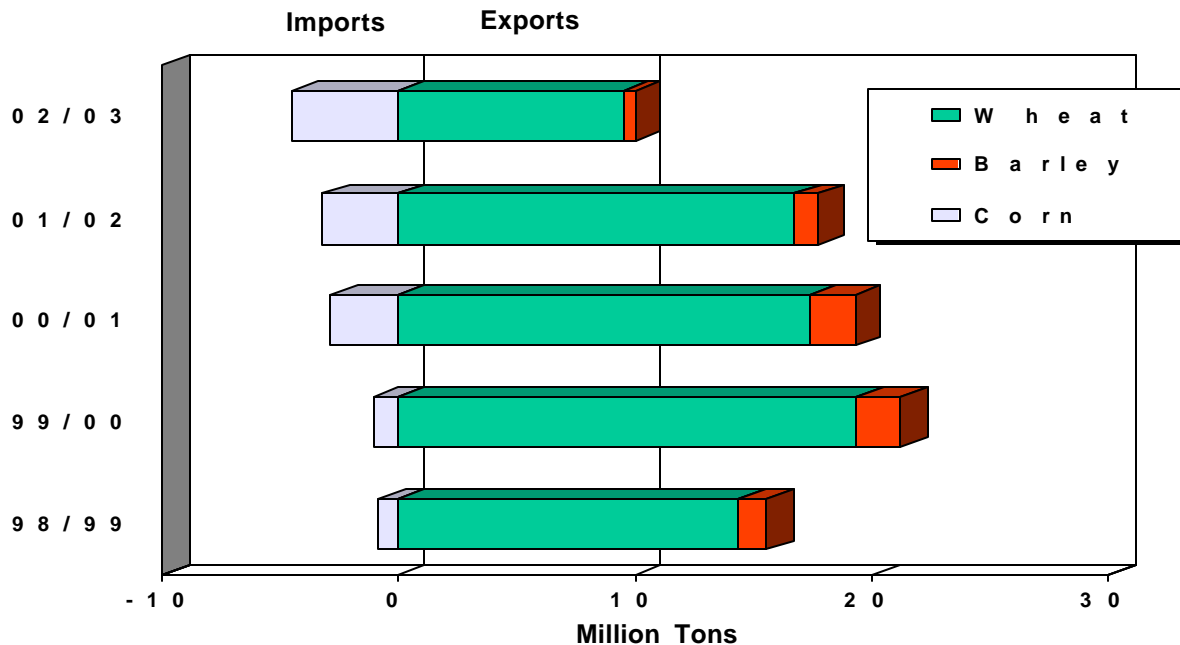




Grain: World Markets and Trade

Canada's Falling Exportable Supplies Impact Global Trade Patterns



Canada's worst harvest since the early 1970's is forcing dramatic changes in the country's traditional role as a major wheat and barley exporter, while also providing new opportunities for other suppliers. At the same time, strong feed demand is driving imports of U.S. corn to a record 4.5 million tons.

Canada's reduced presence in the wheat export market this year is opening high-quality markets to other suppliers. For example, U.S. commitments of hard wheats to Latin America have nearly doubled over last year. This region typically accounts for nearly one-third of Canada's exports. Similarly, Black Sea wheat is being sold to Brazil, Iran, and North Africa as a partial replacement of Canadian milling wheat.

Canadian barley exports are expected to be just half of last year's level and the lowest since 1968/69. With Australia also having a small crop, China will have to purchase its malting barley from other sources. The EU could also take advantage of Canada's short supply, but until domestic prices fall or the Commission approves export subsidies, the EU can't compete with low-priced Ukrainian or Russian feed barley.

TABLE OF CONTENTS

Summary Tables

All Grain Summary	3
U.S. Grains	4

Foreign Countries' Policies and Programs

Exportable Wheat Supplies Tighten in Canada and Australia But FSU Supplies Abound	5
India: Position in Global Rice Market	7

Situation and Outlook: Commentary and Current Data

Wheat.....	8
Rice.....	13
Coarse Grains	18

Historical Data Series for Selected Regions and Countries34

Endnotes to Grain: World Markets and Trade48

**ALL GRAIN SUMMARY
PRODUCTION, CONSUMPTION, STOCKS AND TRADE
TOTAL FOREIGN COUNTRIES, USA, AND TOTAL WORLD
(MILLION METRIC TONS)**

	1998/99	1999/00	2000/01	2001/02 12-Aug	2001/02 12-Sep	2002/03 12-Aug	2002/03 12-Sep
WHEAT							
All Foreign Countries							
Production	520.3	523.6	523.1	526.3	525.6	526.4	526.7
Consumption	545.3	553.7	554.2	554.0	553.2	562.3	566.3
Ending Stocks	152.5	149.6	144.9	140.3	140.5	126.0	124.4
USA							
Production	69.3	62.6	60.8	53.3	53.3	45.9	45.9
Imports	2.8	2.5	2.4	2.9	2.9	2.8	2.2
Consumption	37.6	35.4	36.3	32.9	32.9	32.6	32.3
Exports	29.0	29.4	27.8	26.2	26.1	24.5	26.0
Ending Stocks	25.7	25.8	23.8	21.0	21.0	12.7	11.1
World Total, Trade	102.0	112.8	103.5	107.6	107.4	102.4	99.7
RICE							
All Foreign Countries							
Production	388.3	402.8	391.5	389.8	389.6	378.0	374.5
Consumption	383.7	394.5	392.7	400.0	406.4	404.7	403.2
USA							
Production	5.8	6.5	5.9	6.8	6.7	6.5	6.5
Imports	0.4	0.3	0.4	0.4	0.4	0.4	0.4
Consumption	3.6	3.8	3.7	3.9	3.8	4.0	3.9
Exports	2.6	2.8	2.5	3.0	3.1	3.0	3.1
World Total, Trade	24.9	22.8	24.5	24.9	25.2	25.6	25.7
TOTAL COARSE GRAINS							
All Foreign Countries							
Production	617.4	612.9	584.8	621.6	621.2	621.3	619.1
Consumption	664.0	669.7	665.8	682.7	683.5	688.4	685.6
USA							
Production	271.5	263.2	273.1	261.9	261.9	243.1	242.3
Imports	2.7	2.6	2.7	2.3	2.1	2.8	2.8
Consumption	205.3	212.1	215.4	216.2	216.2	212.0	212.0
Exports	57.7	56.6	55.2	55.2	55.1	57.4	57.1
Ending Stocks	51.4	48.9	52.7	45.9	45.9	22.9	22.1
World Total, Trade	96.5	104.5	103.7	102.1	102.8	100.1	102.0
WORLD TOTAL GRAIN, INCLUDING RICE							
All Foreign Countries							
Production	1,525.9	1,539.3	1,499.4	1,537.7	1,536.3	1,525.6	1,520.2
Consumption	1,593.0	1,617.9	1,612.7	1,636.7	1,643.1	1,655.4	1,655.1
USA							
Production	346.6	332.2	339.8	321.9	321.8	295.4	294.6
Imports	5.9	5.4	5.5	5.6	5.4	6.1	5.4
Exports	89.4	88.9	85.6	84.4	84.4	84.9	86.2
World Total, Trade	223.5	240.1	231.7	234.6	235.5	228.1	227.4

Trade data are reported on an international year basis. All other data are reported using marketing years. Rice production data is on a milled basis.

**U.S. GRAINS: SUPPLY AND DISTRIBUTION
WHEAT, CORN, SORGHUM, BARLEY, OATS, RYE AND RICE
THOUSAND METRIC TONS/HECTARES**

	Area		--Imports--		--Exports--		Domestic	Domestic	Ending	
	Harvested	Yield	Production	Mkt Yr.	Trade Yr.	Mkt Yr.	Trade Yr.	Feed Use	Total Use	Stocks
WHEAT (MY JUNE/MAY)										
1997/98	25,431	2.7	67,534	2,583	2,530	28,315	28,090	6,818	34,212	19,663
1998/99	23,877	2.9	69,327	2,800	2,842	28,467	29,028	10,645	37,579	25,744
1999/00	21,781	2.9	62,569	2,568	2,503	29,626	29,449	7,842	35,407	25,848
2000/01	21,502	2.8	60,758	2,445	2,417	28,904	27,845	8,285	36,301	23,846
2001/02	19,689	2.7	53,278	2,927	2,850	26,163	26,139	5,419	32,880	21,008
2002/03	19,274	2.4	45,894	2,313	2,200	25,855	26,000	4,763	32,278	11,082
CORN (MY SEPT/AUG)										
1997/98	29,409	8.0	233,864	224	126	38,214	37,697	139,243	185,087	33,220
1998/99	29,376	8.4	247,882	478	388	50,401	51,949	138,890	185,788	45,391
1999/00	28,525	8.4	239,549	375	229	49,191	49,378	143,896	192,496	43,628
2000/01	29,316	8.6	251,854	173	120	49,313	48,192	148,396	198,102	48,240
2001/02	27,846	8.7	241,485	254	250	48,262	48,500	147,962	200,162	41,555
2002/03	28,547	7.9	224,763	381	450	50,802	51,000	142,247	197,367	18,530
SORGHUM (MY SEPT/AUG)										
1997/98	3,706	4.3	16,093	0	0	5,387	5,164	9,270	10,670	1,242
1998/99	3,125	4.2	13,207	0	0	4,996	5,194	6,652	7,798	1,655
1999/00	3,458	4.4	15,118	0	0	6,484	6,297	7,232	8,628	1,661
2000/01	3,127	3.8	11,952	0	0	6,009	5,866	5,651	6,543	1,061
2001/02	3,474	3.8	13,070	0	0	6,096	6,100	5,461	6,606	1,429
2002/03	3,046	3.2	9,761	0	0	5,588	5,600	3,429	4,573	1,029
BARLEY (MY JUNE/MAY)										
1997/98	2,508	3.1	7,835	876	748	1,619	1,071	3,135	6,879	2,596
1998/99	2,373	3.2	7,667	649	597	621	550	3,505	7,207	3,084
1999/00	1,916	3.2	6,103	602	627	613	852	3,007	6,752	2,424
2000/01	2,110	3.3	6,939	636	646	1,258	1,065	2,683	6,427	2,314
2001/02	1,736	3.1	5,434	521	475	579	500	1,923	5,669	2,021
2002/03	1,821	3.0	5,480	544	500	435	500	2,177	5,922	1,688
OATS (MY JUNE/MAY)										
1997/98	1,138	2.1	2,428	1,696	1,942	31	31	2,947	3,987	1,074
1998/99	1,115	2.2	2,409	1,856	1,599	25	24	3,132	4,133	1,181
1999/00	993	2.1	2,122	1,699	1,675	26	20	2,881	3,872	1,104
2000/01	943	2.3	2,171	1,827	1,825	25	33	3,034	4,021	1,056
2001/02	771	2.2	1,696	1,654	1,300	41	35	2,402	3,448	917
2002/03	1,066	1.9	2,070	1,724	1,750	29	25	2,812	3,858	824
RYE (MY JUNE/MAY)										
1997/98	128	1.6	207	141	118	2	2	135	346	19
1998/99	169	1.8	309	84	75	1	2	105	349	62
1999/00	155	1.8	280	87	76	7	10	146	382	40
2000/01	120	1.8	213	82	81	10	8	59	295	30
2001/02	103	1.7	177	126	120	5	4	77	314	14
2002/03	111	1.7	191	102	125	6	4	50	287	14
	Area		--Production--		--Imports--		--Exports--		Domestic	Ending
	Harvested	Yield	Rough	Milled	Mkt Yr.	Trade Yr.	Mkt Yr.	Trade Yr.	Total Use	Stocks
RICE (MY AUG/JULY)										
1997/98	1,256	6.6	8,301	5,750	294	299	2,755	3,174	3,278	866
1998/99	1,318	6.3	8,367	5,798	336	358	2,730	2,644	3,587	877
1999/00	1,421	6.6	9,345	6,502	321	308	2,804	2,847	3,846	867
2000/01	1,230	7.0	8,658	5,941	345	413	2,590	2,541	3,676	887
2001/02	1,341	7.2	9,664	6,668	421	400	2,973	3,100	3,784	1,219
2002/03	1,298	7.2	9,357	6,456	421	415	2,973	3,100	3,949	1,174

Notes:

Wheat trade year statistics are on July/June years. Barley, corn, sorghum, rye, and oats trade year statistics are on Oct/Sept years. Rice trade year statistics are for the subsequent calendar year.



FOREIGN COUNTRIES' POLICIES AND PROGRAMS

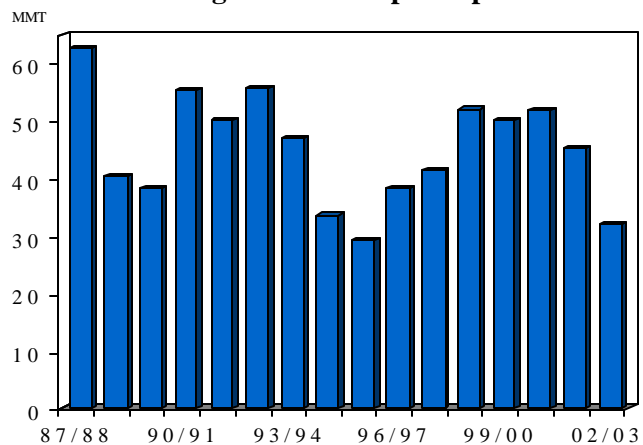
Exportable Wheat Supplies Tighten in Canada and Australia But FSU Supplies Abound

Adverse growing and harvesting conditions for wheat are expected to result in a dramatic fall in exportable supplies in Canada and Australia. Smaller crops in these countries, coupled with tight U.S. supplies, have led prices to soar over the past few months. However, very large crops in the FSU will allow even greater exports than last year, thereby dampening the impact created by tighter supplies among the major exporters.

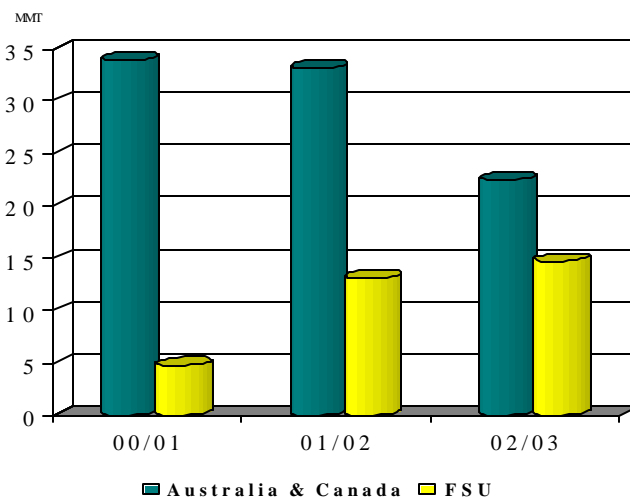
Canadian wheat production is forecast to be the lowest in 28 years and exports, forecast at just 9.5 million tons, are expected to be the lowest in 33 years. Supplies of hard spring wheat are particularly low and thus many traditional importers of Canadian supplies will be forced to look to other sources. The United States should not only import less spring wheat as a result of the tight Canadian situation but also export nearly the same total amount as last year despite a much smaller U.S. crop. Among the markets expected to replace Canadian wheat with U.S. wheat is Latin America where purchases from the United States are up significantly from last year. The United States will also make additional sales to those Asian markets that import hard spring wheat.

Supplies from Australia are also expected to be very low with

Ending Stocks of Top 5 Exporters

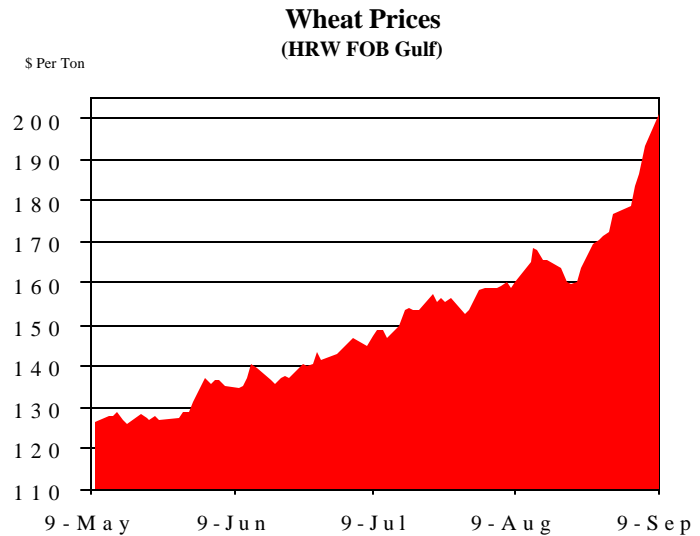


Exports of Leading Suppliers



production estimated at just 15 million tons, 9 million lower than last year. Consequently, exports are forecast at 10 million tons, the lowest in 8 years. As with Canada, reports of tighter exportable supplies have driven domestic prices up, leaving many foreign customers searching for cheaper wheat. Markets in Southeast Asia and the Middle East will likely further increase imports from India and the FSU (Kazakhstan, Russia, and Ukraine).

Production in Canada, Australia, Argentina, and the United States is forecast down 23 million tons from last year. Meanwhile the top five exporters' stocks are forecast down 30 percent to just above that of 1995/96, when prices also skyrocketed. However, the emergence of the FSU as a major exporter is partially compensating for the tighter supplies.



Last year, ideal growing conditions led to the largest FSU wheat harvest since the breakup of the Soviet Union. As a result, Kazakhstan, Russia, and Ukraine emerged as significant exporters by shipping nearly 13 million tons. This year, the FSU is expected to have an even larger harvest, with exports forecast at 15.5 million tons. These exports consist of low- to medium-quality milling and feed-quality wheat and are trading at significant discounts to Australian, Canadian, and U.S. shipments. Primary markets last year for feed-quality wheat were the EU, South Korea, North Africa, and the Middle East. However, North Africa and the Middle East also imported significant quantities of milling quality wheat. With even more milling quality supplies this year, the FSU is expected to gain market share in these regions, thus compensating for the tighter situation in Canada and Australia. Milling quality wheat from Kazakhstan and the Ukraine, in particular, are gaining wider acceptance among millers in the region as they seek to cut costs.

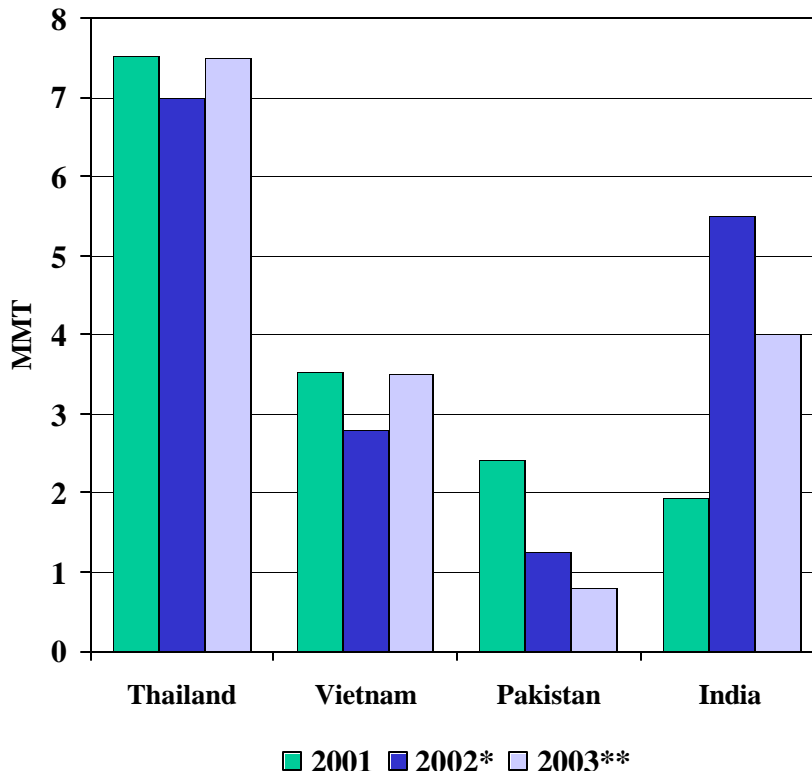
For more information, contact Oliver Flake, 202-690-4200.

India: Position in Global Rice Market

In CY 2002, India has become a major rice supplier, accounting for 22 percent of total global exports, up from 14 percent the previous year. In contrast, other major exporters - Thailand, Vietnam, and Pakistan - have lost market share and are estimated to account for only 44 percent of total global exports in CY 2002, down from 55 percent the previous year.

India has been competing one-on-one with Thailand in major parboiled markets, such as South Africa and Nigeria. Vietnam also competes with India and has lost market-share in price-conscious markets, like Indonesia. Furthermore, while Pakistan has been able to hold on to its high-quality basmati markets during the first two quarters of CY 2002, its shortage of coarse white rice has allowed India to obtain increased market share in key regions, like Southeast Asia and Africa.

Next year, India is not expected to be quite as dominant as it is this year, but is still expected to be a major exporter. Additionally, with global trade forecast to expand year-to-year and lower exportable supplies in India (due to a smaller crop and lower stocks), it is expected that in CY 2003 Thailand and Vietnam will bounce back and Pakistan will continue to lag from a lack of exportable supplies.



*Estimated **Forecast

For more information, contact Michelle Thomas, 202-720-9523.



SITUATION AND OUTLOOK: COMMENTARY AND CURRENT DATA

WORLD WHEAT SITUATION AND OUTLOOK

World wheat trade in 2002/03 is forecast to be 99.7 million tons, down 7.6 million tons from 2001/02. Global production is forecast down 6.3 million tons, but consumption is forecast up 12.5 million tons from the previous year. Global stocks are forecast to fall by 26.1 million tons to the lowest level since 1988/89.

In early September, export quotes for #2 HRW FOB Gulf averaged \$190/MT, up \$32 from last month and up nearly \$60 from early June. Global production is largely unchanged from last month, as larger crops in Russia, Ukraine, and Iran offset smaller crops in Australia, Canada, and the EU. Global consumption is forecast up 3.7 million tons, while ending stocks are forecast down 3.3 million tons from last month. Global wheat trade in 2002/03 is forecast down 2.7 million tons as reduced imports by China, Iran, Nigeria, and United States more than offset larger imports by the EU and Algeria. Much smaller exports from Australia, Canada, and Turkey are only partially offset by more exports from India, Russia, Ukraine, and the United States.

2002/2003 Trade Changes

Selected Exporters

- **United States** up 1.5 million tons to 26 million because of less competition from Australia and Canada.
- **Australia** down 5.5 million tons to 10 million due to drought-reduced production and the expanding use of wheat for feeding.
- **Canada** down 2.5 million tons to 9.5 million due to a dry growing season and unfavorable harvesting conditions.
- **India** up 500,000 tons to 5 million due to greater foreign demand for lower priced supplies.
- **Russia** up by 2.0 million tons to 4.5 million due to a larger crop and aggressive price competition.
- **Ukraine** up 2.0 million tons to 6 million because of a larger crop and improved price competitiveness.

Selected Importers

- **United States** down 600,000 tons to 2.2 million as lower spring wheat imports from Canada are partially countered by increased feed quality wheat.
- **Algeria** up 500,000 tons to 4.5 million due to a smaller crop.
- **China** down 1.0 million tons to 1.0 million because of higher global prices for quality milling wheat.
- **EU** up 1.5 million tons to 5 million based on the strong import pace of FSU feed quality supplies coupled with the expected need for quality milling wheat imports to replace the German shortfall of quality wheat.
- **Iran** down 1.5 million tons to 3.0 million based on a larger than expected crop.
- **Nigeria** down 200,000 tons to 2.5 million due to sharply higher global wheat prices.

2001/2002 Trade Changes

Selected Exporters

- **United States** down 61,000 tons to 26.139 million based on year-end export data.

Selected Importers

- **Brazil** up 300,000 tons to 7 million due to large late season purchases.
- **Egypt** up 500,000 tons to 7 million due to expanded imports from Ukraine and Russia.
- **Philippines** down 300,000 tons to 3 million because of a slow import pace.

WORLD WHEAT, FLOUR, AND PRODUCTS TRADE
JULY/JUNE YEAR
THOUSAND METRIC TONS

	1998/99	1999/00	2000/01	2001/02 12-Aug	2001/02 12-Sep	2002/03 12-Aug	2002/03 12-Sep
EXPORTS							
Argentina	9,199	11,083	11,396	11,600	11,477	9,000	9,000
Australia	16,104	17,124	16,682	16,500	16,494	15,500	10,000
Canada	14,394	19,373	17,351	16,800	16,758	12,000	9,500
India	0	200	2,357	3,000	3,000	4,500	5,000
Kazakstan	2,295	6,514	3,668	3,780	3,780	5,000	5,000
Russia	1,652	518	696	3,700	3,700	2,500	4,500
Turkey	2,803	1,984	1,601	500	500	1,500	1,000
Ukraine	4,696	1,952	78	5,500	5,486	4,000	6,000
EU	14,589	17,432	15,225	10,000	10,000	15,000	15,000
Eastern Europe	4,130	3,384	2,316	4,150	4,150	2,920	2,770
Others	3,133	3,763	4,265	5,892	5,892	5,960	5,960
Subtotal	72,995	83,327	75,635	81,422	81,237	77,880	73,730
United States	29,028	29,449	27,845	26,200	26,139	24,500	26,000
WORLD TOTAL	102,023	112,776	103,480	107,622	107,376	102,380	99,730
IMPORTS							
Algeria	4,250	4,750	5,600	4,000	4,000	4,000	4,500
Bangladesh	2,032	1,624	1,293	1,100	900	1,200	1,000
Bolivia	480	458	485	500	500	500	500
Brazil	7,422	7,340	7,518	6,700	7,000	6,000	6,000
Chile	722	732	438	450	450	500	500
China	829	1,010	195	1,300	1,300	2,000	1,000
Colombia	1,108	1,135	1,164	1,200	1,200	1,300	1,100
Cuba	977	1,119	963	1,100	1,100	1,100	1,000
Ecuador	410	485	490	450	450	500	500
Egypt	7,454	5,872	6,050	6,500	7,000	6,000	6,000
Ethiopia	466	1,082	888	400	400	600	400
India	1,294	1,311	60	100	100	100	100
Indonesia	3,117	3,744	4,069	4,000	4,000	4,000	4,000
Iran	2,585	7,363	6,245	6,000	6,000	4,500	3,000
Iraq	2,028	2,650	3,300	3,000	3,000	3,000	3,000
Israel	1,517	1,611	1,250	1,500	1,500	1,500	1,500
Japan	5,959	5,960	5,885	5,836	5,836	5,800	5,800
Jordan	344	741	650	800	800	800	800
Kenya	423	683	806	600	600	850	650
Korea, North	703	334	300	500	300	400	400
Korea, South	4,689	3,811	3,127	3,979	3,979	3,800	3,800
Libya	1,236	1,582	1,400	1,400	1,400	1,400	1,400
Malaysia	1,263	1,278	1,265	1,300	1,300	1,350	1,350
Mexico	2,485	2,632	3,066	3,200	3,200	3,300	3,300
Morocco	2,795	3,094	3,632	3,000	3,000	2,800	2,800
Nigeria	1,466	1,282	1,913	2,300	2,300	2,700	2,500
Pakistan	3,130	1,766	50	350	350	500	500
Peru	1,346	1,215	1,451	1,500	1,500	1,500	1,500
Philippines	2,328	2,982	3,050	3,300	3,000	3,500	3,500
Russia	2,490	5,083	1,604	500	500	1,000	500
South Africa	567	806	550	500	500	500	500
Sri Lanka	867	834	779	850	850	850	850
Sudan	615	792	920	900	900	900	900
Taiwan	1,011	1,138	1,033	1,000	1,000	1,000	1,000
Thailand	830	809	941	900	900	950	950
Tunisia	1,084	1,186	1,595	1,400	1,400	1,800	1,800
Turkey	1,862	1,462	446	1,000	1,000	500	500
UAE	788	1,386	1,100	1,100	1,100	1,300	1,300
Uzbekistan	380	550	550	800	500	300	300
Venezuela	1,300	1,386	1,394	1,400	1,400	1,400	1,400
Vietnam	604	550	650	900	900	1,000	1,000
Yemen	2,066	2,002	2,117	1,800	1,800	2,000	1,800
EU	3,761	4,176	3,159	9,000	9,000	3,500	5,000
O.W. Europe	576	730	523	610	610	560	560
Eastern Europe	2,060	1,620	2,882	1,670	1,670	1,970	2,370
United States	2,842	2,503	2,417	2,850	2,850	2,800	2,200
Subtotal	88,561	96,659	89,263	93,545	93,345	87,830	85,330
Other Countries	11,102	13,219	12,436	13,278	13,728	13,083	13,068
Unaccounted	2,360	2,898	1,781	799	303	1,467	1,332
WORLD TOTAL	102,023	112,776	103,480	107,622	107,376	102,380	99,730

