

**Treasury Financing Requirements  
October--December 2001**

\$ billions	<b>USES</b>	<b>SOURCES</b>
Deficit 1/	45	
Marketables 2/		52
Increase in Cash Balance	8	
Nonmarketables		1
Total	<hr/> 53	53

1/ Includes budget results, direct loan activity, changes in accrued interest and checks outstanding and minor miscellaneous transactions.

2/ Marketables net of \$8.5 billion of buybacks.

Totals may not add due to rounding.

**Treasury Financing Requirements  
January--March 2002**

\$ billions	USES	SOURCES
Deficit 1/	88	
Marketable		60
Nonmarketable	5	
Decrease in Cash Balance 2/		32
Total	<hr/> 93	93

1/ Includes budget results, direct loan activity, changes in accrued interest and checks outstanding and minor miscellaneous transactions.

2/ Assumes a March 31, 2002 cash balance of \$20 billion.

Totals may not add due to rounding.

**NET MARKET BORROWING**

January-March 2002

Done 1/

\$ billion

Bills

Regular weekly -21.5

52-week maturing -10.0

Coupons

2 year note 11.4

5 year notes -23.6

10 year IIN note 6.0

30-year called bond -2.8

**Total**

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-40.5**To be done**

Financing

100.7

**Total for the quarter 2/**

60.2

1/ Issued or announced through January 25, 2002.

2/ Assumes a March 31, 2002 cash balance of \$20 billion.

**TREASURY OPERATING CASH BALANCE**

Daily

Date	\$ billions		TOTAL
	FEDERAL RESERVE	TAX AND LOAN	
12/29/00	5.1	0.0	5.1
1/2/01	7.0	31.8	38.9
1/3/01	3.8	15.3	19.1
1/4/01	4.6	12.9	17.4
1/5/01	4.3	11.1	15.4
1/8/01	6.3	13.4	19.7
1/9/01	4.7	15.3	20.0
1/10/01	5.2	16.6	21.8
1/11/01	6.7	18.7	25.4
1/12/01	5.8	22.8	28.6
1/16/01	7.9	19.5	27.4
1/17/01	8.0	27.0	35.0
1/18/01	7.2	37.9	45.2
1/19/01	6.7	44.1	50.8
1/22/01	7.2	54.1	61.3
1/23/01	7.7	59.6	67.2
1/24/01	7.4	64.5	71.8
1/25/01	8.0	67.7	75.6
1/26/01	7.3	68.7	76.0
1/29/01	14.5	67.8	82.2
1/30/01	12.7	68.4	81.1
1/31/01	5.3	61.6	66.8
2/1/01	6.0	45.8	51.8
2/2/01	4.5	23.6	28.0
2/5/01	4.8	25.4	30.2
2/6/01	5.8	21.2	27.0
2/7/01	3.9	26.6	30.5
2/8/01	5.2	25.4	30.6
2/9/01	4.7	17.6	22.3
2/12/01	4.4	24.6	29.0
2/13/01	4.7	23.4	28.1
2/14/01	6.7	24.6	30.2
2/15/01	4.8	9.9	29.5
2/16/01	5.4	5.0	10.4
2/20/01	3.4	11.6	15.0
2/21/01	4.1	8.7	12.8
2/22/01	5.1	10.5	15.6
2/23/01	4.6	5.2	4.6
2/26/01	5.5	8.1	13.6
2/27/01	4.8	6.7	11.4
2/28/01	5.0	16.2	21.1
3/1/01	5.3	7.8	13.1
3/2/01	4.9	7.4	12.3
3/5/01	4.9	6.7	11.5
3/6/01	4.9	3.2	8.2
3/7/01	5.1	6.2	11.3
3/8/01	5.2	3.3	8.6
3/9/01	4.3	1.1	5.4
3/12/01	5.6	6.8	12.4
3/13/01	5.8	4.7	10.6
3/14/01	4.6	8.8	13.4
3/15/01	6.9	0.0	6.9
3/16/01	8.3	4.5	12.7
3/19/01	5.8	9.5	15.3
3/20/01	4.8	7.8	12.6
3/21/01	4.7	9.8	14.5
3/22/01	4.1	4.2	8.3
3/23/01	4.9	0.4	5.4
3/26/01	4.7	2.3	7.0
3/27/01	4.1	0.5	4.5
3/28/01	4.8	0.1	4.9
3/29/01	7.5	32.6	40.1
3/30/01	5.7	22.6	28.3
4/2/01	4.7	1.8	6.5
4/3/01	5.4	11.9	17.2
4/4/01	5.1	15.0	20.1
4/5/01	5.1	2.8	7.9
4/6/01	5.1	1.6	6.6
4/9/01	4.5	6.9	11.5

