	19,177	38
	<b>2,082</b>	<b>5</b>	<b>177</b>	<b>2,264</b>	<b>26,532</b>	<b>167</b>	<b>1,489</b>	<b>27,854</b>	<b>225</b>
<b>Non G-10 Developed Countries</b>									
AUSTRALIA	37	0	0	37	9	0	6	15	3
AUSTRIA	6	0	0	6	2	0	5	7	0
DENMARK	15	0	0	15	5	0	0	5	1
FINLAND	4	0	0	4	1	0	0	1	2
GREECE	0	0	0	0	5	1	0	4	0
ICELAND	0	0	0	0	3	0	0	3	0
IRELAND	7	0	4	11	50	0	113	163	0
NEW ZEALAND	1	0	0	1	1	1	0	0	0
NORWAY	1	0	1	2	6	0	0	6	6
PORTUGAL	0	0	0	0	0	0	0	0	0
SOUTH AFRICA	0	0	0	0	6	0	0	6	2
SPAIN	1	0	0	1	15	0	16	31	4
TURKEY	0	0	0	0	42	2	0	40	82
OTHER NON G-10 DEV.	0	0	0	0	0	0	0	0	11
	<b>72</b>	<b>0</b>	<b>5</b>	<b>77</b>	<b>145</b>	<b>4</b>	<b>140</b>	<b>281</b>	<b>111</b>

## Country Exposure Lending Survey /1: June 30, 2004

Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities

(\$ Millions)

## All Other Banks

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Public			Total					
	Banks	Sector	All Other						
<b>Eastern Europe</b>									
BULGARIA	0	0	0	0	0	0	0	0	3
CZECH REPUBLIC	0	0	0	0	1	0	0	1	1
HUNGARY	0	0	0	0	0	0	0	0	1
POLAND	0	0	0	0	0	0	0	0	2
ROMANIA	0	0	0	0	4	0	0	4	4
RUSSIA	0	0	0	0	15	1	0	14	54
SERBIA & MONTENEGRO	0	0	0	0	0	0	0	0	0
OTHER E. EUROPE	0	0	0	0	3	0	0	3	34
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>23</b>	<b>1</b>	<b>0</b>	<b>22</b>	<b>99</b>
<b>Latin America and the Caribbean</b>									
ARGENTINA	0	0	0	0	37	19	1	19	22
BOLIVIA	0	0	0	0	10	1	0	9	14
BRAZIL	0	0	0	0	217	75	5	147	471
CHILE	0	0	0	0	39	1	1	39	171
COLOMBIA	0	0	0	0	34	12	0	22	95
COSTA RICA	0	0	0	0	18	2	0	16	79
DOMINICAN REPUBLIC	0	0	0	0	84	20	0	64	79
ECUADOR	0	0	0	0	77	5	0	72	70
EL SALVADOR	0	0	0	0	33	1	0	32	138
GUATEMALA	0	0	0	0	26	7	0	19	103
HONDURAS	0	0	0	0	17	0	0	17	22
JAMAICA	0	0	0	0	2	0	0	2	31
MEXICO	1	0	0	1	328	42	18	304	195
NICARAGUA	0	0	0	0	4	0	0	4	10
PARAGUAY	0	0	0	0	2	2	0	0	1
PERU	0	0	0	0	15	7	0	8	51
TRINIDAD & TOBAGO	0	0	0	0	7	0	0	7	34
URUGUAY	0	0	0	0	10	2	0	8	53
VENEZUELA	0	0	0	0	101	58	0	43	83
OTHER LAT. AM. & CAR.	0	0	8	8	194	152	7	49	44
	<b>1</b>	<b>0</b>	<b>8</b>	<b>9</b>	<b>1,255</b>	<b>406</b>	<b>32</b>	<b>881</b>	<b>1,766</b>

**Country Exposure Lending Survey /1: June 30, 2004**

**Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)

**All Other Banks**

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Banks	Public		Total					
		Sector	All Other						
<b>Asia</b>									
CHINA-MAINLAND	0	0	0	0	176	3	24	197	164
CHINA-TAIWAN	0	0	0	0	35	10	47	72	6
INDIA	0	0	0	0	30	2	1	29	252
INDONESIA	0	0	0	0	4	0	0	4	14
ISRAEL	6	0	0	6	30	6	58	82	11
JORDAN	0	0	0	0	0	0	0	0	1
KOREA	0	0	0	0	52	0	51	103	494
KUWAIT	0	0	0	0	2	0	0	2	23
MALAYSIA	0	0	0	0	5	0	0	5	6
OMAN	0	0	0	0	5	0	0	5	7
PHILIPPINES	0	0	0	0	37	0	0	37	103
QATAR	0	0	0	0	1	0	0	1	1
SAUDI ARABIA	0	0	0	0	9	1	0	8	5
SRI LANKA	0	0	0	0	16	0	0	16	0
THAILAND	0	0	0	0	21	0	0	21	47
UNITED ARAB EMIRATES	0	0	0	0	13	2	0	11	9
OTHER ASIA	0	0	0	0	5	0	0	5	0
	<b>6</b>	<b>0</b>	<b>0</b>	<b>6</b>	<b>441</b>	<b>24</b>	<b>181</b>	<b>598</b>	<b>1,143</b>
<b>Africa</b>									
ALGERIA	0	0	0	0	9	0	0	9	9
CAMEROON	0	0	0	0	0	0	0	0	0
EGYPT	0	0	0	0	11	0	0	11	11
GHANA	0	0	0	0	0	0	0	0	0
IVORY COAST	0	0	0	0	0	0	0	0	0
KENYA	0	0	0	0	0	0	0	0	0
MOROCCO	0	0	0	0	0	0	0	0	0
NIGERIA	0	0	0	0	9	9	0	0	0
OTHER AFRICA	0	0	1	1	1	0	0	1	0
	<b>0</b>	<b>0</b>	<b>1</b>	<b>1</b>	<b>30</b>	<b>9</b>	<b>0</b>	<b>21</b>	<b>20</b>
<b>Banking Centers</b>									
BAHAMAS	0	0	0	0	29	19	0	10	33
BAHRAIN	0	0	0	0	17	15	0	2	8
BERMUDA	0	0	5	5	1,765	927	30	868	231
CAYMAN ISLANDS	0	0	6	6	233	189	2	46	102
HONG KONG	9	0	0	9	174	108	31	97	119

