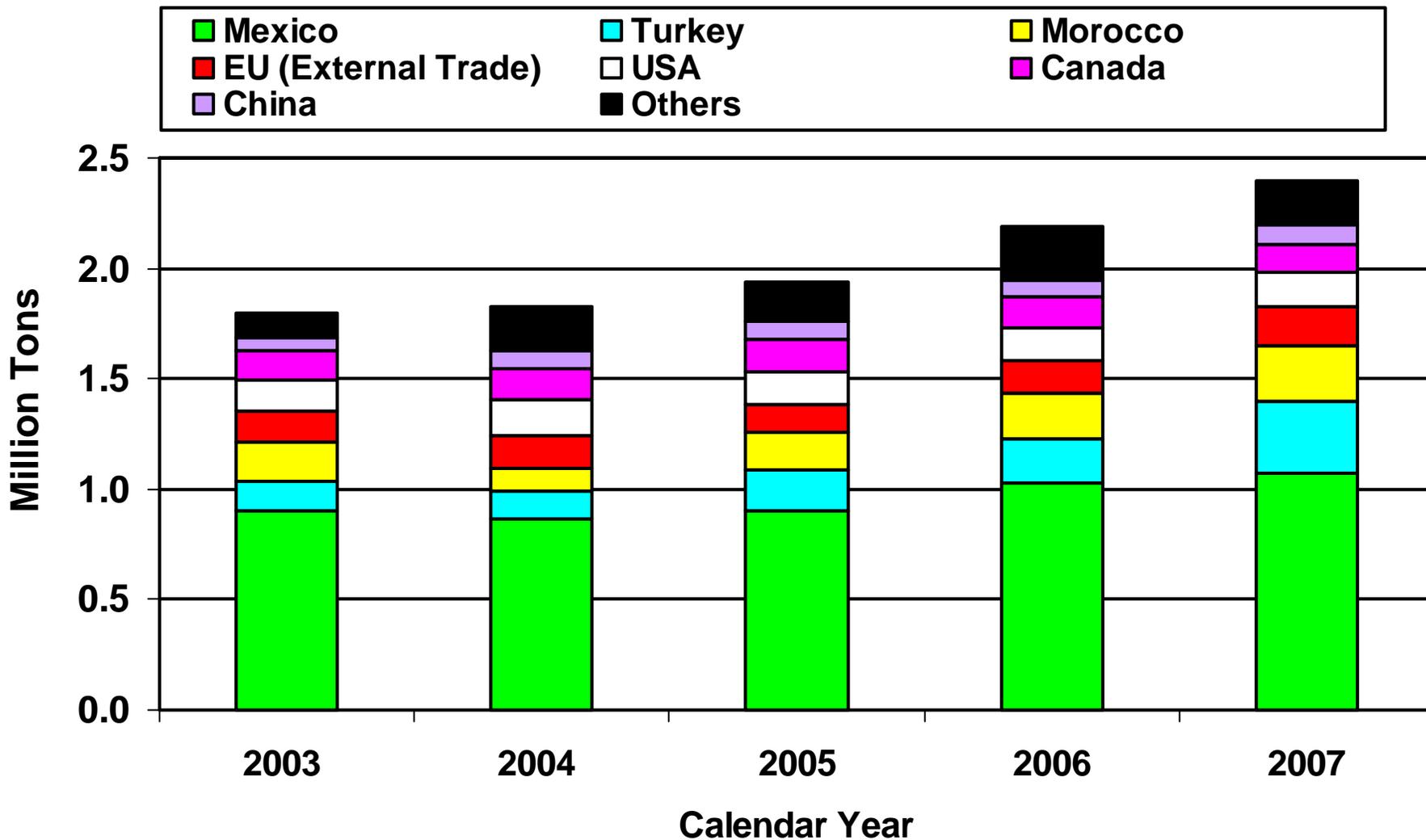


The U.S. and World Tomato Situation

**USDA
Foreign Agricultural Service
Horticultural & Tropical Products Division
July 2008**

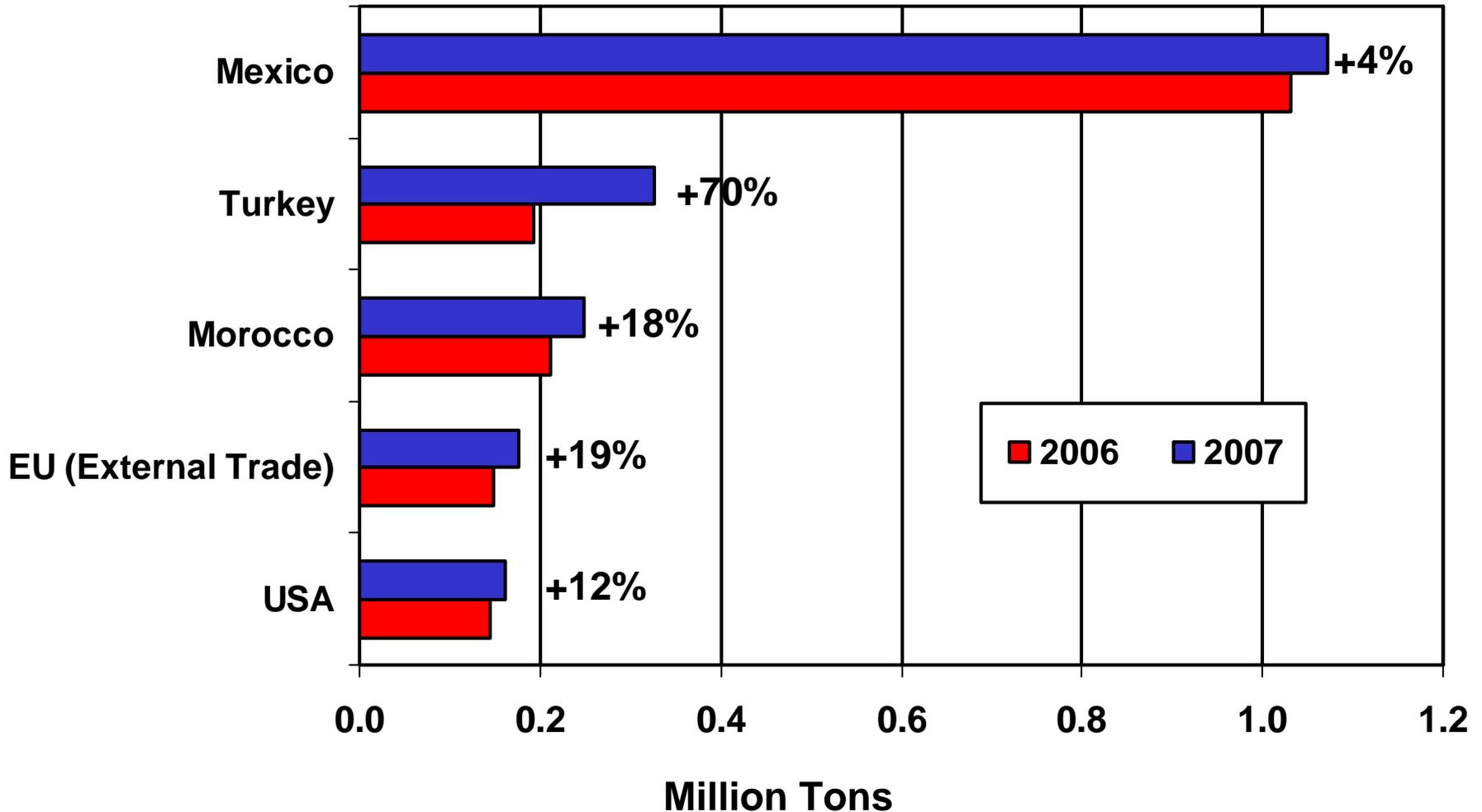
World Tomato Exports Grew 30 Percent Over the Last 5 Years



