



FY09 Budget Formulation
UPIs for E-Gov and LoB Initiatives

July 2007

1 Introduction

The purpose of this document is to provide those agencies involved in the Presidential E-Gov (E-Gov) and Lines of Business (LoB) initiatives with the appropriate Unique Project Identifiers (UPI) in preparation for the submission of their budget exhibits to the Office of Management and Budget (OMB) for the FY09 budget.

Managing Partners should work with their Partner Agencies to determine the UPI for each investment appearing on an agency's Exhibit 53 or described in an Exhibit 300 and ensure the UPI conforms to the UPI patterns for each initiative listed below. As stated in OMB Circular A-11 Section 300 (http://www.whitehouse.gov/omb/circulars/a11/current_year/s300.pdf), Managing Partners should also capture the information for these investments in their Exhibit 300s for the E-Gov and LoB initiatives, including the Partner Agency's name, the UPI for the investment, and the Partner Agency contributions for CY and BY.

Information on UPI codes can be found in OMB Circular A-11 Section 53 (http://www.whitehouse.gov/omb/circulars/a11/current_year/s53.pdf).

For additional information regarding agency roles and terms please use as reference "Clarifying Instructions for the Presidential Initiatives for the FY06 Budget Process" (<http://www.whitehouse.gov/omb/egov/documents/FY06feaAddInstruct.pdf>).

For more information on the E-Gov and LoB initiatives or determining the correct UPI for an investment associated with these initiatives, please contact the appropriate OMB Portfolio Manager. The OMB Portfolio Managers' contact information can be found at <http://www.whitehouse.gov/omb/egov>.

2 Unique Project Identifiers for E-Gov and LoB Initiatives

2.1 Lines of Business Initiatives

The table below presents the Unique Project Identifiers for all of the LoB initiatives.

LoB	Agency Role	UPI	Comments
Financial Management (FM LoB)	Managing Partner	GSA: 023-XX-XX-XX-01-1100-24	Former Managing Partner: Energy
	Partner Agency contributions	XXX-XX-XX-XX-04-1100-24	FM LoB contributions
	Shared Services	Interior: 010-XX-XX-XX-01-114[1 to 9]-24 GSA: 023-XX-XX-XX-01-115[1 to 9]-24 DoT: 021-XX-XX-XX-01-116[1 to 9]-24 Treasury: 015-35-XX-XX-01-117[1 to 9]-24	
	Shared Services Partner Agency (fee-for-service)	XXX-XX-XX-XX-04-11[??]-24	[??] – should designate the Shared Service selected by the partner agency
	Partner Agency migrating to Shared Service	Selected Interior: XXX-XX-XX-XX-03-114[1 to 9]-24 Selected GSA: XXX-XX-XX-XX-03-115[1 to 9]-24 Selected DoT: XXX-XX-XX-XX-03-116[1 to 9]-24 Selected Treasury: XXX-XX-XX-XX-03-117[1 to 9]-24 Plan to migrate, Shared Service not yet selected: XXX-XX-XX-XX-03-1100-24	
Human Resources Management (HR LoB)	Managing Partner	OPM: 027-XX-XX-XX-01-1200-24	USALearning portal included in the Managing Partner investment
	Partner Agency contributions	XXX-XX-XX-XX-04-1200-24	HR LoB contributions
	Shared Services Center (SSC)	Interior: 010-XX-XX-XX-01-124[1 to 9]-24 USDA: 005-XX-XX-XX-01-125[1 to 9]-24 Treasury: 015-XX-XX-XX-01-126[1 to 9]-24 HHS: 009-XX-XX-XX-01-127[1 to 9]-24 DoD: 007-XX-XX-XX-01-128[1 to 9]-24	
	SSC Partner Agency (fee-for-service)	XXX-XX-XX-XX-04-12[??]-24	[??] – should designate the SSC selected by the partner agency
	Partner Agency migrating to SSC	Selected Interior: XXX-XX-XX-XX-03-124[1 to 9]-24 Selected USDA: XXX-XX-XX-XX-03-125[1 to 9]-24 Selected Treasury: XXX-XX-XX-XX-03-126[1 to 9]-24 Selected HHS: XXX-XX-XX-XX-03-127[1 to 9]-24 Selected DoD: XXX-XX-XX-XX-03-128[1 to 9]-24 Plan to migrate, Shared Service not yet selected: XXX-XX-XX-XX-03-1200-24	
	EHRI	OPM: 027-XX-XX-XX-01-1219-24	
	EHRI implementation (eOPF/Training data file)	XXX-XX-XX-XX-03-1219-24	Partner Agency consolidated eOPF and Training data file implementation
EHRI (fee-for-service)	XXX-XX-XX-XX-04-1219-24	Partner Agency (fee-for-service)	

