



**NATIONAL FINANCIAL EDUCATION NETWORK
INAUGURAL MEETING**

**APRIL 17, 2007
DEPARTMENT OF THE TREASURY
WASHINGTON, DC**

AGENDA

9:30 AM OPENING REMARKS

Mr. Dan Iannicola, Jr.
Deputy Assistant Secretary for Financial Education
U.S. Department of the Treasury

Mr. Ray Kirk
Manager, Benefits Officers Training and Development Group
U.S. Office of Personnel Management

9:50 AM WEALTH BUILDING - 1

Ms. Abby Holsclaw
Program Director, Early Childhood and Family Economic Success
National League of Cities

Ms. Cathleen Mahon
Executive Director and Assistant Commissioner
Office of Financial Empowerment
New York City Department of Consumer Affairs

Ms. Louisa M. Quittman
Director, Community Adjustment and Investment Program
U.S. Department of the Treasury



10:50 AM **NETWORKING SESSION/BREAK**

11:05 AM **WEALTH BUILDING - 2**

Mr. Corey Marshall-Steele
Policy Advisor and Executive Assistant to State Treasurer Jack Markell
Delaware State Treasury

Mr. Ralph Marsh
President
National Association of Government Defined Contribution Administrators

Mr. Dustin Tyler Joyce
Manager, Mayors' National Dollar Wi\$e Campaign
The United States Conference of Mayors

12:05 PM **LUNCH ON YOUR OWN**

1:30 PM **CONSUMER PROTECTION AND EDUCATION**

Ms. Sandy Praeger
Insurance Commissioner, State of Kansas
President Elect, National Association of Insurance Commissioners

Ms. Daphne Smith
Assistant Commissioner for Securities, State of Tennessee
Investor Education Section Chair
North American Securities Administrators Association

Hon. John C. Ninfo, II
United States Bankruptcy Court
Western District of New York

Ms. Ellen M. Ryan
Consumer Protection Project Manager and Counsel
National Association of Attorneys General

2:30 PM **NETWORKING SESSION/BREAK**

2:45 PM **SOLUTIONS AND APPROACHES**

Ms. Hilary Hunt
Director
Pennsylvania Office of Financial Education

Mr. Scott A. Kinney
Director of Communications
Washington State Department of Financial Institutions

Mr. David Mancl
Director, Office of Financial Literacy
Wisconsin Department of Financial Institutions

3:45 PM **CLOSING REMARKS AND NEXT STEPS**

4:00 PM **NETWORKING SESSION**