Source: Global Trade Atlas; Bureau of the Census, DOC

Note: HS0702

Exports Climb for Top Tomato Exporters

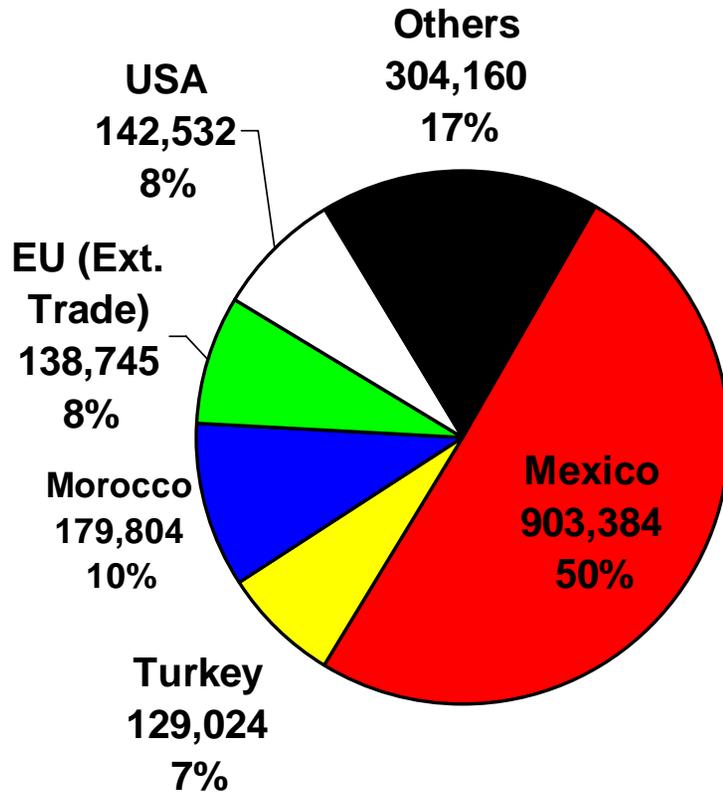


Source: Global Trade Atlas; Bureau of the Census, DOC

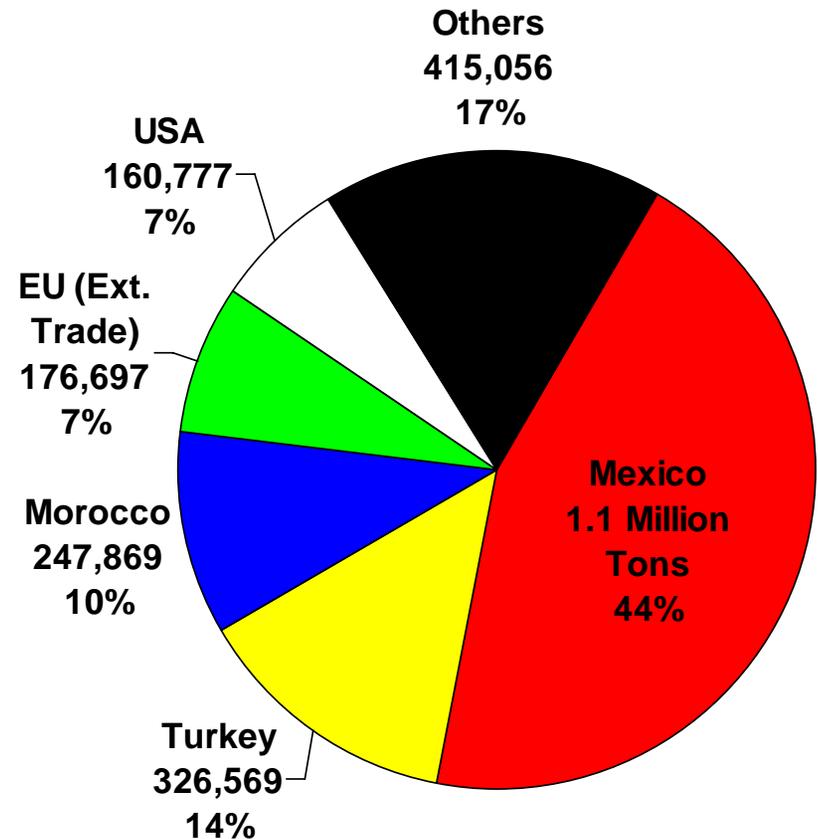
Note: HS0702

Mexico Squashed the Competition & Remained Top Tomato Exporter, Although it Lost a Little Ground

2003 (Tons)