WORLD WHEAT PRODUCTION, CONSUMPTION AND STOCKS
LOCAL MARKETING YEARS

	1998/99	1999/00	2000/01	2001/02 12-Aug	2001/02 12-Sep	2002/03 12-Aug	2002/03 12-Sep
PRODUCTION							
Algeria	2,200	1,470	760	2,010	2,010	2,000	1,400
<u>Argentina</u>	<u>13,300</u>	<u>16,400</u>	<u>16,230</u>	<u>15,500</u>	<u>15,500</u>	<u>14,000</u>	<u>14,000</u>
Australia	21,465	24,757	23,766	24,000	24,000	20,000	15,000
<u>Brazil</u>	<u>2,188</u>	<u>2,403</u>	<u>1,660</u>	<u>3,250</u>	<u>3,250</u>	<u>3,700</u>	<u>3,700</u>
Canada	24,076	26,900	26,804	21,300	20,568	18,000	15,400
<u>China</u>	<u>109,726</u>	<u>113,880</u>	<u>99,640</u>	<u>93,870</u>	<u>93,870</u>	<u>92,000</u>	<u>92,000</u>
India	66,350	70,780	76,369	68,763	68,763	72,000	72,000
<u>Iran</u>	<u>12,000</u>	<u>8,500</u>	<u>7,500</u>	<u>7,500</u>	<u>7,500</u>	<u>9,500</u>	<u>10,500</u>
Kazakstan	4,700	11,200	9,100	12,700	12,700	12,000	12,000
<u>Mexico</u>	<u>3,235</u>	<u>3,050</u>	<u>3,400</u>	<u>3,270</u>	<u>3,270</u>	<u>3,150</u>	<u>3,150</u>
Morocco	4,378	2,154	1,381	3,316	3,316	3,300	3,300
<u>Pakistan</u>	<u>18,694</u>	<u>17,854</u>	<u>21,079</u>	<u>19,023</u>	<u>19,023</u>	<u>19,500</u>	<u>19,500</u>
Russia	27,000	31,000	34,450	46,900	46,900	41,000	48,000
<u>Tunisia</u>	<u>1,353</u>	<u>1,393</u>	<u>1,320</u>	<u>1,000</u>	<u>1,120</u>	<u>600</u>	<u>430</u>
Turkey	18,000	16,500	18,000	15,500	15,500	18,500	18,500
<u>Ukraine</u>	<u>14,937</u>	<u>13,585</u>	<u>10,197</u>	<u>21,300</u>	<u>21,300</u>	<u>17,500</u>	<u>21,000</u>
EU	103,085	96,392	104,784	91,725	91,725	107,660	104,400
<u>Eastern Europe</u>	<u>33,928</u>	<u>28,195</u>	<u>28,616</u>	<u>35,243</u>	<u>35,243</u>	<u>30,460</u>	<u>30,397</u>
Others	39,718	37,201	38,002	40,128	40,013	41,505	41,985
<u>Subtotal</u>	<u>520,333</u>	<u>523,614</u>	<u>523,058</u>	<u>526,298</u>	<u>525,571</u>	<u>526,375</u>	<u>526,662</u>
United States	69,327	62,569	60,758	53,278	53,278	45,894	45,894
<u>WORLD TOTAL</u>	<u>589,660</u>	<u>586,183</u>	<u>583,816</u>	<u>579,576</u>	<u>578,849</u>	<u>572,269</u>	<u>572,556</u>
CONSUMPTION							
Algeria	6,150	6,100	6,150	6,100	6,100	6,100	6,100
<u>Australia</u>	<u>4,530</u>	<u>5,227</u>	<u>6,894</u>	<u>7,000</u>	<u>7,000</u>	<u>6,630</u>	<u>7,130</u>
Brazil	8,960	9,532	9,499	9,750	10,050	9,800	9,800
<u>Canada</u>	<u>8,077</u>	<u>7,621</u>	<u>7,908</u>	<u>8,068</u>	<u>7,398</u>	<u>8,650</u>	<u>8,050</u>
China	112,001	113,125	114,097	112,600	112,600	110,000	110,000
<u>Egypt</u>	<u>12,958</u>	<u>12,750</u>	<u>12,486</u>	<u>12,400</u>	<u>12,750</u>	<u>12,300</u>	<u>12,600</u>
India	63,707	68,793	66,440	60,363	60,363	63,100	63,100
<u>Iran</u>	<u>15,400</u>	<u>15,700</u>	<u>15,200</u>	<u>15,000</u>	<u>15,000</u>	<u>14,500</u>	<u>14,500</u>
Japan	6,112	5,909	5,824	6,006	6,006	6,090	6,090
<u>Morocco</u>	<u>5,628</u>	<u>5,878</u>	<u>5,965</u>	<u>6,000</u>	<u>6,000</u>	<u>6,100</u>	<u>6,100</u>
Pakistan	21,284	20,452	20,500	19,800	19,800	19,750	19,750
<u>Russia</u>	<u>34,838</u>	<u>35,365</u>	<u>35,158</u>	<u>38,000</u>	<u>38,000</u>	<u>39,000</u>	<u>41,500</u>
Turkey	16,886	16,777	16,700	16,617	16,617	17,100	17,000
<u>Ukraine</u>	<u>12,419</u>	<u>12,186</u>	<u>12,155</u>	<u>12,655</u>	<u>12,669</u>	<u>13,100</u>	<u>13,600</u>
EU	88,135	87,154	91,983	91,933	91,933	94,597	96,597
<u>Eastern Europe</u>	<u>31,898</u>	<u>29,631</u>	<u>28,830</u>	<u>31,179</u>	<u>31,179</u>	<u>30,305</u>	<u>30,705</u>
Others	96,295	101,452	98,379	100,542	99,763	105,186	103,697
<u>Subtotal</u>	<u>545,278</u>	<u>553,652</u>	<u>554,168</u>	<u>554,013</u>	<u>553,228</u>	<u>562,308</u>	<u>566,319</u>
United States	37,579	35,407	36,301	32,880	32,880	32,551	32,278
<u>WORLD TOTAL</u>	<u>582,857</u>	<u>589,059</u>	<u>590,469</u>	<u>586,893</u>	<u>586,108</u>	<u>594,859</u>	<u>598,597</u>
ENDING STOCKS							
Australia	1,868	3,613	4,629	5,179	5,179	3,099	3,099
<u>Canada</u>	<u>7,435</u>	<u>7,739</u>	<u>9,518</u>	<u>6,550</u>	<u>6,488</u>	<u>4,100</u>	<u>4,638</u>
China	70,135	71,358	56,473	37,531	37,531	20,531	19,531
<u>India</u>	<u>9,921</u>	<u>13,080</u>	<u>21,500</u>	<u>27,000</u>	<u>27,000</u>	<u>31,500</u>	<u>31,000</u>
Russia	1,000	1,200	1,400	7,100	7,100	7,600	9,600
Ukraine	1,900	1,800	450	3,695	3,695	4,195	5,195
EU	16,667	12,649	13,384	12,176	12,176	13,739	9,979
Others	43,606	38,113	37,547	41,100	41,311	41,270	41,323
<u>Subtotal</u>	<u>152,532</u>	<u>149,552</u>	<u>144,901</u>	<u>140,331</u>	<u>140,480</u>	<u>126,034</u>	<u>124,365</u>
United States	25,744	25,848	23,846	21,008	21,008	12,715	11,082
<u>WORLD TOTAL</u>	<u>178,276</u>	<u>175,400</u>	<u>168,747</u>	<u>161,339</u>	<u>161,488</u>	<u>138,749</u>	<u>135,447</u>

**REGIONAL WHEAT IMPORTS, PRODUCTION, CONSUMPTION AND STOCKS
THOUSAND METRIC TONS**

	1998/99	1999/00	2000/01	2001/02 12-Aug	2001/02 12-Sep	2002/03 12-Aug	2002/03 12-Sep
IMPORTS							
North America 1/	5,479	5,325	5,682	6,350	6,350	6,300	5,800
Latin America 2/	<u>16,089</u>	<u>16,252</u>	<u>16,316</u>	<u>15,830</u>	<u>16,405</u>	<u>15,305</u>	<u>15,090</u>
EU	3,761	4,176	3,159	9,000	9,000	3,500	5,000
Other Wst. Eur. 3/	<u>576</u>	<u>730</u>	<u>523</u>	<u>610</u>	<u>610</u>	<u>560</u>	<u>560</u>
Former USSR	5,457	9,804	5,116	4,140	3,890	4,205	3,405
Eastern Europe 4/	<u>2,060</u>	<u>1,620</u>	<u>2,882</u>	<u>1,670</u>	<u>1,670</u>	<u>1,970</u>	<u>2,370</u>
Middle East 5/	12,223	18,433	16,068	16,435	16,435	14,650	12,950
North Africa 6/	<u>16,819</u>	<u>16,484</u>	<u>18,277</u>	<u>16,300</u>	<u>16,800</u>	<u>16,000</u>	<u>16,500</u>
Other Africa 7/	6,890	7,780	8,794	8,333	8,383	9,283	8,733
South Asia 8/	<u>7,390</u>	<u>5,889</u>	<u>2,766</u>	<u>3,410</u>	<u>3,210</u>	<u>3,660</u>	<u>3,460</u>
Other Asia 9/	22,476	22,854	21,569	24,165	23,665	24,950	23,950
Oceania 10/	<u>443</u>	<u>531</u>	<u>547</u>	<u>580</u>	<u>655</u>	<u>530</u>	<u>580</u>
PRODUCTION							
North America 1/	96,638	92,519	90,962	77,848	77,116	67,044	64,444
Latin America 2/	<u>17,834</u>	<u>21,195</u>	<u>20,494</u>	<u>21,107</u>	<u>21,107</u>	<u>20,319</u>	<u>20,319</u>
EU	103,085	96,392	104,784	91,725	91,725	107,660	104,400
Other Wst. Eur. 3/	<u>963</u>	<u>901</u>	<u>905</u>	<u>905</u>	<u>905</u>	<u>905</u>	<u>905</u>
Former USSR	57,561	66,060	64,754	92,867	92,867	83,880	94,805
Eastern Europe 4/	<u>33,928</u>	<u>28,195</u>	<u>28,616</u>	<u>35,243</u>	<u>35,243</u>	<u>30,460</u>	<u>30,397</u>
Middle East 5/	37,577	30,437	31,079	30,525	30,510	35,275	36,330
North Africa 6/	<u>14,195</u>	<u>11,527</u>	<u>9,936</u>	<u>12,681</u>	<u>12,701</u>	<u>12,275</u>	<u>11,505</u>
Other Africa 7/	4,727	4,734	5,855	5,871	5,871	5,583	5,583
South Asia 8/	<u>90,731</u>	<u>94,172</u>	<u>101,660</u>	<u>91,606</u>	<u>91,606</u>	<u>95,420</u>	<u>95,420</u>
Other Asia 9/	110,681	115,019	100,730	94,923	94,923	93,173	93,173
Oceania 10/	<u>21,740</u>	<u>25,032</u>	<u>24,041</u>	<u>24,275</u>	<u>24,275</u>	<u>20,275</u>	<u>15,275</u>
CONSUMPTION							
North America 1/	51,065	49,789	49,789	46,818	46,148	47,101	46,228
Latin America 2/	<u>24,532</u>	<u>25,533</u>	<u>25,626</u>	<u>25,884</u>	<u>26,459</u>	<u>26,062</u>	<u>25,847</u>
EU	88,135	87,154	91,983	91,933	91,933	94,597	96,597
Other Wst. Eur. 3/	<u>1,539</u>	<u>1,631</u>	<u>1,438</u>	<u>1,515</u>	<u>1,515</u>	<u>1,465</u>	<u>1,465</u>
Former USSR	65,589	66,598	65,368	70,537	70,301	73,665	76,615
Eastern Europe 4/	<u>31,898</u>	<u>29,631</u>	<u>28,830</u>	<u>31,179</u>	<u>31,179</u>	<u>30,305</u>	<u>30,705</u>
Middle East 5/	46,689	47,325	46,626	46,502	46,487	46,885	46,640
North Africa 6/	<u>28,392</u>	<u>28,970</u>	<u>28,626</u>	<u>28,525</u>	<u>28,875</u>	<u>28,425</u>	<u>28,675</u>
Other Africa 7/	11,601	12,610	14,335	13,889	13,939	14,741	14,191
South Asia 8/	<u>93,648</u>	<u>97,395</u>	<u>93,708</u>	<u>87,093</u>	<u>86,993</u>	<u>88,830</u>	<u>88,630</u>
Other Asia 9/	133,159	134,166	135,221	135,688	135,188	133,705	133,705
Oceania 10/	<u>5,177</u>	<u>5,965</u>	<u>7,627</u>	<u>7,745</u>	<u>7,770</u>	<u>7,375</u>	<u>7,925</u>
ENDING STOCKS							
North America 1/	33,879	34,187	34,145	28,439	28,377	17,746	16,651
Latin America 2/	<u>2,500</u>	<u>2,895</u>	<u>2,349</u>	<u>2,417</u>	<u>2,417</u>	<u>2,494</u>	<u>2,494</u>
EU	16,667	12,649	13,384	12,176	12,176	13,739	9,979
Other Wst. Eur. 3/	<u>475</u>	<u>475</u>	<u>475</u>	<u>475</u>	<u>475</u>	<u>475</u>	<u>475</u>
Former USSR	6,512	6,362	6,079	19,249	19,249	21,849	25,024
Eastern Europe 4/	<u>7,671</u>	<u>4,454</u>	<u>4,786</u>	<u>6,259</u>	<u>6,350</u>	<u>5,464</u>	<u>5,642</u>
Middle East 5/	12,522	11,088	9,517	8,625	8,625	8,615	8,715
North Africa 6/	<u>6,941</u>	<u>5,812</u>	<u>5,099</u>	<u>5,305</u>	<u>5,475</u>	<u>4,955</u>	<u>4,605</u>
Other Africa 7/	1,310	1,060	1,109	1,149	1,149	999	999
South Asia 8/	<u>14,071</u>	<u>16,932</u>	<u>25,828</u>	<u>29,751</u>	<u>29,651</u>	<u>34,501</u>	<u>33,901</u>
Other Asia 9/	73,760	75,773	61,247	42,165	42,165	24,663	23,663
Oceania 10/	<u>1,968</u>	<u>3,713</u>	<u>4,729</u>	<u>5,329</u>	<u>5,379</u>	<u>3,249</u>	<u>3,299</u>

NOTES: Footnotes appear on last page of this circular. Imports are reported on an international year basis. All other data are reported using marketing years.

WORLD RICE SITUATION AND OUTLOOK

Global production for 2002/03 is down 3.5 million tons from the previous month's projection at 380.9 million tons (milled basis) and down 15.3 million tons from the revised 2001/02 estimate, mainly due to a reduction in India's crop. Global stocks are also projected to decline year-to-year, down about 26 million tons to 105.1 million. Consumption is forecast down approximately 3 million tons from last year to 407 million tons, mainly due to a revision in India's stocks and use projections.

Government intervention purchases in Thailand and changes in India's export policies strengthened export price quotes over the past month. Since the last report, Thai 100B quotes rose \$5 to \$197 per ton, while Viet price quotes increased \$1 to \$191 a ton.

Export price quotes in the domestic market moved up \$3 to \$213 (FOB) per ton for U.S. long grain #2/4 and \$255 per ton (ex-spout Sacramento) for U.S. medium grain #1/4 California.

Trade Changes in 2003

Selected Exporters

- **United States** exports are projected up 150,000 tons to 3.1 million based on larger supplies, lower prices, and increased global trade.

Selected Importers

- **United States** down 15,000 tons to 415,000 based on lower import demand.
- **Cuba** imports up 75,000 tons to 550,000 tons.
- **South Africa** imports up 100,000 tons to 650,000 based on higher trade in 2002.

Trade Changes in 2002

Selected Exporters

- **United States** up 150,000 tons to 3.1 million based on pace to date, large supplies and competitive prices.
- **Burma** down 300,000 tons to 1.2 million based on pace to date.
- **India** up 1 million tons to 5.5 million based on pace to date.
- **Thailand** down 500,000 tons to 7 million due to pace to date.

Selected Importers

- **United States** down 20,000 tons to 400,000 based on a slow import pace to date.
- **Cuba** up 95,000 tons to 550,000 based on pace to date.
- **Iran** down 250,000 to 1.25 million tons based on weak pace to date.
- **South Africa** up 100,000 tons to 650,000 due to strong pace to date.

**WORLD RICE TRADE
CALENDAR YEAR
THOUSAND METRIC TONS**

	1999	2000	2001	2002 12-Aug	2002 12-Sep	2003 12-Aug	2003 12-Sep
EXPORTS							
Argentina	674	332	363	350	350	300	300
Australia	667	617	618	400	400	500	500
Burma	57	159	670	1,500	1,200	1,500	1,500
China	2,708	2,951	1,847	1,500	1,500	2,250	2,250
Egypt	320	500	705	500	500	500	500
Guyana	252	167	175	150	150	175	175
India	2,752	1,449	1,936	4,500	5,500	4,000	4,000
Pakistan	1,838	2,026	2,417	1,250	1,250	800	800
Thailand	6,679	6,549	7,521	7,500	7,000	7,500	7,500
Uruguay	681	642	806	650	650	650	650
Vietnam	4,555	3,370	3,528	2,800	2,800	3,500	3,500
EU	348	308	275	275	275	325	325
Others	766	929	1,051	624	564	614	564
Subtotal	22,297	19,999	21,912	21,999	22,139	22,614	22,564
United States	2,644	2,847	2,541	2,950	3,100	2,950	3,100
<u>WORLD TOTAL</u>	<u>24,941</u>	<u>22,846</u>	<u>24,453</u>	<u>24,949</u>	<u>25,239</u>	<u>25,564</u>	<u>25,664</u>
IMPORTS							
Bangladesh	1,220	638	402	300	275	500	500
Brazil	781	700	673	600	600	400	400
Canada	248	250	262	265	265	270	270
China	178	278	267	200	225	400	400
Colombia	38	60	163	75	75	100	100
Costa Rica	56	48	41	65	75	70	75
Cote d'Ivoire	600	450	654	575	575	600	600
Cuba	431	415	481	455	550	475	550
El Salvador	28	30	76	75	75	75	75
Ghana	125	186	211	210	210	225	225
Guinea	300	275	325	275	275	300	300
Haiti	235	245	250	260	260	265	265
Honduras	75	80	96	75	75	80	80
Indonesia	3,729	1,500	1,500	3,250	3,250	3,250	3,250
Iran	1,313	1,100	735	1,250	1,000	1,500	1,500
Iraq	779	1,274	959	1,000	1,000	1,100	1,100
Jamaica & Dep	71	75	75	75	75	75	75
Japan	633	656	680	650	650	650	650
Korea, North	159	400	537	150	150	450	450
Korea, South	137	151	99	150	150	150	150
Malaysia	617	596	633	600	600	600	600
Mexico	342	415	388	500	500	500	500
Nigeria	950	1,250	1,738	1,500	1,500	1,500	1,500
Nicaragua	88	60	117	100	100	100	100
Peru	116	86	62	55	40	60	40
Philippines	1,000	900	1,175	1,200	1,200	650	650
Russia	580	400	247	275	275	350	350
Saudi Arabia	750	992	1,053	900	900	1,000	1,000
Senegal	700	502	863	900	900	750	750
Singapore	421	354	444	325	375	325	375
South Africa	514	523	572	550	650	550	650
Sri Lanka	205	18	35	80	80	100	100
Syria	200	150	172	180	150	180	150
Taiwan	5	3	23	125	125	130	125
Turkey	321	309	231	250	250	325	250
Uzbekistan	40	30	142	175	175	175	175
UAE	75	75	75	80	80	80	80
Yemen	217	210	202	200	200	250	250
EU	784	852	800	800	800	850	850
O.W. Europe	50	50	55	50	50	50	50
Eastern Europe	361	343	381	357	357	358	358
United States	358	308	413	420	400	430	415
Subtotal	19,830	17,237	18,307	19,577	19,517	20,248	20,333
Other Countries	3,458	3,841	4,175	4,245	4,305	4,130	4,220
Unaccounted	1,653	1,768	1,971	1,127	1,417	1,186	1,111
<u>WORLD TOTAL</u>	<u>24,941</u>	<u>22,846</u>	<u>24,453</u>	<u>24,949</u>	<u>25,239</u>	<u>25,564</u>	<u>25,664</u>

WORLD RICE PRODUCTION, CONSUMPTION AND STOCKS
LOCAL MARKETING YEARS
THOUSAND METRIC TONS

	1998/99	1999/00	2000/01	2001/02 12-Aug	2001/02 12-Sep	2002/03 12-Aug	2002/03 12-Sep
MILLED PRODUCTION							
Australia	974	787	1,259	930	930	965	751
<u>Bangladesh</u>	<u>19,854</u>	<u>23,066</u>	<u>25,086</u>	<u>25,500</u>	<u>25,500</u>	<u>26,000</u>	<u>26,000</u>
Brazil	7,876	7,768	7,062	7,480	7,250	7,600	7,150
<u>Burma</u>	<u>9,280</u>	<u>9,860</u>	<u>10,771</u>	<u>10,440</u>	<u>10,440</u>	<u>10,440</u>	<u>10,440</u>
China	139,100	138,936	131,536	124,320	124,320	123,200	123,200
<u>Egypt</u>	<u>2,645</u>	<u>3,787</u>	<u>3,965</u>	<u>3,575</u>	<u>3,575</u>	<u>3,800</u>	<u>3,800</u>
India	86,000	89,700	84,871	91,600	91,600	80,000	78,000
<u>Indonesia</u>	<u>31,853</u>	<u>33,445</u>	<u>32,548</u>	<u>32,422</u>	<u>32,422</u>	<u>32,500</u>	<u>32,500</u>
Japan	8,154	8,350	8,636	8,242	8,242	8,200	8,200
<u>Korea, South</u>	<u>5,100</u>	<u>5,263</u>	<u>5,291</u>	<u>5,515</u>	<u>5,515</u>	<u>5,300</u>	<u>5,200</u>
Pakistan	4,674	5,156	4,700	3,740	3,740	3,500	3,500
<u>Philippines</u>	<u>6,674</u>	<u>7,772</u>	<u>8,135</u>	<u>8,450</u>	<u>8,450</u>	<u>8,300</u>	<u>8,300</u>
Taiwan	1,311	1,349	1,342	1,245	1,245	1,197	1,197
<u>Thailand</u>	<u>15,589</u>	<u>16,500</u>	<u>16,901</u>	<u>16,500</u>	<u>16,500</u>	<u>16,500</u>	<u>16,500</u>
Vietnam	20,108	20,926	20,473	20,670	20,670	20,500	20,500
EU	1,749	1,751	1,567	1,620	1,620	1,792	1,792
Others	27,317	28,393	27,379	27,575	27,584	28,156	27,447
Subtotal	388,258	402,809	391,522	389,824	389,603	377,950	374,477
United States	5,798	6,502	5,941	6,764	6,668	6,457	6,456
<u>WORLD TOTAL</u>	<u>394,056</u>	<u>409,311</u>	<u>397,463</u>	<u>396,588</u>	<u>396,271</u>	<u>384,407</u>	<u>380,933</u>
CONSUMPTION							
Bangladesh	21,854	23,766	25,790	26,250	26,250	26,250	26,250
<u>Brazil</u>	<u>7,955</u>	<u>7,956</u>	<u>7,956</u>	<u>7,958</u>	<u>7,958</u>	<u>8,000</u>	<u>8,000</u>
Burma	9,276	9,330	9,350	9,400	9,400	9,475	9,475
<u>China</u>	<u>133,570</u>	<u>133,763</u>	<u>134,356</u>	<u>134,595</u>	<u>134,595</u>	<u>134,800</u>	<u>134,800</u>
Egypt	2,771	2,856	3,015	3,150	3,150	3,275	3,275
<u>India</u>	<u>81,154</u>	<u>82,670</u>	<u>75,851</u>	<u>82,251</u>	<u>88,401</u>	<u>84,000</u>	<u>83,100</u>
Indonesia	35,033	35,400	35,877	36,358	36,358	36,790	36,790
<u>Iran</u>	<u>2,913</u>	<u>3,019</u>	<u>3,050</u>	<u>3,075</u>	<u>3,075</u>	<u>3,100</u>	<u>3,100</u>
Japan	9,100	9,450	9,000	9,000	9,000	9,000	9,000
<u>Korea, North</u>	<u>1,559</u>	<u>2,000</u>	<u>1,837</u>	<u>1,500</u>	<u>1,500</u>	<u>1,950</u>	<u>1,950</u>
Korea, South	5,021	4,986	5,000	5,100	5,100	5,100	5,100
<u>Philippines</u>	<u>8,000</u>	<u>8,400</u>	<u>8,750</u>	<u>8,900</u>	<u>8,900</u>	<u>9,105</u>	<u>9,105</u>
South Africa	525	535	550	550	575	600	625
<u>Taiwan</u>	<u>1,325</u>	<u>1,315</u>	<u>1,265</u>	<u>1,150</u>	<u>1,150</u>	<u>1,150</u>	<u>1,150</u>
Thailand	8,900	9,300	9,400	9,500	9,500	9,600	9,600
<u>Vietnam</u>	<u>15,763</u>	<u>16,771</u>	<u>17,275</u>	<u>17,400</u>	<u>17,400</u>	<u>17,700</u>	<u>17,700</u>
EU	2,113	2,190	2,207	2,215	2,215	2,190	2,190
Others	36,853	40,824	42,207	41,696	41,893	42,607	42,001
Subtotal	383,685	394,531	392,736	400,048	406,420	404,692	403,211
United States	3,587	3,846	3,676	3,889	3,784	3,969	3,949
<u>WORLD TOTAL</u>	<u>387,272</u>	<u>398,377</u>	<u>396,412</u>	<u>403,937</u>	<u>410,204</u>	<u>408,661</u>	<u>407,160</u>
ENDING STOCKS							
Brazil	1,157	1,513	1,327	1,449	1,219	1,549	869
<u>Burma</u>	<u>203</u>	<u>574</u>	<u>1,325</u>	<u>865</u>	<u>1,165</u>	<u>330</u>	<u>630</u>
China	96,000	98,500	94,100	82,525	82,550	69,075	69,100
<u>India</u>	<u>12,000</u>	<u>17,716</u>	<u>25,051</u>	<u>30,000</u>	<u>23,000</u>	<u>22,100</u>	<u>14,000</u>
Indonesia	6,828	6,373	4,544	3,858	3,858	2,818	2,818
<u>Korea, South</u>	<u>980</u>	<u>1,355</u>	<u>1,739</u>	<u>2,299</u>	<u>2,299</u>	<u>2,644</u>	<u>2,544</u>
Pakistan	359	811	432	222	222	222	222
<u>Philippines</u>	<u>1,965</u>	<u>2,002</u>	<u>2,797</u>	<u>3,447</u>	<u>3,447</u>	<u>3,217</u>	<u>3,217</u>
Thailand	1,060	1,711	1,691	1,191	1,691	591	1,091
<u>Vietnam</u>	<u>350</u>	<u>1,175</u>	<u>885</u>	<u>1,395</u>	<u>1,395</u>	<u>735</u>	<u>735</u>
Others	12,065	12,823	11,403	10,787	10,693	9,805	9,471
Subtotal	132,617	143,378	144,409	136,643	130,144	112,351	103,962
United States	694	867	887	1,167	1,219	1,205	1,174
<u>WORLD TOTAL</u>	<u>133,311</u>	<u>144,245</u>	<u>145,296</u>	<u>137,810</u>	<u>131,363</u>	<u>113,556</u>	<u>105,136</u>

NOTES: All data are reported on a milled basis.