4/10/01	5.2	6.1	11.3
4/11/01	5.1	8.9	14.0
4/12/01	4.8	2.9	7.7
4/13/01	4.9	7.7	12.6
4/16/01	6.0	7.8	13.8
4/17/01	6.2	18.2	24.4
4/18/01	6.8	27.8	34.6
4/19/01	8.1	0.9	9.0
4/20/01	6.4	11.7	18.1
4/23/01	6.6	4.4	11.0
4/24/01	6.8	28.3	35.6
4/25/01	7.3	44.6	51.9
4/26/01	8.0	49.4	57.4
4/27/01	7.5	59.4	66.9
4/30/01	7.9	57.2	65.1
5/1/01	7.0	59.3	66.3
5/2/01	5.7	67.6	73.3
5/3/01	5.4	36.4	41.8
5/4/01	5.1	38.0	43.1
5/7/01	5.1	40.9	46.0
5/8/01	5.2	40.8	46.0
5/9/01	4.4	42.3	46.7
5/10/01	5.9	34.4	40.3
5/11/01	5.4	33.2	38.7
5/14/01	3.7	37.4	41.1
5/15/01	5.0	12.9	17.9
5/16/01	5.3	18.9	24.2
5/17/01	5.1	15.9	21.0
5/18/01	5.1	16.3	21.4
5/21/01	4.8	17.4	22.3
5/22/01	5.0	14.3	19.3
5/23/01	4.8	13.9	18.7
5/24/01	5.1	11.9	17.0
5/25/01	5.5	10.5	15.9
5/29/01	4.8	13.3	18.2
5/30/01	4.3	12.5	16.8
5/31/01	4.4	1.9	6.3
6/1/01	4.8	3.2	8.0
6/4/01	4.9	5.0	9.9
6/5/01	4.0	0.8	4.9
6/6/01	5.9	3.2	9.1
6/7/01	4.0	4.9	8.9
6/8/01	5.1	4.1	9.2
6/11/01	5.4	7.2	12.6
6/12/01	4.9	7.2	12.2
6/13/01	4.7	9.6	14.3
6/14/01	4.9	2.9	7.8
6/15/01	3.6	0.4	4.0
6/18/01	7.2	7.3	14.5
6/19/01	6.6	14.4	21.0
6/20/01	6.8	22.1	28.9
6/21/01	7.8	29.1	37.0
6/22/01	6.3	32.9	39.2
6/25/01	7.0	35.5	42.5
6/26/01	6.6	34.4	41.0
6/27/01	6.9	35.5	42.4
6/28/01	6.9	42.1	48.9
6/29/01	7.2	36.5	43.7
7/2/01	5.3	13.1	18.4
7/3/01	5.7	3.8	9.5
7/5/01	5.1	13.5	18.7
7/6/01	4.6	11.9	16.5
7/9/01	4.7	14.9	19.7
7/10/01	4.6	12.6	17.2
7/11/01	5.4	13.0	18.5
7/12/01	5.3	5.5	10.8
7/13/01	4.6	7.2	11.7
7/16/01	4.8	18.8	23.6
7/17/01	5.1	18.4	23.5
7/18/01	5.6	20.2	25.8
7/19/01	5.5	26.8	32.3
7/20/01	4.6	26.6	31.2
7/23/01	5.4	27.7	33.2

