

***Please Note:***

The following Form 1040EZ can be filled-in, printed out and submitted to the IRS for automated processing.

The positional boxes displayed on the form will not appear when the form is printed. These boxes are the only difference between the standard and the fill-in versions of this form.

Acrobat 4.0 or later is required.

Use the IRS label here

Personal information fields: Name, address, city, etc.

Your social security number

Social Security Number grid

Spouse's social security number

Spouse's Social Security Number grid

You and Spouse Yes/No checkboxes

Presidential Campaign

Note. Checking "Yes" will not change your tax or reduce your refund. Do you, or spouse if a joint return, want \$3 to go to this fund?

Income

Attach Form(s) W-2 here. Enclose, but do not attach, any payment.

Income lines 1-6: Total wages, taxable interest, unemployment compensation, adjusted gross income, parents claiming, taxable income.

Note. You must check Yes or No.

Dollars Cents

Income grid for Dollars and Cents

Payments and tax

Payment lines 7-10: Federal income tax withheld, Earned income credit, total payments, tax.

Refund

Have it directly deposited! See page 20 and fill in 11b, 11c, and 11d.

Line 11a: If line 9 is larger than line 10, subtract line 10 from line 9. This is your refund.

Routing number and account type fields (b, c, d)

Amount you owe

Line 12: If line 10 is larger than line 9, subtract line 9 from line 10. This is the amount you owe.

I have read this return. Under penalties of perjury, I declare that to the best of my knowledge and belief, the return is true, correct, and accurately lists all amounts and sources of income I received during the tax year.

Sign here

Signature lines for You and Spouse

Keep copy for your records.

Date and occupation lines for You and Spouse

For Official Use Only

Official Use Only grid (1-10)

May the IRS discuss this return with the preparer shown on back (see page 21)?

**Use this form if**

- Your filing status is single or married filing jointly.
- You do not claim any dependents.
- You do not claim a student loan interest deduction (see page 8) or an education credit.
- You had **only** wages, salaries, tips, taxable scholarship or fellowship grants, unemployment compensation, qualified state tuition program earnings, or Alaska Permanent Fund dividends, and your taxable interest was not over \$400. **But** if you earned tips, including allocated tips, that are not included in box 5 and box 7 of your W-2, you may not be able to use Form 1040EZ. See page 13. If you are planning to use Form 1040EZ for a child who received Alaska Permanent Fund dividends, see page 14.
- You did not receive any advance earned income credit payments.
- You (and your spouse if married) were under 65 on January 1, 2001, and not blind at the end of 2000.
- Your taxable income (line 6) is less than \$50,000.

If you are not sure about your filing status, see page 11. If you have questions about dependents, use TeleTax topic 354 (see page 6). If you **cannot use this form**, use TeleTax topic 352 (see page 6).

**Filling in your return**

Enter your (and your spouse's if married) social security number on the front. Because this form is read by a machine, please print your numbers inside the boxes like this:

9	8	7	6	5	4	3	2	1	0
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Do not type your numbers. Do not use dollar signs.

For tips on how to avoid common mistakes, see page 30.

If you received a scholarship or fellowship grant or tax-exempt interest income, such as on municipal bonds, see the booklet before filling in the form. Also, see the booklet if you received a Form 1099-INT showing Federal income tax withheld or if Federal income tax was withheld from your unemployment compensation or Alaska Permanent Fund dividends.

**Remember**, you must report all wages, salaries, and tips even if you do not get a W-2 form from your employer. You must also report all your taxable interest, including interest from banks, savings and loans, credit unions, etc., even if you do not get a Form 1099-INT.

**Worksheet for dependents who checked "Yes" on line 5**

(keep a copy for your records)

Use this worksheet to figure the amount to enter on line 5 if someone can claim you (or your spouse if married) as a dependent, even if that person chooses not to do so. To find out if someone can claim you as a dependent, use TeleTax topic 354 (see page 6).

<p><b>A.</b> Amount, if any, from line 1 on front _____</p> <p style="text-align: right;">+ 250.00    Enter total ►</p> <p><b>B.</b> Minimum standard deduction . . . . . <b>B.</b> _____ 700.00</p> <p><b>C.</b> Enter the <b>larger</b> of line A or line B here . . . . . <b>C.</b> _____</p> <p><b>D.</b> Maximum standard deduction. If <b>single</b>, enter 4,400.00; if <b>married</b>, enter 7,350.00 . . . . . <b>D.</b> _____</p> <p><b>E.</b> Enter the <b>smaller</b> of line C or line D here. This is your standard deduction . . . . . <b>E.</b> _____</p> <p><b>F.</b> Exemption amount. <span style="float: right;">} <b>F.</b> _____</span></p> <ul style="list-style-type: none"> <li>• If single, enter 0.</li> <li>• If married and—                     <ul style="list-style-type: none"> <li>—both you and your spouse can be claimed as dependents, enter 0.</li> <li>—only one of you can be claimed as a dependent, enter 2,800.00.</li> </ul> </li> </ul> <p><b>G.</b> Add lines E and F. Enter the total here and on line 5 on the front . . . <b>G.</b> _____</p>	
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**If you checked "No" on line 5** because no one can claim you (or your spouse if married) as a dependent, enter on line 5 the amount shown below that applies to you.

- Single, enter 7,200.00. This is the total of your standard deduction (4,400.00) and your exemption (2,800.00).
- Married, enter 12,950.00. This is the total of your standard deduction (7,350.00), your exemption (2,800.00), and your spouse's exemption (2,800.00).

**Mailing return**

Mail your return by **April 16, 2001**. Use the envelope that came with your booklet. If you do not have that envelope, see page 32 for the address to use.

**Paid preparer's use only**

See page 21.

Under penalties of perjury, I declare that I have examined this return, and to the best of my knowledge and belief, it is true, correct, and accurately lists all amounts and sources of income received during the tax year. This declaration is based on all information of which I have any knowledge.

Preparer's signature	Date	Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN
Firm's name (or yours if self-employed), address, and ZIP code	EIN		Phone no. (    )