



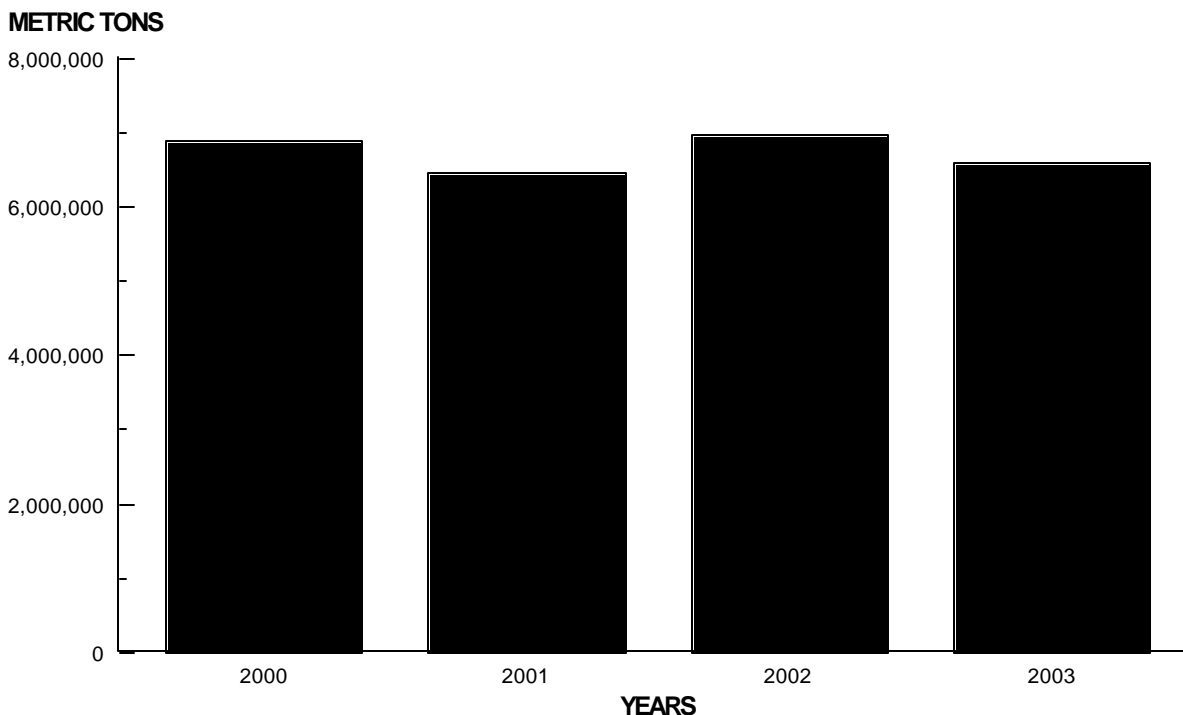
United States
Department of
Agriculture

Foreign
Agricultural
Service

Circular Series
FT-02-03
June 2003

Tobacco: World Markets and Trade

World Leaf Production 1999-2003



World leaf production is forecast to drop by 5 percent in 2003. Nearly three-fourths of the world's leaf tobacco is grown in China, the United States, India, Brazil, and Indonesia. Chinese leaf production is estimated to drop by 6 percent this calendar year. Brazil's leaf production is estimated to drop by 10 percent in 2003 due to adverse weather. U.S. leaf production in 2003 is expected to stabilize after declining considerably over the last few years

Table 1
World's Leading Unmanufactured Tobacco Producing, Trading
and Consuming Countries
(Metric Tons Dry Weight, Calendar Years)

