

Introduction

The Third Quarter 2006 Quarterly Launch Report features launch results from the second quarter of 2006 (April-June 2006) and forecasts for the third quarter of 2006 (July-September 2006) and the fourth quarter of 2006 (October-December 2006). This report contains information on worldwide commercial, civil, and military orbital and commercial suborbital space launch events. Projected launches have been identified from open sources, including industry references, company manifests, periodicals, and government sources. Projected launches are subject to change.

This report highlights commercial launch activities, classifying commercial launches as one or both of the following:

- Internationally-competed launch events (i.e., launch opportunities considered available in principle to competitors in the international launch services market)
- Any launches licensed by the Office of Commercial Space Transportation of the Federal Aviation Administration under 49 United States Code Subtitle IX, Chapter 701 (formerly the Commercial Space Launch Act)

Contents

Second Quarter 2006 Highlights	2
Vehicle Use	3
Commercial Launch Events by Country	4
Commercial vs. Non-commercial Launch Events	4
Orbital vs. Suborbital Launch Events	5
Launch Successes vs. Failures	5
Payload Use	6
Payload Mass Class	6
Commercial Launch Trends	7
Commercial Launch History	8
Appendix A: Second Quarter 2006 Orbital and Suborbital Launch Events	1
Appendix B: Third Quarter 2006 Projected Orbital and Suborbital Launch EventsB-	1
Appendix C: Fourth Quarter 2006 Projected Orbital and Suborbital Launch Events	1

Cover (photo courtesy of Boeing Launch Services, copyright © 2006): On May 24, 2006, a Boeing Launch Services Delta IV vehicle lifts off from Cape Canaveral Air Force Station carrying the GOES 13 meteorological satellite (formerly named GOES N) operated by the National Oceanic and Atmospheric Administration (NOAA).

Second Quarter 2006 Highlights

In early April, Space Adventures, the space tourism company, announced that another tourist had signed up for a trip to the International Space Station (ISS) aboard a Soyuz spacecraft. If his medical exam and other pre-launch procedures go as planned, Charles Simonyi, the creator of the Microsoft Word and Excel programs, will join Dennis Tito, Mark Shuttleworth, and Gregory Olsen as a private citizen who has flown aboard the ISS. Japanese businessman Daisuke Enomoto had been set to fly to the ISS on September 14, 2006 as the fourth space tourist. However, Enomoto has been at least temporarily sidelined for medical reasons, and will be replaced by Iranian-American entrepreneur Anousheh Ansari (who co-sponsored the Ansari X Prize). Simonyi is expected to fly on a subsequent Soyuz flight that has yet to be determined.

On April 5, Elon Musk, the founder and CEO of Space Exploration Technologies (SpaceX), cited human error as the cause of the failure of the maiden launch of the Falcon 1 vehicle. SpaceX concluded that a launchpad technician had failed to properly tighten a fuel pipe fitting prior to launch, causing the liquid propellant to leak in flight. Despite the failure, Canada's MacDonald Dettwiler & Associates announced plans to launch their Cassiope satellite aboard another of SpaceX's boosters currently under development: the heavier-lift Falcon 9, slated to begin service in 2008.

In late April, the Russian TV station Guberniya reported that the Svobodny launch center in Amur, Siberia, will likely be closed. The launch site has deployed only five satellites in the past decade.

On April 26, International Launch Services (ILS) issued a statement reporting the results of the Russian State Commission's investigation into the cause of the February 28, 2006 failure of a Proton M carrying the payload Arabsat 4A. The commission found that a "foreign particle" blocking the nozzle of the Breeze M upper stage's oxider hydraulic pump caused a premature burn shutdown that left Arabsat 4A stranded in a highly elliptical orbit rather than the desired geosynchronous (GEO) orbit. The Proton M has since returned to commercial flight, successfully placing the payload Hot Bird 8 in GEO on August 5.

On May 8, Lockheed Martin announced it had been awarded a 20-month, \$2.5 million initial contract to study and propose a hybrid launch vehicle for the US Air Force (USAF) as part of the Operationally Responsive Space (ORS) initiative. The vehicle would be designed to launch to low Earth orbit (LEO) with a 24- to 48-hour turnaround time. It would feature a reusable first stage and expendable upper stages.

