

2005-07 OMHAS INITIATIVES

Source	Item #	Item	Description	Responsible Staff Person	Due date	Progress
OMHAS Leadership	1	OMHAS Cultural Competency Plan (OCCP)	The OMHAS Cultural Competency Workgroup developed a plan to achieve greater cultural competence within OMHAS and the programs we fund. The Plan was developed within the framework of the DHS Standards and Guidelines. After adoption, the workgroup will conduct an assessment of OMHAS cultural competence.	Len Peavy Manuel Nevarez	4/17/2006	OCCP was approved by OMHAS Mgmt Team in 7/05. Mgrs to select "area" to oversee.; Cultural competence inventories completed. Unit work plans will be developed and adopted following approval of the inventories by OMHAS management.
OMHAS Leadership Sustainability	2	Cultural Competence - ADA	Implement Cultural Competency plan within QA/Cert/Lic unit with a focus on ADA compliance.	Len Peavy	3/1/2006	Plan presented to OMHAS Mgmt on 7/1/2005; Training for QA/Cert/Lic staff to begin unit implementation by 9/1/2005 with ongoing monitoring via staff interviews and site review questions for all licensed/certified entities.; Review site visit rpts and interview staff to monitor progress.
Legislation Action	3	SB 267 Evidence-Based Practice Implementation	Continue to modify and implement the EBP Project Plan. Report due to Legislature by 9/06.	Bob Miller	9/1/2006 Draft rpt due per Legislative Interim Committee timelines	EBP work plan is current. EBP Steering Cmte meets regularly, as is the stakeholder group. Definition updated. Approved list distributed and application process initiated.
OMHAS Leadership and Legislature Sustainability	4	Outcomes for SB 267	Produce reports describing outcomes of SB 267 work.	Jon Collins EBPSC	7/1/2006	Proposed outcomes have been presented to stakeholders, some issues related to analysis methodology still need to be worked out. Many 'qualifying' EBP have been identified. Work will begin to collect information from providers who implement EBP. (7/15/05)
Legislative Adopted Budget	5	Gambling Staff Recruitment	As a result of a 40% budget increase for Problem Gambling Services, new positions were added including 1.0 FTE PC1, 0.5 FTE PT2, and 0.5 FTE AS1. Need to fill these positions.	Jeff Marotta Edie Woods	3/1/2006	AS1 hired and position descriptions for two remaining fills submitted to HR for classification review- Completed 10/05 . Hired PC1 and anticipate PT2 to start 3/1 (2/7/06).
Legislative Adopted Budget	6	Gambling Service Expansion with DOC	Expand services offered to DOC inmates by offering problem gambling surveys and psycho-educational classes to pre-release inmates at four DOC facilities.	Jeff Marotta	2) 4/1/2006 3) 6/1/2006	1) Coffee Creek & Columbia River Correctional Facilities services in place - Completed . 2) Powder River Correctional Facility - in process; 3) Snake River Correctional Facility - in process.

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Legislative Adopted Budget	7	Inpatient Gambling Treatment	Expand offerings of continuum of gambling treatment services by developing and operationalizing a residential gambling treatment program of 7 beds.	Jeff Marotta	6/1/2006	Competative proposal process- Completed 9/05 . Cascadia/Bridgeway in Salem awarded contract. Constructing facility with grand opening scheduled for 6/06.
Legislative Adopted Budget	8	College Problem Gambling Prevention	Develop partnerships with Oregon colleges and universities to develop and operationalize problem gambling prevention programs on campuses	Jeff Marotta Wendy Hausotter	1) 3/1/2006 2) 5/30/2006 3) 10/1/2006 4) 6/30/2007	1) Prepare description of project to share w/potential college partners. 2) Identify 1-2 colleges willing to partner in pilot and establish implementation dates. 3) Initiate at least 1 active pilot in a college setting. 4) Complete, evaluate pilot effort and develop plan for expansion.
Legislative Adopted Budget	9	Gambling Treatment Program Review Re-Tool	Develop, pilot, and implement expanded review process and schedule of gambling treatment programs. This will be make possible with the addition of new staff whose focus will be community gambling treatment program review, audit, and quality assurance.	Jeff Marotta	4/1/2006	Awaiting new hire of Gambling Treatment Analyst (See Item #5).
Legislative Adopted Budget	10	Problem Gambling Implementation Plan Revisions	Provide TA to counties or other problem gambling prevention and treatment enhancement contractors to revise their implementation plans commensurate to increasing funding levels and evidenced based practices.	Jeff Marotta Wendy Hausotter	1) 1/23/2006 2) 2/15/2006	1) New Prevention/WFD Coordinator review and become familiar w/current plans. 2) 5 of 20 revised plans had been submitted by regional providers and OMHAS staff taking part in planning meetings with four other providers (10/11/05); Contact providers who have not yet submitted a plan and provide TA so plans can be submitted by 2/28/06.
Legislative Adopted Budget	11	Gambling Service Workforce Development	Develop new workforce development programs by contracting for on-site trainings to promote a theory to application implementation check.	Jeff Marotta Wendy Hausotter	1) 3/15/2006 2) 3/30/2006	1) Conduct overall needs assessment/workforce survey to indentify tng needs. 2) Develop strategic workforce dvelopment plan. 3) Provide tngs for prevention and treatment providers focused on translating reseach into practice - ongoing.
Legislative Adopted Budget	12	Problem Gambling Awareness Projects with Oregon Lottery	Partner with Oregon Lottery in developing and implementing new problem gambling awareness campaigns including (1) retailer training, (2) youth targeted, (3) know the risks prevention message, (4) VLT transparency.	Jeff Marotta	1) 5/1/2006 2) 3/1/2006 3) 4/1/2006 4) 6/1/2006	1) review of retailer training programs sent to Lottery 2/05- Completed . 2) young adult ads aired 11/05- Completed . 3) know the risks TV ad & written materials- Completed . 4) VLT transparency mtgs and concepts currently being debated.