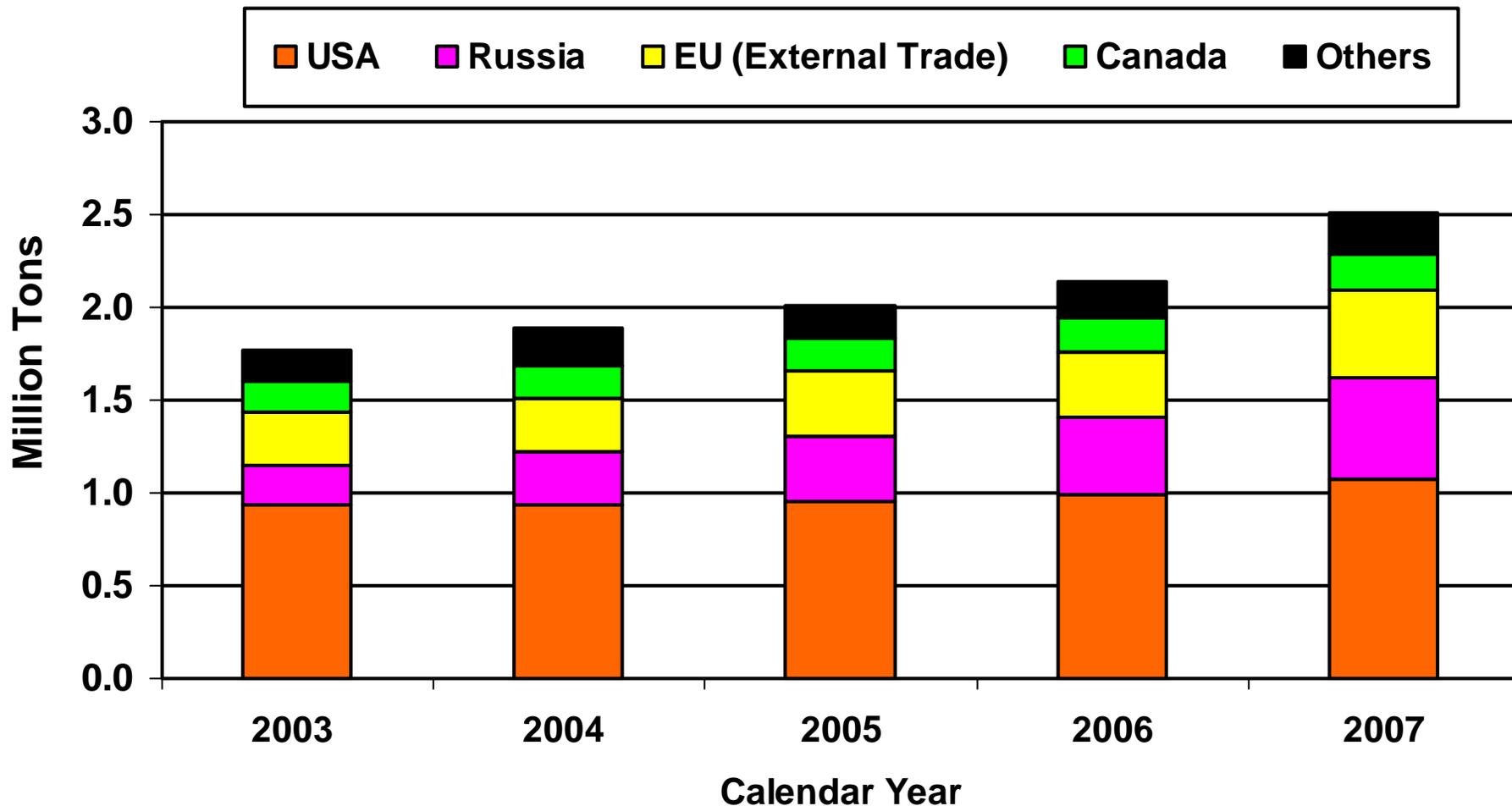


2007 (Tons)