In May, Sea Launch announced it had been awarded another contract to launch a satellite aboard a Zenit 3SLB "Land Launch" vehicle from Baikonur Cosmodrome, Kazakhstan. The Zenit 3SLB is expected to carry Asiasat 5 to GEO in 2008.

In early June, the Moscow Institute of Thermal Technology revealed it was in discussions with its counterpart organization in Kazakhstan to develop the "Ishim" air-launch system, which would use a MiG-31 carrier aircraft to deploy a rocket at a given altitude. The Ishim rocket would carry payloads weighing up to 160 kilograms (350 pounds) to an orbit of up to 500 kilometers (310 miles).

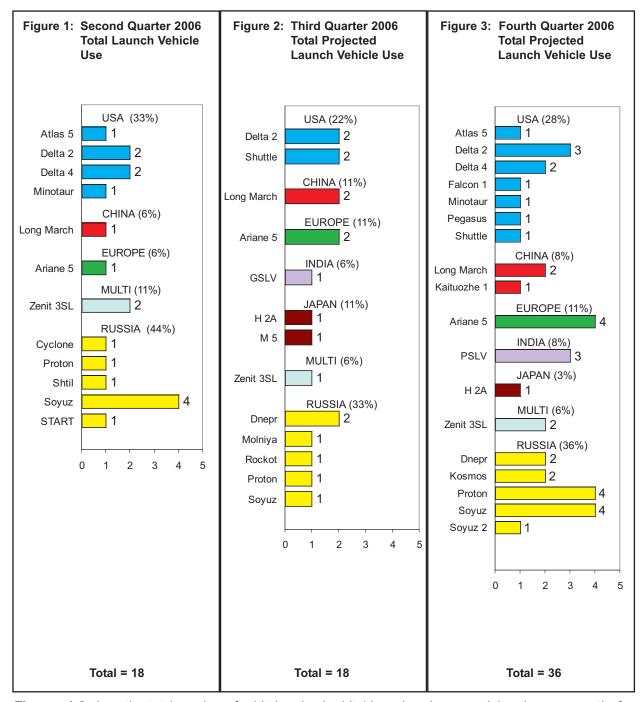
Also in June, Mitsubishi Heavy Industries began construction of its H 2B booster at its factory in Aichi Prefecture. The H 2B is an uprated version of Japan's H 2A booster. The booster, which is designed to be five meters (16 feet) in diameter and 56 meters (184 feet) tall, will feature two first-stage engines and four strap-on boosters. It is designed to have a launch capacity of nearly 9.8 tons (19,600 pounds) to LEO. It is expected to be used for transport of Japanese components to the ISS starting in 2008. The booster is also designed for commercial use.

In late June, China announced plans for a manned flight to the moon in 2024. The world's third nation to accomplish human spaceflight also announced plans to stage eight launches by the end of 2006, which would be a record for China.

On June 26, the 7.5-meter (25-feet) tall Zefiro 23 second-stage motor for the European Space Agency's Vega small launch vehicle was successfully test-fired in Colleferro, Italy. (The Vega booster's third-stage Zefiro 9 motor was successfully fired in a separate test in December 2005.) Vega is designed with a baseline payload capacity of 1,500 kilograms (3,300 pounds) to a 700-kilometer (435-mile) sun-synchronous orbit. The first test flight is scheduled for late 2007.

Vehicle Use

(April 2006 - December 2006)

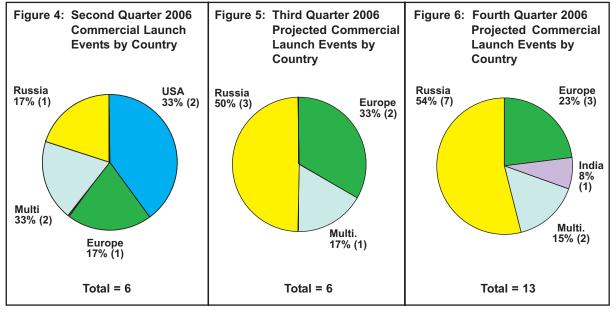


Figures 1-3 show the total number of orbital and suborbital launches (commercial and government) of each launch vehicle and the resulting market share that occurred in the second quarter of 2006, as well as projecting this information for the third quarter of 2006 and fourth quarter of 2006. The launches are grouped by the country in which the primary vehicle manufacturer is based. Exceptions to this grouping are launches performed by Sea Launch, which are designated as multinational.

