

ENRON LINE OF CREDIT

February 2001

INTEREST CALCULATION SCHEDULE

LOC Limit = \$2,000,000.00
 INTEREST RATE = MID TERM AFR COMPOUNDED ANNUALLY
 INTEREST CALCULATION = COMPUTED BASED ON A 365 DAYS A YEAR & THE ACTUAL DAYS ELAPSED
 OCCURRING IN THE PERIOD FOR WHICH PAYABLE; SHALL ACCRUE BASED ON THE UNPAID LINE OF CREDIT
 BALANCE @ THE INT RATE DEFINED ABOVE
 INTEREST PAYMENT = TOTAL ACCRUED INTEREST DUE UPON MATURITY.

To	Date	From	Description	Amount of LOC	Amount of LOC Paid	TOTAL Outstanding LOC	days	Interest Rate	Mid-term Interest Incurred	Amount of Interest Paid*	Accrued Interest Rollforward
	10/25/2001	10/31/2001	Interest	2,000,000		0	6	4.59000%	1,509.04		1,509.04
	11/7/2001	11/30/2001	Interest			2,000,000	30	4.13000%	6,789.04		8,298.08
	12/1/2001	12/31/2001	Interest			2,000,000	31	3.97000%	6,743.56		15,041.64
Grand Total:						2,000,000			15,041.64	0.00	

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