

# Export Outlook for Horticultural Products

Revised FY 2005 Forecast: Unchanged at \$14.5 Billion

Revised FY 2006 Forecast:  \$1.4 billion to \$15.9 Billion

## Revised FY 2005 Forecast

### Key Developments

- Upward revisions for almond and certain fruit & vegetable exports, offset reductions for essential oils and other processed products

## Initial FY 2006 Projections

### Key Upside Developments

- Strong demand & competitive US\$ support exports; vol & price gains expected
- Tree nuts up \$600 million mostly due to higher almond prices
- Gains for citrus and deciduous fruit expected; wine and essential oils continue to rise

### Wild Cards

- U.S crop size
- Global economy; US\$ exchge rate