Note: Percentages for these and subsequent figures may not add up to 100 percent due to rounding of individual values.

Commercial Launch Events by Country

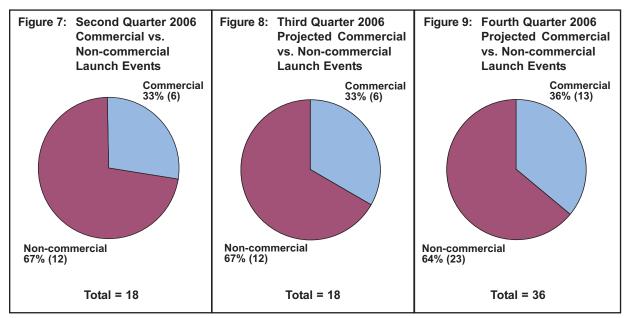
(April 2006 - December 2006)



Figures 4-6 show all *commercial* orbital and suborbital launch events that occurred in the second quarter of 2006 and that are projected for the third quarter of 2006 and fourth quarter of 2006.

Commercial vs. Non-commercial Launch Events

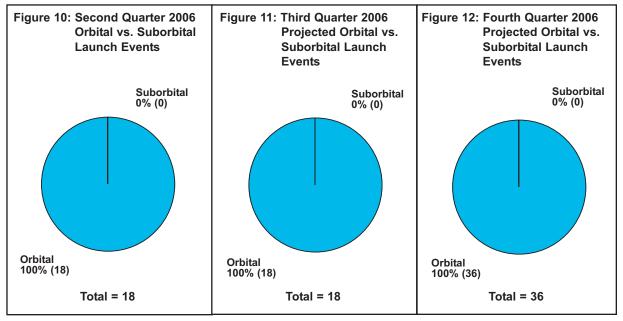
(January 2006 – September 2006)



Figures 7-9 show commercial vs. non-commercial orbital and suborbital launch events that occurred in the second quarter of 2006 and that are projected for the third quarter of 2006 and fourth quarter of 2006.

Orbital vs. Suborbital Launch Events

(April 2006 – December 2006)



Figures 10-12 show orbital vs. suborbital launch events that occurred in the second quarter of 2006 and that are projected for the third quarter of 2006 and fourth quarter of 2006.

Launch Successes vs. Failures

(April 2006 - June 2006)

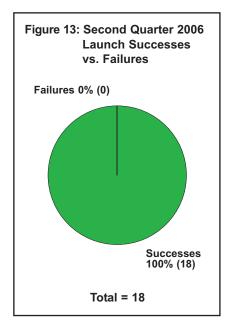
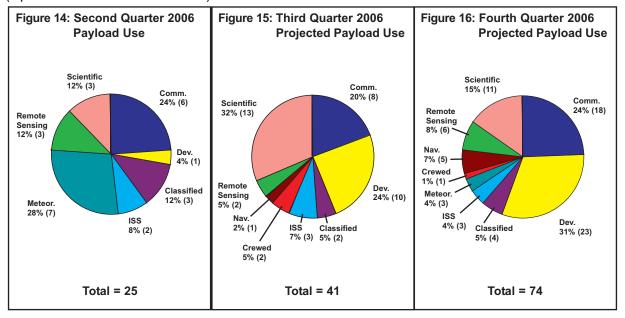


Figure 13 shows orbital and suborbital launch successes vs. failures for the period from April 2006 to June 2006. Partially-successful orbital launch events are those where the launch vehicle fails to deploy its payload to the appropriate orbit, but the payload is able to reach a useable orbit via its own propulsion systems. Cases in which the payload is unable to reach a useable orbit or would use all of its fuel to do so are considered failures.