	1999	2000	2001	2002	2003
Production					
World Total	5,974,272	6,097,244	5,581,872	6,047,926	5,785,000
China; Peoples Republic of	2,098,905	2,295,000	1,997,183	2,365,988	2,224,481
India	587,600	599,400	530,000	592,000	595,000
Brazil	498,400	493,100	457,315	570,150	544,500
United States	527,720	408,200	400,273	362,700	363,166
Indonesia	133,350	37,408	146,100	144,700	144,700
Turkey	207,830	207,911	172,027	133,812	142,190
Exports					
World Total	2,070,601	1,961,742	2,061,709	2,098,065	2,088,600
Brazil	343,000	341,500	435,500	464,862	564,000
United States	191,975	179,892	186,302	153,316	160,000
India	119,643	123,185	85,500	120,000	125,000
Malawi	107,600	101,250	110,168	124,301	122,580
Italy	93,900	100,608	109,524	119,165	120,000
Malawi	113,259	113,259	139,918	140,809	119,688
Imports					
World Total	2,025,813	2,010,505	2,084,863	2,471,543	2,424,474
China; Peoples Republic of	10,481	56,686	56,686	388,052	463,434
Russian Federation	264,670	285,000	307,500	307,500	303,400
United States 2/	241,065	196,601	254,259	263,807	265,000
Germany 1/	266,978	263,077	247,066	257,000	188,000
United Kingdom	137,183	108,427	102,666	119,000	119,000
Netherlands	84,860	112,358	108,150	101,929	101,929
Consumption					
World Total	6,435,029	5,134,733	6,433,790	6,594,090	6,631,054
China; Peoples Republic of	2,410,545	1,235,471	2,601,350	2,772,904	2,897,554
India	478,350	474,275	471,947	481,130	488,130
United States	572,700	498,909	483,909	463,190	463,190
Russian Federation	265,700	301,480	308,510	309,300	293,100
Germany 1/	170,035	175,304	177,791	180,000	162,000
Indonesia	153,585	170,540	166,125	155,140	155,140
Ending Stocks					
World Total	7,179,751	8,191,025	7,362,262	7,188,960	6,673,095
China; Peoples Republic of	3,340,032	4,342,988	3,655,589	3,495,916	3,166,589
United States	1,610,000	1,536,000	1,520,321	1,530,322	1,535,298
Turkey	329,499	380,820	392,427	354,576	331,266
Japan	247,500	231,105	225,256	220,456	215,656
Zimbabwe	50,819	76,433	132,163	142,530	129,088
Korea; Republic of	127,909	126,473	127,250	128,905	122,750
Italy	151,464	150,795	140,156	133,884	117,134

1/ Unified Germany

2/ General Imports (Actual Arrivals)

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Table 2
U.S. TOBACCO TRADE
2002-03

	January		January - April		January - December	
	2002	2003	2002	2003	2002	2003 1/
Exports:						
Unmanufactured Tobacco						
MT	10,450	11,420	65,802	61,368	153,318	160,000
\$1,000	78,291	83,482	444,314	408,631	1,049,637	1,056,000
\$/MT	7,492	7,310	6,752	6,659	6,846	6,600
Bulk Smoking Tobacco						
MT	6,142	5,168	22,030	17,534	65,315	65,317
\$1,000	30,069	26,726	111,981	93,472	329,293	329,328
\$/MT	4,896	5,171	5,083	5,331	5,042	5,042
Cigarettes						
Pieces (mil.)	10,298	9,812	46,351	42,522	127,187	127,187
\$1,000	121,042	114,904	538,757	503,424	1,463,488	1,463,488
Unmanufactured Tobacco Imports:						
For Consumption						
MT	13,723	25,617	92,490	88,264	259,858	260,000
\$1,000	45,727	60,249	270,836	219,137	715,560	716,040
\$/MT	3,332	2,352	2,928	2,483	2,754	2,754
General Imports						
MT	15,496	17,856	74,637	67,675	263,810	270,000
\$1,000	52,378	46,763	175,236	131,749	700,204	716,580
\$/MT	3,380	2,619	2,348	1,947	2,654	2,654
Unmanufactured Imports from CBI Countries/2						
Metric Tons						
Consump.	951	711	1,716	2,389	11,545	12,000
General	1,068	711	2,271	2,389	10,897	11,000

1/ Forecast.

2/ Caribbean Basin Initiative (CBI) countries include: Antigua and Barbuda, Bahamas, Barbados, Belize, British Virgin Islands, Costa Rica, Dominica, Dominican Republic, El Salvador, Grenada, Guatemala, Haiti, Honduras, Jamaica, Montserrat, Netherland Antilles, St. Christopher-Nevis, St. Lucia, St. Vincent, Grenadines, Trinidad and Tobago, Panama and Guyana.

