

DATE \_\_\_\_\_  
LOCATION \_\_\_\_\_

**MEDICARE F.Y.I.  
PEER EDUCATOR REFERRAL FORM**

|                      |             |              |           |
|----------------------|-------------|--------------|-----------|
| CLIENT NAME _____    | PHONE _____ |              |           |
| STREET ADDRESS _____ |             |              |           |
| CITY _____           | STATE _____ | COUNTY _____ | ZIP _____ |

**DESCRIPTION OF COMPLAINT:**

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**CLIENT AGREEMENT**

To the best of my knowledge, the above information is true and accurate, and is provided in a good faith effort to resolve a problem associated with my Medicare/Medicaid bill. I consent to the disclosure of such information solely for the purposes of investigating the above complaint. I understand the above complaint will be referred to trained volunteers, acting in good faith, providing information and assistance in resolving problems associated with Medicare and Medicaid services and the accompanying bills. I understand that a Health Insurance Counselor will contact me for further inquiry, and if warranted, the matter may be referred to appropriate regulatory and enforcement agencies for further investigation. At all times, however, the information provided will remain confidential.

Client Signature \_\_\_\_\_ Date \_\_\_\_\_

Volunteer Signature \_\_\_\_\_ Date \_\_\_\_\_