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OMHAS Leadership Regulatory Streamlining	13	Replacing CPMS/ OPRCS (B-HIP)	Develop plan to replace OP/RCS & CPMS data collection systems. Funded by CMHS Data Infrastructure Grant	Jon Collins Ben Kahn	10/1/2006	Work is in progress. Contracted with Fox Systems to develop plan for replacement of both systems. (7/15/05)
OMHAS Leadership Regulatory Streamlining	14	Web-Based Reporting	Working with contractor to develop web-based reporting of both canned and ad hoc data reports. Funded by CMHS Data Infrastructure Grant.	Jon Collins & Unit	4/1/2006	Have been working on contract for 9 months as of 7/05. Once this issue is fixed work should progress rapidly. (7/15/05)
OMHAS Leadership	15	PSRB Modeling	Conduct analysis to better understand source of PSRB growth to plan for future demand. Link with DHS Caseload Growth Unit projections.	Jon Collins Marion David	10/1/2005	Working to acquire appropriate data from outside OMHAS administrative data set, including LEDS and PSRB data. (7/15/05)
OMHAS and FIPA Leadership	16	Civil Commitment Modeling	Conduct analysis to better understand flow of civil commitment individuals through hospital and ECMU system. Will allow office to better budget for projected case load growth. Link with DHS Caseload Growth Unit and their work.	Jon Collins Marion David	10/1/2005	Outlining data sources and specific questions to address. Initial descriptive data to be completed within a couple weeks (7/15/05).
OMHAS Leadership - 2003 Legislation Mental Health Children	17	Children's MH System Outcomes	Production and development of outcomes to monitor growth and effects of Children's System Change Initiative	Jon Collins Bill Bouska	12/31/2005 begin production reports	Most outcomes have been operationalized at this point (7/15/05). Reports associated with administrative data will begin shortly. Reports based new data submission requirements in MHO agreement will begin in early 2006. Remaining outcomes will be piloted with MHOs late 2005 and early 2006 to be incorporated into 2007 MHO Agreement.
OMHAS Leadership Sustainability	18	MHO Performance Measurement	Annual report summarizing MHO performance with goals for improvement.	Jon Collins & Unit Len Peavy & Unit Ralph Summers & Unit	10/1/2005	Report has been outlined and work is currently being to finalize outcome analysis and other sections of report. (7/15/05)
OMHAS Leadership	19	Substance Abuse and Mental Health Fact Sheets	Regularly scheduled 1 to 2 page reports that highlight issues related to substance abuse and mental health services.	Jon Collins & Unit Karen Wheeler & Unit	12/31/2005	Fact Sheets have been produced on an irregular basis. A process is currently being set up to produce on a regular basis and line of topics for reports. Currently the focus is on substance abuse issues but will eventually include mental health issues. (7/15/05)

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OMHAS Leadership	20	County Data books	Comprehensive books of county level data to help plan for treatment and prevention services. Encompasses and summarizes and variety of data.	Jon Collins & Unit Karen Wheeler & Unit	4/1/2006	The office has long produced these reports, however there has been a delay in producing a more recent report. The office is taking the opportunity to re-evaluate the content and format of the report. (7/15/05)
OMHAS Leadership	21	New licensing program/provider	License all new development beds - 128 Forensic, 100 Commitment = 228 total	Len Peavy & Unit	4/1/2006	Work collaboratively with Development Unit, ECMU to develop total beds licensed to date.
OMHAS Leadership Regulatory Streamlining	22	Streamlined and rationalized licensing review process.	Implement ASPEN outcome = re-formulation of site review process; standardization of site review licensing reports; identification of service indicators and trends by service provider.	Len Peavy	4/1/2006	Preliminary work completed; Training for QA/Cert/Lic staff to begin 9/05 with completion expected 12/05.; ASPEN implemented for QA Lic staff re: AFH, RTF & RTH reporting - Completed . Will monitor progress. (2/6/06)
OMHAS Leadership Regulatory Streamlining	23	Administrative simplification	Major initiative to streamline administrative rules outcome = implementation/integration/measurement of cultural competency, standardization of service provision across delivery areas.	Len Peavy	1) 4/1/2006 2) 4/1/2006	1) Rules identified for repeal, revision, merging. 2) Advisory group/stakeholder group process begins. Rule repeal begins progress rpt.
OMHAS Leadership Regulatory Streamlining	24	Administrative simplification	Integration of MH/A&D licensing site visits. As part of administrative simplification, OMHAS will truly integrate the county-level site review process and when appropriate, the provider level review process.	Len Peavy	4/1/2006	Requests by community providers to combine site reviews; initial response to integrated site reviews by providers less than positive.; Integrated site reviews begin 2/06. Will monitor provider responses. (2/6/06)
OMHAS Leadership	25	MHO Accountability	OMHAS is clarifying accountability for managed care organizations. This work includes contract compliance, quality improvement, outcome and financial reporting.	Len Peavy Ralph Summers	3/1/2006	Draft product to Bob N./Madeline for approval.