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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TABLE 3
UNMANUFACTURED TOBACCO: U.S. MONTHLY EXPORTS BY TYPE
CALENDAR YEARS 2001, 2002, AND 2003
(METRIC TONS)

Month	Flue-Cured			Burley			Total Unmanufactured		
	2001	2002	2003	2001	2002	2003	2001	2002	2003
January	10,776	14,272	11,567	370	744	2,517	18,045	18,388	18,689
February	11,987	8,259	8,632	3,473	7,363	5,695	23,612	24,132	19,939
March	3,802	3,759	3,490	5,122	5,979	4,878	15,307	12,832	11,320
April	3,761	3,796	2,557	9,379	4,184	6,004	18,562	10,450	11,420
May	3,430	2,589	0	5,951	9,320	0	14,494	14,858	0
June	4,675	2,795	0	2,320	3,343	0	10,551	8,922	0
July	5,288	2,357	0	1,534	2,746	0	9,740	6,800	0
August	6,535	2,620	0	7,832	1,173	0	17,787	6,338	0
September	2,713	4,508	0	901	603	0	5,909	7,652	0
October	11,187	5,904	0	1,728	809	0	16,963	11,954	0
November	12,403	10,307	0	680	2,502	0	15,934	16,763	0
December	12,685	11,520	0	1,964	317	0	19,396	14,229	0
SUB-TOTAL	30,326	30,086	26,246	18,344	18,270	19,094	75,526	65,802	61,368
YEAR TOTAL	89,242	72,686	26,246	41,254	39,083	19,094	186,300	153,318	61,368

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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TABLE 4
UNMANUFACTURED TOBACCO: U.S. MONTHLY EXPORTS BY TYPE
CALENDAR YEARS 2001, 2002, AND 2003
(THOUSAND DOLLARS)

Month	Flue-Cured			Burley			Total Unmanufactured		
	2001	2002	2003	2001	2002	2003	2001	2002	2003
January	80,775	109,127	86,120	3,143	6,346	19,367	114,094	131,895	124,240
February	90,126	62,081	61,991	28,013	57,375	45,491	140,341	137,129	125,909
March	20,606	27,690	24,795	42,711	49,807	36,653	92,443	96,999	75,000
April	29,136	26,798	16,790	80,682	35,664	51,898	132,467	78,291	83,482
May	25,146	17,409	0	51,528	79,183	0	104,781	116,866	0
June	33,820	20,113	0	20,372	29,286	0	72,032	66,867	0
July	37,332	12,711	0	13,205	23,594	0	63,058	45,863	0
August	46,181	19,668	0	67,480	9,977	0	124,407	37,882	0
September	18,129	33,383	0	7,356	5,282	0	40,813	51,210	0
October	85,819	40,713	0	15,363	6,782	0	127,657	65,628	0
November	94,554	77,106	0	5,911	20,635	0	126,722	123,024	0
December	92,171	82,884	0	16,491	2,650	0	130,023	97,984	0
SUB-TOTAL	220,643	225,697	189,695	154,549	149,192	153,409	479,344	444,314	408,631
YEAR TOTAL	653,795	529,684	189,695	352,256	326,580	153,409	1,268,839	1,049,637	408,631

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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TABLE 5
UNMANUFACTURED TOBACCO: U.S. MONTHLY IMPORTS
CALENDAR YEARS 2001, 2002 AND 2003
(METRIC TONS)

Month	Consumption			General		
	2001	2002	2003	2001	2002	2003
January	20,606	27,451	23,111	24,651	23,333	21,519
February	21,048	25,962	19,294	15,610	18,579	13,464
March	18,625	25,354	20,242	14,179	17,229	14,836
April	13,632	13,723	25,617	15,609	15,496	17,856
May	20,568	24,889	0	15,417	17,399	0
June	20,412	21,668	0	22,052	25,705	0
July	17,251	25,392	0	21,470	27,805	0
August	18,243	23,197	0	33,240	33,058	0
September	17,447	18,093	0	22,135	20,693	0
October	24,360	17,235	0	27,440	26,184	0
November	20,706	23,168	0	23,044	19,577	0
December	20,074	13,726	0	19,412	18,752	0
SUB-TOTAL	73,911	92,490	88,264	70,049	74,637	67,675
YEAR TOTAL	232,972	259,858	88,264	254,259	263,810	67,675

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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TABLE 6
UNMANUFACTURED TOBACCO: U.S. MONTHLY IMPORTS
CALENDAR YEARS 2001, 2002 AND 2003
(THOUSAND DOLLARS)