7/24/01	4.9	26.3	31.3
7/25/01	4.7	27.1	31.8
7/26/01	5.4	33.8	39.2
7/27/01	5.1	35.9	41.0
7/30/01	6.2	37.3	43.5
7/31/01	5.6	17.5	23.1
8/1/01	4.1	9.7	13.8
8/2/01	5.5	26.2	31.7
8/3/01	4.1	6.1	10.2
8/6/01	4.5	6.3	10.8
8/7/01	5.4	1.5	7.0
8/8/01	4.8	1.8	6.6
8/9/01	4.9	17.6	22.5
8/10/01	5.4	17.9	23.3
8/13/01	5.3	21.3	26.6
8/14/01	5.1	20.7	25.8
8/15/01	4.1	14.2	18.3
8/16/01	5.2	35.8	41.0
8/17/01	5.5	33.3	38.8
8/20/01	5.1	32.8	37.9
8/21/01	5.2	30.7	35.8
8/22/01	5.1	32.0	37.1
8/23/01	5.5	49.5	55.1
8/24/01	4.9	50.8	55.6
8/27/01	5.3	51.3	56.6
8/28/01	4.9	49.5	54.4
8/29/01	4.7	52.4	57.1
8/30/01	6.1	49.4	55.5
8/31/01	5.5	0.8	6.3
9/4/01	4.1	1.5	5.6
9/5/01	4.4	0.1	4.5
9/6/01	5.2	5.6	10.7
9/7/01	5.5	5.5	11.0
9/10/01	5.2	6.2	11.5
9/11/01	4.5	6.5	11.1
9/12/01	6.0	5.9	11.9
9/13/01	7.6	7.6	15.2
9/14/01	5.1	12.7	17.9
9/17/01	7.9	28.2	36.1
9/18/01	7.8	31.4	39.2
9/19/01	5.4	38.5	43.9
9/20/01	8.9	39.4	48.3
9/21/01	7.1	33.1	40.3
9/24/01	8.7	40.2	48.9
9/25/01	10.5	37.3	47.8
9/26/01	9.7	39.1	48.8
9/27/01	4.1	40.8	44.9
9/28/01	9.8	34.4	44.2
10/1/01	9.2	41.4	50.7
10/2/01	5.4	45.0	50.4
10/3/01	6.0	25.1	31.1
10/4/01	4.3	19.0	23.3
10/5/01	5.5	19.0	24.5
10/9/01	4.2	22.6	26.9
10/10/01	5.1	17.2	22.3
10/11/01	5.0	23.9	28.8
10/12/01	4.6	22.5	27.1
10/15/01	4.6	30.9	35.6
10/16/01	4.6	34.3	38.9
10/17/01	5.0	34.9	39.9
10/18/01	4.9	29.0	33.9
10/19/01	5.9	31.4	37.2
10/22/01	5.1	33.8	38.9
10/23/01	5.2	32.8	38.0

10/24/01	4.3	31.2	35.5
10/25/01	5.2	30.4	35.6
10/26/01	5.4	29.7	35.2
10/29/01	4.4	31.9	36.3
10/30/01	4.8	29.8	34.6
10/31/01	5.1	22.5	27.6
11/1/01	6.5	20.5	27.0
11/2/01	4.6	1.8	6.4
11/5/01	5.1	2.5	7.7
11/6/01	4.4	0.1	4.4
11/7/01	5.2	3.5	8.7
11/8/01	5.3	19.0	24.3
11/9/01	4.6	17.8	22.4
11/13/01	3.8	20.2	24.0
11/14/01	5.3	15.8	21.1
11/15/01	5.0	18.1	23.1
11/16/01	6.5	23.4	29.9
11/19/01	5.0	24.5	29.5
11/20/01	5.2	21.5	26.7
11/21/01	4.6	23.2	27.9
11/23/01	5.2	46.1	51.3
11/26/01	5.6	46.2	51.8
11/27/01	5.3	42.5	47.8
11/28/01	4.3	41.1	45.4
11/29/01	5.2	43.2	48.4
11/30/01	6.2	24.3	30.5
12/3/01	4.6	1.3	5.9
12/4/01	5.2	0.5	5.8
12/5/01	4.8	0.4	5.2
12/6/01	5.9	6.2	12.1
12/7/01	5.0	5.9	11.0
12/10/01	4.9	8.2	13.2
12/11/01	4.6	5.9	10.5
12/12/01	4.6	6.4	10.9
12/13/01	5.1	4.0	9.2
12/14/01	4.5	9.3	13.8
12/17/01	8.0	47.7	55.6
12/18/01	7.3	48.6	55.8
12/19/01	7.2	51.5	58.7
12/20/01	5.2	43.8	49.0
12/21/01	4.5	45.4	49.9
12/24/01	4.5	52.0	56.5
12/26/01	4.9	49.5	54.4
12/27/01	4.5	44.7	49.2
12/28/01	5.6	47.8	53.3
12/31/01	6.6	45.7	52.4
1/2/02	7.4	44.7	52.1
1/3/02	4.6	23.2	27.8
1/4/02	5.5	22.4	27.9
1/7/02	4.4	25.6	30.0
1/8/02	4.7	24.0	28.7
1/9/02	5.1	23.7	28.8
1/10/02	4.9	15.0	19.9
1/11/02	5.1	15.4	20.5
1/14/02	4.8	22.3	27.0
1/15/02	8.4	37.6	45.9
1/16/02	6.7	48.5	55.2
1/17/02	7.9	35.6	43.5
1/18/02	6.4	40.3	46.7
1/22/02	6.3	49.5	55.8
1/23/02	9.9	60.1	70.0
1/24/02	7.3	59.4	66.7
1/25/02	7.2	60.0	67.2
1/28/02			
1/29/02			
1/31/02			
2/15/02			-21
2/28/02			-48
3/15/02			-78
3/29/02			-81

