eHealth Marketing



2.000.0

28.87%

1,528.5

22.06%

8,403.8*

122.74%*

www.eMarketer.com

Israeli eHealth Data Brief

penetration)

Broadband subscribers

Mobile phone subscribers

Internet users as a % of total population

Broadband subscribers as a % of total population

Mobile phone subscribers as a % of total population

Telecommunication Indicators Database," June 2008

Source: International Telecommunication Union (ITU). "World

Internet users

Note: *2006

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Web Usage

- According to the International Telecommuncation Union (ITU) and reported by eMarketer, in 2006 almost 30% of Israelis, or 2 million people, subscribed to the Internet.
- eMarketer also reported that Israel comes in third worldwide in average monthly hours online, with 32 hours per unique visitor.

Broadband Use

- In the first quarter of 2008, eMarketer reported 1,640,000 Israeli broadband subscriptions.
- The ITU reported for 2007 that 22% of Israelis subscribe to broadband.
 Source: <u>http://www.itu.int/ITUD/</u> icteye/DisplayCountry.aspx?country Id=119 (accessed October 5, 2008)

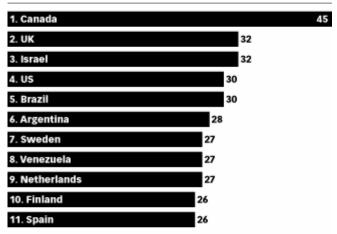
Top Web Sites

According to Alexa, the top 15 sites in Israel are:

- 1. גוגל (<u>google.co.il</u>)
- 2. וואלה (walla.co.il)
- 3. google.com
- 4. youtube.com
- 5. facebook.com
- 6. אחרונות ידיעות (<u>ynet.co.il</u>)
- 7. נענע (<u>nana10.co.il</u>)
- 8. Yahoo!
- 9. Mekusharim.co.il
- 10. Wikipedia
- 11. Windows Live
- 12. Tapuz.co.il
- 13. <u>ICQ</u>: An instant-messaging and chat software site.
- 14. Yad2.co.il
- 15. Panet.co.il

Source: <u>http://www.alexa.com/site/ds/top_sites?cc=IL&ts_mode=country&lang=none</u> (accessed October 6, 2008)

I Use Monthly He



Note: ages 15+; home, work and university locations; excludes traffic from public computers (e.g., Internet cafes) and access from mobile phones or PDAs

Source: comScore World Metrix as cited in comScore presentation, "Canada: A "Wired" Nation," May 30, 2008

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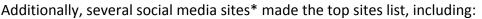
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National Center for Health Marketing Coordinating Center for Health Information and Service eHealth Marketing

Top 11 Countries Worldwide, Ranked by Average Monthly Hours Online per Unique Visitor, February 2008

Israel: Telecom Indicators, 2007 (thousands and

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- 4. YouTube
- 5. Facebook
- 10. Wikipedia
- 24. RapidShare
- 25. Blogger.com
- 29. Conduit.com
- 33. Flix.co.il Israeli's #1 Video Site
- 36. MySpace
- 43. ImageShack

*Please note: Several of the sites were not written in English, so there may be region-specific social media sites not listed here.

Source: http://www.alexa.com/site/ds/top_sites?cc=PS&ts_mode=country&lang=none (accessed October 6, 2008)

Health Information

- When the Pew Global Attitudes Project asked about the most important problems facing their families today in their survey, almost all of the countries sampled chose economic concerns more than health-related concerns (2007). However, 32% of Israelis ranked health as one of their most pressing concerns.
- Likewise, the issues cited as being very big problems included terrorism, illegal drugs, crime, pollution, and spread of HIV and other infectious diseases.

Source: <u>http://pewglobal.org/reports/pdf/259.pdf</u> (accessed October 6, 2008) In the same survey, participants were asked to rank the most important public health priorities for the government. The results for Israel are on the left.



National Center for Health Marketing Coordinating Center for Health Information and Service eHealth Marketing Updated 10/16/2008

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Mobile

- Israel has one of the highest mobile penetration rates in the world, says Australian-based buddle.com and reported by Internet World Stats.com. They also reported that three major cellular partners provide service in the country, and they are interested in selling mobile content and applications.
- In fact, Pew Internet reported in 2007 that 93% of Israelis own mobile phones, the largest percentage of any country in the Middle East and Africa in 2007. It was also remarkably higher than in the United States—which the same study

Adult Mobile Phone Owners in Select Countries in Africa and the Middle East, 2002 & 2007 (% of respondents)

	2002	2007
Africa		
Ethiopia*		38%
Ghana	8%	34%
Ivory Coast**	34%	66%
Kenya*	9%	33%
Mali		69%
Nigeria	11%	67%
Senegal		54%
South Africa**	41%	70%
Tanzania	10%	42%
Uganda	10%	29%
Middle East		
Egypt		60%
Israel	-	93%
Jordan	35%	57%
Kuwait		98%
Lebanon	62%	84%
Morocco	-	59%
Palestinian Territory	-	68%

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documented had 81% of U.S mobile ownership in 2007.

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 Likewise the ITU reported for 2006, that 99.6% of the population in Israel was covered by a mobile signal.

Source: <u>http://www.itu.int/ITU-D/icteye/DisplayCountry.aspx?countryId=119</u> (accessed October 6, 2008)