

US TREASURY FINANCING SCHEDULE FOR 4th QUARTER 2004
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED			MATURING	NEW
	DATE	DATE	DATE	4-WK	3-MO	6-MO	AMOUNT	MONEY
4-WEEK AND 3&6 MONTH BILLS	9/30	10/4	10/7	15.00	19.00	17.00	53.51	-2.51
	10/7	10/12	10/14	15.00	19.00	17.00	42.77	8.23
	10/14	10/18	10/21	10.00	20.00	18.00	42.38	5.62
	10/21	10/25	10/28	20.00	21.00	19.00	50.92	9.08
	10/28	11/1	11/4	20.00	21.00	19.00	47.91	12.09
	11/4	11/8	11/12	15.00	20.00	18.00	49.00	4.00
	11/12	11/15	11/18	19.00	20.00	17.00	44.00	12.00
	11/18	11/22	11/26	21.00	20.00	17.00	54.00	4.00
	11/26	11/29	12/2	19.00	19.00	17.00	54.00	1.00
	12/2	12/6	12/9	17.00	19.00	17.00	49.00	4.00
	12/9	12/13	12/16	16.00	18.00	16.00	52.00	-2.00
	12/16	12/20	12/23	16.00	17.00	16.00	54.00	-5.00
	12/23	12/27	12/30	14.00	17.00	16.00	53.00	-6.00
				<u>691.00</u>		<u>646.50</u>	<u>44.50</u>	
CASH MANAGEMENT BILLS								
14-Day Bill	9/28	9/29	10/1		14.00		14.00	0.00
	Matures 10/15							
2-Day Bill	10/7	10/12	10/13		8.00		8.00	0.00
	Matures 10/15							
12-Day Bill	12/1	12/2	12/3		25.00		25.00	0.00
	Matures 12/15							
COUPONS								
						CHANGE IN SIZE		
5-Year Note	10/4	10/6	10/15		15.00			15.00
10-Year TIPS (R)	10/4	10/7	10/15		9.00	-1.00		9.00
5-Year TIPS	10/21	10/26	10/29		12.00	12.00		12.00
2-Year Note	10/25	10/27	11/1		24.00		26.88	-2.88
3-Year Note	11/3	11/8	11/15		22.00			22.00
5-Year Note	11/3	11/9	11/15		15.00		27.77	-12.77
10-Year Note	11/3	11/10	11/15		14.00		20.24	-6.24
2-Year Note	11/18	11/23	11/30		24.00		26.99	-2.99
5-Year Note	12/2	12/8	12/15		15.00			15.00
10-Year Note (R)	12/2	12/9	12/15		9.00			9.00
2-Year Note	12/27	12/29	12/31		24.00		26.10	-2.10
					<u>183.00</u>		<u>127.98</u>	<u>55.02</u>

R = Reopening
A = Announced

Treasury announced a Q4
borrowing need of \$100
billion on Nov 1st

NET CASH RAISED THIS QUARTER: 99.51