Payload Use (Orbital Launches Only)

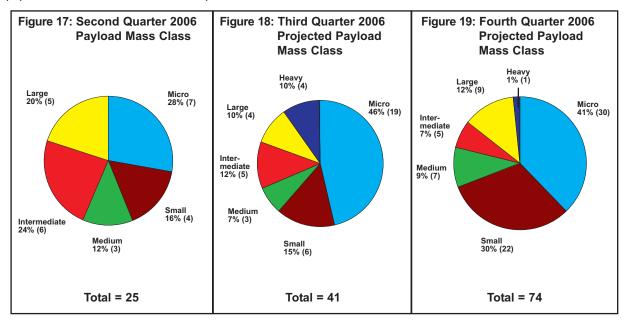
(April 2006 – December 2006)



Figures 14-16 show total payload use (commercial and government), actual for the second quarter of 2006 and projected for the third quarter of 2006 and fourth quarter of 2006. The total number of payloads launched may not equal the total number of launches due to multi-manifesting, i.e., the launching of more than one payload by a single launch vehicle.

Payload Mass Class (Orbital Launches Only)

(April 2006 - December 2006)



Figures 17-19 show total payloads by mass class (commercial and government), actual for the second quarter of 2006 and projected for the third quarter of 2006 and fourth quarter of 2006. The total number of payloads launched may not equal the total number of launches due to multi-manifesting, i.e., the launching of more than one payload by a single launch vehicle. Payload mass classes are defined as Micro: 0 to 91 kilograms (0 to 200 lbs.); Small: 92 to 907 kilograms (201 to 2,000 lbs.); Medium: 908 to 2,268 kilograms (2,001 to 5,000 lbs.); Intermediate: 2,269 to 4,536 kilograms (5,001 to 10,000 lbs.); Large: 4,537 to 9,072 kilograms (10,001 to 20,000 lbs.); and Heavy: over 9,072 kilograms (20,000 lbs.).

Commercial Launch Trends (Orbital Launches Only)

(July 2005 - June 2006)

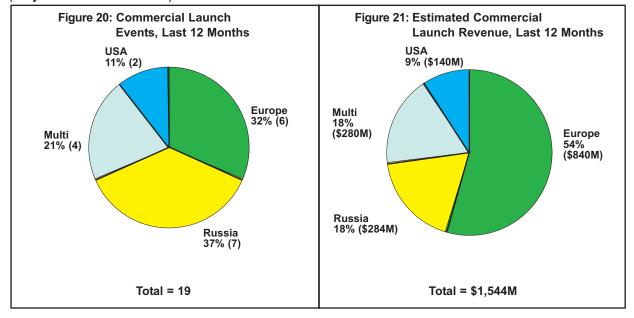


Figure 20 shows commercial orbital launch events for the period of July 2005 to June 2006 by country.

Figure 21 shows estimated commercial launch revenue for orbital launches for the period of July 2005 to June 2006 by country.

Commercial Launch Trends (Suborbital Launches Only)

(July 2005 – June 2006)

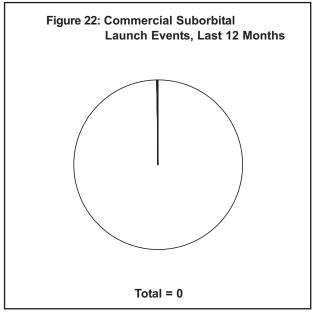


Figure 22 shows commercial suborbital launch events for the period of July 2005 to June 2006 by country.

Commercial Launch History

(January 2001 – December 2005)

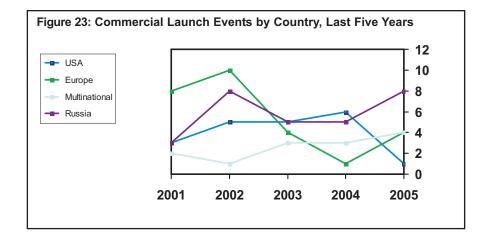


Figure 23 shows commercial launch events by country for the last five full years.