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ORS 426.502-426.508 and OAR 309-036-0100 – 309-036-0250 - Housing	26	Community MH Housing Fund & Villebois Community Housing - SB 222	These include: 1) Fund created with proceeds from Dammasch sale will support development of community housing for people with serious mental illness. 2) Eight acres (22 sites) of community housing will be built at Villebois, the "new urban village" at the Dammasch site. 3) Amend rules as necessary based on statutory changes in SB 222.	Vicki Skryha	1) 6/30/2007 2) 6/30/2007 3) _____	1) Eight projects funded throughout the state, all at various stages of development, more will be funded. 2) First two Villebois projects ready to develop when sites become platted. 3) Amend rules.
Federal PATH Grant; Federal Homeless Policy Academy - Housing	27	Ending Homelessness Initiatives	1) Federal PATH funds totaling \$495,000 will fund services in 6 counties directed at alleviating homelessness and fund training on evidence-based practices for achieving residential stability. 2) Implementing state interagency plan to address homelessness will continue. 3) Implement federally awarded TA to enhance access to SSA benefits for homeless people disabled by mental illness.	Vicki Skryha	2) 2/1/2006 3) 3/31/2006	1) PATH services continue, Jackson Co. most recently started providing services, a total of Six PATH providers in Oregon. PATH Annual report completed December 2005. 2) Form an interagency council. 3) Federally funded TA on SSI granted through federal homeless policy academy. Planning Forum completed Nov 2005. Train the trainers completed Dec 2005. In 2006, 8 regional workshops to be held, approximately 2 trainings per quarter due 3/31/06, 6/30/06, 9/30/06 and 12/31/06.
Alcohol and Drug Free Housing Initiatives in OMHAS Budget - Housing	28	ADF Housing Initiatives	Three ADF Housing Initiatives will support sustained sobriety for individuals in recovery from substance use disorders: 1) ADF Housing Development - \$1 million will be distributed through OHCS Consolidated Funding Cycle. 2) Oregon Recovery Homes – revolving loan fund and outreach coordinators will expand availability of recovery homes. 3) ADF Housing Assistance Services - will provide residential stability for individuals and re-uniting families in recovery from addiction.	Vicki Skryha Elizabeth Anguiano	1) 9/30/2007 2) 6/30/2006 3) 01/31/2006	1) October 2005, IAA entered with Oregon Housing and Community Services (OHCS). 3 projects awarded funding during the Fall 2005 cycle, more to fund in Spring 2006. Annual report due dates vary by project. 2) Oregon Recovery Homes contract transferred to CCC on 10/05. Monthly reports due the 21st of each month, annual report due 6/30/06 and 6/30/07. 3) ADF Housing Assistance continues to assist over 500 recovering clients per year in seven counties and one tribe. Quarterly reports due 01/31/06, 4/30/06, 7/30/06, 10/30/06, 1/31/07, 4/30/07, 7/30/07. October 2005 report completed.

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MHS Housing Fund - Housing	29	MHS Housing Development and Preservation	Grant awards will continue to expand and preserve housing for persons with serious mental illness. Awards will support development of new housing and renovation of existing housing to address health and safety issues.	Vicki Skryha Elizabeth Anguiano	6/30/2007	Application materials for 2005 MHS Housing Funds under development. The announcement of funding announced 10/05. 12 Applications received, review committee meets on 01/11/06. Recipients complete annual confirmation reports, dates vary by project. Renovations funds to be announced in Spring 06.
Real Choice System Change Grants	30	Real Choices (RC) Housing Initiatives	2001 grant initiatives regarding housing planning, implementing a RC housing assistance fund, housing training and homeless services coordination will be completed and evaluated. 2004 grant on integrating long term supports with affordable housing will progress and result in service finance reforms and development of a resource manual.	Vicki Skryha Terry Mastin Maile Thomas	1) 3/31/2006 2) 9/30/2008	1) A six month extension to 3/06 has been awarded to complete remaining 2001 RC grant activities. Grant activities for 2001 to completed by 3/31/06. 2) Under 2004 grant, an analysis of service financing reform opportunities is underway and the resource manual is under development. Grant activities for 2004 to be completed by 9/30/08.
OMHAS Leadership	31	Resources for Recovery Project	This year, the RFR project will focus on a recovery support services pilot project with Multnomah County and Central City Concern. Project involves revising contract language, informing the development of standards for recovery support services, and a research component including tracking outcomes for this approach vs. business as usual.	Karen Wheeler & New staff person (TBD) Pamela Clark	1) 9/30/2006 2) 11/15/2006 3) 1/15/2007	Held initials mtgs with county & provider. 1) Define service model. 2) Identify outcomes/measures. 3) Draft statement of work and amend contract.; Work on hold while interviewing for staff vacancy position. Timelines adjusted. (1/13/06)
OMHAS Leadership	32	Adolescent Treatment Improvement Project	This project involves analyzing the adolescent system in terms of challenges and barriers to continuity of care, particularly for adolescents with co-occurring mental and substance use disorders, and developing a strategic plan to improve the adolescent substance abuse treatment system.	Karen Wheeler Ralph Summers Diane Lia Anita Miller Kids Team	2) 6/30/2006 3) 7/1/2007 4) 7/1/2007 5) 7/1/2007	1) Analyze data on svcs provided to adolescents in residential substance abuse tx settings. Completed 1/06. 2) On track to develop strategy to ensure all youth receive entitled svcs while in residential tx. 3) Convert tx system to Medicaid system; Developed revised funding formula with budget staff. 4) Draft new administrative rules. 5) Draft new contract language.