World Tomato Imports Grew 40 Percent Over the Last 5 Years

Russia's Imports Growing Rapidly

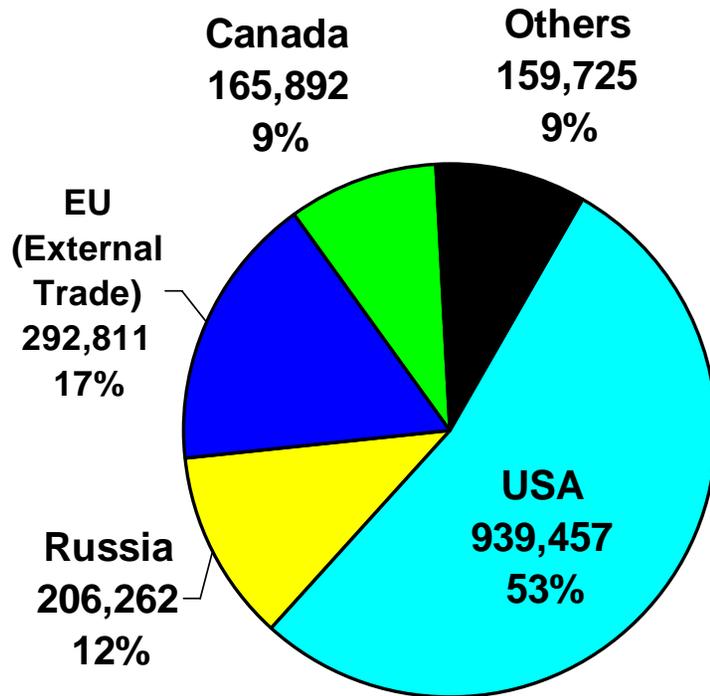


Source: Global Trade Atlas; Bureau of the Census, DOC

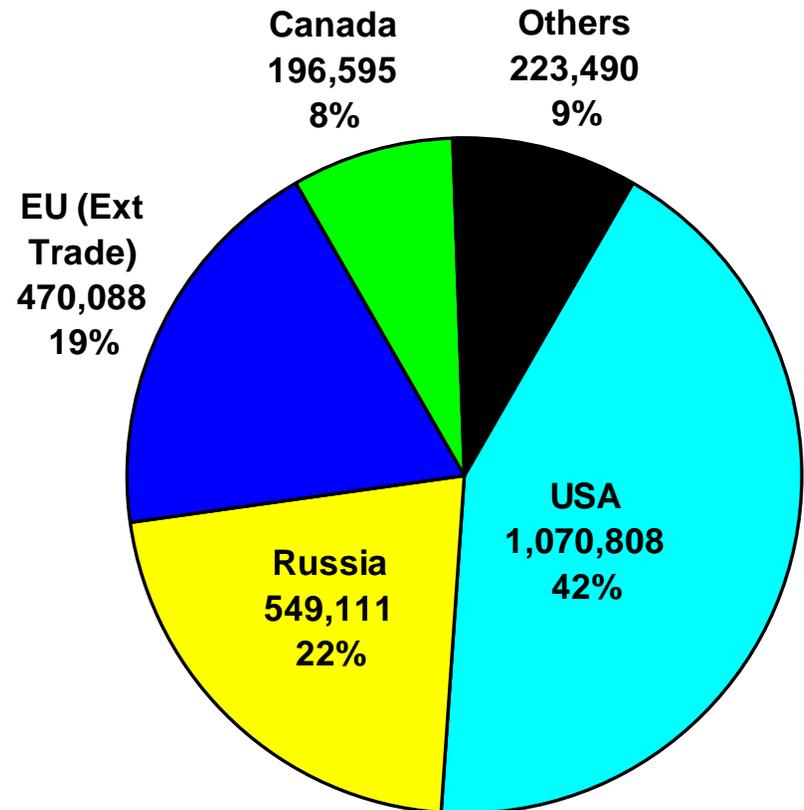
Note: HS0702

Russia's Imports Doubled, USA Lost Share But Remains Largest Importer

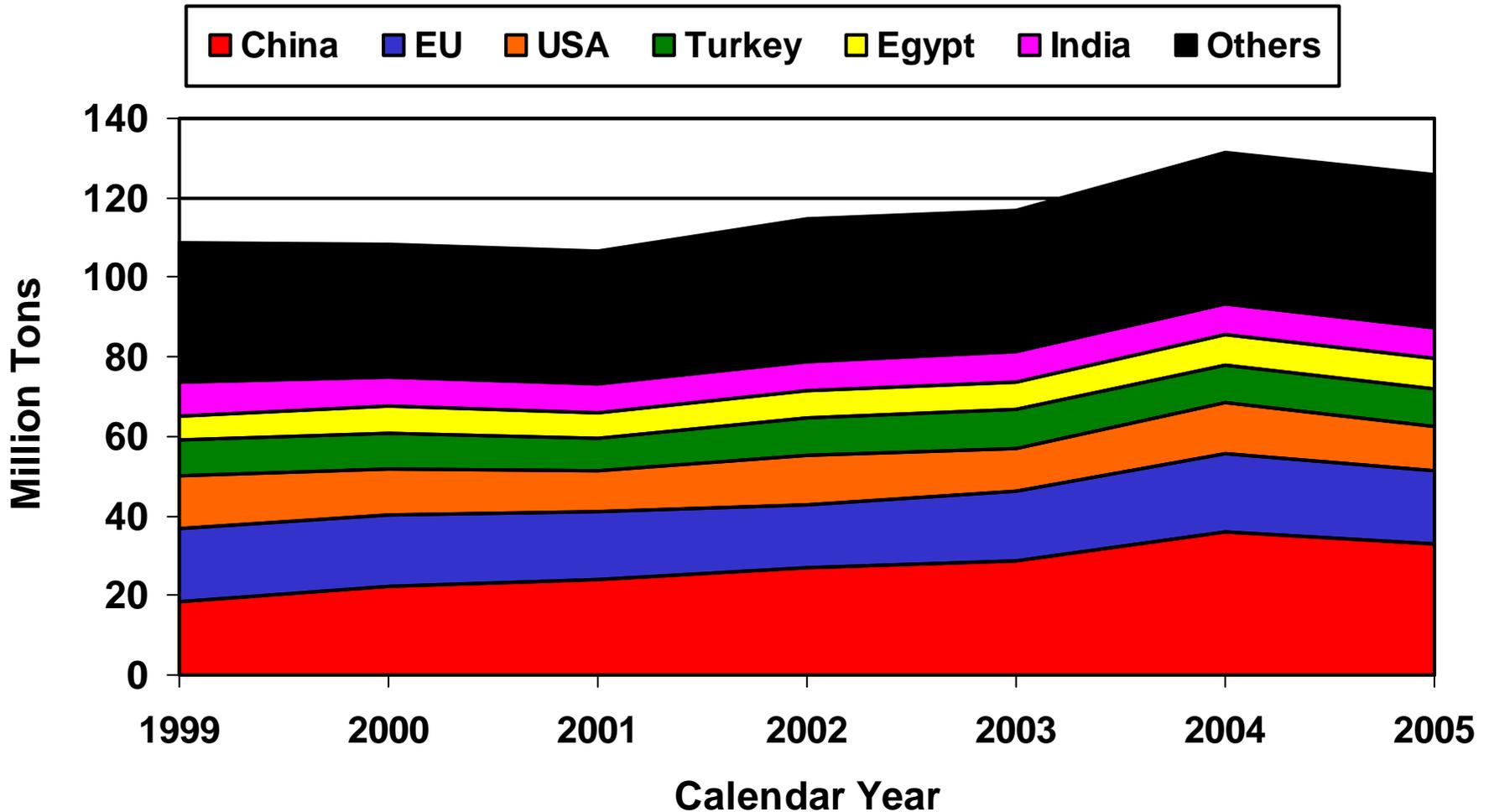
2003 (Tons)



2007 (Tons)



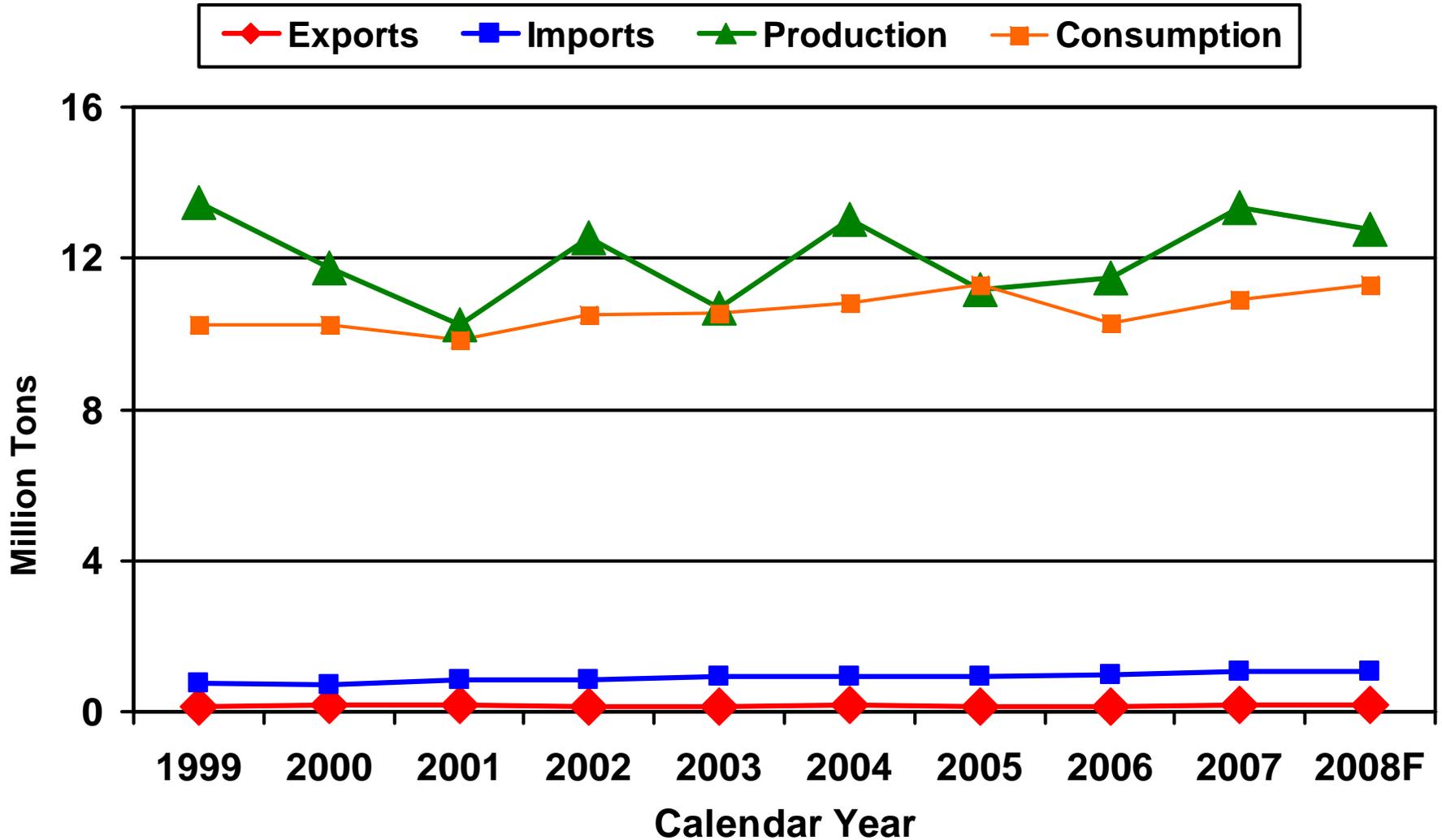
China Gains Ground as World Tomato Producer



Source: Food and Agriculture Organization (FAO) of the United Nations; National Agriculture Statistics Service, USDA; FAS Attaché Reports

Note: Data includes fresh use and processing tomatoes. 2005 latest data available.