Month	Consumption			General		
	2001	2002	2003	2001	2002	2003
January	72,529	78,058	53,508	77,820	64,629	43,522
February	70,725	69,370	50,622	59,618	58,229	41,464
March	61,745	77,681	54,758	49,112	52,378	46,763
April	41,599	45,727	60,249	55,465	50,950	0
May	62,807	73,616	0	44,683	59,319	0
June	69,227	62,081	0	62,711	75,239	0
July	45,868	79,478	0	55,046	71,449	0
August	45,681	52,623	0	91,672	72,123	0
September	54,494	44,310	0	64,250	46,329	0
October	54,872	42,498	0	50,188	53,056	0
November	41,905	57,050	0	55,018	51,125	0
December	54,457	33,068	0	44,163	45,378	0
SUB-TOTAL	246,598	270,836	219,137	242,015	175,236	131,749
YEAR TOTAL	675,909	715,560	219,137	709,746	700,204	131,749

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.
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TABLE 7
U.S. EXPORTS OF UNMANUFACTURED TOBACCO
BY TOBACCO TYPE
(METRIC TONS AND \$1000)

Tobacco Type	January - April				April			
	Quantity		Value		Quantity		Value	
	2002	2003	2002	2003	2002	2003	2002	2003
Flue-cured								
Unstemmed	74	172	445	815	74	171	445	810
Stemmed	26,217	23,517	198,453	172,090	3,685	3,319	27,245	23,985
Total Flue-cured	26,291	23,689	198,898	172,905	3,759	3,490	27,690	24,795
Burley								
Unstemmed	0	0	0	0	0	0	0	0
Stemmed	14,087	13,090	113,528	101,511	5,979	4,878	49,807	36,653
Total Burley	14,087	13,090	113,528	101,511	5,979	4,878	49,807	36,653
Other Tobacco								
Dark Fire KY & TN	1,845	1,271	7,232	5,171	890	128	3,880	525
VA Fire and Sun	0	0	0	0	0	0	0	0
Maryland	222	35	1,714	249	64	2	471	10
Blackfat	0	0	0	0	0	0	0	0
Cigar Wrapper	224	166	10,108	8,169	129	31	5,633	1,618
Cigar Binder	41	17	256	88	20	10	73	51
Stems	8,720	6,673	4,902	5,358	622	1,088	521	1,029
Other Leaf Tobacco	3,922	5,006	29,385	31,698	1,369	1,693	8,923	10,320
Total Unmanufactured	55,352	49,947	366,023	325,149	12,832	11,320	96,998	75,001

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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TABLE 8
U.S. EXPORTS OF LEAF TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

COUNTRY	January - April				April			
	Quantity		Value		Quantity		Value	
	2002	2003	2002	2003	2002	2003	2002	2003
European Union/1								
Germany	10,912	8,617	80,144	53,713	4,007	437	31,383	1,990
Belgium-Luxembourg	6,322	5,249	52,892	30,109	1,423	737	11,539	3,334
Italy	2,707	2,608	17,648	18,242	639	899	3,146	7,103
Denmark	1,765	2,191	11,551	13,634	329	420	2,309	2,301
France	1,190	1,035	6,880	6,645	0	101	0	691
Spain	98	730	270	5,511	50	11	128	102
United Kingdom	1,027	477	4,818	2,187	60	202	459	617
Netherlands	1,128	320	7,653	1,499	613	76	4,171	393
Portugal	2,118	258	12,505	1,057	525	0	4,061	0
Austria	8	211	41	1,439	8	81	41	559
Greece	71	130	554	816	51	40	395	121
Sweden	286	77	1,634	492	154	19	814	148
Finland	0	0	0	0	0	0	0	0
Ireland	34	0	209	0	0	0	0	0
Total EU	27,666	21,903	196,799	135,344	7,859	3,023	58,446	17,359
Other Markets								
Japan	10,516	11,816	54,926	76,438	138	3,544	1,141	30,517
Switzerland	3,442	9,261	21,588	72,769	400	919	3,130	7,459
Korea; Republic of	1,693	1,937	13,461	13,568	520	77	3,828	53
Taiwan	865	1,704	4,754	12,479	0	486	0	3,645
Dominican Republic	1,690	1,643	29,463	25,293	168	383	5,485	6,084
Nigeria	719	1,511	2,748	4,564	0	510	0	1,702
Thailand	2,914	1,248	18,124	8,986	0	0	0	0
Australia	824	1,028	6,472	5,121	0	313	0	1,703
Malaysia	1,516	800	11,912	6,254	667	632	5,161	4,918
Philippines	943	690	6,182	4,837	503	403	2,214	2,270
Indonesia	821	643	3,796	4,004	255	37	1,892	149
Russian Federation	2,670	630	8,909	1,869	154	77	538	629
Egypt	267	442	974	1,716	0	19	0	165
Georgia; Republic of	0	401	0	2,091	0	68	0	366
Jordan	6	342	35	1,818	6	77	35	412
Norway	258	307	1,646	1,774	0	191	3	1,013
Honduras	131	306	1,508	1,690	57	162	763	440
Other	1,902	1,931	10,650	9,641	622	697	3,734	3,581
Total Other Markets	31,177	36,640	197,148	254,912	3,490	8,595	27,924	65,106
World Total	58,843	58,543	393,947	390,256	11,349	11,618	86,370	82,465