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OMHAS Leadership Mental Health Services	33	Co-Occurring Mental and Substance Use Disorders	This project involves making structural improvements for the substance abuse and mental health services system in order to provide more effective services to individuals with co-occurring mental and substance use disorders. This includes identifying key issues, analyzing systems and data, and developing plans to implement workforce development, payment, and other areas that need to be improved, changed, or enhanced. Includes policy academy on improving services for youth with mental health and co-occurring substance use disorders involved in the juvenile justice system.	Karen Wheeler Mike Morris CJ Reid Mike Moore Adult Services Team	1) 4/1/2006 2) 12/1/2007 3) 12/31/2006 4) 7/1/2006	1) Adopt improvement project focused to develop integrated svcs using Integrated Dual Diagnosis Toolkit; Completed, 1/06. 2) Provide TA to providers regarding clinical records integration; Initial telephone conference has occurred with at least one provider identified for TA. 3) Develop reimbursement strategy service models. 4) Develop administrative rules for institution-based tx; Draft rule ready for internal review. (1/13/06)
Federal Grant Initiative Community Health	34	Underage Drinking Prevention Formulary Grant	Develop local plans to assist counties and tribes to enforce underage drinking laws. Formulary: This initiative encompasses statewide efforts to reduce underage drinking including administration of the Office of Juvenile Justice and Delinquency Prevention (OJJDP) Enforcing Underage Drinking Laws formulary grant program, a statewide media campaign, analyzing local plans, delivering technical assistance to communities, and monitoring data /use trends.	Karen Wheeler Jeff Ruscoe	1) 6/30/2006 3) 3/1/2006 4) 4/30/2006 Rpt due to Gov.	1) RFP Completed 1/06 and contract language developed. Conduct statewide media / public education campaign. 2) Allocate funds to counties and tribes through plan amendments and monitor progress- Completed. 3) Establish new UAD task group under the leadership of the Governor's Council; Generated list of participants and drafted ltr of invitation for Gov. Ofc. (1/13/06). 4) This rpt to come from UAD task group, not OMHAS. Submit underage drinking prevention strategy to the Governor by 4/30/06.
Federal Grant Initiative Community Health	35	Underage Drinking Prevention Discretionary Grant	Develop local plans to assist counties and tribes to enforce underage drinking laws. Discretionary: Implement OJJDP rural underage drinking prevention grant with City of Newport, Lake and Wallowa Counties. Develop statement of work, revise contracts, monitor compliance and provide specialized technical assistance. Comply with grant reporting requirements. Disseminate knowledge and lessons learned related to effective strategies from project throughout other rural areas of Oregon.	Karen Wheeler Jeff Ruscoe	4/15/2006	1) Contract language/FAA amended; Completed 9/30/05. 2) Qtrly rpts to OJJDP beginning 1/15/2006- Completed and then again on 4/15/2006, 7/15/2006, 10/15/2006, 1/15/2007, 4/15/2007, 7/15/2007, 10/15/2007.

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Federal Grant Initiative Community Health	36	Ecstasy & Club Drug	These grants are limited to two grantees over a five-year period (October 2004 to September 2009). Oregon Partnership (OP)'s focus is with Jefferson High School Youth. Washington County's focus is with Beaverton Together. Both grants focus on increasing awareness & knowledge regarding Ecstasy and Other Club Drugs with participating youth and community members. Participating youth will develop resiliency & socially competent skills with an emphasis on bonding. They are developing new skills & interests for their personal growth. The grantees will develop a stronger prevention infrastructure in their respective communities.	Karen Wheeler Rey Agullana Caroline Cruz	4/15/2006	Qtrly rpts to CSAP beginning 1/15/2006 (Completed) and then again 4/15/2006, 7/15/2006, 10/15/2006, 1/15/2007, 4/15/2007, 7/15/2007, 10/15/2007.; SAMHSA to discontinue these grants after current year funding cycle ends 9/06. Notification sent to contractors. Staff providing assistance in developing sustainability options. (1/13/06)
Community Health	37	Hepatitis C Virus & HIV Education and Prevention Project	OMHAS is partnering with DHS/Health Services and the A&D Governor's Council to bring awareness of blood borne pathogens (BBPs), hepatitis C (Hep C) and harm reduction to OMHAS A&D Prevention & Treatment provider networks throughout the state by conducting regional/county trainings using the New York Dept. of Health Train-the-Trainers Hepatitis, liver health, and harm reduction integration curriculum. Anticipate participation from methadone treatment providers, prevention providers and other	Karen Wheeler Rey Agullana	3) 6/30/2006 4) 6/30/2007	Held first mtg on 6/30/05. Holding monthly mtgs. 1) Identify work product; Completed 1/06. There are regional tng events scheduled & publicized. 2) Review NY TOT Model; Completed. 3) Complete work plan with HS/Public Health. 4) Complete product/resource development.
Legislative Action Methamphet- amines	38	Treatment Improvement for Methamphetamine Abusing / Addicted populations	This initiative includes identifying and developing resources for the A&D and MH treatment systems to promote the adoption of evidence-based and best practices for treating individuals who are either addicted to methamphetamine or have abused the drug. It also involves consulting, project oversight, and monitoring for the Matrix Pilot project serving 8 - 9 treatment providers who are implementing the Matrix Model in Oregon.	Karen Wheeler & New staff person (TBD)	1) 4/29/2006 2) 6/30/2006	First round of pilots completed implementation of model successfully. 1) Summarize results from matrix pilot. 2) Distribute summary to A/D & MH providers, DHS Meth Response Team & DHS staff/caseworkers.; Work on hold while interviewing for staff vacancy position. Timelines adjusted. (1/13/06)

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Legislative Action Methamphet- amines	39	Statewide drug court expansion and implementation - HB 2485C	This initiative will include assisting the Criminal Justice Commission in developing criteria and standards; assisting in the selection of drug court teams; providing consulting and technical assistance; identifying and developing resources; and assisting in quality assurance and quality improvement activities to improve the statewide drug court system.	Karen Wheeler CJ Reid	2/28/2006	Draft RFP almost complete for local tx drug courts and participate in CJC workgroup (1/13/06)
OMHAS Leadership	40	A&D Equity	Complete a process to improve the equitable distribution of A&D treatment funds amount the county.	Bob Nikkel Madeline Olson Karen Wheeler Pamela Clark	2) 12/31/2005 3) 7/1/2007 with existing funds.	1) Equity ltr including process & principles distributed 8/05; Completed. 2) Decision regarding percent funds to be redistributed. 3) If new funds are not available, existing funds will be reallocated to begin to achieve equity.
OMHAS Leadership	41	A&D Case Management	This is a strategy under the RWJ Resources for Recovery grant. A code for case management under the A&D service mix has been integrated into the list of service codes captured by encounter data by the health plans. This project for the 2005-07 biennium, will involve data analysis, planning for financing case management under the A&D benefit for OHP eligibles, and developing the administrative infrastructure to include this service in the mix of covered services in the OHP A&D benefit.	Ralph Summers Karen Wheeler	1/1/2006	Develop work plan with tasks and time frames. Work in collaboration with DHS FPA managerial staff; On DHS actuarial services units work plan for per capita costs for 2007-09. Will monitor to make sure this stays on their work plan. (1/13/06).
OMHAS Leadership	42	Oregon Health Research & Evaluation Collaborative-BH component	Recruit and work with key researchers to collaborate on prioritizing and seeking funding for research and evaluation projects that directly support OMHAS priorities and initiatives.	David Pollack Jon Collins	3/14/2006	Conducting ongoing BH presentations at OHREC mtgs. 1) Create technical advisory group, develop research, eval priorities, OMHAS Staff join OHREC governance- Completed. 2) Officially launch OHREC BH Division.