U.S. Tomato Market



Source: National Agricultural Statistics Service, USDA; Economic Research Service, USDA; and Bureau of the Census, DOC

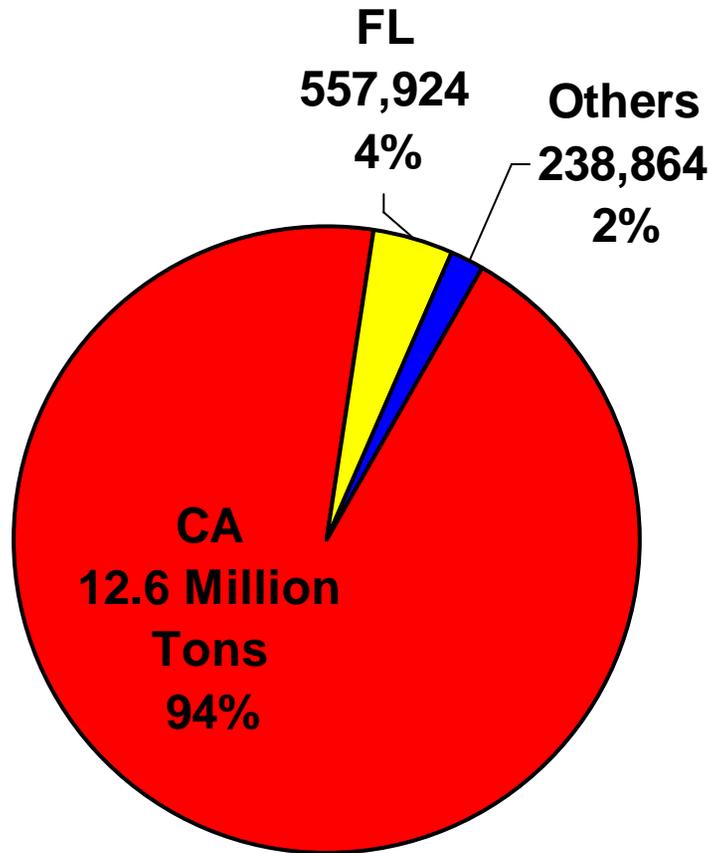
Note: Data includes fresh use and processing tomatoes. F=forecast.

U.S. Tomato Production by State

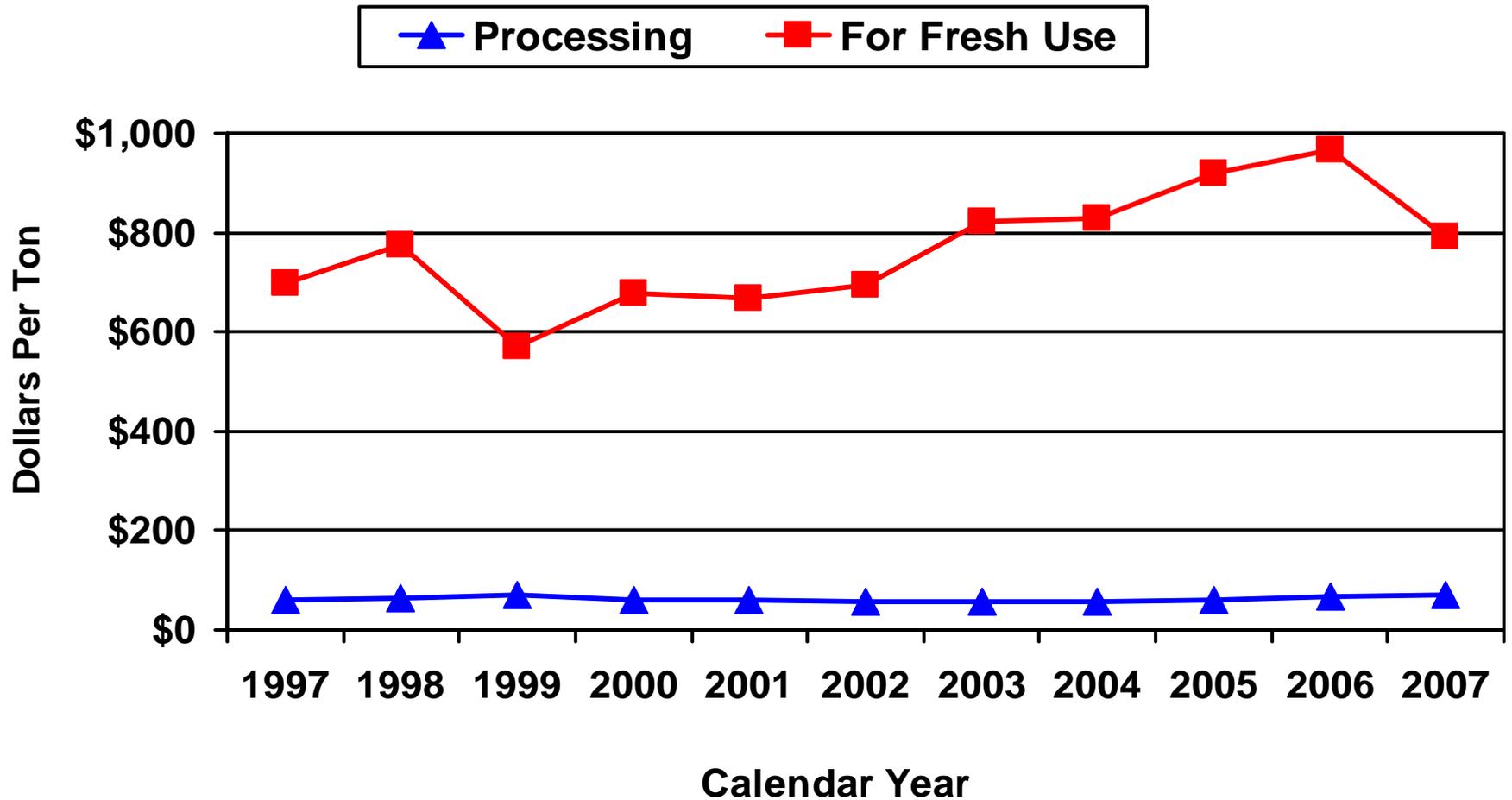
2007 Production Reached 13.4 Million Tons