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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TABLE 9
U.S. EXPORTS OF FLUE-CURED TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

COUNTRY	January - April				April			
	Quantity		Value		Quantity		Value	
	2002	2003	2002	2003	2002	2003	2002	2003
European Union/1								
Germany	7,172	5,937	52,144	45,234	1,111	0	7,954	0
Belgium-Luxembourg	2,955	2,489	24,305	15,931	19	0	149	0
Denmark	1,112	1,379	8,354	10,454	192	288	1,459	2,216
Italy	1,639	1,134	12,506	8,298	184	0	1,424	0
France	782	779	5,958	5,771	0	0	0	0
Spain	394	748	3,073	5,540	382	69	3,003	259
United Kingdom	756	479	5,908	3,814	158	269	1,224	2,133
Portugal	899	153	6,942	1,006	1	0	8	0
Greece	58	107	389	693	19	19	57	162
Sweden	58	57	445	441	0	38	0	293
Finland	0	8	0	66	0	8	0	66
Austria	0	0	0	0	0	0	0	0
Ireland	34	0	209	0	0	0	0	0
Netherlands	31	0	241	0	0	0	0	0
Total EU	15,890	13,270	120,474	97,248	2,066	691	15,278	5,129
Other Markets								
Japan	6,909	5,352	52,687	39,581	183	0	1,592	0
Korea; Republic of	997	1,784	8,172	13,463	0	1,745	0	13,157
Switzerland	975	1,650	7,536	12,114	0	288	0	2,324
Taiwan	422	557	2,819	3,951	422	557	2,819	3,951
Australia	806	443	6,404	3,268	0	0	0	0
Thailand	732	390	4,918	2,474	0	0	0	0
Lebanon	235	276	1,281	1,471	0	0	0	0
Indonesia	149	180	1,229	1,053	77	19	607	63
Malaysia	422	139	3,224	1,100	83	101	580	788
Russian Federation	121	134	729	758	38	77	302	404
Norway	169	96	1,171	726	150	0	1,025	0
Singapore	62	38	464	307	0	0	0	0
Ukraine	0	29	0	175	0	10	0	26
Canada	14	27	34	213	0	27	0	213
Hong Kong	0	10	0	58	0	10	0	58
Turkey	0	9	0	74	0	0	0	0
Afghanistan	0	0	0	0	0	0	0	0
Other	453	-2	3,034	0	123	-1	670	0
Total Other Markets	12,466	11,112	93,702	80,786	1,076	2,833	7,595	20,984
World Total	28,356	24,382	214,176	178,034	3,142	3,524	22,873	26,113

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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TABLE 10
U.S. EXPORTS OF BURLEY TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