REGIONAL RICE IMPORTS, PRODUCTION, CONSUMPTION AND STOCKS
THOUSAND METRIC TONS

	1999	2000	2001	2002 12-Aug	2002 12-Sep	2003 12-Aug	2003 12-Sep
IMPORTS							
North America 1/	948	973	1,063	1,185	1,165	1,200	1,185
Latin America 2/	<u>2,263</u>	<u>2,103</u>	<u>2,348</u>	<u>2,130</u>	<u>2,255</u>	<u>2,005</u>	<u>2,095</u>
EU	784	852	800	800	800	850	850
Other West. Eur. 3/	<u>50</u>	<u>50</u>	<u>55</u>	<u>50</u>	<u>50</u>	<u>50</u>	<u>50</u>
Former USSR	712	507	479	583	583	658	658
Eastern Europe 4/	<u>361</u>	<u>343</u>	<u>381</u>	<u>357</u>	<u>357</u>	<u>358</u>	<u>358</u>
Middle East 5/	4,024	4,469	3,826	4,290	4,010	4,865	4,760
North Africa 6/	<u>218</u>	<u>162</u>	<u>201</u>	<u>275</u>	<u>275</u>	<u>275</u>	<u>275</u>
Other Africa 7/	4,706	5,034	6,414	5,947	6,082	5,747	5,907
South Asia 8/	<u>1,552</u>	<u>978</u>	<u>717</u>	<u>695</u>	<u>670</u>	<u>890</u>	<u>890</u>
Other Asia 9/	7,344	5,236	5,783	7,110	7,175	7,080	7,125
Oceania 10/	<u>326</u>	<u>371</u>	<u>415</u>	<u>400</u>	<u>400</u>	<u>400</u>	<u>400</u>
	1998/99	1999/00	2000/01	2001/02	2001/02	2002/03	2002/03
PRODUCTION							
North America 1/	6,111	6,771	6,156	6,949	6,853	6,652	6,651
Latin America 2/	<u>14,701</u>	<u>14,739</u>	<u>13,738</u>	<u>14,146</u>	<u>13,865</u>	<u>14,406</u>	<u>13,890</u>
EU	1,749	1,751	1,567	1,749	1,620	1,792	1,792
Other West. Eur. 3/	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Former USSR	730	789	740	641	641	724	724
Eastern Europe 4/	<u>33</u>	<u>35</u>	<u>35</u>	<u>35</u>	<u>35</u>	<u>35</u>	<u>35</u>
Middle East 5/	2,240	1,905	1,632	1,598	1,598	1,692	1,692
North Africa 6/	<u>2,686</u>	<u>3,828</u>	<u>4,006</u>	<u>3,616</u>	<u>3,616</u>	<u>3,841</u>	<u>3,841</u>
Other Africa 7/	6,728	7,085	6,959	7,162	7,222	7,113	7,226
South Asia 8/	<u>115,076</u>	<u>122,521</u>	<u>119,168</u>	<u>125,260</u>	<u>125,260</u>	<u>114,000</u>	<u>112,000</u>
Other Asia 9/	243,028	249,100	242,203	234,631	234,631	233,187	232,331
Oceania 10/	<u>974</u>	<u>787</u>	<u>1,259</u>	<u>930</u>	<u>930</u>	<u>965</u>	<u>751</u>
CONSUMPTION							
North America 1/	4,439	4,717	4,588	4,829	4,724	4,939	4,919
Latin America 2/	<u>14,221</u>	<u>14,654</u>	<u>14,809</u>	<u>14,992</u>	<u>15,052</u>	<u>15,107</u>	<u>15,182</u>
EU	2,113	2,190	2,207	2,215	2,215	2,190	2,190
Other West. Eur. 3/	<u>50</u>	<u>53</u>	<u>55</u>	<u>53</u>	<u>53</u>	<u>53</u>	<u>53</u>
Former USSR	1,150	1,222	1,231	1,291	1,291	1,399	1,399
Eastern Europe 4/	<u>402</u>	<u>380</u>	<u>427</u>	<u>374</u>	<u>374</u>	<u>392</u>	<u>392</u>
Middle East 5/	6,008	6,260	6,531	6,726	6,696	6,841	6,811
North Africa 6/	<u>2,984</u>	<u>3,059</u>	<u>3,246</u>	<u>3,416</u>	<u>3,416</u>	<u>3,541</u>	<u>3,541</u>
Other Africa 7/	10,940	11,610	12,130	13,012	13,132	13,322	13,535
South Asia 8/	<u>110,382</u>	<u>113,836</u>	<u>109,118</u>	<u>116,101</u>	<u>122,251</u>	<u>117,885</u>	<u>116,985</u>
Other Asia 9/	233,376	237,068	238,735	239,645	239,685	241,500	240,794
Oceania 10/	<u>608</u>	<u>670</u>	<u>706</u>	<u>723</u>	<u>723</u>	<u>730</u>	<u>730</u>
ENDING STOCKS							
North America 1/	814	1,062	1,046	1,308	1,360	1,313	1,282
Latin America 2/	<u>2,420</u>	<u>2,900</u>	<u>2,524</u>	<u>2,647</u>	<u>2,506</u>	<u>2,821</u>	<u>2,169</u>
EU	821	888	879	859	859	1,036	1,036
Other West. Eur. 3/	<u>16</u>	<u>13</u>	<u>8</u>	<u>10</u>	<u>10</u>	<u>7</u>	<u>7</u>
Former USSR	289	328	296	209	209	162	162
Eastern Europe 4/	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Middle East 5/	3,095	2,967	1,763	1,040	790	561	311
North Africa 6/	<u>200</u>	<u>631</u>	<u>887</u>	<u>862</u>	<u>862</u>	<u>937</u>	<u>937</u>
Other Africa 7/	1,366	1,774	1,746	2,091	2,183	1,833	1,960
South Asia 8/	<u>13,532</u>	<u>19,527</u>	<u>26,389</u>	<u>30,563</u>	<u>23,538</u>	<u>22,823</u>	<u>14,698</u>
Other Asia 9/	110,551	114,070	109,315	97,671	98,496	81,403	81,393
Oceania 10/	<u>207</u>	<u>85</u>	<u>443</u>	<u>550</u>	<u>550</u>	<u>660</u>	<u>446</u>

NOTES: Footnotes appear on last page of this circular. All data are reported on a milled basis.

WORLD COARSE GRAINS SITUATION AND OUTLOOK

World coarse grain trade in 2002/03 is practically unchanged from a year earlier at 102 million tons. The gap between global consumption and global production is expected to double, dropping carryout stocks approximately 36 million tons to 133.3 million. U.S. corn, China corn, and EU barley and rye are forecast to comprise more than two-thirds of world coarse grain stocks. Of this amount, two-thirds are Chinese corn.

Global corn trade is virtually unchanged in 2002/03. U.S. exports will rise as a result of reduced competition and steady world imports.

Sharply lower barley supplies in Canada will result in a significant rise in imports of corn. As a result, a higher percentage of U.S. corn will remain within NAFTA (Chart 1). Meanwhile, Chinese corn and feed-quality wheat from various sources is taking a larger share of Asian feed markets.

Drastically lower barley crops in Australia and Canada will leave the EU and the Black Sea countries (Ukraine and Russia) as the principal barley suppliers (Chart 2). The rise of the Black Sea region highlights a changing dynamic in the global feed barley trade, while the EU remains the major malting barley supplier. For the EU to compete in the global feed market, domestic prices must fall to world price levels as dictated by Russia and Ukraine, or the Commission must change its export policy and approve subsidies.

Chart 1: U.S. Corn Exports to NAFTA

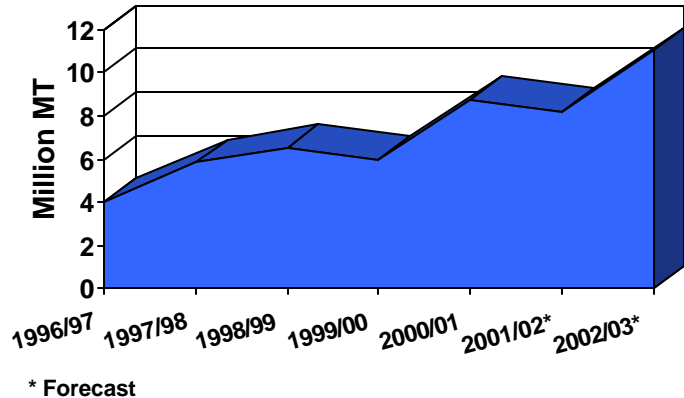
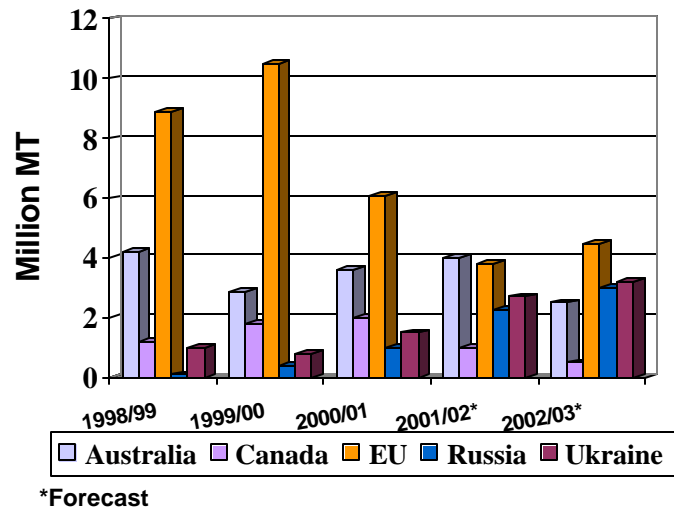


Chart 2: Major Barley Exporters



2002/03 Trade Changes

Selected Exporters

- **Argentina corn** increases 700,000 tons to 8 million based on a larger anticipated crop and higher global prices.
- **Brazil corn** rises 500,000 tons to 1.5 million as strong global prices encourage exports.
- **China corn** up 1.5 million to 9.5 million tons due to ample supplies and rising world prices.
- **Australia barley** plummets 1 million to 2.5 million tons as drought slashes production prospects.
- **Russia and Ukraine barley** increase by 200,000 tons and 350,000 tons, respectively, due to expanding supplies and reduced competition.
- **U.S. sorghum** shrinks 300,000 tons to 5.6 million based on low crop prospects.
- **Canada oats** drops 350,000 tons to 950,000 due to lower production forecast, while **EU oats** rises by the same amount to 900,000 based on a larger new crop.

Selected Importers

- **Canada corn** surges 2.5 million tons to 4.5 million as a result of plummeting domestic feed supplies.
- **Mexico corn** rises 500,000 tons to 6.5 million and **sorghum** decreases 300,000 tons to 4.2 million as a result of low U.S. supplies of sorghum.

2001/02 Trade Changes

Selected Exporters

- **Argentina corn** declines 300,000 tons to 9.2 million as farmers continue to be slow to market their crop.
- **Brazil corn** rises 500,000 tons to 3.9 million due to a recent surge in exports.
- **China corn** increases 1 million tons to 8 million based on a continued strong export pace.

-
- **Australia barley** drops 200,000 tons to 4 million due to poor new crop production prospects.

Selected Importers

- **Canada and Dominican Republic corn** each rise 200,000 tons to 3.2 million and 1.2 million, respectively, due to continued strong demand.
- **Japan corn** increases 300,000 tons to 16.3 million as a result of a continued strong import pace.
- **Malaysia corn** rises 200,000 tons to 2.4 million based on continuing strong demand for cheap Chinese corn.

**WORLD COARSE GRAIN TRADE
OCTOBER/SEPTEMBER YEAR
THOUSAND METRIC TONS**

	1998/99	1999/00	2000/01	2001/02 12-Aug	2001/02 12-Sep	2002/03 12-Aug	2002/03 12-Sep
EXPORTS							
Argentina	8,500	9,596	13,016	10,170	9,820	7,820	8,520
<u>Australia</u>	<u>4,859</u>	<u>3,836</u>	<u>4,631</u>	<u>5,000</u>	<u>4,750</u>	<u>4,460</u>	<u>3,460</u>
Canada	3,297	3,645	3,560	2,210	2,160	2,150	1,875
<u>China</u>	<u>3,363</u>	<u>9,954</u>	<u>7,296</u>	<u>7,025</u>	<u>8,025</u>	<u>8,020</u>	<u>9,520</u>
South Africa	828	873	1,458	1,390	1,400	1,730	1,740
<u>Russia</u>	<u>105</u>	<u>393</u>	<u>1,032</u>	<u>2,305</u>	<u>2,305</u>	<u>2,805</u>	<u>3,005</u>
Turkey	798	184	157	500	500	700	700
<u>EU</u>	<u>10,765</u>	<u>13,371</u>	<u>8,106</u>	<u>5,355</u>	<u>5,205</u>	<u>6,005</u>	<u>6,355</u>
Others	6,293	6,069	9,297	12,865	13,542	8,990	9,680
Subtotal	38,808	47,921	48,553	46,820	47,707	42,680	44,855
United States	57,719	56,557	55,164	55,239	55,139	57,429	57,129
<u>WORLD TOTAL</u>	<u>96,527</u>	<u>104,478</u>	<u>103,717</u>	<u>102,059</u>	<u>102,846</u>	<u>100,109</u>	<u>101,984</u>
IMPORTS							
Algeria	1,934	1,957	1,842	1,900	2,003	2,005	2,105
<u>Brazil</u>	<u>1,081</u>	<u>2,184</u>	<u>999</u>	<u>765</u>	<u>625</u>	<u>1,015</u>	<u>915</u>
Canada	948	1,133	2,889	3,100	3,305	2,085	4,585
<u>Chile</u>	<u>1,343</u>	<u>1,350</u>	<u>1,388</u>	<u>1,430</u>	<u>1,430</u>	<u>1,475</u>	<u>1,475</u>
China	2,615	2,335	2,564	2,375	2,257	2,625	2,505
<u>Colombia</u>	<u>1,686</u>	<u>2,112</u>	<u>1,993</u>	<u>2,015</u>	<u>2,015</u>	<u>1,940</u>	<u>1,940</u>
Costa Rica	430	550	513	600	600	600	600
<u>Dominican Republic</u>	<u>814</u>	<u>1,000</u>	<u>968</u>	<u>1,000</u>	<u>1,200</u>	<u>1,000</u>	<u>1,000</u>
Ecuador	305	255	149	275	275	220	220
<u>Egypt</u>	<u>3,687</u>	<u>4,600</u>	<u>5,339</u>	<u>5,250</u>	<u>5,250</u>	<u>5,250</u>	<u>5,250</u>
Iran	1,448	2,100	1,751	1,600	1,600	1,600	1,500
<u>Israel</u>	<u>1,135</u>	<u>1,331</u>	<u>1,402</u>	<u>1,150</u>	<u>1,150</u>	<u>1,150</u>	<u>1,050</u>
Japan	20,922	20,414	20,236	19,930	20,130	19,385	19,285
<u>Jordan</u>	<u>902</u>	<u>1,162</u>	<u>803</u>	<u>950</u>	<u>950</u>	<u>950</u>	<u>950</u>
Korea, North	200	150	688	400	400	400	400
<u>Korea, South</u>	<u>7,806</u>	<u>9,280</u>	<u>8,889</u>	<u>8,680</u>	<u>8,730</u>	<u>8,755</u>	<u>8,805</u>
Libya	339	475	396	500	500	500	500
<u>Malaysia</u>	<u>2,384</u>	<u>2,296</u>	<u>2,588</u>	<u>2,200</u>	<u>2,400</u>	<u>2,400</u>	<u>2,400</u>
Mexico	9,091	9,939	11,006	9,960	9,960	10,650	10,850
<u>Morocco</u>	<u>1,822</u>	<u>1,497</u>	<u>1,473</u>	<u>1,355</u>	<u>1,405</u>	<u>1,405</u>	<u>1,405</u>
Peru	1,100	912	912	975	975	975	975
<u>Poland</u>	<u>499</u>	<u>756</u>	<u>824</u>	<u>300</u>	<u>275</u>	<u>300</u>	<u>300</u>
Romania	161	150	463	100	100	125	125
<u>Russia</u>	<u>1,185</u>	<u>2,048</u>	<u>563</u>	<u>1,000</u>	<u>1,000</u>	<u>950</u>	<u>800</u>
Saudi Arabia	7,079	7,400	6,189	6,200	6,200	6,700	6,500
<u>South Africa</u>	<u>408</u>	<u>491</u>	<u>146</u>	<u>1,130</u>	<u>1,160</u>	<u>500</u>	<u>520</u>
Syria	1,002	1,325	1,090	1,200	1,000	700	700
<u>Taiwan</u>	<u>4,798</u>	<u>5,231</u>	<u>5,157</u>	<u>4,940</u>	<u>4,940</u>	<u>4,560</u>	<u>4,560</u>
Thailand	151	451	24	25	10	25	10
<u>Tunisia</u>	<u>784</u>	<u>805</u>	<u>1,375</u>	<u>1,400</u>	<u>1,450</u>	<u>1,400</u>	<u>1,400</u>
Turkey	1,027	1,461	648	1,375	1,375	805	805
<u>Venezuela</u>	<u>1,463</u>	<u>1,300</u>	<u>1,207</u>	<u>600</u>	<u>600</u>	<u>600</u>	<u>600</u>
Zimbabwe	350	63	66	210	310	210	210
<u>EU</u>	<u>3,117</u>	<u>2,699</u>	<u>3,104</u>	<u>4,110</u>	<u>4,110</u>	<u>2,665</u>	<u>2,665</u>
O.W. Europe	666	957	931	876	876	866	866
<u>United States</u>	<u>2,659</u>	<u>2,607</u>	<u>2,672</u>	<u>2,300</u>	<u>2,145</u>	<u>2,825</u>	<u>2,825</u>
Subtotal	87,341	94,776	93,247	92,176	92,711	89,616	91,601
Other Countries	5,318	8,080	8,389	8,386	8,206	8,200	7,810
Unaccounted	3,868	1,622	2,081	1,497	1,929	2,293	2,573
<u>WORLD TOTAL</u>	<u>96,527</u>	<u>104,478</u>	<u>103,717</u>	<u>102,059</u>	<u>102,846</u>	<u>100,109</u>	<u>101,984</u>

WORLD COARSE GRAIN PRODUCTION, CONSUMPTION AND STOCKS
LOCAL MARKETING YEARS
THOUSAND METRIC TONS

	1998/99	1999/00	2000/01	2001/02 12-Aug	2001/02 12-Sep	2002/03 12-Aug	2002/03 12-Sep
PRODUCTION							
Argentina	17,751	21,683	19,580	18,445	18,445	14,770	16,270
<u>Australia</u>	<u>10,069</u>	<u>8,686</u>	<u>10,846</u>	<u>11,075</u>	<u>11,075</u>	<u>10,530</u>	<u>9,530</u>
Brazil	33,505	32,553	42,698	36,662	36,662	38,159	38,159
<u>Canada</u>	<u>26,565</u>	<u>26,832</u>	<u>24,326</u>	<u>22,885</u>	<u>22,412</u>	<u>23,470</u>	<u>19,820</u>
China	143,460	137,218	113,953	122,405	122,405	133,400	133,400
Egypt	6,540	6,598	6,556	7,080	7,050	7,120	7,120
Hungary	7,597	8,293	6,080	9,171	9,171	7,550	7,350
India	<u>31,670</u>	<u>30,480</u>	<u>31,631</u>	<u>30,932</u>	<u>30,932</u>	<u>30,000</u>	<u>30,000</u>
Indonesia	6,500	6,200	5,900	6,000	6,000	6,100	6,100
<u>Mexico</u>	<u>24,698</u>	<u>26,184</u>	<u>24,455</u>	<u>26,967</u>	<u>26,967</u>	<u>26,720</u>	<u>26,720</u>
Philippines	4,894	4,449	4,508	4,525	4,525	4,525	4,525
<u>Romania</u>	<u>9,640</u>	<u>11,945</u>	<u>5,775</u>	<u>8,460</u>	<u>8,460</u>	<u>7,555</u>	<u>8,055</u>
South Africa	8,143	11,054	7,830	9,502	9,502	9,833	9,863
<u>Ukraine</u>	<u>10,337</u>	<u>10,591</u>	<u>12,993</u>	<u>16,965</u>	<u>16,965</u>	<u>14,550</u>	<u>16,050</u>
EU	105,514	102,113	107,193	105,714	105,714	108,105	104,750
Others	170,469	167,985	160,515	184,765	184,890	178,894	181,349
Subtotal	617,352	612,864	584,839	621,553	621,175	621,281	619,061
United States	271,474	263,172	273,129	261,862	261,862	243,096	242,265
<u>WORLD TOTAL</u>	<u>888,826</u>	<u>876,036</u>	<u>857,968</u>	<u>883,415</u>	<u>883,037</u>	<u>864,377</u>	<u>861,326</u>
CONSUMPTION							
Argentina	10,033	9,084	9,386	8,257	8,257	8,090	8,190
Brazil	34,862	34,488	35,793	37,344	36,144	38,494	37,494
Canada	23,583	23,261	24,659	24,699	24,437	23,773	23,047
<u>China</u>	<u>128,923</u>	<u>129,514</u>	<u>130,286</u>	<u>134,655</u>	<u>134,537</u>	<u>137,875</u>	<u>136,755</u>
Egypt	10,227	11,098	11,858	12,360	12,345	12,370	12,370
India	<u>31,823</u>	<u>30,450</u>	<u>31,516</u>	<u>31,275</u>	<u>31,275</u>	<u>30,500</u>	<u>30,500</u>
Indonesia	6,711	7,279	7,150	7,100	7,100	7,200	7,200
Japan	<u>21,273</u>	<u>20,818</u>	<u>20,362</u>	<u>20,084</u>	<u>20,284</u>	<u>19,785</u>	<u>19,685</u>
Korea, South	8,312	9,392	9,251	9,235	9,285	9,310	9,360
<u>Malaysia</u>	<u>2,425</u>	<u>2,353</u>	<u>2,420</u>	<u>2,285</u>	<u>2,485</u>	<u>2,485</u>	<u>2,485</u>
Mexico	33,498	35,553	36,070	37,310	37,310	38,000	38,200
<u>Romania</u>	<u>10,311</u>	<u>10,960</u>	<u>7,290</u>	<u>7,905</u>	<u>7,905</u>	<u>7,530</u>	<u>7,830</u>
Russia	25,636	24,828	26,775	29,150	29,300	30,400	30,000
<u>Saudi Arabia</u>	<u>7,669</u>	<u>7,454</u>	<u>6,803</u>	<u>7,114</u>	<u>7,114</u>	<u>6,914</u>	<u>6,914</u>
South Africa	8,248	8,517	8,641	8,500	8,525	8,488	8,518
EU	<u>97,518</u>	<u>95,815</u>	<u>102,814</u>	<u>102,291</u>	<u>102,291</u>	<u>101,998</u>	<u>100,278</u>
Others	202,993	208,863	194,729	203,093	204,895	205,139	206,768
Subtotal	664,045	669,727	665,803	682,657	683,489	688,351	685,594
United States	205,275	212,130	215,388	216,199	216,199	212,006	212,007
<u>WORLD TOTAL</u>	<u>869,320</u>	<u>881,857</u>	<u>881,191</u>	<u>898,856</u>	<u>899,688</u>	<u>900,357</u>	<u>897,601</u>
ENDING STOCKS							
Canada	4,876	5,673	4,327	3,218	3,257	2,775	2,765
<u>China</u>	<u>102,607</u>	<u>102,692</u>	<u>81,627</u>	<u>64,727</u>	<u>63,727</u>	<u>54,857</u>	<u>53,357</u>
Russia	1,803	882	2,493	6,995	6,999	5,340	6,694
<u>EU</u>	<u>23,533</u>	<u>19,519</u>	<u>16,878</u>	<u>19,726</u>	<u>19,776</u>	<u>22,463</u>	<u>20,528</u>
Others	31,064	31,812	28,186	30,200	29,866	26,470	27,857
Subtotal	163,883	160,578	133,511	124,866	123,625	111,905	111,201
United States	51,373	48,857	52,701	45,936	45,936	22,917	22,085
<u>WORLD TOTAL</u>	<u>215,256</u>	<u>209,435</u>	<u>186,212</u>	<u>170,802</u>	<u>169,561</u>	<u>134,822</u>	<u>133,286</u>

**REGIONAL COARSE GRAIN IMPORTS, PRODUCTION, CONSUMPTION AND STOCKS
THOUSAND METRIC TONS**

	1998/99	1999/00	2000/01	2001/02 12-Aug	2001/02 12-Sep	2002/03 12-Aug	2002/03 12-Sep
IMPORTS							
North America 1/	12,698	13,679	16,567	15,360	15,410	15,560	18,260
<u>Latin America 2/</u>	<u>9,911</u>	<u>11,931</u>	<u>10,305</u>	<u>9,855</u>	<u>9,965</u>	<u>9,915</u>	<u>9,815</u>
EU	3,117	2,699	3,104	4,110	4,110	2,665	2,665
<u>Other West. Eur. 3/</u>	<u>666</u>	<u>957</u>	<u>931</u>	<u>876</u>	<u>876</u>	<u>866</u>	<u>866</u>
Former USSR	1,606	2,924	1,015	1,520	1,480	1,445	1,295
<u>Eastern Europe 4/</u>	<u>1,241</u>	<u>1,711</u>	<u>2,830</u>	<u>1,716</u>	<u>1,741</u>	<u>1,495</u>	<u>1,445</u>
Middle East 5/	13,514	15,754	12,813	13,325	13,125	12,705	12,305
<u>North Africa 6/</u>	<u>8,566</u>	<u>9,334</u>	<u>10,425</u>	<u>10,405</u>	<u>10,608</u>	<u>10,560</u>	<u>10,660</u>
Other Africa 7/	1,392	1,265	1,541	2,670	2,560	1,880	1,660
South Asia 8/	175	260	56	105	105	305	305
Other Asia 9/	39,642	42,243	41,982	40,525	40,842	40,325	40,040
<u>Oceania 10/</u>	<u>75</u>	<u>69</u>	<u>37</u>	<u>65</u>	<u>65</u>	<u>65</u>	<u>65</u>
PRODUCTION							
North America 1/	322,737	316,188	321,910	311,714	311,241	293,286	288,805
<u>Latin America 2/</u>	<u>61,666</u>	<u>65,119</u>	<u>73,938</u>	<u>66,495</u>	<u>66,520</u>	<u>64,723</u>	<u>66,248</u>
EU	105,514	102,113	107,193	105,714	105,714	108,105	104,750
<u>Other West. Eur. 3/</u>	<u>1,819</u>	<u>1,827</u>	<u>1,827</u>	<u>1,827</u>	<u>1,827</u>	<u>1,827</u>	<u>1,827</u>
Former USSR	39,830	42,211	51,720	64,052	64,202	56,105	59,210
<u>Eastern Europe 4/</u>	<u>51,122</u>	<u>54,650</u>	<u>35,960</u>	<u>51,724</u>	<u>51,724</u>	<u>46,175</u>	<u>47,590</u>
Middle East 5/	17,382	13,947	13,812	14,732	14,582	15,787	15,747
<u>North Africa 6/</u>	<u>10,063</u>	<u>9,366</u>	<u>7,580</u>	<u>9,335</u>	<u>9,305</u>	<u>9,722</u>	<u>9,572</u>
Other Africa 7/	67,619	69,609	62,677	68,612	68,612	70,070	70,100
<u>South Asia 8/</u>	<u>36,021</u>	<u>34,808</u>	<u>35,831</u>	<u>35,137</u>	<u>35,137</u>	<u>34,230</u>	<u>34,230</u>
Other Asia 9/	164,095	156,636	133,775	142,099	142,199	152,918	152,818
<u>Oceania 10/</u>	<u>10,679</u>	<u>9,306</u>	<u>11,466</u>	<u>11,695</u>	<u>11,695</u>	<u>11,150</u>	<u>10,150</u>
CONSUMPTION							
North America 1/	262,356	270,944	276,117	278,208	277,946	273,779	273,254
<u>Latin America 2/</u>	<u>63,880</u>	<u>63,556</u>	<u>65,479</u>	<u>65,659</u>	<u>64,704</u>	<u>66,758</u>	<u>65,903</u>
EU	97,518	95,815	102,814	102,291	102,291	101,998	100,278
<u>Other West. Eur. 3/</u>	<u>2,634</u>	<u>2,812</u>	<u>2,712</u>	<u>2,734</u>	<u>2,734</u>	<u>2,769</u>	<u>2,769</u>
Former USSR	47,060	44,416	48,076	53,649	53,809	53,574	53,549
<u>Eastern Europe 4/</u>	<u>51,574</u>	<u>52,443</u>	<u>40,292</u>	<u>46,759</u>	<u>47,034</u>	<u>45,439</u>	<u>46,124</u>
Middle East 5/	29,626	29,454	26,890	27,766	27,716	27,581	27,241
<u>North Africa 6/</u>	<u>18,331</u>	<u>18,452</u>	<u>18,308</u>	<u>19,633</u>	<u>19,417</u>	<u>19,952</u>	<u>19,951</u>
Other Africa 7/	67,230	67,638	65,440	69,250	69,130	69,760	69,755
<u>South Asia 8/</u>	<u>36,174</u>	<u>34,788</u>	<u>35,721</u>	<u>35,485</u>	<u>35,485</u>	<u>34,735</u>	<u>34,735</u>
Other Asia 9/	185,894	188,463	188,707	192,464	192,871	195,390	194,120
<u>Oceania 10/</u>	<u>6,098</u>	<u>5,868</u>	<u>6,716</u>	<u>6,985</u>	<u>6,985</u>	<u>6,840</u>	<u>6,840</u>
ENDING STOCKS							
North America 1/	59,375	58,209	60,088	51,816	51,855	27,709	26,867
<u>Latin America 2/</u>	<u>3,593</u>	<u>3,141</u>	<u>3,958</u>	<u>3,979</u>	<u>3,959</u>	<u>3,464</u>	<u>4,024</u>
EU	23,533	19,519	16,878	19,726	19,776	22,463	20,528
<u>Other West. Eur. 3/</u>	<u>695</u>	<u>659</u>	<u>660</u>	<u>629</u>	<u>629</u>	<u>553</u>	<u>553</u>
Former USSR	4,891	3,750	6,164	11,348	11,482	8,804	11,018
<u>Eastern Europe 4/</u>	<u>3,975</u>	<u>4,753</u>	<u>2,083</u>	<u>4,409</u>	<u>4,294</u>	<u>3,580</u>	<u>4,295</u>
Middle East 5/	4,170	2,856	3,011	2,877	2,527	2,713	2,213
<u>North Africa 6/</u>	<u>1,185</u>	<u>1,240</u>	<u>749</u>	<u>1,133</u>	<u>1,199</u>	<u>1,313</u>	<u>1,330</u>
Other Africa 7/	3,586	4,636	2,465	2,422	2,167	2,602	2,142
<u>South Asia 8/</u>	<u>740</u>	<u>1,020</u>	<u>1,135</u>	<u>842</u>	<u>842</u>	<u>592</u>	<u>592</u>
Other Asia 9/	108,611	108,884	87,850	70,625	69,635	60,108	58,603
<u>Oceania 10/</u>	<u>902</u>	<u>768</u>	<u>1,171</u>	<u>996</u>	<u>1,196</u>	<u>921</u>	<u>1,121</u>

NOTES: Footnotes appear on last page of this circular. Imports are reported on an international year basis. All other data are reported using marketing years.

