

U.S. TREASURY FINANCING SCHEDULE FOR 1ST QUARTER 2002
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED			MATURING	NEW	FED NON	
	DATE	DATE	DATE	AMOUNT	AMOUNT	AMOUNT	AMOUNT	MONEY	ROLLOVER	
4 WEEK AND 3&6 MONTH BILLS	12/27	12/31	01/03	4-WK 7.00 A	3-MO 14.70 A	6-MO 17.65 A	43.7	-4.38*	0.00	
	01/03	01/07	01/10	6.00 A	12.00 A	14.00 A	38.7	-6.72	0.00	
	01/10	01/14	01/17	6.00 A	13.00 A	13.00 A	37.8	-5.82	0.00	
	01/17	01/21	01/24	6.00 A	14.00 A	13.00 A	37.8	-4.79	0.00	
	01/24	01/28	01/31	10.00 A	15.00 A	14.00 A	35.8	3.15	0.00	
	01/31	02/04	02/07	10.00	15.00	14.00	36.0	3.00	0.00	
	02/07	02/11	02/14	12.00	15.00	14.00	36.0	5.00	0.00	
	02/14	02/18	02/21	15.00	15.00	14.00	36.0	8.00	0.00	
	02/21	02/25	02/28	15.00	15.00	14.00	39.0	5.00	2.76	
	02/26	03/04	03/07	19.00	15.00	14.00	39.0	9.00	0.00	
	03/07	03/11	03/14	23.00	15.00	14.00	38.0	14.00	0.00	
	03/14	03/18	03/21	23.00	14.00	13.00	41.0	9.00	0.00	
	03/21	03/25	03/28	23.00	13.00	12.00	41.0	7.00	0.00	
					541.35			499.92	41.44	2.76

* Note: There was an error at the December 31 auctions that resulted in more 3 and 6 month bills being issued than the originally announced \$13 and \$15 billion

1-YEAR BILLS

	02/28	0.00	10.0	-10.00	-2.76
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COUPONS

	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED	CHANGE IN SIZE	MATURING	NEW	FED NON
10-Year TIPS	01/02	01/09	01/15	6.00 A	+1.00	0.0	6.00	0.00
2-Year Note	01/23	01/30	01/31	25.00 A	+2.00	27.1	-2.07	0.00
5-Year Note (R)	01/31	02/05	02/15	15.00	-1.00			
10-Year Note	01/31	02/06	02/15	28.00		4.1	23.70	0.00
2-Year Note	02/20	02/27	02/28	25.00		23.6	1.37	0.00
				84.00		54.99	29.01	0.00

R=Reopening
A = Announced

Treasury announced a Q1 borrowing need of \$60 billion on 1/28/02.

NET CASH RAISED THIS QUARTER:

NET FED ROLLOVER:

MARKETABLE BORROWING:

BUYBACKS:

TOTAL NET BORROWING:

60.44

0.00

60.44

0.00

60.44