Section 11 Agency Special Requirement Request Status

This menu option is selected in order to obtain the status of a Special Requirement request.

Accessing the Agency Special Requirements Request Status Function

To access the **Agency Special Requirements Request Status** function, log on to the IPAC System and choose the IPAC option from the **IPAC System Main Menu** as explained in the *Introduction*. The **IPAC Main Menu** is shown in Figure 11.1.

GUALS II							
IPAC	Intra-governmental Payment and Collection System						
IPAC ADMIN	ALC 20180002	Customer ALC					
RITS	Payment Click here	==> Parent/Child Relationship Information					
RITS ADMIN	Collection	==> Request Special Requirements					
TRACS	Adjustment	Agency Special Requirement Request Status					
TRACE ADMIN	==> Zero Dolar	==> Agency Billable Request					
PASSWORD	Incomplete Transactions	==> Agency Billable Status					
	Reports Agency Special Requirements	==> Agency Request for EDI Trading Partner Profile					
	> Retrieve Report/Data Files	> Update Agency Information					
	==> Report Retention Management	==> Display Messages					
	==> Request Parent/Child Relationship	==> Admin Processing Status					

Figure 11.1 IPAC Main Menu

ALC

The first field on this screen is the Agency Location Code (<u>ALC</u>). This is the ALC of your agency or of the agency for which you are doing business. Your Logon ID will determine the ALC(s) for which you are authorized to do business within IPAC.

If you are only authorized to act on behalf of **one ALC**, that ALC will display in the <u>ALC</u> data entry box.

If you are authorized to do business for **multiple ALCs**, those ALCs will display in a drop-down list box for the <u>ALC</u>.

If you are authorized to do business for **more than 25 ALCs**, the <u>ALC</u> field will display as a blank data entry box.

The <u>ALC</u> field is required and you must accept the ALC shown as a default, choose an ALC from the drop-down menu or enter an ALC in this field.

Customer ALC

No entry is required in the Customer ALC field.

Click the "Agency Special Requirements Request Status" button as shown in Figure 11.1. This will display the **View Special Requirements Status** screen shown in Figure 11.2.

IPAC - View Sp	ecial Re	quirements Status	
View Status	Clear	Return To IPAC Main Menu	Help
• ALC		20180002	
View Status	Clear	Return To IPAC Main Menu	Hein
		retain to it 750 multi mona	- top

Figure 11.2 View Special Requirements Status

View Special Requirements Status Data Entry Field

The only data entry field on this screen is the <u>ALC</u> field. If you entered an ALC on the **IPAC Main Menu**, it will display in this data entry box. You can enter an ALC or change the ALC already in the box.

View Special Requirements Status Function Buttons

"View Status"

Displays the current status of any Special Requirement requests for the specified ALC as shown in Figure 11.3.

"Clear"

Resets the <u>ALC</u> field to its value the last time the screen was displayed. No data is submitted to the IPAC database.

"Return to IPAC Main Menu" Returns to the IPAC Main Menu.

"Help"

Displays help information for this screen.

Anothe	r ALC Retu	rn To IPAC Main Menu	Help					
ALC Transaction Type		Data Element	Description	Start Date	End Date	Status	Status Date	Rejecti
20180002	Collection	Contact Name	Must provide name for future reference.	2001-04-27	2099-12-31	A	2001-04-26	
20180002	Collection	Contact Phone Number	Must provide phone number for future reference.	2001-04-27	2099-12-31	A	2001-04-26	
20180002	Adjustment	Transaction Description	Provide reason for adjustment.	2001-05-01	2001-12-31	P	2001-04-26	
20180002	Payment	Contract Number		2001-05-15	2099-12-31	R	2001-04-26	Not nec time.
20180002	Payment	Purchase Order Number	Please provide the Interagency Agreement Number in this field	2001-04-27	2099-12-31	P	2001-04-26	

Figure 11.3 Agency Special Requirements Request Approval Status

(The left side of the screen is shown above and the right side below. The entire screen will not fit in most browser windows and you must scroll to the right to view the entire contents of the screen.)

Description	Start Date	End Date	Status	Status Date	Rejection Explanation	Contact Name	Phone No.
Must provide name for future reference.	2001-04-27	2099-12-31	A	2001-04-26		Jane Doe	(202) 874-8270
Must provide phone number for future reference.	2001-04-27	2099-12-31	A	2001-04-26		Jane Doe	(202) 874-8270
Provide reason for adjustment.	2001-05-01	2001-12-31	P	2001-04-26		Jane Doe	(202) 874-8270
	2001-05-15	2099-12-31	R	2001-04-26	Not necessary at this time.	Jane Doe	(202) 874-8270
Please provide the Interagency Agreement Number in this field.	2001-04-27	2099-12-31	P	2001-04-26		Jane Doe	(202) 874-8270

Help

Figure 11.3 Agency Special Requirements Request Approval Status (continued)

Agency Special Requirements Request Status Data Columns

<u>ALC</u>

ALC entered on the View Special Requirements Status screen.

Transaction Type

Type of transaction for which the Special Requirement applies. ALCs can have different Special Requirements for Payments, Collections and Adjustments.

Data Element

Name of the data entry field for which the Special Requirement pertains.

Description

Description of the Special Requirement entered by the requesting ALC.

Start Date

Date on which the Special Requirement is to be effective.

End Date

Date on which the Special Requirement will no longer be effective.

Document Date: May 07, 2001

<u>Status</u>

Status of the FMS action for this Special Requirement request. The available status' are "**A**"pproved, "**P**"ending and "**R**"ejected. Only those Special Requirements with an approved status are currently in effect.

Status Date

Date on which the Special Requirement status changed. If the approval date for the Special Requirement follows the start date requested, then the effective date of the Special Requirement will be the approval date. If the approval date precedes the start date, the effective date will be the start date requested.

Rejection Explanation

If a Request for a Special Requirement was denied, this field will provide FMS' reason for rejecting the request.

Contact Name

Name of the person associated with the Logon ID used to access the IPAC System at the time the Agency Special Requirement request was made.

Phone No.

Telephone number of the person associated with the Logon ID used to access the IPAC System at the time the Agency Special Requirement request was made.

Agency Special Requirements Request Status Function Buttons

"Another ALC"

Returns you to the **View Special Requirements Status** screen shown in Figure 11.2, where you may enter a Special Requirements Approval Status Request for another ALC.

"Return to IPAC Main Menu"

Returns to the **IPAC Main Menu**.

"Help"

Displays help information for this screen.

"Next"/"Prior"

Special Requirement Request Status lines are displayed on the screen five at a time. If there are more than five Special Requirement Report status' available, a "Next" button will display and it will bring up the next five status', or as many as have not yet been shown. A "Prior" button will display as needed.

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