**WORLD CORN TRADE
OCTOBER/SEPTEMBER YEAR
THOUSAND METRIC TONS**

	1998/99	1999/00	2000/01	2001/02 12-Aug	2001/02 12-Sep	2002/03 12-Aug	2002/03 12-Sep
EXPORTS							
Argentina	7,848	8,859	12,229	9,500	9,200	7,300	8,000
<u>Brazil</u>	<u>8</u>	<u>50</u>	<u>3,741</u>	<u>3,400</u>	<u>3,900</u>	<u>1,000</u>	<u>1,500</u>
Canada	880	378	115	250	250	300	400
<u>China</u>	<u>3,340</u>	<u>9,935</u>	<u>7,276</u>	<u>7,000</u>	<u>8,000</u>	<u>8,000</u>	<u>9,500</u>
Hungary	1,829	1,786	730	3,000	3,000	2,000	1,800
<u>Romania</u>	<u>400</u>	<u>400</u>	<u>50</u>	<u>200</u>	<u>200</u>	<u>100</u>	<u>100</u>
South Africa	798	836	1,415	1,350	1,350	1,700	1,700
<u>Thailand</u>	<u>100</u>	<u>75</u>	<u>397</u>	<u>200</u>	<u>200</u>	<u>200</u>	<u>100</u>
Ukraine	365	55	397	350	350	300	300
EU	99	210	266	50	50	50	50
Others	1,045	1,278	1,448	955	1,175	1,050	1,090
<u>Subtotal</u>	<u>16,712</u>	<u>23,862</u>	<u>28,064</u>	<u>26,255</u>	<u>27,675</u>	<u>22,000</u>	<u>24,540</u>
United States	51,949	49,378	48,192	48,500	48,500	51,000	51,000
<u>WORLD TOTAL</u>	<u>68,661</u>	<u>73,240</u>	<u>76,256</u>	<u>74,755</u>	<u>76,175</u>	<u>73,000</u>	<u>75,540</u>
IMPORTS							
<u>Algeria</u>	<u>1,171</u>	<u>1,300</u>	<u>1,500</u>	<u>1,600</u>	<u>1,600</u>	<u>1,700</u>	<u>1,700</u>
Brazil	945	1,789	671	400	260	500	400
<u>Canada</u>	<u>903</u>	<u>1,084</u>	<u>2,797</u>	<u>3,000</u>	<u>3,200</u>	<u>2,000</u>	<u>4,500</u>
Chile	1,268	1,260	1,362	1,400	1,400	1,450	1,450
<u>China</u>	<u>262</u>	<u>71</u>	<u>89</u>	<u>50</u>	<u>50</u>	<u>100</u>	<u>100</u>
Colombia	1,570	2,005	1,857	1,800	1,800	1,800	1,800
Costa Rica	430	550	513	600	600	600	600
Dominican Republic	814	1,000	968	1,000	1,200	1,000	1,000
<u>Ecuador</u>	<u>285</u>	<u>225</u>	<u>149</u>	<u>250</u>	<u>250</u>	<u>200</u>	<u>200</u>
Egypt	3,687	4,600	5,268	5,200	5,200	5,200	5,200
<u>Guatemala</u>	<u>385</u>	<u>500</u>	<u>549</u>	<u>550</u>	<u>600</u>	<u>550</u>	<u>550</u>
Indonesia	455	1,229	1,280	1,100	1,100	1,200	1,200
<u>Iran</u>	<u>1,072</u>	<u>1,100</u>	<u>929</u>	<u>1,000</u>	<u>1,000</u>	<u>1,000</u>	<u>900</u>
Israel	579	800	993	800	800	600	500
<u>Japan</u>	<u>16,336</u>	<u>16,117</u>	<u>16,340</u>	<u>16,000</u>	<u>16,300</u>	<u>15,500</u>	<u>15,500</u>
Jordan	448	450	454	350	350	350	350
<u>Korea, North</u>	<u>200</u>	<u>150</u>	<u>688</u>	<u>400</u>	<u>400</u>	<u>400</u>	<u>400</u>
Korea, South	7,517	8,694	8,743	8,500	8,500	8,500	8,500
<u>Malaysia</u>	<u>2,384</u>	<u>2,296</u>	<u>2,588</u>	<u>2,200</u>	<u>2,400</u>	<u>2,400</u>	<u>2,400</u>
Mexico	5,615	4,911	5,928	5,000	5,000	6,000	6,500
<u>Morocco</u>	<u>729</u>	<u>750</u>	<u>966</u>	<u>800</u>	<u>800</u>	<u>900</u>	<u>900</u>
Peru	1,050	862	861	900	900	900	900
<u>Philippines</u>	<u>129</u>	<u>582</u>	<u>246</u>	<u>400</u>	<u>300</u>	<u>400</u>	<u>300</u>
Poland	224	250	222	100	150	100	100
<u>Russia</u>	<u>524</u>	<u>870</u>	<u>150</u>	<u>800</u>	<u>800</u>	<u>600</u>	<u>600</u>
Saudi Arabia	1,265	1,500	1,389	1,400	1,400	1,500	1,500
<u>South Africa</u>	<u>307</u>	<u>350</u>	<u>0</u>	<u>900</u>	<u>900</u>	<u>350</u>	<u>350</u>
Syria	570	750	794	700	800	600	600
<u>Taiwan</u>	<u>4,575</u>	<u>5,023</u>	<u>4,924</u>	<u>4,700</u>	<u>4,700</u>	<u>4,300</u>	<u>4,300</u>
Tunisia	561	566	776	800	800	800	800
<u>Turkey</u>	<u>887</u>	<u>1,250</u>	<u>608</u>	<u>1,300</u>	<u>1,300</u>	<u>750</u>	<u>750</u>
Venezuela	1,463	1,300	1,207	600	600	600	600
<u>Zimbabwe</u>	<u>350</u>	<u>50</u>	<u>50</u>	<u>200</u>	<u>300</u>	<u>200</u>	<u>200</u>
EU	2,716	2,296	2,857	2,750	2,750	2,500	2,500
<u>O.W. Europe</u>	<u>254</u>	<u>276</u>	<u>329</u>	<u>335</u>	<u>335</u>	<u>335</u>	<u>335</u>
United States	388	229	120	375	250	450	450
Subtotal	62,318	67,035	69,165	68,260	69,095	66,335	68,935
Other Countries	3,654	5,117	5,784	5,690	5,525	5,390	5,085
Unaccounted	2,689	1,088	1,307	805	1,555	1,275	1,520
<u>WORLD TOTAL</u>	<u>68,661</u>	<u>73,240</u>	<u>76,256</u>	<u>74,755</u>	<u>76,175</u>	<u>73,000</u>	<u>75,540</u>

**WORLD CORN PRODUCTION, CONSUMPTION AND STOCKS
LOCAL MARKETING YEARS
THOUSAND METRIC TONS**

	1998/99	1999/00	2000/01	2001/02 12-Aug	2001/02 12-Sep	2002/03 12-Aug	2002/03 12-Sep
PRODUCTION							
Argentina	13,500	17,200	15,400	14,400	14,400	11,000	12,500
<u>Brazil</u>	<u>32,393</u>	<u>31,641</u>	<u>41,536</u>	<u>35,500</u>	<u>35,500</u>	<u>37,000</u>	<u>37,000</u>
Canada	8,952	9,161	6,827	8,200	8,200	10,000	8,300
<u>China</u>	<u>132,954</u>	<u>128,086</u>	<u>106,000</u>	<u>114,000</u>	<u>114,000</u>	<u>125,000</u>	<u>125,000</u>
Egypt	5,605	5,678	5,636	6,160	6,130	6,200	6,200
<u>Hungary</u>	<u>6,000</u>	<u>7,000</u>	<u>5,000</u>	<u>7,600</u>	<u>7,600</u>	<u>6,300</u>	<u>6,000</u>
India	10,680	11,470	12,068	11,500	11,500	11,000	11,000
<u>Indonesia</u>	<u>6,500</u>	<u>6,200</u>	<u>5,900</u>	<u>6,000</u>	<u>6,000</u>	<u>6,100</u>	<u>6,100</u>
Mexico	17,788	19,240	17,920	19,600	19,600	19,000	19,000
<u>Nigeria</u>	<u>4,950</u>	<u>5,100</u>	<u>4,000</u>	<u>5,000</u>	<u>5,000</u>	<u>5,000</u>	<u>5,000</u>
Philippines	4,894	4,449	4,508	4,525	4,525	4,525	4,525
<u>Romania</u>	<u>8,000</u>	<u>10,500</u>	<u>4,800</u>	<u>7,000</u>	<u>7,000</u>	<u>6,500</u>	<u>7,000</u>
Serbia	5,174	6,140	2,944	6,200	6,200	4,800	5,000
<u>South Africa</u>	<u>7,724</u>	<u>10,563</u>	<u>7,483</u>	<u>9,100</u>	<u>9,100</u>	<u>9,500</u>	<u>9,500</u>
Thailand	4,300	3,900	4,700	4,400	4,500	4,000	3,900
<u>Ukraine</u>	<u>2,301</u>	<u>1,737</u>	<u>3,848</u>	<u>3,600</u>	<u>3,600</u>	<u>3,000</u>	<u>3,000</u>
EU	35,295	36,404	37,460	38,810	38,810	39,190	39,220
Others	50,624	52,653	48,039	50,393	50,243	52,662	52,772
Subtotal	357,634	367,122	334,069	351,988	351,908	360,777	361,017
United States	247,882	239,549	251,854	241,485	241,485	225,715	224,763
<u>WORLD TOTAL</u>	<u>605,516</u>	<u>606,671</u>	<u>585,923</u>	<u>593,473</u>	<u>593,393</u>	<u>586,492</u>	<u>585,780</u>
CONSUMPTION							
<u>Brazil</u>	<u>33,615</u>	<u>33,044</u>	<u>34,500</u>	<u>35,700</u>	<u>34,500</u>	<u>37,000</u>	<u>36,000</u>
Canada	8,918	8,822	9,934	11,180	11,280	11,700	12,400
<u>China</u>	<u>115,500</u>	<u>118,000</u>	<u>120,000</u>	<u>124,000</u>	<u>124,000</u>	<u>127,000</u>	<u>126,000</u>
Egypt	9,292	10,178	10,900	11,365	11,350	11,400	11,400
<u>Hungary</u>	<u>4,921</u>	<u>5,014</u>	<u>4,635</u>	<u>4,400</u>	<u>4,400</u>	<u>4,400</u>	<u>4,300</u>
India	10,853	11,350	11,950	11,850	11,850	11,500	11,500
<u>Indonesia</u>	<u>6,711</u>	<u>7,279</u>	<u>7,150</u>	<u>7,100</u>	<u>7,100</u>	<u>7,200</u>	<u>7,200</u>
Japan	16,436	16,317	16,200	15,900	16,200	15,700	15,700
<u>Korea, South</u>	<u>7,617</u>	<u>8,400</u>	<u>8,700</u>	<u>8,650</u>	<u>8,650</u>	<u>8,650</u>	<u>8,650</u>
Malaysia	2,425	2,353	2,420	2,285	2,485	2,485	2,485
<u>Mexico</u>	<u>23,037</u>	<u>23,657</u>	<u>24,000</u>	<u>25,000</u>	<u>25,000</u>	<u>25,500</u>	<u>26,000</u>
<u>Nigeria</u>	<u>4,950</u>	<u>5,100</u>	<u>4,000</u>	<u>5,030</u>	<u>5,030</u>	<u>5,050</u>	<u>5,050</u>
<u>Romania</u>	<u>8,621</u>	<u>9,500</u>	<u>6,250</u>	<u>6,800</u>	<u>6,800</u>	<u>6,500</u>	<u>6,800</u>
Serbia	5,048	6,091	3,119	6,150	6,150	4,750	4,950
<u>South Africa</u>	<u>7,714</u>	<u>7,962</u>	<u>8,148</u>	<u>7,900</u>	<u>7,900</u>	<u>8,000</u>	<u>8,000</u>
Others	131,134	139,349	136,123	134,230	135,929	136,967	137,416
Subtotal	396,792	412,416	408,029	417,540	418,624	423,802	423,851
United States	185,788	192,496	198,102	200,162	200,162	197,367	197,367
<u>WORLD TOTAL</u>	<u>582,580</u>	<u>604,912</u>	<u>606,131</u>	<u>617,702</u>	<u>618,786</u>	<u>621,169</u>	<u>621,218</u>
ENDING STOCKS							
<u>Brazil</u>	<u>1,000</u>	<u>600</u>	<u>1,606</u>	<u>1,631</u>	<u>1,531</u>	<u>1,156</u>	<u>1,556</u>
China	102,092	102,314	81,127	64,177	63,177	54,277	52,777
<u>Japan</u>	<u>1,355</u>	<u>1,156</u>	<u>1,297</u>	<u>1,398</u>	<u>1,398</u>	<u>1,199</u>	<u>1,199</u>
Mexico	1,850	2,336	2,167	1,752	1,752	1,237	1,237
<u>South Africa</u>	<u>863</u>	<u>2,041</u>	<u>490</u>	<u>690</u>	<u>690</u>	<u>590</u>	<u>590</u>
EU	3,739	3,629	3,380	3,290	3,290	3,230	3,260
<u>Others</u>	<u>12,821</u>	<u>15,166</u>	<u>12,355</u>	<u>12,021</u>	<u>11,876</u>	<u>10,666</u>	<u>10,682</u>
Subtotal	123,720	127,242	102,422	84,959	83,714	72,355	71,301
United States	45,391	43,628	48,240	41,555	41,555	19,482	18,530
<u>WORLD TOTAL</u>	<u>169,111</u>	<u>170,870</u>	<u>150,662</u>	<u>126,514</u>	<u>125,269</u>	<u>91,837</u>	<u>89,831</u>

REGIONAL CORN IMPORTS, PRODUCTION, CONSUMPTION AND STOCKS
THOUSAND METRIC TONS

	1998/99	1999/00	2000/01	2001/02 12-Aug	2001/02 12-Sep	2002/03 12-Aug	2002/03 12-Sep
IMPORTS							
North America 1/	6,906	6,224	8,845	8,375	8,450	8,450	11,450
Latin America 2/	9,456	11,198	9,747	9,115	9,225	9,115	9,015
EU	2,716	2,296	2,857	2,750	2,750	2,500	2,500
Other Wst. Eur. 3/	254	276	329	335	335	335	335
Former USSR	627	1,095	387	1,020	1,020	770	770
Eastern Europe 4/	689	843	1,590	1,130	1,230	890	840
Middle East 5/	5,383	6,475	5,760	6,150	6,250	5,350	5,150
North Africa 6/	6,239	7,491	8,762	8,650	8,650	8,850	8,850
Other Africa 7/	1,268	1,061	1,345	2,430	2,230	1,720	1,480
South Asia 8/	175	260	51	100	100	300	300
Other Asia 9/	32,190	34,887	35,232	33,850	34,335	33,400	33,285
Oceania 10/	13	16	14	15	15	15	15
PRODUCTION							
North America 1/	274,622	267,950	276,601	269,285	269,285	254,715	252,063
Latin America 2/	54,311	57,805	66,434	59,389	59,389	57,732	59,232
EU	35,295	36,404	37,460	38,810	38,810	39,190	39,220
Other Wst. Eur. 3/	185	220	220	220	220	220	220
Former USSR	5,370	5,078	7,518	6,765	6,765	6,545	6,545
Eastern Europe 4/	25,263	30,705	17,069	27,406	27,406	24,280	24,930
Middle East 5/	3,627	3,022	2,812	2,857	2,707	3,257	3,117
North Africa 6/	5,908	5,880	5,692	6,362	6,332	6,402	6,402
Other Africa 7/	33,894	37,947	31,534	34,316	34,316	35,785	35,785
South Asia 8/	13,782	14,540	15,138	14,570	14,570	14,095	14,095
Other Asia 9/	152,631	146,490	124,800	132,682	132,782	143,481	143,381
Oceania 10/	483	510	500	666	666	645	645
CONSUMPTION							
North America 1/	217,743	224,975	232,036	236,342	236,442	234,567	235,767
Latin America 2/	56,810	56,347	58,073	58,427	57,447	59,647	58,767
EU	38,578	38,600	40,300	41,600	41,600	41,700	41,700
Other Wst. Eur. 3/	479	496	549	555	555	555	555
Former USSR	6,939	6,415	7,052	7,175	7,325	7,705	7,505
Eastern Europe 4/	25,231	27,885	19,679	24,365	24,465	23,145	23,645
Middle East 5/	8,999	9,652	8,848	9,007	8,957	8,607	8,267
North Africa 6/	12,146	13,115	14,464	15,067	14,851	15,202	15,201
Other Africa 7/	33,979	35,546	34,101	34,816	34,606	35,380	35,345
South Asia 8/	13,955	14,430	15,021	14,920	14,920	14,595	14,595
Other Asia 9/	166,316	170,846	173,087	176,410	176,985	179,110	178,010
Oceania 10/	457	470	465	580	580	560	560
ENDING STOCKS							
North America 1/	48,126	47,516	51,287	44,057	44,157	21,469	20,617
Latin America 2/	2,572	2,139	3,229	3,251	3,181	2,811	3,321
EU	3,739	3,629	3,380	3,290	3,290	3,230	3,260
Other Wst. Eur. 3/	80	80	80	80	80	80	80
Former USSR	1,374	1,027	1,414	1,445	1,414	895	864
Eastern Europe 4/	1,886	2,926	1,149	1,920	1,930	1,595	1,905
Middle East 5/	809	651	368	368	368	368	368
North Africa 6/	391	491	494	489	475	489	476
Other Africa 7/	2,821	4,321	2,158	2,038	1,788	2,153	1,698
South Asia 8/	300	670	788	488	488	238	238
Other Asia 9/	107,002	107,409	86,303	69,075	68,085	58,496	56,991
Oceania 10/	11	11	12	13	13	13	13

NOTES: Footnotes appear on last page of this circular. Imports are reported on an international year basis. All other data are reported using marketing years.

**WORLD BARLEY TRADE
OCTOBER/SEPTEMBER YEAR
THOUSAND METRIC TONS**

	1998/99	1999/00	2000/01	2001/02 12-Aug	2001/02 12-Sep	2002/03 12-Aug	2002/03 12-Sep
EXPORTS							
<u>Argentina</u>	<u>132</u>	<u>50</u>	<u>202</u>	<u>200</u>	<u>150</u>	<u>200</u>	<u>200</u>
Australia	4,241	2,870	3,600	4,200	4,000	3,500	2,500
<u>Canada</u>	<u>1,185</u>	<u>1,806</u>	<u>1,956</u>	<u>1,000</u>	<u>1,000</u>	<u>500</u>	<u>500</u>
Kazakstan	475	772	292	450	450	500	500
Russia	92	393	1,031	2,300	2,300	2,800	3,000
Turkey	740	181	150	500	500	700	700
<u>Ukraine</u>	<u>972</u>	<u>787</u>	<u>1,479</u>	<u>2,700</u>	<u>2,700</u>	<u>2,850</u>	<u>3,200</u>
EU	8,894	10,458	6,148	4,000	3,800	4,500	4,500
<u>Eastern Europe</u>	<u>475</u>	<u>607</u>	<u>577</u>	<u>575</u>	<u>605</u>	<u>650</u>	<u>700</u>
Others	29	18	72	540	540	125	175
Subtotal	17,235	17,942	15,507	16,465	16,045	16,325	15,975
United States	550	852	1,065	500	500	500	500
<u>WORLD TOTAL</u>	<u>17,785</u>	<u>18,794</u>	<u>16,572</u>	<u>16,965</u>	<u>16,545</u>	<u>16,825</u>	<u>16,475</u>
IMPORTS							
Algeria	759	652	334	300	400	300	400
<u>Brazil</u>	<u>115</u>	<u>130</u>	<u>170</u>	<u>200</u>	<u>200</u>	<u>200</u>	<u>200</u>
China	1,986	2,239	2,453	2,300	2,200	2,500	2,400
<u>Colombia</u>	<u>97</u>	<u>100</u>	<u>129</u>	<u>200</u>	<u>200</u>	<u>125</u>	<u>125</u>
Cyprus	200	428	268	300	300	300	300
<u>Iran</u>	<u>376</u>	<u>1,000</u>	<u>822</u>	<u>600</u>	<u>600</u>	<u>600</u>	<u>600</u>
Israel	464	351	326	300	300	500	500
<u>Japan</u>	<u>1,660</u>	<u>1,608</u>	<u>1,498</u>	<u>1,500</u>	<u>1,500</u>	<u>1,600</u>	<u>1,500</u>
Jordan	454	712	349	600	600	600	600
<u>Korea, South</u>	<u>113</u>	<u>106</u>	<u>85</u>	<u>100</u>	<u>100</u>	<u>100</u>	<u>100</u>
Kuwait	134	125	45	125	125	125	125
<u>Libya</u>	<u>248</u>	<u>200</u>	<u>144</u>	<u>250</u>	<u>250</u>	<u>250</u>	<u>250</u>
Mexico	155	212	119	100	100	100	100
<u>Morocco</u>	<u>951</u>	<u>747</u>	<u>506</u>	<u>550</u>	<u>600</u>	<u>500</u>	<u>500</u>
Russia	335	737	346	200	200	350	200
<u>Saudi Arabia</u>	<u>5,814</u>	<u>5,900</u>	<u>4,800</u>	<u>4,800</u>	<u>4,800</u>	<u>5,200</u>	<u>5,000</u>
South Africa	84	105	122	150	150	100	100
<u>Syria</u>	<u>432</u>	<u>575</u>	<u>296</u>	<u>500</u>	<u>200</u>	<u>100</u>	<u>100</u>
Taiwan	194	167	195	200	200	200	200
<u>Tunisia</u>	<u>223</u>	<u>239</u>	<u>599</u>	<u>600</u>	<u>650</u>	<u>600</u>	<u>600</u>
Turkey	140	69	34	50	50	50	50
EU	91	70	212	1,000	1,000	100	100
O.W. Europe	310	546	478	435	435	425	425
<u>Eastern Europe</u>	<u>544</u>	<u>545</u>	<u>796</u>	<u>430</u>	<u>430</u>	<u>450</u>	<u>450</u>
United States	597	627	646	475	475	500	500
Subtotal	16,476	18,190	15,772	16,265	16,065	15,875	15,425
Other Countries	516	423	411	335	335	305	305
Unaccounted	793	181	389	365	145	645	745
<u>WORLD TOTAL</u>	<u>17,785</u>	<u>18,794</u>	<u>16,572</u>	<u>16,965</u>	<u>16,545</u>	<u>16,825</u>	<u>16,475</u>

WORLD BARLEY PRODUCTION, CONSUMPTION AND STOCKS
LOCAL MARKETING YEARS
THOUSAND METRIC TONS

	1998/99	1999/00	2000/01	2001/02 12-Aug	2001/02 12-Sep	2002/03 12-Aug	2002/03 12-Sep
PRODUCTION							
Algeria	720	510	163	574	574	550	400
<u>Australia</u>	<u>5,987</u>	<u>5,032</u>	<u>7,196</u>	<u>7,500</u>	<u>7,500</u>	<u>6,500</u>	<u>5,500</u>
Canada	12,709	13,196	13,468	11,350	10,846	9,000	7,900
<u>China</u>	<u>2,656</u>	<u>2,970</u>	<u>2,646</u>	<u>2,535</u>	<u>2,535</u>	<u>2,400</u>	<u>2,400</u>
Iran	2,300	1,600	1,400	1,500	1,500	1,900	1,900
Japan	144	205	214	206	206	230	230
Kazakstan	1,100	2,250	1,675	2,200	2,200	2,000	2,000
<u>Morocco</u>	<u>1,970</u>	<u>1,474</u>	<u>467</u>	<u>1,155</u>	<u>1,155</u>	<u>1,600</u>	<u>1,600</u>
Russia	9,800	10,600	14,100	19,500	19,500	16,000	17,500
<u>Saudi Arabia</u>	<u>400</u>	<u>400</u>	<u>100</u>	<u>100</u>	<u>100</u>	<u>100</u>	<u>100</u>
Syria	869	360	130	1,300	1,300	950	950
<u>Turkey</u>	<u>7,500</u>	<u>6,600</u>	<u>7,400</u>	<u>6,900</u>	<u>6,900</u>	<u>7,500</u>	<u>7,500</u>
Ukraine	5,870	6,425	6,872	10,200	10,200	9,000	10,500
<u>EU</u>	<u>51,907</u>	<u>48,929</u>	<u>51,659</u>	<u>48,156</u>	<u>48,156</u>	<u>50,640</u>	<u>47,950</u>
Eastern Europe	10,696	9,685	7,462	9,806	9,806	8,808	9,008
<u>Others</u>	<u>13,712</u>	<u>11,516</u>	<u>12,806</u>	<u>12,828</u>	<u>12,978</u>	<u>12,461</u>	<u>12,696</u>
Subtotal	128,340	121,752	127,758	135,810	135,456	129,639	128,134
United States	7,667	6,103	6,939	5,434	5,434	5,480	5,480
<u>WORLD TOTAL</u>	<u>136,007</u>	<u>127,855</u>	<u>134,697</u>	<u>141,244</u>	<u>140,890</u>	<u>135,119</u>	<u>133,614</u>
CONSUMPTION							
Algeria	1,475	1,060	550	650	650	650	650
<u>Australia</u>	<u>2,130</u>	<u>2,560</u>	<u>3,200</u>	<u>3,400</u>	<u>3,400</u>	<u>3,200</u>	<u>3,200</u>
Canada	11,336	11,419	11,915	10,875	10,369	9,300	7,993
<u>China</u>	<u>5,209</u>	<u>5,250</u>	<u>5,000</u>	<u>4,800</u>	<u>4,700</u>	<u>4,900</u>	<u>4,800</u>
Cyprus	350	558	425	425	425	425	425
<u>Iran</u>	<u>2,675</u>	<u>2,450</u>	<u>2,300</u>	<u>2,300</u>	<u>2,300</u>	<u>2,300</u>	<u>2,300</u>
Japan	1,860	1,819	1,700	1,750	1,750	1,800	1,700
<u>Mexico</u>	<u>585</u>	<u>653</u>	<u>850</u>	<u>850</u>	<u>850</u>	<u>850</u>	<u>850</u>
Morocco	2,601	2,345	1,350	1,750	1,750	2,000	2,000
<u>Russia</u>	<u>12,900</u>	<u>11,441</u>	<u>12,700</u>	<u>14,250</u>	<u>14,250</u>	<u>15,300</u>	<u>15,400</u>
Saudi Arabia	6,200	5,750	5,210	5,510	5,510	5,210	5,210
Syria	950	1,250	800	1,200	1,200	1,250	1,250
Turkey	6,800	6,700	6,900	6,600	6,600	6,900	6,900
<u>Ukraine</u>	<u>5,545</u>	<u>5,650</u>	<u>5,800</u>	<u>7,000</u>	<u>7,000</u>	<u>6,400</u>	<u>6,600</u>
EU	43,237	42,121	46,089	44,481	44,481	44,079	42,079
Eastern Europe	11,151	9,960	8,447	8,730	8,930	8,730	8,780
<u>Others</u>	<u>17,032</u>	<u>15,258</u>	<u>16,355</u>	<u>15,975</u>	<u>16,145</u>	<u>17,165</u>	<u>17,545</u>
Subtotal	132,036	126,244	129,591	130,546	130,310	130,459	127,682
United States	7,207	6,752	6,427	5,669	5,669	5,922	5,922
<u>WORLD TOTAL</u>	<u>139,243</u>	<u>132,996</u>	<u>136,018</u>	<u>136,215</u>	<u>135,979</u>	<u>136,381</u>	<u>133,604</u>
ENDING STOCKS							
Australia	465	387	783	683	883	583	783
<u>Canada</u>	<u>2,737</u>	<u>2,838</u>	<u>2,516</u>	<u>2,041</u>	<u>1,993</u>	<u>1,341</u>	<u>1,500</u>
Russia	382	289	1,529	4,629	4,629	2,879	3,929
<u>Turkey</u>	<u>735</u>	<u>564</u>	<u>972</u>	<u>772</u>	<u>772</u>	<u>722</u>	<u>722</u>
Ukraine	750	761	846	1,266	1,266	1,086	1,886
<u>EU</u>	<u>13,733</u>	<u>10,471</u>	<u>8,310</u>	<u>9,635</u>	<u>9,635</u>	<u>11,796</u>	<u>11,106</u>
Others	6,960	5,971	5,114	6,316	6,096	6,006	5,691
Subtotal	25,762	21,281	20,070	25,342	25,274	24,413	25,617
United States	3,084	2,424	2,314	2,021	2,021	1,688	1,688
<u>WORLD TOTAL</u>	<u>28,846</u>	<u>23,705</u>	<u>22,384</u>	<u>27,363</u>	<u>27,295</u>	<u>26,101</u>	<u>27,305</u>

