

U.S. TREASURY FINANCING SCHEDULE FOR 2ND QUARTER 2002

BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT DATE	AUCTION DATE	SETTLEMENT DATE	OFFERED			MATURING AMOUNT	NEW MONEY	FED NON ROLLOVER
				4-WK	3-MO	6-MO			
4 WEEK AND 3&6 MONTH BILLS	03/28	04/01	04/04	19.00 A	11.00 A	11.00 A	46.3	-5.26	0.00
	04/04	04/08	04/11	14.00 A	10.00 A	10.00 A	45.6	-11.63	0.00
	04/11	04/15	04/18	14.00 A	10.00 A	10.00 A	43.1	-9.13	0.00
	04/18	04/22	04/25	9.00 A	11.00 A	11.00 A	45.9	-14.90	0.00
	04/25	04/29	05/02	16.00 A	13.00 A	13.00 A	47.4	-5.39	0.00
	05/02	05/06	05/09	16.00	14.00	14.00	44.9	-0.92	0.00
	05/09	05/13	05/16	20.00	15.00	15.00	46.0	4.00	0.00
	05/16	05/20	05/23	22.00	15.00	15.00	41.0	11.00	0.00
	05/23	05/27	05/30	22.00	16.00	16.00	47.0	7.00	0.00
	05/28	06/03	06/06	20.00	16.00	16.00	46.0	6.00	0.00
	06/06	06/10	06/13	18.00	16.00	16.00	49.0	1.00	0.00
	06/13	06/17	06/20	14.00	16.00	16.00	50.0	-4.00	0.00
	06/20	06/24	06/27	14.00	16.00	16.00	49.0	-3.00	0.00
				<u>179.00</u>			<u>601.24</u>	<u>-25.23</u>	<u>0.00</u>
CASH MANAGEMENT BILLS									
19-Day Bill	04/02	04/02	04/03		23.00 A		23.00	0.00	
	Matures 4/22								
12-Day Bill	04/02	04/03	04/04		23.00 A		23.00	0.00	
	Matures 4/16								
4-Day Bill	04/09	04/10	04/11		16.00 A		16.00	0.00	
	Matures 4/15								
BUYBACKS									
	04/17	04/18	04/22					-1.00	
Maturity Range	Feb '15 - Nov '18 and Apr '28 - Apr '32 (TIPS) Average Maturity 17.5 Years								
	04/22	04/23	04/25					-1.50	
Maturity Range	Feb '19 - Aug '22 Average maturity 18.5 Years								
	04/24	04/25	04/29					-1.50	
Maturity Range	Nov '22 - Nov '27 Average maturity 22.7 Years								
COUPONS									
						<u>CHANGE IN SIZE</u>			
2-Year Note	03/20	03/27	04/01		25.00 A		23.7	1.32	0.00
2-Year Note	04/17	04/24	04/30		25.00 A		24.2	0.78	0.00
5-Year Note	05/01	05/07	05/15		20.00	+4.00			
10-Year Note (R)	05/01	05/08	05/15	35.00	11.00	-2.00	9.4	25.58	0.00
10-year TIPS	05/01	05/09	05/15		4.00	+4.00			
2-Year Note	05/22	05/29	05/31		25.00		22.2	2.79	0.00
					<u>110.00</u>		<u>79.53</u>	<u>30.47</u>	<u>0.00</u>

R=Reopening
A = Announced

Treasury
announced a Q2
borrowing need of
\$1 billion on
4/29/02.

NET CASH RAISED THIS QUARTER:	5.24
NET FED ROLLOVER:	0.00
MARKETABLE BORROWING:	<u>5.24</u>
BUYBACKS:	<u>-4.00</u>
TOTAL NET BORROWING:	1.24