LoB	Agency Role	UPI	Comments
	E-Clearance	OPM: 027-XX-XX-XX-01-1220-24	
	E-Clearance (fee-for-service)	XXX-XX-XX-XX-04-1220-24	Partner Agency (fee-for-service)
	Agency Service Providers (E-Payroll)	USDA: 005-XX-XX-XX-01-1221-24 Interior: 010-XX-XX-XX-01-1221-24 GSA: 023-XX-XX-XX-01-1221-24 Defense: 007-XX-XX-XX-01-1221-24	
	E-Payroll Implementation	XXX-XX-XX-XX-03-1221-24	
	E-Payroll (fee-for-service)	XXX-XX-XX-XX-04-1221-24	Partner Agency (fee-for-service)
	Agency Service Providers (E-Training)	GoLearn: 027-XX-XX-XX-01-1217-24 FastTrack: XXX-XX-XX-XX-01-1217-24 Commerce-NTIS: 006-XX-XX-XX-01-1217-24 DoD: 007-XX-XX-XX-01-1217-24 State: 014-XX-XX-XX-01-1217-24	
	E-Training (fee-for-service)	XXX-XX-XX-XX-04-1217-24	Partner Agency (fee-for-service)
Grants Management (GM LoB)	Managing Partner	NSF: 422-XX-XX-XX-01-1300-24	
	Partner Agency contributions	XXX-XX-XX-XX-04-1300-24	GM LoB contributions
	Agency Consortium Providers	ED: 018-XX-XX-XX-01-134[1 to 9]-24 HHS: 009-XX-XX-XX-01-135[1 to 9]-24 NSF: 422-XX-XX-XX-01-136[1 to 9]-24	
	Partner Agency integrating into Consortium Provider	Joining ED: XXX-XX-XX-XX-03-134[1 to 9]-24 Joining HHS: XXX-XX-XX-XX-03-135[1 to 9]-24 Joining NSF: XXX-XX-XX-XX-03-136[1 to 9]-24 Plan to join consortium, but not yet selected: XXX-XX-XX-XX-03-1300-24	
Federal Health Architecture	Managing Partner	HHS: 009-XX-XX-XX-01-1400-24	
	Partner Agency contributions	XXX-XX-XX-XX-04-1400-24	FHA LoB contributions
Case Management	Managing Partner	Justice: 011-XX-XX-XX-01-1500-24	
Information Systems Security	Managing Partner	DHS: 024-XX-XX-XX-01-2100-24	
	Security Training Service Centers	OPM: 027-XX-XX-XX-01-2141-24 State/USAID: XXX-XX-XX-XX-01-2142-24 Defense: 007-XX-XX-XX-01-2143-24	
	FISMA Reporting Service Centers	Justice: 011-XX-XX-XX-01-2151-24 EPA: 020-XX-XX-XX-01-2152-24	
	Partner Agency migrating to Service Center	XXX-XX-XX-XX-03-21[??]-24 Plan to migrate, Service Center not yet selected: XXX-XX-XX-XX-03-2100-24	[??] - should designate the Service Center selected by the partner agency
	Service Center Partner Agency (fee-for-service)	XXX-XX-XX-XX-04-21[??]-24	[??] - should designate the Service Center selected by the partner agency

LoB	Agency Role	UPI	Comments
Geospatial	Managing Partner	Interior: 010-XX-XX-XX-01-3100-24	
	Partner Agency contributions	XXX-XX-XX-XX-04-3100-24	Geospatial LoB contributions
	Shared Service	XXX-XX-XX-XX-01-31[26 to 99]-24	
Budget Formulation and Execution (BFE LoB)	Managing Partner	ED: 018-XX-XX-XX-01-3200-24	
	Partner Agency contributions	XXX-XX-XX-XX-04-3200-24	BFE LoB contributions
	Shared Service	XXX-XX-XX-XX-01-32[26 to 99]-24	
	Partner Agency migrating to Shared Service	XXX-XX-XX-XX-03-32[26 to 99]-24 Plan to migrate, Service Center not yet selected: XXX-XX-XX-XX-03-3200-24	
	Shared Service (fee-for-service)	XXX-XX-XX-XX-04-32[26 to 99]-24	
IT Infrastructure (IOI LoB)	Managing Partner	GSA: 023-XX-XX-XX-01-3300-24	
	Partner Agency contributions	XXX-XX-XX-XX-04-3300-24	IOI LoB contributions

2.2 E-Gov Initiatives

The table below presents the Unique Project Identifiers for all of the E-Gov initiatives, where applicable.