REGIONAL BARLEY IMPORTS, PRODUCTION, CONSUMPTION AND STOCKS
THOUSAND METRIC TONS

	1998/99	1999/00	2000/01	2001/02 12-Aug	2001/02 12-Sep	2002/03 12-Aug	2002/03 12-Sep
IMPORTS							
North America 1/	794	879	825	645	645	675	675
Latin America 2/	<u>379</u>	<u>411</u>	<u>387</u>	<u>545</u>	<u>545</u>	<u>460</u>	<u>460</u>
EU	91	70	212	1,000	1,000	100	100
Other Wst. Eur. 3/	<u>310</u>	<u>546</u>	<u>478</u>	<u>435</u>	<u>435</u>	<u>425</u>	<u>425</u>
Former USSR	552	1,076	470	380	380	505	355
Eastern Europe 4/	<u>544</u>	<u>545</u>	<u>796</u>	<u>430</u>	<u>430</u>	<u>450</u>	<u>450</u>
Middle East 5/	8,039	8,957	6,964	7,100	6,800	7,300	7,100
North Africa 6/	<u>2,181</u>	<u>1,838</u>	<u>1,654</u>	<u>1,750</u>	<u>1,950</u>	<u>1,700</u>	<u>1,800</u>
Other Africa 7/	89	118	138	160	160	110	110
South Asia 8/	0	0	5	5	5	5	5
Other Asia 9/	3,953	4,120	4,231	4,100	4,000	4,400	4,200
Oceania 10/	<u>60</u>	<u>53</u>	<u>23</u>	<u>50</u>	<u>50</u>	<u>50</u>	<u>50</u>
PRODUCTION							
North America 1/	20,786	19,749	21,177	17,551	17,047	15,250	14,150
Latin America 2/	<u>1,392</u>	<u>1,145</u>	<u>1,508</u>	<u>1,246</u>	<u>1,246</u>	<u>1,485</u>	<u>1,485</u>
EU	51,907	48,929	51,659	48,156	48,156	50,640	47,950
Other Wst. Eur. 3/	<u>1,099</u>	<u>1,074</u>	<u>1,074</u>	<u>1,074</u>	<u>1,074</u>	<u>1,074</u>	<u>1,074</u>
Former USSR	21,080	22,433	26,482	36,101	36,251	30,619	33,724
Eastern Europe 4/	<u>10,696</u>	<u>9,685</u>	<u>7,462</u>	<u>9,806</u>	<u>9,806</u>	<u>8,808</u>	<u>9,008</u>
Middle East 5/	12,384	9,631	9,706	10,581	10,581	11,236	11,336
North Africa 6/	<u>3,245</u>	<u>2,651</u>	<u>1,085</u>	<u>2,134</u>	<u>2,134</u>	<u>2,475</u>	<u>2,325</u>
Other Africa 7/	1,612	1,543	1,831	1,707	1,707	1,687	1,717
South Asia 8/	<u>2,229</u>	<u>2,008</u>	<u>1,857</u>	<u>1,847</u>	<u>1,847</u>	<u>1,915</u>	<u>1,915</u>
Other Asia 9/	3,200	3,575	3,260	3,141	3,141	3,030	3,030
Oceania 10/	<u>6,377</u>	<u>5,432</u>	<u>7,596</u>	<u>7,900</u>	<u>7,900</u>	<u>6,900</u>	<u>5,900</u>
CONSUMPTION							
North America 1/	19,128	18,824	19,192	17,394	16,888	16,072	14,765
Latin America 2/	<u>1,746</u>	<u>1,523</u>	<u>1,670</u>	<u>1,535</u>	<u>1,535</u>	<u>1,680</u>	<u>1,680</u>
EU	43,237	42,121	46,089	44,481	44,481	44,079	42,079
Other Wst. Eur. 3/	<u>1,509</u>	<u>1,645</u>	<u>1,508</u>	<u>1,537</u>	<u>1,537</u>	<u>1,537</u>	<u>1,537</u>
Former USSR	23,939	21,667	23,726	27,110	27,160	27,210	27,610
Eastern Europe 4/	<u>11,151</u>	<u>9,960</u>	<u>8,447</u>	<u>8,730</u>	<u>8,930</u>	<u>8,730</u>	<u>8,780</u>
Middle East 5/	19,217	18,182	16,665	17,395	17,395	17,620	17,620
North Africa 6/	<u>5,129</u>	<u>4,497</u>	<u>3,033</u>	<u>3,720</u>	<u>3,720</u>	<u>3,895</u>	<u>3,895</u>
Other Africa 7/	1,702	1,664	2,008	1,860	1,860	1,802	1,832
South Asia 8/	<u>2,229</u>	<u>2,008</u>	<u>1,864</u>	<u>1,845</u>	<u>1,845</u>	<u>1,920</u>	<u>1,920</u>
Other Asia 9/	7,776	7,742	7,380	7,250	7,150	7,400	7,200
Oceania 10/	<u>2,582</u>	<u>2,960</u>	<u>3,600</u>	<u>3,850</u>	<u>3,850</u>	<u>3,650</u>	<u>3,650</u>
ENDING STOCKS							
North America 1/	5,876	5,317	4,932	4,181	4,133	3,168	3,327
Latin America 2/	<u>156</u>	<u>148</u>	<u>116</u>	<u>137</u>	<u>187</u>	<u>127</u>	<u>177</u>
EU	13,733	10,471	8,310	9,635	9,635	11,796	11,106
Other Wst. Eur. 3/	<u>479</u>	<u>446</u>	<u>457</u>	<u>429</u>	<u>429</u>	<u>391</u>	<u>391</u>
Former USSR	1,895	2,162	3,571	7,227	7,327	5,041	6,996
Eastern Europe 4/	<u>1,166</u>	<u>944</u>	<u>332</u>	<u>938</u>	<u>838</u>	<u>816</u>	<u>816</u>
Middle East 5/	3,348	2,192	2,630	2,491	2,141	2,332	1,832
North Africa 6/	<u>754</u>	<u>709</u>	<u>214</u>	<u>603</u>	<u>683</u>	<u>783</u>	<u>813</u>
Other Africa 7/	0	0	2	9	9	4	4
South Asia 8/	<u>20</u>	<u>20</u>	<u>17</u>	<u>24</u>	<u>24</u>	<u>24</u>	<u>24</u>
Other Asia 9/	904	856	966	952	952	982	982
Oceania 10/	<u>515</u>	<u>440</u>	<u>837</u>	<u>737</u>	<u>937</u>	<u>637</u>	<u>837</u>

NOTES: Footnotes appear on last page of this circular. Imports are reported on an international year basis. All other data are reported using marketing years.

**WORLD SORGHUM TRADE
OCTOBER/SEPTEMBER YEAR
THOUSAND METRIC TONS**

	1998/99	1999/00	2000/01	2001/02 12-Aug	2001/02 12-Sep	2002/03 12-Aug	2002/03 12-Sep
EXPORTS							
Argentina	519	671	566	450	450	300	300
<u>Australia</u>	<u>355</u>	<u>761</u>	<u>892</u>	<u>600</u>	<u>550</u>	<u>700</u>	<u>700</u>
China	17	18	19	20	20	20	20
<u>Sudan</u>	<u>167</u>	<u>150</u>	<u>10</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Others	173	119	93	100	112	35	45
Subtotal	1,231	1,719	1,580	1,170	1,132	1,055	1,065
United States	5,194	6,297	5,866	6,200	6,100	5,900	5,600
<u>WORLD TOTAL</u>	<u>6,425</u>	<u>8,016</u>	<u>7,446</u>	<u>7,370</u>	<u>7,232</u>	<u>6,955</u>	<u>6,665</u>
IMPORTS							
Brazil	21	258	141	150	150	300	300
<u>Israel</u>	<u>92</u>	<u>180</u>	<u>83</u>	<u>50</u>	<u>50</u>	<u>50</u>	<u>50</u>
Japan	2,453	2,206	1,983	2,000	1,900	1,800	1,800
<u>Mexico</u>	<u>3,291</u>	<u>4,773</u>	<u>4,892</u>	<u>4,800</u>	<u>4,800</u>	<u>4,500</u>	<u>4,200</u>
Sudan	0	0	10	0	20	0	0
<u>Taiwan</u>	<u>29</u>	<u>41</u>	<u>38</u>	<u>40</u>	<u>40</u>	<u>60</u>	<u>60</u>
EU	299	300	9	50	50	50	50
Subtotal	6,185	7,758	7,156	7,090	7,010	6,760	6,460
Other Countries	207	182	97	105	175	75	95
Unaccounted	33	76	193	175	47	120	110
<u>WORLD TOTAL</u>	<u>6,425</u>	<u>8,016</u>	<u>7,446</u>	<u>7,370</u>	<u>7,232</u>	<u>6,955</u>	<u>6,665</u>

WORLD SORGHUM PRODUCTION, CONSUMPTION AND STOCKS
LOCAL MARKETING YEARS
THOUSAND METRIC TONS

	1998/99	1999/00	2000/01	2001/02 12-Aug	2001/02 12-Sep	2002/03 12-Aug	2002/03 12-Sep
PRODUCTION							
Argentina	3,222	3,350	2,706	2,750	2,750	2,500	2,500
<u>Australia</u>	<u>1,891</u>	<u>2,116</u>	<u>2,109</u>	<u>1,777</u>	<u>1,777</u>	<u>2,200</u>	<u>2,200</u>
Burkina	1,300	1,000	1,000	1,200	1,200	1,200	1,200
<u>China</u>	<u>4,087</u>	<u>3,242</u>	<u>2,582</u>	<u>2,940</u>	<u>2,940</u>	<u>3,000</u>	<u>3,000</u>
Egypt	765	750	750	750	750	750	750
<u>Ethiopia</u>	<u>1,200</u>	<u>1,450</u>	<u>1,800</u>	<u>1,850</u>	<u>1,850</u>	<u>1,850</u>	<u>1,850</u>
India	8,710	8,860	7,716	7,500	7,500	8,000	8,000
<u>Mexico</u>	<u>6,400</u>	<u>6,394</u>	<u>5,665</u>	<u>6,500</u>	<u>6,500</u>	<u>6,850</u>	<u>6,850</u>
Niger	700	485	400	650	650	650	650
<u>Nigeria</u>	<u>7,300</u>	<u>7,500</u>	<u>7,600</u>	<u>7,800</u>	<u>7,800</u>	<u>7,800</u>	<u>7,800</u>
Sudan	4,500	2,350	2,500	3,770	3,770	3,770	3,770
<u>Tanzania; United Republic of</u>	<u>425</u>	<u>540</u>	<u>400</u>	<u>400</u>	<u>400</u>	<u>400</u>	<u>400</u>
Venezuela	370	460	390	390	390	390	390
<u>EU</u>	<u>663</u>	<u>557</u>	<u>640</u>	<u>640</u>	<u>640</u>	<u>625</u>	<u>625</u>
Others	4,680	4,495	4,558	4,514	4,539	4,524	4,549
Subtotal	46,213	43,549	40,816	43,431	43,456	44,509	44,534
United States	13,207	15,118	11,952	13,070	13,070	9,640	9,761
<u>WORLD TOTAL</u>	<u>59,420</u>	<u>58,667</u>	<u>52,768</u>	<u>56,501</u>	<u>56,526</u>	<u>54,149</u>	<u>54,295</u>
CONSUMPTION							
Argentina	2,550	2,500	2,480	2,300	2,300	2,200	2,200
<u>Australia</u>	<u>1,381</u>	<u>1,326</u>	<u>1,475</u>	<u>1,300</u>	<u>1,300</u>	<u>1,400</u>	<u>1,400</u>
Burkina	1,300	1,000	1,000	1,200	1,200	1,200	1,200
<u>China</u>	<u>4,134</u>	<u>3,319</u>	<u>2,561</u>	<u>2,900</u>	<u>2,900</u>	<u>2,950</u>	<u>2,950</u>
Egypt	765	750	750	750	750	750	750
<u>Ethiopia</u>	<u>1,200</u>	<u>1,500</u>	<u>1,824</u>	<u>1,850</u>	<u>1,850</u>	<u>1,850</u>	<u>1,850</u>
India	8,690	8,850	7,716	7,500	7,500	8,000	8,000
<u>Japan</u>	<u>2,500</u>	<u>2,200</u>	<u>2,045</u>	<u>2,000</u>	<u>1,900</u>	<u>1,800</u>	<u>1,800</u>
Mexico	9,746	11,100	11,050	11,300	11,300	11,500	11,200
<u>Niger</u>	<u>700</u>	<u>485</u>	<u>400</u>	<u>650</u>	<u>650</u>	<u>650</u>	<u>650</u>
Nigeria	7,318	7,500	7,600	7,800	7,800	7,800	7,800
<u>Sudan</u>	<u>3,888</u>	<u>2,650</u>	<u>2,510</u>	<u>3,700</u>	<u>3,725</u>	<u>3,700</u>	<u>3,700</u>
Venezuela	330	455	390	390	390	390	390
<u>Others</u>	<u>6,240</u>	<u>6,994</u>	<u>5,784</u>	<u>5,860</u>	<u>5,965</u>	<u>5,967</u>	<u>6,292</u>
Subtotal	50,742	50,629	47,585	49,500	49,530	50,157	50,182
United States	7,798	8,628	6,543	6,606	6,606	4,572	4,573
<u>WORLD TOTAL</u>	<u>58,540</u>	<u>59,257</u>	<u>54,128</u>	<u>56,106</u>	<u>56,136</u>	<u>54,729</u>	<u>54,755</u>
ENDING STOCKS							
Argentina	728	659	446	396	396	396	396
<u>Japan</u>	<u>346</u>	<u>352</u>	<u>290</u>	<u>290</u>	<u>290</u>	<u>290</u>	<u>290</u>
Mexico	1,214	1,281	788	788	788	638	638
<u>Others</u>	<u>1,439</u>	<u>839</u>	<u>847</u>	<u>924</u>	<u>919</u>	<u>1,014</u>	<u>1,009</u>
Subtotal	3,727	3,131	2,371	2,398	2,393	2,338	2,333
United States	1,655	1,661	1,061	1,429	1,429	909	1,029
<u>WORLD TOTAL</u>	<u>5,382</u>	<u>4,792</u>	<u>3,432</u>	<u>3,827</u>	<u>3,822</u>	<u>3,247</u>	<u>3,362</u>

**REGIONAL SORGHUM IMPORTS, PRODUCTION, CONSUMPTION AND STOCKS
THOUSAND METRIC TONS**

	1998/99	1999/00	2000/01	2001/02 12-Aug	2001/02 12-Sep	2002/03 12-Aug	2002/03 12-Sep
IMPORTS							
North America 1/	3,291	4,773	4,892	4,800	4,800	4,500	4,200
<u>Latin America 2/</u>	<u>56</u>	<u>299</u>	<u>148</u>	<u>160</u>	<u>160</u>	<u>310</u>	<u>310</u>
EU	299	300	9	50	50	50	50
<u>Other Wst. Eur. 3/</u>	<u>23</u>	<u>50</u>	<u>40</u>	<u>40</u>	<u>40</u>	<u>40</u>	<u>40</u>
Former USSR	0	0	0	0	0	0	0
<u>Eastern Europe 4/</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Middle East 5/	92	180	83	50	50	50	50
<u>North Africa 6/</u>	<u>112</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
<u>Other Africa 7/</u>	<u>35</u>	<u>86</u>	<u>34</u>	<u>50</u>	<u>140</u>	<u>20</u>	<u>40</u>
South Asia 8/	0	0	0	0	0	0	0
Other Asia 9/	2,484	2,252	2,047	2,045	1,945	1,865	1,865
<u>Oceania 10/</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
PRODUCTION							
North America 1/	19,607	21,512	17,617	19,570	19,570	16,490	16,611
<u>Latin America 2/</u>	<u>4,951</u>	<u>4,885</u>	<u>4,459</u>	<u>4,401</u>	<u>4,426</u>	<u>4,157</u>	<u>4,182</u>
EU	663	557	640	640	640	625	625
<u>Other Wst. Eur. 3/</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Former USSR	0	0	0	0	0	0	0
<u>Eastern Europe 4/</u>	<u>5</u>	<u>5</u>	<u>5</u>	<u>5</u>	<u>5</u>	<u>5</u>	<u>5</u>
Middle East 5/	600	585	585	585	585	585	585
<u>North Africa 6/</u>	<u>780</u>	<u>765</u>	<u>765</u>	<u>765</u>	<u>765</u>	<u>765</u>	<u>765</u>
<u>Other Africa 7/</u>	<u>17,506</u>	<u>15,513</u>	<u>15,669</u>	<u>17,697</u>	<u>17,697</u>	<u>17,701</u>	<u>17,701</u>
<u>South Asia 8/</u>	<u>8,938</u>	<u>9,090</u>	<u>7,946</u>	<u>7,730</u>	<u>7,730</u>	<u>8,230</u>	<u>8,230</u>
Other Asia 9/	4,349	3,504	2,843	3,201	3,201	3,261	3,261
<u>Oceania 10/</u>	<u>1,891</u>	<u>2,116</u>	<u>2,109</u>	<u>1,777</u>	<u>1,777</u>	<u>2,200</u>	<u>2,200</u>
CONSUMPTION							
North America 1/	17,544	19,728	17,593	17,906	17,906	16,072	15,773
<u>Latin America 2/</u>	<u>4,293</u>	<u>4,457</u>	<u>4,190</u>	<u>4,261</u>	<u>4,286</u>	<u>4,017</u>	<u>4,042</u>
EU	0	0	0	0	0	0	0
<u>Other Wst. Eur. 3/</u>	<u>23</u>	<u>50</u>	<u>40</u>	<u>40</u>	<u>40</u>	<u>40</u>	<u>40</u>
Former USSR	0	0	0	0	0	0	0
<u>Eastern Europe 4/</u>	<u>5</u>	<u>5</u>	<u>5</u>	<u>5</u>	<u>5</u>	<u>5</u>	<u>5</u>
Middle East 5/	692	765	668	635	635	635	635
<u>North Africa 6/</u>	<u>892</u>	<u>765</u>	<u>765</u>	<u>765</u>	<u>765</u>	<u>765</u>	<u>765</u>
<u>Other Africa 7/</u>	<u>16,942</u>	<u>15,822</u>	<u>15,664</u>	<u>17,652</u>	<u>17,742</u>	<u>17,651</u>	<u>17,651</u>
<u>South Asia 8/</u>	<u>8,918</u>	<u>9,080</u>	<u>7,946</u>	<u>7,730</u>	<u>7,730</u>	<u>8,230</u>	<u>8,230</u>
Other Asia 9/	6,920	5,827	4,896	5,196	5,096	5,076	5,076
<u>Oceania 10/</u>	<u>1,381</u>	<u>1,326</u>	<u>1,475</u>	<u>1,300</u>	<u>1,300</u>	<u>1,400</u>	<u>1,400</u>
ENDING STOCKS							
North America 1/	2,869	2,942	1,849	2,217	2,217	1,547	1,667
<u>Latin America 2/</u>	<u>792</u>	<u>724</u>	<u>500</u>	<u>450</u>	<u>450</u>	<u>450</u>	<u>450</u>
EU	0	0	0	0	0	0	0
<u>Other Wst. Eur. 3/</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Former USSR	0	0	0	0	0	0	0
<u>Eastern Europe 4/</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Middle East 5/	13	13	13	13	13	13	13
<u>North Africa 6/</u>	<u>40</u>	<u>40</u>	<u>40</u>	<u>40</u>	<u>40</u>	<u>40</u>	<u>40</u>
<u>Other Africa 7/</u>	<u>765</u>	<u>315</u>	<u>305</u>	<u>375</u>	<u>370</u>	<u>445</u>	<u>440</u>
<u>South Asia 8/</u>	<u>120</u>	<u>130</u>	<u>130</u>	<u>130</u>	<u>130</u>	<u>130</u>	<u>130</u>
Other Asia 9/	577	488	450	470	470	500	500
<u>Oceania 10/</u>	<u>160</u>	<u>100</u>	<u>106</u>	<u>83</u>	<u>83</u>	<u>83</u>	<u>83</u>

NOTES: Footnotes appear on last page of this circular. Imports are reported on an international year basis. All other data are reported using marketing years.

**WORLD OATS TRADE
OCTOBER/SEPTEMBER YEAR
THOUSAND METRIC TONS**

	1998/99	1999/00	2000/01	2001/02 12-Aug	2001/02 12-Sep	2002/03 12-Aug	2002/03 12-Sep
EXPORTS							
Argentina	1	16	19	20	20	20	20
<u>Australia</u>	<u>241</u>	<u>158</u>	<u>86</u>	<u>150</u>	<u>150</u>	<u>150</u>	<u>150</u>
Canada	1,155	1,383	1,402	900	850	1,300	950
<u>EU</u>	<u>511</u>	<u>481</u>	<u>740</u>	<u>500</u>	<u>600</u>	<u>550</u>	<u>900</u>
Eastern Europe	25	0	5	20	20	35	35
<u>Others</u>	<u>24</u>	<u>40</u>	<u>63</u>	<u>65</u>	<u>65</u>	<u>65</u>	<u>65</u>
Subtotal	1,957	2,078	2,315	1,655	1,705	2,120	2,120
United States	24	20	33	35	35	25	25
<u>WORLD TOTAL</u>	<u>1,981</u>	<u>2,098</u>	<u>2,348</u>	<u>1,690</u>	<u>1,740</u>	<u>2,145</u>	<u>2,145</u>
IMPORTS							
Canada	2	4	27	25	30	5	5
<u>Ecuador</u>	<u>5</u>	<u>5</u>	<u>0</u>	<u>10</u>	<u>10</u>	<u>5</u>	<u>5</u>
Japan	82	86	78	80	80	85	85
<u>Mexico</u>	<u>30</u>	<u>43</u>	<u>67</u>	<u>60</u>	<u>60</u>	<u>50</u>	<u>50</u>
Russia	20	25	4	0	0	0	0
<u>South Africa</u>	<u>0</u>	<u>0</u>	<u>24</u>	<u>30</u>	<u>30</u>	<u>30</u>	<u>30</u>
EU	9	33	25	10	10	10	10
<u>O.W. Europe</u>	<u>46</u>	<u>55</u>	<u>60</u>	<u>45</u>	<u>45</u>	<u>45</u>	<u>45</u>
Eastern Europe	0	0	24	6	6	5	5
<u>United States</u>	<u>1,599</u>	<u>1,675</u>	<u>1,825</u>	<u>1,300</u>	<u>1,300</u>	<u>1,750</u>	<u>1,750</u>
Subtotal	1,793	1,926	2,134	1,566	1,571	1,985	1,985
Other Countries	51	38	49	35	40	40	40
Unaccounted	137	134	165	89	129	120	120
<u>WORLD TOTAL</u>	<u>1,981</u>	<u>2,098</u>	<u>2,348</u>	<u>1,690</u>	<u>1,740</u>	<u>2,145</u>	<u>2,145</u>

WORLD OATS PRODUCTION, CONSUMPTION AND STOCKS
LOCAL MARKETING YEARS
THOUSAND METRIC TONS

	1998/99	1999/00	2000/01	2001/02 12-Aug	2001/02 12-Sep	2002/03 12-Aug	2002/03 12-Sep
PRODUCTION							
Argentina	383	555	642	678	678	580	580
<u>Australia</u>	<u>1,798</u>	<u>1,118</u>	<u>1,131</u>	<u>1,222</u>	<u>1,222</u>	<u>1,275</u>	<u>1,275</u>
Brazil	250	250	330	330	330	330	330
<u>Belarus</u>	<u>501</u>	<u>368</u>	<u>520</u>	<u>600</u>	<u>600</u>	<u>450</u>	<u>450</u>
Canada	3,958	3,641	3,389	2,770	2,691	3,800	3,100
Chile	201	248	345	280	280	285	285
China	650	600	600	600	600	600	600
<u>Hungary</u>	<u>132</u>	<u>175</u>	<u>100</u>	<u>150</u>	<u>150</u>	<u>150</u>	<u>150</u>
Kazakstan	75	200	80	218	218	100	100
Mexico	100	100	100	100	100	100	100
Poland	1,460	1,446	1,070	1,305	1,305	1,320	1,320
<u>Romania</u>	<u>350</u>	<u>375</u>	<u>350</u>	<u>350</u>	<u>350</u>	<u>350</u>	<u>350</u>
Russia	4,600	4,400	6,000	7,700	7,700	6,500	6,000
<u>Turkey</u>	<u>310</u>	<u>250</u>	<u>250</u>	<u>250</u>	<u>250</u>	<u>250</u>	<u>250</u>
Ukraine	778	760	881	1,100	1,100	1,000	1,000
EU	6,147	6,059	6,847	6,298	6,298	6,425	6,750
O.W. Europe	431	447	447	447	447	447	447
<u>Others</u>	<u>1,177</u>	<u>986</u>	<u>935</u>	<u>990</u>	<u>990</u>	<u>1,053</u>	<u>1,053</u>
Subtotal	23,301	21,978	24,017	25,388	25,309	25,015	24,140
United States	2,409	2,122	2,171	1,696	1,696	2,070	2,070
<u>WORLD TOTAL</u>	<u>25,710</u>	<u>24,100</u>	<u>26,188</u>	<u>27,084</u>	<u>27,005</u>	<u>27,085</u>	<u>26,210</u>
CONSUMPTION							
Argentina	385	500	650	650	650	600	600
<u>Australia</u>	<u>1,548</u>	<u>982</u>	<u>1,046</u>	<u>1,125</u>	<u>1,125</u>	<u>1,100</u>	<u>1,100</u>
Brazil	250	257	345	345	345	345	345
<u>Canada</u>	<u>2,553</u>	<u>2,263</u>	<u>2,158</u>	<u>2,100</u>	<u>2,140</u>	<u>2,150</u>	<u>2,150</u>
Chile	203	225	325	250	250	300	300
<u>China</u>	<u>600</u>	<u>600</u>	<u>600</u>	<u>600</u>	<u>602</u>	<u>600</u>	<u>600</u>
Hungary	132	175	100	125	125	125	125
<u>Kazakstan</u>	<u>55</u>	<u>180</u>	<u>79</u>	<u>200</u>	<u>200</u>	<u>95</u>	<u>95</u>
Mexico	130	143	170	160	160	150	150
Poland	1,435	1,446	1,075	1,250	1,250	1,325	1,325
Romania	350	375	350	350	350	350	350
<u>Russia</u>	<u>5,570</u>	<u>5,378</u>	<u>5,525</u>	<u>7,100</u>	<u>7,100</u>	<u>6,900</u>	<u>6,400</u>
Ukraine	890	720	840	1,040	1,040	950	950
EU	5,684	5,568	6,289	5,651	5,651	5,749	5,749
O.W. Europe	486	505	505	495	495	530	530
<u>Others</u>	<u>2,196</u>	<u>1,808</u>	<u>1,970</u>	<u>1,975</u>	<u>1,873</u>	<u>2,198</u>	<u>2,098</u>
Subtotal	22,467	21,125	22,027	23,416	23,356	23,467	22,867
United States	4,133	3,872	4,021	3,448	3,448	3,858	3,858
<u>WORLD TOTAL</u>	<u>26,600</u>	<u>24,997</u>	<u>26,048</u>	<u>26,864</u>	<u>26,804</u>	<u>27,325</u>	<u>26,725</u>
ENDING STOCKS							
	0	0	0	0	0	0	0
<u>Australia</u>	<u>216</u>	<u>217</u>	<u>216</u>	<u>163</u>	<u>163</u>	<u>188</u>	<u>188</u>
Canada	1,088	1,122	854	384	365	639	370
<u>Russia</u>	<u>1,053</u>	<u>100</u>	<u>579</u>	<u>1,179</u>	<u>1,179</u>	<u>779</u>	<u>779</u>
EU	723	758	709	866	866	952	927
<u>Others</u>	<u>426</u>	<u>489</u>	<u>516</u>	<u>641</u>	<u>641</u>	<u>528</u>	<u>528</u>
Subtotal	3,506	2,686	2,874	3,233	3,214	3,086	2,792
United States	1,181	1,104	1,056	917	917	824	824
<u>WORLD TOTAL</u>	<u>4,687</u>	<u>3,790</u>	<u>3,930</u>	<u>4,150</u>	<u>4,131</u>	<u>3,910</u>	<u>3,616</u>