**Country Exposure Lending Survey /1: June 30, 2004**

**Table IV. Claims on Foreign Borrowers Held By U. S. Banks - Cross-border Claims Resulting From Off-Balance Sheet Activities**

(\$ Millions)

**All Other Banks**

	Revaluation Gains on Foreign Exchange and Derivative Products after Adjustments for Guarantees /8				Unadjusted Commitments by Country Residents	Commitments Guaranteed by Residents of Other Countries	Commitments to Residents of Other Countries Guaranteed by Residents of Reporting Country	Total Commitments After Adjustments for Guarantees	Memorandum: Trade Financing Included in Unadjusted Cross-border Claims and Unadjusted Commitments
	Public			Total					
	Banks	Sector	All Other						
LEBANON	0	0	0	0	8	1	1	8	13
LIBERIA	0	0	0	0	0	0	0	0	0
NETHERLANDS ANTILLES	0	0	0	0	4	2	0	2	4
PANAMA	0	0	0	0	37	5	0	32	93
SINGAPORE	1	0	2	3	3	1	2	4	29
	<b>10</b>	<b>0</b>	<b>13</b>	<b>23</b>	<b>2,270</b>	<b>1,267</b>	<b>66</b>	<b>1,069</b>	<b>632</b>
<b>International &amp; Regional Organizations</b>									
INTERNATIONAL	0	0	0	0	0	0	0	0	0
	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>GRAND TOTALS</b>	<b>2,171</b>	<b>5</b>	<b>204</b>	<b>2,380</b>	<b>30,696</b>	<b>1,878</b>	<b>1,908</b>	<b>30,726</b>	<b>3,996</b>

## E.16 ENDNOTES

### Report as of June 30, 2004

1/ Data on country exposure of U.S. banking organizations are reported on the Country Exposure Report (FFIEC 009). All data are on a fully consolidated basis and cover 72 U.S. banking organizations. Respondents may file information on a bank only or consolidated bank holding company basis. As most respondents file on a bank only basis, for the purpose of this report, respondent banking organizations are generally referred to as banks.

Currently, five organizations comprise the group of Money Center Banks, and four organizations comprise the category of Other Large Banks. The Money Center Banks category includes data from the following banking organizations: Bank of America Corp. (merged with FleetBoston Financial Corp.), Bank One Corp., Taunus Corp., J.P. Morgan Chase & Co., and Citigroup. The Other Large Banks category includes data from: Bank of New York Co., Wachovia Corp., HSBC Holdings PLC, and State Street Corp.

Information about the Tier 1 capital and the total assets of the categories of reporting banking organizations follows. Fluctuations in total asset data are attributable in part to the inclusion of assets of respondents that have changed their basis of reporting from bank only to fully consolidated bank holding company, or to merger and acquisition activity.

As of June 30, 2004		
Banking Organization Category	Tier 1 Capital	Total Assets
All Reporting Banks	\$ 371.5 billion*	\$ 6,172.9 billion
Money Center Banks	\$ 189.7 billion*	\$ 3,587.6 billion
Other Large Banks	\$ 52.0 billion	\$ 902.7 billion
All Other Banks	\$ 129.8 billion	\$ 1,682.7 billion

2/ Local country claims are claims, including revaluation gains on foreign exchange and derivative products, held by U.S. banks in their foreign offices on residents of the country in which the office is located. Local country liabilities are liabilities, including revaluation losses on foreign exchange and derivative products, to third parties held by U.S. banks in their foreign offices and payable only in those offices. Net local country claims are equal to local country claims less local country liabilities. Local country claims and liabilities may be denominated in the local currency or another currency. In instances where the net local country claim is negative, the value is set to zero in computing Column D of Table I. For this reason, the amount reported in Table I, Column D does not necessarily equal the difference between the last two columns of Table III.

3/ The cross-border claims data in all columns of Table II, and the first seven columns of Table III, cover only cross-border, non-local country claims. These result from a U.S. bank's office in one country lending to residents of another country. The data do not include revaluation gains on foreign exchange and derivative products.

4/ These columns show the claims held by U.S. banks on borrowers residing in the reported country that are guaranteed by residents of other countries.

5/ Claims held by U.S. banks on a branch in the reported country, where the head office of the borrowing bank is outside the reported country, are treated as being guaranteed and are included in this column.

6/ These columns show the claims held by U.S. banks on borrowers residing in other countries that are guaranteed by residents of the reported country. The guarantor can be a bank, a government entity, or a private non-bank entity.

7/ Includes amounts borrowed by the foreign branches of banks headquartered in the reported country. Also includes guarantees and similar instruments issued by the reported country's banks that cover repayment of borrowing by non-residents.

8/ Revaluation gains on foreign exchange and derivative products after netting, adjustments for guarantees, and external borrowings.

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\* Total equity capital rather than Tier 1 capital is used for certain bank holding company subsidiaries of foreign banking organizations.