U.S. TREASURY FINANCING SCHEDULE FOR 2ND QUARTER 2002

BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT DATE	AUCTION DATE	SETTLEMENT DATE	OFFERED AMOUNT 4-WK	3-MO	6-MO	MATURING AMOUNT	NEW MONEY	FED NON ROLLOVER
4 WEEK AND	03/28	04/01	04/04	15.00	13.00	12.00	44.7	-4.70	0.00
3&6 MONTH BILLS	04/04	04/08	04/11	12.00	13.00	12.00	46.0	-9.00	0.00
	04/11	04/15	04/18	6.00	13.00	12.00	48.0	-17.00	0.00
	04/18	04/22	04/25	6.00	13.00	12.00	50.0	-19.00	0.00
	04/25	04/29	05/02	6.00	13.00	12.00	44.0	-13.00	0.00
	05/02	05/06	05/09	6.00	13.00	12.00	42.0	-11.00	0.00
	05/09	05/13	05/16	9.00	13.00	12.00	37.0	-3.00	0.00
	05/16	05/20	05/23	15.00	13.00	12.00	37.0	3.00	0.00
	05/23	05/27	05/30	18.00	13.00	12.00	37.0	6.00	0.00
	05/28	06/03	06/06	6.00	14.00	12.00	37.0	-5.08	0.00
	06/06	06/10	06/13	6.00	14.00	13.00	40.0	-7.00	0.00
	06/13	06/17	06/20	6.00	14.00	13.00	44.0	-11.00	0.00
	06/20	06/24	06/27	7.00	14.00	13.00	46.0	-12.00	0.00
					173.00		552.70	-102.70	0.00
CASH MANAGEMENT BILLS									
15-Day Bill	03/28	04/02	04/03		30.00		30.00	0.00	
Matures 4/18									
BUYBACKS									
April 15 to May 17 Total								-12.00	
COUPONS									
						CHANGE IN SIZE			
2-Year Note	03/20	03/27	04/01		25.00		24.0	0.98	0.00
2-Year Note	04/17	04/24	04/30		25.00		25.5	-0.53	0.00
5-Year Note	05/01	05/07	05/15		18.00	+3.00			
10-Year Note (R)	05/01	05/08	05/15	29.00	11.00	-2.00	9.4	22.58	0.00
10-Year (R)	05/01	05/09	05/15		3.00	-3.00			
2-Year Note	05/22	05/29	05/31		25.00		22.2	2.79	0.00
					107.00		81.19	25.81	0.00

R=Reopening
A = Announced

Treasury announced a Q2 borrowing need of -$89 billion on 1/28/02.

NET CASH RAISED THIS QUARTER:	-76.89
NET FED ROLLOVER:	0.00
MARKETABLE BORROWING:	-76.89
BUYBACKS:	-12.00
TOTAL NET BORROWING:	-88.89