

Name(s) as shown on Form 1040 (Do not enter name and social security number if shown on other side)

Your social security number

Part I Interest Income

(See pages 8 and 20 of Instructions.)

Also complete Part III if you received more than \$400 in interest.

If you received more than \$400 in interest or you received any interest from an All-Savers Certificate, you must complete Part I and list ALL interest received. If you received interest as a nominee for another, or you received or paid accrued interest on securities transferred between interest payment dates, please see page 20.

Table for Part I Interest Income with columns for description and Amount. Includes sections for 'Interest income other than interest from All-Savers Certificates' and 'Interest from All-Savers Certificates (ASCs)'. Rows include interest from seller-financed mortgages, other interest income, and summary rows for totals and adjustments.

Part II Dividend Income

(See pages 9 and 21 of Instructions.)

Also complete Part III if you received more than \$400 in dividends.

If you received more than \$400 in gross dividends (including capital gain distributions) and other distributions on stock, or you are electing to exclude qualified reinvested dividends from a public utility, complete Part II. If you received dividends as a nominee for another, see page 21.

Table for Part II Dividend Income with columns for Name of payer and Amount. Includes rows for dividend entries and summary rows for totals and adjustments. A shaded area labeled 'B' is present in the Amount column for rows 11-13.

*If you received capital gain distributions for the year and you do not need Schedule D to report any other gains or losses, do not file that schedule. Instead, enter 40% of your capital gain distributions on Form 1040, line 14.

Part III Foreign Accounts and Foreign Trusts

(See page 21 of Instructions.)

If you received more than \$400 of interest or dividends, OR if you had a foreign account or were a grantor of, or a transferor to, a foreign trust, you must answer both questions in Part III.

Table for Part III Foreign Accounts and Foreign Trusts with columns for Yes and No. Includes questions about foreign accounts and foreign trusts.