

Export Outlook for Horticultural Products

Revised FY 2005 Forecast: Unchanged at \$14.5 Billion

Revised FY 2005 Forecast

Key Developments

- Total forecast unchanged
- Rising value of tree nuts as well as wine, beer and other misc. products offsets slight declines in fruit & vegetable export value

Initial FY 2006 Projections

Upside Developments

- Export values continue upward trend based on higher unit values
- Continued weakness of dollar helps exports; U.S. products remain price competitive

Wild Cards

- Crop sizes
- Global economy