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Budget Note -- OMHAS/OMA P Leadership	43	Pharmaceutical Cost Containment - Medication Initiatives	Adopt and implement selected medication initiatives. 1) Behavioral Pharmaceutical Management System 2) Academic Detailing 3) Medication Algorithm Project 4) MMA Implementation	David Pollack	1) 5/1/2006 Interim Rpt due 2) 7/1/2006 3) 3/1/2006 4) (b) 6/1/2006	1) Interim report due 5/06 - work ongoing. 2) 2-3 more sets of communications to providers by 7/06. 3) Disseminate consumer curriculum by 3/06. 4) (a) Educate psychiatric providers and work thru state hosp LTC pharmacy issues- Completed 11/05. & (b) distribute evaluation and data sharing agreements with PDPs and MAPs by 6/06.
OMHAS Leadership	44	Seclusion & Restraint Reduction Initiative	Complete State S/R Reduction Mission Statement. Facilitate and lead initiative with targeted facilities. Collect, process, and share data.	David Pollack	1/31/2006	SAMHSA rpt due.
OMHAS Leadership	45	EBP Implementation Grant on Medication Algorithms		David Pollack Jon Collins	3) 9/30/2006 4) 12/31/2006	1) Grant awarded 10/05, Completed. 2) Develop Steering Cmte and complete Contract & Stmt of Work w/OHSU- Completed. 3) Complete provider surveys & site visits. 4) Final rpt & implementation proposal to NIMH.
OMHAS Leadership	46	Trauma Policy Implementation	Convene Trauma Policy Advisory Committee. Collaborate with S/R Reduction Initiative activities. Review appropriate next steps.	David Pollack	4/30/2006	Regular mtgs held by Advisory Committee - ongoing. Refine and disseminate Trauma Policy with tng and TA support.
OMHAS Leadership	47	BH-PC Integration model initiative	Complete consensus process for development of integration models and pilot projects. Get DHS leadership approval, then identify target regions for TA and start-up.	David Pollack	1) 3/15/2006 2) 4/30/2006 3) 7/30/2006 4) 3/28/2006	1) Develop an RFP for pilot projects. 2) Accept pilot projects. 3) Work occurring on several levels, within DHS, with key stakeholder advisors and with a broader set of stakeholders. 4) Identifying and proposing fixes for various barriers to integration, especially enrollment, clinical records and billing/coding issues.

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OMHAS Leadership	48	BH Workforce Development	Coordinate efforts to promote relevant and contemporary curriculum and core competency improvement for training programs (BH graduate school, undergraduate and community colleges), continuing education, and line staff/advocate/consumer functions within provider BH organizations.	David Pollack Shawn Clark	2) 1/30/2006 3) 8/30/2006	1) Held first BHWD Forum in 8/05; Completed. 2) Create BHW Institute Advisory Grp. 3) Hold second BHWD Forum on C&A issues.
SAMSHA (Grant #1 H79 SM55193-01) OMHAS Leadership	49	All-Hazards BH Planning	Improve state and local behavioral health preparedness planning for, and response to large-scale emergencies of all types. Develop training curricula, instructional materials and instructor resources/contacts to provide all-hazards behavioral health trainings for mental health and substance abuse service providers, primary care providers, non-professionals, faith-based providers and first responders.	David Pollack Stan Mazur-Hart	2/28/2006	1) Work with AOCMHP to develop 1-2 regional coordinators for planning and training. 2) Identify & train key OMHAS managers for Behavioral Emergency Response Team (BERT)- Completed 11/05.
OMHAS & DHS Leadership and OOHPR Sustainability	50	Health Policy Council	Work with this body to ensure that behavioral health issues get sufficient and accurate attention and to assure appropriate staff support for reasonable legislative initiatives that may derive from the council's deliberations.	Ralph Summers David Pollack	6/30/2006	Attend HPC mtgs and develop draft BH agenda.
OMHAS Leadership	51	Forensic Psychiatric Fellowship	Work with OHSU to complete planning and academic approval process, selection of director, and recruitment of fellows.	David Pollack	7/30/2006	First class of fellows expected into program.