REGIONAL OAT IMPORTS, PRODUCTION, CONSUMPTION AND STOCKS
THOUSAND METRIC TONS

	1998/99	1999/00	2000/01	2001/02 12-Aug	2001/02 12-Sep	2002/03 12-Aug	2002/03 12-Sep
IMPORTS							
North America 1/	1,631	1,722	1,919	1,385	1,390	1,805	1,805
<u>Latin America 2/</u>	<u>20</u>	<u>23</u>	<u>23</u>	<u>35</u>	<u>35</u>	<u>30</u>	<u>30</u>
EU	9	33	25	10	10	10	10
<u>Other Wst. Eur. 3/</u>	<u>46</u>	<u>55</u>	<u>60</u>	<u>45</u>	<u>45</u>	<u>45</u>	<u>45</u>
Former USSR	20	40	15	0	0	0	0
<u>Eastern Europe 4/</u>	<u>0</u>	<u>0</u>	<u>24</u>	<u>6</u>	<u>6</u>	<u>5</u>	<u>5</u>
Middle East 5/	0	0	6	5	5	5	5
<u>North Africa 6/</u>	<u>34</u>	<u>5</u>	<u>9</u>	<u>5</u>	<u>8</u>	<u>10</u>	<u>10</u>
Other Africa 7/	0	0	24	30	30	30	30
South Asia 8/	0	0	0	0	0	0	0
Other Asia 9/	82	86	78	80	82	85	85
<u>Oceania 10/</u>	<u>2</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
PRODUCTION							
North America 1/	6,467	5,863	5,660	4,566	4,487	5,970	5,270
<u>Latin America 2/</u>	<u>869</u>	<u>1,088</u>	<u>1,352</u>	<u>1,323</u>	<u>1,323</u>	<u>1,230</u>	<u>1,230</u>
EU	6,147	6,059	6,847	6,298	6,298	6,425	6,750
<u>Other Wst. Eur. 3/</u>	<u>431</u>	<u>447</u>	<u>447</u>	<u>447</u>	<u>447</u>	<u>447</u>	<u>447</u>
Former USSR	6,289	5,948	7,775	9,871	9,871	8,306	7,806
<u>Eastern Europe 4/</u>	<u>2,497</u>	<u>2,535</u>	<u>1,966</u>	<u>2,312</u>	<u>2,312</u>	<u>2,380</u>	<u>2,380</u>
Middle East 5/	310	250	250	250	250	250	250
<u>North Africa 6/</u>	<u>130</u>	<u>70</u>	<u>38</u>	<u>74</u>	<u>74</u>	<u>80</u>	<u>80</u>
Other Africa 7/	45	45	45	45	45	45	45
South Asia 8/	0	0	0	0	0	0	0
Other Asia 9/	652	602	602	601	601	602	602
<u>Oceania 10/</u>	<u>1,873</u>	<u>1,193</u>	<u>1,206</u>	<u>1,297</u>	<u>1,297</u>	<u>1,350</u>	<u>1,350</u>
CONSUMPTION							
North America 1/	6,816	6,278	6,349	5,708	5,748	6,158	6,158
<u>Latin America 2/</u>	<u>888</u>	<u>1,033</u>	<u>1,361</u>	<u>1,300</u>	<u>1,300</u>	<u>1,295</u>	<u>1,295</u>
EU	5,684	5,568	6,289	5,651	5,651	5,749	5,749
<u>Other Wst. Eur. 3/</u>	<u>486</u>	<u>505</u>	<u>505</u>	<u>495</u>	<u>495</u>	<u>530</u>	<u>530</u>
Former USSR	7,351	6,879	7,238	9,193	9,193	8,643	8,143
<u>Eastern Europe 4/</u>	<u>2,482</u>	<u>2,545</u>	<u>1,963</u>	<u>2,213</u>	<u>2,213</u>	<u>2,365</u>	<u>2,365</u>
Middle East 5/	310	250	250	250	250	260	260
<u>North Africa 6/</u>	<u>164</u>	<u>75</u>	<u>46</u>	<u>81</u>	<u>81</u>	<u>90</u>	<u>90</u>
Other Africa 7/	45	45	69	75	75	75	75
South Asia 8/	0	0	0	0	0	0	0
Other Asia 9/	686	685	680	684	686	685	685
<u>Oceania 10/</u>	<u>1,623</u>	<u>1,057</u>	<u>1,121</u>	<u>1,200</u>	<u>1,200</u>	<u>1,175</u>	<u>1,175</u>
ENDING STOCKS							
North America 1/	2,276	2,233	1,913	1,304	1,285	1,466	1,197
<u>Latin America 2/</u>	<u>73</u>	<u>130</u>	<u>113</u>	<u>141</u>	<u>141</u>	<u>76</u>	<u>76</u>
EU	723	758	709	866	866	952	927
<u>Other Wst. Eur. 3/</u>	<u>136</u>	<u>133</u>	<u>123</u>	<u>120</u>	<u>120</u>	<u>82</u>	<u>82</u>
Former USSR	1,098	161	669	1,282	1,282	890	890
<u>Eastern Europe 4/</u>	<u>57</u>	<u>47</u>	<u>75</u>	<u>160</u>	<u>160</u>	<u>145</u>	<u>145</u>
Middle East 5/	0	0	0	5	5	0	0
<u>North Africa 6/</u>	<u>0</u>	<u>0</u>	<u>1</u>	<u>1</u>	<u>1</u>	<u>1</u>	<u>1</u>
Other Africa 7/	0	0	0	0	0	0	0
South Asia 8/	0	0	0	0	0	0	0
Other Asia 9/	108	111	111	108	108	110	110
<u>Oceania 10/</u>	<u>216</u>	<u>217</u>	<u>216</u>	<u>163</u>	<u>163</u>	<u>188</u>	<u>188</u>

NOTES: Footnotes appear on last page of this circular. Imports are reported on an international year basis. All other data are reported using marketing years.

**WORLD RYE TRADE
OCTOBER/SEPTEMBER YEAR
THOUSAND METRIC TONS**

	1998/99	1999/00	2000/01	2001/02 12-Aug	2001/02 12-Sep	2002/03 12-Aug	2002/03 12-Sep
EXPORTS							
Canada	77	78	87	60	60	50	25
<u>Russia</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>5</u>	<u>5</u>	<u>5</u>	<u>5</u>
Ukraine	278	73	1	350	300	200	200
<u>EU</u>	<u>1,161</u>	<u>2,144</u>	<u>940</u>	<u>800</u>	<u>750</u>	<u>900</u>	<u>900</u>
Eastern Europe	104	25	2	35	10	25	25
<u>Others</u>	<u>53</u>	<u>0</u>	<u>57</u>	<u>25</u>	<u>25</u>	<u>0</u>	<u>0</u>
Subtotal	1,673	2,320	1,087	1,275	1,150	1,180	1,155
United States	2	10	8	4	4	4	4
<u>WORLD TOTAL</u>	<u>1,675</u>	<u>2,330</u>	<u>1,095</u>	<u>1,279</u>	<u>1,154</u>	<u>1,184</u>	<u>1,159</u>
IMPORTS							
Belarus	93	220	10	50	10	100	100
<u>China</u>	<u>367</u>	<u>25</u>	<u>0</u>	<u>25</u>	<u>5</u>	<u>25</u>	<u>5</u>
Japan	391	397	337	350	350	400	400
<u>Korea, South</u>	<u>175</u>	<u>476</u>	<u>57</u>	<u>75</u>	<u>125</u>	<u>150</u>	<u>200</u>
Russia	306	416	63	0	0	0	0
<u>EU</u>	<u>2</u>	<u>0</u>	<u>1</u>	<u>300</u>	<u>300</u>	<u>5</u>	<u>5</u>
Eastern Europe	8	323	420	150	75	150	150
<u>United States</u>	<u>75</u>	<u>76</u>	<u>81</u>	<u>150</u>	<u>120</u>	<u>125</u>	<u>125</u>
Subtotal	1,417	1,933	969	1,100	985	955	985
Other Countries	42	254	99	116	116	96	96
Unaccounted	216	143	27	63	53	133	78
<u>WORLD TOTAL</u>	<u>1,675</u>	<u>2,330</u>	<u>1,095</u>	<u>1,279</u>	<u>1,154</u>	<u>1,184</u>	<u>1,159</u>

WORLD RYE PRODUCTION, CONSUMPTION AND STOCKS
LOCAL MARKETING YEARS
THOUSAND METRIC TONS

	1998/99	1999/00	2000/01	2001/02 12-Aug	2001/02 12-Sep	2002/03 12-Aug	2002/03 12-Sep
PRODUCTION							
Belarus	1,384	929	1,450	1,600	1,600	1,700	1,700
<u>Canada</u>	<u>398</u>	<u>387</u>	<u>260</u>	<u>190</u>	<u>228</u>	<u>220</u>	<u>130</u>
Czech Republic	261	200	150	154	154	148	148
<u>Latvia</u>	<u>120</u>	<u>89</u>	<u>111</u>	<u>100</u>	<u>100</u>	<u>110</u>	<u>110</u>
Lithuania	349	261	311	234	234	234	234
<u>Poland</u>	<u>5,664</u>	<u>5,181</u>	<u>4,003</u>	<u>4,863</u>	<u>4,863</u>	<u>4,200</u>	<u>4,200</u>
Russia	3,300	4,800	5,450	6,600	6,600	6,500	7,000
<u>Turkey</u>	<u>237</u>	<u>250</u>	<u>250</u>	<u>250</u>	<u>250</u>	<u>250</u>	<u>250</u>
Ukraine	1,140	919	966	1,800	1,800	1,400	1,400
<u>EU</u>	<u>6,345</u>	<u>5,488</u>	<u>5,411</u>	<u>6,276</u>	<u>6,276</u>	<u>5,585</u>	<u>4,785</u>
O.W. Europe	36	31	31	31	31	31	31
<u>Others</u>	<u>533</u>	<u>484</u>	<u>537</u>	<u>597</u>	<u>597</u>	<u>496</u>	<u>521</u>
Subtotal	19,767	19,019	18,930	22,695	22,733	20,874	20,509
United States	309	280	213	177	177	191	191
<u>WORLD TOTAL</u>	<u>20,076</u>	<u>19,299</u>	<u>19,143</u>	<u>22,872</u>	<u>22,910</u>	<u>21,065</u>	<u>20,700</u>
CONSUMPTION							
Belarus	1,477	1,149	1,410	1,625	1,585	1,700	1,700
<u>Canada</u>	<u>228</u>	<u>310</u>	<u>270</u>	<u>169</u>	<u>201</u>	<u>173</u>	<u>114</u>
China	367	25	0	25	5	25	5
<u>Czech Republic</u>	<u>267</u>	<u>220</u>	<u>200</u>	<u>200</u>	<u>200</u>	<u>200</u>	<u>200</u>
Japan	391	397	337	350	350	400	400
<u>Korea, South</u>	<u>175</u>	<u>476</u>	<u>57</u>	<u>75</u>	<u>125</u>	<u>150</u>	<u>200</u>
Latvia	150	89	110	100	100	110	110
<u>Lithuania</u>	<u>330</u>	<u>300</u>	<u>330</u>	<u>270</u>	<u>270</u>	<u>270</u>	<u>270</u>
Poland	5,704	5,486	4,580	4,725	4,700	4,400	4,400
<u>Russia</u>	<u>5,006</u>	<u>5,264</u>	<u>5,550</u>	<u>5,800</u>	<u>5,800</u>	<u>6,000</u>	<u>6,200</u>
Turkey	184	396	250	270	270	250	250
<u>Ukraine</u>	<u>1,062</u>	<u>852</u>	<u>960</u>	<u>1,350</u>	<u>1,350</u>	<u>1,200</u>	<u>1,275</u>
EU	3,984	4,100	4,320	4,350	4,350	4,150	4,650
O.W. Europe	69	61	55	52	52	52	52
Others	512	644	793	701	646	679	649
Subtotal	19,906	19,769	19,222	20,062	20,004	19,759	20,475
United States	349	382	295	314	314	287	287
<u>WORLD TOTAL</u>	<u>20,255</u>	<u>20,151</u>	<u>19,517</u>	<u>20,376</u>	<u>20,318</u>	<u>20,046</u>	<u>20,762</u>
ENDING STOCKS							
Canada	166	161	77	43	49	45	45
<u>Poland</u>	<u>405</u>	<u>375</u>	<u>169</u>	<u>382</u>	<u>357</u>	<u>257</u>	<u>232</u>
Russia	200	200	293	1,088	1,099	1,583	1,894
<u>Ukraine</u>	<u>200</u>	<u>100</u>	<u>122</u>	<u>227</u>	<u>281</u>	<u>232</u>	<u>211</u>
EU	5,292	4,621	4,440	5,886	5,936	6,446	5,196
<u>Others</u>	<u>205</u>	<u>181</u>	<u>173</u>	<u>160</u>	<u>160</u>	<u>242</u>	<u>242</u>
Subtotal	6,468	5,638	5,274	7,786	7,882	8,805	7,820
United States	62	40	30	14	14	14	14
<u>WORLD TOTAL</u>	<u>6,530</u>	<u>5,678</u>	<u>5,304</u>	<u>7,800</u>	<u>7,896</u>	<u>8,819</u>	<u>7,834</u>

REGIONAL RYE IMPORTS, PRODUCTION, CONSUMPTION AND STOCKS
THOUSAND METRIC TONS

	1998/99	1999/00	2000/01	2001/02 12-Aug	2001/02 12-Sep	2002/03 12-Aug	2002/03 12-Sep
IMPORTS							
North America 1/	76	81	86	155	125	130	130
<u>Latin America 2/</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
EU	2	0	1	300	300	5	5
<u>Other Wst. Eur. 3/</u>	<u>33</u>	<u>30</u>	<u>24</u>	<u>21</u>	<u>21</u>	<u>21</u>	<u>21</u>
Former USSR	407	713	143	120	80	170	170
<u>Eastern Europe 4/</u>	<u>8</u>	<u>323</u>	<u>420</u>	<u>150</u>	<u>75</u>	<u>150</u>	<u>150</u>
Middle East 5/	0	142	0	20	20	0	0
<u>North Africa 6/</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Other Africa 7/	0	0	0	0	0	0	0
<u>South Asia 8/</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Other Asia 9/	933	898	394	450	480	575	605
<u>Oceania 10/</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
PRODUCTION							
North America 1/	707	667	473	367	405	411	321
<u>Latin America 2/</u>	<u>88</u>	<u>138</u>	<u>144</u>	<u>99</u>	<u>99</u>	<u>89</u>	<u>89</u>
EU	6,345	5,488	5,411	6,276	6,276	5,585	4,785
<u>Other Wst. Eur. 3/</u>	<u>36</u>	<u>31</u>	<u>31</u>	<u>31</u>	<u>31</u>	<u>31</u>	<u>31</u>
Former USSR	6,373	7,057	8,399	10,450	10,450	10,035	10,535
<u>Eastern Europe 4/</u>	<u>6,267</u>	<u>5,645</u>	<u>4,412</u>	<u>5,376</u>	<u>5,376</u>	<u>4,641</u>	<u>4,666</u>
Middle East 5/	237	250	250	250	250	250	250
<u>North Africa 6/</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Other Africa 7/	3	3	3	3	3	3	3
<u>South Asia 8/</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Other Asia 9/	0	0	0	0	0	0	0
<u>Oceania 10/</u>	<u>20</u>	<u>20</u>	<u>20</u>	<u>20</u>	<u>20</u>	<u>20</u>	<u>20</u>
CONSUMPTION							
North America 1/	577	692	565	483	515	460	401
<u>Latin America 2/</u>	<u>88</u>	<u>138</u>	<u>144</u>	<u>99</u>	<u>99</u>	<u>89</u>	<u>89</u>
EU	3,984	4,100	4,320	4,350	4,350	4,150	4,650
<u>Other Wst. Eur. 3/</u>	<u>69</u>	<u>61</u>	<u>55</u>	<u>52</u>	<u>52</u>	<u>52</u>	<u>52</u>
Former USSR	8,113	7,760	8,514	9,306	9,266	9,416	9,691
<u>Eastern Europe 4/</u>	<u>6,311</u>	<u>5,973</u>	<u>5,052</u>	<u>5,275</u>	<u>5,250</u>	<u>4,893</u>	<u>4,918</u>
Middle East 5/	184	396	250	270	270	250	250
<u>North Africa 6/</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Other Africa 7/	3	3	3	3	3	3	3
<u>South Asia 8/</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Other Asia 9/	933	898	394	450	480	575	605
<u>Oceania 10/</u>	<u>20</u>	<u>20</u>	<u>20</u>	<u>20</u>	<u>20</u>	<u>20</u>	<u>20</u>
ENDING STOCKS							
North America 1/	228	201	107	57	63	59	59
<u>Latin America 2/</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
EU	5,292	4,621	4,440	5,886	5,936	6,446	5,196
<u>Other Wst. Eur. 3/</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Former USSR	524	400	510	1,394	1,459	1,978	2,268
<u>Eastern Europe 4/</u>	<u>466</u>	<u>436</u>	<u>227</u>	<u>443</u>	<u>418</u>	<u>316</u>	<u>291</u>
Middle East 5/	0	0	0	0	0	0	0
<u>North Africa 6/</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Other Africa 7/	0	0	0	0	0	0	0
<u>South Asia 8/</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Other Asia 9/	20	20	20	20	20	20	20
<u>Oceania 10/</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>

NOTES: Footnotes appear on last page of this circular. Imports are reported on an international year basis. All other data are reported using marketing years.



HISTORICAL DATA SERIES FOR SELECTED REGIONS AND COUNTRIES

CONTENTS

European Union: Grain Supply and Demand	35
China: Grain Supply and Demand.....	36
Eastern Europe: Grain Supply and Demand.....	37
Former Soviet Union: Grain Supply and Demand	38
Wheat Supply and Disappearance: Selected Exporters	40
Corn Supply and Disappearance: Selected Exporters	41
Barley and Sorghum Supply and Disappearance: Selected Exporters.....	42
U.S. Grains: Supply and Distribution	43
Total Wheat and Coarse Grains: Supply and Demand	44
World Wheat and Coarse Grains: Supply and Demand	45
World Corn and Barley: Supply and Demand	46
World Rice: Supply and Demand.....	47

**EUROPEAN UNION: GRAIN SUPPLY AND DEMAND
WHEAT AND COARSE GRAINS
MILLION METRIC TONS/HECTARES**

	Area		Production	--Imports--		--Exports--		Domestic	Domestic	Ending
	Harvested	Yield		Mkt Yr.	Trade Yr.	Mkt Yr.	Trade Yr.	Feed Use	Total Use	
WHEAT										
1991/92	17.5	5.3	93.7	1.2	1.2	22.9	22.9	24.4	65.9	24.0
1992/93	17.4	5.0	87.7	1.4	1.4	23.7	23.7	25.0	67.2	22.3
1993/94	15.7	5.3	82.9	1.7	1.7	20.1	20.1	29.8	72.3	14.6
1994/95	15.8	5.4	84.5	2.1	2.1	17.1	17.1	32.2	74.9	9.2
1995/96	16.2	5.3	86.2	2.5	2.5	13.2	13.2	34.7	77.2	7.4
1996/97	16.7	5.9	98.5	2.5	2.5	14.2	14.2	38.5	82.8	11.4
1997/98	17.1	5.5	94.2	3.9	3.9	14.2	14.2	39.6	82.7	12.5
1998/99	17.1	6.0	103.1	3.8	3.8	14.6	14.6	44.1	88.1	16.7
1999/00	16.9	5.7	96.4	4.2	4.2	17.4	17.4	42.7	87.2	12.6
2000/01	17.8	5.9	104.8	3.2	3.2	15.2	15.2	46.8	92.0	13.4
2001/02	16.5	5.6	91.7	9.0	9.0	10.0	10.0	47.2	91.9	12.2
2002/03	17.8	5.9	104.4	5.0	5.0	15.0	15.0	50.8	96.6	10.0
COARSE GRAINS										
1991/92	21.4	4.7	100.3	2.1	2.1	10.8	12.0	63.1	86.1	20.9
1992/93	20.4	4.4	90.5	2.2	2.1	10.9	8.9	59.8	82.3	20.3
1993/94	19.0	4.9	92.5	3.0	2.8	10.0	9.9	65.0	87.8	18.0
1994/95	18.8	4.6	86.6	4.7	4.7	7.9	8.1	65.2	88.6	12.9
1995/96	18.5	4.8	88.5	5.8	5.8	4.6	4.4	69.3	92.5	10.0
1996/97	19.6	5.3	103.8	2.7	2.7	8.6	7.6	72.5	95.9	12.0
1997/98	20.5	5.3	109.4	2.3	2.4	4.0	4.7	72.7	98.1	21.7
1998/99	20.1	5.3	105.5	3.1	3.1	9.2	10.8	74.0	97.5	23.5
1999/00	19.0	5.4	102.1	2.7	2.7	13.0	13.4	72.0	95.8	19.5
2000/01	19.3	5.6	107.2	3.0	3.1	10.1	8.1	78.2	102.8	16.9
2001/02	19.5	5.4	105.7	4.3	4.1	4.8	5.2	77.9	102.3	19.8
2002/03	19.3	5.4	104.8	2.7	2.7	6.4	6.4	74.7	100.3	20.5
WHEAT AND COARSE GRAINS										
1991/92	38.9	5.0	194.0	3.3	3.3	33.7	34.9	87.5	152.0	45.0
1992/93	37.9	4.7	178.2	3.6	3.6	34.6	32.6	84.8	149.5	42.6
1993/94	34.7	5.1	175.4	4.7	4.5	30.0	30.0	94.7	160.1	32.6
1994/95	34.6	5.0	171.2	6.8	6.8	25.0	25.2	97.4	163.5	22.1
1995/96	34.6	5.0	174.7	8.3	8.3	17.9	17.6	104.1	169.8	17.4
1996/97	36.4	5.6	202.3	5.2	5.2	22.8	21.8	110.9	178.7	23.5
1997/98	37.6	5.4	203.5	6.2	6.3	18.2	18.9	112.3	180.8	34.2
1998/99	37.2	5.6	208.6	6.9	6.9	23.8	25.4	118.1	185.7	40.2
1999/00	36.0	5.5	198.5	6.8	6.9	30.4	30.8	114.7	183.0	32.2
2000/01	37.1	5.7	212.0	6.2	6.3	25.3	23.3	125.0	194.8	30.3
2001/02	36.1	5.5	197.4	13.3	13.1	14.8	15.2	125.0	194.2	32.0
2002/03	37.0	5.6	209.2	7.7	7.7	21.4	21.4	125.4	196.9	30.5

Notes:

Trade statistics are on a July/June year for wheat and an October/September year for coarse grains.
Imports and exports exclude Intra-EU15 trade.

**CHINA: GRAIN SUPPLY AND DEMAND
WHEAT AND COARSE GRAINS
MILLION METRIC TONS/HECTARES**

	Area Harvested	Yield	Production	--Imports-- Mkt Yr.	Trade Yr.	--Exports-- Mkt Yr.	Trade Yr.	Domestic Feed Use	Domestic Total Use	Ending Stocks
WHEAT										
1991/92	30.9	3.1	96.0	15.9	15.9	0.0	0.0	5.0	107.8	51.7
1992/93	30.5	3.3	101.6	6.7	6.7	0.2	0.2	2.8	106.6	53.2
1993/94	30.2	3.5	106.4	4.3	4.3	0.6	0.6	2.7	107.7	55.6
1994/95	29.0	3.4	99.3	10.3	10.3	0.4	0.4	3.0	109.0	55.7
1995/96	28.9	3.5	102.2	12.5	12.5	0.5	0.5	3.2	110.1	59.8
1996/97	29.6	3.7	110.6	2.7	2.7	1.0	1.0	3.4	111.3	60.9
1997/98	30.1	4.1	123.3	1.9	1.9	1.2	1.2	4.9	112.8	72.1
1998/99	29.8	3.7	109.7	0.8	0.8	0.5	0.5	5.0	112.0	70.1
1999/00	28.9	3.9	113.9	1.0	1.0	0.5	0.5	6.5	113.1	71.4
2000/01	26.7	3.7	99.6	0.2	0.2	0.6	0.6	8.0	114.1	56.5
2001/02	24.7	3.8	93.9	1.3	1.3	1.5	1.5	7.0	112.6	37.5
2002/03	24.5	3.8	92.0	1.0	1.0	1.0	1.0	5.0	110.0	19.5
COARSE GRAINS										
1991/92	27.2	4.1	112.3	1.1	1.1	10.4	10.4	60.5	97.8	91.1
1992/93	26.3	4.2	109.3	0.6	0.6	13.0	13.0	64.4	102.6	85.4
1993/94	25.8	4.5	117.2	1.3	1.3	12.0	12.0	70.2	109.3	82.5
1994/95	26.1	4.4	114.3	6.4	6.4	1.6	1.6	79.6	118.0	83.6
1995/96	27.3	4.6	124.5	3.0	3.0	0.2	0.2	82.4	120.2	90.6
1996/97	29.1	4.9	141.3	2.1	2.1	4.0	4.0	86.6	126.3	103.8
1997/98	28.1	4.1	114.7	1.6	1.6	6.2	6.2	90.7	125.1	88.8
1998/99	29.1	4.9	143.5	2.6	2.6	3.4	3.4	91.9	128.9	102.6
1999/00	29.6	4.6	137.2	2.3	2.3	10.0	10.0	93.2	129.5	102.7
2000/01	26.5	4.3	114.0	2.6	2.6	7.3	7.3	95.4	130.3	81.6
2001/02	27.6	4.4	122.4	2.3	2.3	8.0	8.0	99.2	134.5	63.7
2002/03	28.2	4.7	133.4	2.5	2.5	9.5	9.5	100.3	136.8	53.4
WHEAT AND COARSE GRAINS										
1991/92	58.2	3.6	208.3	16.9	16.9	10.5	10.4	65.5	205.6	142.8
1992/93	56.8	3.7	210.9	7.4	7.4	13.2	13.2	67.1	209.3	138.6
1993/94	56.0	4.0	223.6	5.6	5.6	12.7	12.7	72.9	217.0	138.1
1994/95	55.1	3.9	213.6	16.6	16.6	2.0	2.0	82.6	227.0	139.3
1995/96	56.2	4.0	226.7	15.5	15.5	0.7	0.7	85.6	230.4	150.5
1996/97	58.7	4.3	251.9	4.8	4.8	5.0	5.0	90.0	237.6	164.7
1997/98	58.1	4.1	238.0	3.5	3.5	7.4	7.4	95.6	237.8	160.9
1998/99	58.8	4.3	253.2	3.4	3.4	3.9	3.9	96.9	240.9	172.7
1999/00	58.4	4.3	251.1	3.3	3.3	10.5	10.5	99.7	242.6	174.1
2000/01	53.1	4.0	213.6	2.8	2.8	7.9	7.9	103.4	244.4	138.1
2001/02	52.3	4.1	216.3	3.6	3.6	9.5	9.5	106.2	247.1	101.3
2002/03	52.7	4.3	225.4	3.5	3.5	10.5	10.5	105.3	246.8	72.9

Notes:

Trade statistics are on a July/June year for wheat and an October/September year for coarse grains.