Without New Borrowing  
Forecasted data points are semi-monthly.

## Treasury Net Market Borrowing

Calendar Year Quarters	Bills	2-under 5 years	5-10 years	over 10 years	Buybacks	To be done	\$ billions
							Totals
1997 1Q	8.1	13.5	17.3	5.7			44.6
2Q	-81.4	0.6	9.3	0.0			-71.5
3Q	-2.2	-0.8	6.4	3.1			6.5
4Q	13.5	-2.1	3.0	2.6			17.0
1998 1Q	4.7	-14.1	16.9	2.8			10.3
2Q	-79.0	-18.6	-8.7	8.4			-97.9
3Q	-3.5	-9.3	-37.1	11.1			-38.8
4Q	53.3	-5.9	-26.5	3.1			24.0
1999 1Q	34.5	-1.8	-29.4	2.5			5.8
2Q	-77.7	-0.1	-43.4	7.4			-113.8
3Q	5.3	3.4	-27.4	2.8			-15.9
4Q	83.9	0.6	-44.9	7.4			47.0
2000 1Q	16.2	-1.6	-34.7	2.0	-2.0		-20.1
2Q	-123.4	-5.5	-49.5	-2.7	-11.0		-192.1
3Q	-13.8	-26.6	-4.8	5.8	-8.3		-47.7
4Q	30.7	-30.9	-22.1	5.0	-8.8		-26.1
2001 1Q	65.2	-29.2	-19.5	9.4	-8.0		17.8
2Q	-92.0	-34.1	-26.4	-1.8	-9.3		-163.4
3Q	114.8	-10.3	-26.1	3.8	-7.8		74.4
4Q	76.4	65.7	-84.7	3.3	-8.5		52.1
2002 1Q	-31.5	11.4	-17.6	-2.8		100.7	60.2 <i>estimate</i>

Issued or announced through Friday, January 25, 2002



### Net Strips Outstanding (1991-2002), End of Quarter

Calendar Year	\$ billions
1991 1Q	123.4
2Q	126.8
3Q	130.6
4Q	133.2
1992 1Q	138.4
2Q	140.1
3Q	153.4
4Q	162.7
1993 1Q	172.8
2Q	189.4
3Q	199.6
4Q	204.5
1994 1Q	219.5
2Q	219.9
3Q	223.3
4Q	225.2
1995 1Q	226.6
2Q	225.7
3Q	224.7
4Q	221.6
1996 1Q	225.4
2Q	227.0
3Q	227.6
4Q	223.2
1997 1Q	227.1
2Q	229.1
3Q	232.5
4Q	232.9
1998 1Q	233.7
2Q	228.0
3Q	228.3
4Q	226.3
1999 1Q	222.6
2Q	222.0
3Q	216.7
4Q	209.5
2000 1Q	203.5
2Q	202.4
3Q	195.8
4Q	183.5
2001 1Q	179.7
2Q	174.7
3Q	172.5
4Q	167.0
2002 1Q	164.4 As of January 24

\* Strips program began February 15, 1985.  
Reconstitution began May 1, 1987.