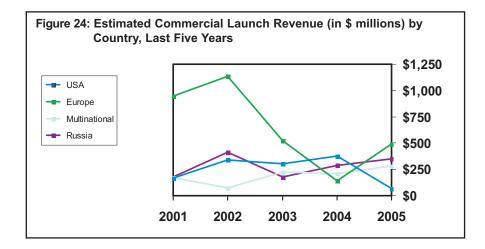


Figure 24 shows estimated commercial launch revenue by country for the last five full years.

Date		Vehicle	Site		Payload or Mission	Operator	Use	Vehicle Price	L	-
1/12/2006	√ +	Zenit 3SL	Sea Launch (Odyssey Launch Platform)	*	JCSAT 9	Japan Satellite Systems (JSAT)	Communications	\$70M	S	3
4/14/2006		Minotaur	Vandenberg Air Force Base (VAFB)		Formosat 3 A	Taiwanese National Space Program Office (NSPO)	Meteorological	\$14.5M	S	3
					Formosat 3 F	NSPO	Meteorological		S	
					Formosat 3 C	NSPO	Meteorological		S	
					Formosat 3 E Formosat 3 B	NSPO NSPO	Meteorological Meteorological		S	
					Formosat 3 D	NSPO	Meteorological		s	
4/20/2006	√ +	Atlas 5 411	Cape Canaveral Air Force Station (CCAFS)	*	Astra 1KR	SES Astra	Communications	\$70M	S	
1/24/2006		Soyuz	Baikonur		Progress ISS 21P	Russian Federal Space Agency (Roscosmos)	ISS	\$40M	S	;
/25/2006	√	START 1	Svobodny	*	EROS B	Imagesat International N.V.	Remote Sensing	\$8.5M	S	;
/27/2006		Long March 4B	Taiyuan		Yaogan 1	China National Space Agency (CNSA)	Remote Sensing	\$50M	S	;
/28/2006		Delta 2 7420	VAFB		CloudSat	National Aeronautics and Space Administration (NASA)	Scientific	\$50M	S	;
					Calipso	NASA	Scientific		S	;
5/3/2006		Soyuz	Plesetsk		Kosmos 2420	Russian MoD	Classified	\$40M	s	;
5/24/2006	√ +	Delta 4 Medium- Plus (4,2)	CCAFS		GOES 13	National Oceanic and Atmospheric Administration (NOAA)	Meteorological	\$70M	S	;
5/25/2006		Shtil	Barents Sea		Kompass 2	Russian Academy of Sciences	Scientific	\$1.5M	S	;
5/27/2006	√	Ariane 5 ECA	Kourou	*	Thaicom 5 SatMex 6	Shin Satellite Public Co. Satelites Mexicanos S.A. de C.V.	Communications Communications	\$140M	S	
/15/2006		Soyuz	Baikonur		Resurs DK 1	TsSKB Progress	Remote Sensing	\$40M	s	;
/17/2006		Proton	Baikonur		KazSat 1	JSC Kazsat	Communications	\$75M	s	;
5/18/2006	√ +	Zenit 3SL	Odyssey Launch Platform	*	Galaxy 16	Pan American Satellite Corporation (Panamsat)	Communications	\$70M	S	;
/21/2006		Delta 2 7925H	CCAFS		MITEX	U.S. Air Force (USAF)	Development	\$50M	s	;
/24/2006		Soyuz	Baikonur		Progress ISS 22P	Roscosmos	ISS	\$40M	s	;
/25/2006		Cyclone 2	Baikonur		Kosmos 2421	Russian Navy	Classified	\$22.5M	s	;
6/27/2006		Delta 4 Medium- Plus	VAFB		NRO L-22	DoD	Classified	\$77.5M	s	;

 [✓] Denotes commercial launch, defined as a launch that is internationally competed or FAA-licensed. For multiple manifested launches, certain secondary payloads whose launches were commercially procured may also constitute a commercial launch.
 + Denotes FAA-licensed launch.
 * Denotes a commercial payload, defined as a spacecraft that serves a commercial function or is operated by a commercial entity. Notes: All prices are estimates, and vary for each commercial launch. Government mission prices may be higher than commercial prices. Ariane 5 payloads are usually multi-manifested, but the pairing of satellites scheduled for each launch is sometimes undisclosed for proprietary reasons until shortly before the launch date.

