

Export Outlook for Fishery Products

Revised FY 2005 Forecast:  \$100 Million to \$3.7 Billion
Initial FY 2006 Forecast: \$3.8 Billion

Revised FY 2005 Forecast Key Developments

- The Alaska sockeye salmon harvest is going well and bringing higher prices
- Exports increase to top five markets

Initial FY 2006 Projections Upside Developments

- Exports to the top five markets are expected to continue to increase

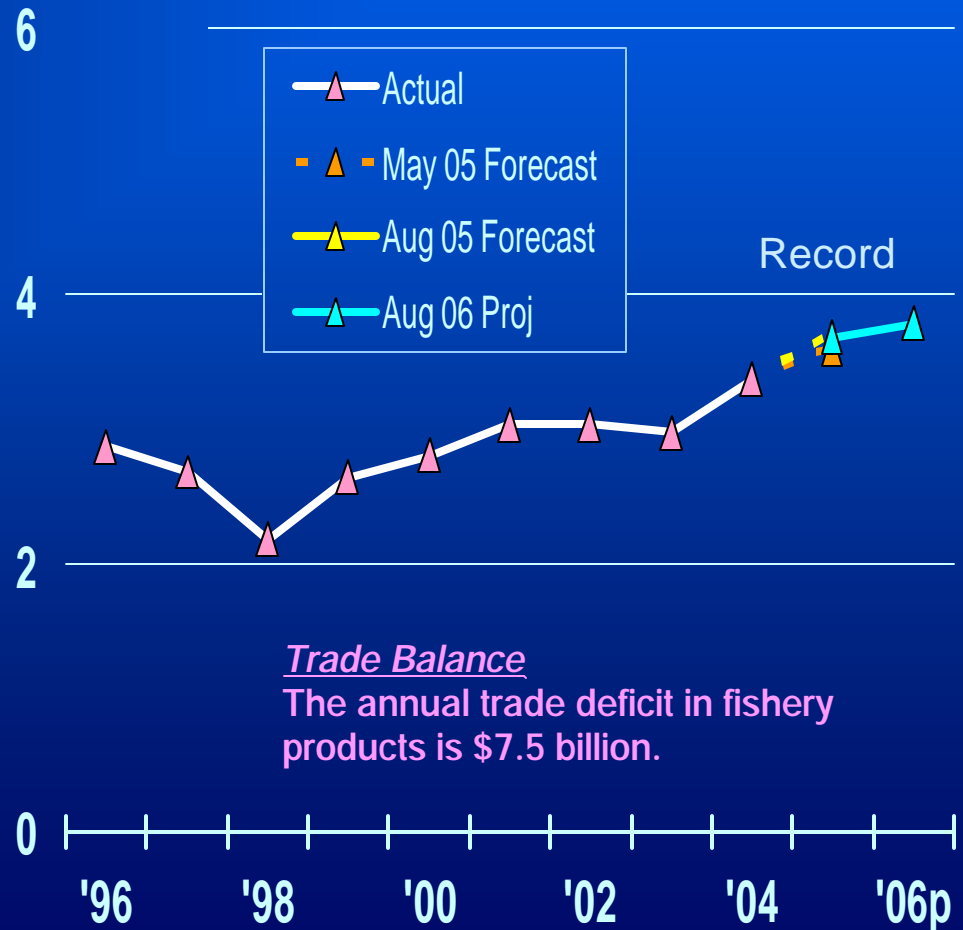
Downside Developments

- Strong competition from third country suppliers

Wild Card

- Size of U.S. harvests of lobster, salmon, and other species
- Global economy

Export Value (\$Bil)



Trade Balance

The annual trade deficit in fishery products is \$7.5 billion.