COUNTRY	January - April				April			
	Quantity		Value		Quantity		Value	
	2002	2003	2002	2003	2002	2003	2002	2003
European Union/1								
Belgium-Luxembourg	4,125	2,445	36,222	13,071	879	0	7,797	0
Italy	798	1,629	6,616	12,584	130	413	1,134	2,870
Germany	4,543	763	38,707	6,586	623	109	5,380	983
Denmark	532	696	4,500	5,982	91	182	771	1,573
Spain	0	397	0	3,109	0	397	0	3,109
France	0	291	0	2,411	0	190	0	1,719
Finland	0	9	0	80	0	9	0	80
Austria	0	0	0	0	0	0	0	0
Greece	0	0	0	0	0	0	0	0
Ireland	0	0	0	0	0	0	0	0
Netherlands	1,881	0	15,535	0	1,356	0	11,054	0
Portugal	837	0	7,349	0	249	0	2,192	0
Sweden	36	0	318	0	0	0	0	0
Trieste	0	0	0	0	0	0	0	0
Total EU	12,752	6,230	109,247	43,823	3,328	1,300	28,328	10,334
Other Markets								
Switzerland	1,447	7,354	12,708	60,540	346	882	3,029	7,451
Japan	132	3,541	1,115	31,215	132	3,358	1,115	29,600
Thailand	2,181	859	13,206	6,512	0	0	0	0
Philippines	369	460	3,428	4,107	53	173	507	1,540
Taiwan	431	379	1,886	4,850	0	102	0	1,301
Malaysia	602	121	5,166	1,076	207	107	1,745	952
Hungary	46	83	428	719	46	83	428	719
China; Peoples Republic of	0	20	0	159	0	0	0	0
Indonesia	40	19	280	169	24	0	163	0
Russian Federation	0	18	0	165	0	0	0	0
Canada	19	11	80	74	0	0	0	0
Afghanistan	0	0	0	0	0	0	0	0
Albania	0	0	0	0	0	0	0	0
Algeria	0	0	0	0	0	0	0	0
American Samoa	0	0	0	0	0	0	0	0
Angola	0	0	0	0	0	0	0	0
Arabian Peninsula States; NEC	0	0	0	0	0	0	0	0
Other	233	0	1,488	1	28	0	190	0
Total Other Markets	5,500	12,865	39,785	109,587	836	4,705	7,177	41,563
World Total	18,252	19,095	149,032	153,410	4,164	6,005	35,505	51,897

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

Jun - 2003

TABLE 11
U.S. EXPORTS OF MANUFACTURED TOBACCO
BY TOBACCO TYPE
(METRIC TONS AND \$1000)

Tobacco Product Type	January - April				April			
	Quantity		Value		Quantity		Value	
	2002	2003	2002	2003	2002	2003	2002	2003
Cigarettes (million pcs.)	46,351	42,522	538,757	503,424	10,298	9,812	121,042	114,904
Small Cigars (1000 pcs.)	4	9,401	317	460	1,894	522	139	20
Other Cigars (1000 pcs.)	156,708	57,503	10,325	4,259	9,338	7,519	1,671	1,157
Chewing and Snuff (MT)	209	248	2,754	3,216	49	60	641	797
Smoking in Packages (MT)	934	105	6,931	1,149	310	18	1,854	171
Smoking in Bulk (MT)	22,031	17,533	111,981	93,472	6,142	5,168	30,069	26,726
Other Mfg. Products (MT)	13,109,710	17,214,626	31,776	42,652	1,714,578	4,300,630	4,705	10,399
Total Manufactured	NA	NA	702,841	648,632	NA	NA	160,121	154,174

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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TABLE 12
U.S. EXPORTS OF CIGARETTES
BY COUNTRY OF DESTINATION
(THOUSAND PIECES AND THOUSANDS OF DOLLARS)

