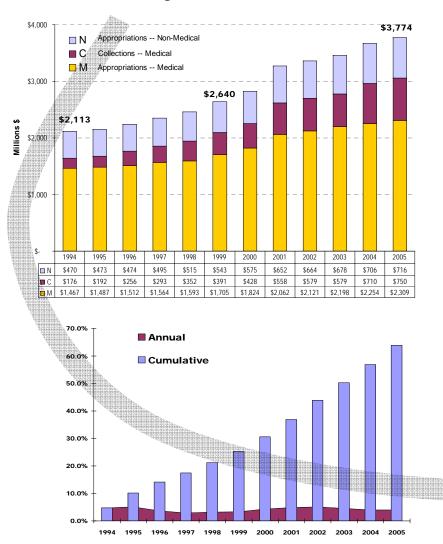


Trends in Revenue, Costs, Users, & Buying Power Per Patient

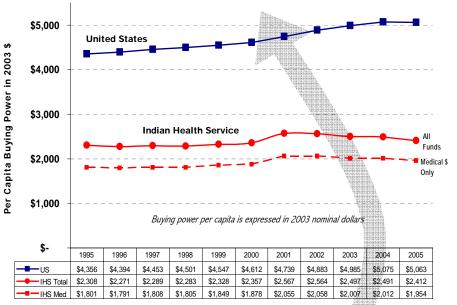


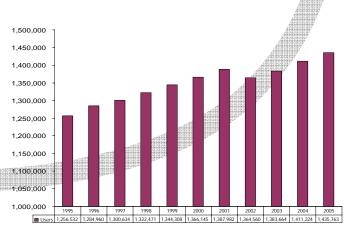
IHS Revenues Grew by 75% . . .



while Inflation Grew by 56% . . .

Which Resulted in Flat Buying Power Per Individual Patient.





and # of Users Grew by 14% . . .