Portfolio	E-Gov Initiative	Agency Role	UPI	Comments
G2C	GovBenefits	Managing Partner	Labor: 012-XX-XX-XX-01-0020-24	
		Partner Agency (fee-for-service)	XXX-XX-XX-XX-04-0020-24	
	Recreation One-Stop	Managing Partner	Interior: 010-XX-XX-XX-01-0010-24	
		Partner Agency (fee-for-service)	XXX-XX-XX-XX-04-0010-24	
	IRS Free File			Included in IRS e-file program
	E-Loans			Included in GovBenefits
USA Services	Managing Partner	GSA: 023-XX-XX-XX-01-0040-24		
G2B	E-Rulemaking	Managing Partner	EPA: 020-XX-XX-XX-01-0060-24	
		Partner Agency (fee-for-service)	XXX-XX-XX-XX-04-0060-24	
		Partner Agency migrating to Regulations.gov	XXX-XX-XX-XX-03-0060-24	
	Expanding Electronic Tax Products for Businesses			Included in multiple IRS budget exhibits
	Federal Asset Sales	Managing Partner	GSA: 023-XX-XX-XX-01-0080-24	
		Sales Centers (Agency Service Provider)	(GSA): 023-XX-XX-XX-01-0081-24 (USDA): 005-XX-XX-XX-01-0082-24 (Justice): 011-XX-XX-XX-01-0083-24 (Treasury): 015-XX-XX-XX-01-0084-24	(GSA): GSA Auctions (USDA): USDA - Centralized Excess Property Operations (Justice): Marshal Service Asset Forfeiture Solution (Treasury): Forfeiture Fund Solution
		Partner Agency migrating to Sales Center	XXX-XX-XX-XX-03-008[?]-24 Plan to migrate, Sales Center not yet selected: XXX-XX-XX-XX-03-0080-24	[?] - should designate the Sales Center selected by the partner agency
	International Trade Process Streamlining	Managing Partner	Commerce: 006-XX-XX-XX-01-0090-24	
	Business Gateway	Managing Partner	SBA: 028-XX-XX-XX-01-0100-24	
		Partner Agency (fee-for-service)	XXX-XX-XX-XX-04-0100-24	
Consolidated Health Informatics			CHI has been incorporated into FHA LoB	

Portfolio	E-Gov Initiative	Agency Role	UPI	Comments
G2G	Geospatial One-Stop	Managing Partner	Interior: 010-XX-XX-XX-01-0120-24	
	Disaster Management	Managing Partner	DHS: 024-XX-XX-XX-01-0130-24	
	SAFECOM	Managing Partner	DHS: 024-XX-XX-XX-01-0140-24	
	E-Vital	Managing Partner	HHS: 009-XX-XX-XX-01-0150-24	Former Managing Partner: SSA
		Death Alert Control & Update System	SSA: 016-XX-XX-XX-[01 or 02]-0151-24	
	Grants.gov (Find and Apply)	Grants.gov Find and Apply	HHS: 009-XX-XX-XX-01-0160-24	
		Partner Agency (fee-for-service)	XXX-XX-XX-XX-04-0160-24	
		Agency integrating to Grants.gov Find and Apply	XXX-XX-XX-XX-03-0160-24	
Agency Apply Systems		XXX-XX-XX-XX-[01 or 02]-016[1 to 9]-24	Each Partner Agency Apply Systems should have a separate UPI	
IEE	E-Training			E-Training has been incorporated into HR LoB
	Recruitment One-Stop			Recruitment One-Stop has been incorporated into HR LoB
	EHRI			EHRI has been incorporated into HR LoB
	E-Clearance			E-Clearance has been incorporated into HR LoB
	E-Payroll			E-Payroll has been incorporated into HR LoB
	E-Travel	Managing Partner	GSA: 023-XX-XX-XX-01-0220-24	
		Partner Agency (fee-for-service)	XXX-XX-XX-XX-04-0220-24	
		Partner Agency Interfaces to E-Travel Service	XXX-XX-XX-XX-[01 or 02]-0220-24	
		Agency implementing E-Travel Service	XXX-XX-XX-XX-03-0220-24	
	IAE	Managing Partner	GSA: 023-XX-XX-XX-01-0230-24	
		Partner Agency (fee-for-service)	XXX-XX-XX-XX-04-0230-24	
		Shared Service	XXX-XX-XX-XX-[01 or 02]-023[1 to 9]-24	Each approved component of the IAE initiative should have a separate UPI
	E-Records Management	Managing Partner	NARA: 393-XX-XX-XX-01-0240-24	
Agency implementing E-Records guidance		XXX-XX-XX-XX-03-0240-24		

Portfolio	E-Gov Initiative	Agency Role	UPI	Comments
Cross-cutting	E-Authentication	Managing Partner	GSA: 023-XX-XX-XX-01-0250-24	
		Partner Agency (fee-for-service)	XXX-XX-XX-XX-04-0250-24	
		Partner Agency E-Authentication Portal/Services	XXX-XX-XX-XX-[01 or 02]-0251-24	For Agency-wide E-Authentication
		Credential Service Provider	XXX-XX-XX-XX-01-025[4 to 9]-24	Each Federal Credential Provider should have a separate UPI
		Partner Agency E-Authentication implementation	XXX-XX-XX-XX-03-0250-24	