

**U.S. TREASURY FINANCING SCHEDULE FOR 1ST QUARTER 2003**  
**BILLIONS OF DOLLARS**

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED			MATURING	NEW
	DATE	DATE	DATE	4-WK	3-MO	6-MO	AMOUNT	MONEY
<b>4-WEEK AND 3&amp;6 MONTH BILLS</b>	12/26	12/30	1/2	16.00 A	14.00 A	16.00 A	51.96	-5.96
	1/2	1/6	1/9	13.00 A	15.00 A	15.00 A	46.24	-3.24
	1/9	1/13	1/16	11.00 A	16.00 A	15.00 A	48.39	-6.39
	1/16	1/20	1/23	14.00 A	17.00 A	15.00 A	49.95	-3.95
	1/23	1/27	1/30	16.00 A	18.00 A	16.00 A	49.92	0.08
	1/30	2/3	2/6	22.00 A	19.00 A	17.00 A	45.80	12.20
	2/6	2/10	2/13	22.00	19.00	17.00	42.00	16.00
	2/13	2/17	2/20	22.00	19.00	17.00	43.00	15.00
	2/20	2/24	2/27	22.00	19.00	17.00	45.00	13.00
	2/27	3/3	3/6	22.00	19.00	17.00	50.00	8.00
	3/6	3/10	3/13	22.00	19.00	17.00	49.00	9.00
	3/13	3/17	3/20	20.00	18.00	16.00	49.00	5.00
	3/20	3/24	3/27	20.00	18.00	16.00	49.00	5.00
					<u>683.00</u>			<u>619.27</u>
<b>COUPONS</b>								
						CHANGE IN SIZE		
10-Year TIPS (R)	1/6	1/8	1/15	6.00 A		-1.00	0.00	6.00
2-Year Note	1/27	1/29	1/31	27.00 A			21.72	5.28
5-Year Note	2/5	2/11	2/18	24.00		+2.00		
10-Year Note	2/5	2/12	2/18	20.00		+2.00	21.59	22.41
2-Year Note	2/24	2/26	2/28	27.00			20.02	6.98
2-Year Note	3/24	3/26	3/31	27.00			20.64	6.36
					<u>131.00</u>		<u>83.97</u>	<u>47.03</u>

R = Reopening  
A = Announced

Treasury announced a Q1  
borrowing need of \$110  
billion on 2/3/03.

**NET CASH RAISED THIS QUARTER: 110.77**