## Treasury Net Borrowing From NonMarketable Issues

\$ billions						
Calendar Year	Savings Bonds	Foreign Series	State and Local Government Series	Total		
I	-2.7	-0.7	3.5	0.1		1997
II	-2.4	-0.8	3.1	-0.1		
III	-2.4	-0.5	3.9	1.0		
IV	-1.9	1.2	12.3	11.6		
I	-2.7	0.2	15.1	12.6		1998
II	-2.5	-0.3	15.8	13.0		
III	-2.4	-0.9	9.5	6.2		
IV	-1.5	0.7	0.7	-0.1		
I	-2.4	-0.8	2.3	-0.9		1999
II	-2.2	-1.3	5.1	1.6		
III	-2.4	0.1	-4.5	-6.9		
IV	-1.9	0.7	-2.4	-3.6		
I	-3.3	-0.9	-3.8	-8.0		2000
II	-2.7	-0.6	-1.7	-5.0		
III	-2.4	-0.4	-7.3	-10.1		
IV	-1.7	1.7	-2.3	-2.2		
I	-2.2	-1.1	1.9	-1.4		2001
II	-1.4	-0.7	0.4	-1.7		
III	-1.4	-2.4	-6.8	-10.6		
IV	1.8	-1.0	-0.1	0.7		
I <i>Estimate</i>	-1.0	0.4	-4.9	-5.4		2002

**STATE & LOCAL SERIES--ISSUES, REDEMPTIONS AND NET**

END OF QUARTER            \$billions

CY	Gross Issues	Redemptions	Top Panel
1997 1Q	8.9	5.4	
2Q	9.6	6.5	
3Q	14.5	10.6	
4Q	21.3	9.0	
1998 1Q	23.5	8.4	
2Q	25.8	10.0	
3Q	21.6	12.1	
4Q	10.5	9.8	
1999 1Q	11.2	8.9	
2Q	13.1	8.0	
3Q	8.8	13.3	
4Q	6.5	8.9	
2000 1Q	4.6	8.4	
2Q	8.3	10.0	
3Q	5.0	12.3	
4Q	8.1	10.4	
2001 1Q	14.6	12.8	
2Q	15.0	14.7	
3Q	13.8	20.6	
4Q	19.1	19.2	

**Net SLGs**

**Bottom Panel**

1997 1Q	3.5
2Q	3.1
3Q	3.9
4Q	12.3
1998 1Q	15.1
2Q	15.8
3Q	9.5
4Q	0.7
1999 1Q	2.3
2Q	5.1
3Q	-4.5
4Q	-2.4
2000 1Q	-3.8
2Q	-1.7
3Q	-7.3
4Q	-2.3
2001 1Q	1.9
2Q	0.3
3Q	-6.8
4Q	-0.1

### Quarterly Changes in Foreign and International Holdings of Marketable Treasury Securities

Calendar Quarter	\$ billions	
I	56.1	1997
II	26.5	
III	48.3	
IV	9.9	
I	8.7	1998
II	5.9	
III	-30.9	
IV	55.3	
I	-5.7	1999
II	-10.9	
III	22.6	
IV	-13.1	
I	7.8	2000
II	-24.2	
III	-21.4	
IV	-25.4	
I	-2.3	2001
II	-28.7	
III	5.1	
IV	48.9	