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Legislative Adopted Budget	52	Civil Commitment Caseload Growth	The number of additional patients discharged to community settings from the Adult Treatment Services (ATS) or Geriatric Treatment Services (GTS) wards of Oregon's State Hospitals during the 2003-2005 Biennium. Residential Services (e.g., Adult Foster Care, Residential Treatment Facilities, Supported Housing, etc) supporting the discharged individual are added to the community service system capacity through special funds approved by the Oregon Legislature. Track: Funds Expended During 2005-07 & Number of Persons Discharged through Funds	Karl Reer Mike Morris	10/15/2005	42 more beds were initiated in the 03/05 biennium and will be opened in the first quarter of the 05/07 biennium. RFP for new development scheduled to be released the first week of 8/05.; A request for residential development projects was released 8/05 with responses due 10/15/05.
Legislative Adopted Budget	53	Criminal Commitment Caseload Growth	These funds have been allocated to facilitate the increase of clinically appropriate discharges from forensic wards at OSH to community-based program(s) and appropriate residential settings within the community.	Tony Guillen Mike Morris	10/15/2005	46 more beds were initiated in the 03/05 biennium and will be opened in the first quarter of the 05/07 biennium. RFP for new development scheduled to be released the first week of 8/05.; A request for residential development projects was released on 8/05 with responses due 10/15/05.
Statutory	54	Response to Legislature on HB 3024 Plans	ORS 430.640(p) requires biennial report to Legislature on the implementation of local plans and the state planning process.	Mike Morris	4/1/2007	This report will be developed after the County Biennial Implementation Plans are finalized in Spring 2006.
OMHAS Leadership	55	System Integration of Program Services and State Hospital/State Hospital Co-Management Plan	1) State Hospitals and Community Mental Services need to be integrated. The Co-Management is one initiative to address this issue. 2) This plan is intended to improve the linkage of the Community Mental Health Programs with the state hospitals. This plan will focus on the adult civil commitment population.	Mike Morris Marvin Fickle Bob Furlow	1) 1/1/2006 2) 1/31/2006	1) Since Spring 2005, continuing to hold mtgs between hospital mgmt and community leadership. 2) Will complete and implement State Hospital Co-Management Plan.; Draft portions of procedures to the Co-Management Plan were sent to CMHP Directors on 8/18/05. Complete Plan implementation by 1/06.

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Legislative Adopted Budget Children's Charter	56	Oregon Childrens Plan rollout	Implement \$2 million legislative appropriations for Children's plan services.	Ralph Summers Kathy Seubert	2) 11/30/2005 3) 11/30/2005 4) 6/30/2005	1) 2005-07 Allocation to 7 sites covering 10 counties; Completed. 2) Review site performance, goals & sustainability strategies and respond to site proposals for use of carry-over funds from 2003-05. 3) Foster implementation of EBP's. 4) Standardize program description and reporting requirements for new SE.
Budget Note - Kids Mental Health	57	OHP MH Children's System Change Initiative	DHS/OMHAS will report status of implementation and improvement of care in the children's mental health system as directed by the 2003 Legislative Assembly. 1) Integrate kids MH Intensive Tx services covered by Medicaid into local or regional managed care. 2) Increase availability of community-based individualized services and supports. 3) Convene workgroup of stakeholders. 4) Report to Legislative at regular intervals.	Bill Bouska Ralph Summers	1) 10/1/05 2) Qtrly 3) Monthly 4) 6/1/2006 5) 6/30/06 E-Brd rpt due	1) Change contractual requirements and financial allocations for MHOs, CMHPs & direct contract providers, and begin to utilize statewide level of need determination process. 2) Use financial & utilization rpts to monitor and ensure money allocated for children's svcs is spent on children's svcs, and analyze level of need determination process data rpt to ensure children are receiving medically appropriate svcs. 3) Convene Children's System Advisory Cmte. 4) Develop and implement a workforce development strategy to ensure svcs are evidence-based and medically appropriate. 5) Rpt status of CSCI to E-Brd.
DHS Leadership	58	OMHAS/SDA Collaboration	Improve collaboration between SDAs and local partners by regular attendance at monthly meetings, frequent problem-solving, and coordinating local discussions. CAF/OMHAS Memorandum of Understanding	Ralph Summers Bill Bouska	1) 12/31/2005	1) Have signed CAF/OMHAS MOU. 2) Contact CAT Tx Svcs-weekly. 3) Attend SDA Mgr Mtgs-monthly.

2005-07 OMHAS INITIATIVES

Source	Item #	Item	Description	Responsible Staff Person	Due date	Progress
OMHAS Leadership	59	SIG Enhancement Grant	This is a federal grant to enhance our early child behavioral health prevention efforts. During the 2005-07 biennium, we will implement projects in four communities: Klamath Tribe, Lane County, Lake County, and Washington County. This effort will involve specialized training and technical assistance provided to the sites as well as regional training to promote the implementation of early childhood prevention projects in other parts of the state. The project evaluation and data collection effort will also be intensive during this biennium. This project is congruent with the Office's work on the Oregon Children's Plan and efforts to link these two projects and capitalize on shared learning will be enhanced during the 2005-	Karen Wheeler Ralph Summers Kathy Seubert	1/31/2006	Site selection and early implementation if complete. 2005-07 tasks will focus on tng, TA, data collection and evaluation. 1) Qtrly rpts due to CSAP beginning 1/31/2006 and then again 4/15/2006, 7/15/2006 & 10/15/2006; Project on track and reports are current to CSAP (1/13/06).
Legislative Adopted Budget	60	OSH Master Plan	Phase II of the Master Plan is funded at \$350,000 in the DHS 2005-07 budget. This phase is to provide detailed alternatives related to community resources, populations served, services provided, facility siting and size, and estimated costs to accomplish the alternatives.	Maynard Hammer	1) 2/10/2006 Preliminary rpt due 2) 3/1/2006 Final rpt due	The contract amendment with KMD has been executed and the engagement meeting with KMD and OMHAS is scheduled for 9/9/05. Norm Miller has been re-engaged as the project manager for DHS. Final rpt due 3/1/2006 to DHS.
OMHAS Leadership	61	Legislative Concepts Development	Create a list of potential Legislative Concepts. First Concept: Align statutes to allow change from EOPC to Blue Mountain Recovery Center. ORS 326.010, 426.330, 179.321 & 162.135. Second Concept: Siting Authority.	Madeline Olson Mike Morris Bob Nikkel & Madeline Olson	11/8/2005 to Managers Team First Concept: 1/1/2006 Second Concept: 1/1/2006	List of Legislative Concepts is being created by Madeline Olson.
Statutory	62	Juvenile PSRB Implementation (SB 232)	Coordinate with PSRB and system partners to develop an implementation plan. Need to develop a mandatory caseload budget package.	Bill Bouska Ralph Summers	1) 4/1/2006 2) 12/30/2006	1) Develop implementation plan. 2) Bill Bouska to work with Madeline and FPA Staff to develop mandatory caseload budget package.
OMHAS Leadership	63	Addiction funding increase	Develop budget concept and policy option package for the 2007-09 biennium to increase resources for outpatient addiction services capacity. Ensure that package is aligned with principles of A&D funding equity.	Karen Wheeler Bob Miller	3/1/2006	We have developed spreadsheets showing the funding needed to implement selected equity formulas for tribal and county outpatient services. The next step is to draft the wording for the policy package.