COUNTRY	January - April				April			
	Quantity		Value		Quantity		Value	
	2002	2003	2002	2003	2002	2003	2002	2003
European Union/1								
Netherlands	533,289	343,270	6,704	5,063	247,449	132,765	2,859	1,709
Belgium-Luxembourg	1,797,165	333,576	18,629	2,869	83,970	19,000	769	151
Germany	29,331	161,640	381	3,132	10,311	5,169	123	294
Greece	0	8,500	0	84	0	4,000	0	40
Spain	120	8,100	9	199	0	4,500	0	154
Italy	72	24	10	3	0	24	0	3
Austria	18,992	0	186	0	0	0	0	0
Denmark	0	0	0	0	0	0	0	0
Finland	0	0	0	0	0	0	0	0
France	0	0	0	0	0	0	0	0
Ireland	26,993	0	198	0	26,993	0	198	0
Portugal	0	0	0	0	0	0	0	0
Sweden	0	0	0	0	0	0	0	0
Trieste	0	0	0	0	0	0	0	0
Total EU	2,405,962	855,110	26,117	11,350	368,723	165,458	3,949	2,351
Other Markets								
Japan	27,389,467	29,376,817	317,551	351,825	6,733,781	6,724,881	76,997	79,208
Saudi Arabia	3,658,236	3,152,773	39,103	34,632	90,700	649,877	930	7,575
Israel	1,473,626	1,606,967	15,877	19,864	525,792	490,186	5,516	5,364
Lebanon	1,504,370	1,352,427	15,186	13,228	412,339	313,800	4,520	3,026
Kuwait	677,257	778,011	7,264	8,540	7,792	186,643	96	2,152
Iran	0	769,920	0	9,394	0	233,490	0	2,585
Hong Kong	763,413	629,690	8,950	7,080	195,460	211,749	2,076	2,278
Taiwan	721,131	603,181	8,733	7,147	182,020	184,494	2,148	2,114
Singapore	847,012	588,314	11,726	6,433	41,925	138,399	667	1,618
United Arab Emirates	970,447	567,795	11,000	6,374	378,261	128,549	4,188	1,532
Korea; Republic of	2,228,037	277,828	24,669	2,872	627,463	45,228	6,940	480
Syria	617,270	276,490	10,860	2,447	0	21,750	0	277
Cyprus	515,040	241,720	5,284	1,969	0	50,000	0	402
Australia	175,922	177,607	1,951	2,005	19,750	35,677	235	419
Bahrain	143,113	165,183	1,528	2,294	10,700	89,284	114	1,461
Qatar	94,570	148,695	1,000	1,628	20,800	31,483	221	356
Oman	139,131	136,085	1,509	1,490	31,833	19,812	346	228
Other	2,026,351	817,070	30,444	12,852	650,903	90,979	12,099	1,479
Total Other Markets	43,944,393	41,666,573	512,635	492,074	9,929,519	9,646,281	117,093	112,554
World Total	46,350,355	42,521,683	538,752	503,424	10,298,242	9,811,739	121,042	114,905

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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TABLE 13
U.S. IMPORTS OF UNMANUFACTURED TOBACCO
FOR CONSUMPTION BY TOBACCO TYPE
(METRIC TONS AND \$1000)

Tobacco Type	January - April				April			
	Quantity		Value		Quantity		Value	
	2002	2003	2002	2003	2002	2003	2002	2003
Flue-cured								
Unstemmed	2,728	2,952	5,776	5,775	0	0	0	0
Stemmed	15,908	20,076	60,141	57,012	2,941	6,223	10,824	20,465
Total Flue-cured	18,636	23,028	65,917	62,787	2,941	6,223	10,824	20,465
Burley								
Unstemmed	24	167	73	273	0	158	0	238
Stemmed	19,712	13,758	61,988	41,131	2,868	2,716	10,430	7,700
Total Burley	19,736	13,925	62,061	41,404	2,868	2,874	10,430	7,938
Turkish, Unst	24,570	22,213	108,098	83,597	3,581	6,480	16,633	21,471
Other Tobacco								
Unstemmed	5,814	6,117	9,031	9,709	1,058	2,115	1,661	2,899
Stemmed	3,581	4,797	4,963	6,198	725	1,577	690	2,255
Total Cigarette Leaf	72,337	70,080	250,070	203,695	11,173	19,269	40,238	55,028
Cigar Wrapper								
Unstemmed	367	178	9,897	4,570	145	72	3,946	1,738
Stemmed	88	144	2,844	3,658	26	12	640	330
Total Wrapper	455	322	12,740	8,228	171	83	4,586	2,068
Stems	16,139	13,810	4,966	3,586	1,913	4,622	522	1,317
Scraps	4,042	4,294	3,407	3,813	635	1,785	475	1,951
Total Unmanufactured	92,489	88,264	270,836	219,138	13,723	25,617	45,727	60,249

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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TABLE 14
U.S. IMPORTS OF UNMANUFACTURED TOBACCO
GENERAL IMPORTS BY TYPE
(METRIC TONS AND \$1000)