Th	nird Quarte	r 2006 Proj	jected Orbital a	and Suborbital Lau	ınch Event	S
Date	Vehicle	Site	Payload or Mission	Operator	Use	Vehicle Price
7/4/2006	Shuttle Discovery	Kennedy Space Center (KSC)	STS 121	NASA	Crewed	N/A
			ISS ULF-1.1	NASA	ISS	
7/10/2006	GSLV	Satish Dhawan Space Center	* Insat 4C	Indian Space Research Organization (ISRO)	Communications	\$40M
7/12/2006 √	Dnepr 1	Dombarovskiy	* Genesis Pathfinder 1	Bigelow Aerospace	Development	\$9.5M
7/21/2006	Molniya	Plesetsk	Kosmos 2422	Russian MoD	Classified	\$35M
7/26/2006	Dnepr 1	Baikonur	BelKA	National Academy of Sciences of Belarus	Remote Sensing	\$9.5M
			AeroCube 1	The Aerospace Corporation	Development	
			Baumanets	Bauman Moscow State Technical University	Development	
			HAUSat 1	Hankuk Aviation University	Scientific	
			ICEcube 1	Cornell University	Scientific	
			ICEcube 2 ION	Cornell University	Scientific	
			KUTESat	University of Illinois Kansas University	Development Scientific	
			Merope	Montana State University	Scientific	
			Ncube	Norwegian Student Satellite Project	Scientific	
			PICPoT Polysat 1	Politecnico di Torino Cal Poly Aero. Engineering	Development Development	
			Polysat 2	Cal Poly Aero. Engineering	Development	
			Rincon	University of Arizona at Tucson	Scientific	
			Sacred	University of Arizona at Tucson	Scientific	
			SEEDS	Nihon University	Scientific	
			UniSat 4 Voyager	University of Rome University of Hawaii	Development Development	
7/28/2006 √	Rockot	Plesetsk	Kompsat 2	Korea Aerospace Research Institute (KARI)	Remote Sensing	\$13.5M
8/5/2006 √	Proton	Baikonur	* Hot Bird 8	Eutelsat	Communications	\$70M
8/11/2006 √	Ariane 5 ECA	Kourou	* JCSAT 10 Syracuse 3B	JSAT Delegation Generale pour l'Armement (DGA)	Communications Communications	\$140M
8/21/2006 / +	- Zenit 3SL	Odyssey Launch Platform	* Koreasat 5	Korea Telecom	Communications	\$70M
8/27/2006	Shuttle Atlantis	KSC	STS 115 ISS 12A	NASA NASA	Crewed ISS	N/A
9/10/2006	H 2A	Tanegashima	IGS 3A	Japan Defense Agency	Classified	\$85M
9/14/2006	Soyuz	Baikonur	Soyuz ISS 13S	Roscosmos	ISS	\$40M
9/18/2006	Delta 2 7925H-10L		STEREO A	NASA	Scientific	\$50M
			STEREO B	NASA	Scientific	
9/19/2006 √	Ariane 5G	Kourou	* DirecTV 9S * Optus D1	DirecTV, Inc. Optus Communications	Communications Communications	\$140M
			LDREX 2	Pty. Ltd. Japan Aerospace Exploration Agency (JAXA)	Development	
9/21/2006	Delta 2 7925-10	CCAFS	Navstar GPS 2RM-2	USAF	Navigation	\$50M
9/23/2006	M 5	Uchinoura	Solar-B	JAXA	Scientific	\$50M
9/2006	Long March	Jiuquan	Shi Jian 8	Shanghai Academy of Spaceflight Technology	Scientific	\$50M