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Source	Item #	Item	Description	Responsible Staff Person	Due date	Progress
OMHAS Leadership	64	Pharmacy	EOPC has problems hiring pharmacists, tracking the dispensing of medications and assuring appropriate prescribing. Leadership determined that an automated pharmacy system is required.	Bob Furlow David Pollack	12/1/2005 Report Status to Bob Nikkel monthly Implementation	EOPC will seek approval to purchase the Dell-Fi Project automated pharmacy system. Contract has been negotiated and waiting for signature.
OMHAS Leadership	65	Additional ward at POSH	OSH and OMHAS seek to receive E-Board approval to remodel the 6th floor of the Portland Campus to add client treatment space.	Maynard Hammer		RFP drafted and released to C&P and DOJ. Q&A proposed for 10/19/05.
Legislative Adopted Budget	66	State Hospital Capital Improvement (Budgeted at OSH)	The DHS budget has an appropriation of \$1,163,318 for capital improvements. These are basically facility improvement projects, not maintenance, of less than \$500,000. The appropriation needs to be allocated. The most likely users are OSH, BMRC, and EOTC.	Marvin Fickle Maynard Hammer Bob Furlow	10/1/2005 Recommendations to Bob Nikkel; 6/30/2006 Completion of projects	OSH is preparing a list of recommended projects for both institutions for consideration by Bob N.
OMHAS Leadership	67	A/C for Gero	The geropsychiatric treatment spaces are not air conditioned and the building is not insulated. The spaces get very hot in the summer, at times above 90 degrees. This is particularly a problem for geropsychiatric patients because they spend most of their time in the treatment spaces, many of them not ambulatory, and their medications intensify the effects of the heat.	Marvin Fickle Maynard Hammer	12/1/2005	OSH is preparing a procurement for an engineer to look at alternatives and costs for air conditioning several buildings, including the 34 Building. In order to install air conditioning, there must be drawings and specifications written so the project can be put out to bid, and cost estimates so we will know whether we can afford the project.
Legislative Adopted Budget	68	OSH Overtime Management Package	The Secretary of State recommended that we replace overtime hours with straight-time positions for predictable overtime based on their review of our overtime hours for the 2001-03 biennium. The auditors calculated a monthly minimum of 7,925 overtime hours they concluded are predictable and should be worked by straight-time positions. We submitted a policy option package for 45 positions and FTE, or 41 positions and FTE with 4 nurse positions converted to professional services for contracting.	Marvin Fickle Maynard Hammer	1/1/2006	We have analyzed overtime and mandates and have a position allocation plan. We are considering some specific requirements, such as requiring Pro-Act trainer certification, for a number of these positions. We will be ready to post the positions within about a week. We have to link the positions to overtime management.
OMHAS Leadership	69	Review Regional Adult Acute Care System	Adult acute care regions have evolved in recent years. Acute care access and funding continue to be problematic. Need to review the current system and identify any changes necessary.	Mike Morris	7/1/2006	Review current system and identify changes necessary.

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Source	Item #	Item	Description	Responsible Staff Person	Due date	Progress
OMHAS Leadership	70	Acute Care Rate Setting	Community Hospitals have raised concerns regarding the lack of consistency in rates paid for adult indigent acute psychiatric care. OMHAS has committed to work with the hospitals and other stakeholders to determine a fair process to determine acute care rates across the state.	Mike Morris	1/1/2006	OMHAS representatives have met twice with Acute Care representatives to develop a plan to address adult indigent acute care rates. A work plan has been developed.
OMHAS Leadership	71	Community Development: Remove Patients from OSH "J" Bldg	The Phase One Report of the State Hospital Master Plan stated that parts of the J Building structure would likely collapse in an earthquake of magnitude 6.3 or greater. The Legislature did set aside the possibility of funding of construction of community facilities to address the removal of patients from this section of the hospital facilities.	Mike Morris	1/1/2006	Met with Maynard Hammer to learn details of COP financing. Will contact DAS re: inventory of state land.
OMHAS Leadership	72	OSH Hospital Management System	The Hospital Management System is a project that will replace the current disconnected, non-relational management system based on OPRCS with a modern, interlinked electronic system consisting of, for example, pharmacy, laboratory, dietician, medical record, physical plant work order, and other components. The result should be that staff can manage the hospital and treatment programs in "real time" with shared electronic information rather than batched data and manual processes. There are two projects involved: one is the identification of business requirements and an appropriate hospital management system to buy or transfer; the other project involves migrating off the AS400, the basic system the hospital has used for decades.	Maynard Hammer	1/1/2007	OIS has formed project teams for the Hospital Management System and for the AS400 Migration projects. Douglas Jones is the Project Manager for the management system and Jim Freeman is for the AS400 migration. Doug Jones's team has done significant research work and OSH and OIS are about to establish a joint steering committee to handle both projects. The management system has slowed considerably because the project manager is diverted to procuring and installing the pharmacy module at Blue Mountain Recovery Center.