CA Produces 95 Percent of Processing Tomatoes

FL Leads Fresh-Use Production, With Virtually All for Fresh Market

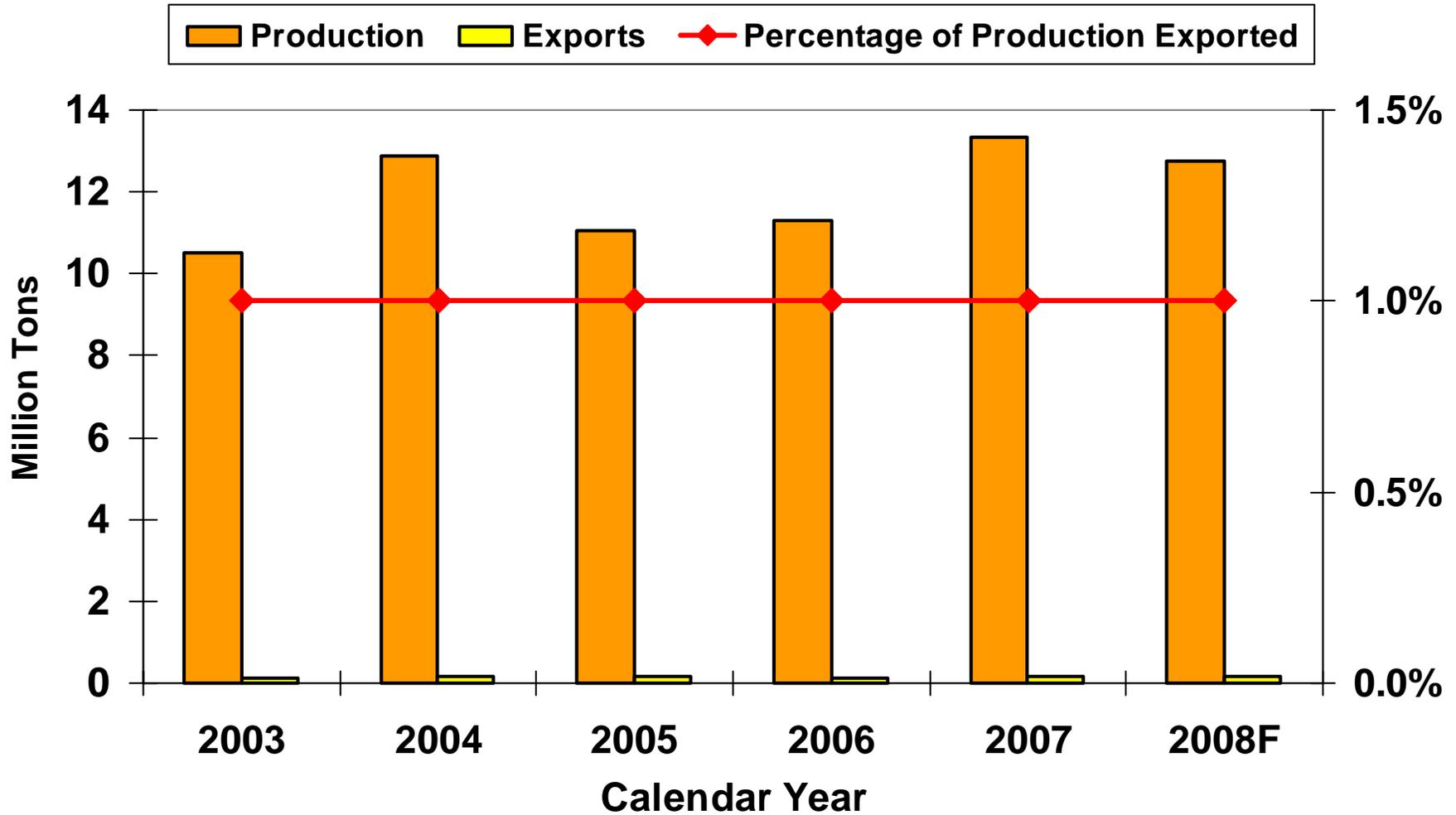


Average Grower Prices for U.S. Tomatoes



Source: National Agricultural Statistics Service, USDA

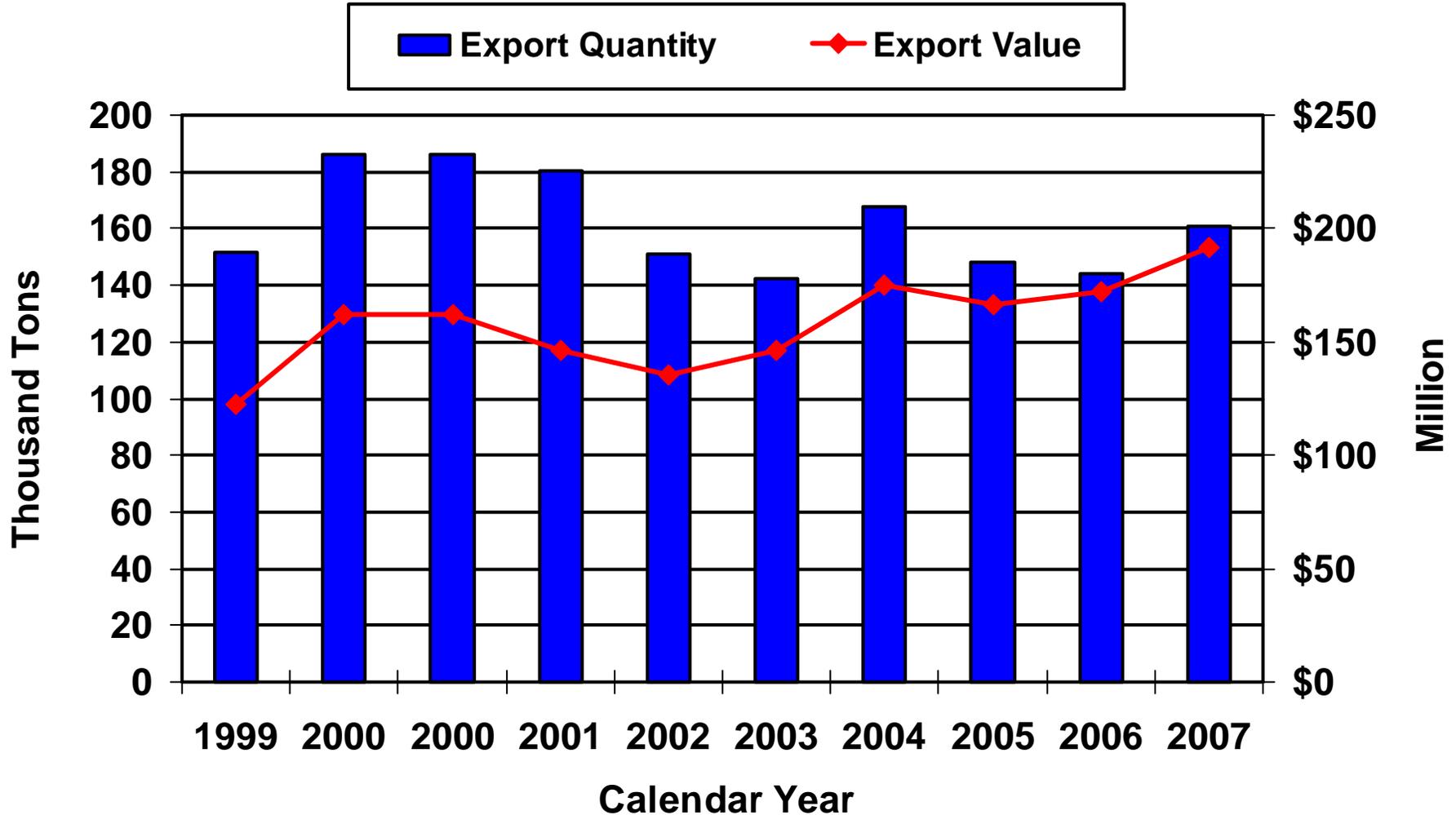
Percentage of U.S. Tomato Production Exported Remained Steady