Data through November 30, 2001

FOREIGN HOLDINGS AS A PERCENT OF TOTAL PRIVATELY HELD PUBLIC DEBT 1/

	PERCENT
Calendar Quarter	
1986 1Q	15.8
2Q	16.7
3Q	17.1
4Q	16.4
1987 1Q	16.6
2Q	17.0
3Q	16.6
4Q	17.3
1988 1Q	18.7
2Q	19.3
3Q	19.0
4Q	19.5
1989 1Q	19.6
2Q	19.2
3Q	20.0
4Q	21.1
1990 1Q	21.0
2Q	21.1
3Q	21.0
4Q	21.1
1991 1Q	20.8
2Q	20.9
3Q	20.3
4Q	20.2
1992 1Q	20.1
2Q	20.6
3Q	20.2
4Q	20.3
1993 1Q	20.2
2Q	20.2
3Q	20.7
4Q	21.3
1994 1Q	21.3
2Q	21.3
3Q	21.8
4Q	21.0
1995 1Q	21.8
2Q	23.4
3Q	25.0
4Q	25.3
1996 1Q	26.8
2Q	27.7
3Q	29.3
4Q	32.1
1997 1Q	33.5
2Q	35.0
3Q	36.2
4Q	36.4
1998 1Q	36.4
2Q	37.5
3Q	36.9
4Q	38.4
1999 1Q	38.2
2Q	39.3
3Q	40.4
4Q	39.2
2000 1Q	40.0
2Q	41.8
3Q	41.7
4Q	41.7
2001 1Q	41.4
2Q	42.9
3Q	42.2
4Q	42.8

1/ Privately held debt excludes holdings of the Federal Reserve.  
Data through November 30, 2001.

## Major Foreign Holders of Treasury Securities

	November 30, 2001			December 31, 2000			December 31, 1999		
	\$ billions	As a percent of Total Foreign	As a percent of Total Private	\$ billions	As a percent of Total Foreign	As a percent of Total Private	\$ billions	As a percent of Total Foreign	As a percent of Total Private
Japan	\$335.0	27.6%	11.8%	\$335.9	28.0%	11.7%	\$320.0	25.2%	9.9%
UK	198.9	16.4%	7.0%	207.3	17.3%	7.2%	242.7	19.1%	7.5%
Germany	86.2	7.1%	3.0%	88.6	7.4%	3.1%	96.8	7.6%	3.0%
China	65.9	5.4%	2.3%	48.3	4.0%	1.7%	51.8	4.1%	1.6%
OPEC	50.5	4.2%	1.8%	52.9	4.4%	1.8%	43.5	3.4%	1.3%
Hong Kong	48.9	4.0%	1.7%	44.7	3.7%	1.6%	46.7	3.7%	1.4%
Korea	34.3	2.8%	1.2%	32.0	2.7%	1.1%	26.1	2.1%	0.8%
Mexico	27.5	2.3%	1.0%	29.8	2.5%	1.0%	34.0	2.7%	1.1%
Belgium-Luxemburg	21.8	1.8%	0.8%	28.9	2.4%	1.0%	28.0	2.2%	0.9%
Taiwan	20.5	1.7%	0.7%	19.1	1.6%	0.7%	29.3	2.3%	0.9%
France	17.8	1.5%	0.6%	20.4	1.7%	0.7%	31.0	2.4%	1.0%
Italy	18.1	1.5%	0.6%	20.0	1.7%	0.7%	18.0	1.4%	0.6%
Spain	18.0	1.5%	0.6%	21.5	1.8%	0.7%	22.2	1.7%	0.7%
Singapore	16.2	1.3%	0.6%	23.6	2.0%	0.8%	30.7	2.4%	0.9%
Switzerland	14.7	1.2%	0.5%	13.5	1.1%	0.5%	26.3	2.1%	0.8%
Canada	13.3	1.1%	0.5%	17.6	1.5%	0.6%	18.6	1.5%	0.6%
Netherlands-Antilles	8.7	0.7%	0.3%	17.1	1.4%	0.6%	11.9	0.9%	0.4%
Other	216.4	17.8%	7.6%	180.1	15.0%	6.3%	191.1	15.1%	5.9%
Estimated									
Foreign Total	1212.7	100.0%	42.8%	1201.3	100.0%	41.7%	1268.7	100.0%	39.2%

Source: Treasury Foreign Portfolio Investment Survey benchmark December 1994 and monthly data collected under the Treasury International Capital reporting system.

**Privately Held Treasury Marketable Debt 1/**  
 Percent Distribution By Maturity

As of December 31	Bills	Under 1 yr	1-2 yrs	2-10 yrs	Over 10 yrs	Total
1993	21	13	13	37	16	100
1994	20	13	17	35	15	100
1995	20	16	16	34	14	100
1996	19	16	17	33	15	100
1997	17	17	17	34	15	100
1998	17	17	16	34	16	100
1999	20	16	16	31	17	100
2000	18	18	14	31	19	100
2001	25	13	14	29	19	100

1/ Privately held marketable debt excludes holdings of the Federal Reserve and non-interest-bearing matured debt.