EASTERN EUROPE: GRAIN SUPPLY AND DEMAND
WHEAT AND COARSE GRAINS
MILLION METRIC TONS/HECTARES

	Area Harvested	Yield	Production	--Imports-- Mkt Yr.	Trade Yr.	--Exports-- Mkt Yr.	Trade Yr.	Domestic Feed Use	Domestic Total Use	Ending Stocks
WHEAT										
1991/92	9.9	3.9	38.5	1.4	1.4	2.3	2.4	14.6	36.3	5.8
1992/93	8.1	3.2	26.2	3.5	3.5	1.6	1.5	11.5	30.0	4.2
1993/94	9.7	3.1	30.0	2.5	2.5	0.8	0.8	10.1	30.3	5.5
1994/95	10.0	3.4	33.7	2.1	2.1	4.1	4.1	10.7	31.2	6.1
1995/96	9.7	3.6	34.9	2.4	2.4	6.0	6.0	10.6	30.1	7.2
1996/97	8.7	3.0	26.0	4.4	4.4	1.8	1.8	11.5	29.6	6.2
1997/98	9.9	3.5	34.3	2.0	2.0	3.1	3.1	12.0	31.6	7.8
1998/99	9.6	3.5	33.9	2.1	2.1	4.2	4.2	12.1	31.9	7.7
1999/00	8.2	3.4	28.2	1.6	1.6	3.4	3.4	10.5	29.6	4.5
2000/01	9.3	3.1	28.6	2.9	2.9	2.3	2.3	9.8	28.8	4.8
2001/02	10.1	3.5	35.2	1.7	1.7	4.2	4.2	10.9	31.2	6.4
2002/03	9.6	3.2	30.4	2.4	2.4	2.8	2.8	10.3	30.7	5.6
COARSE GRAINS										
1991/92	16.5	3.9	64.7	0.9	0.9	4.3	4.3	44.1	58.9	7.9
1992/93	16.8	2.6	43.4	5.0	5.1	1.8	1.8	38.6	51.2	3.2
1993/94	16.5	2.7	44.9	2.8	2.8	1.1	1.1	35.4	46.0	3.8
1994/95	16.7	2.8	46.9	2.0	2.0	1.9	1.9	37.5	48.0	2.8
1995/96	16.2	3.2	52.3	1.7	1.7	1.2	1.2	40.5	51.6	4.0
1996/97	16.3	3.1	50.3	2.7	2.7	2.3	2.3	40.0	51.0	3.6
1997/98	16.3	3.6	58.8	1.4	1.4	3.0	3.0	43.3	54.4	6.5
1998/99	16.0	3.2	51.1	1.2	1.2	3.3	3.3	40.8	51.6	4.0
1999/00	15.8	3.5	54.7	1.7	1.7	3.1	3.3	41.8	52.4	4.8
2000/01	15.0	2.4	36.0	2.9	2.8	1.2	1.5	30.2	40.3	2.1
2001/02	15.6	3.3	51.7	1.8	1.7	4.3	4.0	36.1	47.0	4.3
2002/03	14.9	3.2	47.6	1.5	1.4	3.0	2.9	35.1	46.1	4.3
WHEAT AND COARSE GRAINS										
1991/92	26.4	3.9	103.2	2.3	2.3	6.6	6.7	58.7	95.3	13.7
1992/93	25.0	2.8	69.5	8.5	8.6	3.4	3.3	50.1	81.2	7.3
1993/94	26.2	2.9	74.9	5.4	5.3	2.0	2.0	45.5	76.3	9.3
1994/95	26.7	3.0	80.6	4.1	4.1	5.9	5.9	48.2	79.2	8.9
1995/96	25.9	3.4	87.2	4.0	4.1	7.3	7.3	51.1	81.6	11.2
1996/97	25.0	3.1	76.3	7.1	7.1	4.2	4.2	51.5	80.6	9.8
1997/98	26.2	3.6	93.1	3.5	3.5	6.1	6.1	55.4	86.0	14.2
1998/99	25.6	3.3	85.1	3.3	3.3	7.5	7.5	52.9	83.5	11.6
1999/00	24.1	3.4	82.8	3.3	3.3	6.5	6.7	52.3	82.1	9.2
2000/01	24.3	2.7	64.6	5.8	5.7	3.6	3.8	40.0	69.1	6.9
2001/02	25.7	3.4	87.0	3.5	3.4	8.4	8.2	47.0	78.2	10.6
2002/03	24.5	3.2	78.0	3.9	3.8	5.7	5.7	45.4	76.8	9.9

Notes:

Trade statistics are on a July/June year for wheat and an October/September year for coarse grains.

**FORMER SOVIET UNION: GRAIN SUPPLY AND DEMAND
WHEAT AND COARSE GRAINS
MILLION METRIC TONS/HECTARES**

	Area Harvested	Yield	Production	--Imports-- Mkt Yr.	Trade Yr.	--Exports-- Mkt Yr.	Trade Yr.	Domestic Feed Use	Domestic Total Use	Ending Stocks
FSU 12 TOTAL										
<u>WHEAT</u>										
1996/97	47.6	1.3	63.1	6.5	6.5	4.4	4.4	22.5	69.0	8.3
1997/98	48.2	1.7	80.6	6.7	6.7	6.3	6.3	24.5	72.1	17.2
1998/99	44.9	1.2	56.0	5.3	5.3	8.8	8.8	16.2	63.9	5.8
1999/00	41.8	1.5	64.7	9.5	9.5	9.3	9.3	17.0	64.9	5.8
2000/01	43.0	1.5	62.9	5.0	5.0	4.7	4.7	16.2	63.6	5.4
2001/02	45.7	2.0	91.3	3.6	3.6	13.1	13.1	19.8	68.6	18.5
2002/03	48.0	1.9	93.2	3.2	3.2	15.7	15.7	24.6	74.9	24.4
<u>COARSE GRAINS</u>										
1996/97	38.1	1.4	52.0	1.1	1.1	1.4	1.6	34.1	52.6	3.3
1997/98	38.5	1.8	68.5	0.4	0.4	3.0	2.8	37.2	56.9	12.3
1998/99	33.3	1.1	37.3	1.5	1.5	2.3	2.3	26.2	44.4	4.5
1999/00	31.8	1.3	40.5	2.8	2.7	2.0	2.2	26.9	42.2	3.5
2000/01	31.2	1.6	49.5	1.1	0.9	2.5	3.4	29.1	45.7	6.0
2001/02	32.9	1.9	62.3	1.2	1.3	6.5	6.3	33.9	51.7	11.3
2002/03	32.5	1.8	57.3	1.1	1.1	7.4	7.3	34.1	51.4	10.9
FSU 15 TOTAL										
<u>WHEAT</u>										
1996/97	48.2	1.3	64.5	6.8	6.8	4.6	4.6	23.1	70.4	8.8
1997/98	48.8	1.7	82.3	6.9	6.9	6.4	6.4	25.1	73.6	17.9
1998/99	45.5	1.3	57.6	5.5	5.5	8.8	8.8	17.0	65.6	6.5
1999/00	42.4	1.6	66.1	9.8	9.8	9.4	9.4	17.7	66.6	6.4
2000/01	43.6	1.5	64.8	5.1	5.1	4.8	4.8	17.0	65.4	6.1
2001/02	46.3	2.0	92.9	3.9	3.9	13.3	13.3	20.5	70.3	19.2
2002/03	48.6	2.0	94.8	3.4	3.4	15.8	15.8	25.3	76.6	25.0
<u>COARSE GRAINS</u>										
1996/97	39.3	1.4	54.7	1.3	1.3	1.4	1.6	36.2	55.4	3.7
1997/98	39.8	1.8	71.3	0.5	0.5	3.0	2.8	39.2	59.6	12.8
1998/99	34.6	1.2	39.8	1.6	1.6	2.3	2.3	28.2	47.1	4.9
1999/00	32.9	1.3	42.2	3.0	2.9	2.0	2.2	28.4	44.4	3.8
2000/01	32.2	1.6	51.7	1.2	1.0	2.5	3.4	30.8	48.1	6.2
2001/02	33.8	1.9	64.2	1.4	1.5	6.5	6.3	35.4	53.8	11.5
2002/03	33.5	1.8	59.2	1.3	1.3	7.4	7.3	35.6	53.5	11.0
RUSSIAN FEDERATION										
<u>WHEAT</u>										
1996/97	25.7	1.4	34.9	2.6	2.6	0.7	0.7	14.4	38.1	1.6
1997/98	26.1	1.7	44.2	3.1	3.1	1.1	1.1	16.4	39.8	8.0
1998/99	26.1	1.0	27.0	2.5	2.5	1.7	1.7	11.2	34.8	1.0
1999/00	23.0	1.3	31.0	5.1	5.1	0.5	0.5	11.8	35.4	1.2
2000/01	23.2	1.5	34.5	1.6	1.6	0.7	0.7	11.5	35.2	1.4
2001/02	23.8	2.0	46.9	0.5	0.5	3.7	3.7	14.0	38.0	7.1
2002/03	25.7	1.9	48.0	0.5	0.5	4.5	4.5	17.5	41.5	9.6
<u>COARSE GRAINS</u>										
1996/97	24.8	1.3	31.6	0.9	0.9	0.2	0.3	20.4	32.6	1.3
1997/98	25.0	1.7	41.6	0.3	0.3	1.5	1.3	22.1	34.2	7.4
1998/99	22.1	0.9	19.0	1.2	1.2	0.1	0.1	14.0	25.6	1.8
1999/00	20.9	1.0	21.8	2.2	2.0	0.1	0.4	14.8	24.8	0.9
2000/01	19.6	1.4	28.2	0.8	0.6	0.6	1.0	15.6	26.8	2.5
2001/02	20.6	1.7	35.2	1.0	1.0	2.4	2.3	17.9	29.3	7.0
2002/03	20.5	1.6	31.9	0.8	0.8	3.0	3.0	18.5	30.0	6.7

Notes:

See second page of Former Soviet Union: Grain Supply and Demand tables.

FORMER SOVIET UNION: GRAIN SUPPLY AND DEMAND (CONTINUED)
WHEAT AND COARSE GRAINS
MILLION METRIC TONS/HECTARES

	Area Harvested	Yield	Production	--Imports-- Mkt Yr.	Trade Yr.	--Exports-- Mkt Yr.	Trade Yr.	Domestic Feed Use	Domestic Total Use	Ending Stocks
KAZAKHSTAN										
<u>WHEAT</u>										
1998/99	9.1	0.5	4.7	0.0	0.0	2.3	2.3	1.1	4.7	0.6
1999/00	8.7	1.3	11.2	0.0	0.0	6.5	6.5	1.0	4.6	0.7
2000/01	10.5	0.9	9.1	0.0	0.0	3.7	3.7	1.1	4.7	1.5
2001/02	10.7	1.2	12.7	0.0	0.0	3.8	3.8	1.5	5.2	5.2
2002/03	11.0	1.1	12.0	0.0	0.0	5.0	5.0	1.7	5.6	6.7
<u>COARSE GRAINS</u>										
1998/99	2.2	0.6	1.4	0.0	0.0	0.5	0.5	1.0	1.2	0.3
1999/00	2.0	1.3	2.7	0.0	0.0	0.8	0.8	1.1	1.4	0.8
2000/01	2.0	1.1	2.1	0.0	0.0	0.3	0.3	1.3	1.6	1.0
2001/02	2.1	1.4	2.9	0.0	0.0	0.5	0.5	1.9	2.3	1.1
2002/03	2.1	1.2	2.5	0.0	0.0	0.5	0.5	2.0	2.3	0.8
UKRAINE										
<u>WHEAT</u>										
1998/99	5.6	2.6	14.9	0.1	0.1	4.7	4.7	2.1	12.4	1.9
1999/00	5.9	2.3	13.6	0.5	0.5	2.0	2.0	1.9	12.2	1.8
2000/01	5.2	2.0	10.2	0.7	0.7	0.1	0.1	1.7	12.2	0.5
2001/02	6.9	3.1	21.3	0.1	0.1	5.5	5.5	2.2	12.7	3.7
2002/03	6.8	3.1	21.0	0.1	0.1	6.0	6.0	3.0	13.6	5.2
<u>COARSE GRAINS</u>										
1998/99	5.9	1.7	10.3	0.0	0.0	1.6	1.6	6.2	10.6	1.5
1999/00	5.8	1.8	10.6	0.1	0.1	1.0	0.9	6.7	10.0	1.2
2000/01	6.5	2.0	13.0	0.1	0.0	1.4	1.9	7.6	10.8	2.0
2001/02	6.9	2.5	17.0	0.1	0.1	3.5	3.4	9.0	13.0	2.5
2002/03	7.1	2.3	16.1	0.1	0.1	3.9	3.8	8.8	12.3	2.5
UZBEKISTAN										
<u>WHEAT</u>										
2000/01	1.2	3.0	3.6	0.6	0.6	0.0	0.0	0.7	4.2	0.5
2001/02	1.2	2.8	3.4	0.5	0.5	0.0	0.0	0.7	3.9	0.6
2002/03	1.2	3.9	4.7	0.3	0.3	0.0	0.0	0.8	4.9	0.7
<u>COARSE GRAINS</u>										
2000/01	0.1	1.8	0.2	0.0	0.0	0.0	0.0	0.1	0.2	0.0
2001/02	0.1	2.6	0.2	0.0	0.0	0.0	0.0	0.2	0.2	0.0
2002/03	0.1	2.6	0.2	0.0	0.0	0.0	0.0	0.2	0.2	0.0
OTHER FSU-12										
<u>WHEAT</u>										
2000/01	2.9	1.9	5.6	2.1	2.1	0.2	0.2	1.2	7.5	1.6
2001/02	3.1	2.2	7.0	2.5	2.5	0.2	0.2	1.4	8.9	2.0
2002/03	3.3	2.3	7.5	2.3	2.3	0.2	0.2	1.6	9.4	2.2
<u>COARSE GRAINS</u>										
2000/01	3.1	1.9	6.0	0.2	0.3	0.1	0.1	4.5	6.3	0.5
2001/02	3.2	2.2	7.1	0.2	0.2	0.2	0.1	4.9	6.9	0.7
2002/03	2.9	2.3	6.6	0.3	0.3	0.1	0.1	4.7	6.6	0.8
BALTICS										
<u>WHEAT</u>										
2000/01	0.6	3.0	1.8	0.1	0.1	0.1	0.1	0.8	1.7	0.7
2001/02	0.6	2.8	1.6	0.3	0.3	0.2	0.2	0.7	1.7	0.7
2002/03	0.6	2.8	1.6	0.2	0.2	0.2	0.2	0.8	1.7	0.7
<u>COARSE GRAINS</u>										
2000/01	1.0	2.2	2.2	0.1	0.1	0.0	0.0	1.7	2.4	0.2
2001/02	0.9	2.1	1.9	0.2	0.2	0.0	0.0	1.5	2.1	0.2
2002/03	0.9	2.1	1.9	0.2	0.2	0.0	0.0	1.5	2.1	0.2

Notes: Crop Year is July/June for wheat and October/September for coarse grains; all marketing year trade is reported on a July/June basis. Coarse Grains includes barley, corn, millet, mixed grain, millet, rye, and sorghum. Production estimates are on a clean-weight basis.

**WHEAT SUPPLY AND DISAPPEARANCE
SELECTED EXPORTERS
MILLION METRIC TONS/HECTARES**

	Area		--Imports--		--Exports--		Domestic	Domestic	Ending	
	Harvested	Yield	Production	Mkt Yr.	Trade Yr.	Mkt Yr.	Trade Yr.	Feed Use	Total Use	Stocks
ARGENTINA (MY DEC/NOV)										
1994/95	5.1	2.2	11.3	0.0	0.0	7.3	7.9	0.2	4.3	0.2
1995/96	4.5	1.9	8.6	0.0	0.0	4.5	4.4	0.2	4.2	0.2
1996/97	7.1	2.2	15.9	0.0	0.0	10.2	10.1	0.0	4.9	1.0
1997/98	5.7	2.8	15.7	0.0	0.0	11.2	9.8	0.0	4.8	0.8
1998/99	5.4	2.5	13.3	0.0	0.0	8.6	9.2	0.0	4.9	0.7
1999/00	6.2	2.7	16.4	0.0	0.0	11.6	11.1	0.1	4.9	0.6
2000/01	6.4	2.5	16.2	0.0	0.0	11.3	11.4	0.1	5.0	0.6
2001/02	6.8	2.3	15.5	0.0	0.0	10.8	11.5	0.0	4.7	0.6
2002/03	6.0	2.3	14.0	0.0	0.0	9.3	9.0	0.1	4.6	0.7
AUSTRALIA (MY OCT/SEPT)										
1994/95	8.0	1.1	8.9	0.1	0.1	6.4	7.8	1.6	3.9	2.4
1995/96	9.2	1.8	16.5	0.0	0.0	13.3	12.1	1.1	3.7	2.0
1996/97	10.9	2.1	22.9	0.1	0.1	19.2	18.2	0.7	3.3	2.4
1997/98	10.4	1.8	19.2	0.0	0.0	15.3	15.4	2.3	5.0	1.3
1998/99	11.5	1.9	21.5	0.1	0.1	16.5	16.1	1.8	4.5	1.9
1999/00	12.2	2.0	24.8	0.1	0.1	17.8	17.1	2.5	5.2	3.6
2000/01	13.0	1.8	23.8	0.1	0.1	15.9	16.7	4.0	6.9	4.6
2001/02	12.5	1.9	24.0	0.1	0.1	16.5	16.5	4.0	7.0	5.2
2002/03	10.8	1.4	15.0	0.1	0.1	10.0	10.0	4.2	7.1	3.1
CANADA (MY AUG/JUL)										
1994/95	10.8	2.1	23.1	0.1	0.1	20.9	21.8	4.0	7.8	5.7
1995/96	11.1	2.2	25.0	0.2	0.2	16.3	17.1	3.9	7.8	6.7
1996/97	12.3	2.4	29.8	0.2	0.2	19.5	18.1	4.4	8.2	9.0
1997/98	11.4	2.1	24.3	0.1	0.1	20.1	21.3	3.4	7.3	6.0
1998/99	10.8	2.2	24.1	0.2	0.2	14.7	14.4	4.1	8.1	7.4
1999/00	10.4	2.6	26.9	0.2	0.2	19.2	19.4	3.6	7.6	7.7
2000/01	11.0	2.4	26.8	0.2	0.2	17.3	17.4	3.9	7.9	9.5
2001/02	10.6	1.9	20.6	0.3	0.3	16.5	16.8	3.1	7.4	6.5
2002/03	8.9	1.7	15.4	0.3	0.3	9.5	9.5	3.7	8.1	4.6
SUBTOTAL										
1994/95	23.9	1.8	43.3	0.2	0.2	34.5	37.5	5.8	16.1	8.2
1995/96	24.9	2.0	50.1	0.3	0.3	34.1	33.6	5.1	15.6	8.9
1996/97	30.3	2.3	68.6	0.3	0.3	48.9	46.4	5.1	16.4	12.4
1997/98	27.6	2.2	59.2	0.2	0.2	46.6	46.5	5.7	17.1	8.2
1998/99	27.7	2.1	58.8	0.2	0.2	39.7	39.7	6.0	17.5	10.0
1999/00	28.7	2.4	68.1	0.3	0.3	48.6	47.6	6.2	17.8	12.0
2000/01	30.4	2.2	66.8	0.3	0.3	44.5	45.4	7.9	19.8	14.7
2001/02	29.9	2.0	60.1	0.4	0.4	43.8	44.7	7.1	19.1	12.2
2002/03	25.7	1.7	44.4	0.4	0.4	28.8	28.5	8.0	19.8	8.4
INDIA (MY APR/MAR)										
1994/95	25.1	2.4	59.8	0.0	0.0	0.1	0.1	0.2	58.3	8.7
1995/96	25.6	2.6	65.5	0.1	0.1	1.5	1.9	0.3	65.0	7.8
1996/97	25.0	2.5	62.1	1.4	1.8	2.0	1.6	0.4	66.1	3.2
1997/98	25.9	2.7	69.4	1.7	2.3	0.0	0.0	0.4	69.2	5.1
1998/99	26.7	2.5	66.4	2.2	1.3	0.0	0.0	0.4	63.7	9.9
1999/00	27.4	2.6	70.8	1.4	1.3	0.2	0.2	0.4	68.8	13.1
2000/01	27.5	2.8	76.4	0.1	0.1	1.6	2.4	0.5	66.4	21.5
2001/02	25.1	2.7	68.8	0.1	0.1	3.0	3.0	0.5	60.4	27.0
2002/03	26.2	2.7	72.0	0.1	0.1	5.0	5.0	0.6	63.1	31.0
TURKEY (MY JUN/MAY)										
1994/95	8.6	1.7	14.7	0.5	0.5	1.8	1.9	0.6	15.2	0.7
1995/96	8.6	1.8	15.5	2.1	2.1	1.1	1.2	0.7	16.0	1.2
1996/97	8.5	1.9	16.0	2.6	2.6	1.0	1.0	0.8	16.4	2.5
1997/98	8.5	1.9	16.0	1.8	1.8	1.3	1.5	1.0	16.8	2.2
1998/99	8.6	2.1	18.0	1.9	1.9	2.6	2.8	1.0	16.9	2.6
1999/00	8.7	1.9	16.5	1.5	1.5	2.2	2.0	1.0	16.8	1.6
2000/01	8.7	2.1	18.0	0.5	0.4	1.6	1.6	1.0	16.7	1.7
2001/02	8.5	1.8	15.5	1.0	1.0	0.5	0.5	1.2	16.6	1.1
2002/03	8.6	2.2	18.5	0.5	0.5	1.0	1.0	1.0	17.0	2.1

Notes:

Wheat trade statistics are on a July/June year.

**CORN SUPPLY AND DISAPPEARANCE
SELECTED EXPORTERS
MILLION METRIC TONS/HECTARES**

	Area		--Imports--		--Exports--		Domestic	Domestic	Ending	
	Harvested	Yield	Production	Mkt Yr.	Trade Yr.	Mkt Yr.	Trade Yr.	Feed Use	Total Use	Stocks
ARGENTINA (MY MAR/FEB)										
1994/95	2.6	4.5	11.4	0.0	0.0	5.8	6.0	4.0	5.5	1.1
1995/96	2.7	4.1	11.1	0.0	0.0	7.5	7.0	2.8	4.3	0.4
1996/97	3.4	4.6	15.5	0.0	0.0	10.8	10.2	2.8	4.3	0.8
1997/98	3.2	6.1	19.4	0.0	0.0	12.2	12.8	4.7	6.4	1.5
1998/99	2.6	5.2	13.5	0.0	0.0	7.9	7.8	4.9	6.5	0.7
1999/00	3.1	5.5	17.2	0.0	0.0	11.9	8.9	4.0	5.5	0.5
2000/01	2.8	5.5	15.4	0.0	0.0	9.7	12.2	3.9	5.6	0.6
2001/02	2.5	5.9	14.4	0.0	0.0	9.5	9.2	3.4	4.9	0.7
2002/03	2.3	5.6	12.5	0.0	0.0	7.6	8.0	3.4	4.9	0.7
CHINA (MY OCT/SEPT)										
1994/95	21.2	4.7	99.3	4.3	4.3	1.4	1.4	74.0	100.6	82.3
1995/96	22.8	4.9	112.0	1.5	1.5	0.2	0.2	79.0	106.0	89.6
1996/97	24.5	5.2	127.5	0.1	0.1	3.9	3.9	83.0	111.0	102.3
1997/98	23.8	4.4	104.3	0.3	0.3	6.2	6.2	86.0	113.0	87.7
1998/99	25.2	5.3	133.0	0.3	0.3	3.3	3.3	87.0	115.5	102.1
1999/00	25.9	4.9	128.1	0.1	0.1	9.9	9.9	90.0	118.0	102.3
2000/01	23.1	4.6	106.0	0.1	0.1	7.3	7.3	93.0	120.0	81.1
2001/02	24.0	4.8	114.0	0.1	0.1	8.0	8.0	97.0	124.0	63.2
2002/03	24.5	5.1	125.0	0.1	0.1	9.5	9.5	98.0	126.0	52.8
SOUTH AFRICA (MY MAY/APR)										
1994/95	3.5	1.4	4.9	0.8	0.6	0.3	2.3	3.7	7.7	0.8
1995/96	3.8	2.7	10.2	0.4	0.6	2.7	1.8	3.7	7.7	1.0
1996/97	4.0	2.5	10.1	0.2	0.4	1.4	1.6	3.6	7.6	2.2
1997/98	3.6	2.2	7.7	0.1	0.1	1.2	1.0	4.0	8.0	0.8
1998/99	3.6	2.2	7.7	0.6	0.3	0.5	0.8	3.7	7.7	0.9
1999/00	3.8	2.8	10.6	0.0	0.4	1.4	0.8	4.1	8.0	2.0
2000/01	3.2	2.3	7.5	0.4	0.0	1.3	1.4	4.1	8.1	0.5
2001/02	3.4	2.7	9.1	0.6	0.9	1.6	1.4	3.9	7.9	0.7
2002/03	3.6	2.6	9.5	0.2	0.4	1.8	1.7	4.0	8.0	0.6
HUNGARY (MY OCT/SEP)										
1994/95	1.2	3.6	4.3	0.0	0.0	0.6	0.6	3.1	3.8	0.2
1995/96	1.0	4.4	4.6	0.0	0.0	0.1	0.1	3.7	4.3	0.4
1996/97	1.1	5.7	6.0	0.0	0.0	1.1	1.1	4.0	4.7	0.6
1997/98	1.0	6.8	6.8	0.0	0.0	1.2	1.2	4.5	5.2	1.0
1998/99	1.1	5.5	6.0	0.0	0.0	1.8	1.8	4.4	4.9	0.3
1999/00	1.2	5.8	7.0	0.0	0.0	1.8	1.8	4.4	5.0	0.5
2000/01	1.2	4.2	5.0	0.0	0.0	0.7	0.7	4.0	4.6	0.1
2001/02	1.3	5.8	7.6	0.0	0.0	3.0	3.0	3.8	4.4	0.3
2002/03	1.2	5.2	6.0	0.0	0.0	1.8	1.8	3.7	4.3	0.2
TOTALS										
1994/95	28.4	4.2	119.8	5.1	4.9	8.0	10.3	84.8	117.5	84.4
1995/96	30.3	4.6	137.9	1.9	2.1	10.4	9.0	89.2	122.3	91.4
1996/97	33.0	4.8	159.1	0.2	0.4	17.3	16.8	93.4	127.6	105.9
1997/98	31.5	4.4	138.2	0.4	0.4	20.9	21.2	99.2	132.5	91.1
1998/99	32.5	4.9	160.2	0.8	0.6	13.6	13.8	99.9	134.6	103.9
1999/00	34.0	4.8	162.8	0.1	0.4	25.1	21.4	102.5	136.5	105.3
2000/01	30.3	4.4	133.9	0.5	0.1	19.0	21.7	105.1	138.4	82.4
2001/02	31.1	4.7	145.1	0.7	1.0	22.1	21.6	108.1	141.2	64.9
2002/03	31.5	4.9	153.0	0.3	0.5	20.7	21.0	109.1	143.2	54.3

Notes:

Corn trade statistics are on an Oct/Sept year.

