

**US TREASURY FINANCING SCHEDULE FOR 1st QUARTER 2009  
BILLIONS OF DOLLARS**

ISSUE	ANNOUNCEMENT	AUCTION	SETTLEMENT	OFFERED				MATURING	NEW
	DATE	DATE	DATE	4-WK	3-MO	6-MO	12-MO	AMOUNT	MONEY
<b>4-WEEK AND</b>	12/24	12/29	1/2	25.00	28.00	28.00		73.00	8.00
<b>3&amp;6 MONTH BILLS</b>	12/31	1/5	1/8	25.00	28.00	28.00		69.00	12.00
	1/8	1/12	1/15	20.00	28.00	28.00		63.00	13.00
	1/15	1/20	1/22	12.00	28.00	28.00	25.00	63.00	30.00
	1/22	1/26	1/29	12.00	28.00	28.00		73.00	-5.00
	1/29	2/2	2/5	20.00	30.00	29.00		76.00	3.00
	2/5	2/9	2/12	30.00	30.00	29.00		72.00	17.00
	2/12	2/16	2/19	30.00	30.00	29.00	25.00	66.00	48.00
	2/19	2/24	2/26	30.00	30.00	29.00		66.00	23.00
	2/26	3/2	3/5	30.00	30.00	29.00		73.00	16.00
	3/5	3/9	3/12	20.00	30.00	29.00		82.00	-3.00
	3/12	3/16	3/19	15.00	30.00	29.00	25.00	84.00	15.00
	3/19	3/23	3/26	15.00	30.00	29.00		84.00	-10.00
					<u>1036.00</u>			<u>944.00</u>	<u>167.00</u>
<b>CASH MANAGEMENT BILLS</b>									
13-DAY BILL		12/31	1/2		50.00			50.00	0.00
	Matures 1/15								
7-DAY BILL		1/7	1/8		15.00			15.00	0.00
	Matures 1/15								
64-DAY BILL		2/11	2/12		35.00			35.00	0.00
	Matures 4/17								
56-DAY BILL		2/17	2/18		35.00			35.00	0.00
	Matures 4/15								
18-DAY BILL		2/25	2/26		25.00			25.00	0.00
	Matures 3/16								
14-DAY BILL		3/2	3/3		20.00			20.00	0.00
	Matures 3/17								
<b>OTHER CMBs TO OFFSET MATURING DEBT OF FED'S SFP PROGRAM</b>					286.00			286.00	0.00
					<b>CMB Funds excluding SFP Program:</b>			0.00	
<b>COUPONS</b>									
							CHANGE		
							IN SIZE		
3-Year Note	1/5	1/7	1/15		30.00				
10-Year Note®	1/5	1/7	1/15		10.00				
10-Year TIPS	1/5	1/8	1/15		8.00			33.00	-15.00
20-Year TIPS	1/22	1/27	2/2		10.00				
2-Year Note	1/26	1/28	2/2		42.00	2.00			
5-Year Note	1/26	1/29	2/2		30.00	2.00		20.00	62.00
3-Year Note	2/4	2/9	2/16		30.00				
10-Year Note	2/4	2/10	2/16		20.00				
30-Year Bond	2/4	2/11	2/16		15.00	7.00		55.00	10.00
2-Year Note	2/19	2/24	3/2		42.00				
5-year Note	2/19	2/25	3/2		30.00			20.00	52.00
3-Year Note	3/9	3/11	3/16		30.00	30.00			
10-Year Note®	3/9	3/11	3/16		15.00			14.50	0.50
30-Year Bond®	3/9	3/11	3/16		10.00				
2-Year Note	3/23	3/25	3/31		42.00				
5-year Note	3/23	3/26	3/31		30.00			20.00	52.00
					<u>394.00</u>			<u>162.50</u>	<u>161.50</u>

Estimates are italicized. Shaded regions in Cash Management Section denote funds raised for Supplementary Financing Program

SFP funds are not technically marketable Treasury borrowing

**NET CASH RAISED THIS QUARTER:**

328.50

R = Reopening