Source: National Agricultural Statistics Service, USDA, and Bureau of the Census, DOC

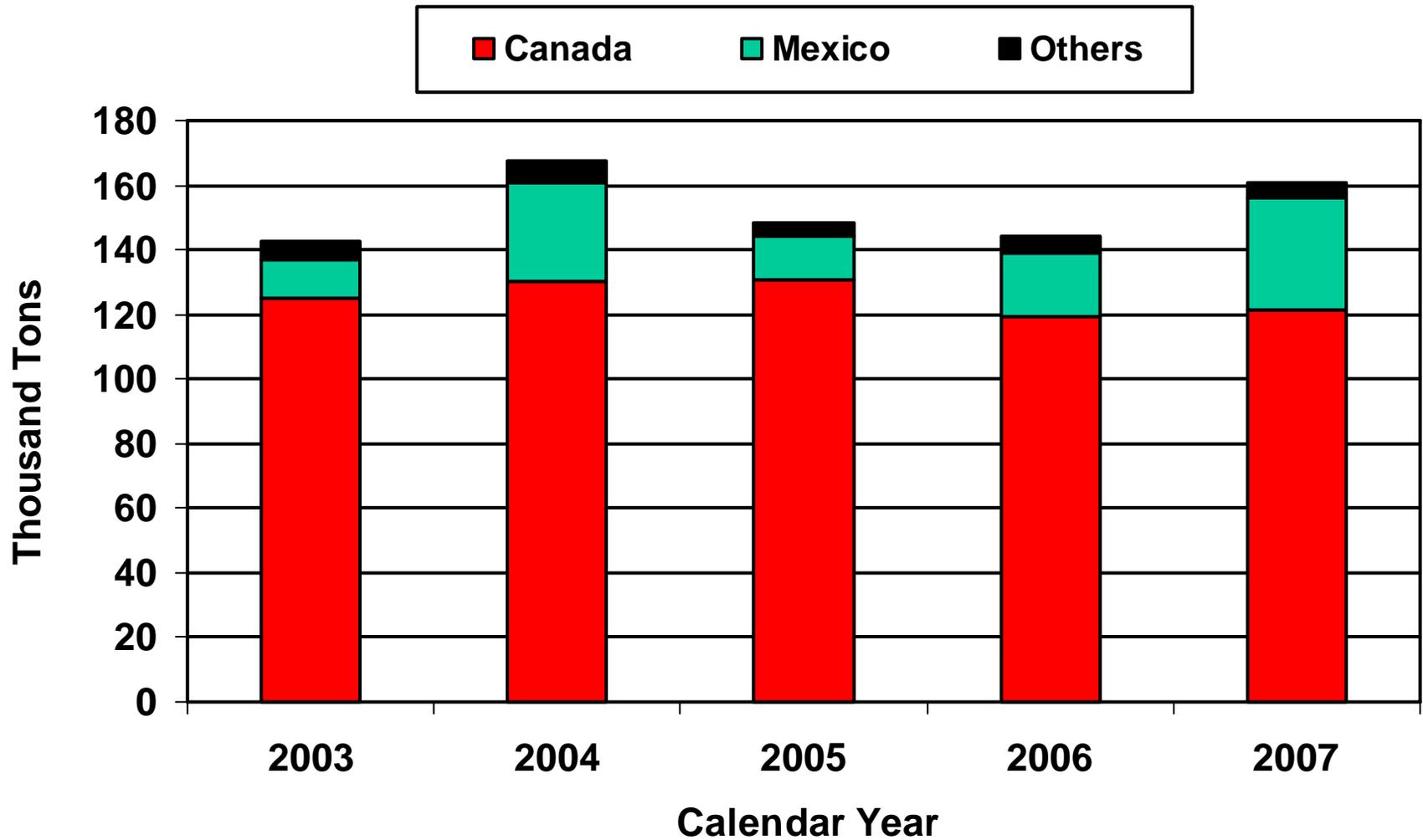
U.S. Tomato Exports

Quantity Varied, Value Rose Over Last Decade



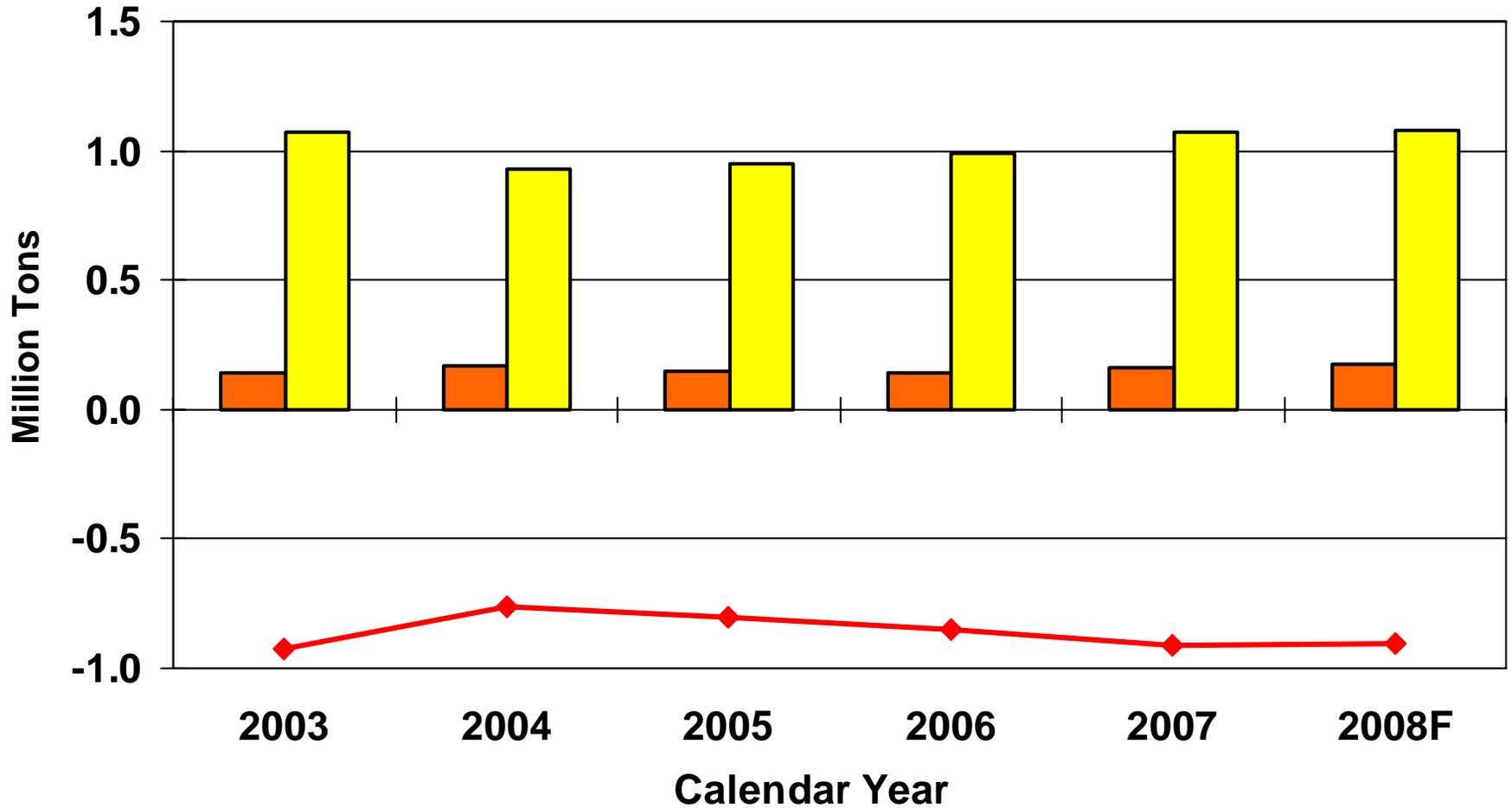
Source: Bureau of the Census, DOC

U.S. Tomato Exports Fluctuate Majority Is Shipped to Canada