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 + Denotes FAA-licensed launch.
 * Denotes a commercial payload, defined as a spacecraft that serves a commercial function or is operated by a commercial entity.
 Notes: All prices are estimates, and vary for each commercial launch. Government mission prices may be higher than commercial prices.
 Ariane 5 payloads are usually multi-manifested, but the pairing of satellites scheduled for each launch is sometimes undisclosed for proprietary reasons until shortly before the launch date.

				nd Suborbital La		
Date	Vehicle	Site	Payload or Mission	Operator	Use	Vehicle Pric
10/7/2006	Soyuz	Baikonur	Metop 1	Eumetsat	Meteorological	\$40M
10/18/2006	Soyuz	Baikonur	Progress ISS 23P	Roscosmos	ISS	\$40M
10/20/2006	Long March 4B	Taiyuan	CBERS/Ziyuan 2B	China Academy of Space Technology (CAST)	Remote Sensing	\$50M
10/31/2006	√ Dnepr 1	Baikonur	* TerraSAR X	Infoterra Ltd.	Remote Sensing	\$9.5M
10/2006	√ + Zenit 3SL	Odyssey Launch Platform	* XM 4	XM Satellite Radio, Inc.	Communications	\$70M
10/2006	PSLV	Satish Dhawan Space Center	TechSAR	Israeli Ministry of Defense (MoD)	Classified	\$20M
10/2006	Long March 3A	Taiyuan	Fengyun 2D	China Meteorological Administration	Meteorological	\$50M
10/2006	√ Ariane 5 ECA	Kourou	* Astra 1L	SES Astra	Communications	\$140M
			* Galaxy 17	Panamsat	Communications	
11/2/2006	Atlas 5 401	CCAFS	Orbital Express 1A	DARPA	Development	\$75M
			Orbital Express 1B	DARPA	Development	
			Cibola	USAF	Development	
			FalconSat 3	USAF Academy	Development	
			MEPSI 4A	Defense Advanced Research Projects Agency (DARPA)	Development	
			MEPSI 4B	DARPA	Development	
			MIDSTAR 1	Naval Postgraduate School	Development	
			NPSAT 1	Naval Postgraduate School	Development	
			Space Test Program Satellite 1	USAF	Development	
11/4/2006	Delta 4 Medium	VAFB	DMSP 5D-3-F17	DoD	Meteorological	\$70M
11/6/2006	√ Proton	Baikonur	* Measat 3	Binariang Satellite Systems Sdn Bhd	Communications	\$70M
11/9/2006	Falcon 1	Kwajalein Island	Falcon Demosat	DARPA	Development	\$6M
11/10/2006	√ Proton	Baikonur	* Arabsat 4B	Arab Satellite Communications Organization (Arabsat)	Communications	\$70M
11/13/2006	Minotaur	Wallops Flight Facility	TacSat 2	USAF	Development	\$11.5M
11/26/2006	√ Proton	Baikonur	* Anik F3	Telesat Canada	Communications	\$70M
11/27/2006	Delta 2 7425	CCAFS	THEMIS 1	NASA	Scientific	\$50M
			THEMIS 5	NASA	Scientific	
			THEMIS 4	NASA	Scientific	
			THEMIS 2	NASA	Scientific	
			THEMIS 3	NASA	Scientific	
11/30/2006	Soyuz	Baikonur	GIOVE B	European Space Agency (ESA)	Navigation	\$40M
11/2006	Delta 2 7925-10	CCAFS	Navstar GPS 2RM-3	USAF	Navigation	\$50M
11/2006	√ Ariane 5G	Kourou	Skynet 5A	British Ministry of Defense (MoD)	Communications	\$140M
			* Star One C1	Embratel	Communications	
11/2006	H 2A	Tanegashima	ETS 8	JAXA	Communications	\$85M

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+ Denotes FAA-licensed launch.

Denotes a commercial payload, defined as a spacecraft that serves a commercial function or is operated by a commercial entity.

Notes: All prices are estimates, and vary for each commercial launch. Government mission prices may be higher than commercial prices. Ariane 5 payloads are usually multi-manifested, but the pairing of satellites scheduled for each launch is sometimes undisclosed for proprietary reasons until shortly before the launch date.

