

U.S. TREASURY FINANCING SCHEDULE FOR 3RD QUARTER 2002
BILLIONS OF DOLLARS

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED			MATURING	NEW	FED NON
	DATE	DATE	DATE	4-WK	3-MO	6-MO	AMOUNT	MONEY	ROLLOVER
3&6 MONTH BILLS	06/27	07/01	07/05	14.00	16.00	16.00	48.7	-2.65	0.00
	07/04	07/08	07/11	14.00	16.00	16.00	42.0	4.00	0.00
	07/11	07/15	07/18	14.00	16.00	16.00	37.0	9.00	0.00
	07/18	07/22	07/25	14.00	16.00	16.00	38.0	8.00	0.00
	07/25	07/29	08/01	14.00	16.00	16.00	41.0	5.00	0.00
	08/01	08/05	08/08	14.00	16.00	16.00	41.9	4.08	0.00
	08/08	08/12	08/15	19.00	16.00	16.00	43.0	8.00	0.00
	08/15	08/19	08/22	19.00	16.00	16.00	42.0	9.00	0.00
	08/22	08/26	08/29	23.00	16.00	16.00	44.0	11.00	0.00
	08/27	09/03	09/05	18.00	16.00	15.00	43.0	7.00	0.00
	09/05	09/09	09/12	13.00	16.00	16.00	48.0	-3.00	0.00
	09/12	09/16	09/19	9.00	16.00	16.00	48.0	-7.00	0.00
	09/19	09/23	09/26	9.00	14.00	14.00	51.0	-14.00	0.00
					<u>206.00</u>	<u>567.58</u>		<u>38.42</u>	<u>0.00</u>
	COUPONS								
						CHANGE IN SIZE			
2-Year Note	06/19	06/26	07/01		25.00		20.7	4.27	0.00
2-Year Note	07/17	07/24	07/31		25.00		21.7	3.31	0.00
5-Year Note	07/31	08/06	08/15		22.00	+2.00			
10-Year Note	07/31	08/07	08/15	35.00	13.00	+2.00	19.5	18.48	0.00
10-Year TIPS (R)	07/31	08/09	08/15		3.00	+3.00			
2-Year Note	08/21	08/28	09/03		25.00		21.5	3.55	0.00
2-Year Note	09/18	09/25	09/30		25.00		20.6	4.40	0.00
					<u>138.00</u>		<u>121.66</u>	<u>16.34</u>	<u>0.00</u>
R=Reopening A = Announced			Treasury announced a Q3 borrowing need of \$55 billion on 4/29/02			NET CASH RAISED THIS QUARTER:	54.76		
						NET FED ROLLOVER:	-0.12		
						MARKETABLE BORROWING:	54.64		
						BUYBACKS:	0.00		
						TOTAL NET BORROWING:	54.64		