Tobacco Type	January - April				April			
	Quantity		Value		Quantity		Value	
	2002	2003	2002	2003	2002	2003	2002	2003
Flue-cured								
Unstemmed	2,728	2,952	5,776	5,775	423	643	899	1,363
Stemmed	13,745	6,283	49,663	16,539	3,150	1,180	11,052	3,826
Total Flue-cured	16,473	9,235	55,439	22,314	3,573	1,823	11,951	5,189
Burley								
Unstemmed	10	7	47	32	0	7	0	32
Stemmed	10,518	7,891	29,545	22,496	2,174	477	7,175	1,261
Total Burley	10,528	7,898	29,592	22,528	2,174	484	7,175	1,293
Turkish, Unst	15,091	16,439	66,033	67,202	5,571	8,480	24,484	34,072
Other Tobacco								
Unstemmed	4,379	3,735	7,048	6,464	934	1,087	1,642	1,461
Stemmed	3,357	3,217	4,321	3,721	1,057	1,500	2,298	2,120
Total Cigarette Leaf	49,828	40,524	162,433	122,229	13,309	13,374	47,550	44,135
Cigar Wrapper								
Unstemmed	221	106	5,951	2,832	74	16	1,816	418
Stemmed	63	132	2,203	3,328	29	57	528	1,422
Total Wrapper	284	238	8,154	6,160	103	72	2,345	1,840
Stems	5,967	6,740	2,016	1,623	1,832	649	652	253
Scraps	3,376	2,435	2,888	1,850	2,197	777	2,010	608
Total Unmanufactured	59,140	49,819	175,236	131,750	17,229	14,836	52,378	46,763

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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TABLE 15
U.S. IMPORTS OF MANUFACTURED TOBACCO
FOR CONSUMPTION BY TOBACCO TYPE
(PIECES, METRIC TONS AND \$1000)

Manufactured Products	January - April				April			
	Quantity		Value		Quantity		Value	
	2002	2003	2002	2003	2002	2003	2002	2003
Cigarettes (1000 pcs.)	3,921,789	5,573,865	45,315	60,331	1,248,449	1,796,601	14,340	19,745
Cigars & Cheroots (MT)	1,080	1,042	53,256	54,723	423	420	21,471	22,231
Other Mfg. Products (MT)	1,009	495	4,280	3,658	87	224	768	1,462
Total Manufactured	NA	NA	102,851	118,712	NA	NA	36,578	43,438

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

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TABLE 16
U.S. TOBACCO TRADE BALANCE
UNMANUFACTURED AND MANUFACTURED
(\$1,000)

Tobacco Type	January - April					
	2002			2003		
	Imports	Exports	Trade Balance	Imports	Exports	Trade Balance
Unmanufactured Tobacco						
Flue-cured	65,917	214,176	148,259	62,787	178,034	115,247
Burley	0	149,032	149,032	41,404	153,410	112,006
Oriental	108,098	0	(108,098)	83,597	0	(83,597)
Other	96,821	30,739	(66,082)	31,350	58,812	27,462
Total Unman.	270,836	393,947	123,111	219,138	390,256	171,118
Manufactured Tobacco						
Cigarettes	45,315	538,757	493,442	60,331	503,424	443,093
Other	57,536	164,084	106,548	58,381	145,208	86,827
Total Manuf.	102,851	702,841	599,990	118,712	648,632	529,920
Total	373,687	1,096,788	723,101	337,850	1,038,888	701,038

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

Jun - 2003

Table 17

TARIFF-RATE-QUOTA UPDATE
September 13,2002 through June 23, 2003
 U.S. Tobacco Imports Subject to Tariff-Rate-Quota 1/

<i>Quota Recipients</i>	<i>2002/2003 Quota, Metric Tons</i>	<i>2002/2003 Imports, Metric Tons</i>	<i>Percent of TRQ Used</i>
Argentina	10,750	4,224	39.3%
Brazil	80,200	49,555	61.8%
Chile	2,750	0	0.0%
European Union	10,000	2,826	28.3%
Guatemala	10,000	3,169	31.7%
Malawi	12,000	4,967	41.4%
Philippines	3,000	124	4.1%
Thailand	7,000	2,683	38.3%
Zimbabwe	12,000	2,116	17.6%
Residual 2/	3,000	2,900	96.7%
Total	150,700	72,564	48.2%

1/ U.S. Tariff Schedule line items subject to the tariff-rate quota (TRQ) include flue-cured and light air-cured tobacco, including burley, which are used in the manufacture of cigarettes for consumption in the United States.

2/ A TRQ of 3,000 metric tons is available to all countries, other than the 9 designated quota recipient countries, and is allocated on a first- come/first- served basis.

NOTE: The TRQ is administered on a September 13 - September 12 trade year.

SOURCE: U.S. Customs Service.

June 2003