Fourth Quarter 2006 Projected Launch Events (Continued)							
Date	Vehicle	Site	Payload or Mission	Operator	Use	Vehicle Pric	
12/1/2006	√ + Zenit 3SL	Odyssey Launch Platform	* NSS 8	New Skies Satellites N.V.	Communications	\$70M	
12/1/2006	Pegasus XL	VAFB	AIM Explorer	NASA	Scientific	\$16M	
12/6/2006	Delta 2 7920	VAFB	NRO L-21	NRO	Classified	\$50M	
12/14/2006	Shuttle Discovery	KSC	STS 116	NASA	Crewed	N/A	
			ISS 12A.1	NASA	ISS		
12/20/2006	Soyuz	Baikonur	Progress ISS 24P	Roscosmos	ISS	\$40M	
12/2006		Plesetsk	SAR Lupe 1	German Ministry of Defense (MoD)	Classified	\$12M	
12/2006	√ PSLV	Satish Dhawan Space Center	AGILE	Italian Space Agency (ASI)	Scientific	\$20M	
12/2006	Delta 4 Medium- Plus	VAFB	NRO L-25	National Reconnaissance Office (NRO)	Classified	\$70M	
4Q/2006	Kosmos 3M	Baikonur	Vietnamsat	Vietnamese Ministry of Post and Telecommunications	Remote Sensing	\$12M	
			Thai-Paht 2	Thai MicroSatellite Co.	Remote Sensing		
4Q/2006	√ Soyuz 2 1B	Baikonur	Corot	Centre National d'Etudes Spaciales (CNES)	Scientific	\$40M	
4Q/2006	√ Dnepr 1	Baikonur	Egyptsat	Egyptian National Authority for Remote Sensing and Space Sciences	Remote Sensing	\$9.5M	
			AeroCube 2	The Aerospace Corporation	Development		
			AKS 1	CNES	Development		
			AKS 2	CNES	Development		
			ALMASat 1	University of Bologna	Development		
			AtmoCube	University of Trieste	Scientific		
			CanX-2	University of Toronto	Development		
			Funsat	University of Florida	Development		
			KatySat 1	Stanford University	Development		
			KiwiSat	Amsat ZL	Communications		
			Mea Huaka'l	University of Hawaii	Scientific		
			Polysat 3	Cal Poly Engineering	Development		
			SaudiComsat 3	Saudi Space Research Institute	Communications		
			SaudiComsat 4	Saudi Space Research Institute	Communications		
			SaudiComsat 5	Saudi Space Research Institute	Communications		
			SaudiComsat 6 SaudiComsat 7	Saudi Space Research Institute Saudi Space Research	Communications Communications		
			Saudicomsat 7	Institute Saudi Space Research	Scientific		
			UCISat 1	Institute University of California	Development		
4Q/2006	PSLV	Satish Dhawan	Cartosat 2	Irvine Indian Space Research	Remote Sensing	\$20M	
		Space Center	SRE 1	Organization (ISRO) ISRO	Development		
			LAPAN-TUBSAT	Indonesia National Institute of Aeronautics and Space (LPAN)	Development		
2006	√ Ariane 5G	Kourou	* WildBlue 1	WildBlue Communications, Inc.	Communications	\$140M	
2006	Ariane 5G	Kourou	* Insat 4B	ISRO	Communications	\$100M	
2006	Proton	Baikonur	Glonass K R4	Russian MoD	Navigation	\$75M	
			Glonass K R5	Russian MoD	Navigation		
			Glonass K R6	Russian MoD	Navigation		
2006	Kaituozhe 1	Taiyuan	China Microsat TBA	CAST	Development	\$10M	

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 * Denotes a commercial payload, defined as a spacecraft that serves a commercial function or is operated by a commercial entity. Notes: All prices are estimates, and vary for each commercial launch. Government mission prices may be higher than commercial prices. Ariane 5 payloads are usually multi-manifested, but the pairing of satellites scheduled for each launch is sometimes undisclosed for proprietary reasons until shortly before the launch date.