AVERAGE LENGTH OF THE MARKETABLE DEBT--PRIVATELY HELD 1/

Excludes inflation-indexed securities

AS OF DECEMBER 31 MONTHS

1945	115.88
46	124.17
47	121.49
48	106.32
49	101.15
1950	99.99
51	76.67
52	66.49
53	63.85
54	72.57
1955	71.24
56	64.37
57	59.14
58	62.21
59	54.83
1960	58.35
61	55.84
62	60.44
63	63.12
64	63.53
1965	63.31
66	59.08
67	53.10
68	49.29
69	44.98
1970	40.99
71	40.09
72	35.84
73	35.01
74	33.15
1975	28.90
76	33.28
77	35.40
78	39.54
79	44.84
1980	44.90
81	48.11
82	45.88
83	50.62
84	55.49
1985	59.89
86	64.61
87	68.70
88	70.07
89	72.70
1990	71.44
91	71.81
92	70.05
93	67.65
94	65.84
1995	62.87
96	62.80
97	64.90
98	66.23
99	66.23
2000	69.77

MONTHLY DATA FOR CHART INSERT

Dec-00	69.77
31-Jan-01	68.90
28-Feb-01	70.25
31-Mar-01	69.04
30-Apr-01	71.34
31-May-01	71.83
30-Jun-01	71.74
31-Jul-01	70.21
31-Aug-01	68.67
30-Sep-01	68.67
31-Oct-01	67.90
30-Nov-01	66.23
31-Dec-01	65.66

1/ Excludes inflation-indexed securities(IIS). Including IIS the average length was 5 years and 10 months as of December 31, 2001.



**MATURITY PROFILE--OUTSTANDING TREASURY MARKETABLE COUPON SECURITIES 2002-2012**

\$ billions

End of Calendar Year	<u>I-Q</u>	<u>II-Q</u>	<u>III-Q</u>	<u>IV-Q</u>	<u>Total</u>
2002	100.7	99.3	125.6	84.9	410.5
2003	112.3	83.4	110.8	112.1	418.7
2004	60.0	41.7	35.4	59.5	196.7
2005	16.1	50.6	24.3	47.4	138.3
2006	20.3	47.4	22.7	45.3	135.7
2007	30.8	14.0	25.6	10.1	80.5
2008	32.1	27.2	11.9	25.1	96.3
2009	17.2	19.3	31.8	5.0	73.3
2010	35.3	0	22.4	0	57.8
2011	34.7	0	26.6	0	61.3
2012	6.0	0	0	0	6.0

Issued or announced through January 25, 2002.

Note: Where applicable, maturities represent first call date.

**MATURITY PROFILE--OUTSTANDING TREASURY MARKETABLE COUPON SECURITIES 2013-2032**

\$ billions

End of Calendar Year	<u>I-Q</u>	<u>II-Q</u>	<u>III-Q</u>	<u>IV-Q</u>	<u>Total</u>
2013	0	0	0	0	0
2014	0	0	0	0	0
2015	10.8	0	4.0	5.6	20.4
2016	5.5	18.8	0	18.8	43.1
2017	0	15.6	11.2	0	26.8
2018	0	6.8	0	7.2	14.0
2019	13.3	0	18.9	0	32.3
2020	9.7	7.7	17.3	0	34.6
2021	10.2	10.2	9.9	30.6	60.9
2022	0	0	10.2	7.4	17.7
2023	16.2	0	22.7	0	38.8
2024	0	0	0	9.7	9.7
2025	10.0	0	11.3	0	21.3
2026	12.8	0	9.0	10.9	32.7
2027	9.6	0	9.4	22.0	41.0
2028	0	18.5	11.8	10.9	41.2
2029	11.4	21.3	11.2	0	43.8
2030	0	17.0	0	0	17.0
2031	16.4	0	0	0	16.4
2032	0	5.0	0	0	5.0

Issued or announced through January 25, 2002.

Note: Where applicable, maturities represent first call date.