**BARLEY AND SORGHUM SUPPLY AND DISAPPEARANCE
SELECTED EXPORTERS
MILLION METRIC TONS/HECTARES**

	Area Harvested	Yield	Production	--Imports-- Mkt Yr.	Trade Yr.	--Exports-- Mkt Yr.	Trade Yr.	Domestic Feed Use	Domestic Total Use	Ending Stocks
<u>BARLEY</u>										
AUSTRALIA (MY NOV/OCT)										
1994/95	2.5	1.2	2.9	0.1	0.1	1.1	1.4	1.4	2.1	0.2
1995/96	3.1	1.9	5.8	0.0	0.0	3.4	3.4	1.4	2.3	0.4
1996/97	3.4	2.0	6.7	0.0	0.0	4.0	4.0	2.1	2.7	0.4
1997/98	3.5	1.8	6.5	0.0	0.0	3.0	2.8	2.3	3.0	0.8
1998/99	3.2	1.9	6.0	0.0	0.0	4.2	4.2	1.3	2.1	0.5
1999/00	2.6	1.9	5.0	0.0	0.0	2.6	2.9	1.7	2.6	0.4
2000/01	3.7	2.0	7.2	0.0	0.0	3.6	3.6	2.0	3.2	0.8
2001/02	3.7	2.0	7.5	0.0	0.0	4.0	4.0	2.2	3.4	0.9
2002/03	3.2	1.7	5.5	0.0	0.0	2.4	2.5	2.2	3.2	0.8
CANADA (MY AUG/JULY)										
1994/95	4.1	2.9	11.7	0.0	0.0	2.9	2.6	9.6	10.3	1.8
1995/96	4.4	3.0	13.0	0.0	0.0	2.6	2.6	9.8	10.6	1.7
1996/97	4.9	3.2	15.6	0.0	0.0	3.4	3.4	10.3	11.1	2.9
1997/98	4.7	2.9	13.5	0.0	0.0	2.2	1.9	10.5	11.8	2.5
1998/99	4.3	3.0	12.7	0.0	0.0	1.1	1.2	10.1	11.3	2.7
1999/00	4.1	3.2	13.2	0.0	0.0	1.7	1.8	9.9	11.4	2.8
2000/01	4.6	3.0	13.5	0.0	0.1	1.9	2.0	10.4	11.9	2.5
2001/02	4.2	2.6	10.8	0.1	0.1	1.1	1.0	8.8	10.4	2.0
2002/03	3.6	2.2	7.9	0.1	0.1	0.5	0.5	6.5	8.0	1.5
EUROPEAN UNION (MY JUL/JUN)										
1994/95	11.0	4.0	43.7	0.2	0.2	5.4	5.1	30.5	42.0	6.9
1995/96	10.8	4.1	43.7	0.3	0.3	2.3	2.5	31.9	43.3	5.4
1996/97	11.4	4.5	51.7	0.1	0.1	6.9	6.2	32.9	44.1	6.2
1997/98	11.9	4.4	52.6	0.0	0.1	2.5	3.0	31.0	43.9	12.4
1998/99	11.5	4.5	51.9	0.1	0.1	7.4	8.9	31.8	43.2	13.7
1999/00	10.9	4.5	48.9	0.1	0.1	10.1	10.5	30.3	42.1	10.5
2000/01	10.8	4.8	51.7	0.2	0.2	7.9	6.1	33.9	46.1	8.3
2001/02	10.8	4.5	48.2	1.2	1.0	3.5	3.8	32.3	44.5	9.6
2002/03	10.6	4.5	48.0	0.1	0.1	4.5	4.5	28.9	42.1	11.1
<u>SORGHUM</u>										
ARGENTINA (MY MAR/FEB)										
1994/95	0.5	3.5	1.7	0.0	0.0	0.2	0.2	1.5	1.6	0.3
1995/96	0.6	3.3	2.1	0.0	0.0	0.8	0.8	1.3	1.4	0.2
1996/97	0.7	3.7	2.5	0.0	0.0	0.8	0.6	1.6	1.7	0.3
1997/98	0.8	4.8	3.8	0.0	0.0	1.3	1.4	2.0	2.1	0.6
1998/99	0.7	4.4	3.2	0.0	0.0	0.6	0.5	2.5	2.6	0.7
1999/00	0.7	4.6	3.4	0.0	0.0	0.9	0.7	2.4	2.5	0.7
2000/01	0.6	4.8	2.7	0.0	0.0	0.4	0.6	2.4	2.5	0.4
2001/02	0.5	5.1	2.8	0.0	0.0	0.5	0.5	2.2	2.3	0.4
2002/03	0.6	4.5	2.5	0.0	0.0	0.3	0.3	2.1	2.2	0.4
AUSTRALIA (MY MAR/FEB)										
1994/95	0.7	1.9	1.3	0.0	0.3	0.1	0.0	1.2	1.3	0.1
1995/96	0.8	2.1	1.6	0.0	0.0	0.5	0.6	1.0	1.1	0.1
1996/97	0.5	2.6	1.4	0.0	0.0	0.2	0.2	1.0	1.2	0.1
1997/98	0.5	2.1	1.1	0.0	0.0	0.2	0.2	0.9	0.9	0.1
1998/99	0.6	3.2	1.9	0.0	0.0	0.5	0.4	1.3	1.4	0.2
1999/00	0.6	3.4	2.1	0.0	0.0	0.9	0.8	1.3	1.3	0.1
2000/01	0.8	2.6	2.1	0.0	0.0	0.6	0.9	1.4	1.5	0.1
2001/02	0.8	2.3	1.8	0.0	0.0	0.5	0.6	1.3	1.3	0.1
2002/03	0.9	2.6	2.2	0.0	0.0	0.8	0.7	1.4	1.4	0.1

Notes:

Barley and sorghum trade statistics are on an Oct/Sept year.

U.S. GRAINS: SUPPLY AND DISTRIBUTION
WHEAT, CORN, SORGHUM, BARLEY, OATS, RYE AND RICE
MILLION ACRES AND MILLION BUSHELS/HUNDREDWEIGHTS

	Area		--Imports--		--Exports--		Domestic	Domestic	Ending	
	Harvested	Yield	Production	Mkt Yr.	Trade Yr.	Mkt Yr.	Trade Yr.	Feed Use	Total Use	Stocks
WHEAT (MY JUNE/MAY)										
1997/98	62.8	39.5	2,481	95	93	1,040	1,032	251	1,257	722
1998/99	59.0	43.2	2,547	103	104	1,046	1,067	391	1,381	946
1999/00	53.8	42.7	2,299	94	92	1,089	1,082	288	1,301	950
2000/01	53.1	42.0	2,232	90	89	1,062	1,023	304	1,334	876
2001/02	48.7	40.2	1,958	108	105	961	960	199	1,208	772
2002/03	47.6	35.4	1,686	85	81	950	955	175	1,186	407
CORN (MY SEPT/AUG)										
1997/98	72.7	126.7	9,207	9	5	1,504	1,484	5,482	7,287	1,308
1998/99	72.6	134.4	9,759	19	15	1,984	2,045	5,468	7,314	1,787
1999/00	70.5	133.8	9,431	15	9	1,937	1,944	5,665	7,578	1,718
2000/01	72.4	136.9	9,915	7	5	1,941	1,897	5,842	7,799	1,899
2001/02	68.8	138.2	9,507	10	10	1,900	1,909	5,825	7,880	1,636
2002/03	70.5	125.4	8,849	15	18	2,000	2,008	5,600	7,770	729
SORGHUM (MY SEPT/AUG)										
1997/98	9.2	69.2	634	0	0	212	203	365	420	49
1998/99	7.7	67.3	520	0	0	197	204	262	307	65
1999/00	8.5	69.7	595	0	0	255	248	285	340	65
2000/01	7.7	60.9	471	0	0	237	231	222	258	42
2001/02	8.6	59.9	515	0	0	240	240	215	260	56
2002/03	7.5	51.1	384	0	0	220	220	135	180	41
BARLEY (MY JUNE/MAY)										
1997/98	6.2	58.1	360	40	34	74	49	144	316	119
1998/99	5.9	60.1	352	30	27	29	25	161	331	142
1999/00	4.7	59.2	280	28	29	28	39	138	310	111
2000/01	5.2	61.1	319	29	30	58	49	123	295	106
2001/02	4.3	58.2	250	24	22	27	23	88	260	93
2002/03	4.5	55.9	252	25	23	20	23	100	272	78
OATS (MY JUNE/MAY)										
1997/98	2.8	59.5	167	98	113	2	2	185	256	74
1998/99	2.8	60.2	166	108	93	2	2	196	265	81
1999/00	2.5	59.6	146	99	97	2	1	180	248	76
2000/01	2.3	64.2	150	106	106	2	2	189	257	73
2001/02	1.9	61.3	117	96	75	3	2	147	220	63
2002/03	2.6	54.1	143	100	102	2	2	175	247	57
RYE (MY JUNE/MAY)										
1997/98	0.3	25.8	8	6	5	0	0	5	14	1
1998/99	0.4	29.1	12	3	3	0	0	4	14	2
1999/00	0.4	28.8	11	3	3	0	0	6	15	2
2000/01	0.3	28.3	8	3	3	0	0	2	12	1
2001/02	0.3	27.4	7	5	5	0	0	3	12	1
2002/03	0.3	27.4	8	4	5	0	0	2	11	1
	Area		--Production--		--Imports--		--Exports--		Domestic	Ending
	Harvested	Yield	Rough	Milled	Mkt Yr.	Trade Yr.	Mkt Yr.	Trade Yr.	Total Use	Stocks
RICE (MY AUG/JULY)										
1997/98	3.1	59.0	183	127	9	9	88	101	103.9	27.9
1998/99	3.3	56.6	184	128	11	11	87	84	114.0	22.1
1999/00	3.5	58.7	206	143	10	10	89	90	121.9	27.5
2000/01	3.0	62.8	191	131	11	13	83	82	117.5	28.5
2001/02	3.3	64.3	213	147	13	13	95	99	120.9	38.9
2002/03	3.2	64.3	206	142	13	13	95	99	126.0	37.5

Notes:

Wheat trade year statistics are on July/June years. Barley, corn, sorghum, rye, and oats trade year statistics are on Oct/Sept years. Rice statistics are rough basis; trade year statistics are for subsequent calendar year. Rounding errors in conversion from international units causes some discrepancies with World Board Supply and Demand Estimates.

**TOTAL WHEAT AND COARSE GRAINS: SUPPLY AND DEMAND
MILLIONS OF METRIC TONS/HECTARES**

	Area			World	Feed	Total	Ending	Stocks As
	Harvested	Yield	Production	Trade	Use	Use	Stocks	% of Cons.
WHEAT AND COARSE GRAINS								
1974/75	552.8	1.77	977.9	125.6	450.8	970.2	170.2	17.5
1975/76	564.7	1.76	993.7	139.2	457.1	984.3	179.5	18.2
1976/77	575.1	1.92	1106.4	142.9	489.4	1044.8	241.1	23.1
1977/78	570.7	1.87	1068.9	158.2	511.7	1076.8	233.2	21.7
1978/79	569.7	2.08	1183.1	161.8	556.8	1138.1	278.2	24.4
1979/80	569.7	2.03	1154.0	182.6	573.9	1157.6	274.6	23.7
1980/81	577.9	2.01	1159.8	200.5	562.6	1179.4	256.4	21.7
1981/82	588.0	2.05	1204.2	196.8	573.6	1178.5	282.1	23.9
1982/83	576.4	2.17	1248.3	189.6	593.5	1197.4	333.3	27.8
1983/84	563.2	2.06	1162.5	193.1	588.3	1216.2	279.6	23.0
1984/85	567.1	2.32	1315.3	203.6	609.9	1253.9	341.0	27.2
1985/86	571.0	2.33	1328.7	165.1	613.1	1248.5	421.2	33.7
1986/87	565.7	2.38	1348.8	174.6	644.2	1300.5	469.6	36.1
1987/88	545.1	2.35	1283.2	202.1	652.2	1329.6	420.9	31.7
1988/89	542.3	2.25	1218.0	203.2	618.2	1301.5	337.4	25.9
1989/90	548.4	2.42	1327.0	208.6	643.0	1346.0	318.4	23.7
1990/91	548.7	2.58	1417.1	189.8	666.8	1372.1	363.4	26.5
1991/92	545.3	2.48	1353.6	207.1	649.6	1364.9	352.1	25.8
1992/93	548.8	2.61	1433.6	205.9	662.4	1398.4	387.5	27.7
1993/94	540.6	2.51	1357.5	188.1	654.3	1395.1	349.8	25.1
1994/95	538.4	2.59	1395.1	200.0	669.8	1407.1	337.8	24.0
1995/96	532.5	2.52	1341.2	187.1	639.4	1390.9	288.1	20.7
1996/97	552.6	2.70	1490.4	194.3	673.8	1448.8	329.7	22.8
1997/98	539.1	2.77	1493.8	189.9	684.0	1456.2	367.2	25.2
1998/99	532.2	2.78	1478.5	198.6	678.1	1452.2	393.5	27.1
1999/00	516.2	2.83	1462.2	217.3	683.6	1470.9	384.8	26.2
2000/01	514.7	2.80	1441.8	207.2	693.7	1471.7	355.0	24.1
2001/02	514.7	2.84	1461.9	210.2	709.6	1485.8	331.0	22.3
2002/03	513.5	2.79	1433.9	201.7	704.5	1496.2	268.7	18.0

Notes:

Wheat and coarse grains trade data are on July/June years through 1975/76. From 1976/77 to the present, coarse grains is on an Oct/Sept trade year. "Stocks as a Percent of Consumption" represents the ratio of marketing year ending stocks to total consumption. Trade statistics exclude intra-EU15 trade.

**WORLD WHEAT AND COARSE GRAINS: SUPPLY AND DEMAND
MILLIONS OF METRIC TONS/HECTARES**

	Area Harvested	Yield	Production	World Trade	Feed Use	Total Use	Ending Stocks	Stocks As % of Cons.
WHEAT								
1974/75	220.0	1.61	355.2	62.8	72.0	356.5	81.4	22.8
1975/76	225.3	1.56	352.6	65.5	62.6	347.3	86.7	25.0
1976/77	233.1	1.78	414.3	62.1	68.1	373.7	127.4	34.1
1977/78	227.2	1.66	377.8	71.7	85.5	396.0	109.2	27.6
1978/79	228.9	1.92	438.9	71.3	89.8	413.3	134.8	32.6
1979/80	228.5	1.83	418.3	85.5	94.0	431.9	121.3	28.1
1980/81	237.1	1.84	436.3	93.2	91.2	444.1	113.8	25.6
1981/82	239.0	1.86	445.1	100.5	90.6	445.1	113.7	25.5
1982/83	237.7	1.99	472.8	97.7	92.8	455.6	131.1	28.8
1983/84	229.3	2.11	484.4	101.2	95.6	469.0	146.4	31.2
1984/85	231.7	2.20	509.0	104.7	99.9	486.3	169.1	34.8
1985/86	229.9	2.15	494.9	83.6	97.2	485.0	179.0	36.9
1986/87	227.9	2.30	524.1	89.7	113.2	511.4	191.7	37.5
1987/88	219.7	2.26	496.0	114.1	113.6	530.1	157.6	29.7
1988/89	217.4	2.28	495.0	104.3	104.0	518.6	134.0	25.8
1989/90	225.8	2.36	533.2	103.8	103.7	531.0	136.1	25.6
1990/91	231.4	2.54	588.1	101.1	130.1	556.1	168.2	30.2
1991/92	222.5	2.44	542.9	111.2	113.8	553.2	157.9	28.5
1992/93	222.9	2.52	562.1	113.1	110.9	551.6	168.6	30.6
1993/94	221.9	2.52	558.6	101.7	108.3	556.2	171.1	30.8
1994/95	214.5	2.44	524.0	101.5	99.6	547.9	147.2	26.9
1995/96	218.7	2.46	538.4	99.1	90.7	549.2	136.4	24.8
1996/97	230.0	2.53	582.0	100.2	97.7	573.9	144.5	25.2
1997/98	228.0	2.68	610.2	104.3	101.8	583.2	171.5	29.4
1998/99	225.1	2.62	589.7	102.0	103.5	582.9	178.3	30.6
1999/00	216.6	2.71	586.2	112.8	99.3	589.1	175.4	29.8
2000/01	219.5	2.66	583.8	103.5	105.0	590.5	168.7	28.6
2001/02	215.2	2.69	578.8	107.4	106.7	586.1	161.5	27.6
2002/03	214.2	2.67	572.6	99.7	113.0	598.6	135.4	22.6
COARSE GRAINS								
1974/75	332.7	1.87	622.7	62.8	378.8	613.6	88.8	14.5
1975/76	339.4	1.89	641.0	73.7	394.5	637.0	92.8	14.6
1976/77	342.0	2.02	692.0	80.8	421.2	671.1	113.8	17.0
1977/78	343.5	2.01	691.1	86.5	426.2	680.8	124.0	18.2
1978/79	340.8	2.18	744.2	90.5	467.0	724.8	143.3	19.8
1979/80	341.2	2.16	735.6	97.1	479.9	725.7	153.3	21.1
1980/81	340.8	2.12	723.6	107.3	471.4	735.3	142.6	19.4
1981/82	349.0	2.18	759.2	96.3	483.0	733.4	168.4	23.0
1982/83	338.7	2.29	775.6	91.9	500.6	741.8	202.2	27.3
1983/84	333.9	2.03	678.2	92.0	492.7	747.2	133.2	17.8
1984/85	335.4	2.40	806.3	98.8	510.0	767.6	171.9	22.4
1985/86	341.1	2.44	833.8	81.5	515.9	763.5	242.2	31.7
1986/87	337.7	2.44	824.7	85.0	531.0	789.1	277.8	35.2
1987/88	325.4	2.42	787.2	88.0	538.5	799.5	263.3	32.9
1988/89	324.9	2.23	722.9	98.9	514.2	782.9	203.4	26.0
1989/90	322.6	2.46	793.8	104.9	539.4	814.9	182.2	22.4
1990/91	317.3	2.61	829.1	88.8	536.8	816.0	195.3	23.9
1991/92	322.8	2.51	810.7	95.9	535.8	811.7	194.2	23.9
1992/93	325.9	2.67	871.6	92.8	551.4	846.8	218.8	25.8
1993/94	318.7	2.51	798.9	86.4	546.0	839.0	178.8	21.3
1994/95	324.0	2.69	871.1	98.5	570.2	859.2	190.6	22.2
1995/96	313.8	2.56	802.8	88.0	548.8	841.7	151.7	18.0
1996/97	322.6	2.82	908.4	94.1	576.1	875.0	185.2	21.2
1997/98	311.1	2.84	883.6	85.6	582.1	873.1	195.8	22.4
1998/99	307.1	2.89	888.8	96.5	574.6	869.3	215.3	24.8
1999/00	299.6	2.92	876.0	104.5	584.2	881.9	209.4	23.7
2000/01	295.2	2.91	858.0	103.7	588.7	881.2	186.2	21.1
2001/02	299.6	2.95	883.0	102.8	603.0	899.7	169.6	18.8
2002/03	299.3	2.88	861.3	102.0	591.5	897.6	133.3	14.8

Notes:

Wheat and coarse grains trade data are on July/June years through 1975/76. From 1976/77 to the present, coarse grains is on an Oct/Sept trade year. "Stocks as a Percent of Consumption" represents the ratio of marketing year ending stocks to total consumption. Trade statistics exclude intra-EU15 trade.

WORLD CORN AND BARLEY: SUPPLY AND DEMAND
MILLIONS OF METRIC TONS/HECTARES

	Area Harvested	Yield	Production	World Trade	Feed Use	Total Use	Ending Stocks	Stocks As % of Cons.
CORN								
1974/75	118.7	2.52	299.8	44.8	183.0	292.8	45.7	15.6
1975/76	122.0	2.78	339.2	52.5	213.2	332.4	52.5	15.8
1976/77	124.3	2.87	356.1	55.5	212.4	340.3	68.3	20.1
1977/78	125.8	2.91	365.4	63.6	226.7	356.5	77.3	21.7
1978/79	126.0	3.11	392.1	67.1	247.0	378.0	91.4	24.2
1979/80	127.3	3.34	425.6	73.2	277.1	405.8	111.2	27.4
1980/81	131.2	3.12	408.8	77.8	279.3	417.9	102.6	24.5
1981/82	133.1	3.32	441.8	66.9	286.2	417.2	127.2	30.5
1982/83	125.3	3.51	440.1	63.2	293.6	417.5	149.8	35.9
1983/84	119.7	2.91	348.2	61.0	271.1	409.0	89.0	21.8
1984/85	129.0	3.55	458.6	66.1	289.5	429.5	118.1	27.5
1985/86	131.0	3.66	479.1	53.8	284.3	419.5	177.7	42.3
1986/87	132.0	3.61	476.0	56.8	304.6	448.9	204.8	45.6
1987/88	127.5	3.54	451.1	58.8	316.5	458.3	197.5	43.1
1988/89	126.3	3.17	400.9	66.0	306.8	453.2	145.2	32.0
1989/90	127.4	3.62	461.2	74.5	324.8	473.9	132.5	28.0
1990/91	129.3	3.73	482.4	58.7	318.3	473.7	141.2	29.8
1991/92	132.6	3.71	491.4	63.0	334.1	492.0	140.6	28.6
1992/93	133.5	4.03	538.5	63.6	349.0	517.4	162.2	31.3
1993/94	131.6	3.62	476.2	57.5	342.1	511.1	127.3	24.9
1994/95	135.6	4.13	560.1	71.9	374.2	540.3	147.1	27.2
1995/96	134.7	3.84	517.2	64.7	369.0	541.9	122.5	22.6
1996/97	141.5	4.18	592.0	66.6	391.6	565.1	149.4	26.4
1997/98	136.0	4.23	575.1	62.9	404.5	578.3	146.2	25.3
1998/99	138.9	4.36	605.5	68.7	404.6	582.6	169.1	29.0
1999/00	139.2	4.36	606.7	73.2	421.3	604.9	170.9	28.2
2000/01	136.3	4.30	585.9	76.3	427.7	606.1	150.7	24.9
2001/02	136.8	4.34	593.4	76.2	438.6	618.8	125.3	20.2
2002/03	137.9	4.25	585.8	75.5	435.0	621.2	89.8	14.5
BARLEY								
1974/75	76.8	1.95	149.6	7.7	105.8	148.3	20.4	13.8
1975/76	79.1	1.72	136.0	9.4	97.2	138.2	18.2	13.2
1976/77	81.7	2.04	166.2	11.2	118.5	162.6	21.7	13.4
1977/78	83.0	1.89	157.1	10.1	113.8	158.9	19.9	12.5
1978/79	80.9	2.17	175.6	10.6	123.9	171.2	24.3	14.2
1979/80	84.0	1.83	153.8	10.2	118.5	159.2	18.9	11.9
1980/81	78.6	2.00	157.4	13.5	111.2	158.3	18.3	11.6
1981/82	81.6	1.83	149.5	14.5	109.4	151.8	16.0	10.6
1982/83	78.8	2.05	161.2	16.0	113.4	155.8	21.5	13.8
1983/84	79.8	1.99	158.5	15.8	122.0	164.5	15.5	9.4
1984/85	79.2	2.15	170.5	17.4	122.4	162.9	23.1	14.2
1985/86	79.9	2.17	173.6	17.7	127.8	167.2	29.6	17.7
1986/87	79.4	2.24	178.1	18.3	132.1	173.8	33.8	19.5
1987/88	78.7	2.23	175.3	18.3	129.7	173.6	33.4	19.2
1988/89	76.4	2.15	164.0	19.0	122.0	166.2	31.1	18.7
1989/90	73.6	2.26	166.1	18.5	126.2	170.5	26.7	15.7
1990/91	72.9	2.46	179.2	19.6	130.5	176.0	29.9	17.0
1991/92	76.4	2.22	169.8	19.4	120.2	166.4	33.4	20.1
1992/93	72.7	2.29	166.0	16.4	118.9	165.7	33.2	20.0
1993/94	73.8	2.29	169.1	18.7	123.8	169.0	33.2	19.7
1994/95	73.0	2.21	161.0	15.3	121.1	165.8	28.5	17.2
1995/96	68.6	2.07	142.1	13.4	107.8	151.1	19.5	12.9
1996/97	66.2	2.32	153.6	17.9	106.2	149.5	23.5	15.7
1997/98	64.9	2.38	154.5	12.8	103.6	145.9	32.1	22.0
1998/99	60.7	2.24	136.0	17.8	98.6	139.2	28.8	20.7
1999/00	55.3	2.31	127.9	18.8	93.8	133.0	23.7	17.8
2000/01	55.0	2.45	134.7	16.6	94.6	136.0	22.4	16.5
2001/02	56.9	2.48	140.9	16.5	95.0	136.0	27.3	20.1
2002/03	56.1	2.38	133.6	16.5	90.0	133.6	27.3	20.4

Notes:

Coarse grains trade data are on July/June years through 1975/76. From 1976/77 to the present, coarse grains is on an Oct/Sept trade year. "Stocks as a Percent of Consumption" represents the ratio of marketing year ending stocks to total consumption. Trade statistics exclude intra-EU15 trade.

**WORLD RICE: SUPPLY AND DEMAND
MILLIONS OF METRIC TONS/HECTARES**

	Area Harvested	Yield (Rough)	--Production--		World Trade	Total Use	Ending Stocks	Stocks As % of Cons.
			Rough	Milled				
1973/74	136.3	2.45	333.8	227.6	7.5	222.4	29.3	13.2
1974/75	137.8	2.40	331.1	225.7	7.2	226.2	28.8	12.7
1975/76	142.9	2.50	357.4	243.1	8.1	232.5	39.4	16.9
1976/77	141.4	2.45	346.8	235.8	10.3	236.4	38.8	16.4
1977/78	143.4	2.57	368.7	250.6	9.5	244.6	44.8	18.3
1978/79	143.6	2.68	385.4	262.4	11.8	252.3	54.8	21.7
1979/80	141.2	2.67	376.6	256.8	12.0	257.6	54.0	21.0
1980/81	144.4	2.75	397.0	270.0	11.9	271.3	52.6	19.4
1981/82	144.4	2.83	408.3	277.9	11.3	279.9	50.5	18.0
1982/83	140.7	2.97	418.3	285.0	11.2	278.7	56.8	20.4
1983/84	144.6	3.12	450.9	306.9	11.9	294.4	69.3	23.5
1984/85	144.1	3.23	464.9	316.7	11.0	298.4	87.7	29.4
1985/86	144.8	3.23	467.2	318.0	11.8	307.9	97.7	31.7
1986/87	144.8	3.33	481.9	316.0	12.9	310.4	103.3	33.3
1987/88	141.6	3.28	464.0	314.6	11.4	313.3	104.6	33.4
1988/89	146.1	3.35	489.7	331.4	14.0	325.2	110.9	34.1
1989/90	146.6	3.46	508.0	343.9	11.7	335.5	119.3	35.5
1990/91	146.7	3.55	520.5	352.0	12.3	344.9	126.3	36.6
1991/92	147.2	3.57	525.0	354.6	14.4	354.0	126.9	35.8
1992/93	146.4	3.60	526.9	355.6	14.9	358.6	123.9	34.6
1993/94	144.8	3.64	526.7	355.3	16.5	359.2	120.0	33.4
1994/95	147.4	3.67	540.2	364.5	20.7	366.0	118.5	32.4
1995/96	148.0	3.73	551.3	371.4	19.7	372.0	117.9	31.7
1996/97	149.8	3.76	563.6	380.3	18.9	379.0	119.2	31.5
1997/98	151.1	3.80	574.2	386.8	27.6	379.5	126.5	33.3
1998/99	152.4	3.84	585.6	394.1	24.9	387.3	133.3	34.4
1999/00	155.0	3.93	608.9	409.3	22.8	398.4	144.2	36.2
2000/01	151.4	3.91	592.0	397.5	24.5	396.4	145.3	36.7
2001/02	150.8	3.92	590.6	396.3	25.2	410.2	131.4	32.0
2002/03	146.5	3.87	567.7	380.9	25.7	407.2	105.1	25.8

Notes:

Stocks, exports, and consumption are expressed on a milled basis in marketing years. Trade is on a milled basis in calendar years. "Stocks as a Percent of Consumption" represents the ratio of marketing year ending stocks to total consumption. Trade statistics exclude intra-EU15 trade.

ENDNOTES TO GRAIN: WORLD MARKETS AND TRADE

REGIONAL TABLES

- 1) Includes Canada, Mexico, and the United States.
- 2) Includes Central America, the Caribbean, and South America.
- 3) Includes Azores, Cyprus, Iceland, Malta & Gozo, Norway, and Switzerland.
- 4) Includes Albania, Bosnia-Herzegovina, Bulgaria, Croatia, Czech Republic, Hungary, Macedonia, Poland, Romania, Serbia, Slovakia, and Slovenia.
- 5) Includes Bahrain, Iran, Iraq, Israel, Jordan, Kuwait, Lebanon, Oman, Qatar, Saudi Arabia, Syria, Turkey, United Arab Emirates, and Yemen.
- 6) Includes Algeria, Egypt, Libya, Morocco, and Tunisia.
- 7) Includes all other African countries except North Africa.
- 8) Includes Afghanistan, Bangladesh, Bhutan, India, Nepal, Pakistan, and Sri Lanka.
- 9) Includes all other Asian countries except South Asia.
- 10) Includes Australia, Fiji, New Zealand, and Papua New Guinea.

OTHER NOTES

Unless otherwise stated, stock data are based on an aggregate of differing local marketing years and should not be construed as representing world stock levels at a fixed point in time.

Current and historical data on the European Union in this issue refers to the EU-15.

Consumption statistics reflect total utilization, including food, feed, seed, and differences in marketing year imports and marketing year exports.

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Note: The previous report in this series was the Grain: World Markets and Trade Foreign Agricultural Service Circular FG 08-02 August 2002. For further details on world grain production, see World Agricultural Production Foreign Agricultural Service Circular WAP 09-02 September 2002.

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