Source: Bureau of the Census, DOC

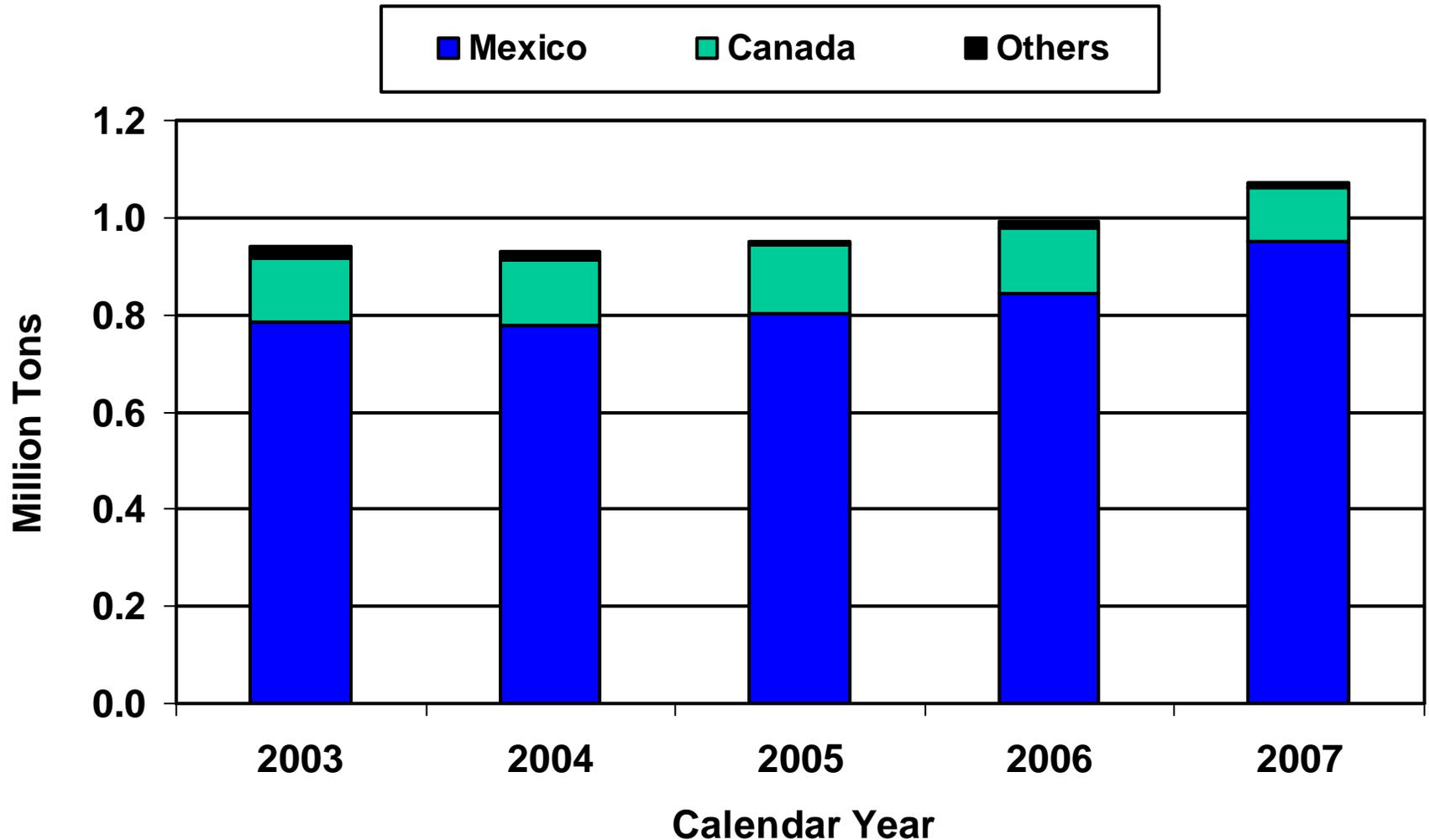
U.S. Net Trade in Fresh Tomatoes



Source: Bureau of the Census, DOC

U.S. Tomato Imports Grew Almost 15 Percent Over Last 5 Years

Mexico Supplies Over 85 Percent



Source: Bureau of the Census, DOC