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Source	Item #	Item	Description	Responsible Staff Person	Due date	Progress
OMHAS Leadership	73	Medicaid Phase Out - Acute Care Planning	Currently the State of Oregon has an IMD waiver to provide Medicaid funded acute care services at Blue Mountain Recovery Center (EOPC). The Centers for Medicaid and Medicare Services has notified that the waiver will not be renewed. Oregon must reduce the Medicaid funded acute care services at Blue Mountain Recovery Center by 50% by 11/05 and eliminate Medicaid funded acute care services by 11/06. Acute care alternatives need to be developed in Eastern Oregon.	Mike Morris Bob Furlow	11/1/2006	
OMHAS Leadership	74	Recruitment of CMO & MDs	Need to recruit a CMO for EOPC and to recruit physicians for both hospitals.	EOPC: Bob Furlow OSH: Marv Fickle OHSU	1/1/2006	Dr. Peter Davidson is working as interim CMO at EOPC. Recruitment is underway for a permanent CMO. Both hospitals are working to improve the success of physician recruitment.
OMHAS Leadership	75	Pharmacy Medicare Part D	State hospitals will be affected by the implementation of Medicare Part D. It is crucial that hospital leadership work with OMHAS and OMAP leadership to assure continuous access to appropriate medications by hospital patients.	EOPC: Bob Furlow OSH: Marv Fickle David Pollack Ralph Summers	1/1/2006	
Legislative Adopted Budget	76	DHS Commission on Child & Families regarding Children's Mental Health	Work with OCCF to review and make recommendations for increased community-based delivery of services that focuses on early childhood and self-sufficiency, mental health, public health, A&D prevention and treatment services for children and families.	Ralph Summers Bill Bouska Karen Wheeler	7/1/2006 E-Brd Rpt due	Participate in Partners for Children & Families monthly mtgs and OCCR Budge Note Workgroup. Submit E-Board rpt by 7/1/06.
Legislative Adopted Budget	77	COLA for C&A ITS Providers	To assure that payments made to children's intensive treatment (ITS) providers by MHOs, CMHP or DHS reflect cost of living adjustments (COLA) for direct service workers.	Ralph Summers Bill Bouska	1) 10/1/2005 2) 1/1/2006	1) Increase direct contract rates for Psychiatric Residential and Day Tx Services providers to reflect a 2.4% COLA. 2) Implement Qthly monitoring rpt.
OMHAS Leadership	78	eXPRS	Develop the OMHAS plan for eXPRS implementation in 7/2006. Plans to include identification of team members, assignment, and due dates.	Edie Woods	10/1/2005	Initial mtg held and preparing draft document of OMHAS plan.; Decision made that OMHAS will not continue in this project, 1/11/06.

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Source	Item #	Item	Description	Responsible Staff Person	Due date	Progress
OMHAS Leadership	79	Process Improvement	Review current business processes and determine recommended changes for the following: (1) Pink Sheet Process for requesting contract amendments, (2) Licensing mental health facilities, and (3) Workforce Development	Edie Woods	3/1/2006	Initial mtgs are scheduled to begin discussions; Meetings are ongoing to review and complete this project.
Legislative Adopted Budget	80	House Bill 5177-A	Adding \$75,000 GF for pilot program with Marion Cty for coordination of state, county, not-for-profit and private sector efforts addressing the consequences of the use, sale and manufacture of methamphetamines in Oregon.	Karen Wheeler	1/1/2007	Report to the 2007 Legislative Assembly on the use and outcomes of the funding; Statement of work, Completed. Will monitor progress and establish relationship with primary contact from Marion CCF (1/13/06).
Legislative Adopted Budget	81	Coordinate with Dept. of Consumers Business Affairs on Parity (SB 1)	2005 Legislature passed parity in insurance coverage for mental health and chemical dependency disorders. OMHAS will work with DCBA to draft the administrative rules for the 1/1/2007 effective date of the legislation.	Bob Nikkel David Pollack	1/1/2007	Draft administrative rules for the 1/1/2007 effective date of the legislation.
Statutory ORS 430.630	82	SB 781	ORS 430.630 was revised in the 2003-05 legislative session to include older adults as a distinct subpopulation requiring services tailored to their specific needs.	Ralph Summers Sandra Moreland	1/16/2006	1) Develop Older Adult Plan to be included in the OMHAS 2007-09 County Implementation Plans on 9/23/05; Completed. 2) Develop Older Adult Plan strategies and action steps to work with counties to strengthen geriatric mental health svcs. - in progress.
Statutory	83	SB 913	SB 913 authorizes the suspension, rather than termination, of medical assistance for persons who are inmates in public institutions and who have a serious mental illness. The enrolled version of SB 913 became law on July 13, 2005 with the Governor's signature. OMAP and SPD have primary responsibility for implementation of SB 913.	Stan Mazur-Hart Ralph Summers in conjunction with OMAP and SPD	1/1/2006	Lauren Mitchell is the SPD staff person assigned to this. John Hartner, Community Corrections in Washington Cty, conducted a mtg on 8/31/05 regarding implementation issues in SB 913 for DOC and Community Corrections. That meeting group decided to work on DOC issues before others. That decision was not unanimously supported, since the law covers DOC, OYA, and local jails in Oregon. SPD scheduled next meeting for 10/17 regarding implementation of SB 913.
OMHAS Leadership	84	Grants				

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Source	Item #	Item	Description	Responsible Staff Person	Due date	Progress
Statutory	85	HB 2141	Allows the transfer of seriously mentally ill clients from facilities operated by the OYA and DOC to more appropriate settings. Requires OYA & DOC to adop rules and sets minimum due process requirements. Work with OYA & DOC to draft final rules to replace emergency rules.	Marvin Fickle Bill Bouska	_____	**Bill Bouska to write something, per MO
Statutory	86	HB 1059	Addresses the youth population who are under the PSRB and must be placed in a community facility rather than OSH. Work with PSRB to draft necessary rules.	Bill Bouska		**Bill Bouska to write something, per MO
Statutory	87	SB 907B	Increases criminal penalties for drug charges. Allows DOC to convert the alternative incarceration program to an intensive alternative addiction program, if appropriate. These programs reduce criminal recidivism and addiction relapse. Work with DOC to approve newly created intensive alternative addiction programs.	Karen Wheeler Len Peavy		Held initial mtg with DOC. Will write description after consultation w/Len Peavy & CJ Reid (1/13/06).